

EU Market Situation for Eggs



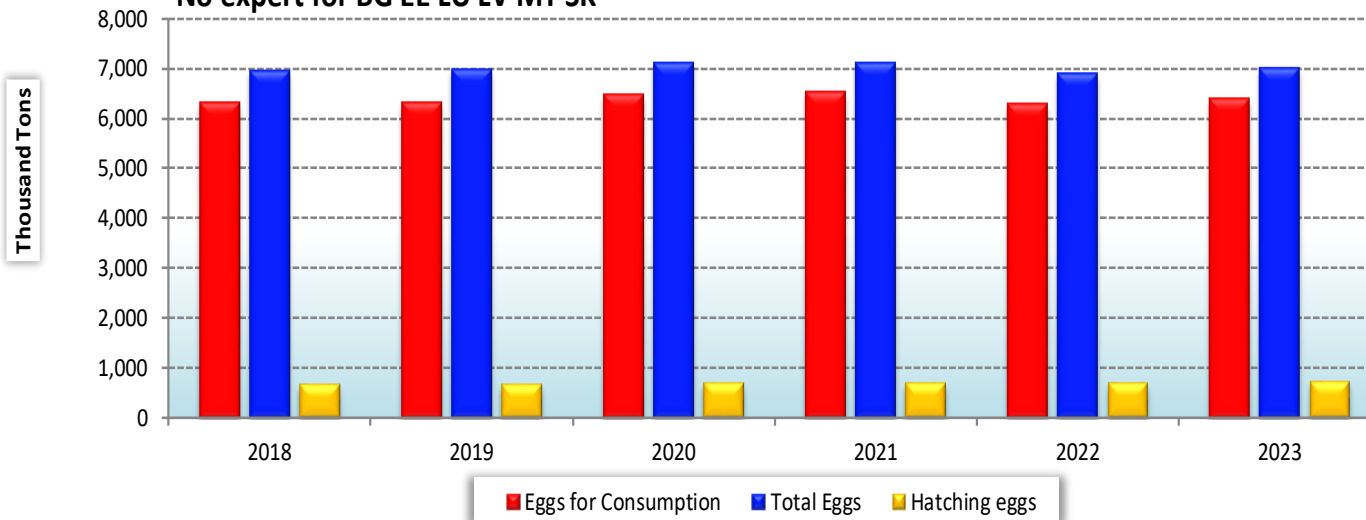
**EEPA Virtual Meeting
27 March 2023**

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HR IE LT HU NL RO SI SE

No expert for BG EE LU LV MT SK



in thousand tons	2018	2019	2020	2021	2022	2023	Change 22/21	Change 23/22
Total Eggs	6,949	6,964	7,107	7,107	6,888	6,984	- 3.1%	+ 1.4%
Eggs for Consumption	6,304	6,307	6,466	6,510	6,290	6,380	- 3.4%	+ 1.4%
Hatching eggs	645	656	669	683	685	690	+ 0.3%	+ 0.8%
% of hatching eggs on total eggs	9.3%	9.4%	9.4%	9.6%	9.9%	9.9%		

FORECAST

EU production of total eggs (expert forecast Autumn 2022)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
DE	977,000	930,000	925,000	-4.8	-0.5
FR	1,059,110	977,950	1,060,000	-7.7	8.4
ES	870,000	850,000	870,000	-2.3	2.4
IT	806,000	800,600	816,500	-0.7	2.0
NL	703,000	703,000	703,000	0.0	0.0
PL	607,350	571,820	550,690	-5.9	-3.7
RO	370,000	370,000	370,000	0.0	0.0
BE	192,500	185,200	188,600	-3.8	1.8
SE	168,000	168,000	168,000	0.0	0.0
CZ	179,000	167,000	167,000	-6.7	0.0
AT	138,719	139,320	139,780	0.4	0.3
PT	132,860	140,300	140,500	5.6	0.1
HU	140,440	134,800	134,800	-4.0	0.0
DK	103,800	99,400	100,000	-4.2	0.6
BG	94,000	94,000	94,000	0.0	0.0
EL	101,000	90,000	90,000	-10.9	0.0
IE	87,700	89,700	89,700	2.3	0.0
FI	79,460	76,880	74,630	-3.2	-2.9
HR	69,874	72,397	72,397	3.6	0.0
SK	71,000	71,000	71,000	0.0	0.0
LT	51,000	51,000	51,000	0.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	35,456	37,526	37,526	5.8	0.0
CY	10,990	9,230	11,100	-16.0	20.3
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU27	7,107,359	6,888,223	6,984,323	-3.1	1.4

FORECAST

EU production of eggs for consumption (expert forecast Autumn 2022)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
DE	904,000	860,000	855,000	-4.9	-0.6
FR	972,310	895,500	975,000	-7.9	8.9
ES	870,000	850,000	870,000	-2.3	2.4
IT	765,000	760,000	775,000	-0.7	2.0
NL	625,000	625,000	625,000	0.0	0.0
PL	501,000	457,200	434,350	-8.7	-5.0
RO	350,000	350,000	350,000	0.0	0.0
SE	149,000	149,000	149,000	0.0	0.0
BE	145,500	138,200	141,600	-5.0	2.5
CZ	152,000	140,000	140,000	-7.9	0.0
AT	130,560	131,200	131,800	0.5	0.5
PT	112,570	119,300	119,500	6.0	0.2
HU	119,140	113,500	113,500	-4.7	0.0
EL	101,000	90,000	90,000	-10.9	0.0
DK	92,600	87,800	88,000	-5.2	0.2
BG	88,000	88,000	88,000	0.0	0.0
IE	82,000	84,000	84,000	2.4	0.0
FI	77,500	75,000	72,800	-3.2	-2.9
HR	62,652	64,878	64,878	3.6	0.0
SK	63,900	63,900	63,900	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	29,440	31,690	31,690	7.6	0.0
CY	10,060	8,200	10,050	-18.5	22.6
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,510,432	6,289,568	6,380,268	-3.4	1.4

FORECAST

EU production of hatching eggs (expert forecast Autumn 2022)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	% change	
				%2022/2021	%2023/2022
PL	106,350	114,620	116,340	7.8	1.5
NL	78,000	78,000	78,000	0.0	0.0
FR	86,800	82,450	85,000	-5.0	3.1
DE	73,000	70,000	70,000	-4.1	0.0
ES	58,000	58,000	58,000	0.0	0.0
BE	47,000	47,000	47,000	0.0	0.0
IT	41,000	40,600	41,500	-1.0	2.2
EL	28,000	28,000	28,000	0.0	0.0
CZ	27,000	27,000	27,000	0.0	0.0
HU	21,300	21,300	21,300	0.0	0.0
PT	20,290	21,000	21,000	3.5	0.0
RO	20,000	20,000	20,000	0.0	0.0
SE	19,000	19,000	19,000	0.0	0.0
DK	11,200	11,600	12,000	3.6	3.4
AT	8,159	8,120	7,980	-0.5	-1.7
HR	7,223	7,519	7,519	4.1	0.0
SK	7,100	7,100	7,100	0.0	0.0
BG	6,000	6,000	6,000	0.0	0.0
SI	6,016	5,836	5,836	-3.0	0.0
IE	5,700	5,700	5,700	0.0	0.0
LV	1,100	1,100	1,100	0.0	0.0
LT	1,000	1,000	1,000	0.0	0.0
CY	930	1,030	1,050	10.8	1.9
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
FI	1,960	1,880	1,830	-4.1	-2.7
EU27	682,927	684,655	690,055	0.3	0.8

