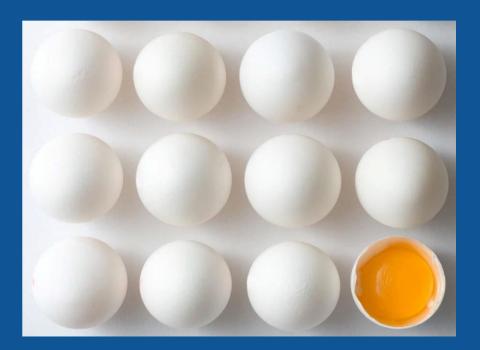
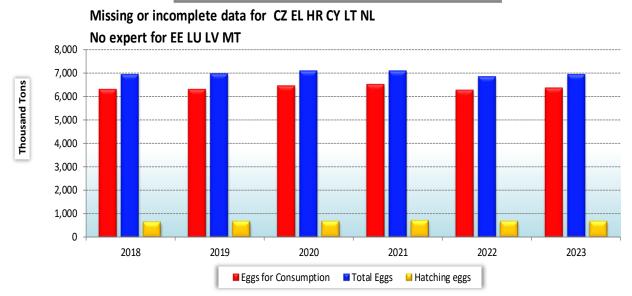


EU Market Situation for Eggs



Expert Group for Agricultural Markets 21 September 2023

Experts EU production forecast on Eggs



in thousand tons	2018	2019	2020	2021	2022	2023	Change 22/21	Change 23/22
Total Eggs	6,949	6,964	7,107	7,096	6,857	6,938	- 3.4%	+ 1.2%
Eggs for Consumption	6,304	6,307	6,466	6,516	6,293	6,361	- 3.4%	+ 1.1%
Hatching eggs	645	656	669	685	669	682	- 2.4%	+ 2.0%
% of hatching eggs on								
total eggs	9.3%	9.4%	9.4%	9.7%	9.8%	9.8%		



EU production of total eggs (expert forecast Spring 2023)

Source : Experts WG		Qty in Tonnes			% ch	ange	
	2021	2022	2023	%202	22/2021	%202	23/2022
DE	981,000	985,000	958,000		0.4		-2.7
FR	1,047,810	<mark>964,</mark> 325	1,019,847		-8.0		5.8
ES	870,000	<u>850,000</u>	870,000		-2.3		2.4
IT	<mark>806,0</mark> 00	<mark>785,0</mark> 00	<mark>790,0</mark> 00		-2.6		0.6
NL	703, 000	703,000	703,000		0.0		0.0
PL	625,480	<mark>53</mark> 8,640	522,520		-13.9		-3.0
RO	370,000	3 55,000	365,000		-4.1		2.8
BE	192,500	185,200	189,340		-3.8		2.2
SE	145,000	154,000	154,000		6.2		0.0
CZ	179,000	167,000	167,000		-6.7		0.0
AT	138,720	139,430	139,250		0.5		-0.1
PT	132,860	140,300	140,500		5.6		0.1
HU	140,440	136,360	161,150		-2.9		18.2
DK	103,800	100,800	102,000		-2.9		1.2
BG	110,000	111,500	112,000		1.4		0.4
EL	101,000	90,000	90,000		-10.9		0.0
IE	87,700	89,200	89,700		1.7		0.6
FI	77,736	76,527	76,403		-1.6		-0.2
HR	69,874	72,397	72,397		3.6		0.0
SK	68,000	68,000	69,000		0.0		1.5
LT	51,000	51,000	51,000		0.0		0.0
LV	42,200	42,200	42,200		0.0		0.0
SI	24,800	25,500	26,000		2.8		2.0
CY	10,990	9,230	11,100		-16.0		20.3
EE	9,800	9,800	9,800		0.0		0.0
MT	7,100	7,100	7,100		0.0		0.0
EU27	7,095,810	6,856,509	6,938,307		-3.4		1.2

EU market situation for Eggs 21 September 2023



EU production of eggs for consumption (expert forecast Spring 2023)

Source : Experts WG		Qty in Tonnes			% chai	nge	
	2021	2022	2023	%202	22/2021	%202	23/2022
DE	907,000	915,000	890,000		0.9		-2.7
FR	972,310	894,025	943,347		-8.1		5.5
ES	870,000	<u>850,00</u> 0	870,000		-2.3		2.4
IT	765,000	745,0 <mark>00</mark>	750,000		-2.6		0.7
NL	<u>625,</u> 000	<u>625,</u> 000	<u>625,</u> 000		0.0		0.0
PL	51 9,130	44 6,340	424,020		-14.0		-5.0
RO	350,000	3 30,000	340,000		-5.7		3.0
SE	145,000	154,000	154,000		6.2		0.0
BE	145,500	138,200	142,340		-5.0		3.0
CZ	152,000	140,000	140,000		-7.9		0.0
AT	130,560	131,200	131,200		0.5		0.0
PT	112,570	119,300	119,500		6.0		0.2
HU	119,140	115,700	139,040		-2.9		20.2
EL	101,000	90,000	90,000		-10.9		0.0
DK	92,600	89,000	90,000		-3.9		1.1
BG	87,000	88,000	88,000		1.1		0.0
IE	82,000	83,500	84,000		1.8		0.6
FI	77,540	76,330	76,200		-1.6		-0.2
HR	62,652	64,878	64,878		3.6		0.0
SK	62,000	61,000	61,000		-1.6		0.0
LT	50,000	50,000	50,000		0.0		0.0
LV	41,100	41,100	41,100		0.0		0.0
SI	20,400	21,000	21,500		2.9		2.4
CY	10,060	8,200	10,050		-18.5		22.6
EE	9,200	9,200	9,200		0.0		0.0
MT	6,900	6,900	6,900		0.0		0.0
EU27	6,515,662	6,292,873	6,361,275		-3.4		1.1

