

EU Market Situation for Eggs



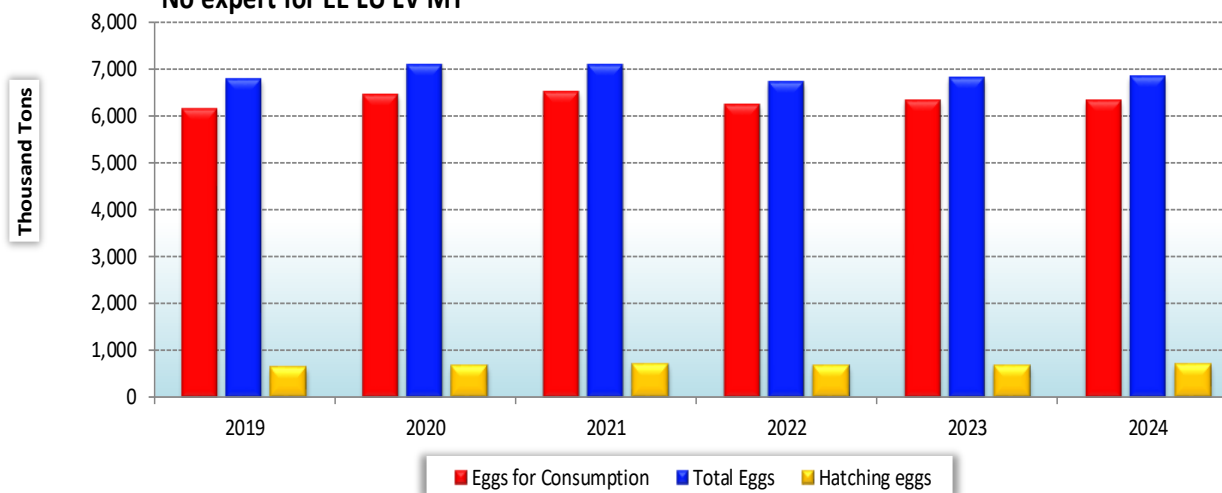
Expert Group for Agricultural Markets
23 November 2023

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for BE BG CZ EE EL HR LV LT MT PT SK SE

No expert for EE LU LV MT



in thousand tons	2019	2020	2021	2022	2023	2024	Change 23/22	Change 24/23
Total Eggs	6,796	7,107	7,096	6,745	6,835	6,855	+ 1.3%	+ 0.3%
Eggs for Consumption	6,158	6,466	6,516	6,254	6,341	6,350	+ 1.4%	+ 0.2%
Hatching eggs	637	669	685	674	678	687	+ 0.6%	+ 1.4%
% of hatching eggs on total eggs	9.4%	9.4%	9.7%	10.0%	9.9%	10.0%		

FORECAST

EU production of total eggs (expert forecast Autumn 2023)

Source : Experts WG

Qty in Tonnes

% change

	2022	2023	2024	% change	
				%2023/2022	%2024/2023
FR	965,440	999,000	999,000	3.5	0.0
DE	985,000	953,000	970,000	-3.2	1.8
ES	870,000	914,000	914,000	5.1	0.0
IT	790,000	801,000	799,000	1.4	-0.2
NL	532,057	518,500	518,500	-2.5	0.0
PL	561,860	568,150	571,450	1.1	0.6
RO	355,000	365,000	380,000	2.8	4.1
BE	185,200	189,340	189,340	2.2	0.0
CZ	167,000	167,000	167,000	0.0	0.0
HU	136,360	161,060	140,500	18.1	-12.8
SE	154,000	154,000	154,000	0.0	0.0
PT	140,300	140,500	140,500	0.1	0.0
AT	147,780	147,780	147,780	0.0	0.0
BG	111,500	112,000	112,000	0.4	0.0
DK	99,600	101,000	104,000	1.4	3.0
EL	90,000	90,000	90,000	0.0	0.0
IE	89,200	86,500	89,700	-3.0	3.7
FI	78,470	77,750	77,940	-0.9	0.2
HR	72,397	72,397	72,397	0.0	0.0
SK	68,000	69,000	69,000	1.5	0.0
LT	51,000	51,000	51,000	0.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	26,250	28,300	28,300	7.8	0.0
CY	9,230	9,970	10,050	8.0	0.8
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU27	6,744,744	6,835,347	6,854,557	1.3	0.3

FORECAST

EU production of eggs for consumption (expert forecast Autumn 2023)

Source : Experts WG

Qty in Tonnes

% change

	2022	2023	2024	%2023/2022	%2024/2023
FR	892,440	926,000	926,000	3.8	0.0
DE	915,000	885,000	900,000	-3.3	1.7
ES	870,000	914,000	914,000	5.1	0.0
IT	750,000	760,000	758,000	1.3	-0.3
NL	532,057	518,500	518,500	-2.5	0.0
PL	468,460	473,150	475,000	1.0	0.4
RO	330,000	340,000	350,000	3.0	2.9
SE	154,000	154,000	154,000	0.0	0.0
BE	138,200	142,340	142,340	3.0	0.0
CZ	140,000	140,000	140,000	0.0	0.0
HU	115,700	139,040	117,500	20.2	-15.5
AT	139,240	139,240	139,240	0.0	0.0
PT	119,300	119,500	119,500	0.2	0.0
EL	90,000	90,000	90,000	0.0	0.0
DK	88,400	89,000	92,000	0.7	3.4
BG	88,000	88,000	88,000	0.0	0.0
IE	83,500	81,000	84,000	-3.0	3.7
FI	76,500	75,800	76,000	-0.9	0.3
HR	64,878	64,878	64,878	0.0	0.0
SK	61,000	61,000	61,000	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	22,000	24,000	24,000	9.1	0.0
CY	8,200	8,920	9,000	8.8	0.9
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,254,075	6,340,568	6,350,158	1.4	0.2

FORECAST

EU production of hatching eggs (expert forecast Autumn 2023)

Source : Experts WG

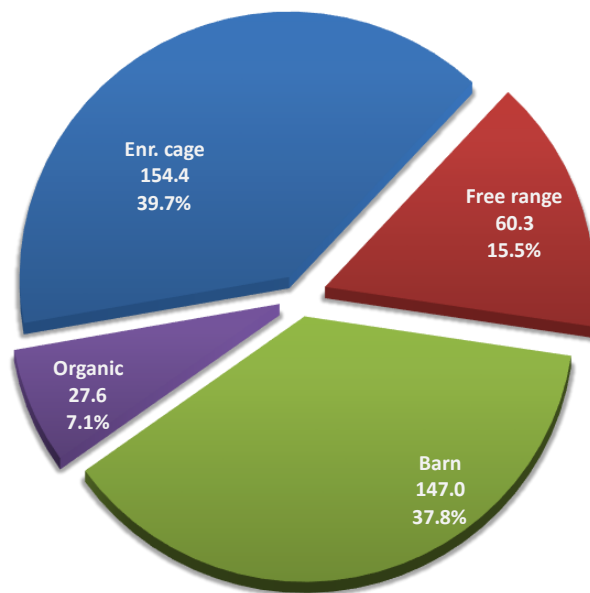
Qty in Tonnes

% change

	2022	2023	2024		%2023/2022		%2024/2023
PL	93,400	95,000	96,450		1.7		1.5
NL	78,000	78,000	78,000		0.0		0.0
FR	73,000	73,000	73,000		0.0		0.0
DE	70,000	68,000	70,000		-2.9		2.9
ES	58,000	58,000	58,000		0.0		0.0
BE	47,000	47,000	47,000		0.0		0.0
IT	40,000	41,000	41,000		2.5		0.0
RO	25,000	25,000	30,000		0.0		20.0
EL	28,000	28,000	28,000		0.0		0.0
CZ	27,000	27,000	27,000		0.0		0.0
BG	23,500	24,000	24,000		2.1		0.0
HU	20,660	22,020	23,000		6.6		4.5
PT	21,000	21,000	21,000		0.0		0.0
SE	19,000	19,000	19,000		0.0		0.0
DK	11,200	12,000	12,000		7.1		0.0
AT	8,540	8,540	8,540		0.0		0.0
SK	7,000	8,000	8,000		14.3		0.0
HR	7,519	7,519	7,519		0.0		0.0
IE	5,700	5,500	5,700		-3.5		3.6
SI	4,250	4,300	4,300		1.2		0.0
FI	1,970	1,950	1,940		-1.0		-0.5
LV	1,100	1,100	1,100		0.0		0.0
CY	1,030	1,050	1,050		1.9		0.0
LT	1,000	1,000	1,000		0.0		0.0
EE	600	600	600		0.0		0.0
MT	200	200	200		0.0		0.0
EU27	673,669	677,779	687,399		0.6		1.4

FARMING METHOD

Number of Laying Hens 2022* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
234.9 million laying hens = 60.3%

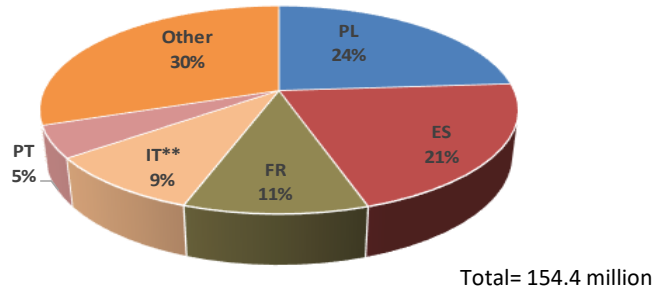
Total Enriched cage
154.4 million laying hens = 39.7%

Total Laying Hens
389.3 million laying hens

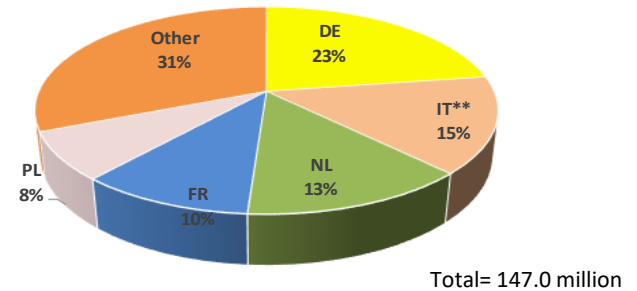
* EL with 2020 data, HU, IT, LT, SI with 2021 data