PRODUCTION: LAYING HENS by FARMING METHOD



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2021			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,064,747	15.4%	5.5%	58.8%	22.1%	13.6%
PL	51,241,025	13.6%	76.2%	17.8%	5.0%	1.0%
FR*	48,255,709	12.8%	54.1%	11.7%	23.0%	11.2%
ES	47,069,236	12.5%	73.3%	16.1%	9.1%	1.6%
IT	40,519,407	10.8%	35.6%	54.5%	4.9%	4.9%
NL	31,483,393	8.4%	7.8%	60.9%	22.8%	8.6%
BE	10,814,337	2.9%	36.2%	42.8%	13.5%	7.4%
PT	10,228,212	2.7%	75.0%	19.5%	4.7%	0.8%
RO	8,954,319	2.4%	57.3%	36.8%	3.3%	2.7%
SE	8,655,197	2.3%	3.7%	77.0%	4.9%	14.3%
HU	7,548,745	2.0%	71.2%	27.2%	1.3%	0.3%
AT	7,406,040	2.0%	0.0%	58.7%	28.4%	12.9%
CZ	7,471,545	2.0%	62.1%	36.2%	1.2%	0.4%
BG	5,090,680	1.4%	70.1%	27.5%	2.3%	0.0%
FI	5,071,922	1.3%	45.5%	43.9%	3.5%	7.1%
EL**	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,331,408	1.2%	9.9%	49.0%	8.1%	33.0%
IE	3,880,164	1.0%	48.5%	1.4%	46.4%	3.7%
LV	3,533,598	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,126,067	0.8%	75.3%	22.3%	2.2%	0.2%
LT	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
HR	2,369,476	0.6%	62.1%	33.5%	3.9%	0.5%
SI	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	843,487	0.2%	87.7%	8.3%	2.6%	1.4%
CY	516,461	0.1%	67.8%	15.9%	13.1%	3.2%
MT	360,585	0.1%	99.4%	0.6%	0.0%	0.0%
LU	134,497	0.0%	0.0%	66.6%	10.7%	22.7%
TOTAL	375,995,806	100%	44.9%	35.6%	12.8%	6.6%

