

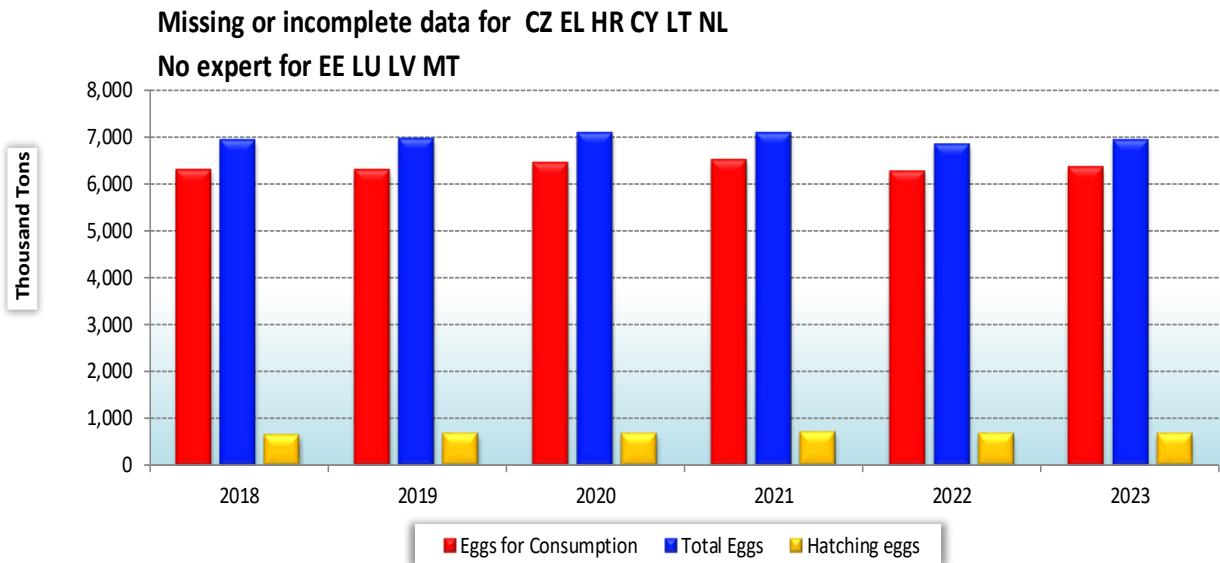
EU Market Situation for Eggs



Expert Group for Agricultural Markets
24 August 2023

FORECAST

Experts EU production forecast on Eggs



in thousand tons	2018	2019	2020	2021	2022	2023	Change 22/21	Change 23/22
Total Eggs	6,949	6,964	7,107	7,096	6,857	6,938	- 3.4%	+ 1.2%
Eggs for Consumption	6,304	6,307	6,466	6,516	6,293	6,361	- 3.4%	+ 1.1%
Hatching eggs	645	656	669	685	669	682	- 2.4%	+ 2.0%
% of hatching eggs on total eggs	9.3%	9.4%	9.4%	9.7%	9.8%	9.8%		

FORECAST

EU production of total eggs (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
DE	981,000	985,000	958,000	0.4	-2.7
FR	1,047,810	964,325	1,019,847	-8.0	5.8
ES	870,000	850,000	870,000	-2.3	2.4
IT	806,000	785,000	790,000	-2.6	0.6
NL	703,000	703,000	703,000	0.0	0.0
PL	625,480	538,640	522,520	-13.9	-3.0
RO	370,000	355,000	365,000	-4.1	2.8
BE	192,500	185,200	189,340	-3.8	2.2
SE	145,000	154,000	154,000	6.2	0.0
CZ	179,000	167,000	167,000	-6.7	0.0
AT	138,720	139,430	139,250	0.5	-0.1
PT	132,860	140,300	140,500	5.6	0.1
HU	140,440	136,360	161,150	-2.9	18.2
DK	103,800	100,800	102,000	-2.9	1.2
BG	110,000	111,500	112,000	1.4	0.4
EL	101,000	90,000	90,000	-10.9	0.0
IE	87,700	89,200	89,700	1.7	0.6
FI	77,736	76,527	76,403	-1.6	-0.2
HR	69,874	72,397	72,397	3.6	0.0
SK	68,000	68,000	69,000	0.0	1.5
LT	51,000	51,000	51,000	0.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	24,800	25,500	26,000	2.8	2.0
CY	10,990	9,230	11,100	-16.0	20.3
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU27	7,095,810	6,856,509	6,938,307	-3.4	1.2

FORECAST

EU production of eggs for consumption (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
DE	907,000	915,000	890,000	0.9	-2.7
FR	972,310	894,025	943,347	-8.1	5.5
ES	870,000	850,000	870,000	-2.3	2.4
IT	765,000	745,000	750,000	-2.6	0.7
NL	625,000	625,000	625,000	0.0	0.0
PL	519,130	446,340	424,020	-14.0	-5.0
RO	350,000	330,000	340,000	-5.7	3.0
SE	145,000	154,000	154,000	6.2	0.0
BE	145,500	138,200	142,340	-5.0	3.0
CZ	152,000	140,000	140,000	-7.9	0.0
AT	130,560	131,200	131,200	0.5	0.0
PT	112,570	119,300	119,500	6.0	0.2
HU	119,140	115,700	139,040	-2.9	20.2
EL	101,000	90,000	90,000	-10.9	0.0
DK	92,600	89,000	90,000	-3.9	1.1
BG	87,000	88,000	88,000	1.1	0.0
IE	82,000	83,500	84,000	1.8	0.6
FI	77,540	76,330	76,200	-1.6	-0.2
HR	62,652	64,878	64,878	3.6	0.0
SK	62,000	61,000	61,000	-1.6	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	20,400	21,000	21,500	2.9	2.4
CY	10,060	8,200	10,050	-18.5	22.6
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,515,662	6,292,873	6,361,275	-3.4	1.1

FORECAST

EU production of hatching eggs (expert forecast Spring 2023)

Source : Experts WG

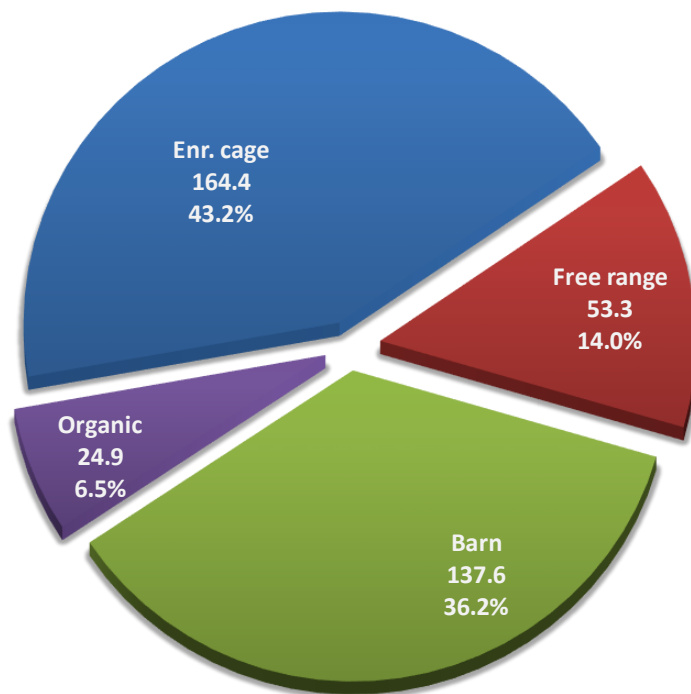
Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
PL	106,350	92,300	98,500	-13.2	6.7
NL	78,000	78,000	78,000	0.0	0.0
FR	75,500	70,300	76,500	-6.9	8.8
DE	74,000	70,000	68,000	-5.4	-2.9
ES	58,000	58,000	58,000	0.0	0.0
BE	47,000	47,000	47,000	0.0	0.0
IT	41,000	40,000	40,000	-2.4	0.0
EL	28,000	28,000	28,000	0.0	0.0
CZ	27,000	27,000	27,000	0.0	0.0
HU	21,300	20,660	22,110	-3.0	7.0
PT	20,290	21,000	21,000	3.5	0.0
RO	20,000	25,000	25,000	25.0	0.0
SE	19,000	19,000	19,000	0.0	0.0
DK	11,200	11,800	12,000	5.4	1.7
AT	8,160	8,230	8,050	0.9	-2.2
HR	7,223	7,519	7,519	4.1	0.0
SK	6,000	7,000	8,000	16.7	14.3
BG	23,000	23,500	24,000	2.2	2.1
SI	4,400	4,500	4,500	2.3	0.0
IE	5,700	5,700	5,700	0.0	0.0
LV	1,100	1,100	1,100	0.0	0.0
LT	1,000	1,000	1,000	0.0	0.0
CY	930	1,030	1,050	10.8	1.9
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
FI	196	197	203	0.5	3.0
EU27	685,149	668,636	682,032	-2.4	2.0

FARMING METHOD

Number of Laying Hens 2022* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
215.7 million laying hens = 56.8%

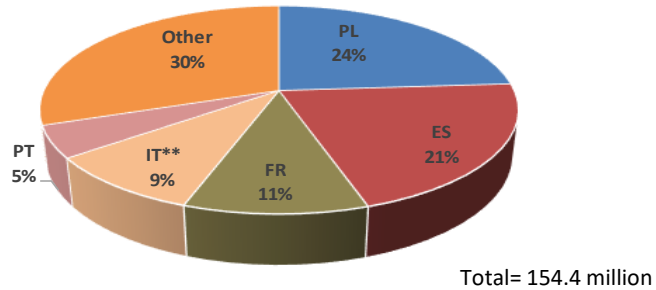
Total Enriched cage
164.4 million laying hens = 43.2%

