

EU Market Situation for Eggs



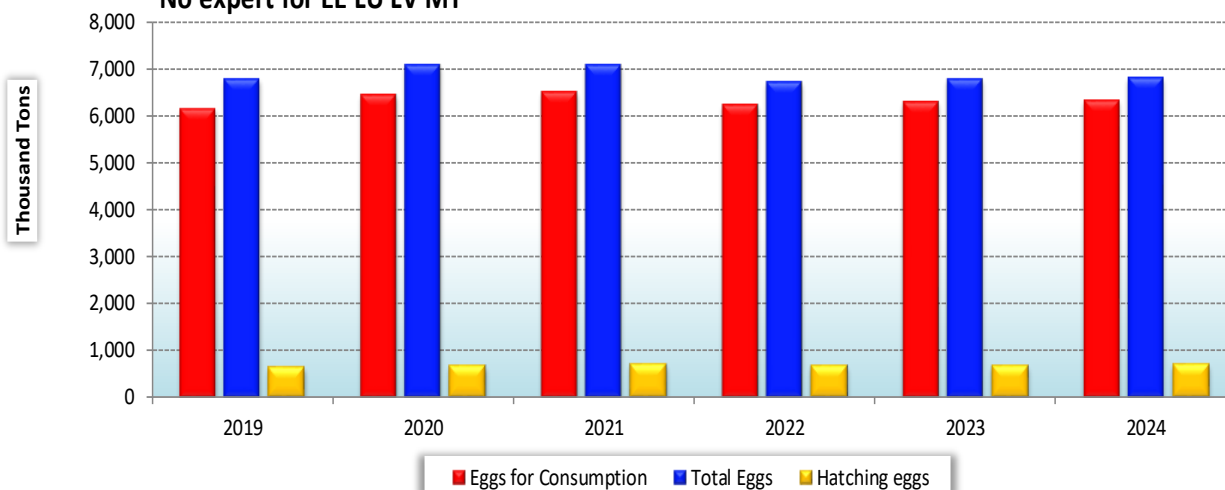
Expert Group for Agricultural Markets
21 March 2024

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for BE BG EE EL HR LV LT MT SK

No expert for EE LU LV MT



in thousand tons	2019	2020	2021	2022	2023	2024	Change 23/22	Change 24/23
Total Eggs	6,796	7,107	7,096	6,738	6,788	6,833	+ 0.7%	+ 0.7%
Eggs for Consumption	6,158	6,466	6,516	6,256	6,304	6,331	+ 0.8%	+ 0.4%
Hatching eggs	637	669	685	666	669	687	+ 0.4%	+ 2.7%
% of hatching eggs on total eggs	9.4%	9.4%	9.7%	9.9%	9.9%	10.1%		

FORECAST

EU production of total eggs (expert forecast Spring 2024)

Source : Experts WG

Qty in Tonnes

% change

	2022	2023	2024	%2023/2022	%2024/2023
FR	958,180	980,600	1,033,380	2.3	5.4
DE	985,000	958,000	970,000	-2.7	1.3
ES	870,000	914,000	914,000	5.1	0.0
IT	790,000	798,000	804,000	1.0	0.8
PL	561,860	553,790	559,870	-1.4	1.1
NL	532,057	525,414	530,000	-1.2	0.9
RO	355,000	365,000	360,000	2.8	-1.4
BE	185,200	189,340	189,340	2.2	0.0
CZ	168,000	167,000	167,000	-0.6	0.0
AT	147,780	147,780	147,780	0.0	0.0
PT	140,600	142,600	143,800	1.4	0.8
HU	136,360	136,980	136,810	0.5	-0.1
SE	154,000	154,000	117,000	0.0	-24.0
BG	111,500	112,000	112,000	0.4	0.0
DK	99,600	101,000	104,000	1.4	3.0
EL	90,000	90,000	90,000	0.0	0.0
IE	89,200	86,500	89,700	-3.0	3.7
FI	77,500	76,300	75,000	-1.5	-1.7
HR	72,397	72,397	72,397	0.0	0.0
SK	68,000	69,000	69,000	1.5	0.0
LT	51,000	51,000	51,000	0.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	26,250	28,300	28,000	7.8	-1.1
CY	9,230	9,830	10,000	6.5	1.7
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU27	6,737,814	6,787,931	6,833,177	0.7	0.7

EU market situation for Eggs
21 March 2024

FORECAST

EU production of eggs for consumption (expert forecast Spring 2024)

Source : Experts WG

Qty in Tonnes

% change

	2022	2023	2024	%2023/2022	%2024/2023
FR	892,440	915,500	960,300	2.6	4.9
ES	870,000	914,000	914,000	5.1	0.0
DE	915,000	890,000	900,000	-2.7	1.1
IT	750,000	758,000	763,000	1.1	0.7
NL	532,057	525,414	530,000	-1.2	0.9
PL	468,460	458,530	463,120	-2.1	1.0
RO	330,000	340,000	330,000	3.0	-2.9
BE	138,200	142,340	142,340	3.0	0.0
CZ	141,000	140,000	140,000	-0.7	0.0
AT	139,240	139,240	139,240	0.0	0.0
PT	119,600	120,900	122,000	1.1	0.9
SE	154,000	154,000	117,000	0.0	-24.0
HU	115,700	115,600	115,000	-0.1	-0.5
DK	88,400	89,000	92,000	0.7	3.4
EL	90,000	90,000	90,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
IE	83,500	81,000	84,000	-3.0	3.7
FI	77,500	76,300	75,000	-1.5	-1.7
HR	64,878	64,878	64,878	0.0	0.0
SK	61,000	61,000	61,000	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	22,000	24,000	24,000	9.1	0.0
EE	9,200	9,200	9,200	0.0	0.0
CY	8,200	8,920	9,000	8.8	0.9
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,256,375	6,303,822	6,331,078	0.8	0.4

FORECAST

EU production of hatching eggs (expert forecast Spring 2024)

Source : Experts WG

Qty in Tonnes

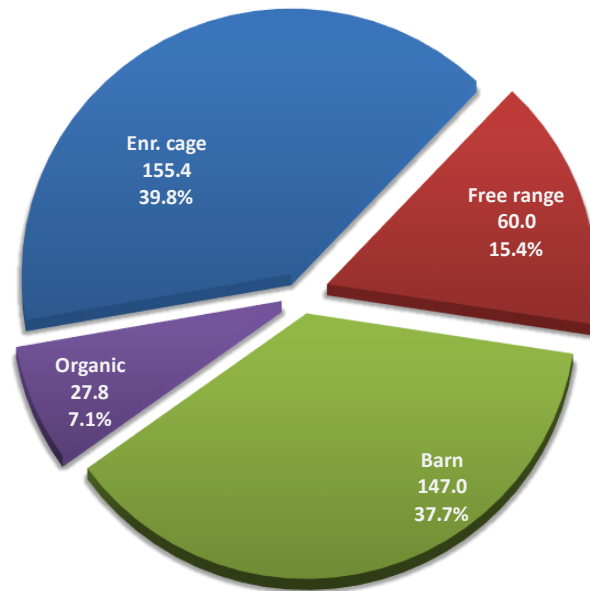
% change

	2022	2023	2024	%2023/2022	%2024/2023
PL	93,400	95,260	96,750	2.0	1.6
NL	78,000	78,000	78,000	0.0	0.0
FR	65,740	65,100	73,080	-1.0	12.3
DE	70,000	68,000	70,000	-2.9	2.9
ES	58,000	58,000	58,000	0.0	0.0
BE	47,000	47,000	47,000	0.0	0.0
IT	40,000	40,000	41,000	0.0	2.5
RO	25,000	25,000	30,000	0.0	20.0
EL	28,000	28,000	28,000	0.0	0.0
CZ	27,000	27,000	27,000	0.0	0.0
BG	23,500	24,000	24,000	2.1	0.0
HU	20,660	21,380	21,810	3.5	2.0
PT	21,000	21,700	21,800	3.3	0.5
SE	19,000	19,000	19,000	0.0	0.0
DK	11,200	12,000	12,000	7.1	0.0
AT	8,540	8,540	8,540	0.0	0.0
SK	7,000	8,000	8,000	14.3	0.0
HR	7,519	7,519	7,519	0.0	0.0
IE	5,700	5,500	5,700	-3.5	3.6
SI	4,250	4,300	4,000	1.2	-7.0
FI	1,970	1,950	1,940	-1.0	-0.5
LV	1,100	1,100	1,100	0.0	0.0
CY	1,030	910	1,000	-11.7	9.9
LT	1,000	1,000	1,000	0.0	0.0
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
EU27	666,409	669,059	687,039	0.4	2.7

EU market situation for Eggs
21 March 2024

FARMING METHOD

Number of Laying Hens 2022* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
234.9 million laying hens = 60.2%

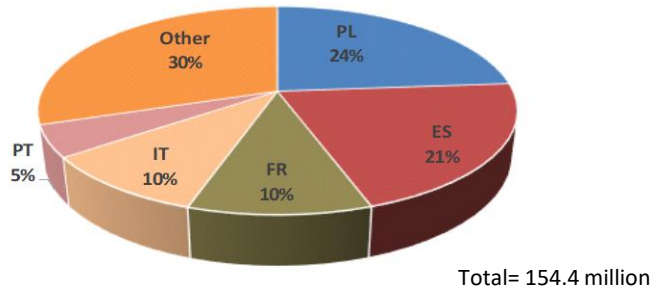
Total Enriched cage
155.4 million laying hens = 39.8%

Total Laying Hens
390.3 million laying hens

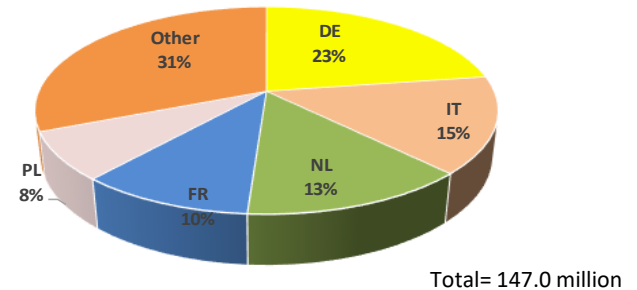
* EL with 2020 data, HU, LT, SI with 2021 data

FARMING METHOD

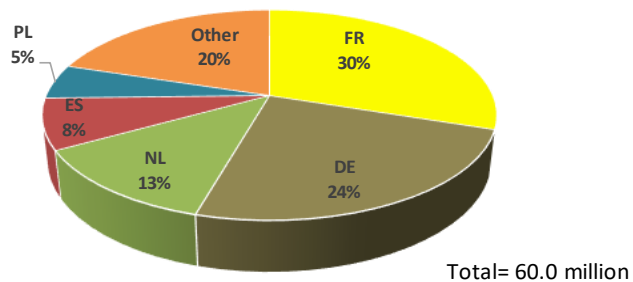
Number of laying hens
Enriched cage - 2022