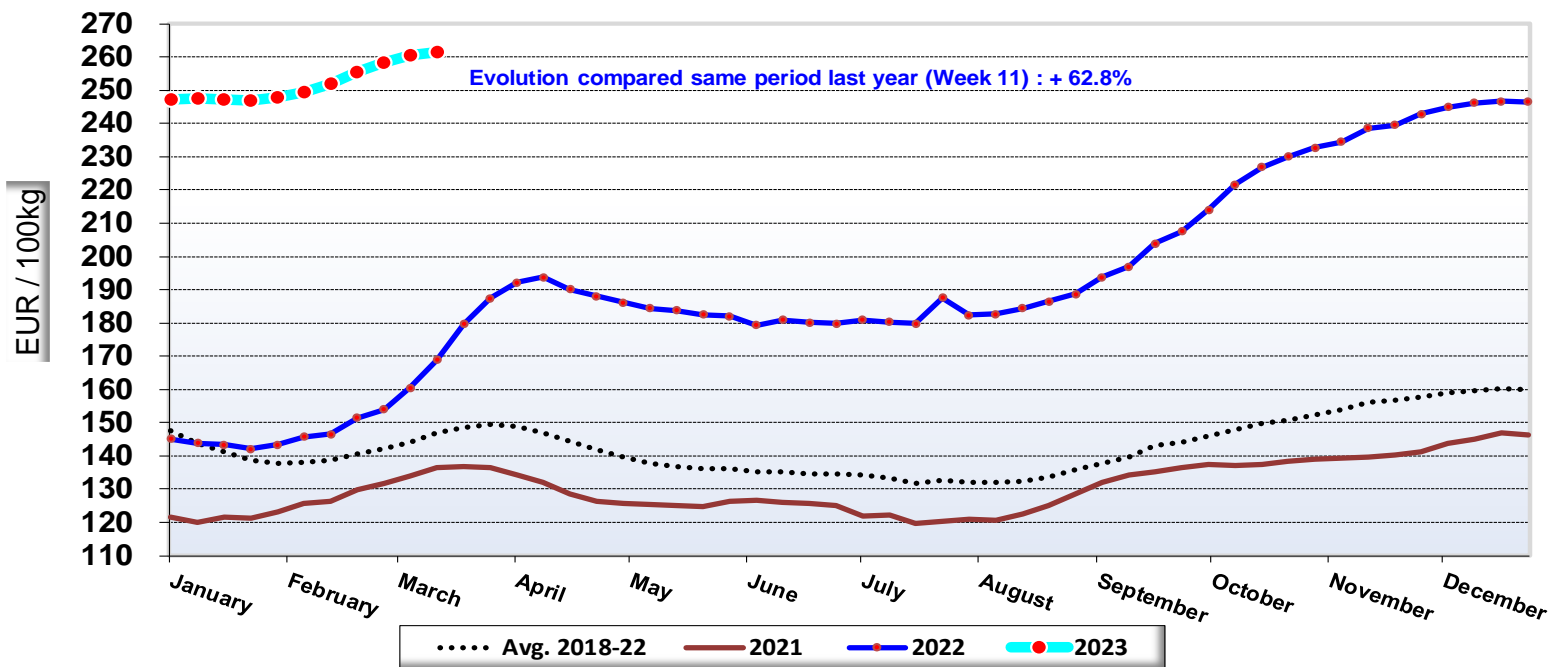
* 2019 data

** 2020 data

PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 261.34 EUR/100 kg

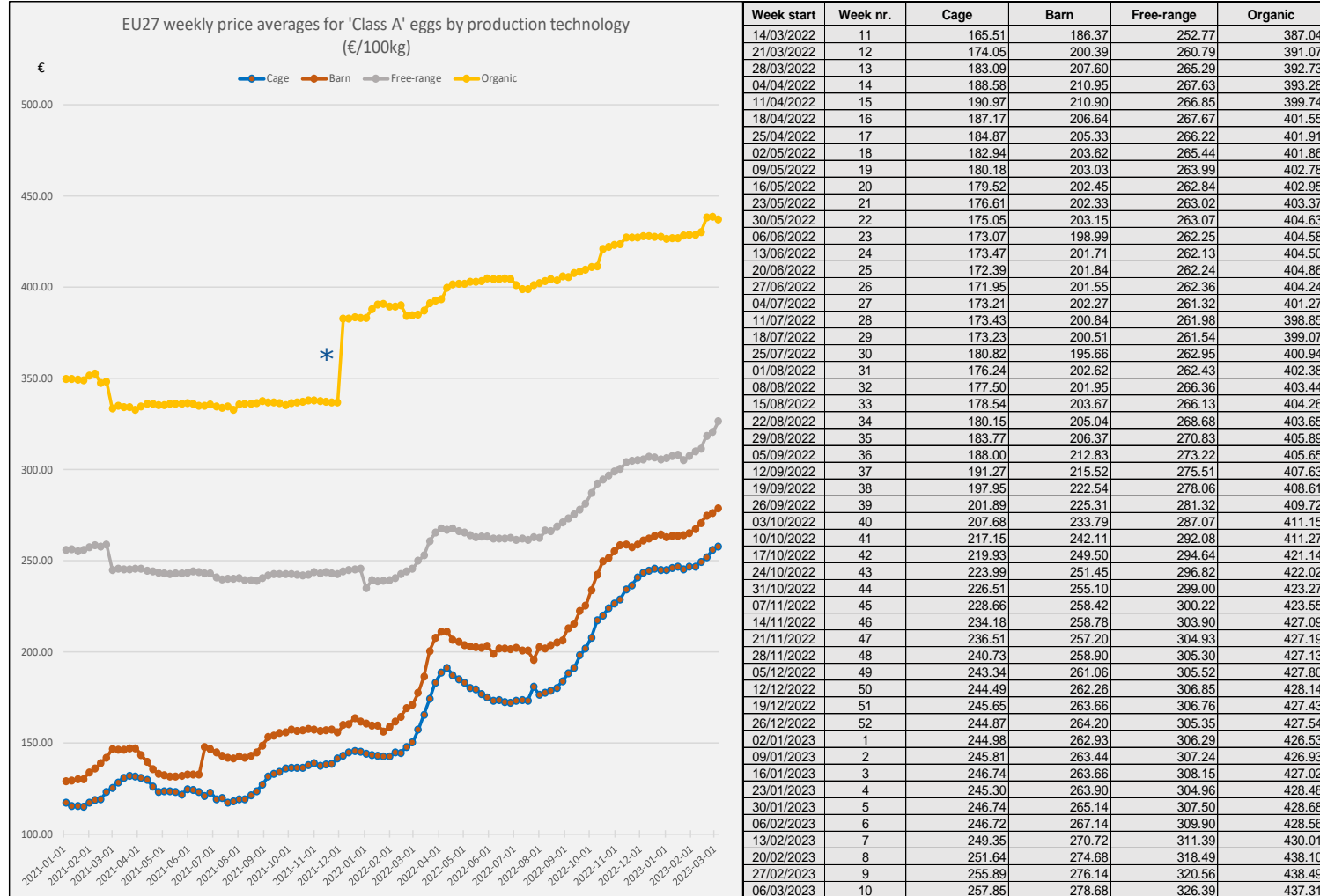


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

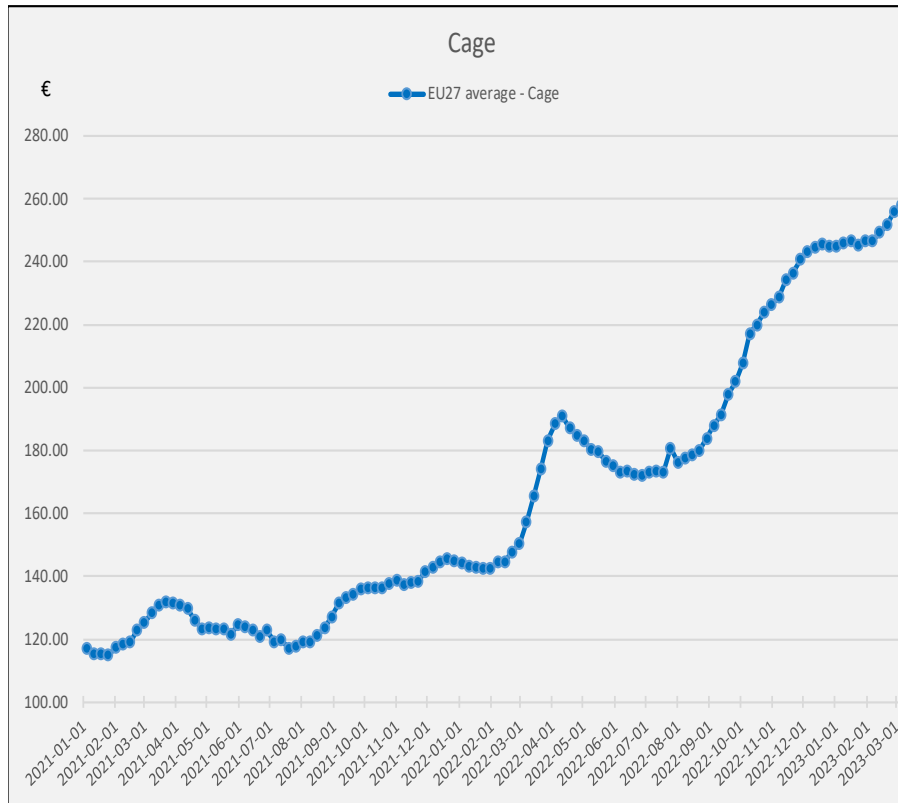
Weekly prices of 'Class A' eggs by production type

Week - 10 EU27 weekly price averages for 'Class A' eggs by production technology (€/100kg)



Weekly prices of 'Class A' eggs - Cage

Week - 10 EU27 weekly price averages for 'Class A' eggs - Cage (€/100kg)



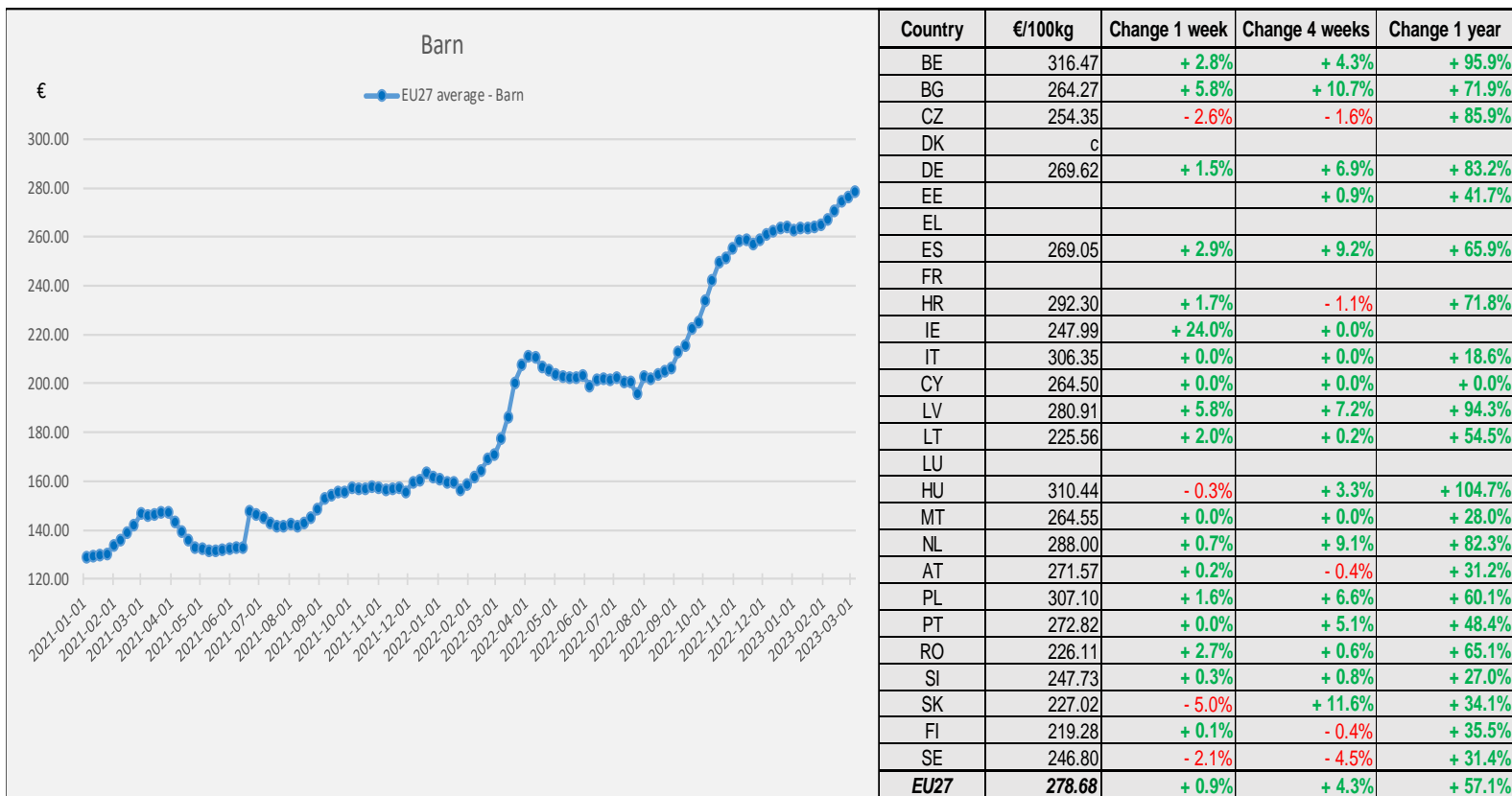
Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	288.23	+ 5.1%	+ 6.9%	+ 75.9%
BG	240.77	+ 1.8%	+ 7.5%	+ 68.2%
CZ	247.44	- 3.5%	- 1.1%	+ 92.9%
DK	c			
DE				
EE			+ 1.6%	+ 52.0%
EL	226.88	+ 1.4%	+ 1.9%	+ 40.4%
ES	246.12	+ 1.9%	+ 7.2%	+ 73.0%
FR	273.40	+ 1.5%	+ 6.7%	+ 67.0%
HR	295.33	+ 0.4%	+ 3.7%	+ 88.3%
IE	231.29	+ 3.3%	+ 0.2%	+ 60.8%
IT	270.24	+ 0.0%	+ 0.0%	+ 22.0%
CY	172.91	+ 0.0%	+ 1.7%	+ 1.7%
LV	224.01	+ 3.4%	+ 10.3%	+ 80.4%
LT	193.18	- 1.7%	- 0.6%	+ 55.3%
LU				
HU	290.88	+ 1.9%	+ 4.2%	+ 102.4%
MT	203.08	+ 0.0%	+ 0.0%	+ 5.4%
NL				
AT				
PL	273.80	- 0.4%	+ 4.5%	+ 76.1%
PT	255.73	+ 0.0%	+ 4.5%	+ 56.3%
RO	193.89	+ 1.1%	- 1.4%	+ 65.4%
SI	214.42	+ 3.2%	+ 6.1%	+ 39.1%
SK	241.49	- 1.2%	- 0.4%	+ 81.3%
FI	208.83	- 0.1%	+ 0.0%	+ 40.0%
SE				
EU27	257.85	+ 0.8%	+ 4.5%	+ 64.0%

Week - 10	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	257.85	+ 0.8%	+ 4.5%	+ 64.0%