FARMING METHOD

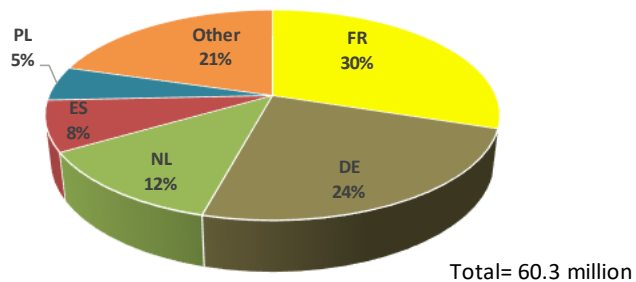
Number of laying hens
Enriched cage - 2022



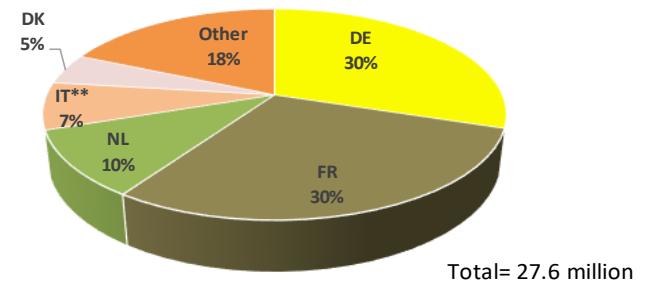
Number of laying hens
Barn - 2022



Number of laying hens
Free range - 2022



Number of laying hens
Organic - 2022



** 2021 data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2022			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.8%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	71.8%	21.3%	6.2%	0.7%
ES	47,317,356	12.2%	68.6%	20.0%	9.9%	1.5%
IT**	40,519,407	10.4%	35.6%	54.5%	4.9%	4.9%
NL	33,355,915	8.6%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.4%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	68.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81.3%	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	63.3%	12.0%	24.8%
TOTAL	389,335,412	100%	39.7%	37.8%	15.5%	7.1%

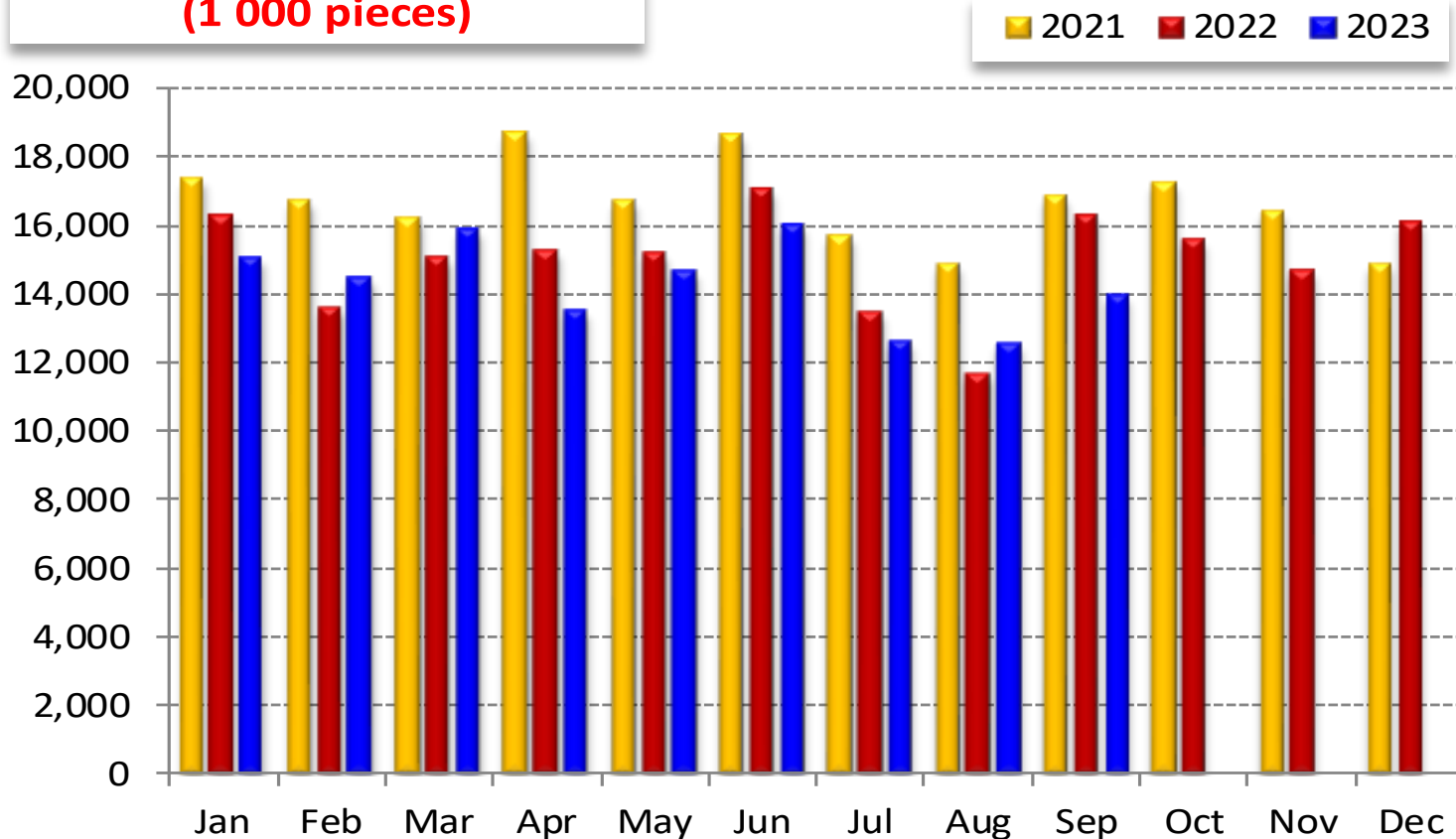
* 2020 data

** 2021 data

EU market situation for Eggs
23 November 2023

PLACINGS

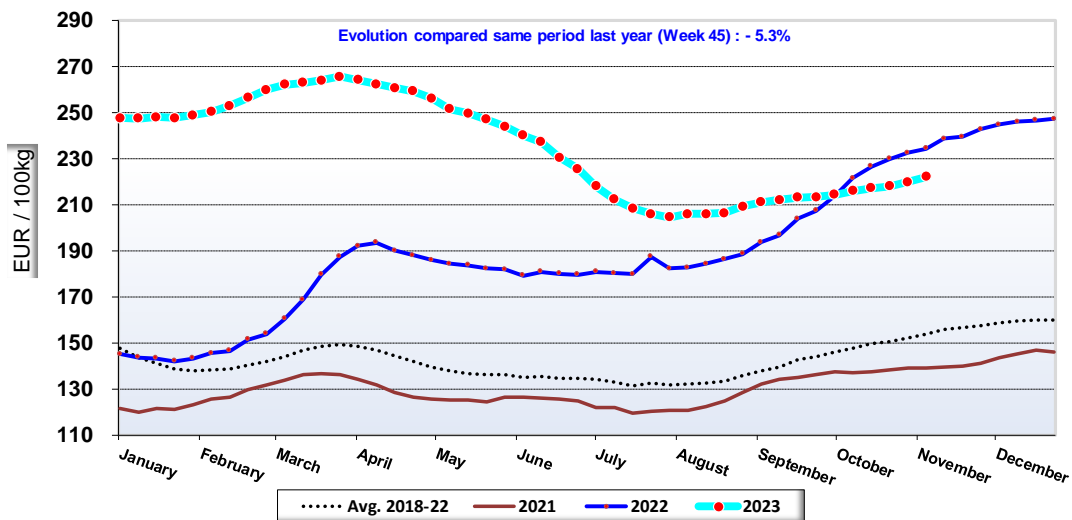
EU placing of laying hens (1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 222.13 EUR/100 kg