Total Laying Hens
380.1 million laying hens

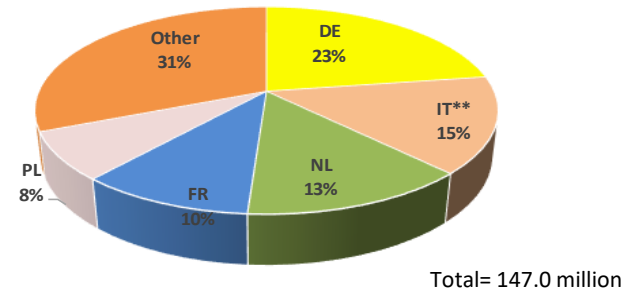
* FR with 2019 data, EL with 2020 data, HU, IT, LT, SI with 2021 data

FARMING METHOD

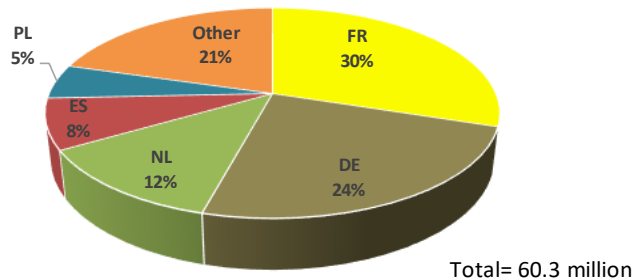
Number of laying hens
Enriched cage - 2022



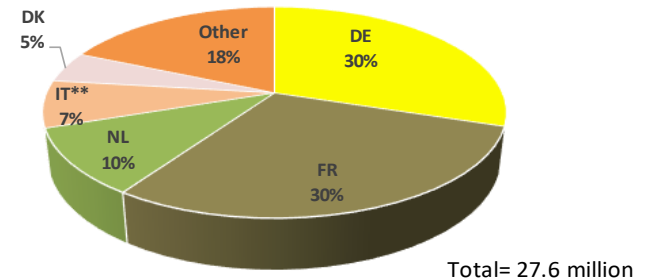
Number of laying hens
Barn - 2022



Number of laying hens
Free range - 2022



Number of laying hens
Organic - 2022



** 2021 data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2022			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.8%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	71.8%	21.3%	6.2%	0.7%
ES	47,317,356	12.2%	68.6%	20.0%	9.9%	1.5%
IT**	40,519,407	10.4%	35.6%	54.5%	4.9%	4.9%
NL	33,355,915	8.6%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.4%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	68.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81.3%	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	63.3%	12.0%	24.8%
TOTAL	389,335,412	100%	39.7%	37.8%	15.5%	7.1%

* 2020 data

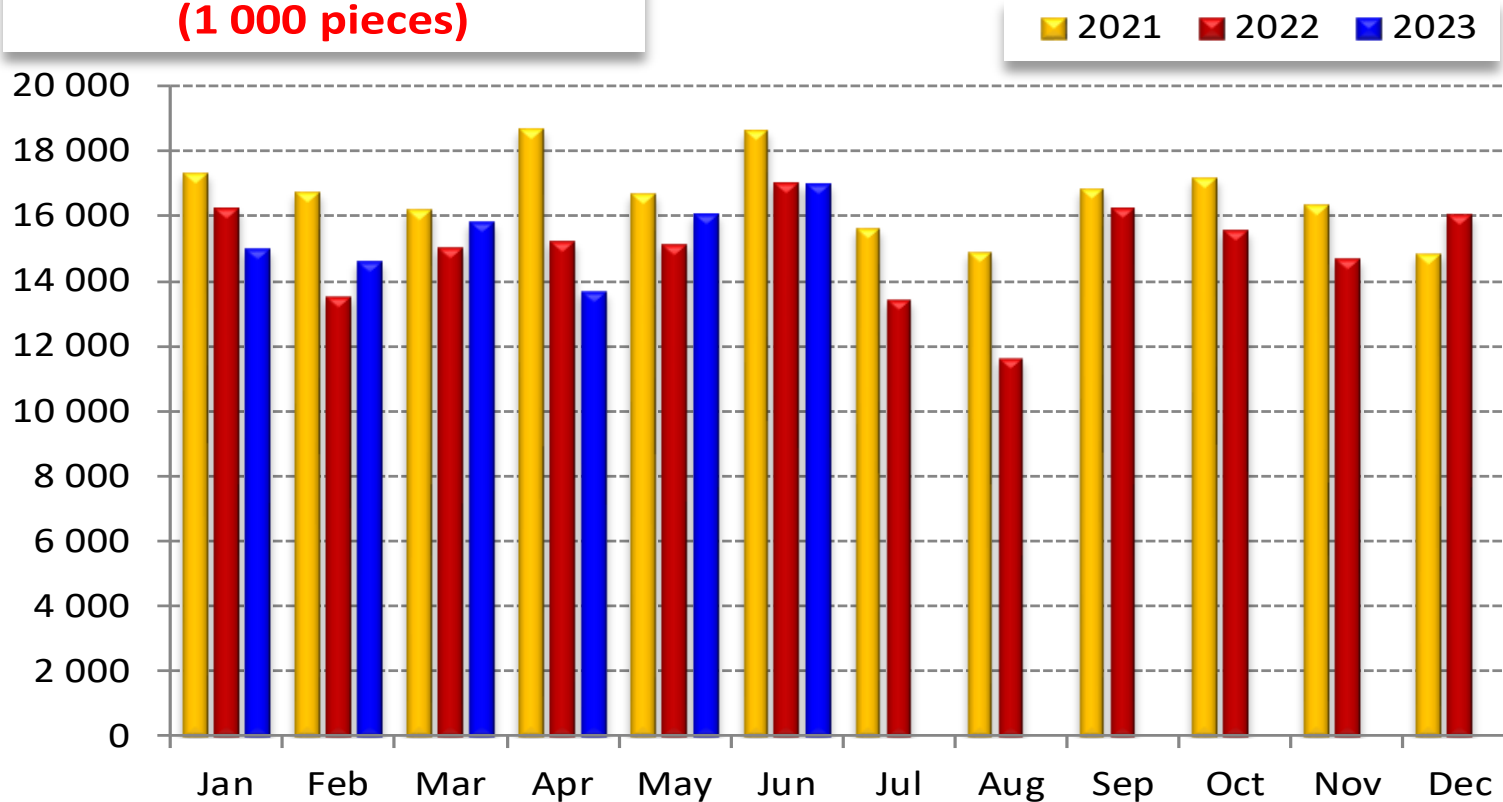
** 2021 data

EU market situation for Eggs
24 August 2023

PLACINGS

EU placing of laying hens

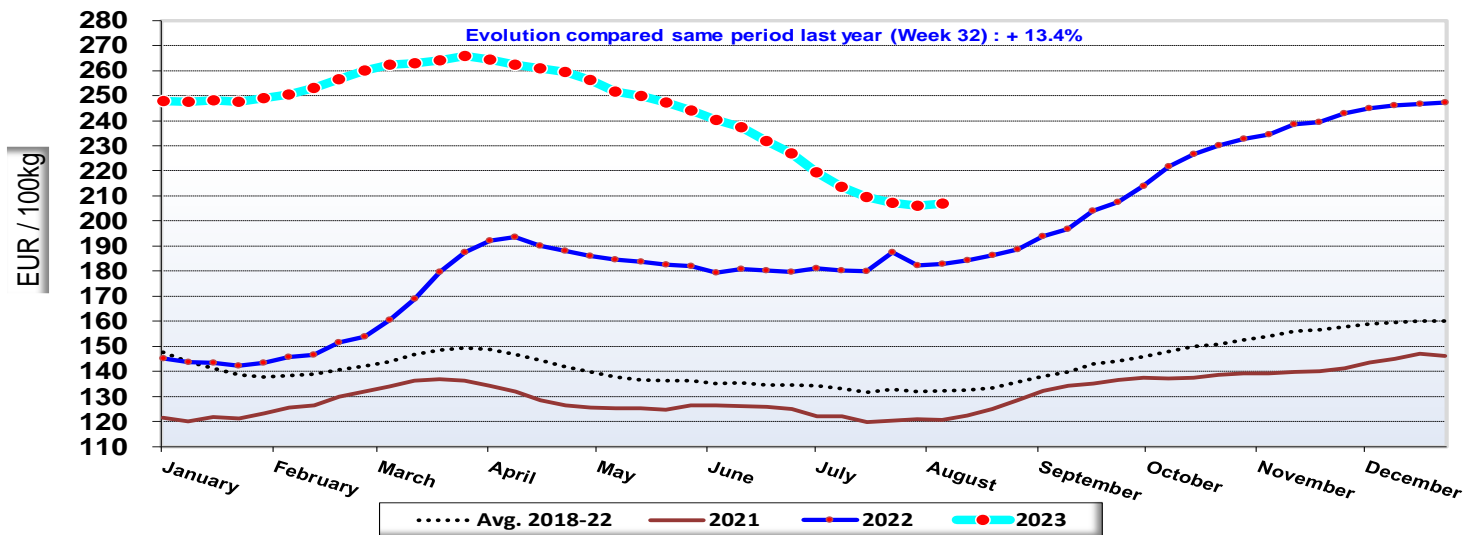
(1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 206.84 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