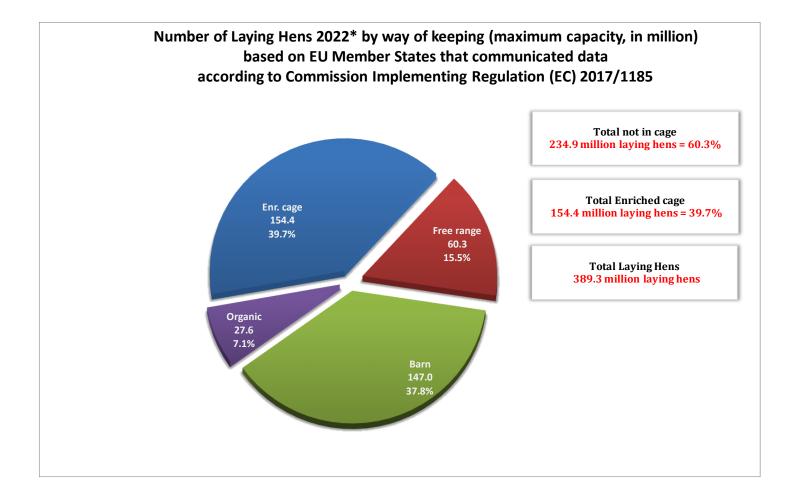


EU production of hatching eggs (expert forecast Spring 2023)

Source : Experts WG		Qty in Tonnes			% ch	ange	
	2021	2022	2023	%	2022/2021	%	2023/2022
PL	106,350	<mark>92,30</mark> 0	98,500		-13.2		6.7
NL	78,000	<mark>78,0</mark> 00	<mark>78,0</mark> 00		0.0		0.0
FR	75, 500	<mark>70,</mark> 300	<mark>76,5</mark> 00		-6.9		8.8
DE	74,000	<mark>70,</mark> 000	<mark>68,</mark> 000		-5.4		-2.9
ES	58,000	<mark>58</mark> ,000	<mark>58</mark> ,000		0.0		0.0
BE	47,000	47,000	47,000		0.0		0.0
IT	41,000	40,000	40,000		-2.4		0.0
EL	28,000	28,000	28,000		0.0		0.0
CZ	27,000	27,000	27,000		0.0		0.0
HU	21,300	20,660	22,110		-3.0		7.0
PT	20,290	21,000	21,000		3.5		0.0
RO	20,000	25,000	25,000		25.0		0.0
SE	19,000	19,000	19,000		0.0		0.0
DK	11,200	11,800	12,000		5.4		1.7
AT	8,160	8,230	8,050		0.9		-2.2
HR	7,223	7,519	7,519		4.1		0.0
SK	6,000	7,000	8,000		16.7		14.3
BG	23,000	23,500	24,000		2.2		2.1
SI	4,400	4,500	4,500		2.3		0.0
IE	5,700	5,700	5,700		0.0		0.0
LV	1,100	1,100	1,100		0.0		0.0
LT	1,000	1,000	1,000		0.0		0.0
CY	930	1,030	1,050		10.8		1.9
EE	600	600	600		0.0		0.0
MT	200	200	200		0.0		0.0
FI	196	197	203		0.5		3.0
EU27	685,149	668,636	682,032		-2.4		2.0



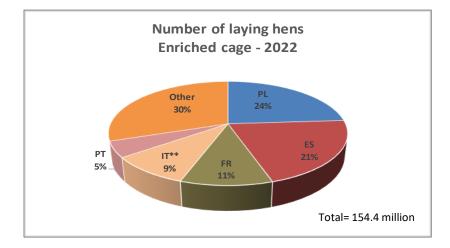
FARMING METHOD

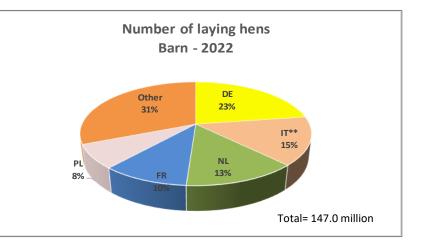


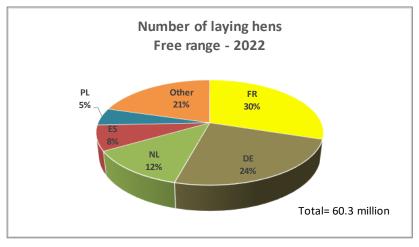
* EL with 2020 data, HU, IT, LT, SI with 2021 data