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27 March 2023

Weekly prices of 'Class A' eggs - Barn

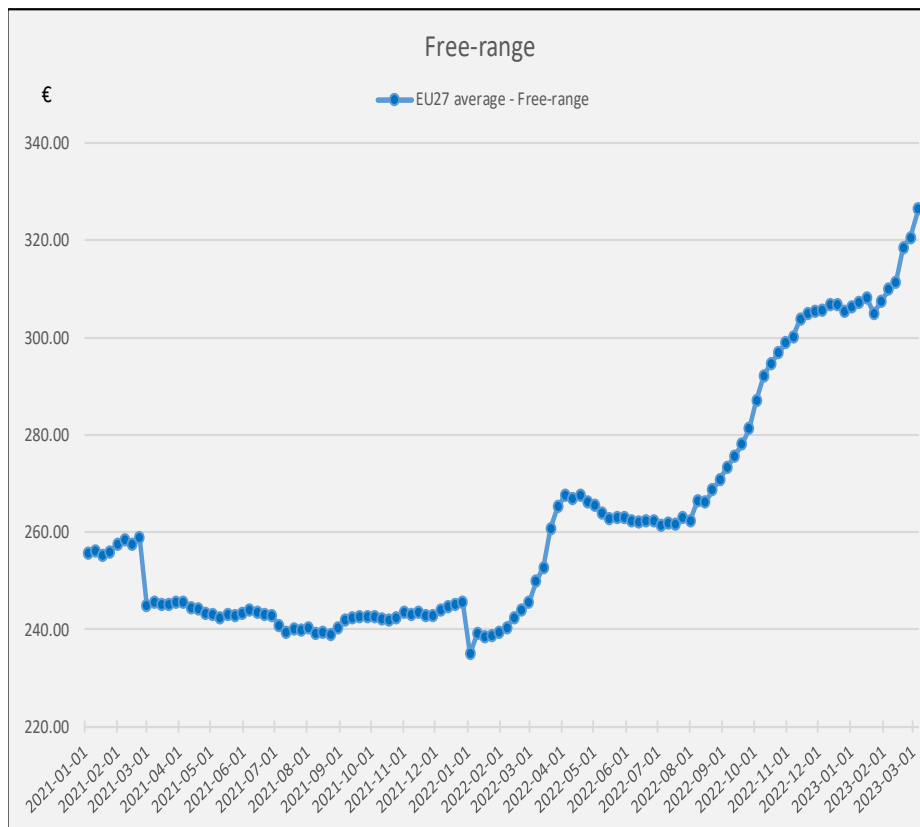
Week - 10 EU27 weekly price averages for 'Class A' eggs - Barn (€/100kg)



Week - 10	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	278.68	+ 0.9%	+ 4.3%	+ 57.1%

Weekly prices of 'Class A' eggs – Free-range

Week - 10 EU27 weekly price averages for 'Class A' eggs - Free-range (€/100kg)



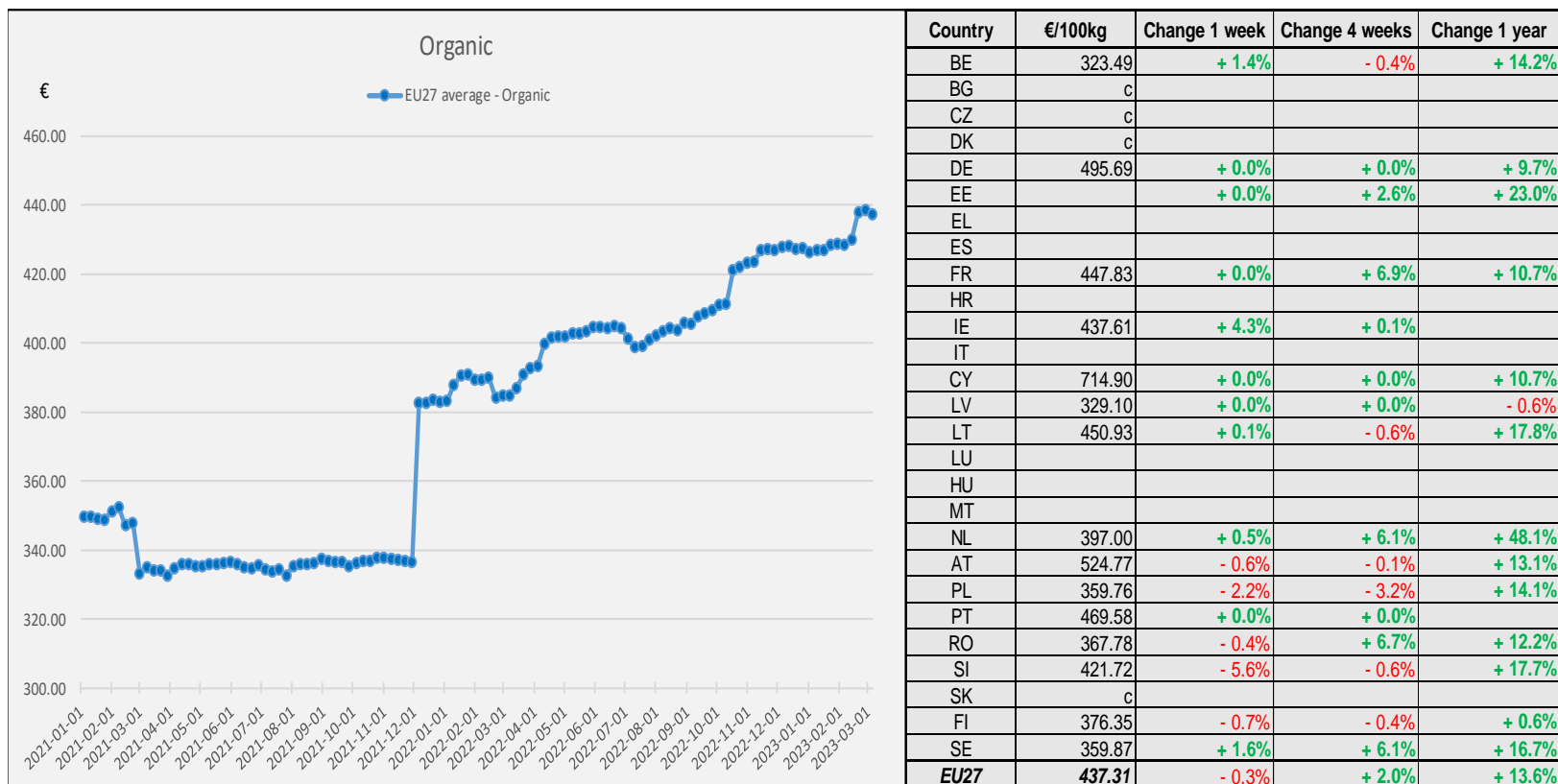
Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	337.40	+ 0.0%	+ 0.0%	+ 65.2%
BG	261.28	- 10.4%	+ 2.5%	+ 39.8%
CZ	c			
DK	c			
DE	397.70	+ 2.8%	+ 3.4%	+ 17.4%
EE				+ 47.4%
EL				
ES	303.79	+ 7.9%	+ 10.0%	+ 52.4%
FR	271.18	+ 0.0%	+ 8.0%	+ 14.4%
HR				
IE	272.12	+ 1.4%	+ 0.1%	
IT				
CY	390.14	+ 0.0%	+ 0.0%	+ 21.9%
LV	286.12	+ 3.5%	+ 0.2%	+ 37.5%
LT	c			
LU				
HU				
MT				
NL	319.00	+ 0.6%	+ 8.1%	+ 68.8%
AT	334.50	- 0.4%	- 0.2%	+ 27.7%
PL	332.76	+ 2.9%	+ 8.0%	+ 61.2%
PT	291.01	+ 0.0%	+ 4.8%	+ 33.7%
RO	305.46	- 1.3%	+ 6.0%	+ 46.4%
SI	406.80	- 0.9%	- 0.8%	+ 20.4%
SK	312.05	+ 0.1%	+ 2.7%	+ 46.5%
FI				
SE	271.90	- 2.8%	+ 2.1%	+ 17.6%
EU27	326.39	+ 1.8%	+ 5.3%	+ 30.6%

Week - 10	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	326.39	+ 1.8%	+ 5.3%	+ 30.6%