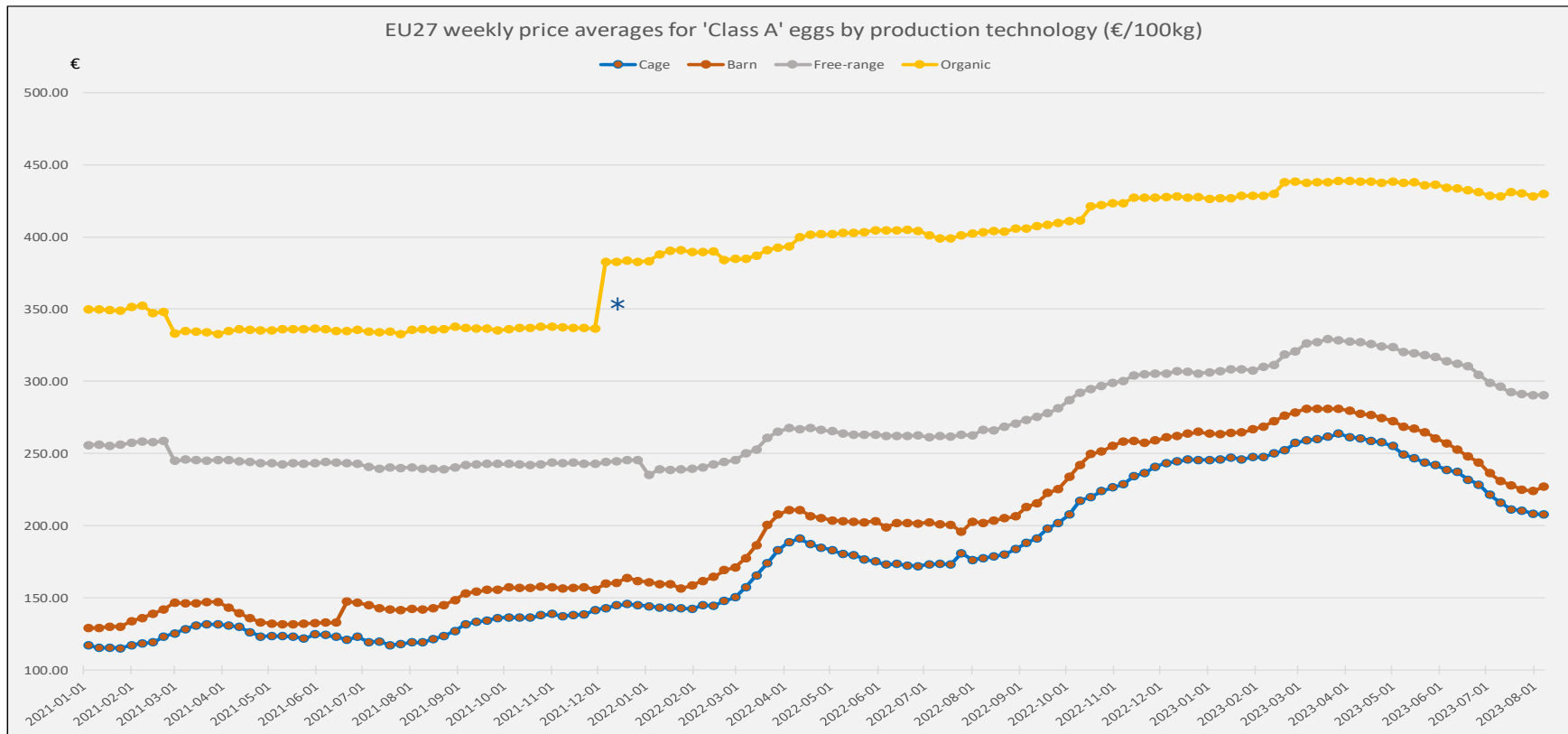
* EU without UK

Price of July 23 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Jun 23	-20.7%	-0.4%	-7.1%		-15.5%	+1.7%	+0.0%	+9.2%	-6.1%	-18.4%	-0.5%	-4.3%	+0.0%	-4.8%	-4.0%	-9.3%	-5.0%	-15.7%	+0.4%	-10.4%	+0.0%	-3.5%	-1.5%	-8.8%	+0.4%	-2.3%	-9.6%
Jul 22	-6.5%	+17.2%	+31.0%		+15.9%	+4.4%	+32.8%	+26.1%	+45.3%	+4.5%	+38.4%	+5.9%	+1.5%	+17.5%	+30.7%	+35.2%	+32.7%	+9.8%	+2.2%	+28.2%	+30.1%	+41.3%	+44.8%	+46.3%	+2.0%	+1.8%	+17.2%

EU market situation for Eggs
24 August 2023

Weekly prices of 'Class A' eggs by production type



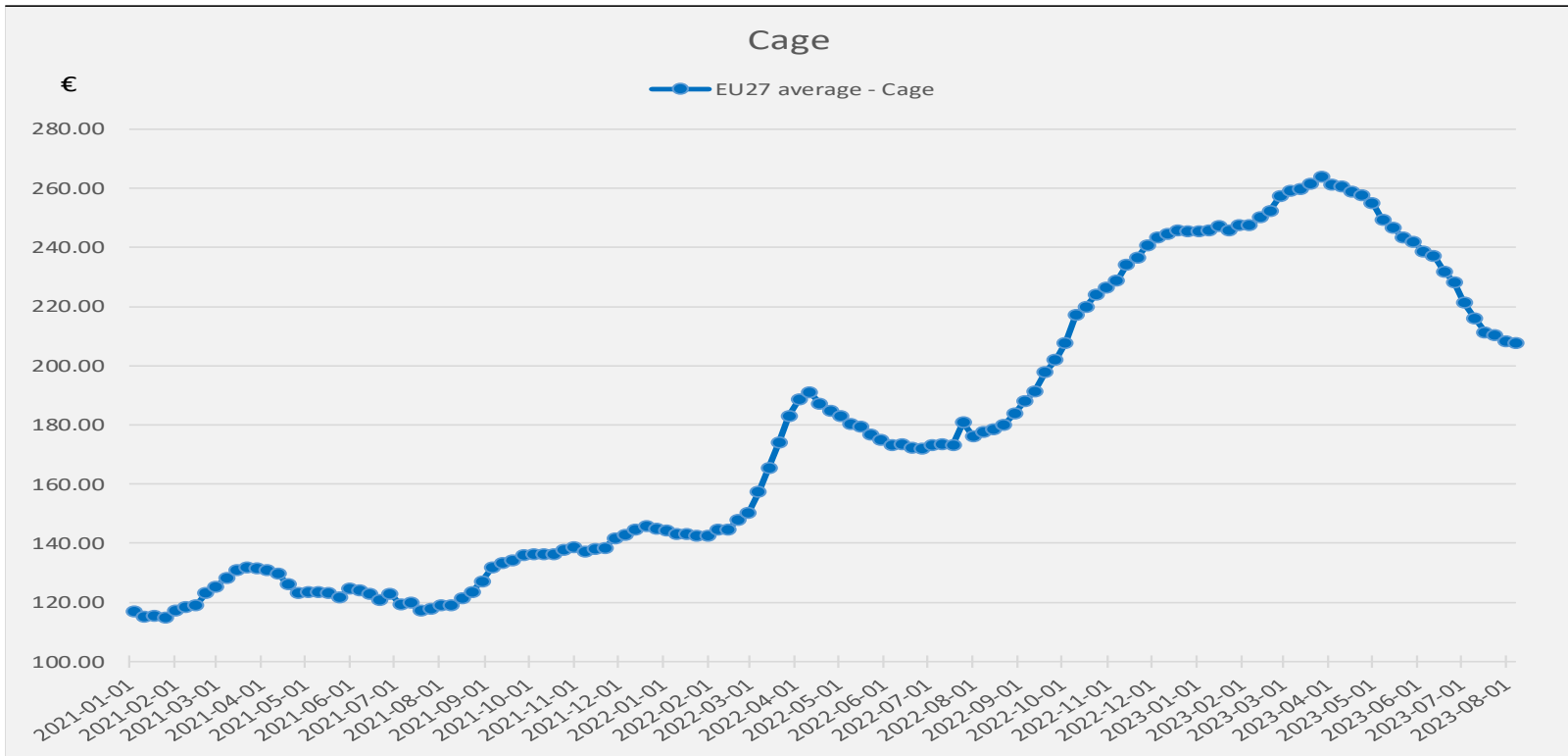
Week - 32	Cage	Barn	Free-range	Organic
EU27	207.60	226.90	290.49	429.80

* Inclusion of DE notification in week 49 of 2021

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 32 **EU27 weekly price averages for 'Class A' eggs - Cage (€/100kg)**



Week - 32	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	207.60	- 0.3%	- 3.8%	+ 17.0%

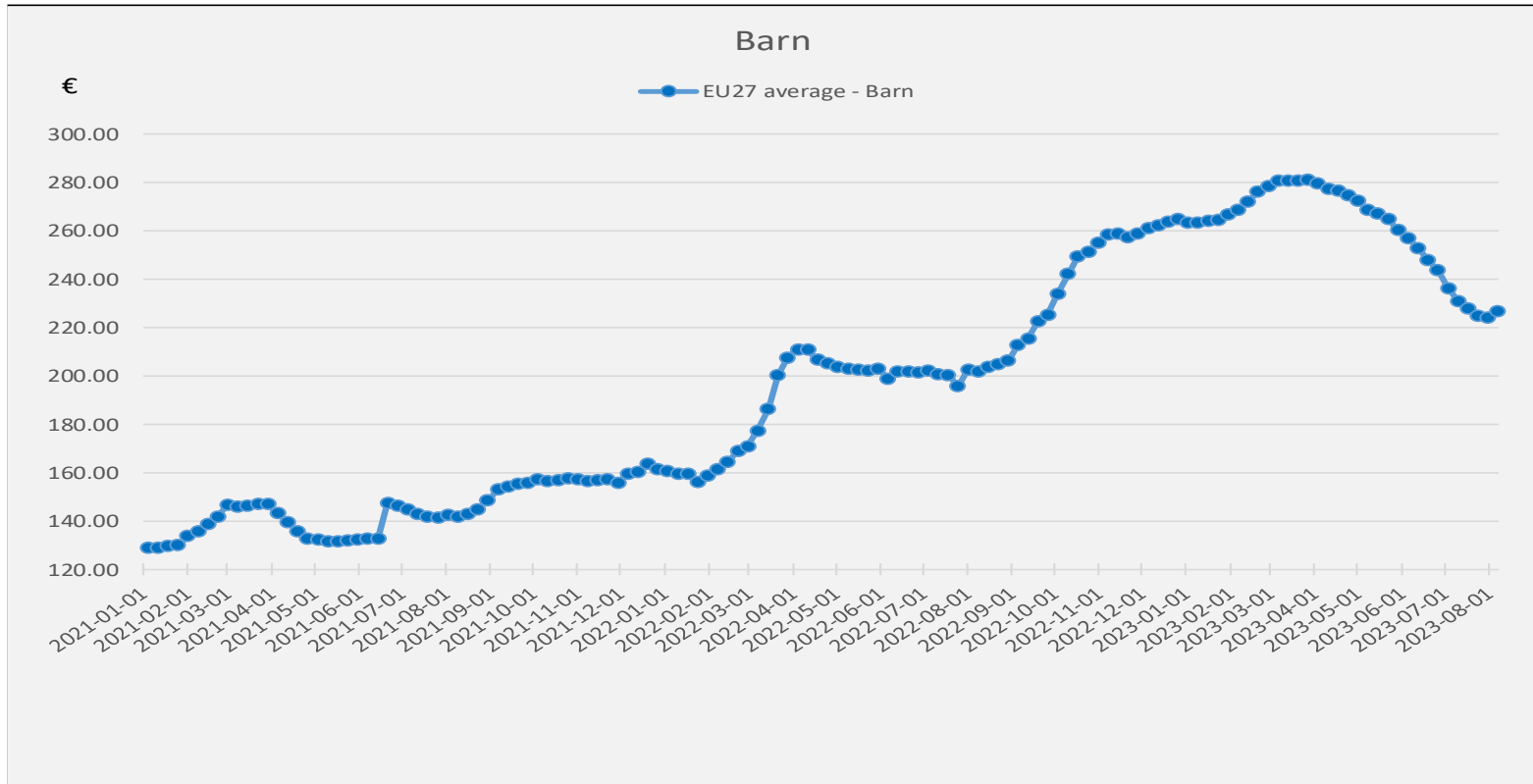
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

