

# Market Situation for Eggs

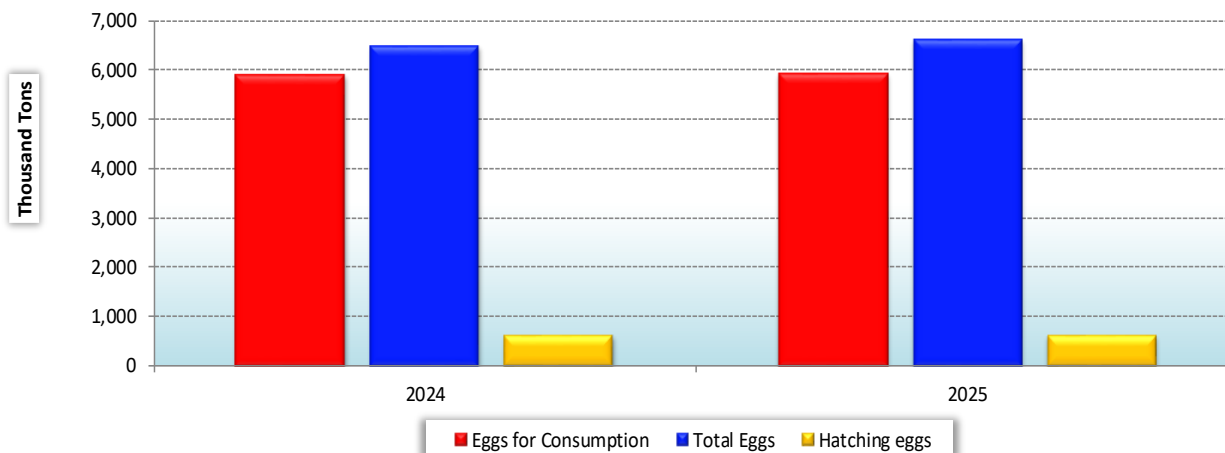
CMO GREX on Animal Products - *22 January 2026*



# FORECAST

## Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT



in thousand tons	2024	2025	Change 25/24
<b>Total Eggs</b>	6,501	6,633	+ 2.0%
<b>Eggs for Consumption</b>	5,921	5,946	+ 0.4%
<b>Hatching eggs</b>	605	621	+ 2.6%
<b>% of hatching eggs on total eggs</b>	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

# FORECAST

## EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

	2024	2025	trend 2025/2024
DE	970,000	1,020,000	↑
FR	1,008,000	1,013,000	↗
ES	962,000	966,595	↗
IT	804,000	812,806	↗
NL	573,000	618,000	↑
PL	670,000	532,000	↓
BE	199,000	197,000	↓
CZ	167,000	171,000	↗
RO	160,000	165,500	↗
SE	NA	149,000	
AT	NA	100,892	
BG	78,000	80,145	↗
FI	71,000	80,020	↑
IE	59,100	65,340	↑
DK	104,000	65,000	↓
LV	53,000	54,201	↗
LT	43,000	44,000	↗
SK	43,000	41,193	↓
HR	37,256	37,600	↗
SI	28,000	26,500	↓
EE	11,000	12,000	↑
CY	9,000	9,000	→
LU	2,400	NA	
PT	142,600	NA	
HU	136,810	NA	
EL	90,000	NA	
<b>EU27</b>	<b>6,501,166</b>		↗

NA: not applicable  
Change of methodology for forecast in Spring 2024,  
comparison with previous data impossible



# FORECAST

## EU production of eggs for consumption (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2023	2024	2025	%2024/2023	trend 2025/2024
DE	906,722	900,000	950,000	-0.7	↑
FR	NA	942,000	947,000	NA	↗
ES	NA	902,000	902,291	NA	↗
IT	NA	763,000	760,257	NA	↘
NL	525,704	495,000	540,000	-5.8	↑
PL	NA	551,000	417,000	NA	↘
BE	155,463	156,000	154,000	0.3	↘
RO	134,830	146,000	150,000	8.3	↗
SE	71,539	80,000	149,000	11.8	↑
CZ	NA	140,000	145,000	NA	↗
AT	NA	83,900	92,166	NA	↑
FI	69,734	71,000	80,000	1.8	↑
BG	80,333	66,000	70,410	-17.8	↑
DK	53,150	92,000	54,000	73.1	↘
LV	NA	51,000	52,615	NA	↗
LT	43,067	43,000	44,000	-0.2	↗
SK	34,893	35,000	34,482	0.3	↘
HR	28,344	32,556	33,000	14.9	↗
SI	16,830	24,000	22,500	42.6	↘
EE	4,509	11,000	12,000	144.0	↑
CY	NA	8,000	8,000	NA	→
LU	NA	2,400	2,652	NA	↑
PT	NA	120,900	NA	NA	
HU	NA	115,000	NA	NA	
EL	NA	90,000	NA	NA	
IE	NA	NA	NA	NA	
<b>EU27</b>	<b>NA</b>	<b>5,920,756</b>	<b>NA</b>	<b>NA</b>	<b>↗</b>