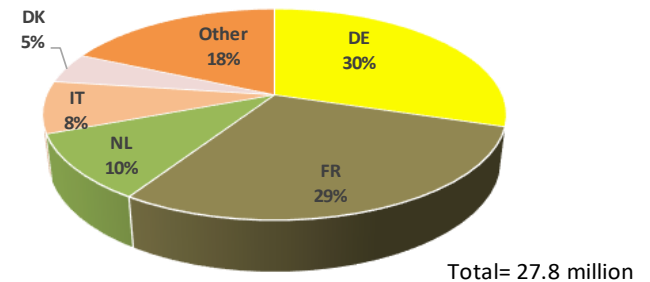
Number of laying hens
Barn - 2022



Number of laying hens
Free range - 2022



Number of laying hens
Organic - 2022



** 2021 data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2022			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.7%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	71.8%	21.3%	6.2%	0.7%
ES	47,317,356	12.1%	68.6%	20.0%	9.9%	1.5%
IT	41,479,617	10.6%	37.1%	53.3%	4.2%	5.3%
NL	33,355,915	8.5%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.3%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	68.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.7%	79.6%	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81.3%	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	63.3%	12.0%	24.8%
TOTAL	390,295,622	100%	39.8%	37.7%	15.4%	7.1%

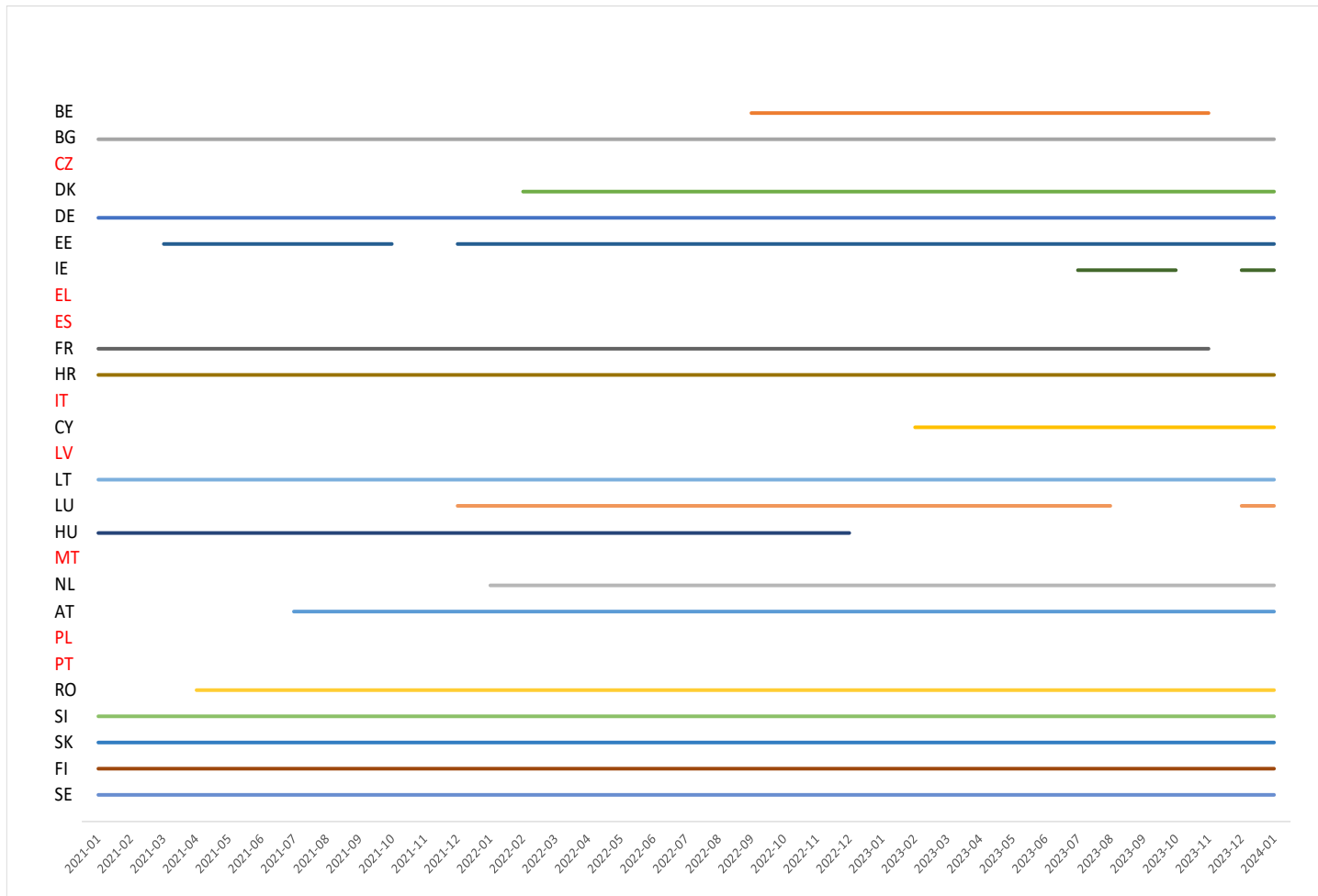
* 2020 data

** 2021 data

EU market situation for Eggs
21 March 2024

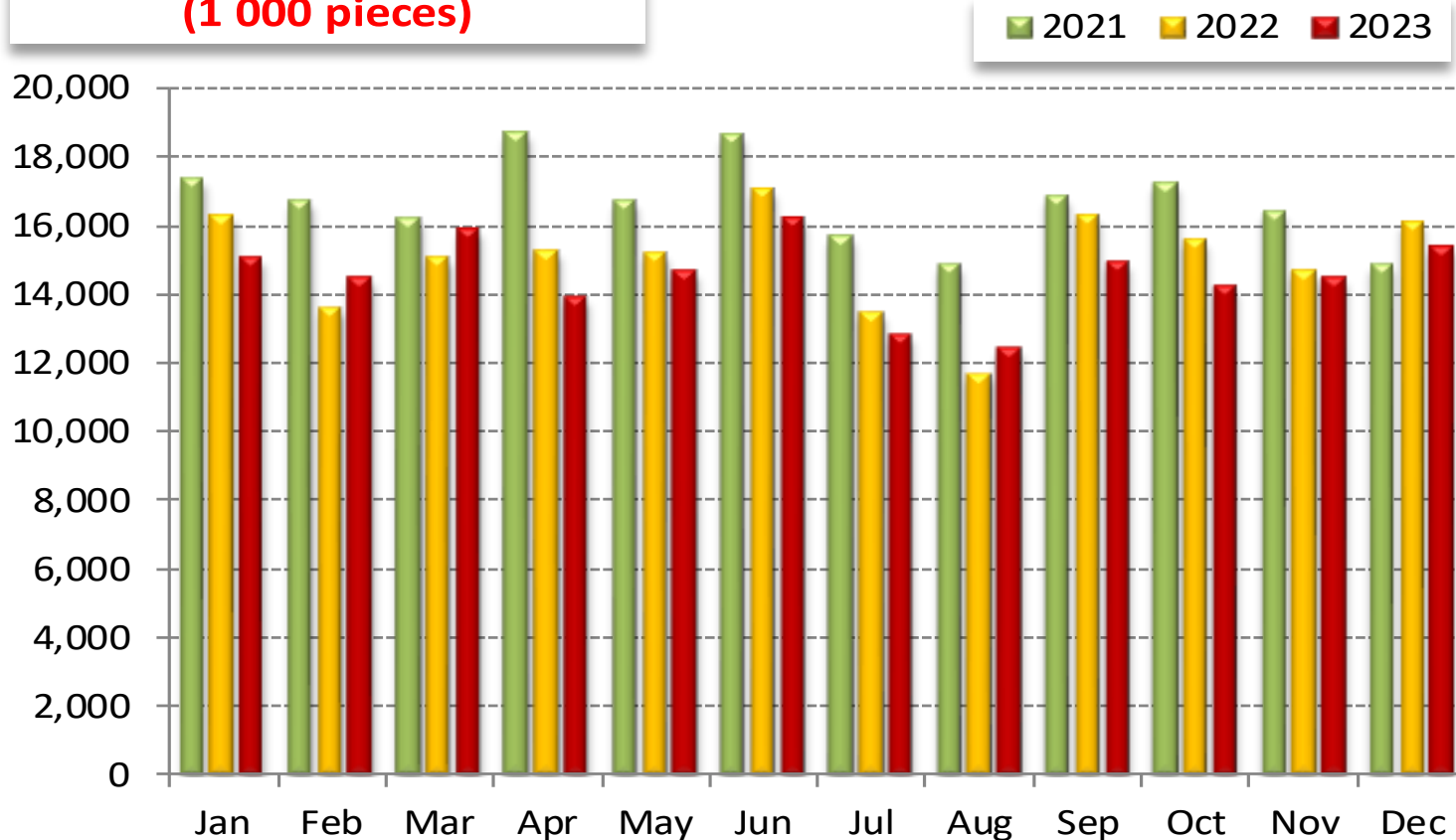
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



PLACINGS

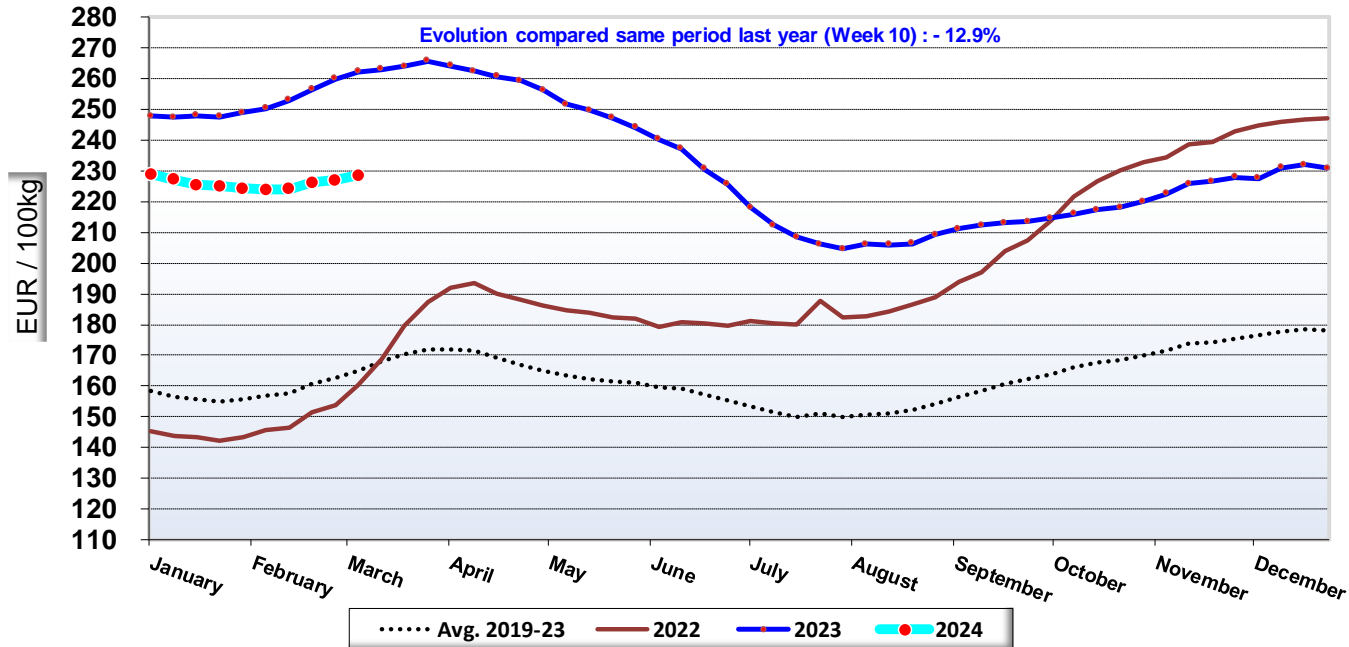
EU placing of laying hens
(1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 228.50 EUR/100 kg