EU market situation for Eggs
24 August 2023

Weekly prices of 'Class A' eggs - Barn

Week - 32 EU27 weekly price averages for 'Class A' eggs - Barn (€/100kg)



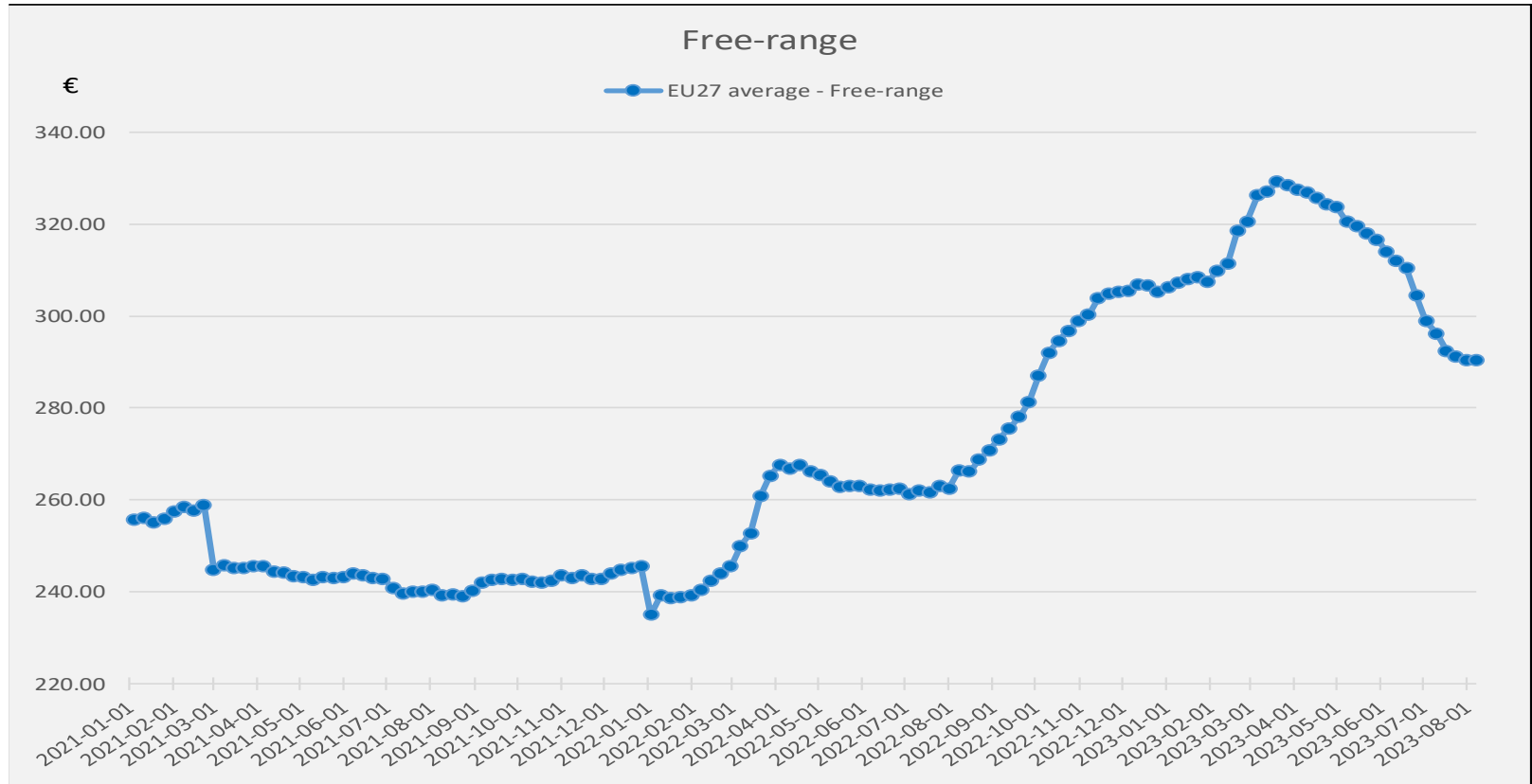
Week - 32	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	226.90	+ 1.3%	- 1.8%	+ 12.4%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 32

EU27 weekly price averages for 'Class A' eggs - Free-range (€/100kg)

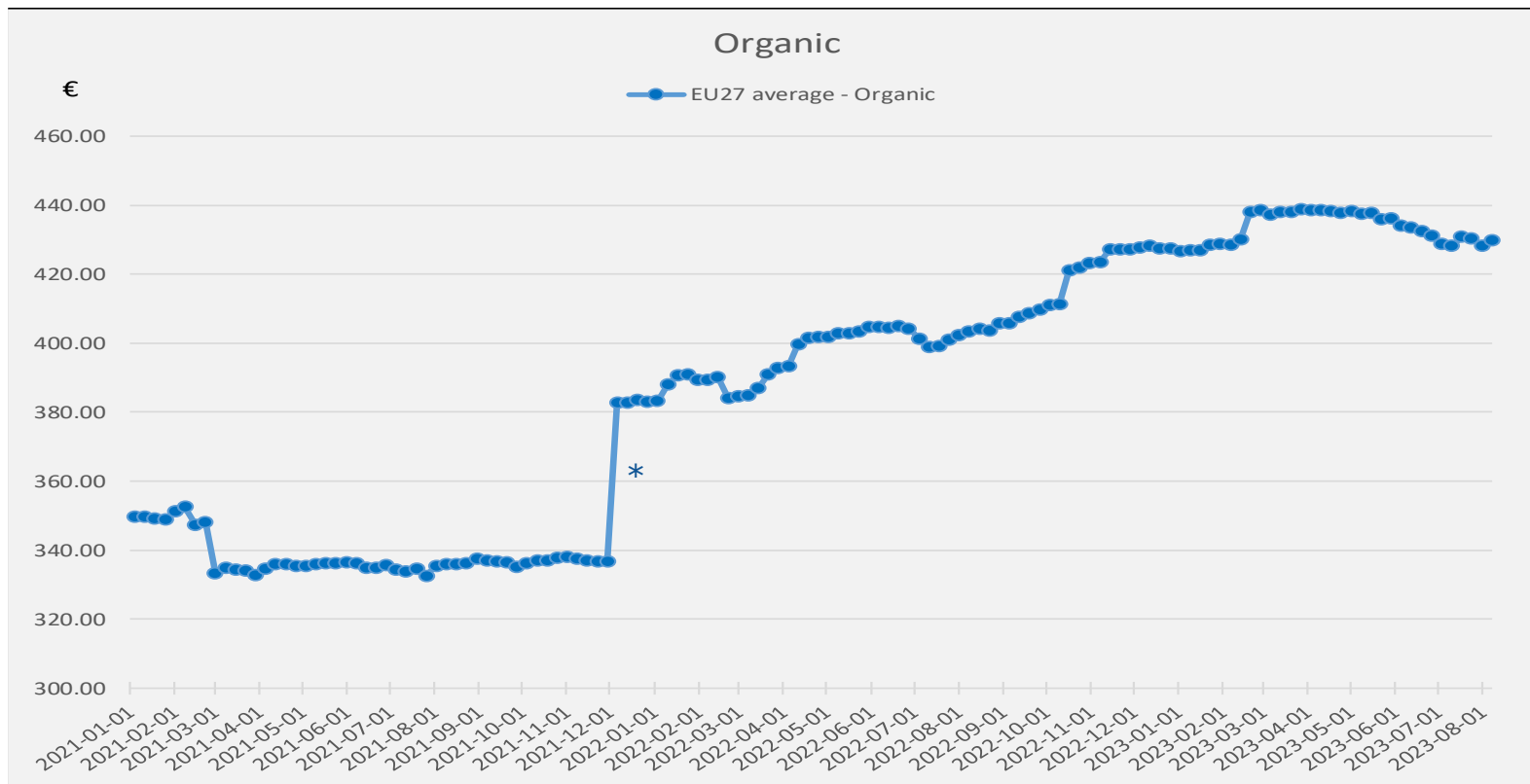


Week - 32	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	290.49	+ 0.0%	- 1.9%	+ 9.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 32 **EU27 weekly price averages for 'Class A' eggs - Organic (€/100kg)**



Week - 32	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	429.80	+ 0.4%	+ 0.4%	+ 6.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