NA: not applicable

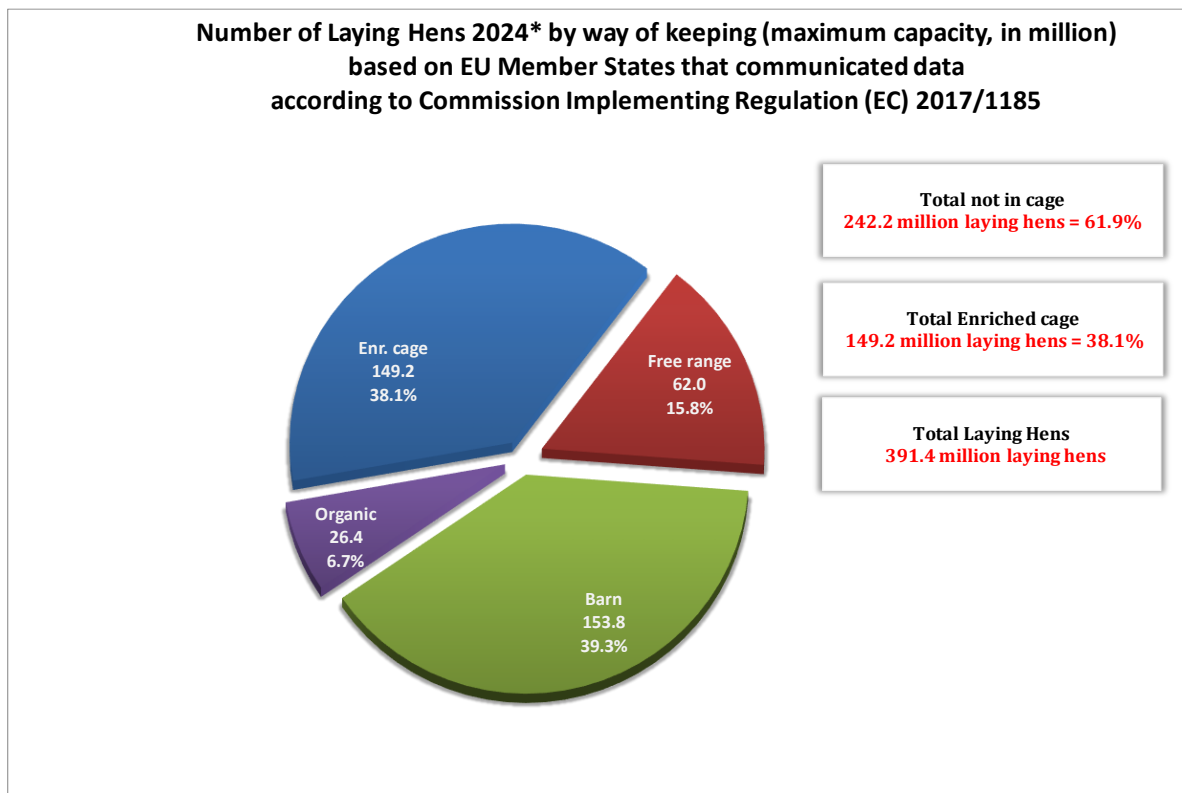
Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete





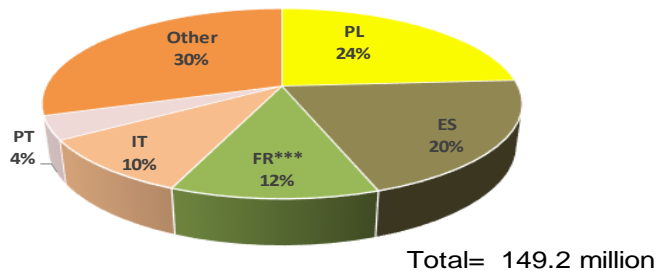
# FARMING METHOD



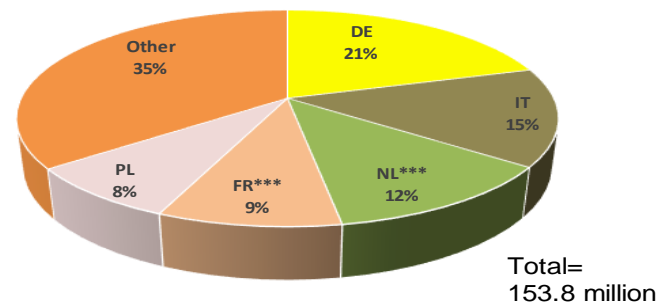
\* EL with 2020 data; FR, NL, MT with 2023 data

# FARMING METHOD

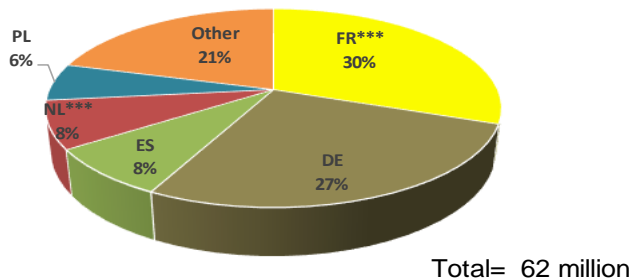
Number of laying hens  
Enriched cage - 2024



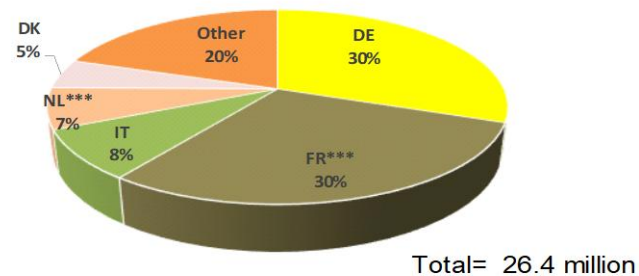
Number of laying hens  
Barn - 2024



Number of laying hens  
Free range - 2024



Number of laying hens  
Organic - 2024



# LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	58,471,300	14.9%	30.1%	24.2%	32.3%	13.4%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT	41,485,635	10.6%	35.0%	54.3%	5.5%	5.3%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE	8,502,755	2.2%	2.9%	77.7%	10.6%	8.8%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
LV	4,039,948	1.0%	60.6%	35.8%	3.5%	0.2%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
<b>TOTAL</b>	<b>391,413,172</b>	<b>100%</b>	<b>38.1%</b>	<b>39.3%</b>	<b>15.9%</b>	<b>6.7%</b>