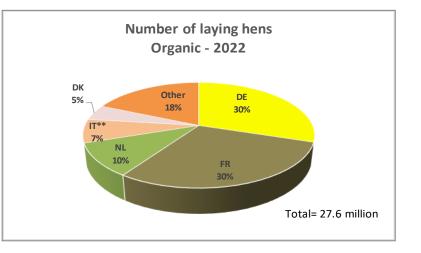


FARMING METHOD









** 2021 data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

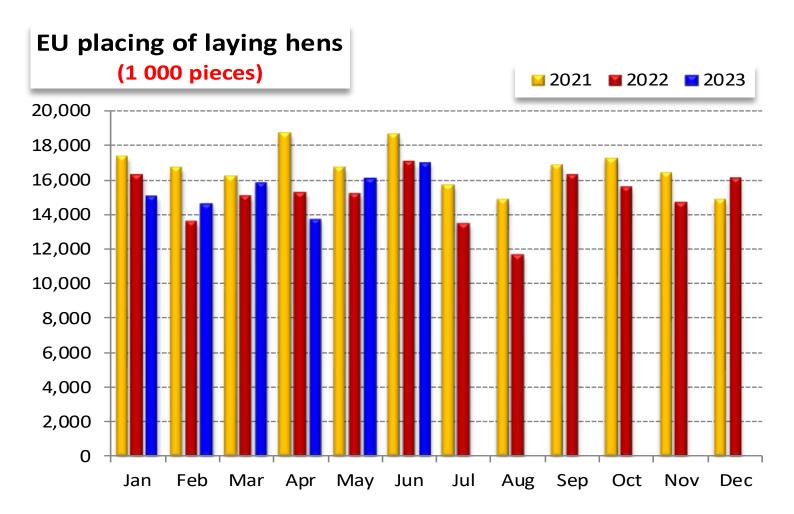
	2022		% by	farming method	in respective co	untry
Member State	Total laying	% MS / EU	% enriched	% barn	% free range	% organic
(MS)	hens in MS	% WIS / EU	% enniched	76 Darn	% free fange	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.8%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	71.8%	21.3%	6.2%	0.7%
ES	47,317,356	12.2%	6 <mark>8.6%</mark>	20.0%	9.9%	1.5%
IT **	40,519,407	10.4%	35.6%	54.5%	4.9%	4.9%
NL	33,355,915	8.6%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.4%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	<mark>6</mark> 8.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76 <mark>.5%</mark>	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	6 <mark>9.3%</mark>	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.8%	79. <mark>6%</mark>	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81. <mark>3%</mark>	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	<mark>63.3%</mark>	12.0%	24.8%
	1					
TOTAL	389,335,412	100%	39.7%	37.8%	15.5%	7.1%

* 2020 data

** 2021 data



PLACINGS







Evolution of the weekly EU* average price for Class A eggs in packing stations



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

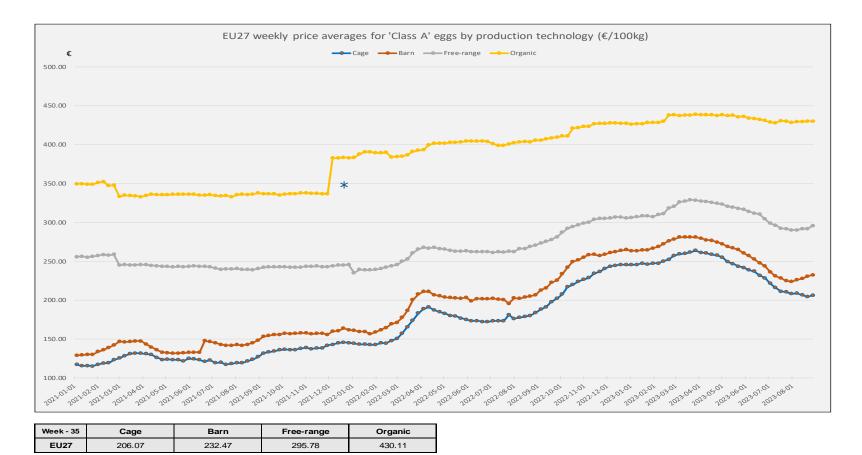
* EU without UK

Price of August 23 compared to

	BE	BG	CZ	DK	DE	EE	E	EL	ES	FR	HR	Π	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Jul 23	- 3.6%	- 2.2%	- 11.0%		+ 4.9%	+ 1.1%	+ 0.1%	+ 0.0%	- 3.6%	- 10.2%	- 0.5%	- 2.2%	+ 0.0%	+ 2.5%	- 1.6%	- 1.7%	+ 4.6%	- 3.3%	- 0.3%	- 3.6%	- 1.2%	- 4.5%	+ 0.8%	- 1.5%	- 0.2%	+ 0.8%	- 2.9%
Aug 22	- 10.0%	+ 3.0%	+ 16.5%		+ 19.3%	+ 9.3%	+ 28.5%	+ 63.9%	+ 39.2%	- 11.9%	+ 28.2%	+ 4.2%	- 0.5%	+ 17.3%	+ 28.6%	+ 25.8%	+ 31.9%	+ 6.8%	- 0.1%	+ 18.1%	+ 27.5%	+ 31.9%	+ 52.0%	+ 33.4%	- 0.9%	+ 3.5%	+ 12.3%