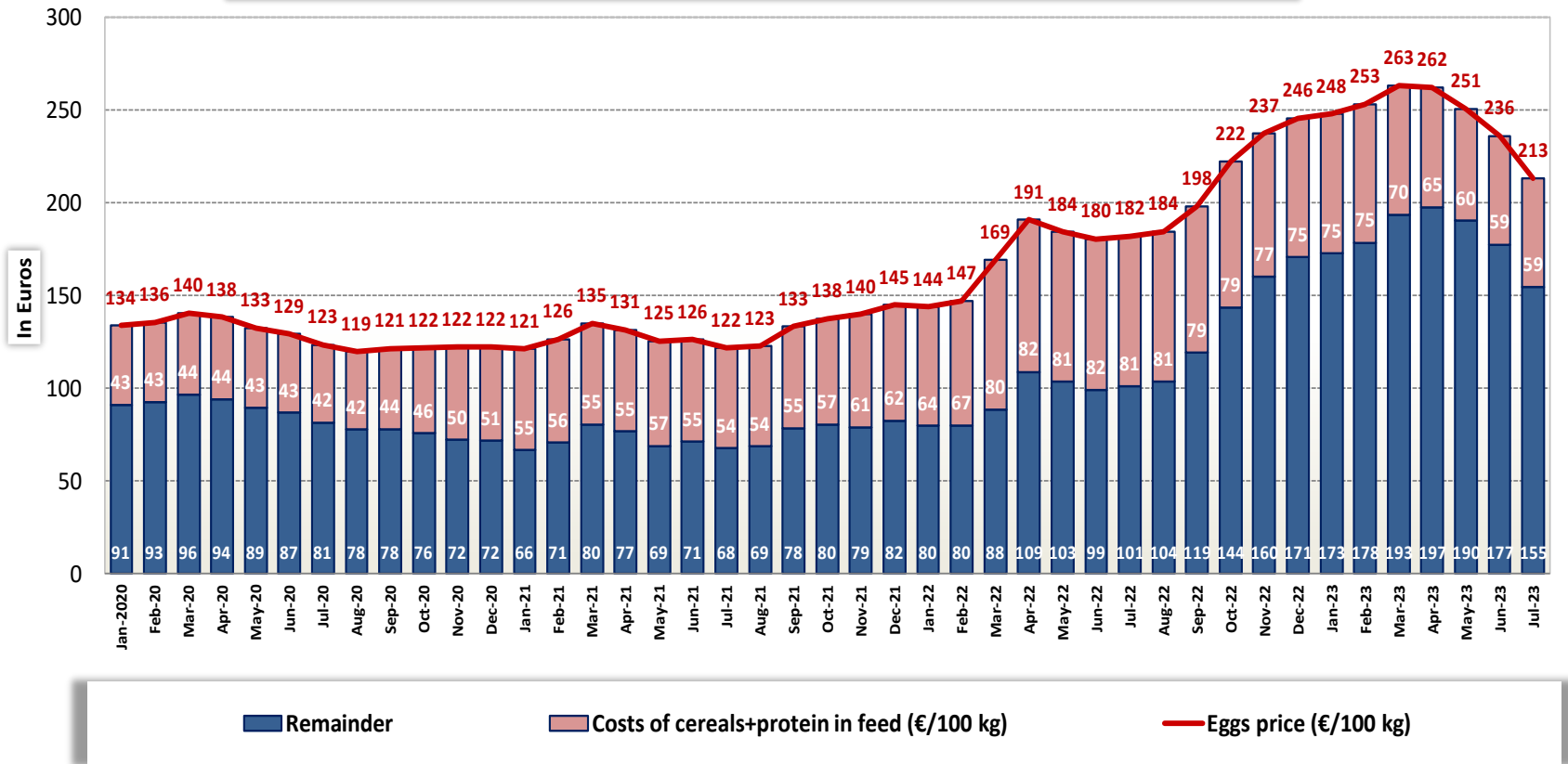
* Inclusion of DE notification in week 49 of 2021

EU market situation for Eggs
 24 August 2023



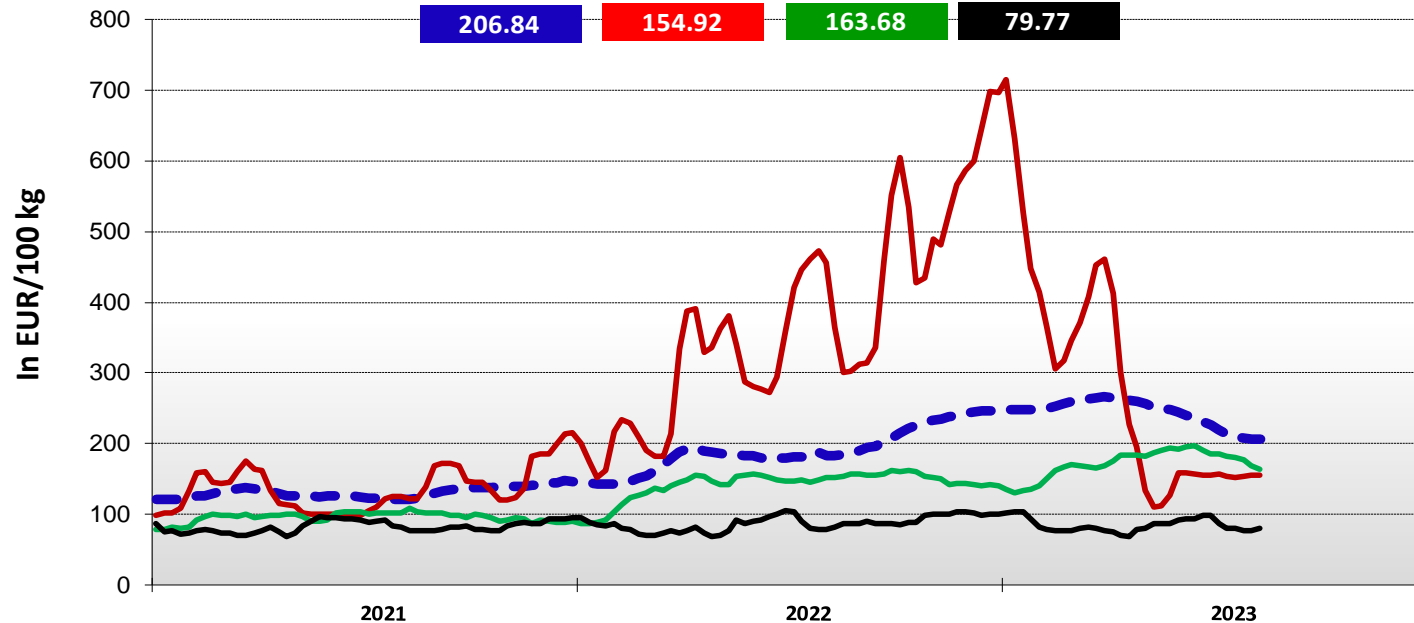
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
24 August 2023

TRADE

EU-27 Imports of Eggs (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to May 2023		Compared to Jan to May 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8 235	22.5%	26 010	52.2%	21 066	58.0%	+++
Turkey	-	0.0%	39	0.1%	4 508	12.4%	+++
United Kingdom	17 134	46.9%	11 763	23.6%	3 748	10.3%	-28.9%
India	98	0.3%	2 785	5.6%	2 647	7.3%	+++
Argentina	1 940	5.3%	3 238	6.5%	1 420	3.9%	+47.8%
Albania	319	0.9%	775	1.6%	1 391	3.8%	+++
North Macedonia	453	1.2%	884	1.8%	637	1.8%	+++
China	1 011	2.8%	701	1.4%	320	0.9%	+2.5%
Bosnia-Herz.	141	0.4%	209	0.4%	165	0.5%	+46.5%
Norway	1 571	4.3%	1 291	2.6%	160	0.4%	-75.4%
Switzerland	253	0.7%	898	1.8%	130	0.4%	-63.0%
Other Destination	5 391	14.8%	1 219	2.4%	146	0.4%	+23.3%
Extra-EU	36 547		49 813		36 337		+178.3%
% Change							+36.3%

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs (including UK)

In Thousand Euros

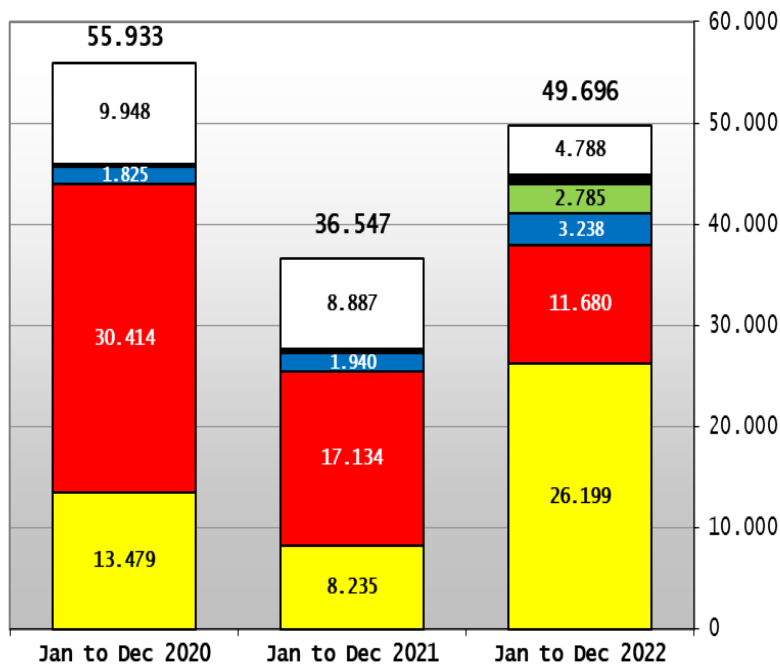
	2021		2022		Jan to May 2023		Compared to Jan to May 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7 207	18.3%	40 173	52.4%	39 670	58.0%	+++
Turkey	-	0.0%	54	0.1%	7 501	11.0%	+++
United Kingdom	17 518	44.5%	14 874	19.4%	5 866	8.6%	+4.4%
India	80	0.2%	3 813	5.0%	4 348	6.4%	+++
Argentina	1 681	4.3%	3 588	4.7%	2 253	3.3%	+++
Albania	258	0.7%	1 439	1.9%	2 897	4.2%	+++
North Macedonia	426	1.1%	1 541	2.0%	1 343	2.0%	+++
China	1 979	5.0%	2 943	3.8%	1 226	1.8%	-11.5%
Bosnia-Herz.	122	0.3%	286	0.4%	302	0.4%	+88.1%
Norway	854	2.2%	867	1.1%	228	0.3%	-40.8%
Switzerland	732	1.9%	1 722	2.2%	394	0.6%	-45.0%
Other Destinations	8 484	21.6%	5 340	7.0%	2 426	3.5%	+96.0%
Extra-EU	39 341		76 640		68 456		+++
% Change				+94.8%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