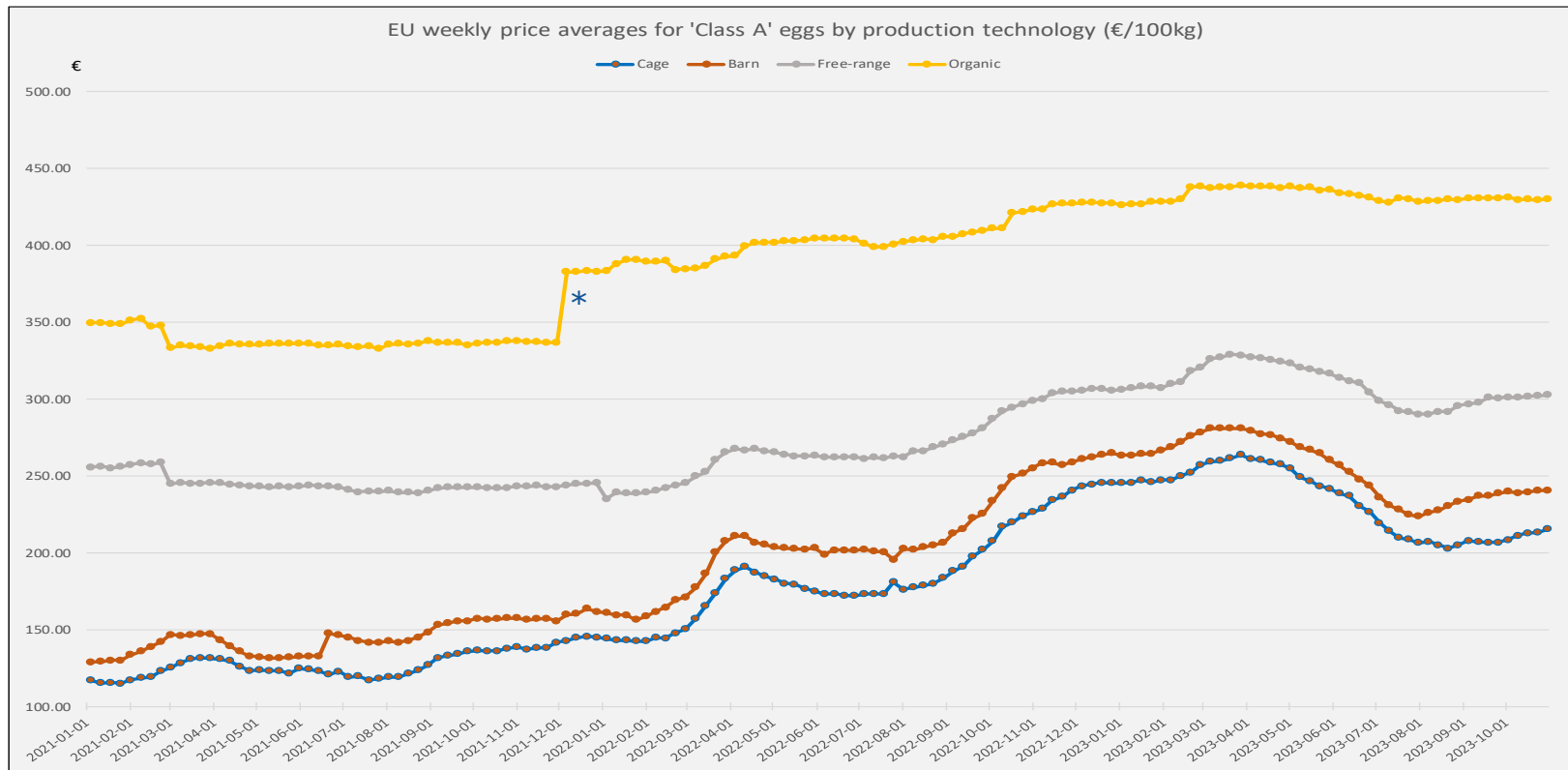
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of October 23 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Sep 23	+5.2%	+2.5%	-0.3%		+3.8%	+0.2%	-0.2%	+0.9%	+1.4%	+6.3%	-1.5%	+0.1%	+0.0%	-0.5%	+0.9%	+2.4%	-6.2%	+0.1%	+0.3%	+2.3%	+0.0%	+1.8%	-0.0%	-0.2%	+0.1%	+0.1%	+2.0%
Oct 22	-14.7%	-4.4%	-7.1%		+0.5%	+6.2%	+18.6%	+10.6%	+14.4%	-14.8%	+12.8%	-2.7%	-2.4%	+15.4%	+20.0%	-6.9%	+14.7%	-17.0%	-0.5%	-10.4%	+3.7%	+15.7%	+20.7%	+4.1%	+0.9%	+13.1%	-2.7%

EU market situation for Eggs
23 November 2023

Weekly prices of 'Class A' eggs by production type



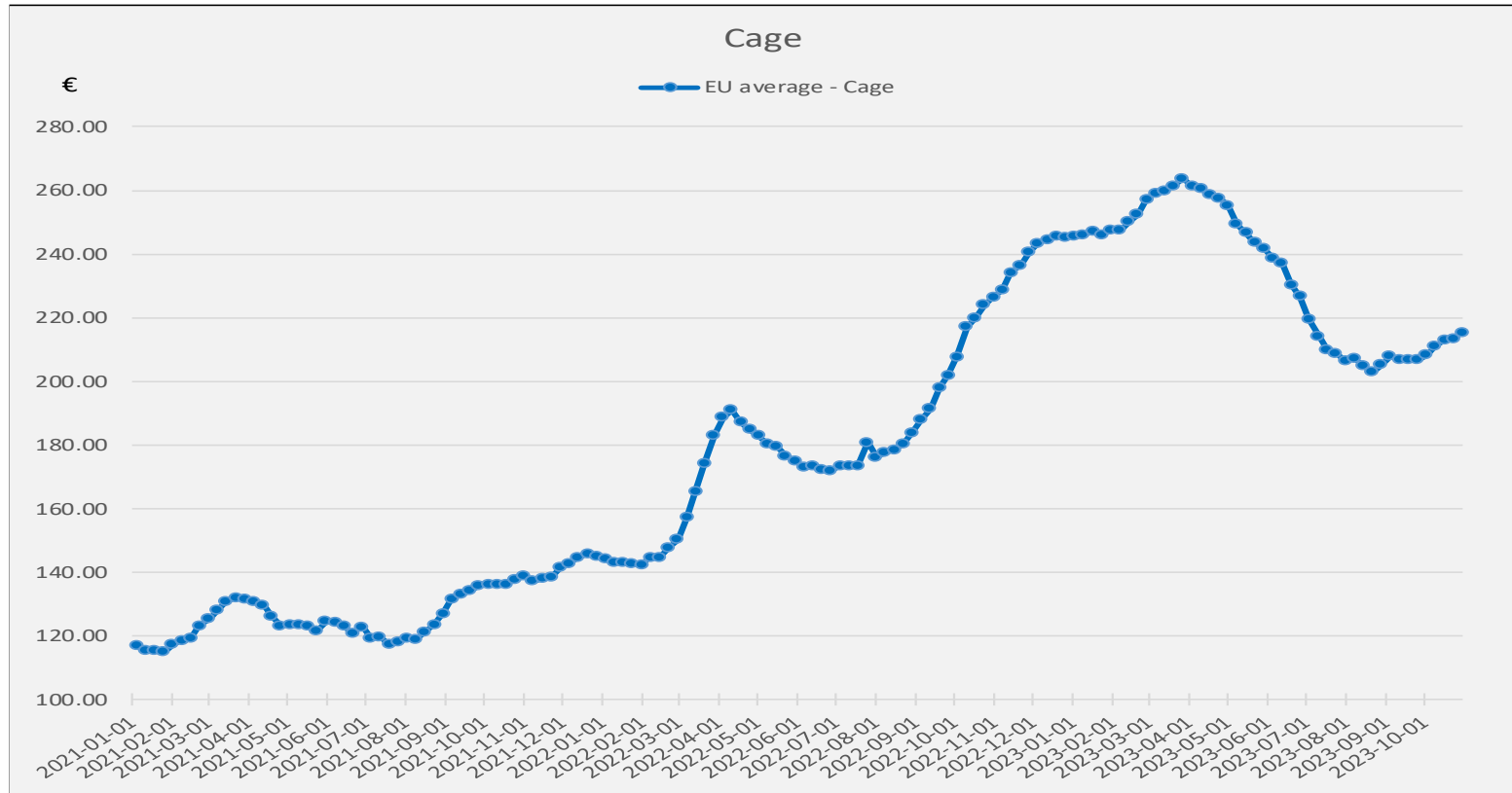
Week - 44	Cage	Barn	Free-range	Organic
EU	215.30	240.81	302.67	430.39

* Inclusion of DE notification in week 49 of 2021

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 44 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	215.30	+ 1.0%	+ 3.3%	- 5.0%

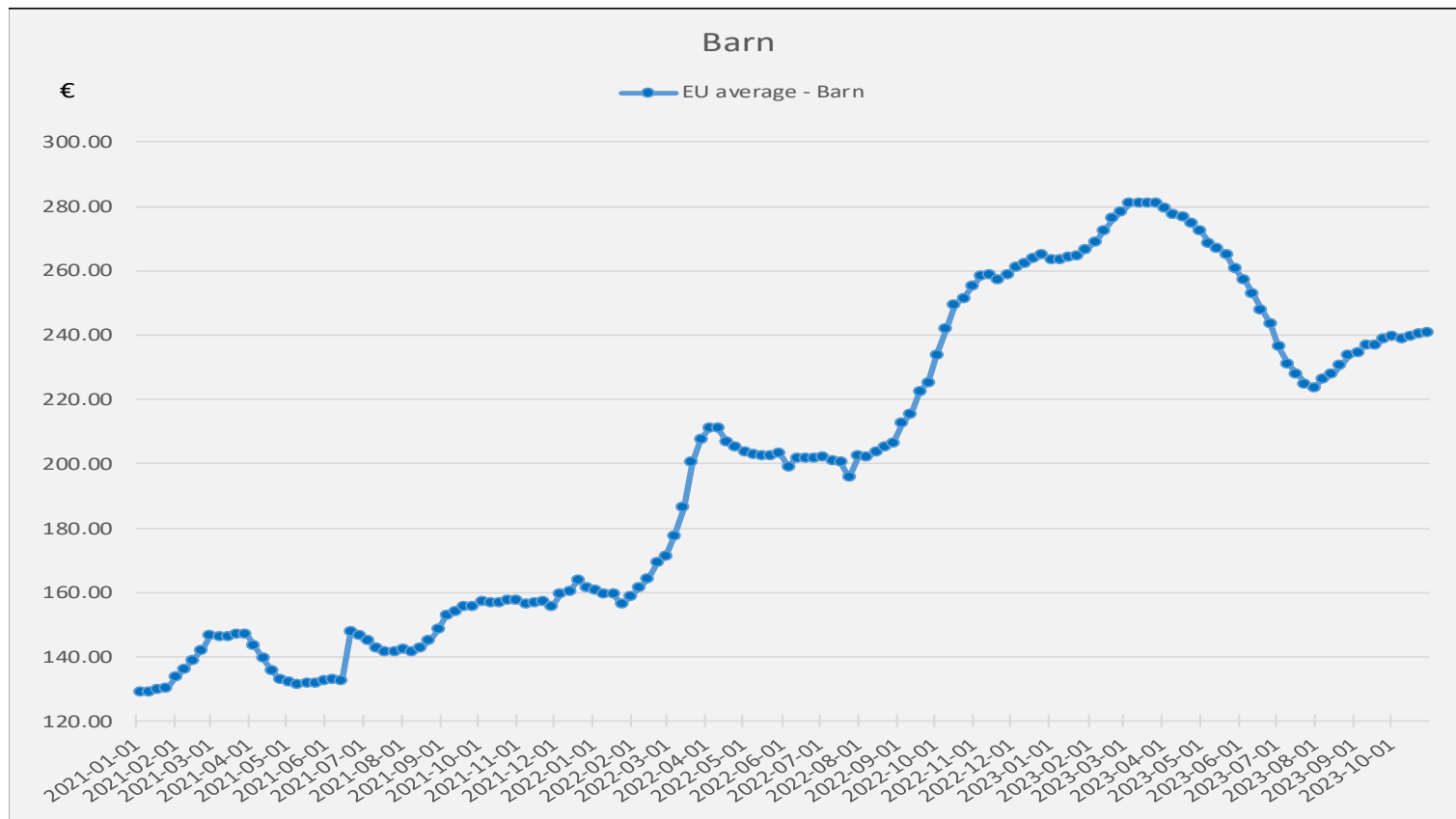
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