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27 March 2023

Weekly prices of 'Class A' eggs – Organic

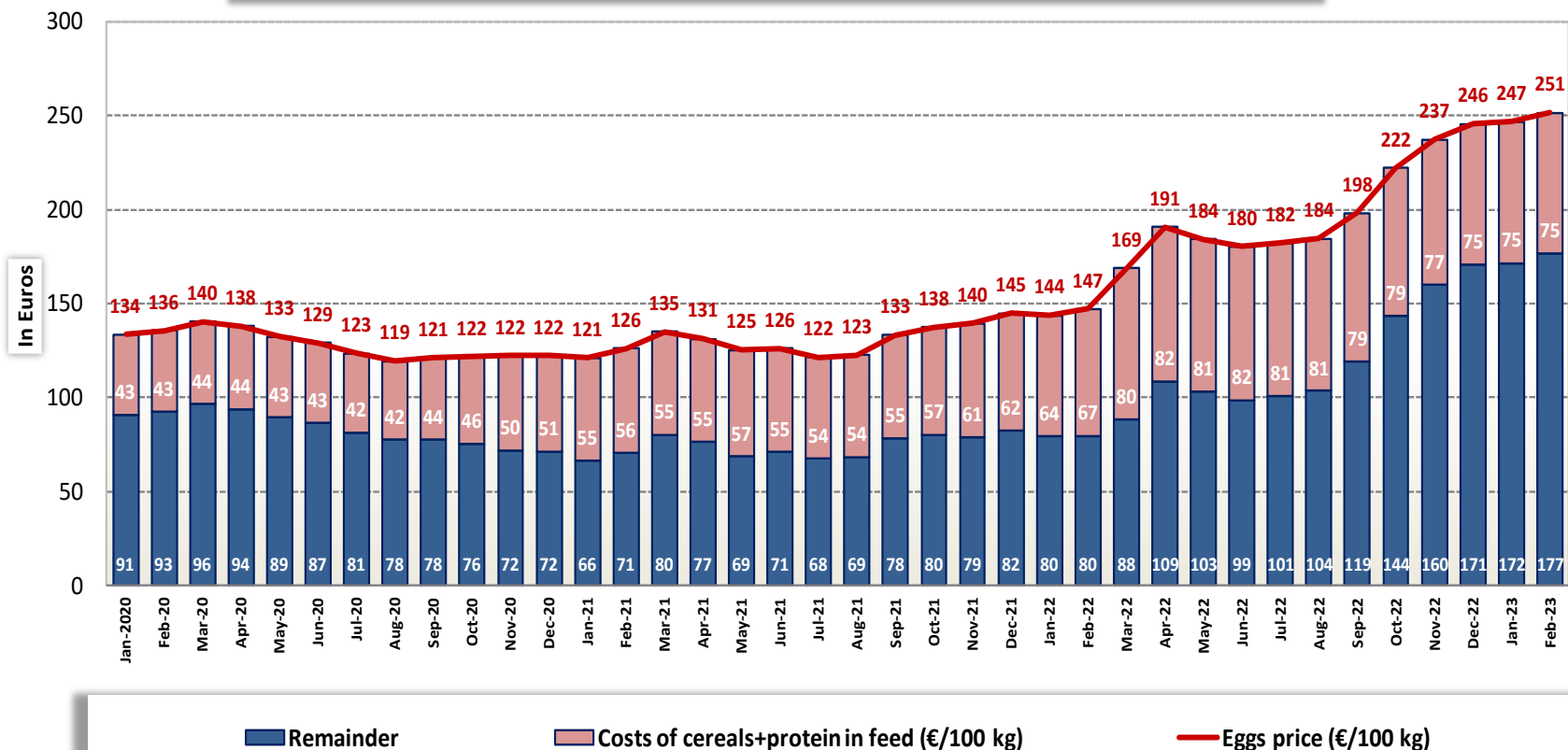
Week - 10 EU27 weekly price averages for 'Class A' eggs - Organic (€/100kg)



Week - 10	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	437.31	- 0.3%	+ 2.0%	+ 13.6%

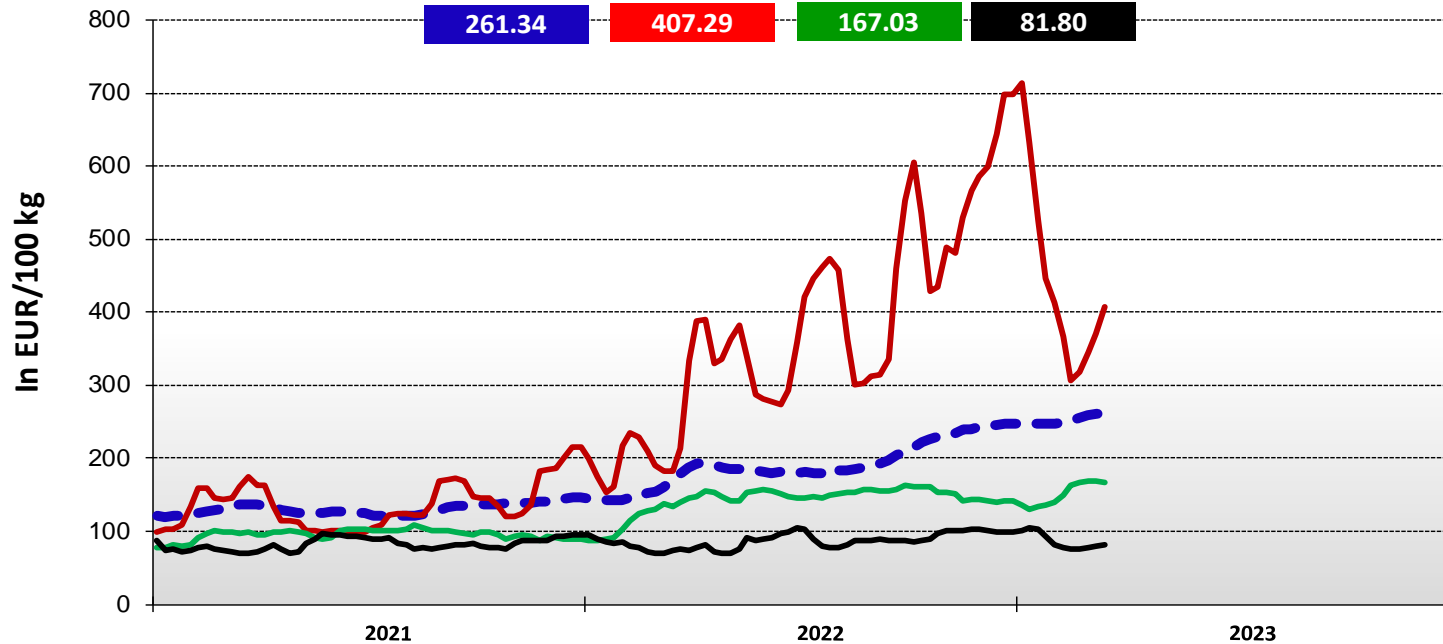
PRICES: REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU-27 Imports of Eggs (including UK)

In Tons of Egg Equivalent

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	13,479	24.1%	8,235	22.5%	26,199	52.7%	+++
United Kingdom	30,414	54.4%	17,134	46.9%	11,680	23.5%	-31.8%
Argentina	1,825	3.3%	1,940	5.3%	3,238	6.5%	+66.9%
India	-	0.0%	98	0.3%	2,785	5.6%	+++
Switzerland	266	0.5%	253	0.7%	1,007	2.0%	+++
Norway	1,429	2.6%	1,571	4.3%	992	2.0%	-36.9%
North Macedonia	455	0.8%	453	1.2%	884	1.8%	+95.2%
USA	4,667	8.3%	3,420	9.4%	880	1.8%	-74.3%
Albania	999	1.8%	319	0.9%	775	1.6%	+++
China	1,348	2.4%	1,011	2.8%	669	1.3%	-33.8%
Bosnia-Herz.	258	0.5%	141	0.4%	209	0.4%	+47.6%
Other Destination	792	1.4%	1,971	5.4%	379	0.8%	-85.8%
Extra-EU	55,933		36,547		49,696		+36.0%
% Change				-34.7%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs

(including UK)