Weekly prices of 'Class A' eggs by production type

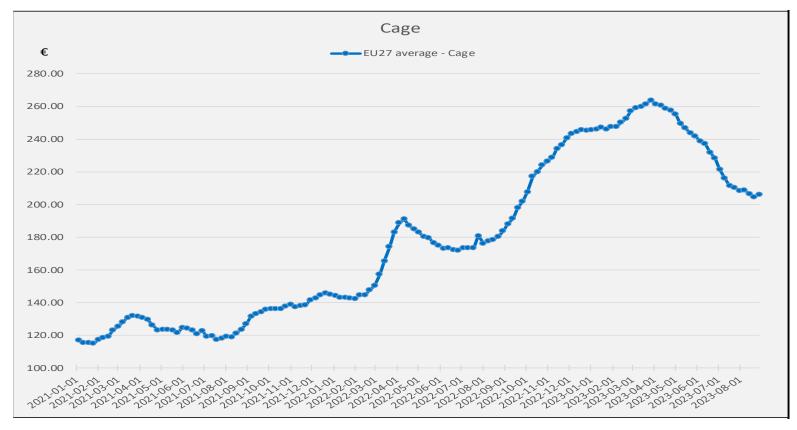


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Cage

Week - 35 EU27 weekly price averages for 'Class A' eggs - Cage (€/100kg)



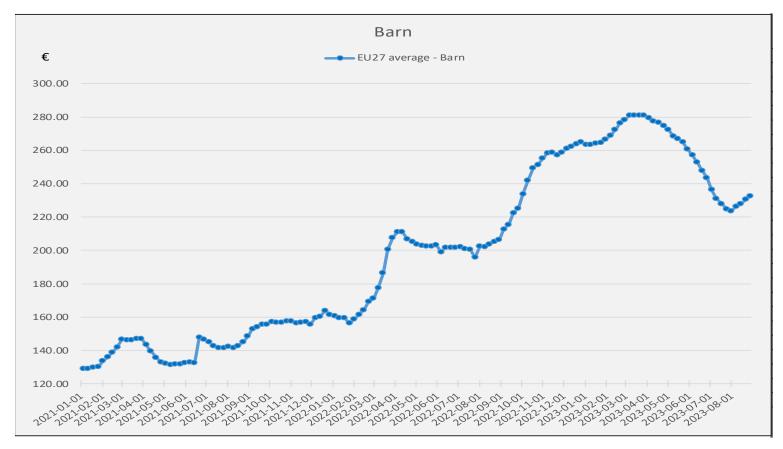
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	206.07	+ 0.8%	- 1.0%	+ 12.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Barn

Week - 35 EU27 weekly price averages for 'Class A' eggs - Barn (€/100kg)



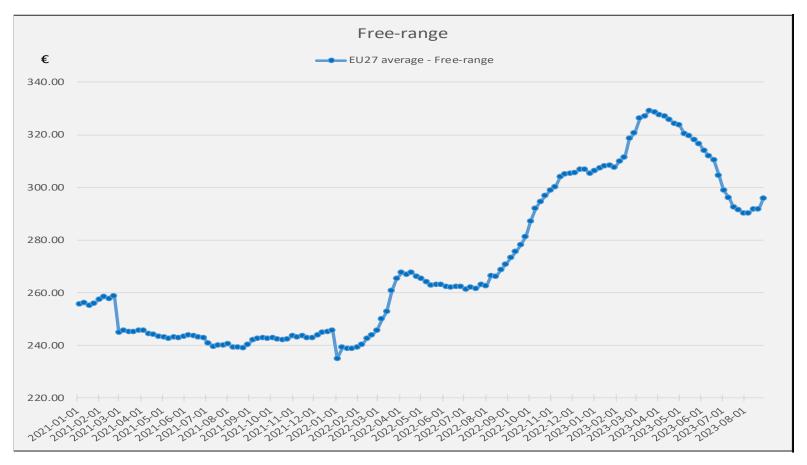
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	232.47	+ 0.8%	+ 3.9%	+ 12.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Free-range

Week - 35 EU27 weekly price averages for 'Class A' eggs - Free-range (€/100kg)



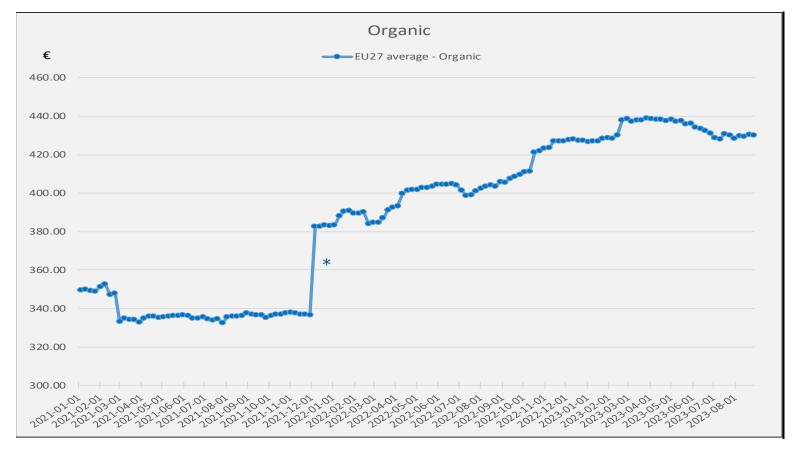
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	295.78	+ 1.4%	+ 2.0%	+ 9.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Organic

Week - 35 EU27 weekly price averages for 'Class A' eggs - Organic (€/100kg)