EU market situation for Eggs
23 November 2023

Weekly prices of 'Class A' eggs - Barn

Week - 44 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



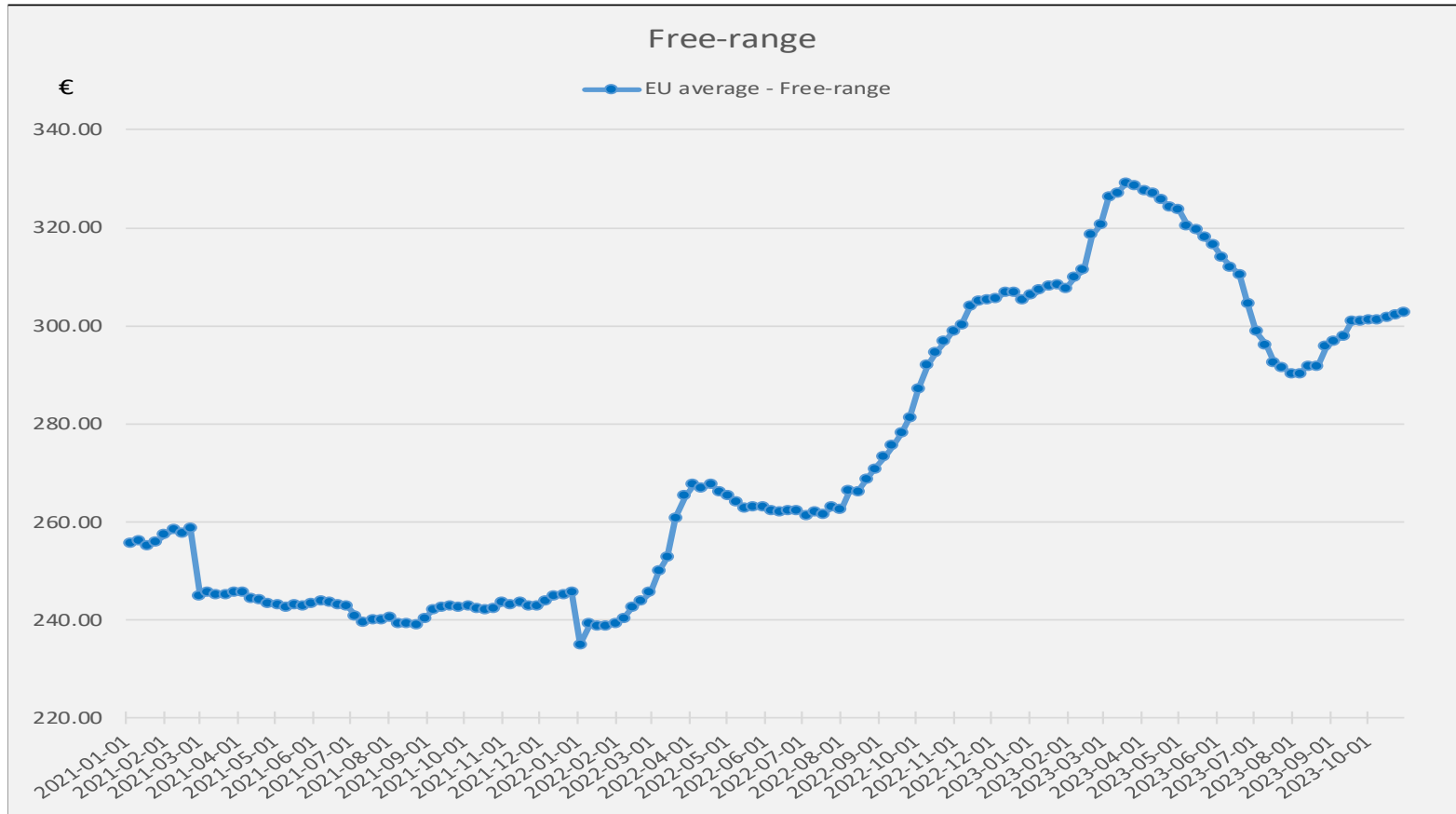
Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	240.81	+ 0.2%	+ 0.5%	- 5.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 44

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

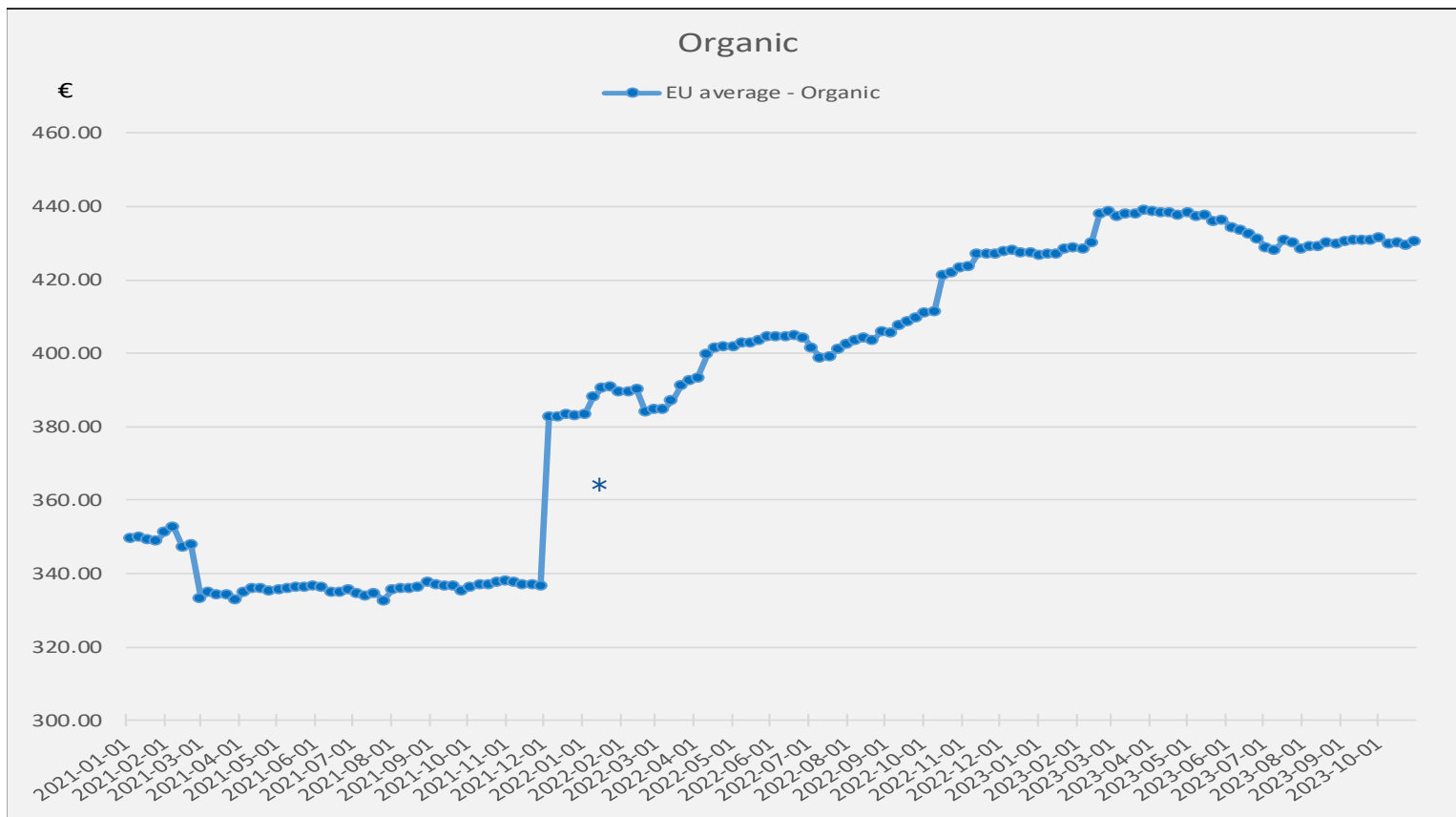


Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	302.67	+ 0.1%	+ 0.5%	+ 1.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 44 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	430.39	+ 0.2%	- 0.2%	+ 1.7%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