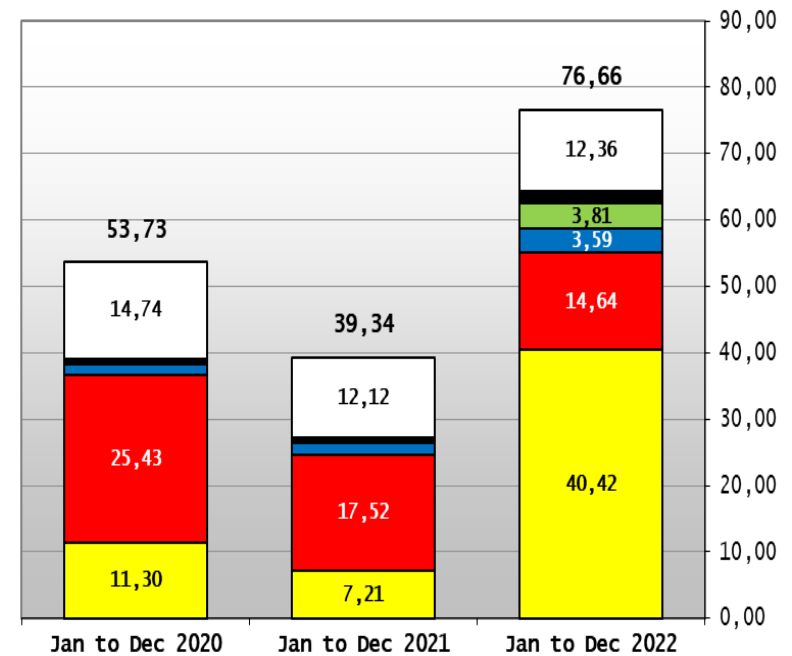
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv) including UK**



■ Ukraine
 ■ United Kingdom
 ■ Argentina
 ■ India
 ■ Switzerland
 ■ Others

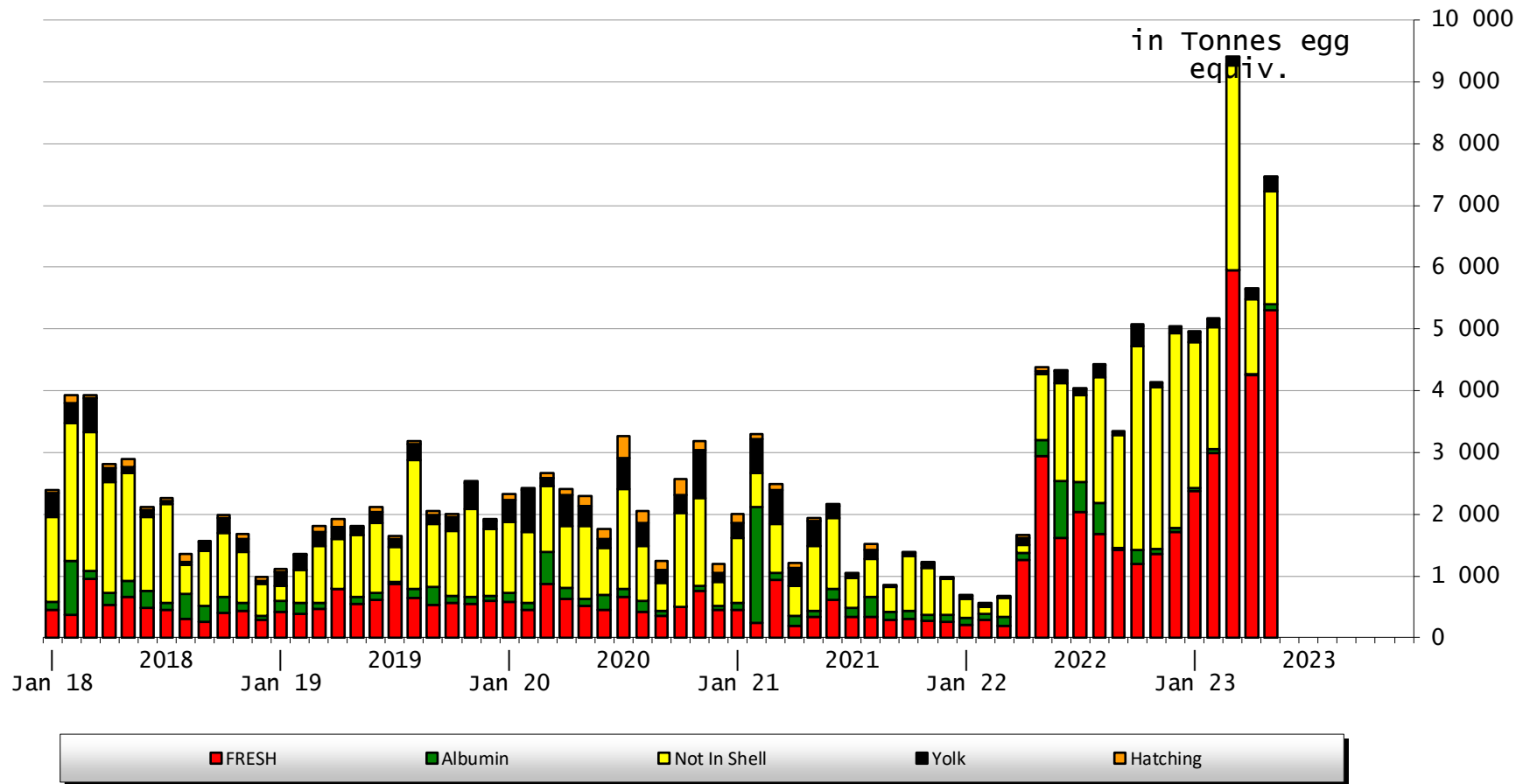
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR) including UK**



■ Ukraine
 ■ United Kingdom
 ■ Argentina
 ■ India
 ■ Switzerland
 ■ Others

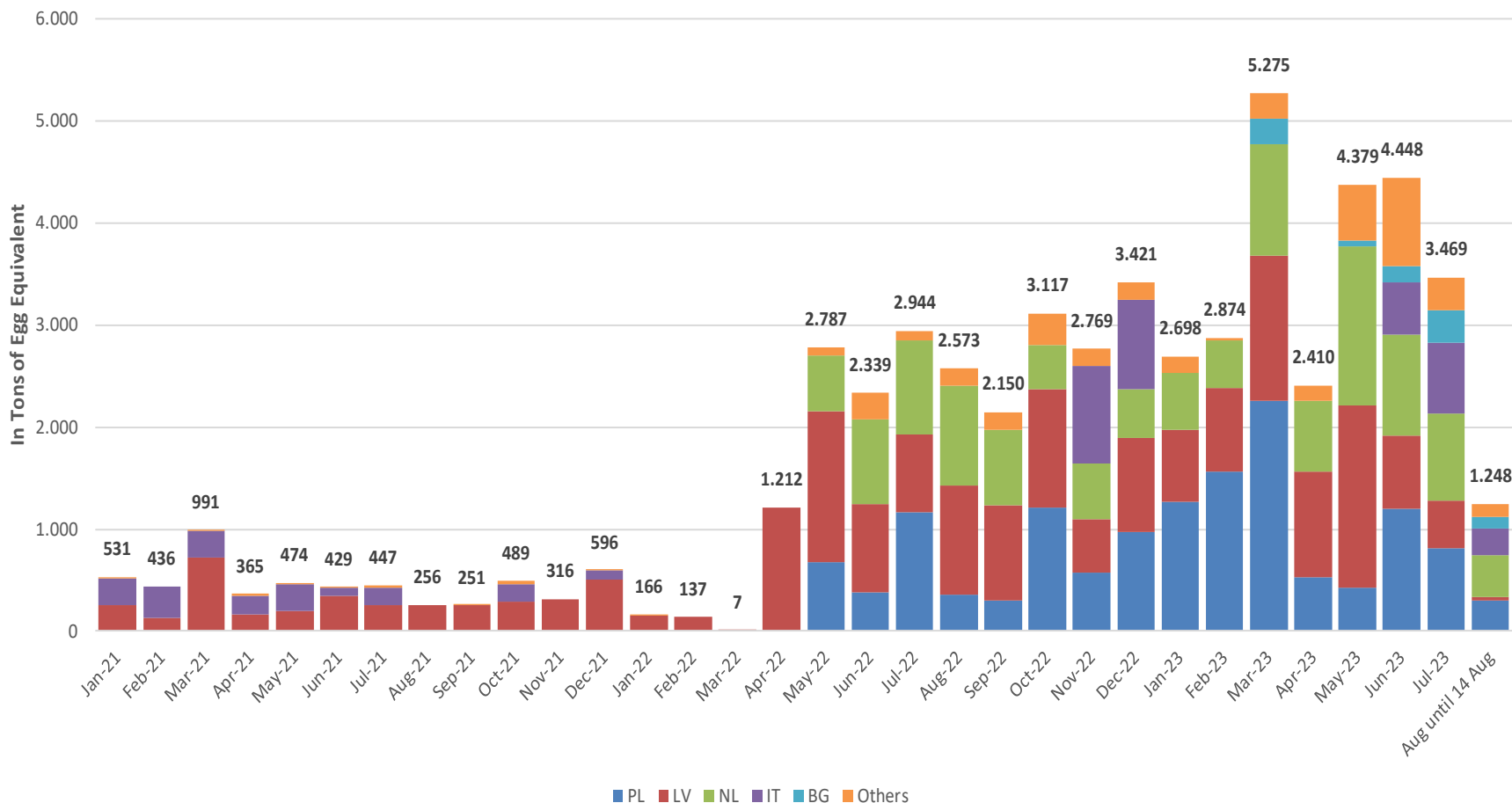
TRADE

EU Imports of selected EGGS products
(including Hatching eggs)