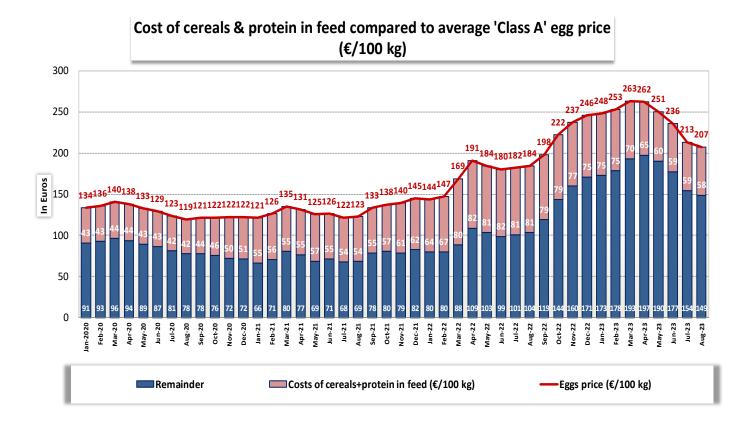
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	430.11	- 0.1%	+ 0.4%	+ 6.0%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) **! Prices reported by MS are preliminary and may be subject to change !**

* Inclusion of DE notification in week 49 of 2021

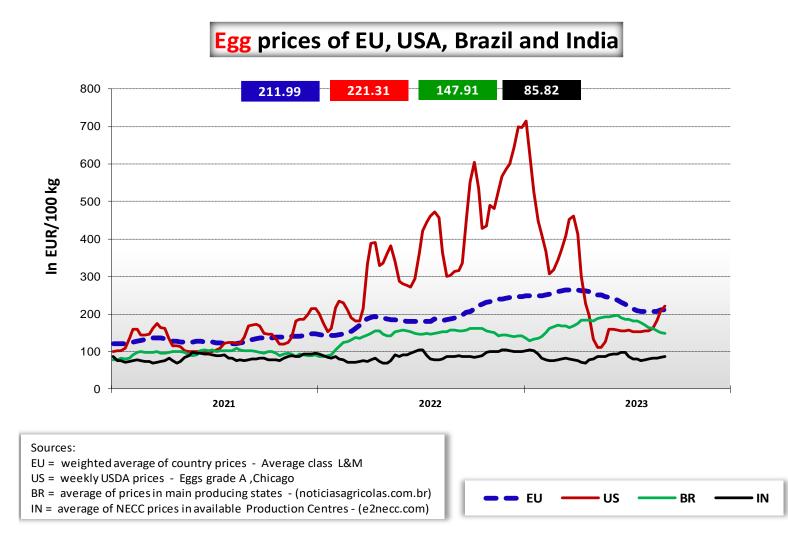


REMAINDER





WORLD MARKET







EU-27 Imports of Eggs

(including UK)

In Tons of Egg Equivalent

	2021		20	22	Jan to J	Compared to Jan to Jun 2022	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8,235	22.5%	26,010	52.2%	25,983	58.7%	+289.4%
Turkey	-	0.0%	39	0.1%	4,880	11.0%	+++
United Kingdom	17,134	46.9%	11,763	23.6%	4,780	10.8%	-22.5%
India	98	0.3%	2,785	5.6%	2,889	6.5%	+495.0%
Albania	319	0.9%	775	1.6%	1,831	4.1%	+715.8%
Argentina	1,940	5.3%	3,238	6.5%	1,815	4.1%	-3.1%
North Macedonia	453	1.2%	884	1.8%	954	2.2%	+314.6%
China	1,011	2.8%	701	1.4%	346	0.8%	-6.4%
Bosnia-Herz.	141	0.4%	209	0.4%	279	0.6%	+64.7%
Norway	1,571	4.3%	1,291	2.6%	189	0.4%	-77.0%
Switzerland	253	0.7%	898	1.8%	166	0.4%	-60.6%
Other Destination	5,391	14.8%	1,219	2.4%	169	0.4%	-12.9%
Extra-EU	36,547		49,813		44,280		+142.4%
% Change				+36.3%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs 21 September 2023





EU-27 Imports of Eggs

(including UK)

In Thousand Euros

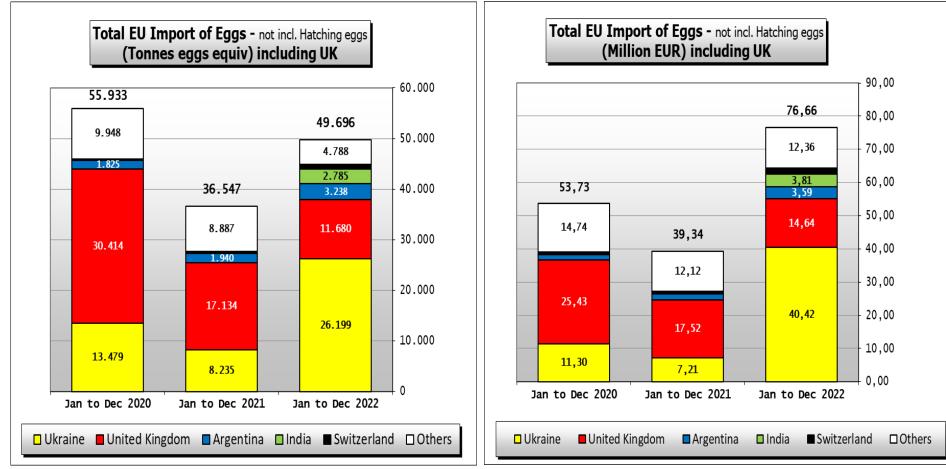
	2021		20	22	Jan to J	Compared to Jan to Jun 2022	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7,207	18.2%	40,173	52.4%	48,653	58.7%	+432.3%
Turkey	-	0.0%	54	0.1%	8,057	9.7%	+++
United Kingdom	17,835	45.0%	14,874	19.4%	7,526	9.1%	+8.1%
India	80	0.2%	3,813	5.0%	4,843	5.8%	+697.7%
Albania	258	0.7%	1,439	1.9%	3,502	4.2%	+++
Argentina	1,681	4.2%	3,588	4.7%	2,957	3.6%	+82.5%
North Macedonia	426	1.1%	1,541	2.0%	1,860	2.2%	+422.7%
China	1,979	5.0%	2,943	3.8%	1,309	1.6%	-20.7%
Bosnia-Herz.	122	0.3%	286	0.4%	463	0.6%	+106.1%
Norway	854	2.2%	867	1.1%	282	0.3%	-39.3%
Switzerland	732	1.8%	1,722	2.2%	492	0.6%	-40.5%
Other Destinations	8,484	21.4%	5,340	7.0%	2,902	3.5%	+78.5%
Extra-EU	39,658		76,640		82,846		+229.8%
% Change				+93.3%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs





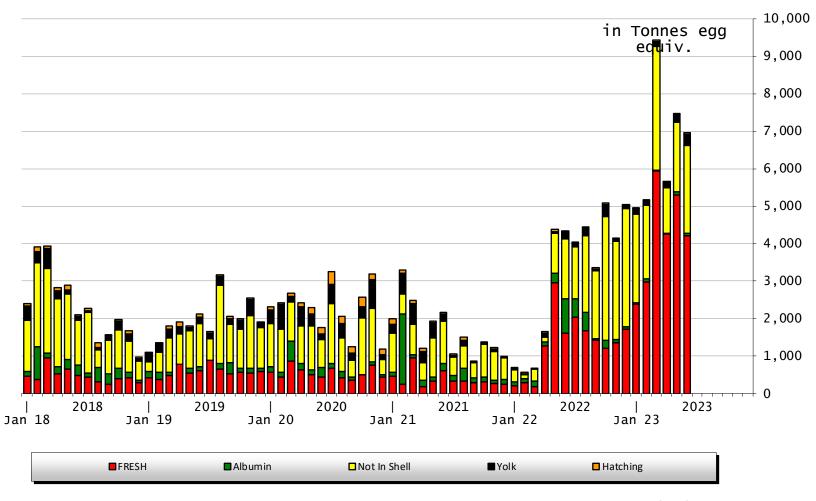
EU Egg Imports







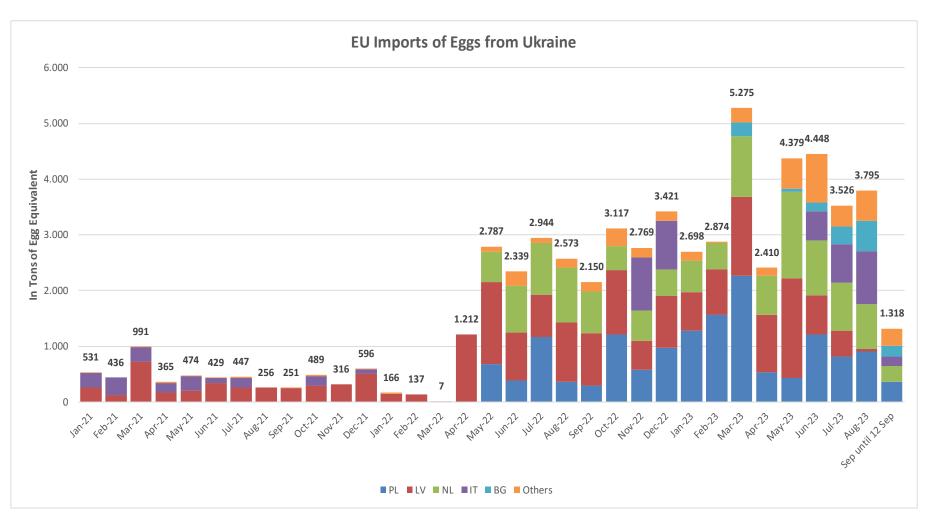
EU Imports of selected EGGS products (including Hatching eggs)



EU market situation for Eggs 21 September 2023



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin) *Please note that data is not completely stabilized for most recent periods*

JS





EU-27 Exports of Eggs:

(including UK)

In Tons of Egg Equivalent

	2021		20	22	Jan to J	Compared to Jan to Jun 2022	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	85,519	23.3%	110,572	32.2%	69,194	45.1%	+31.1%
Japan	78,291	21.3%	82,814	24.1%	27,563	18.0%	-25.3%
Switzerland	39 <i>,</i> 988	10.9%	37,185	10.8%	19,736	12.9%	+4.2%
Israel	8 <i>,</i> 637	2.4%	8,326	2.4%	4,521	2.9%	-29.0%
Australia	3,822	1.0%	7,437	2.2%	3,848	2.5%	+73.8%
South Korea	10,729	2.9%	9,014	2.6%	2,509	1.6%	-50.3%
Thailand	12,178	3.3%	8,889	2.6%	2,407	1.6%	-52.5%
Taiwan	8,187	2.2%	7,070	2.1%	2,302	1.5%	-44.8%
New Zealand	3,224	0.9%	3,148	0.9%	1,646	1.1%	+10.5%
Philippines	4,169	1.1%	6,720	2.0%	1,582	1.0%	-26.4%
Turkey	5,240	1.4%	2,180	0.6%	1,498	1.0%	+64.3%
Other Destinations	106,721	29.1%	60,504	17.6%	16,474	10.7%	-54.1%
Extra-EU	366,705		343,860		153,280		-10.9%
% Change				-6.2%			