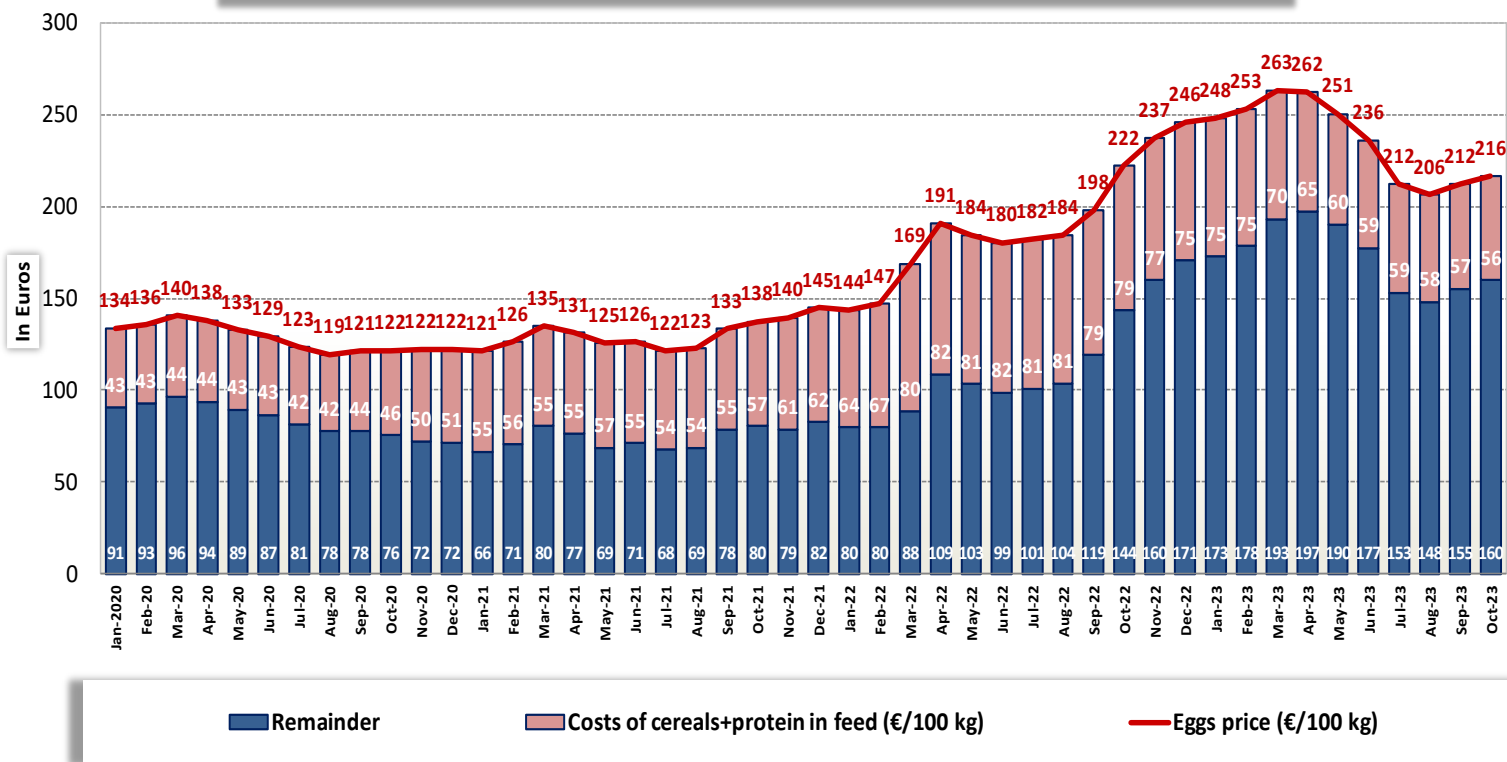
* Inclusion of DE notification in week 49 of 2021

EU market situation for Eggs
23 November 2023



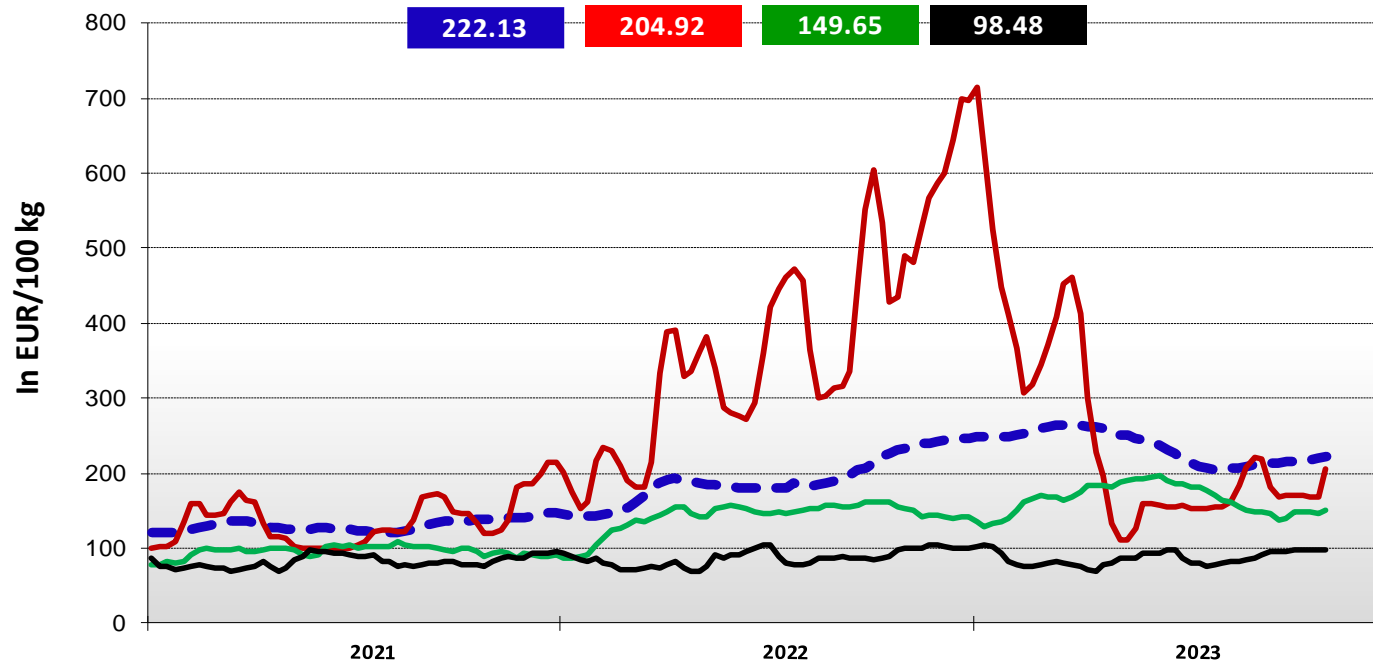
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

TRADE

EU-27 Imports of Eggs (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to Aug 2023		Compared to Jan to Aug 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8,235	22.5%	26,010	52.2%	36,473	59.5%	+182.6%
United Kingdom	17,134	46.9%	11,762	23.6%	7,210	11.8%	-7.2%
Turkey	-	0.0%	39	0.1%	6,237	10.2%	+++
India	98	0.3%	2,785	5.6%	3,217	5.3%	+197.6%
Albania	319	0.9%	775	1.6%	2,772	4.5%	+++
Argentina	1,940	5.3%	3,238	6.5%	1,855	3.0%	-19.3%
North Macedonia	453	1.2%	903	1.8%	1,365	2.2%	+287.2%
Norway	1,571	4.3%	1,291	2.6%	699	1.1%	-40.8%
Bosnia-Herz.	141	0.4%	209	0.4%	389	0.6%	+86.6%
China	1,011	2.8%	701	1.4%	376	0.6%	-19.6%
USA	3,420	9.4%	878	1.8%	315	0.5%	-59.5%
Other Destination	2,224	6.1%	1,238	2.5%	344	0.6%	-72.7%
Extra-EU	36,547		49,830		61,253		+116.4%
% Change				+36.3%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs (including UK)

In Thousand Euros

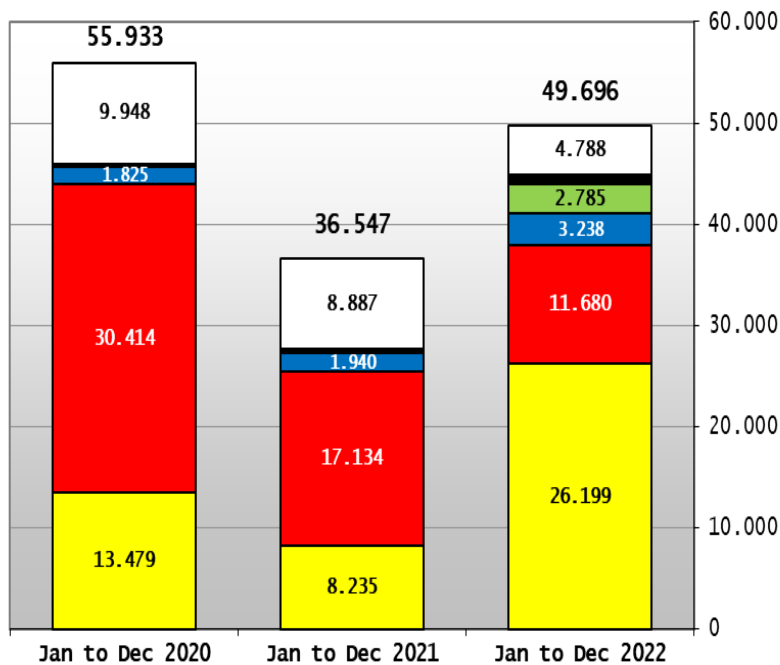
	2021		2022		Jan to Aug 2023		Compared to Jan to Aug 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7,207	18.2%	40,173	52.4%	63,679	58.9%	+252.6%
United Kingdom	17,835	45.0%	14,874	19.4%	12,087	11.2%	+27.0%
Turkey	-	0.0%	54	0.1%	9,881	9.1%	+++
India	80	0.2%	3,813	5.0%	5,492	5.1%	+290.8%
Albania	258	0.7%	1,439	1.9%	4,520	4.2%	+++
Argentina	1,681	4.2%	3,588	4.7%	3,019	2.8%	+31.1%
North Macedonia	426	1.1%	1,581	2.1%	2,506	2.3%	+351.9%
Norway	854	2.2%	867	1.1%	569	0.5%	-19.0%
Bosnia-Herz.	122	0.3%	286	0.4%	596	0.6%	+108.8%
China	1,979	5.0%	2,943	3.8%	1,426	1.3%	-28.1%
USA	6,970	17.6%	4,084	5.3%	2,430	2.2%	-16.9%
Other Destinations	2,246	5.7%	2,977	3.9%	1,893	1.8%	+36.6%
Extra-EU	39,658		76,680		108,098		+169.3%
% Change				+93.4%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