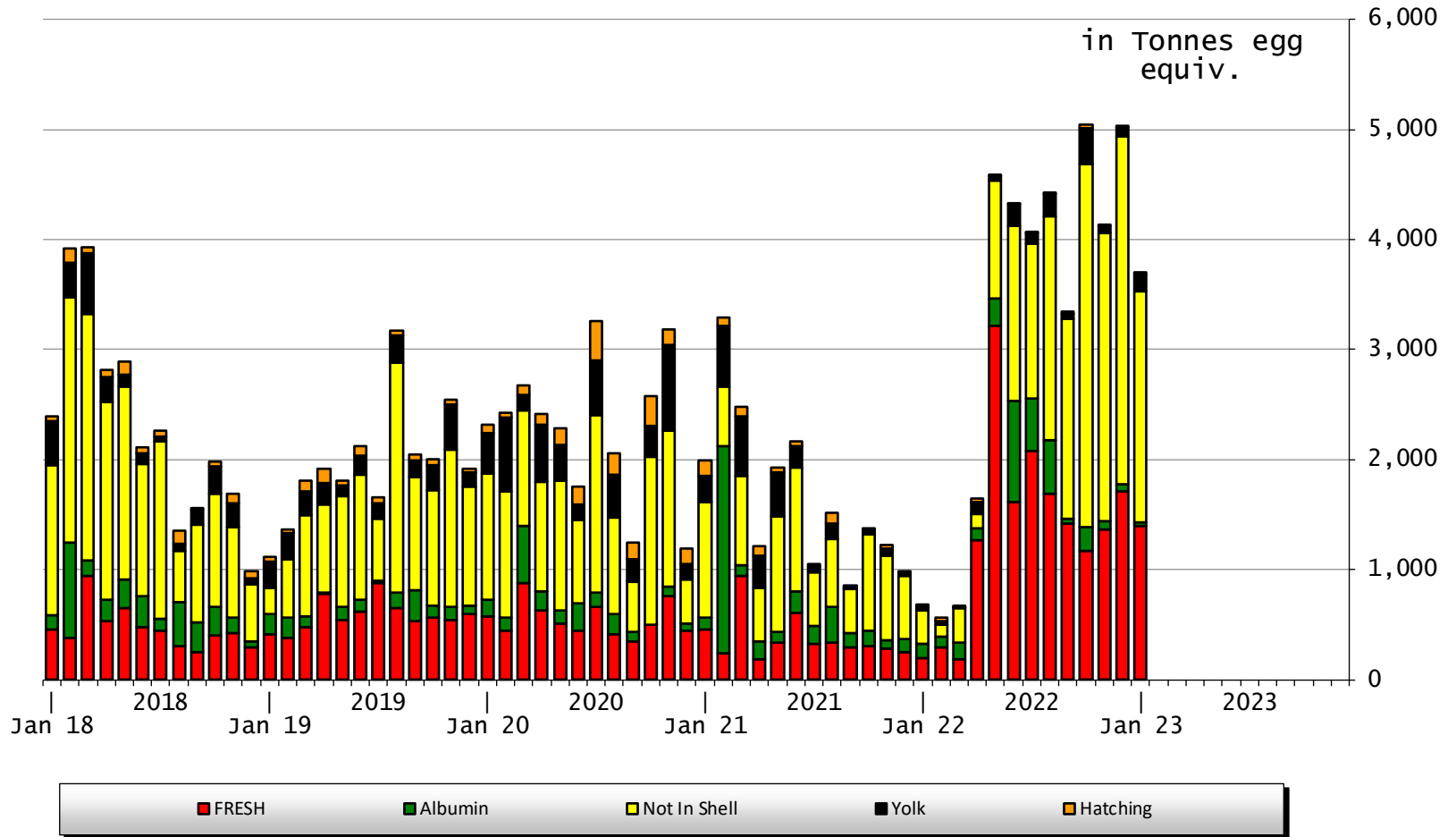
In Thousand Euros

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU		
Ukraine	11,305	21.0%	7,207	18.3%	40,416	52.7%	+++	
United Kingdom	25,433	47.3%	17,518	44.5%	14,640	19.1%		-16.4%
Argentina	1,465	2.7%	1,681	4.3%	3,588	4.7%	+++	
India	-	0.0%	80	0.2%	3,813	5.0%	+++	
Switzerland	779	1.4%	732	1.9%	1,841	2.4%	+++	
Norway	627	1.2%	854	2.2%	757	1.0%		-11.3%
North Macedonia	400	0.7%	426	1.1%	1,541	2.0%	+++	
USA	9,795	18.2%	6,970	17.7%	4,083	5.3%		-41.4%
Albania	751	1.4%	258	0.7%	1,439	1.9%	+++	
China	1,713	3.2%	1,979	5.0%	2,943	3.8%		+48.7%
Bosnia-Herz.	195	0.4%	122	0.3%	286	0.4%	+++	
Other Destinations	1,263	2.4%	1,514	3.8%	1,310	1.7%		-14.3%
Extra-EU	53,726		39,341		76,658			+94.9%
% Change				-26.8%				

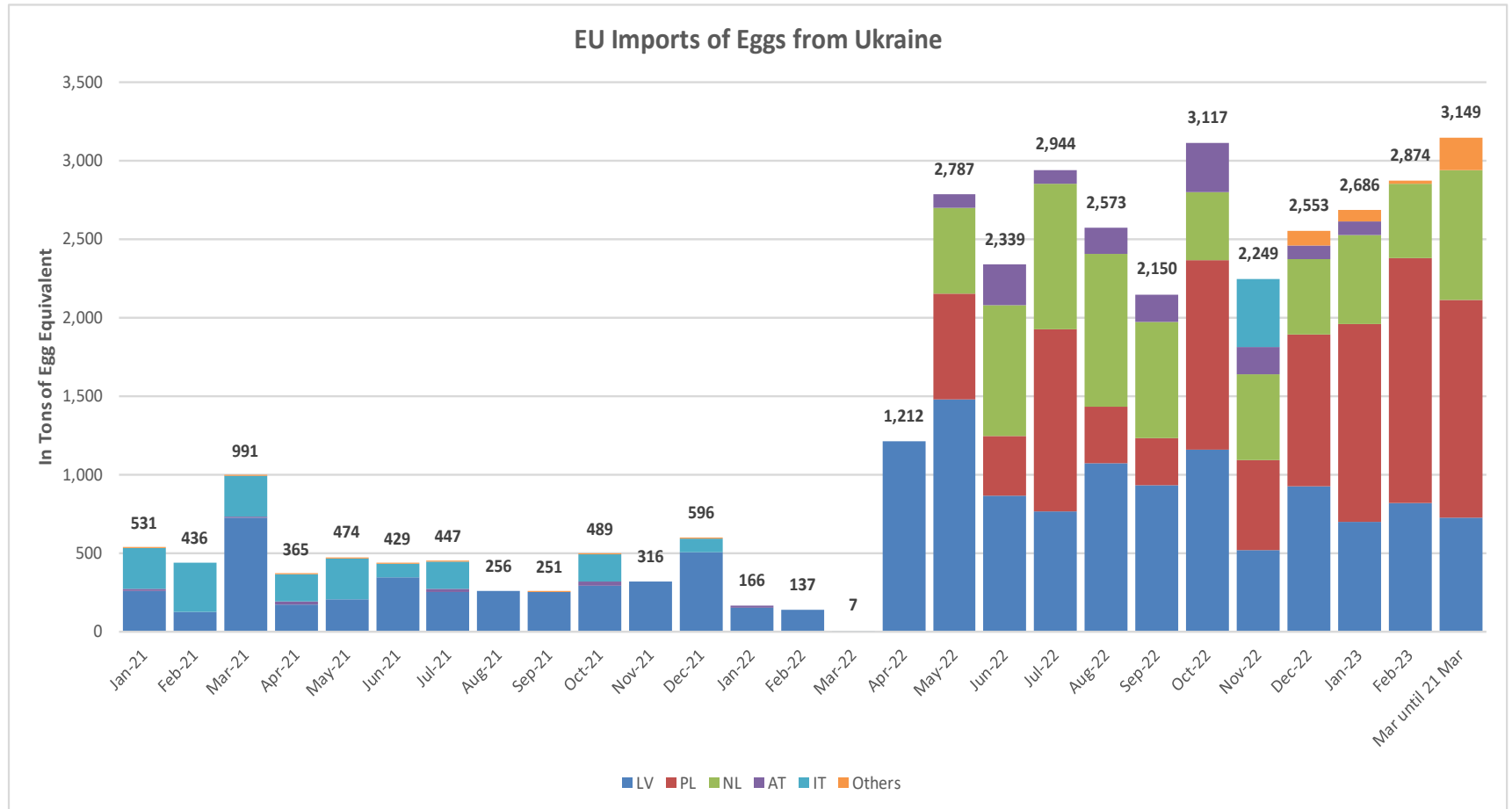
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU Imports of selected EGS products
(including Hatching eggs) without UK