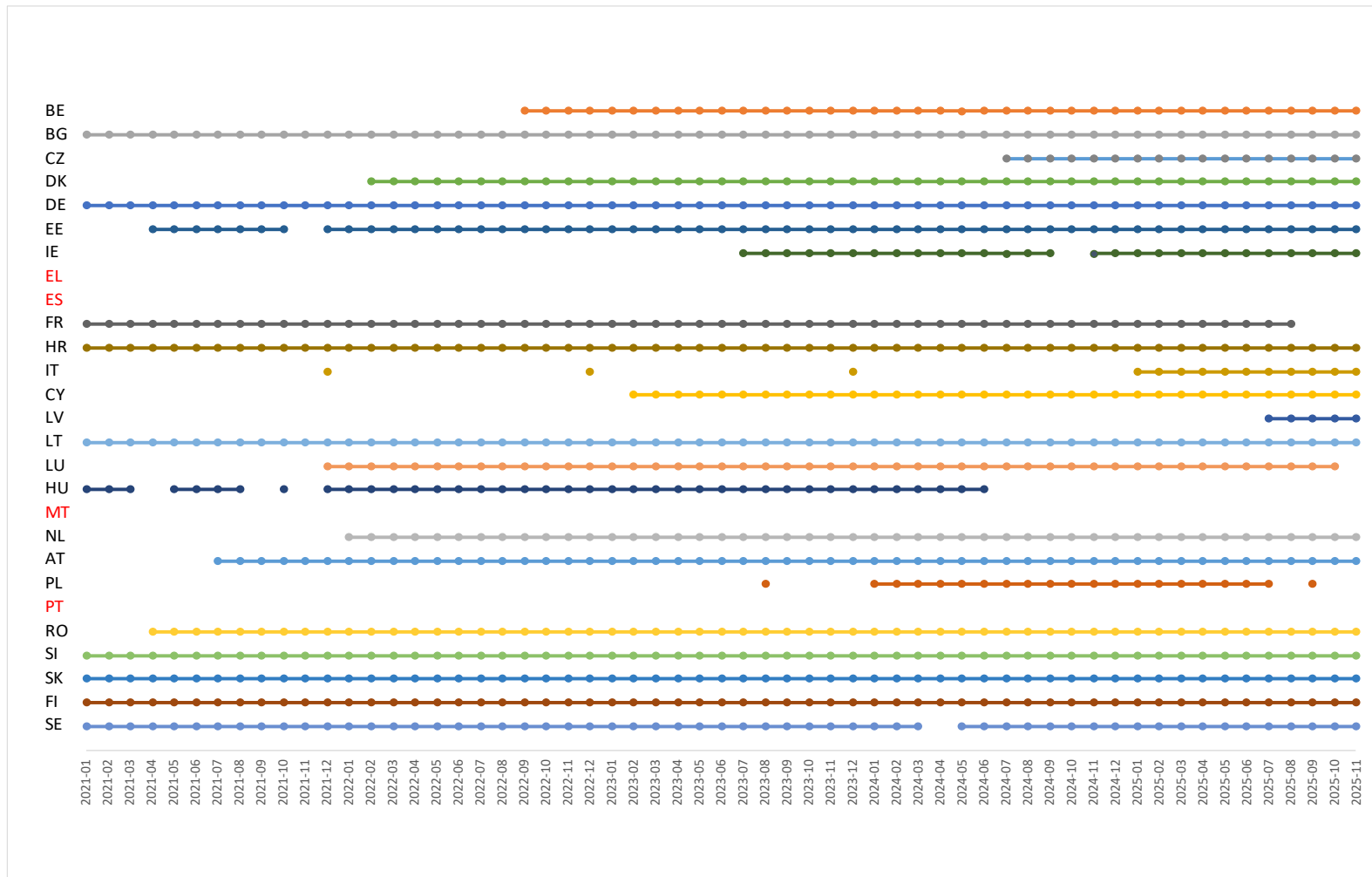
\* 2020 data

\*\*\* 2023 data



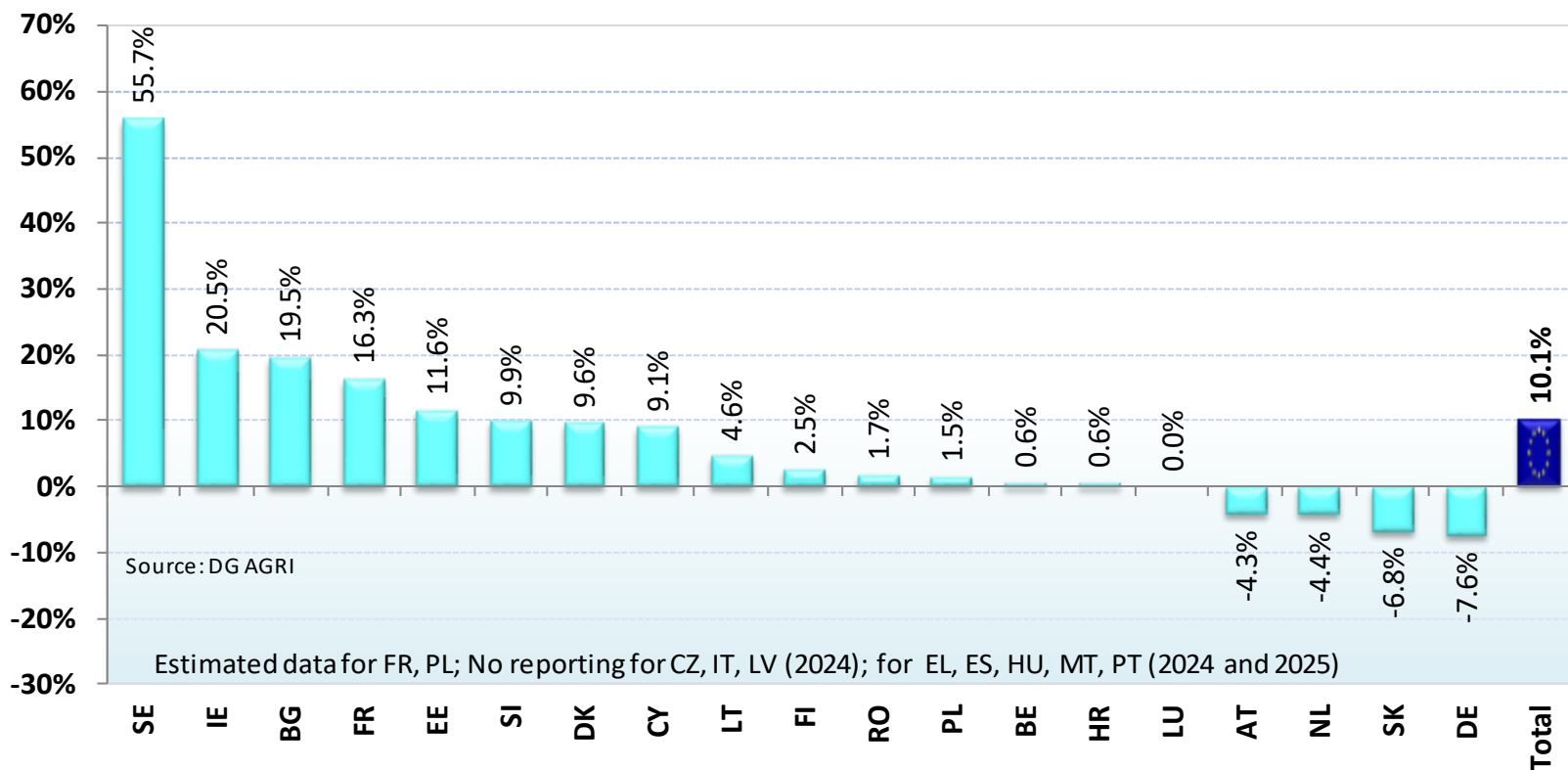
# PRODUCTION

## Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185 )