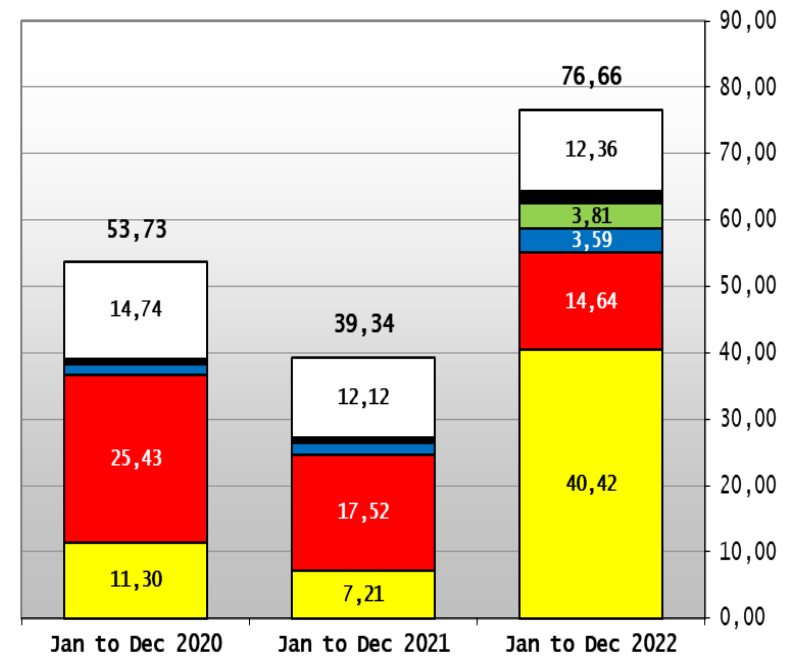
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv) including UK**



■ Ukraine
 ■ United Kingdom
 ■ Argentina
 ■ India
 ■ Switzerland
 ■ Others

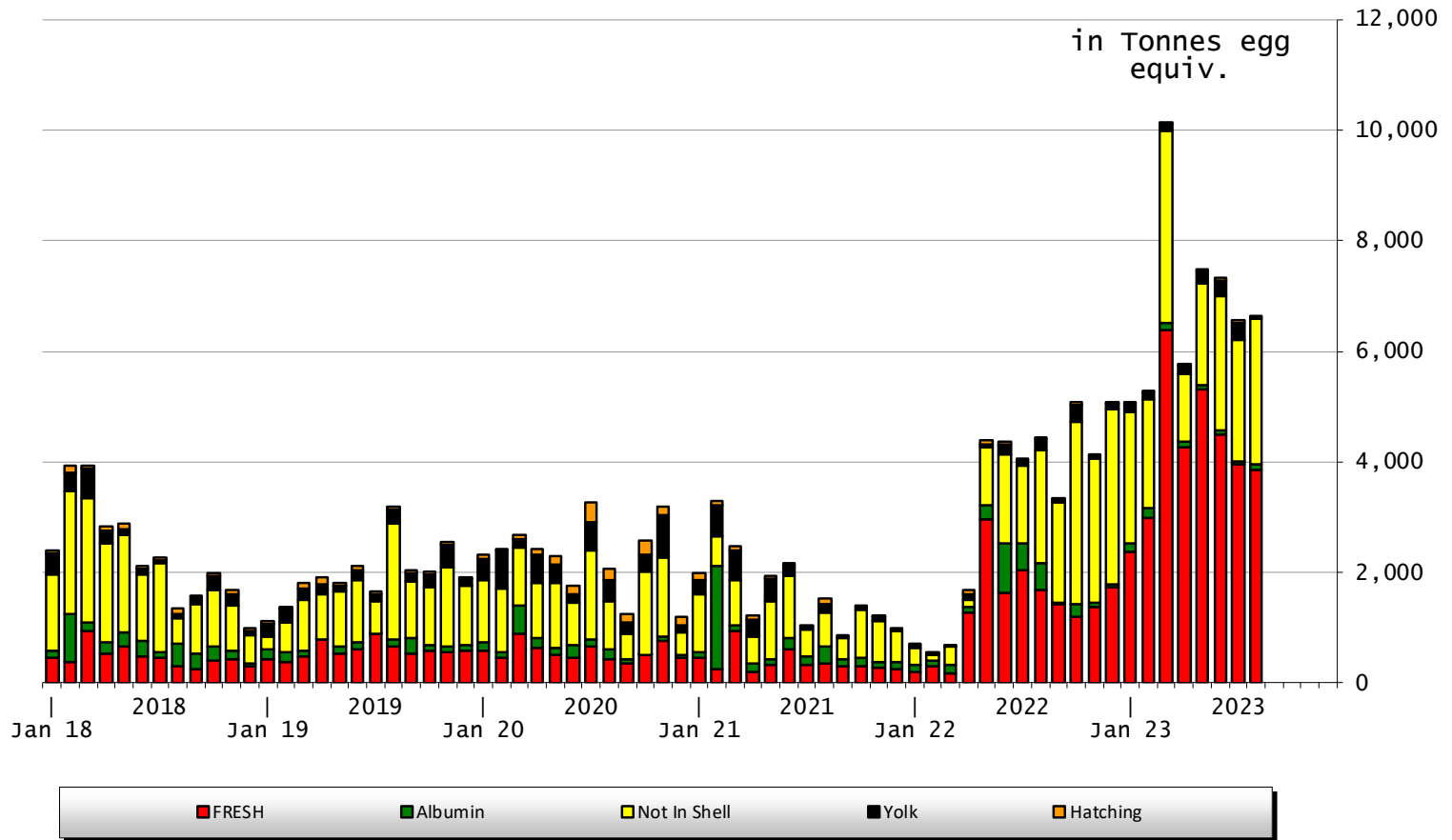
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR) including UK**



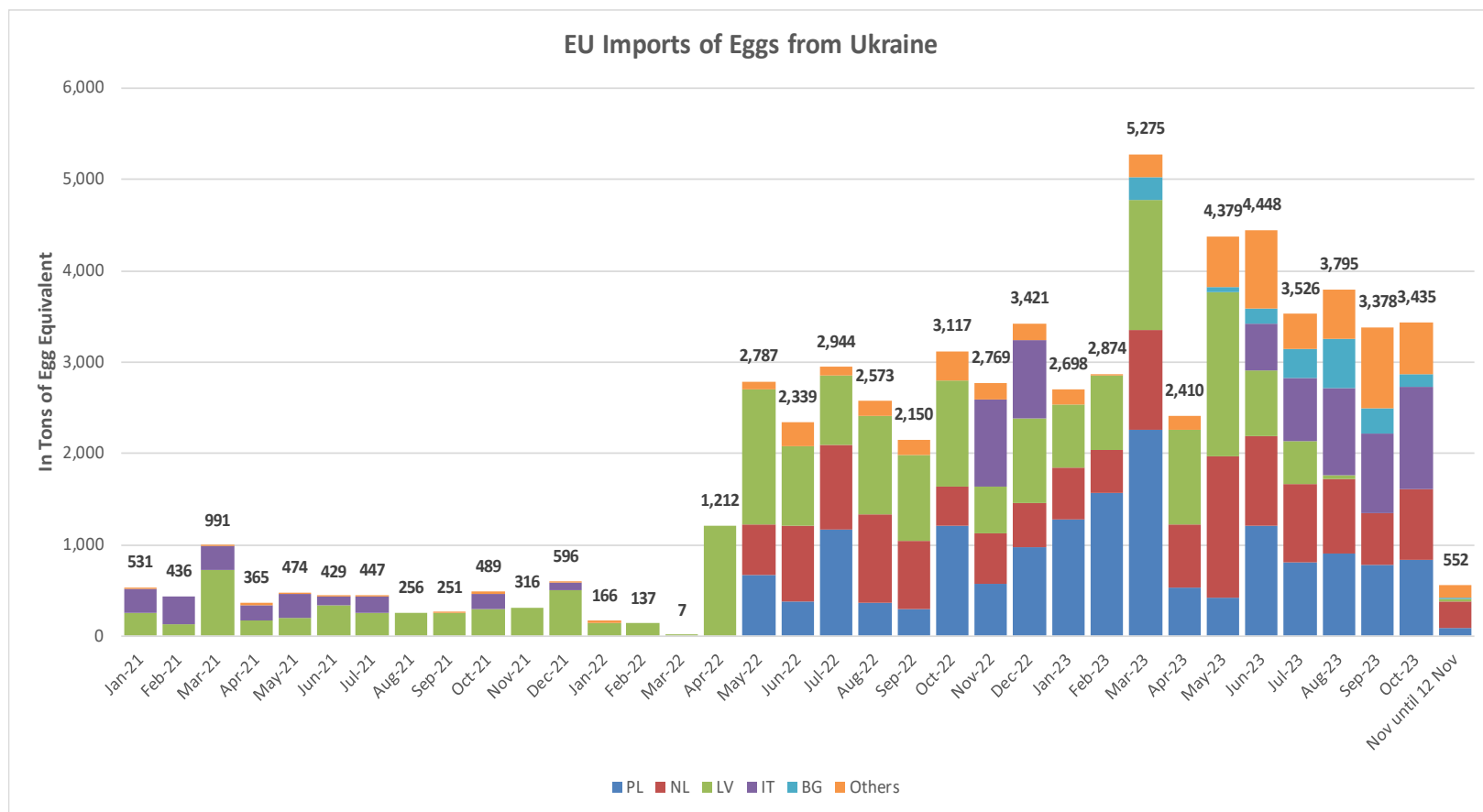
■ Ukraine
 ■ United Kingdom
 ■ Argentina
 ■ India
 ■ Switzerland
 ■ Others

TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to Aug 2023		Compared to Jan to Aug 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	85,380	23.3%	109,681	32.2%	92,885	44.9%	+31.6%
Japan	78,291	21.4%	81,305	23.9%	36,126	17.4%	-31.8%
Switzerland	39,988	10.9%	36,950	10.9%	25,434	12.3%	+3.7%
Israel	8,637	2.4%	8,312	2.4%	6,299	3.0%	-7.6%
Australia	3,822	1.0%	7,137	2.1%	5,630	2.7%	+61.1%
Thailand	12,178	3.3%	8,850	2.6%	4,112	2.0%	-36.3%
South Korea	10,729	2.9%	8,862	2.6%	3,696	1.8%	-40.4%
Taiwan	8,187	2.2%	7,070	2.1%	2,974	1.4%	-41.9%
New Zealand	3,224	0.9%	3,147	0.9%	2,295	1.1%	+4.4%
Turkey	5,240	1.4%	2,180	0.6%	2,205	1.1%	+56.6%
Philippines	4,169	1.1%	6,673	2.0%	2,045	1.0%	-50.9%
Other Destinations	106,721	29.1%	60,174	17.7%	23,345	11.3%	-47.1%
Extra-EU	366,566		340,341		207,045		-9.2%
% Change							-7.2%

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Exports of Eggs: (including UK)

In Thousand Euros

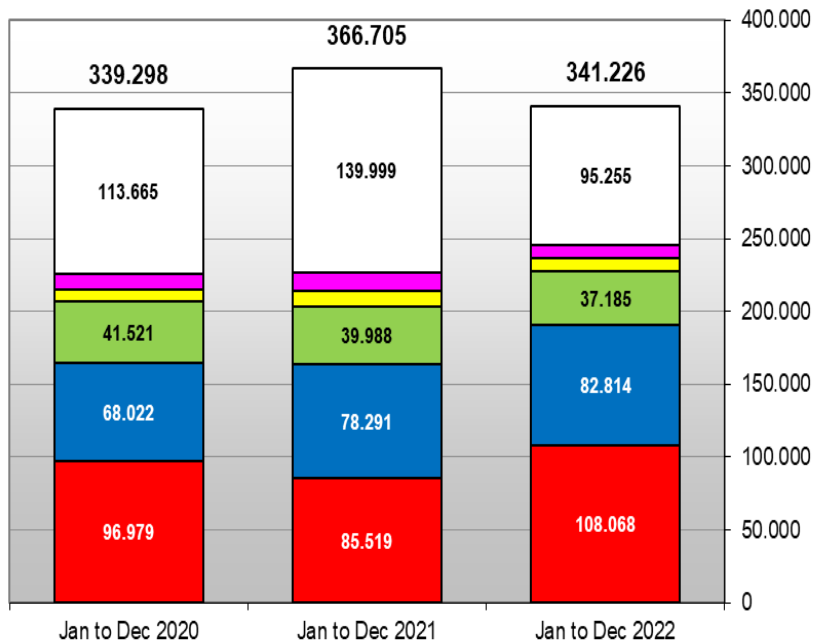
	2021		2022		Jan to Aug 2023		Compared to Jan to Aug 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113,094	27.7%	215,484	35.1%	242,671	47.7%	+95.3%
Japan	61,791	15.1%	122,236	19.9%	76,906	15.1%	+13.4%
Switzerland	60,243	14.8%	73,755	12.0%	67,601	13.3%	+53.6%
Israel	9,236	2.3%	15,520	2.5%	16,328	3.2%	+35.5%
Australia	3,458	0.8%	14,222	2.3%	13,304	2.6%	+++
Thailand	9,356	2.3%	13,360	2.2%	6,693	1.3%	-21.8%
South Korea	10,314	2.5%	16,058	2.6%	7,846	1.5%	-20.7%
Taiwan	6,787	1.7%	9,743	1.6%	5,028	1.0%	-17.7%
New Zealand	3,365	0.8%	5,715	0.9%	5,397	1.1%	+45.2%
Turkey	3,895	1.0%	3,257	0.5%	2,823	0.6%	+39.2%
Philippines	4,032	1.0%	11,981	2.0%	4,578	0.9%	-32.7%
Other Destinations	122,367	30.0%	113,089	18.4%	60,096	11.8%	-21.0%
Extra-EU	407,939		614,421		509,273		+38.8%
% Change				+50.6%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

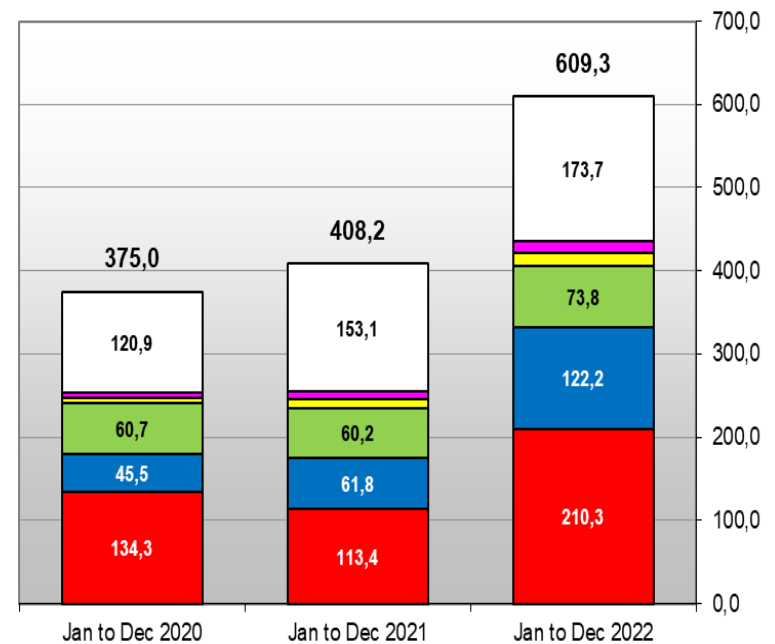
EU Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.) including UK



United Kingdom Japan Switzerland South Korea Thailand Others

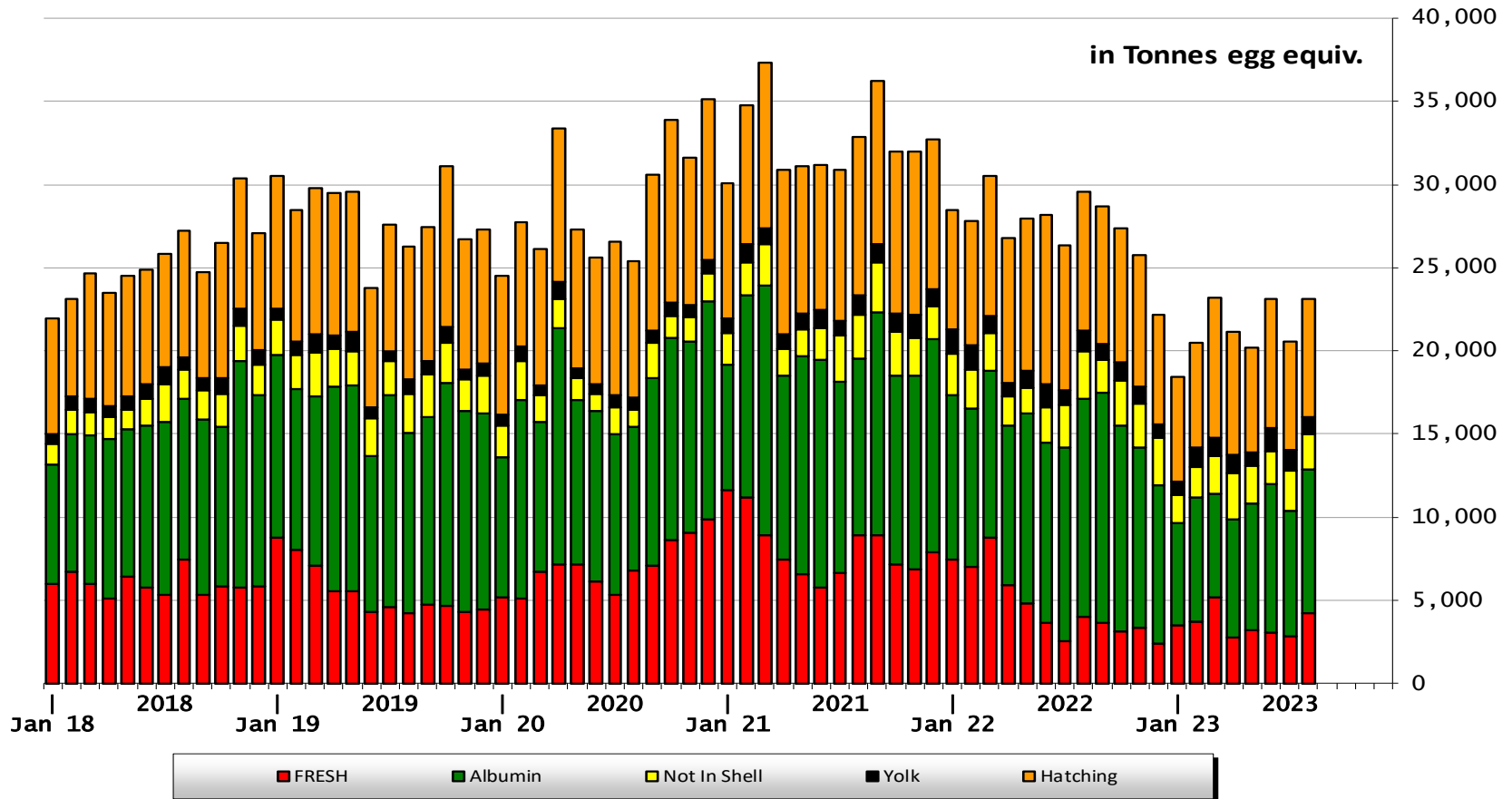
Total EU Export of Eggs
not incl. hatching eggs (Million EUR) including UK