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs 21 September 2023





EU-27 Exports of Eggs:

(including UK)

In Thousand Euros

						Compared to	
	2021		20	22	Jan to J	Jan to Jun	
						2022	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113,395	27.8%	215,963	35.1%	185,854	47.7%	+++
Japan	61,791	15.1%	122,236	19.9%	60,744	15.6%	+40.4%
Switzerland	60,243	14.8%	73,755	12.0%	52,729	13.5%	+57.8%
Israel	9,236	2.3%	15,520	2.5%	12,631	3.2%	+12.7%
Australia	3,458	0.8%	14,222	2.3%	9 <i>,</i> 673	2.5%	+++
South Korea	10,314	2.5%	16,085	2.6%	5,932	1.5%	-19.4%
Thailand	9,356	2.3%	13,360	2.2%	4,425	1.1%	-28.0%
Taiwan	6,787	1.7%	9,743	1.6%	4,121	1.1%	-10.1%
New Zealand	3,365	0.8%	5,715	0.9%	3,815	1.0%	+69.5%
Philippines	4,032	1.0%	11,981	1.9%	3,539	0.9%	+20.7%
Turkey	3 <i>,</i> 895	1.0%	3,257	0.5%	1,904	0.5%	+63.8%
Other Destinations	122,367	30.0%	113,089	18.4%	44,050	11.3%	-25.9%
Extra-EU	408,240		614,926		389,416		+48.2%
% Change				+50.6%			

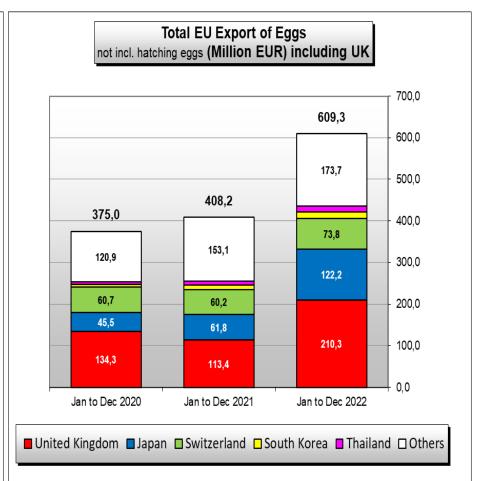
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs 21 September 2023

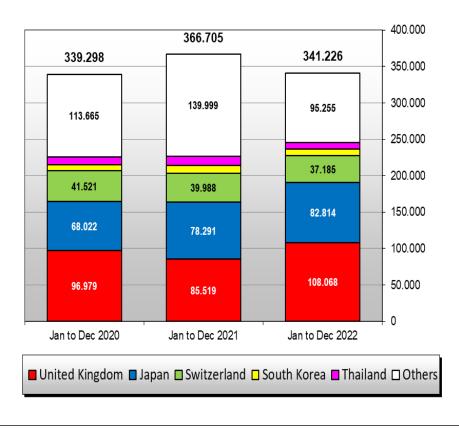




EU Egg Exports



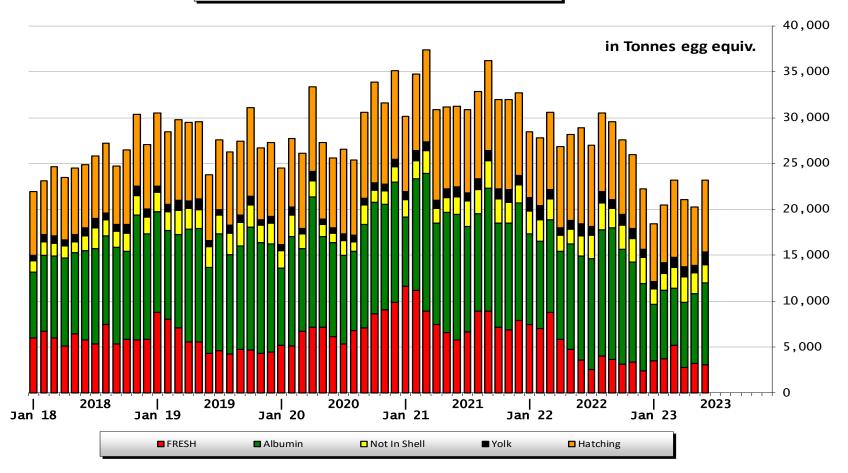
Total EU Export of Eggs not incl. hatching eggs (T. eggs equiv.) including UK