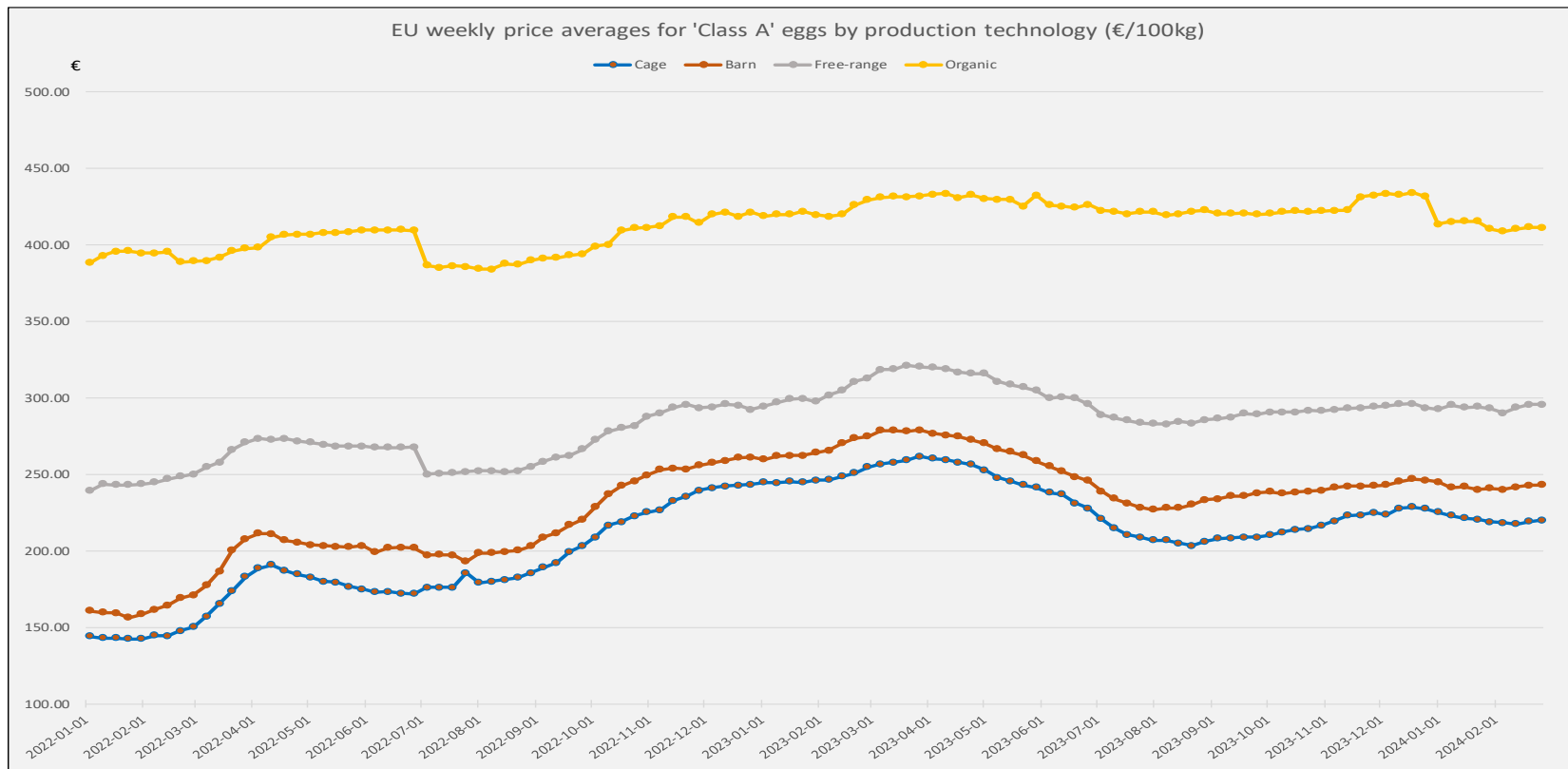
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of February 24 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Jan 24	-3.3%	-5.1%	-0.3%		+1.9%	-0.1%	-1.9%	+0.7%	-3.9%	-2.5%	-2.1%	-0.0%	-0.1%	+2.0%	-3.6%	-6.6%	-8.9%	+1.5%	-0.2%	+2.5%	-4.8%	-1.5%	+1.2%	-3.2%	+0.5%	+2.3%	-0.6%
Feb 23	-26.6%	-1.9%	-28.3%		-2.5%	+16.0%	-2.3%	+10.7%	-19.7%	-9.0%	-10.4%	-10.7%	+0.9%	-2.4%	-15.0%	-19.8%	+18.4%	-19.9%	-1.4%	-12.6%	-11.3%	-4.5%	+10.6%	-20.8%	+0.5%	-1.9%	-11.1%

EU market situation for Eggs
21 March 2024

Weekly prices of 'Class A' eggs by production type



Week - 9	Cage	Barn	Free-range	Organic
EU	220.00	243.18	295.75	411.33

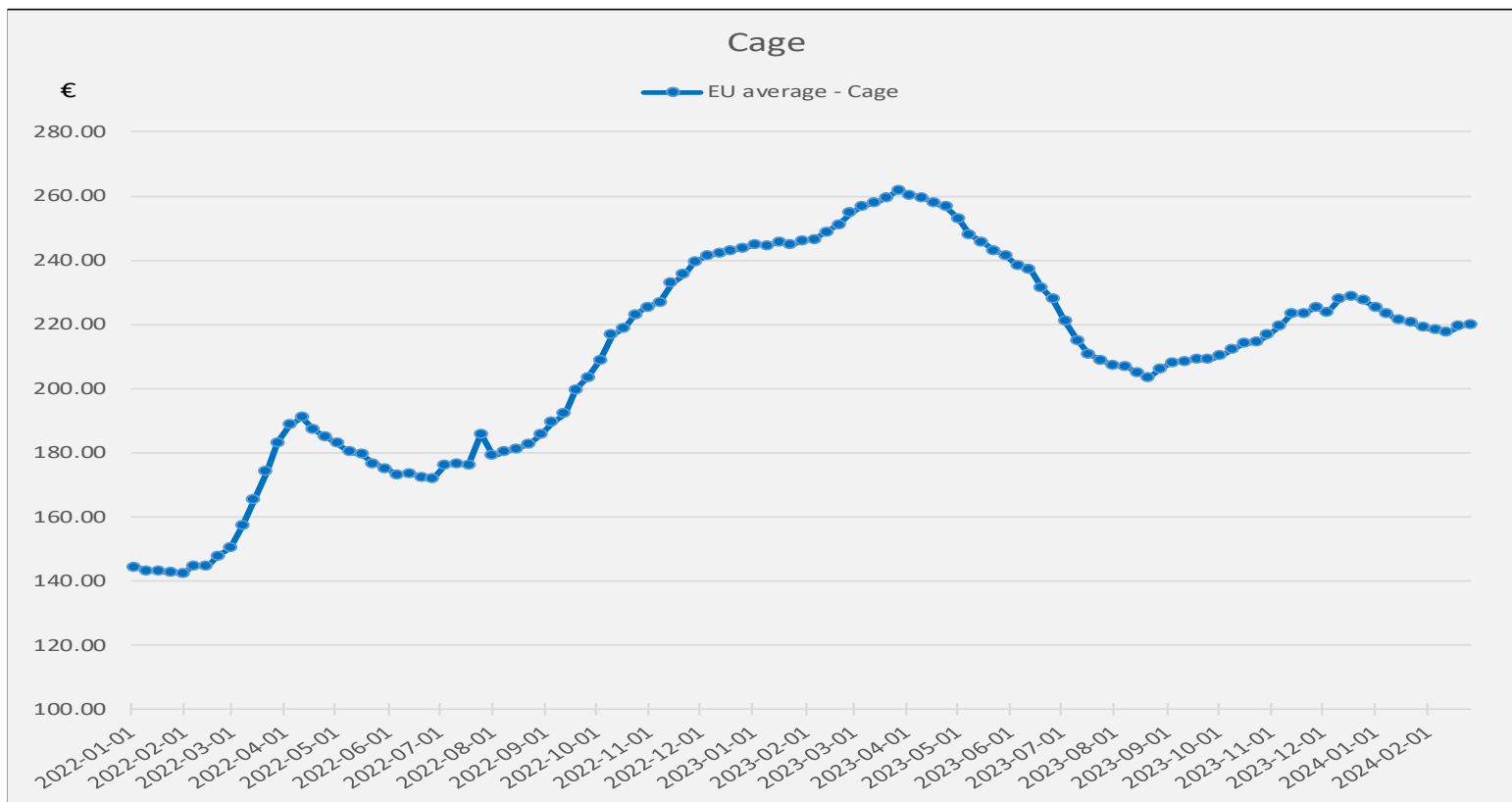
* Inclusion of DE notification in week 49 of 2021

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 9

EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	220.00	+ 0.3%	+ 0.4%	- 13.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