TRADE

EU Imports of Eggs from Ukraine



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
 Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to May 2023		Compared to Jan to May 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	85 519	23.3%	110 572	32.2%	56 943	45.3%	+31.0%
Japan	78 291	21.3%	82 814	24.1%	21 843	17.4%	-26.2%
Switzerland	39 988	10.9%	37 185	10.8%	16 612	13.2%	+4.6%
Israel	8 637	2.4%	8 326	2.4%	4 212	3.4%	-30.4%
Australia	3 822	1.0%	7 437	2.2%	3 038	2.4%	+++
Taiwan	8 187	2.2%	7 070	2.1%	2 131	1.7%	-40.8%
South Korea	10 729	2.9%	9 014	2.6%	2 080	1.7%	-52.7%
Thailand	12 178	3.3%	8 889	2.6%	1 521	1.2%	-64.3%
Turkey	5 240	1.4%	2 180	0.6%	1 346	1.1%	+81.9%
New Zealand	3 224	0.9%	3 148	0.9%	1 293	1.0%	+21.0%
Malaysia	5 428	1.5%	3 514	1.0%	1 211	1.0%	-29.3%
Other Destinations	105 461	28.8%	63 710	18.5%	13 462	10.7%	-58.1%
Extra-EU	366 705		343 860		125 691		-12.8%
% Change							-6.2%

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Exports of Eggs: (including UK)

In Thousand Euros

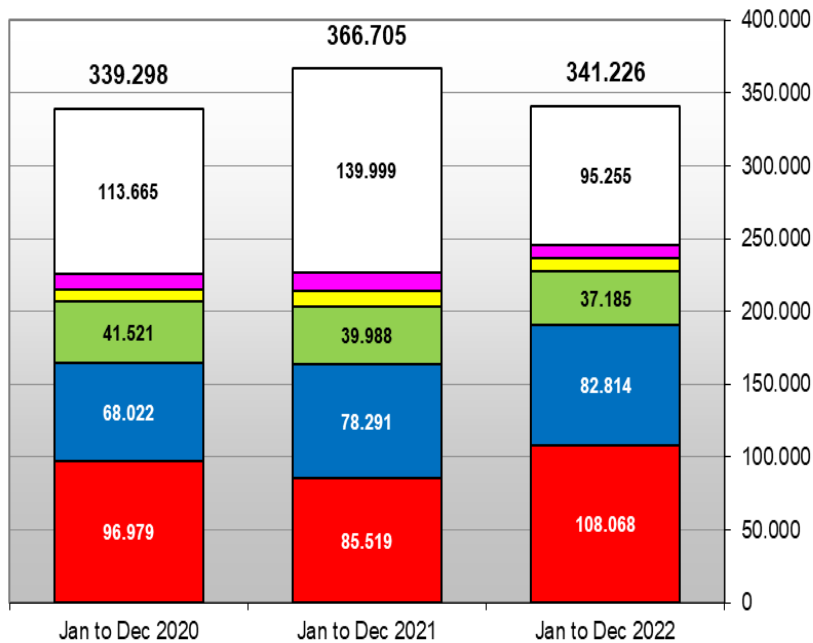
	2021		2022		Jan to May 2023		Compared to Jan to May 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113 395	27.8%	215 963	35.1%	153 534	47.7%	+++
Japan	61 791	15.1%	122 236	19.9%	48 862	15.2%	+42.5%
Switzerland	60 243	14.8%	73 755	12.0%	44 364	13.8%	+61.8%
Israel	9 236	2.3%	15 520	2.5%	11 966	3.7%	+12.3%
Australia	3 458	0.8%	14 222	2.3%	7 801	2.4%	+++
Taiwan	6 787	1.7%	9 743	1.6%	3 869	1.2%	+2.9%
South Korea	10 314	2.5%	16 085	2.6%	5 058	1.6%	-17.8%
Thailand	9 356	2.3%	13 360	2.2%	3 016	0.9%	-38.5%
Turkey	3 895	1.0%	3 257	0.5%	1 767	0.5%	+87.9%
New Zealand	3 365	0.8%	5 715	0.9%	3 004	0.9%	+++
Malaysia	4 667	1.1%	5 445	0.9%	2 373	0.7%	+1.3%
Other Destinations	121 733	29.8%	119 626	19.5%	36 463	11.3%	-29.3%
Extra-EU	408 240		614 926		322 077		+50.0%
% Change				+50.6%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

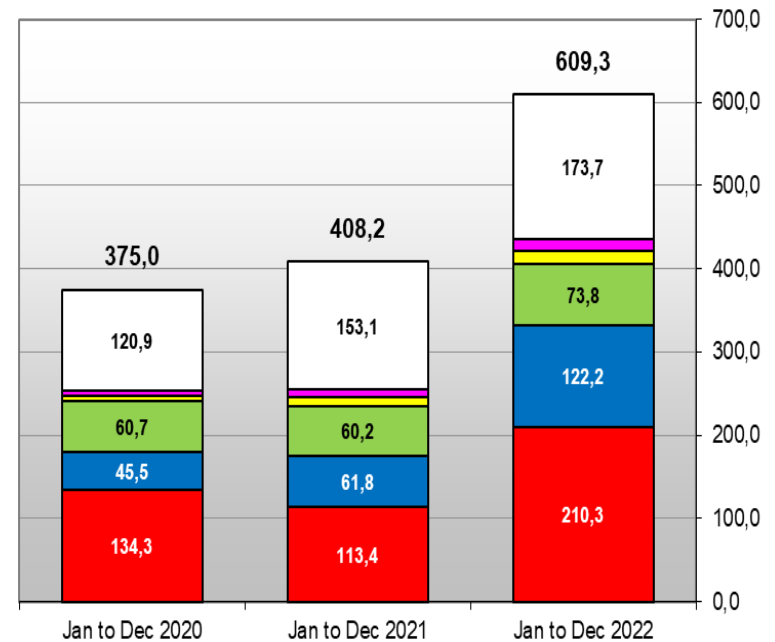
EU Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.) including UK



United Kingdom Japan Switzerland South Korea Thailand Others

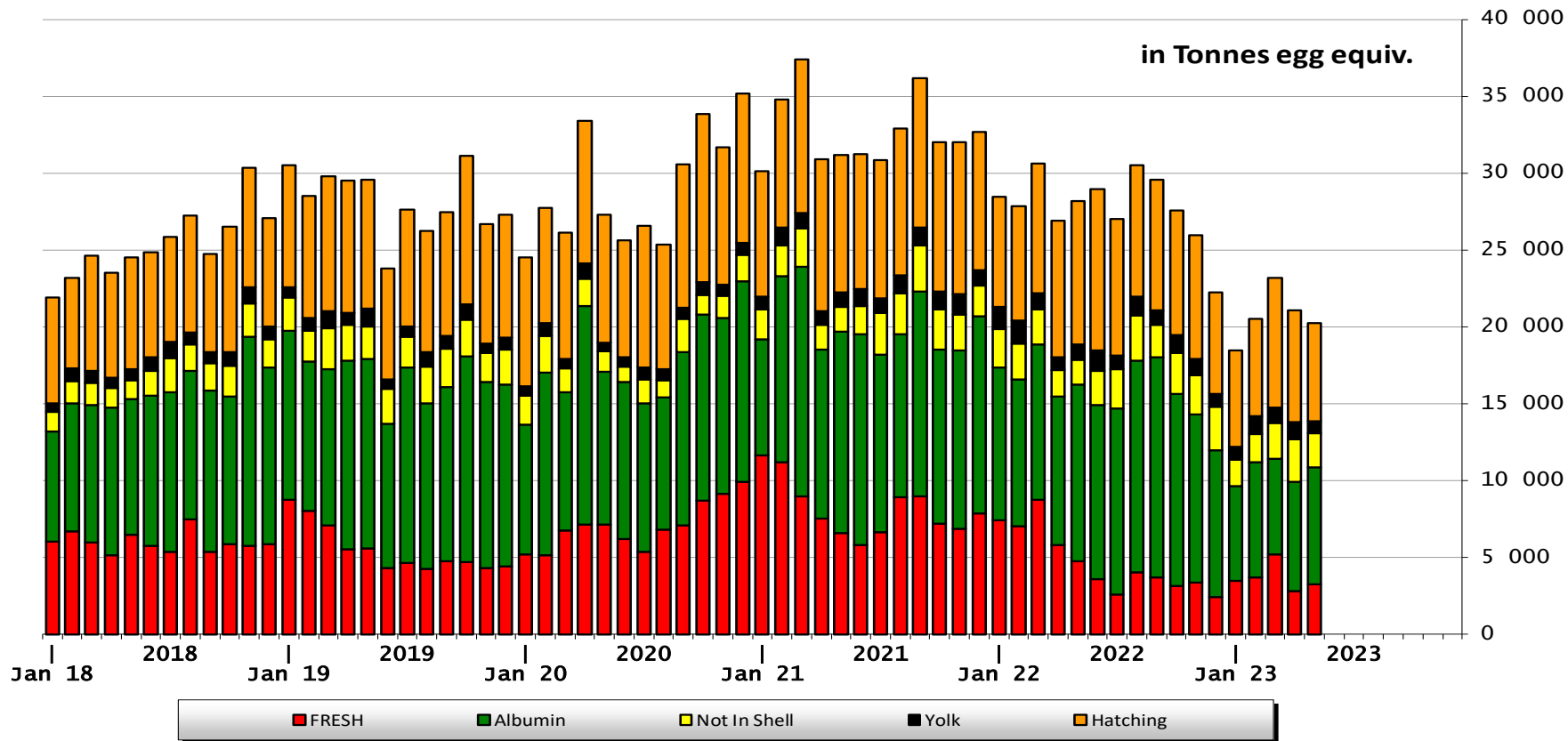
Total EU Export of Eggs
not incl. hatching eggs (Million EUR) including UK