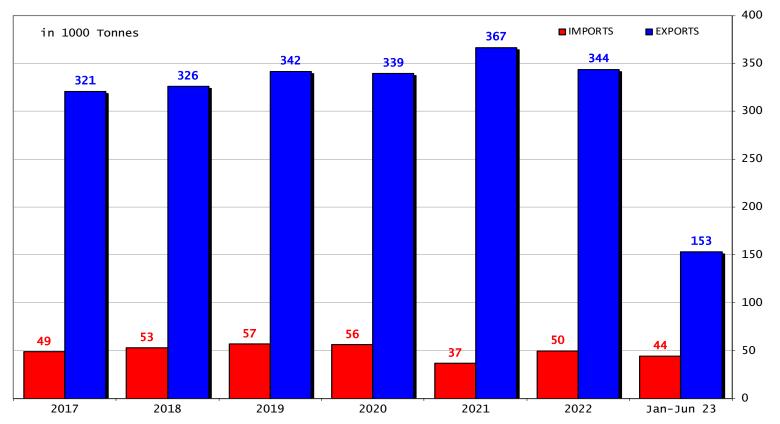
EU Exports of selected EGGS products (including Hatching eggs)







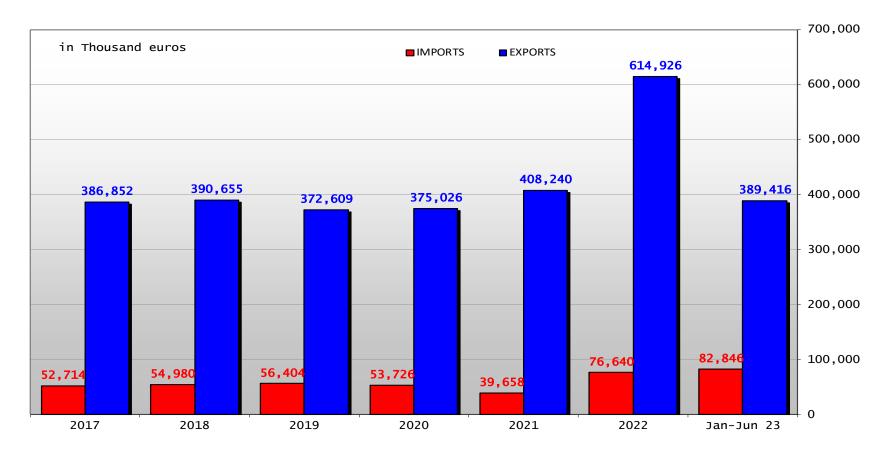
EU-27 Egg Trade Balance (not including Hatching eggs)







EU-27 Egg Trade Balance (not including Hatching eggs)







EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-Jun23		Compared	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to J	an-Jun22
Russia	42 <i>,</i> 376	39%	32,036	28%	21,361	20%	7,311	17%		- 38.8%
Saudi Arabia	15,847	15%	22,592	19%	15,264	14%	4,040	10%		- 42.2%
Iraq	19,225	18%	23,402	20%	13,538	13%	6,793	16%		- 26.9%
Mexico	8	0%	211	0%	10,799	10%	2,716	6%		- 34.9%
Ukraine	2,745	3%	2,459	2%	5,827	6%	3,442	8%		+ 79.9%
United Kingdom	2,218	2%	4,947	4%	5,037	5%	2,824	7%		+ 19.6%
Libya	4,070	4%	4,835	4%	4,901	5%	3,185	8%		+ 11.6%
USA	312	0%	2,250	2%	4,600	4%	2,956	7%		+ 42.2%
Switzerland	2,752	3%	2,810	2%	2,915	3%	1,454	3%		- 8.2%
Others	18,194	17%	20,415	18%	21,242	20%	7,516	18%		- 6.4%
Total to Third Countries	107,746		115,957		105,484		42,238			
% change Year / Year-1	+ 7.0%		+ 7.6%		- <mark>9.</mark> 0%		- 1 <mark>7.</mark> 5%			





EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-Jun23		Compared	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to Jan-Jun22	
Ukraine	4,174	45%	4,524	50%	3,585	48%	2,061	57%	+ 24.0%	
Ghana	433	5%	436	5%	397	5%	145	4%	<mark>-</mark> 10.4%	
United Kingdom	382	4%	237	3%	380	5%	121	3%	- <mark>35.5%</mark>	
Albania	342	4%	411	5%	376	5%	213	6%	+ 1 <mark>4.4</mark> %	
Belarus	315	3%	87	1%	372	5%	125	3%	- <mark>4</mark> 5.4%	
Serbia	308	3%	296	3%	304	4%	170	5%	+ 20.9%	
Morocco	337	4%	334	4%	225	3%	96	3%	<mark>- 1</mark> 9.8%	
Algeria	212	2%	212	2%	162	2%	70	2%	- <mark>48.1%</mark>	
Moldova	129	1%	163	2%	119	2%	66	2%	8.6%	
Others	2,722	29%	2,302	26%	1,573	21%	578	16%	8.2%	
Total to Third Countries	9,355		9,001		7,493		3,645			
% change Year / Year-1	- 17.0%		- 3 <mark>.8</mark> %		- 16.8 <mark>%</mark>		+ 3.4%			



THANK YOU VERY MUCH More Information

Market monitoring and weekly prices

<u>https://agriculture.ec.europa.eu/farming/animal-</u> products/eggs_en

AGRI-FOOD dataportal

<u>https://agridata.ec.europa.eu/extensions/DataPortal/agricultural</u> <u>markets.html</u>

Trade and quotas

https://agridata.ec.europa.eu/extensions/DataPortal/trade.html



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