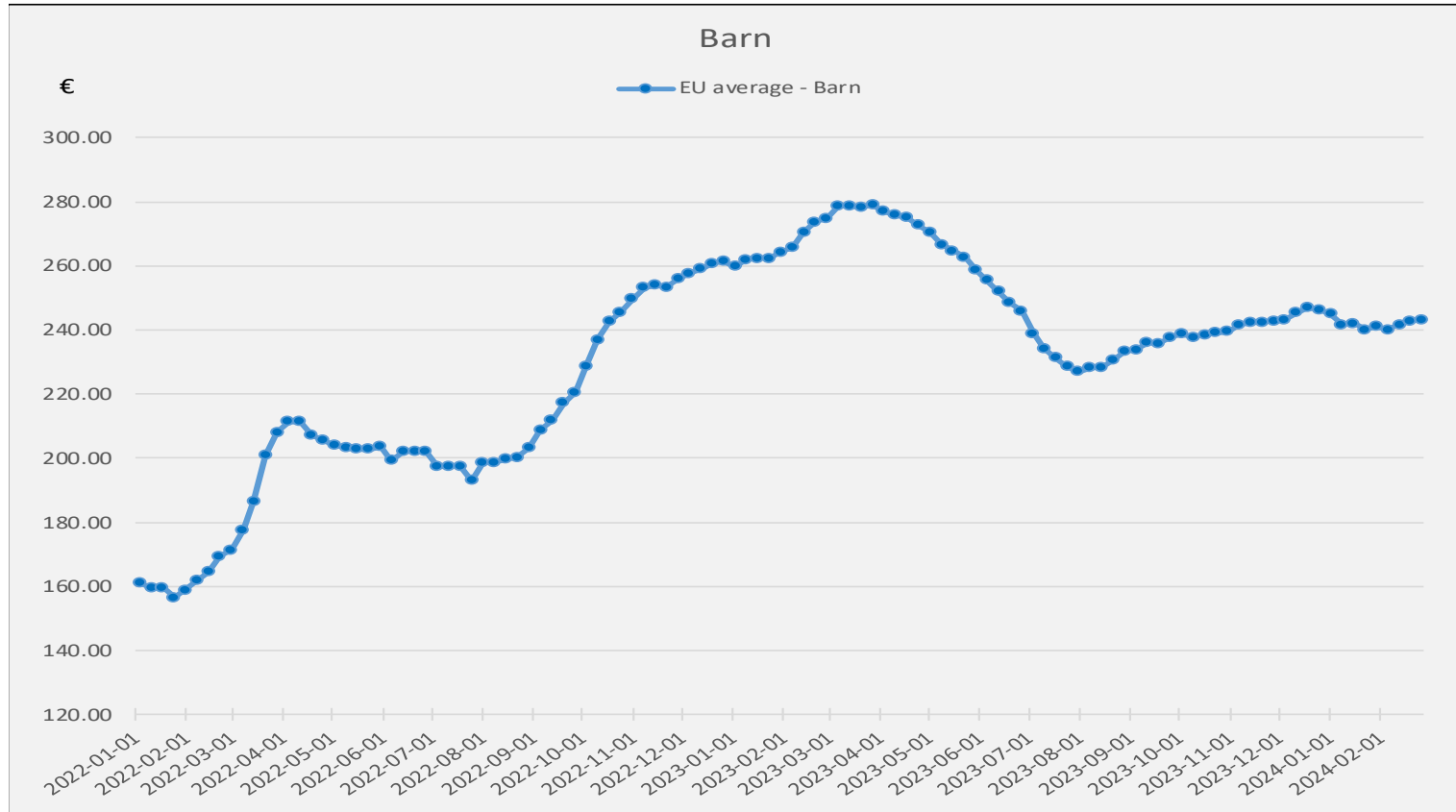
! Prices reported by MS are preliminary and may be subject to change !

EU market situation for Eggs
21 March 2024

Weekly prices of 'Class A' eggs - Barn

Week - 9

EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



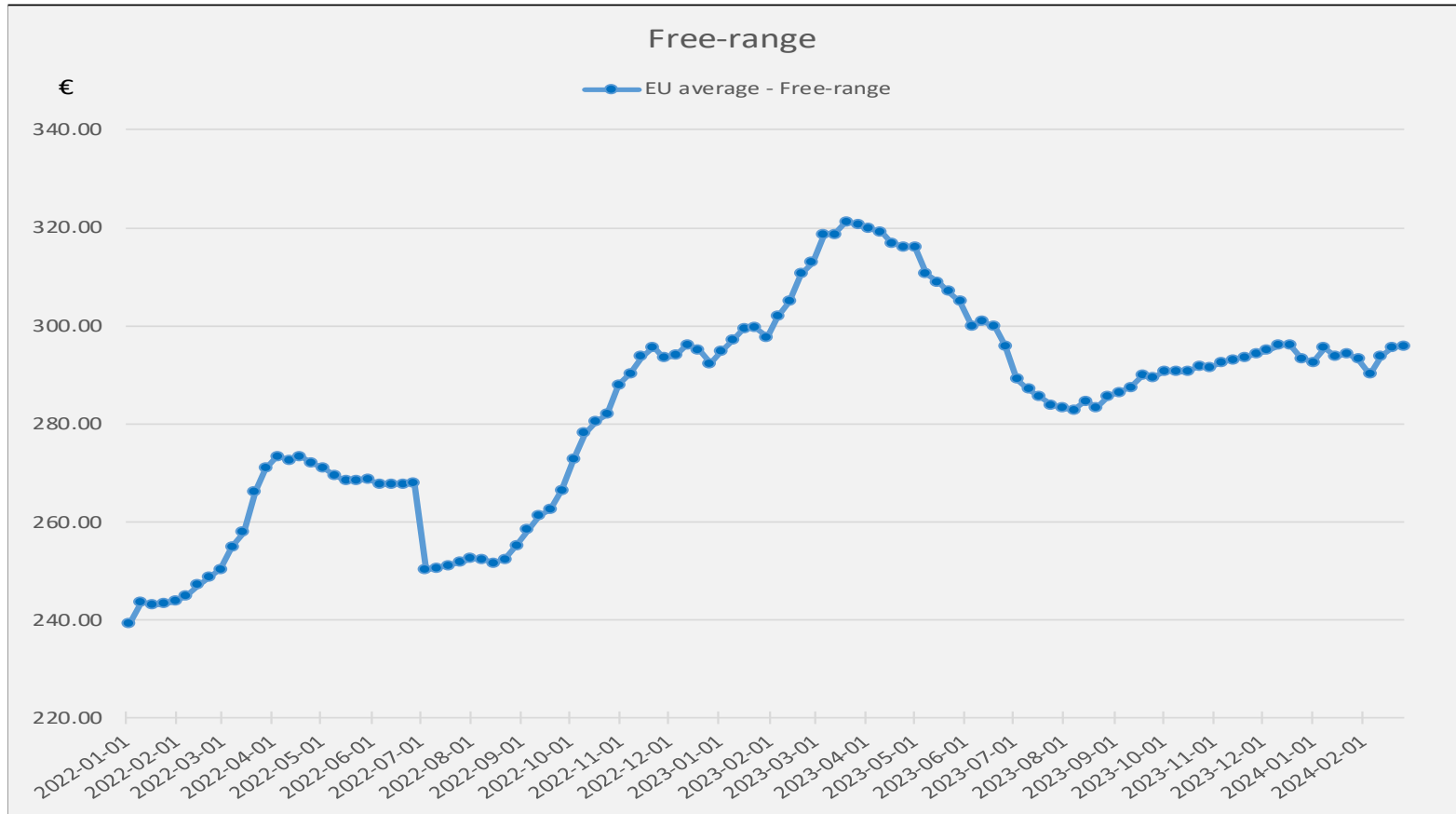
Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	243.18	+ 0.2%	+ 0.9%	- 11.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 9

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

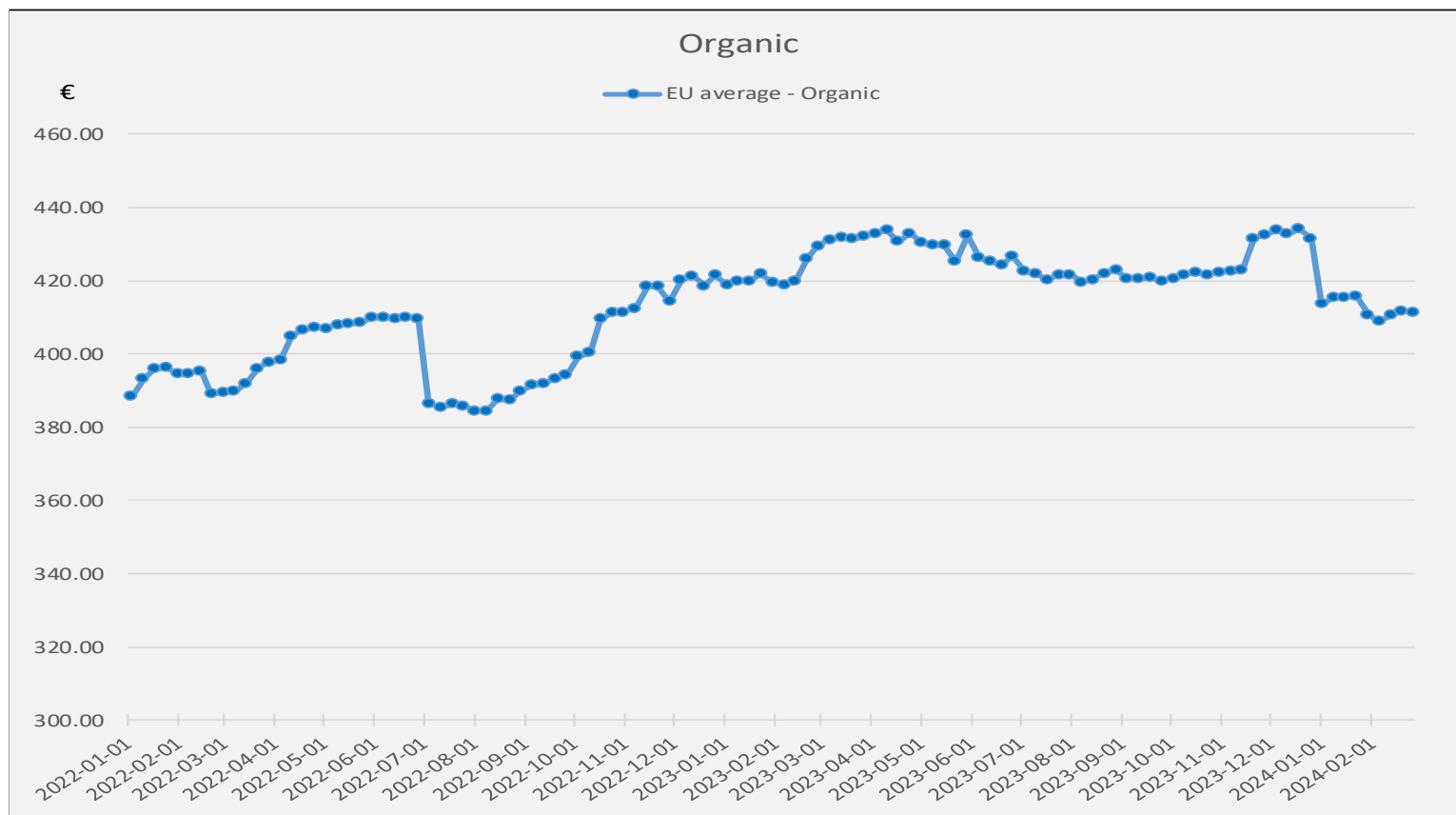


Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	295.75	+ 0.0%	+ 0.9%	- 5.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 9 **EU weekly price averages for 'Class A' eggs - Organic (€/100kg)**



Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	411.33	- 0.1%	+ 0.2%	- 4.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

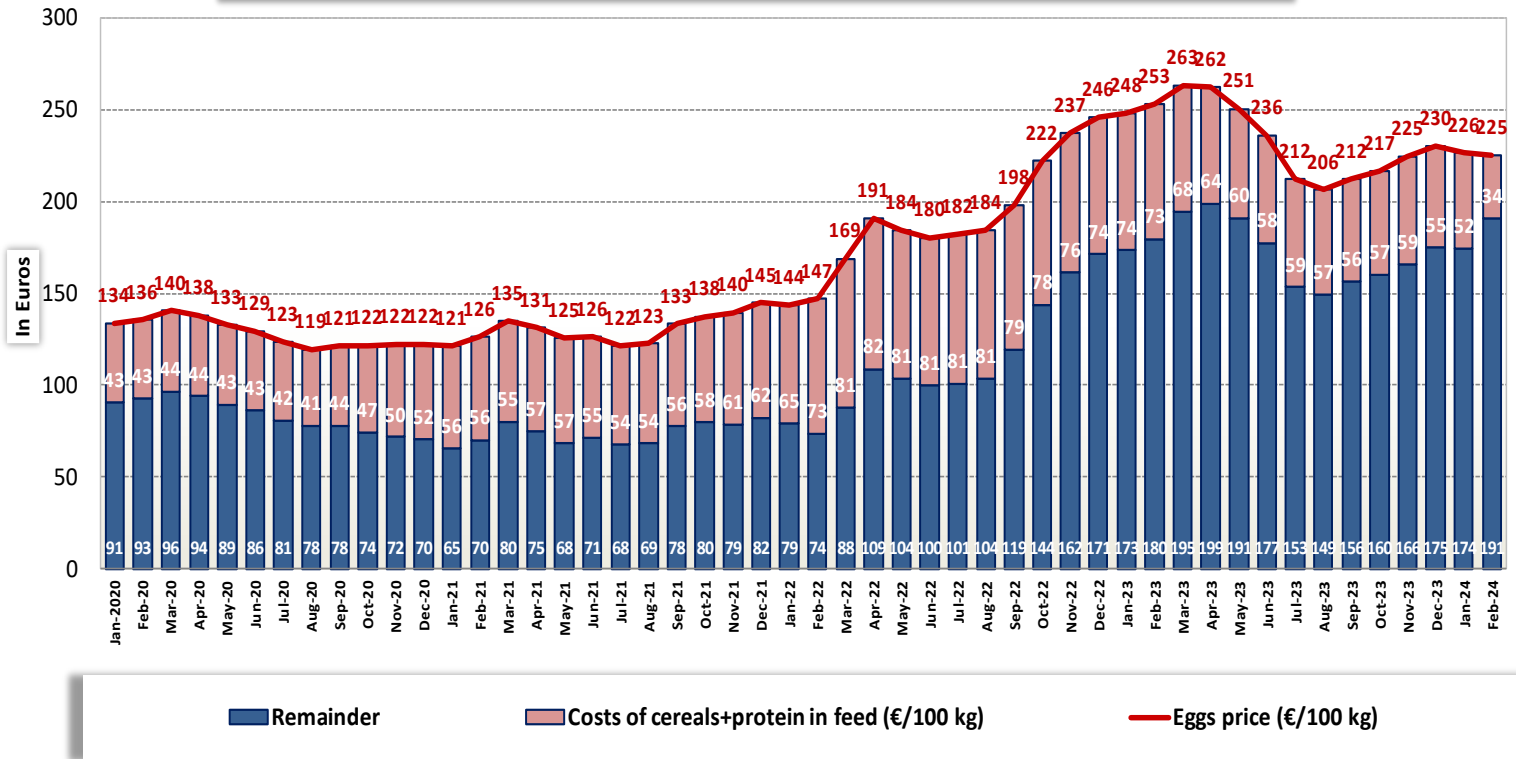
* Inclusion of DE notification in week 49 of 2021

EU market situation for Eggs
21 March 2024



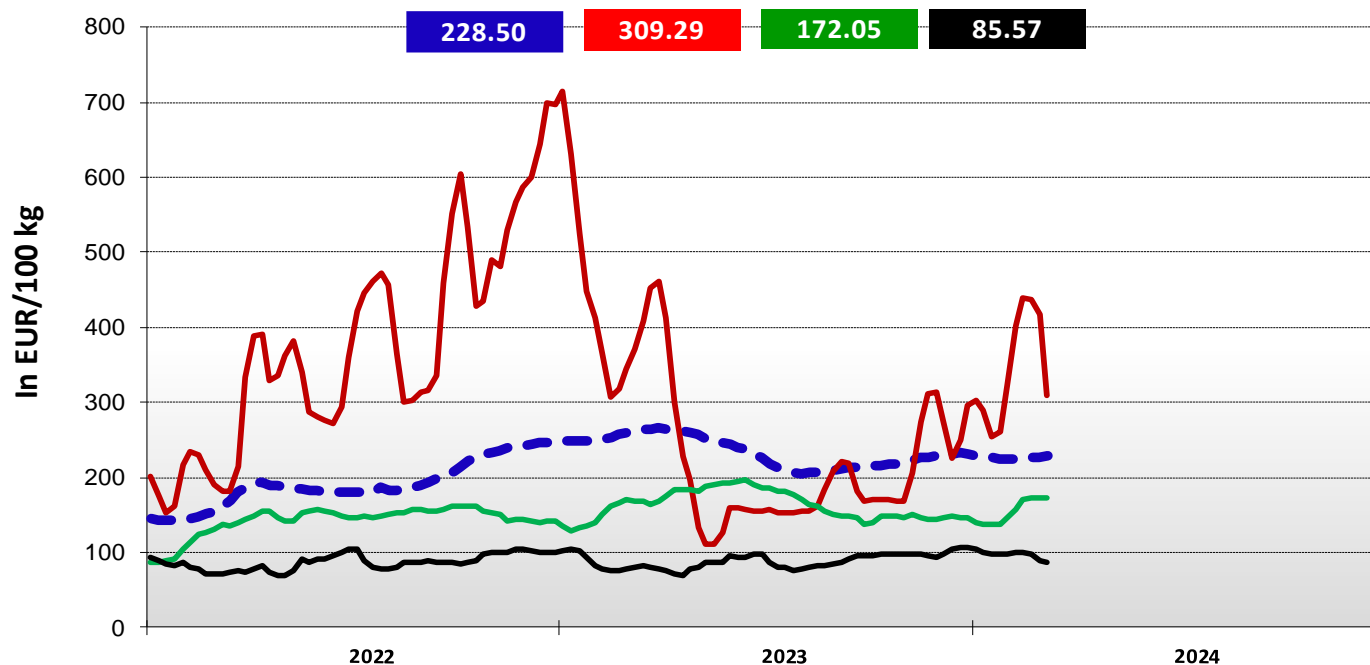
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
21 March 2024

TRADE

EU-27 Imports of Eggs (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to Dec 2023		Compared to Jan to Dec 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8,235	22.5%	26,010	51.4%	54,697	60.8%	+110.3%
United Kingdom	17,134	46.9%	12,086	23.9%	12,924	14.4%	+6.9%
Albania	319	0.9%	775	1.5%	3,656	4.1%	+371.5%
India	98	0.3%	2,785	5.5%	3,471	3.9%	+24.6%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	-8.0%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	+123.4%
USA	3,420	9.4%	878	1.7%	1,243	1.4%	+41.5%
Norway	1,571	4.3%	1,717	3.4%	1,237	1.4%	-28.0%
China	1,011	2.8%	699	1.4%	513	0.6%	-26.7%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	+122.3%
Switzerland	253	0.7%	898	1.8%	372	0.4%	-58.6%
Other Destination	1,971	5.4%	379	0.7%	6,393	7.1%	+1799.8%
Extra-EU	36,547		50,578		89,967		+77.9%
% Change				+38.4%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

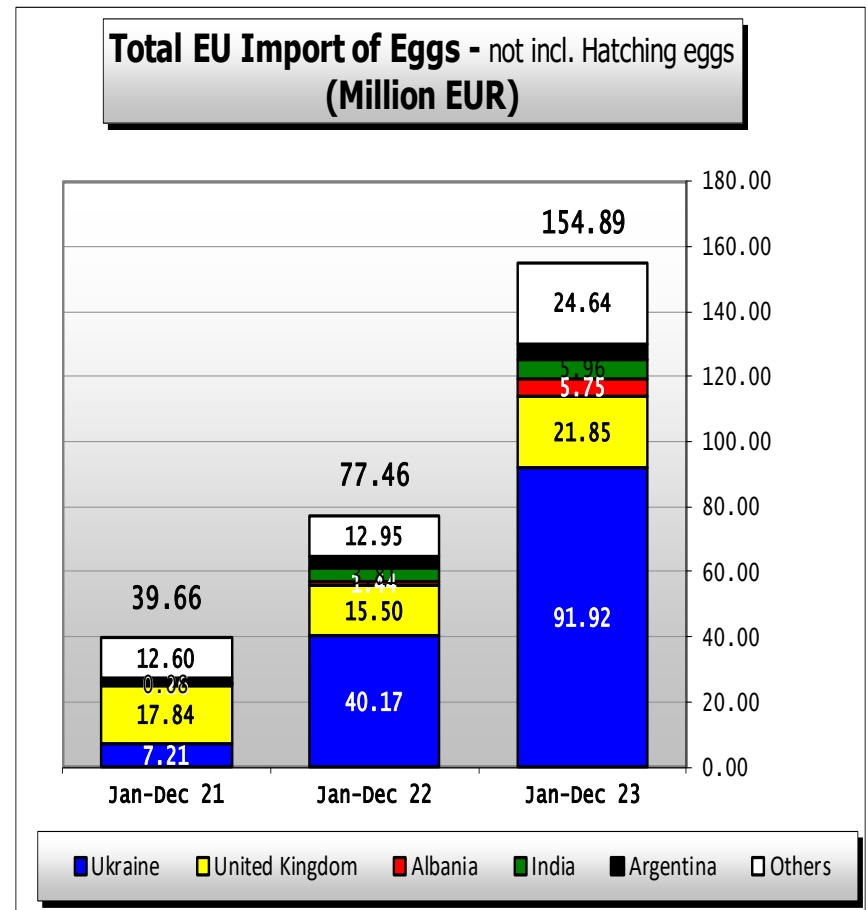
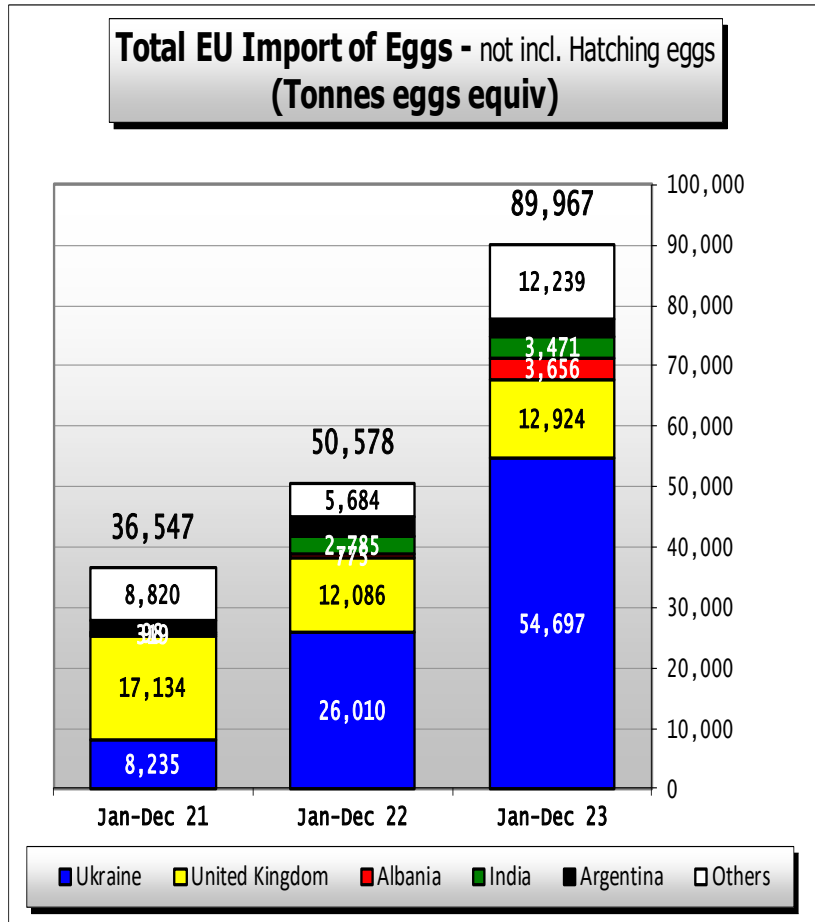
EU-27 Imports of Eggs (including UK)