United Kingdom Japan Switzerland South Korea Thailand Others

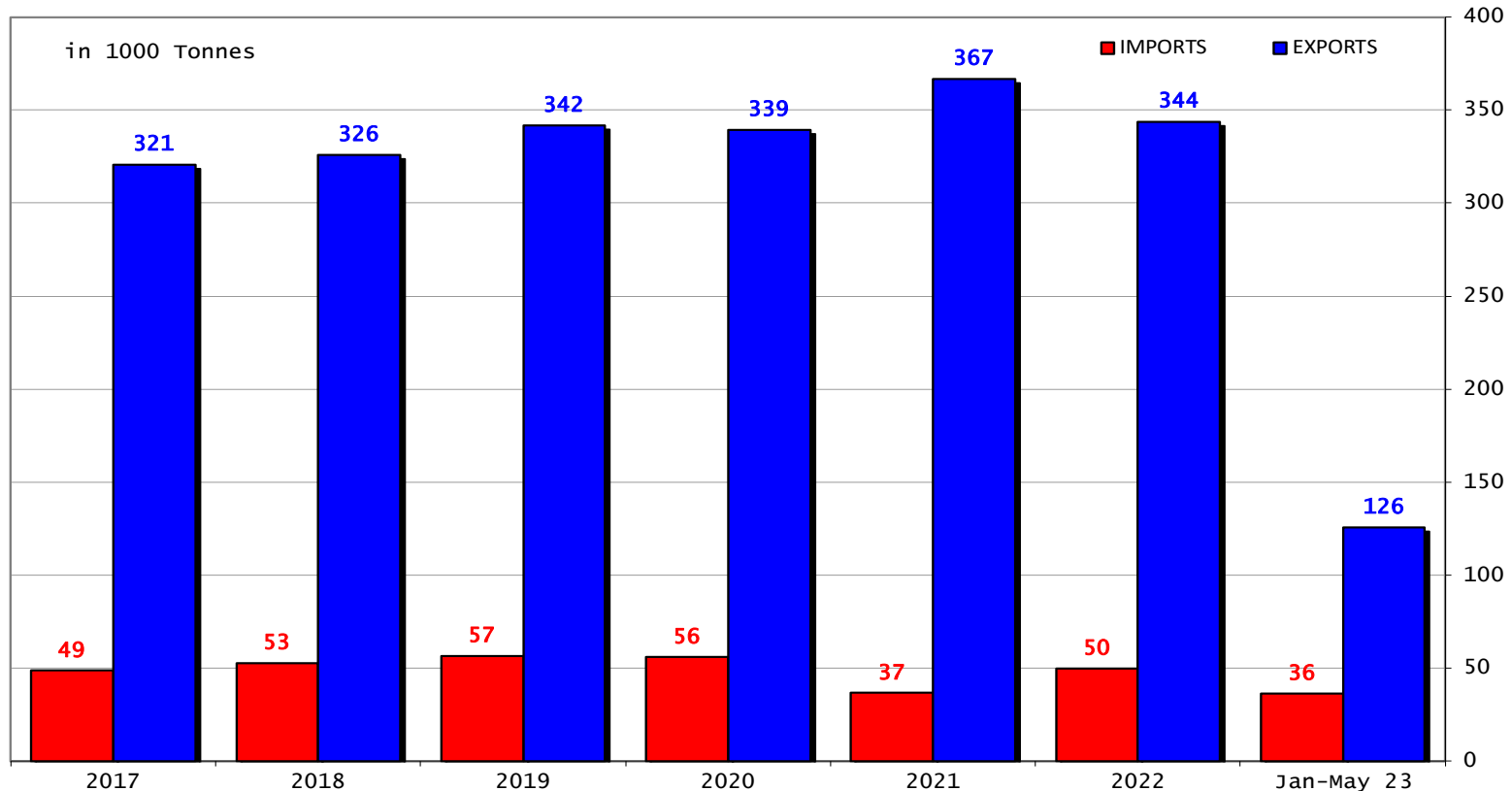
TRADE

EU Exports of selected EGGs products
(including Hatching eggs)



TRADE

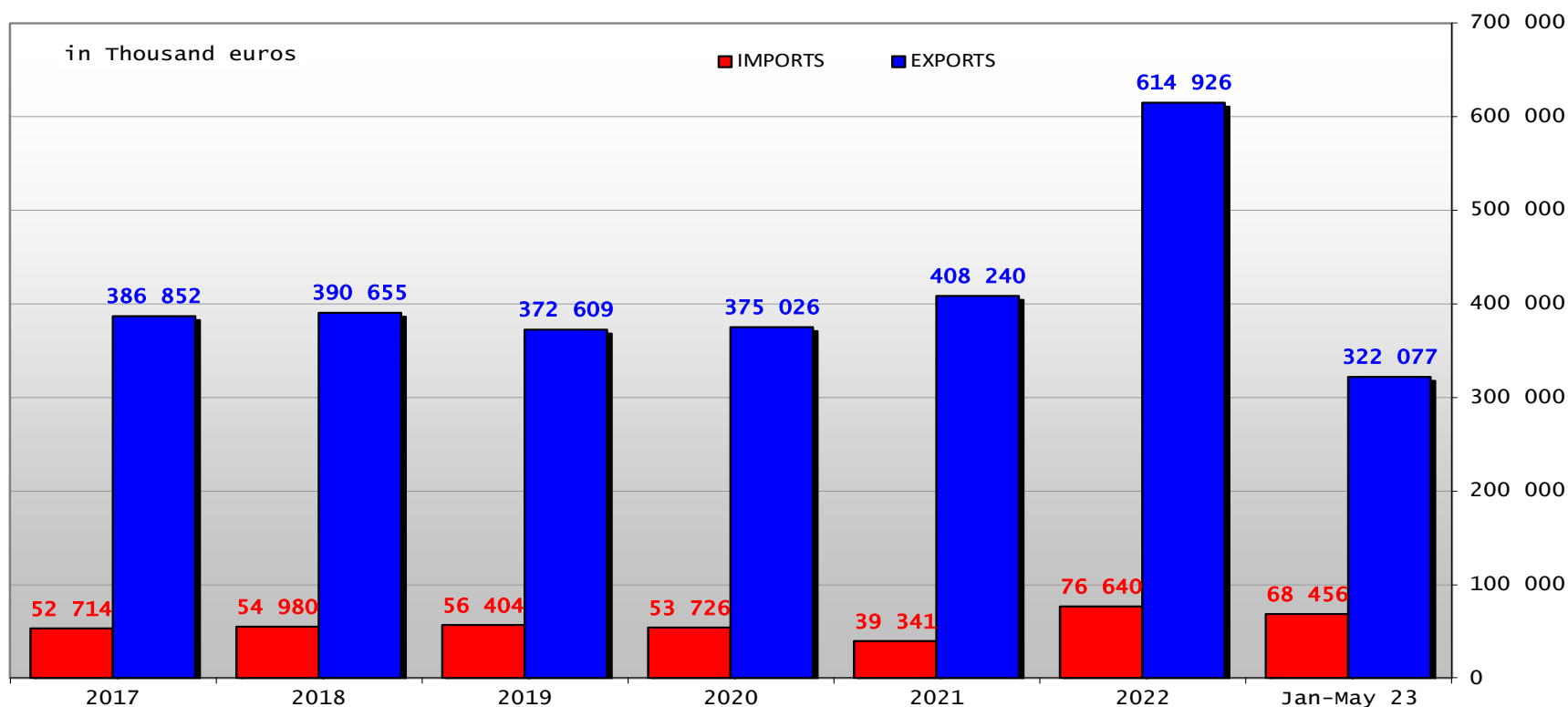
EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
24 August 2023

TRADE










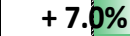



EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
24 August 2023

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-May23		Compared to Jan-May22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	42 376	39%	32 036	28%	21 361	20%	6 388	18%		- 37.6%
Saudi Arabia	15 847	15%	22 592	19%	15 264	14%	3 349	10%		- 41.3%
Iraq	19 225	18%	23 402	20%	13 538	13%	4 792	14%		- 42.3%
Mexico	8	0%	211	0%	10 799	10%	2 108	6%		+ 12.7%
Ukraine	2 745	3%	2 459	2%	5 827	6%	2 989	9%		+++
United Kingdom	2 218	2%	4 947	4%	5 036	5%	2 387	7%		+ 33.5%
Libya	4 070	4%	4 835	4%	4 901	5%	2 554	7%		+ 8.8%
USA	312	0%	2 250	2%	4 600	4%	2 169	6%		+ 32.8%
Switzerland	2 752	3%	2 810	2%	2 915	3%	1 169	3%		- 11.9%
Others	18 194	17%	20 415	18%	21 242	20%	6 637	19%		+ 1.3%
Total to Third Countries	107 746		115 957		105 483		34 542			
% change Year / Year-1		+ 7.0%		+ 7.6%		- 9.0%		- 15.0%		

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-May23		Compared to Jan-May22
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4 174	45%	4 524	50%	3 585	48%	1 660	56%	+ 24.9%
Ghana	433	5%	436	5%	397	5%	123	4%	- 8.9%
United Kingdom	382	4%	237	3%	380	5%	100	3%	- 38.9%
Albania	342	4%	411	5%	376	5%	169	6%	+ 6.1%
Belarus	315	3%	87	1%	372	5%	102	3%	- 50.1%
Serbia	308	3%	296	3%	304	4%	138	5%	+ 16.5%
Morocco	337	4%	334	4%	225	3%	84	3%	- 21.0%
Algeria	212	2%	212	2%	162	2%	54	2%	- 54.0%
Moldova	129	1%	163	2%	119	2%	53	2%	- 17.5%
Others	2 722	29%	2 302	26%	1 573	21%	465	16%	- 15.4%
Total to Third Countries	9 355		9 001		7 493		2 948		
% change Year / Year-1	- 17.0%		- 3.8%		- 16.8%		- 0.0%		

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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