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	96,979	28.6%	85,519	23.3%	108,068	31.7%	+26.4%
Japan	68,022	20.0%	78,291	21.3%	82,814	24.3%	+5.8%
Switzerland	41,521	12.2%	39,988	10.9%	37,185	10.9%	-7.0%
South Korea	8,566	2.5%	10,729	2.9%	9,014	2.6%	-16.0%
Thailand	10,545	3.1%	12,178	3.3%	8,889	2.6%	-27.0%
Singapore	6,539	1.9%	11,983	3.3%	8,888	2.6%	-25.8%
Israel	12,606	3.7%	8,637	2.4%	8,326	2.4%	-3.6%
Australia	3,229	1.0%	3,822	1.0%	7,437	2.2%	+94.6%
Taiwan	7,994	2.4%	8,187	2.2%	7,070	2.1%	-13.6%
Philippines	2,942	0.9%	4,169	1.1%	6,720	2.0%	+61.2%
Saudi Arabia	7,500	2.2%	4,287	1.2%	3,555	1.0%	-17.1%
Other Destinations	72,855	21.5%	98,915	27.0%	53,258	15.6%	-46.2%
Extra-EU	339,298		366,705		341,226		-6.9%
% Change				+8.1%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Exports of Eggs (including UK)

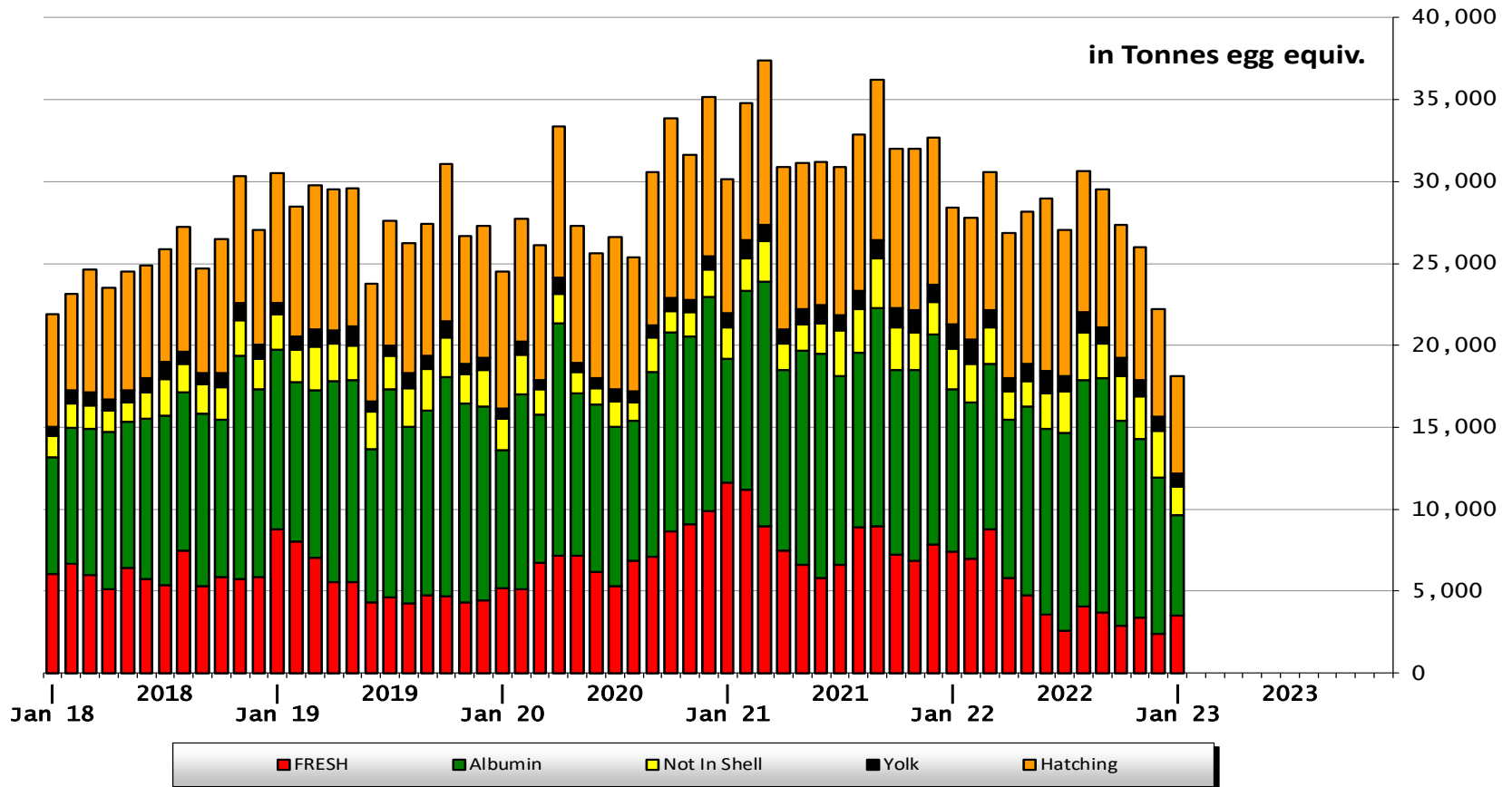
In Thousand Euros

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	134,337	35.8%	113,395	27.8%	210,251	34.5%	+85.4%
Japan	45,500	12.1%	61,791	15.1%	122,236	20.1%	+97.8%
Switzerland	60,735	16.2%	60,243	14.8%	73,755	12.1%	+22.4%
South Korea	6,673	1.8%	10,314	2.5%	16,085	2.6%	+55.9%
Thailand	6,917	1.8%	9,356	2.3%	13,360	2.2%	+42.8%
Singapore	7,351	2.0%	14,375	3.5%	15,438	2.5%	+7.4%
Israel	13,512	3.6%	9,236	2.3%	15,520	2.5%	+68.0%
Australia	2,567	0.7%	3,458	0.8%	14,222	2.3%	+++
Taiwan	5,206	1.4%	6,787	1.7%	9,743	1.6%	+43.5%
Philippines	2,648	0.7%	4,032	1.0%	11,981	2.0%	+++
Saudi Arabia	7,737	2.1%	4,496	1.1%	6,289	1.0%	+39.9%
Other Destinations	81,843	21.8%	110,757	27.1%	100,460	16.5%	-9.3%
Extra-EU	375,026		408,240		609,339		+49.3%
% Change				+8.9%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