In Thousand Euros

	2021		2022		Jan to Dec 2023		Compared to Jan to Dec 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7,207	18.2%	40,173	51.9%	91,918	59.3%	+128.8%
United Kingdom	17,835	45.0%	15,497	20.0%	21,853	14.1%	+41.0%
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	+299.7%
India	80	0.2%	3,813	4.9%	5,957	3.8%	+56.2%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	+33.0%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	+128.7%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	+20.9%
Norway	854	2.2%	1,031	1.3%	884	0.6%	-14.3%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	-33.3%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	+145.0%
Switzerland	732	1.8%	1,722	2.2%	1,115	0.7%	-35.3%
Other Destinations	1,514	3.8%	1,310	1.7%	11,432	7.4%	+1815.3%
Extra-EU	39,658		77,456		154,891		+100.0%
% Change				+95.3%			

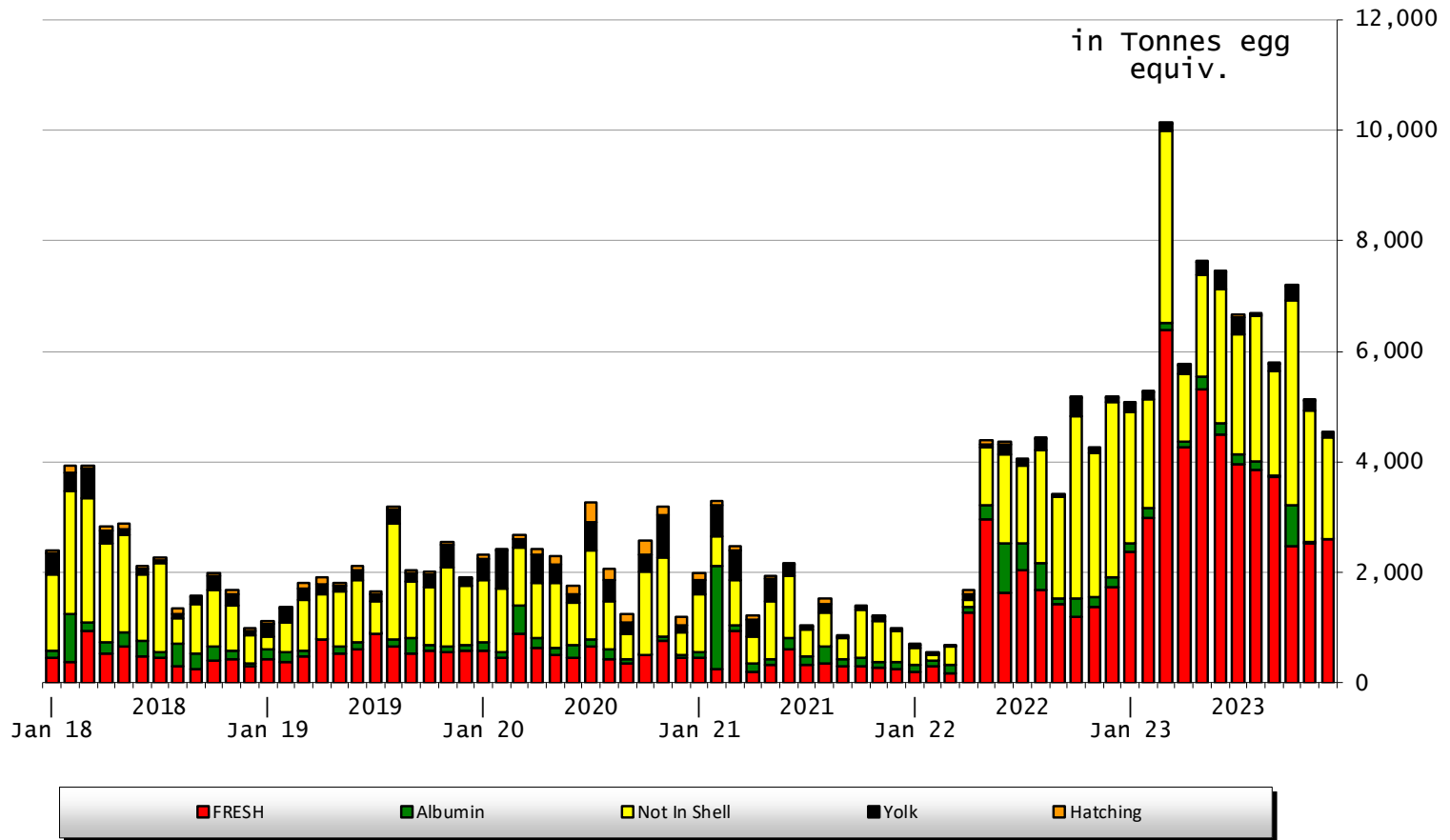
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Imports

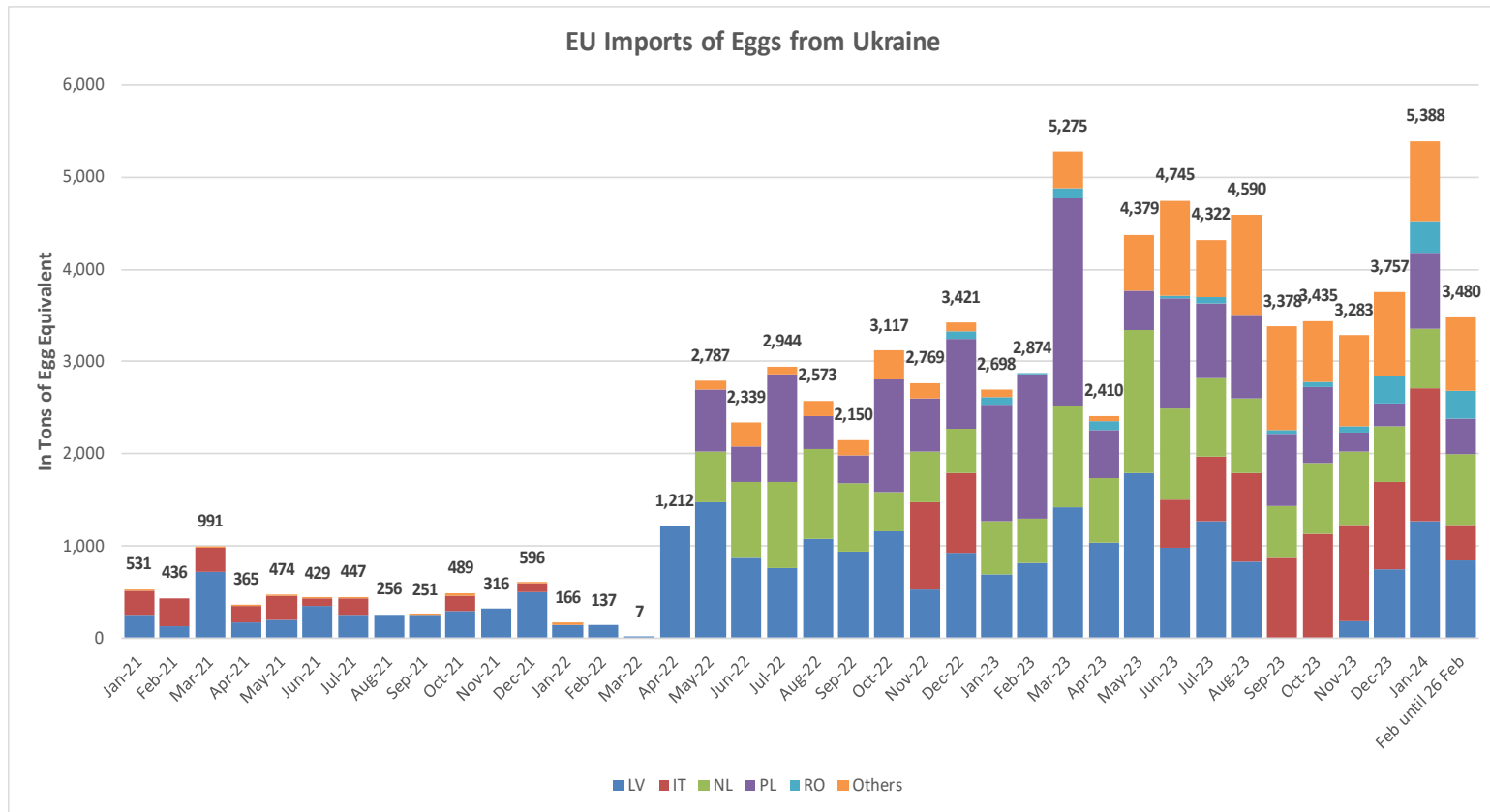


TRADE

EU Imports of selected EGGS products
(including Hatching eggs)