United Kingdom Japan Switzerland South Korea Thailand Others

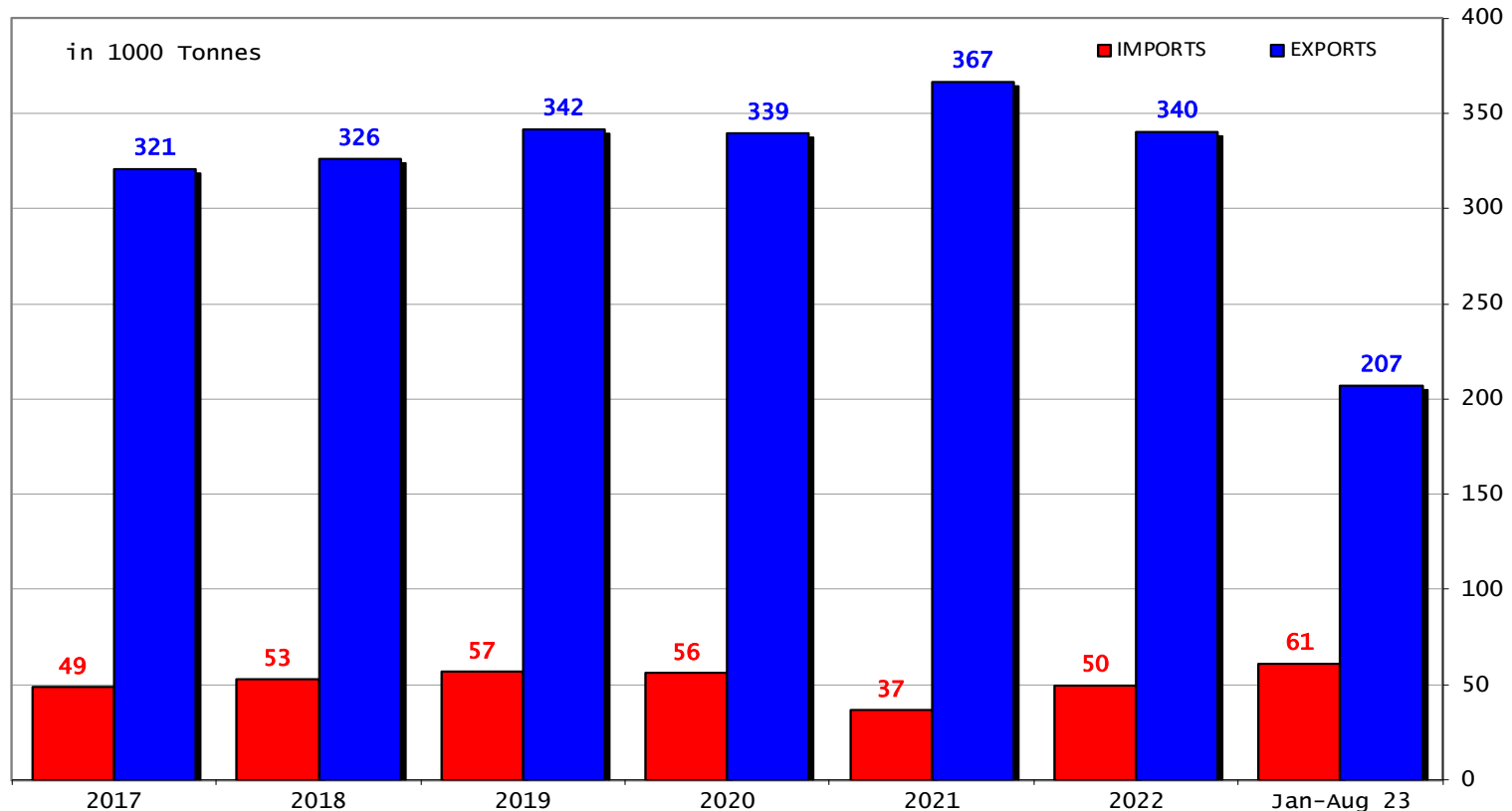
TRADE

EU Exports of selected EGGs products
(including Hatching eggs)



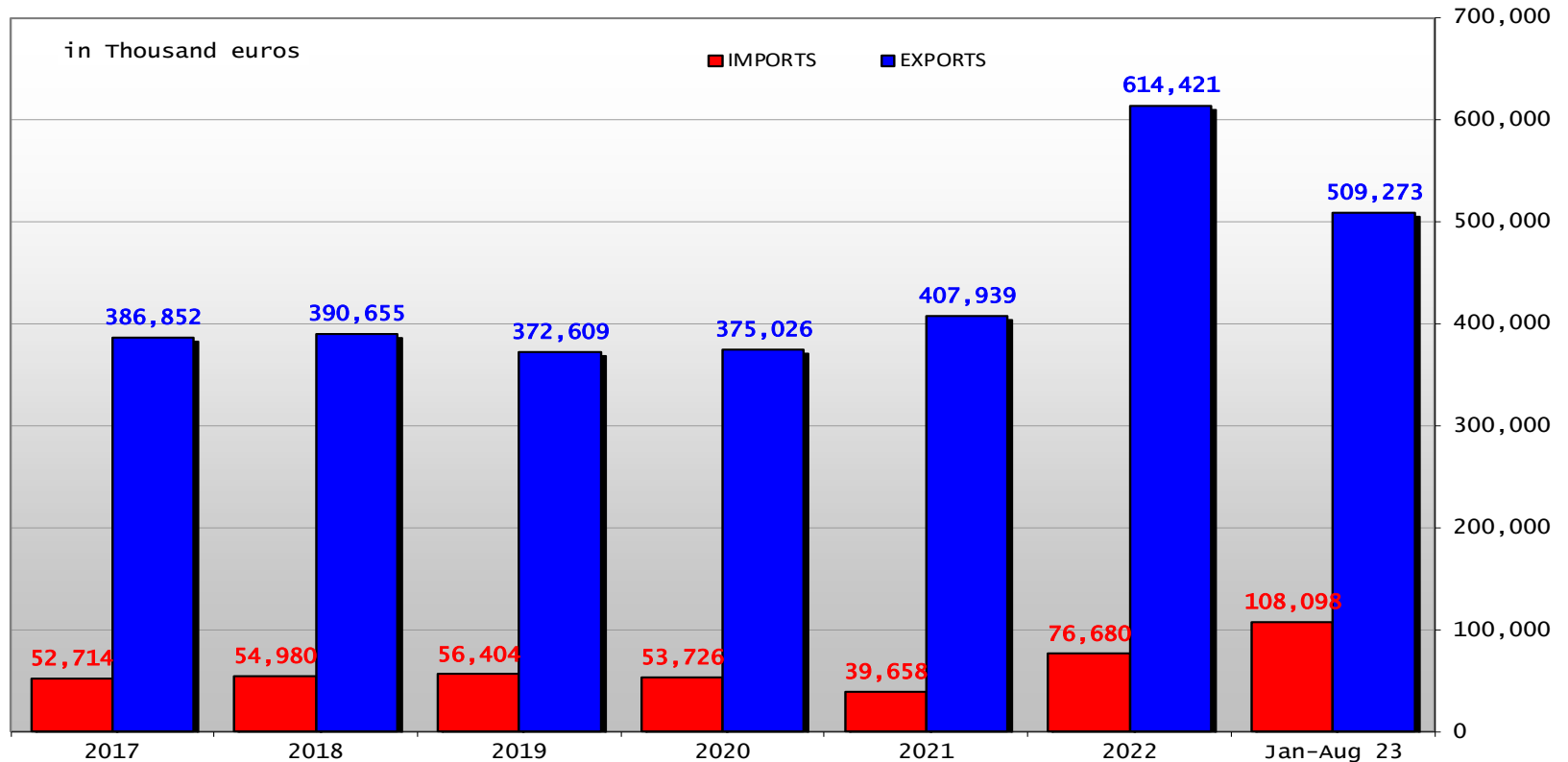
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE











EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
23 November 2023

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-Aug23		Compared to Jan-Aug22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	42,376	39%	31,999	28%	21,361	21%	9,155	16%		- 40.5%
Saudi Arabia	15,847	15%	22,530	19%	15,306	15%	5,262	9%		- 48.8%
Iraq	19,225	18%	23,384	20%	13,539	13%	9,822	18%		- 6.7%
Mexico	8	0%	211	0%	10,510	10%	3,576	6%		- 45.7%
Ukraine	2,745	3%	2,459	2%	5,826	6%	4,590	8%		+ 49.5%
Libya	4,070	4%	4,813	4%	4,901	5%	4,457	8%		+ 28.8%
United Kingdom	2,218	2%	4,947	4%	4,837	5%	3,458	6%		+ 2.7%
USA	312	0%	2,250	2%	3,887	4%	3,128	6%		+ 14.9%
Switzerland	2,752	3%	2,810	2%	2,915	3%	2,085	4%		+ 0.4%
Others	18,194	17%	20,415	18%	20,594	20%	10,556	19%		- 0.6%
Total to Third Countries	107,746		115,817		103,677		56,088			
% change Year / Year-1	+ 7.0%		+ 7.5%		- 10.5%		- 17.6%			

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-Aug23		Compared to Jan-Aug22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4,174	45%	4,524	50%	3,580	48%	2,736	51%		+ 19.8%
Ghana	433	5%	436	5%	384	5%	202	4%		- 14.5%
United Kingdom	382	4%	237	3%	378	5%	591	11%		+ 159.9%
Albania	342	4%	411	5%	376	5%	279	5%		+ 13.6%
Belarus	315	3%	87	1%	372	5%	188	3%		- 32.3%
Serbia	308	3%	296	3%	304	4%	225	4%		+ 12.0%
Morocco	337	4%	334	4%	225	3%	139	3%		- 10.1%
Algeria	212	2%	212	2%	162	2%	115	2%		- 17.2%
Moldova	129	1%	163	2%	119	2%	81	2%		- 12.7%
Others	2,722	29%	2,300	26%	1,578	21%	831	15%		- 0.1%
Total to Third Countries	9,355		8,999		7,478		5,387			
% change Year / Year-1	- 17.0%		- 3.8%		- 16.9%		+ 14.9%			

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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