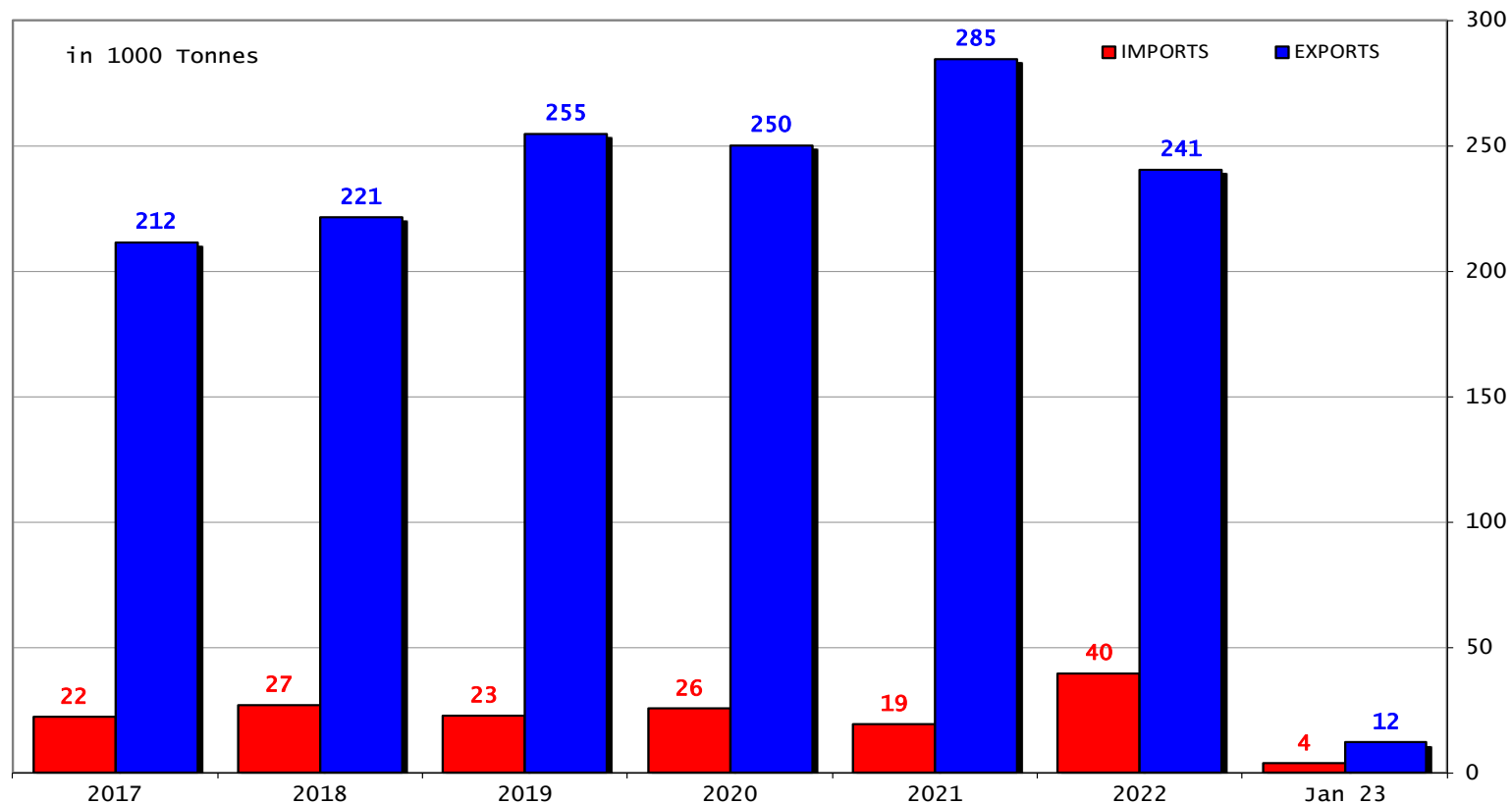
TRADE

EU Exports of selected EGGs products
(including Hatching eggs) without UK



TRADE

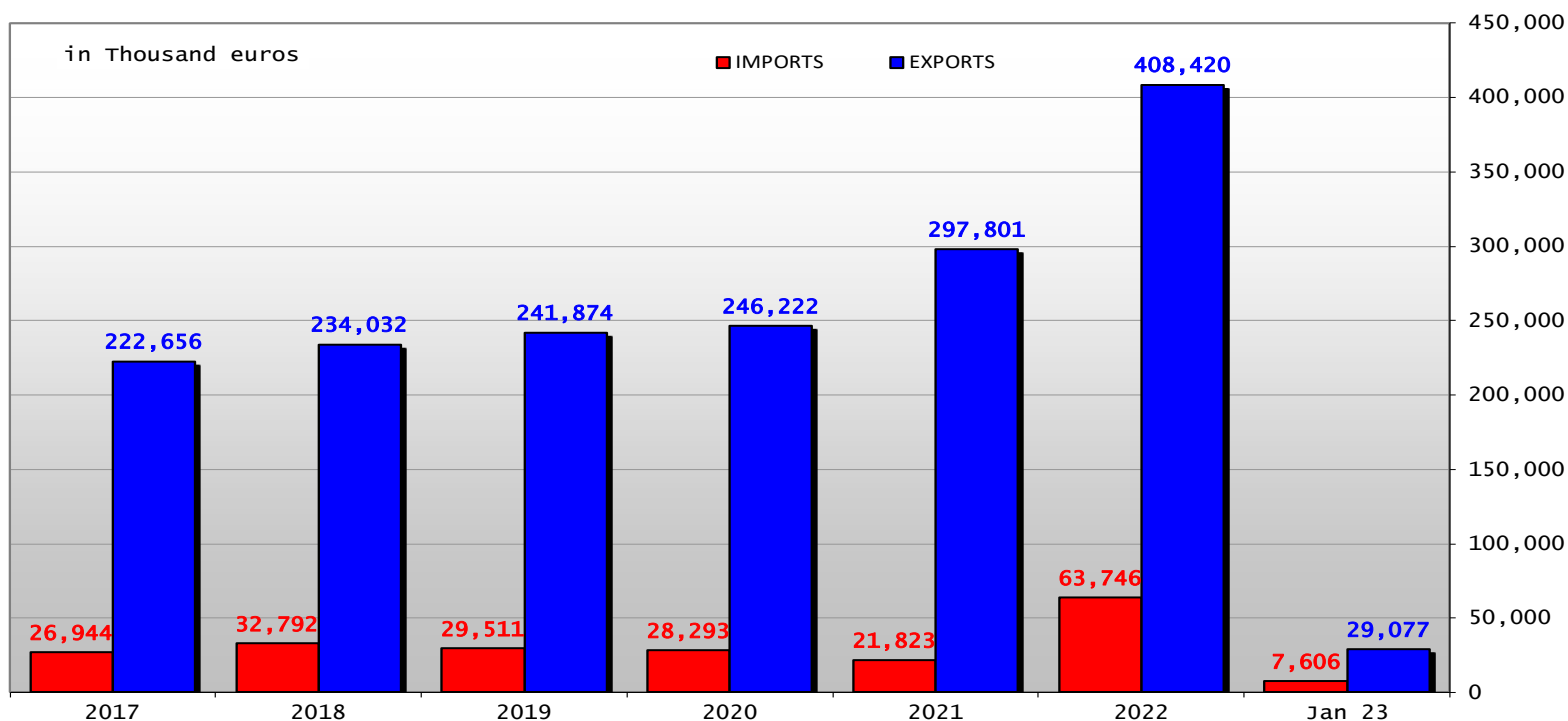
EU-27 Egg Trade Balance (not including Hatching eggs)



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TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



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EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-23		Compared to Jan-22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	42,376	39%	32,036	28%	15,355	15%	928	16%		- 1.7%
Saudi Arabia	15,847	15%	22,592	19%	15,019	14%	717	13%		- 8.7%
Iraq	19,225	18%	23,402	20%	13,331	13%	939	17%		- 47.2%
Mexico	8	0%	211	0%	10,799	10%	318	6%		+++
Ukraine	2,745	3%	2,459	2%	5,088	5%	308	5%		+ 137.4%
Libya	4,070	4%	4,835	4%	4,901	5%	519	9%		+ 26.4%
USA	312	0%	2,250	2%	4,597	4%	110	2%		- 9.5%
Switzerland	2,752	1%	2,810	1%	2,908	2%	238	4%		- 9.3%
Ivory Coast	779	1%	943	1%	2,111	2%	251	4%		+ 25.7%
Others	17,416	16%	19,472	17%	26,338	25%	1,588	28%		- 36.6%
Total (without UK)	105,528		111,010		100,446		5,916			
% change Year / Year-1	+ 7.8%		+ 5.2%		- 9.5%		- 17.1%			
United Kingdom*	2,218	2%	4,947	4%	5,040	5%				

*UK data up to 12/2022

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-23		Compared to Jan-22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4,174	45%	4,524	50%	2,336	31%	134	26%		- 40.9%
Ghana	433	5%	436	5%	397	5%	13	3%		- 37.9%
Belarus	315	3%	87	1%	371	5%	26	5%		- 5.5%
Albania	342	4%	411	5%	370	5%	29	6%		- 1.8%
Serbia	308	3%	296	3%	304	4%	24	5%		+ 41.6%
Morocco	337	4%	334	4%	225	3%	19	4%		- 37.3%
Algeria	212	2%	212	2%	162	2%	13	3%		- 56.9%
Moldova	129	1%	163	2%	117	2%	3	1%		+ 12.9%
Mali	79	1%	127	1%	110	1%	10	2%		- 24.2%
Others	2,643	28%	2,175	24%	2,725	36%	252	48%		+ 1.3%
Total (without UK)	8,972		8,764		7,119		522			
% change Year / Year-1	- 9.8%		- 2.3%		- 18.8%		- 18.3%			

United Kingdom*	382	4%	237	3%	382	5%				
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* UK data up to 12/2022

THANK YOU VERY MUCH

More Information at:

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**

"Dashboard: Eggs" and "Market situation for eggs"

- **Price monitoring by sector:** "Eggs"

- **Trade:** "Tariff rate quotas"

- **Food security Communication of 23/03/2022**

- https://ec.europa.eu/info/sites/default/files/food-farming-fisheries/key_policies/documents/safeguarding-food-security-reinforcing-resilience-food-systems.pdf



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