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

	2021		2022		Jan to Dec 2023		Compared to Jan to Dec 2022
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	85,380	23.3%	109,457	32.2%	135,232	42.9%	+23.5%
Japan	78,291	21.4%	81,305	23.9%	55,182	17.5%	-32.1%
Switzerland	39,988	10.9%	36,950	10.9%	38,493	12.2%	+4.2%
Australia	3,822	1.0%	7,137	2.1%	8,449	2.7%	+18.4%
Thailand	12,178	3.3%	8,850	2.6%	8,093	2.6%	-8.6%
South Korea	10,729	2.9%	8,862	2.6%	7,594	2.4%	-14.3%
Israel	8,637	2.4%	8,334	2.4%	6,793	2.2%	-18.5%
Taiwan	8,187	2.2%	7,070	2.1%	5,179	1.6%	-26.7%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	-43.4%
New Zealand	3,224	0.9%	3,147	0.9%	3,454	1.1%	+9.8%
Türkiye	5,240	1.4%	2,180	0.6%	3,301	1.0%	+51.4%
Other Destinations	106,721	29.1%	60,221	17.7%	39,990	12.7%	-33.6%
Extra-EU	366,566		340,185		315,538		-7.2%
% Change				-7.2%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

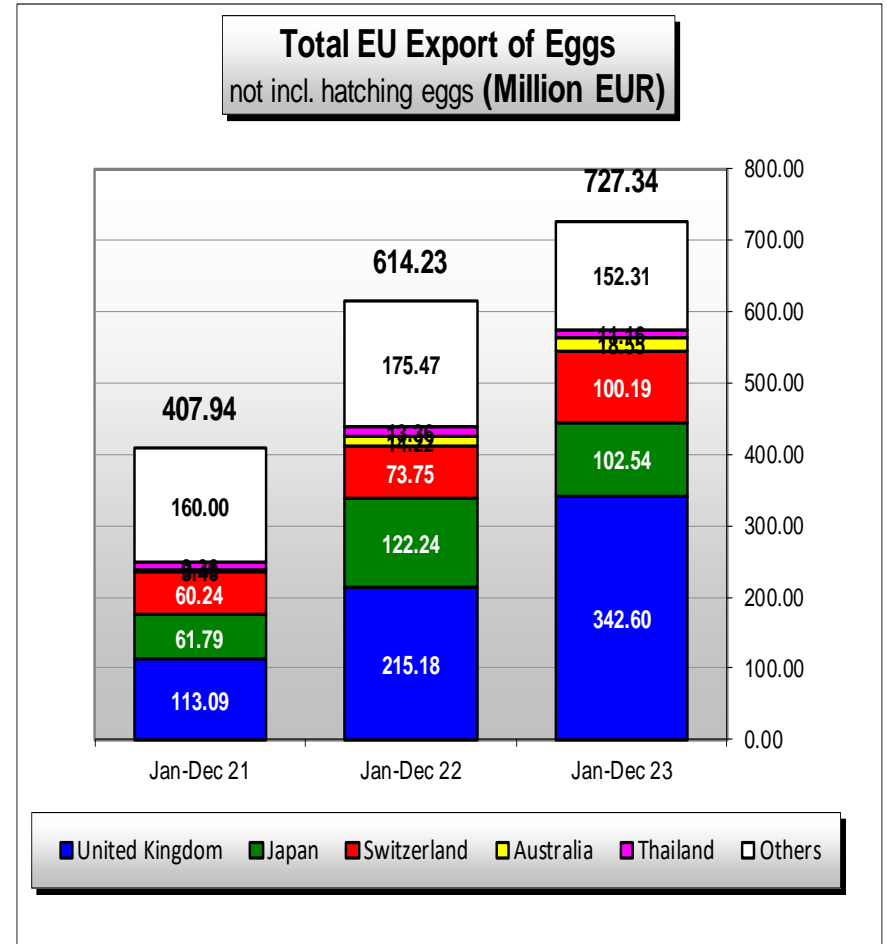
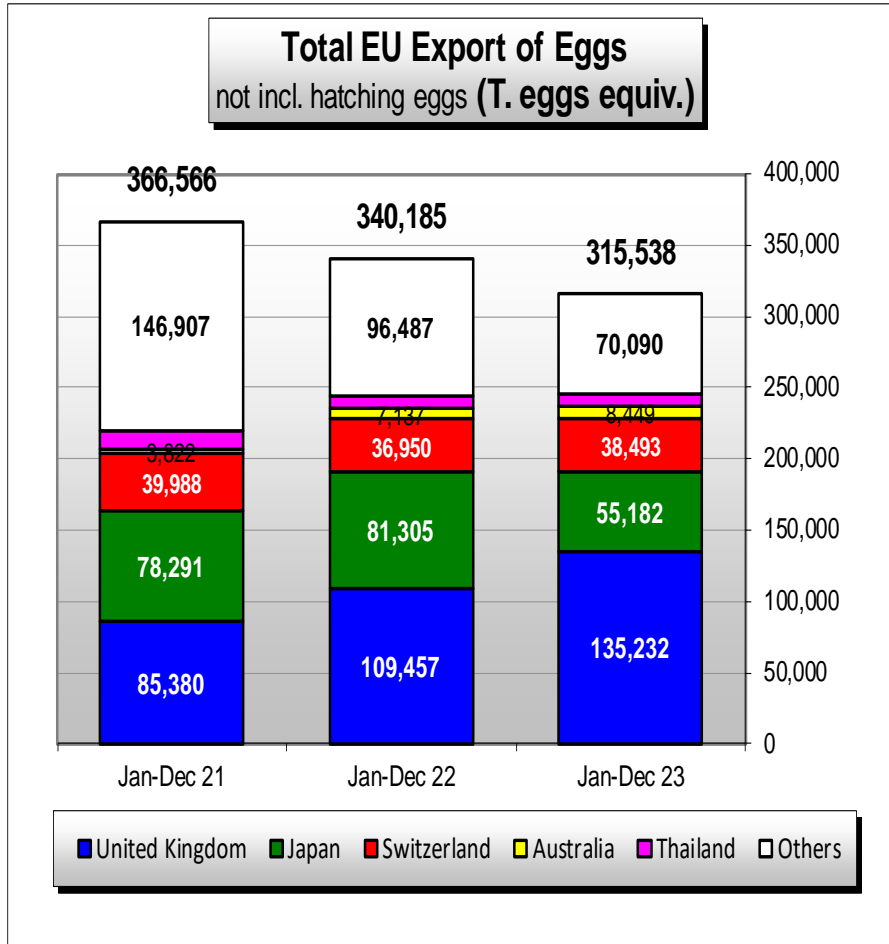
EU-27 Exports of Eggs: (including UK)

In Thousand Euros

	2021		2022		Jan to Dec 2023		Compared to Jan to Dec 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113,094	27.7%	215,185	35.0%	342,597	47.1%	+59.2%
Japan	61,791	15.1%	122,236	19.9%	102,545	14.1%	-16.1%
Switzerland	60,243	14.8%	73,755	12.0%	100,185	13.8%	+35.8%
Australia	3,458	0.8%	14,222	2.3%	18,551	2.6%	+30.4%
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	-16.5%
South Korea	10,314	2.5%	16,058	2.6%	12,922	1.8%	-19.5%
Israel	9,236	2.3%	15,568	2.5%	17,538	2.4%	+12.7%
Taiwan	6,787	1.7%	9,743	1.6%	7,413	1.0%	-23.9%
Philippines	4,032	1.0%	11,981	2.0%	7,623	1.0%	-36.4%
New Zealand	3,365	0.8%	5,715	0.9%	7,687	1.1%	+34.5%
Türkiye	3,895	1.0%	3,257	0.5%	3,831	0.5%	+17.6%
Other Destinations	122,367	30.0%	113,151	18.4%	95,297	13.1%	-15.8%
Extra-EU	407,939		614,231		727,345		+18.4%
% Change				+50.6%			

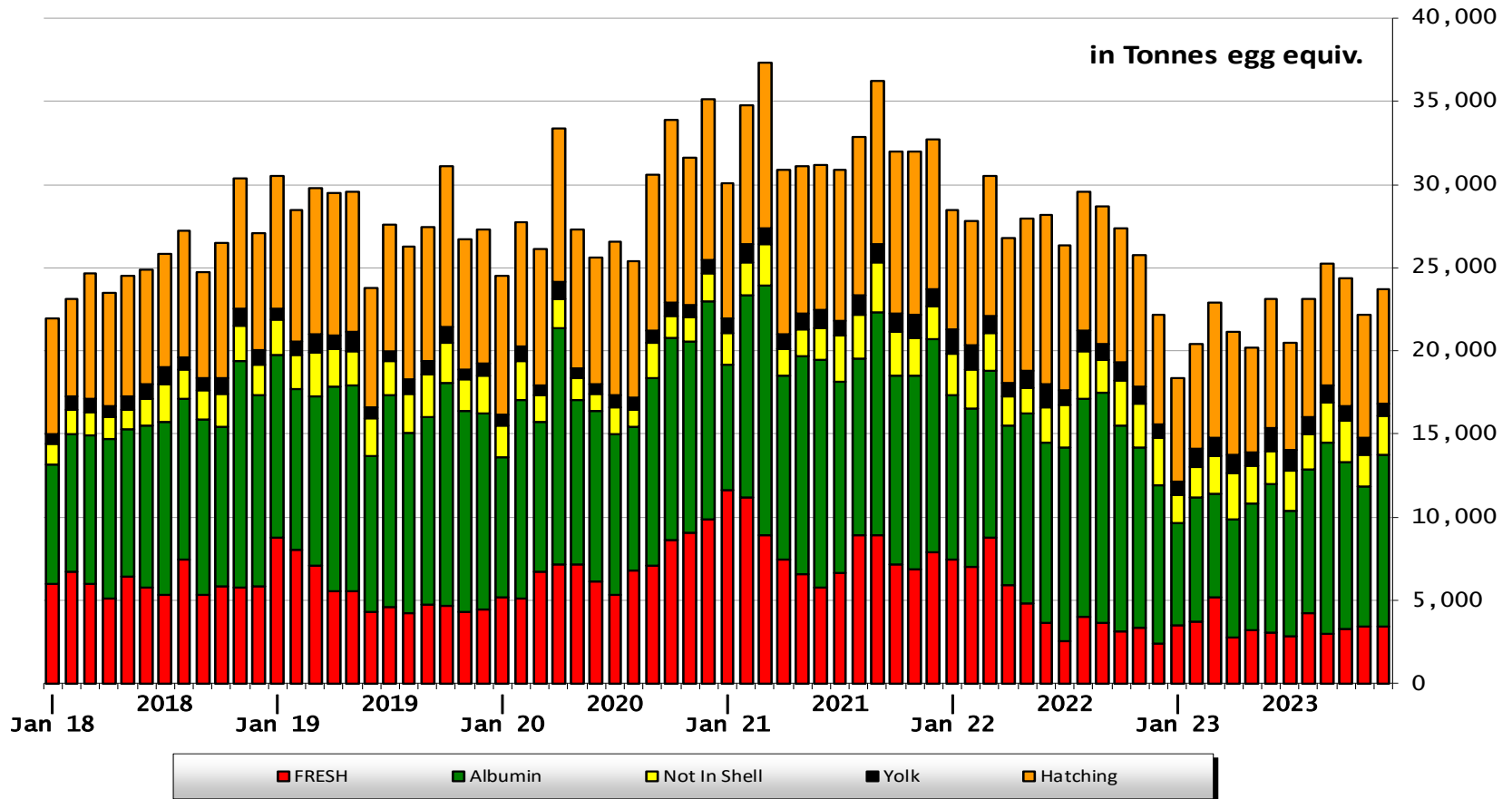
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Exports



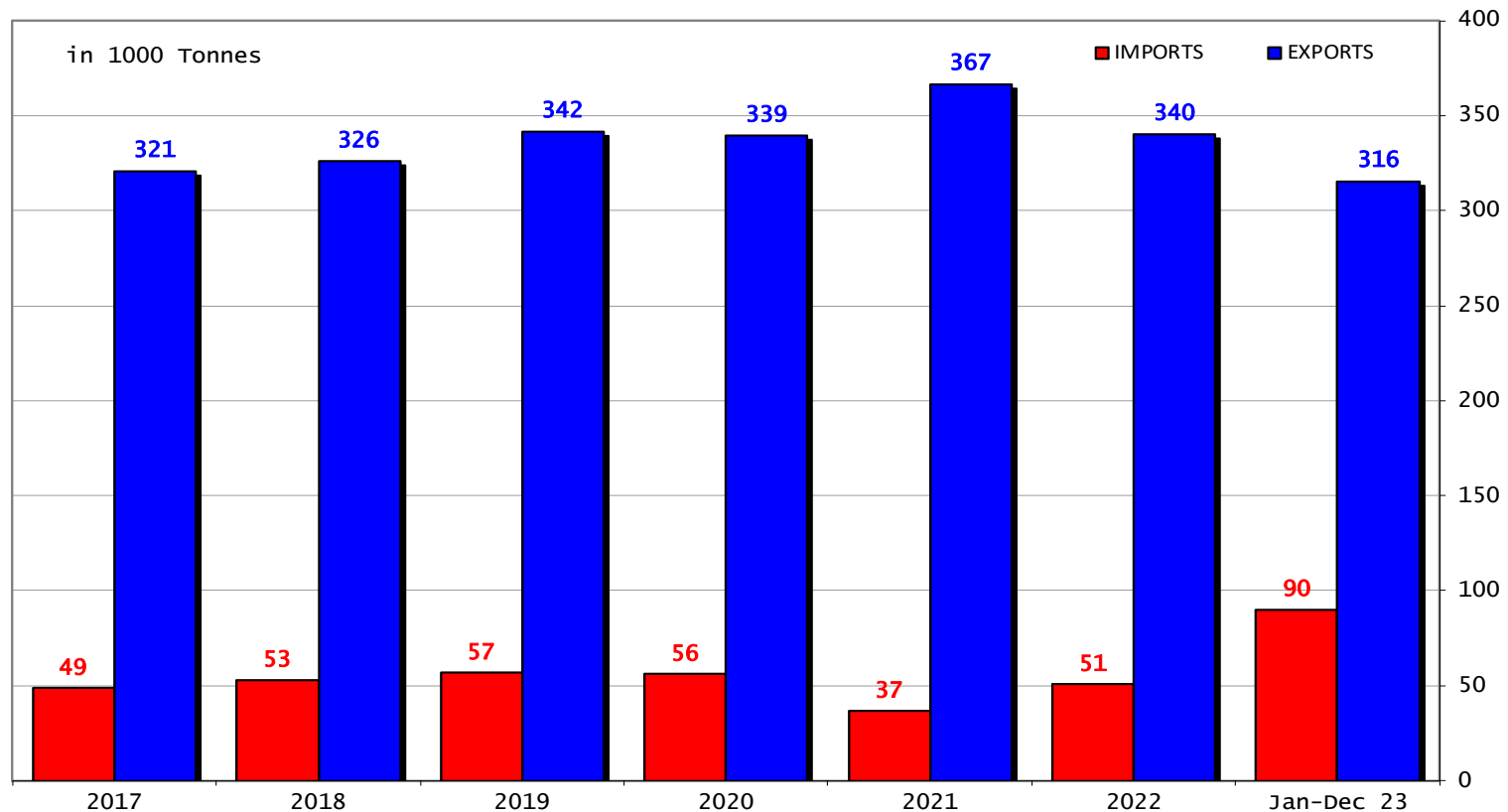
TRADE

EU Exports of selected EGGS products
(including Hatching eggs)



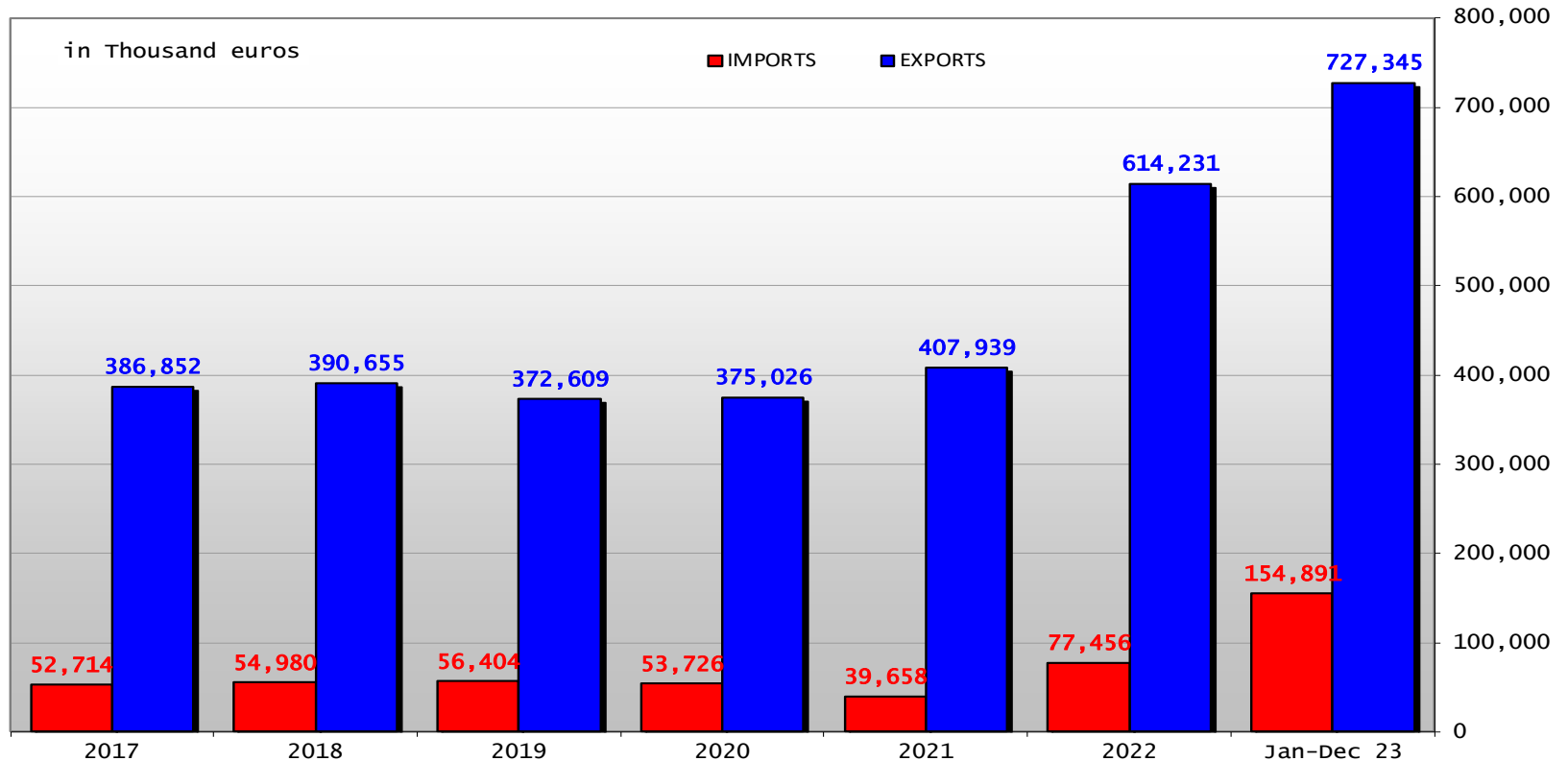
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-Dec23		Compared to Jan-Dec22	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	42,376	39%	31,999	28%	21,345	21%	14,610	17%	-	- 31.6%
Saudi Arabia	15,847	15%	22,530	19%	15,274	15%	7,723	9%	-	- 49.4%
Iraq	19,225	18%	23,384	20%	13,539	13%	16,573	19%	+	+ 22.4%
Mexico	8	0%	211	0%	10,501	10%	4,536	5%	-	- 56.8%
Ukraine	2,745	3%	2,459	2%	5,826	6%	7,210	8%	+	+ 23.7%
Libya	4,070	4%	4,813	4%	4,901	5%	7,240	9%	+	+ 47.7%
United Kingdom	2,218	2%	4,947	4%	4,834	5%	4,942	6%	+	+ 2.2%
USA	312	0%	2,250	2%	3,887	4%	3,346	4%	-	- 13.9%
Switzerland	2,752	3%	2,810	2%	2,915	3%	3,243	4%	+	+ 11.3%
Others	18,194	17%	20,415	18%	20,563	20%	15,577	18%	-	- 1.0%
Total to Third Countries	107,746		115,817		103,586		85,000			
% change Year / Year-1	+ 7.0%		+ 7.5%		- 10.6%		- 13.9%			

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-Dec23		Compared to Jan-Dec22
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4,174	45%	4,524	50%	3,580	48%	4,084	52%	+ 14.1%
Ghana	433	5%	436	5%	384	5%	305	4%	- 20.7%
United Kingdom	382	4%	237	3%	376	5%	721	9%	+ 91.5%
Albania	342	4%	411	5%	376	5%	422	5%	+ 12.2%
Belarus	315	3%	87	1%	372	5%	279	4%	- 24.9%
Serbia	308	3%	296	3%	304	4%	319	4%	+ 5.1%
Morocco	337	4%	334	4%	225	3%	208	3%	- 7.6%
Algeria	212	2%	212	2%	162	2%	195	2%	+ 20.2%
Moldova	129	1%	163	2%	119	2%	106	1%	- 11.2%
Others	2,722	29%	2,300	26%	1,564	21%	1,268	16%	+ 6.7%
Total to Third Countries	9,355		8,999		7,462		7,907		
% change Year / Year-1	- 17.0%		- 3.8%		- 17.1%		+ 11.6%		

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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