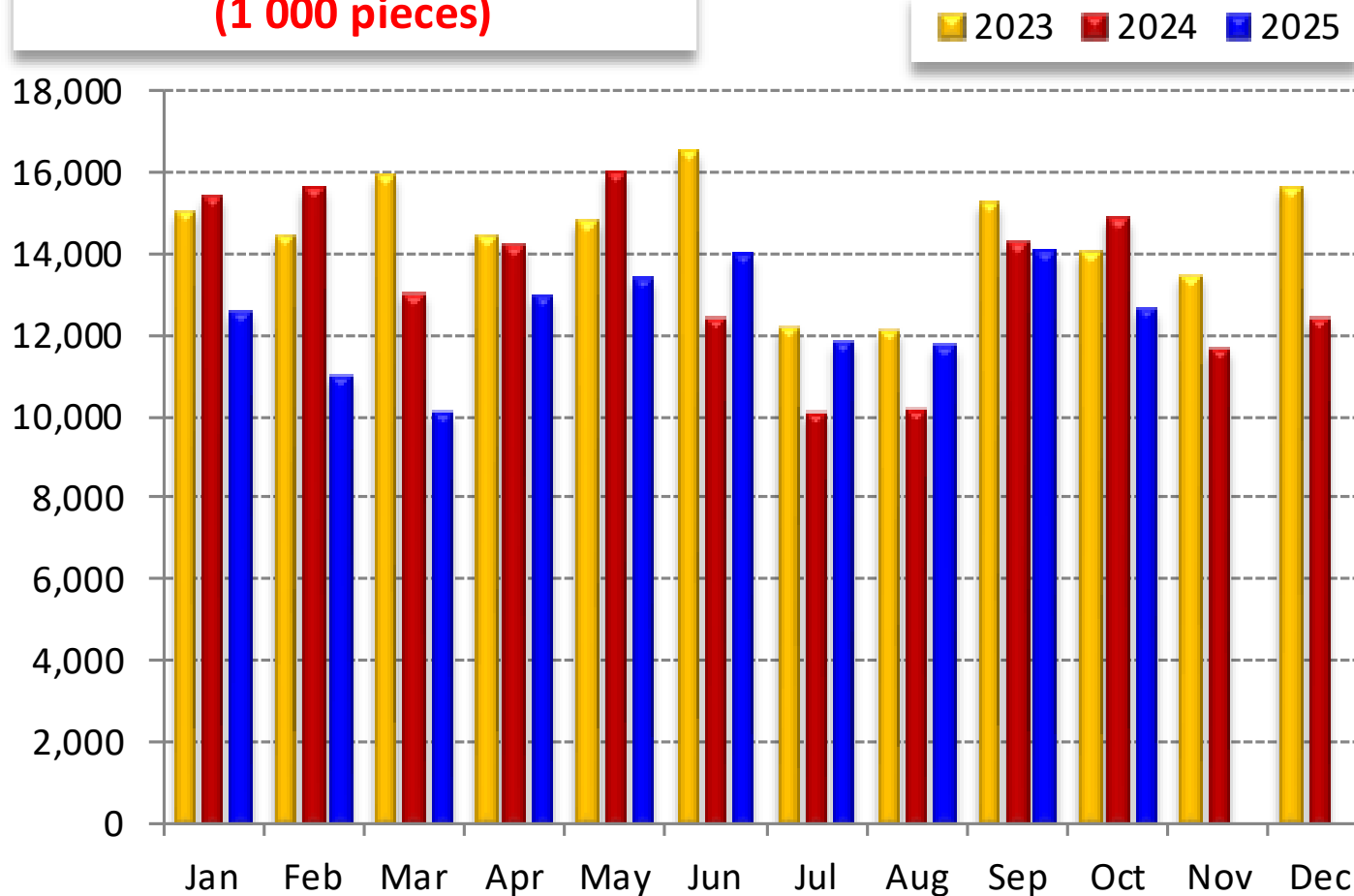
# PRODUCTION

**Change in Eggs Production in %  
2025/2024 (up to November)**



# PLACINGS

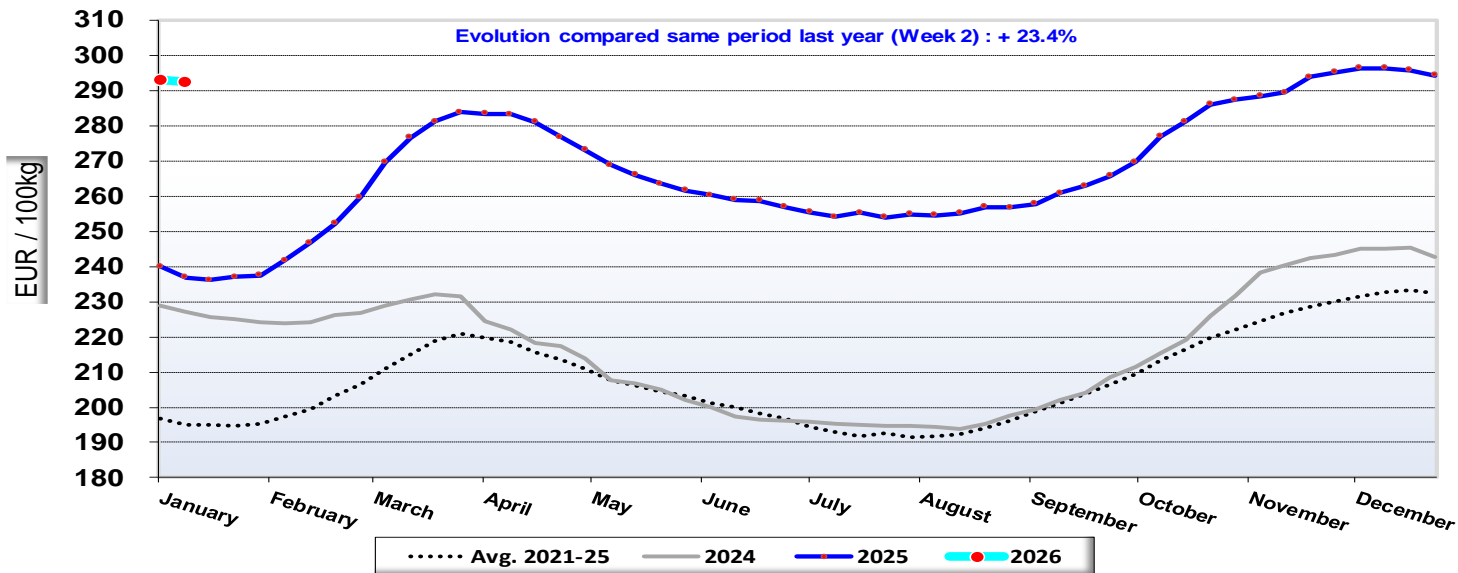
**EU Chicks hatched for laying**  
**(1 000 pieces)**



# PRICES

## Evolution of the weekly EU\* average price for **Class A eggs** in packing stations

Latest price ==> 292.29 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

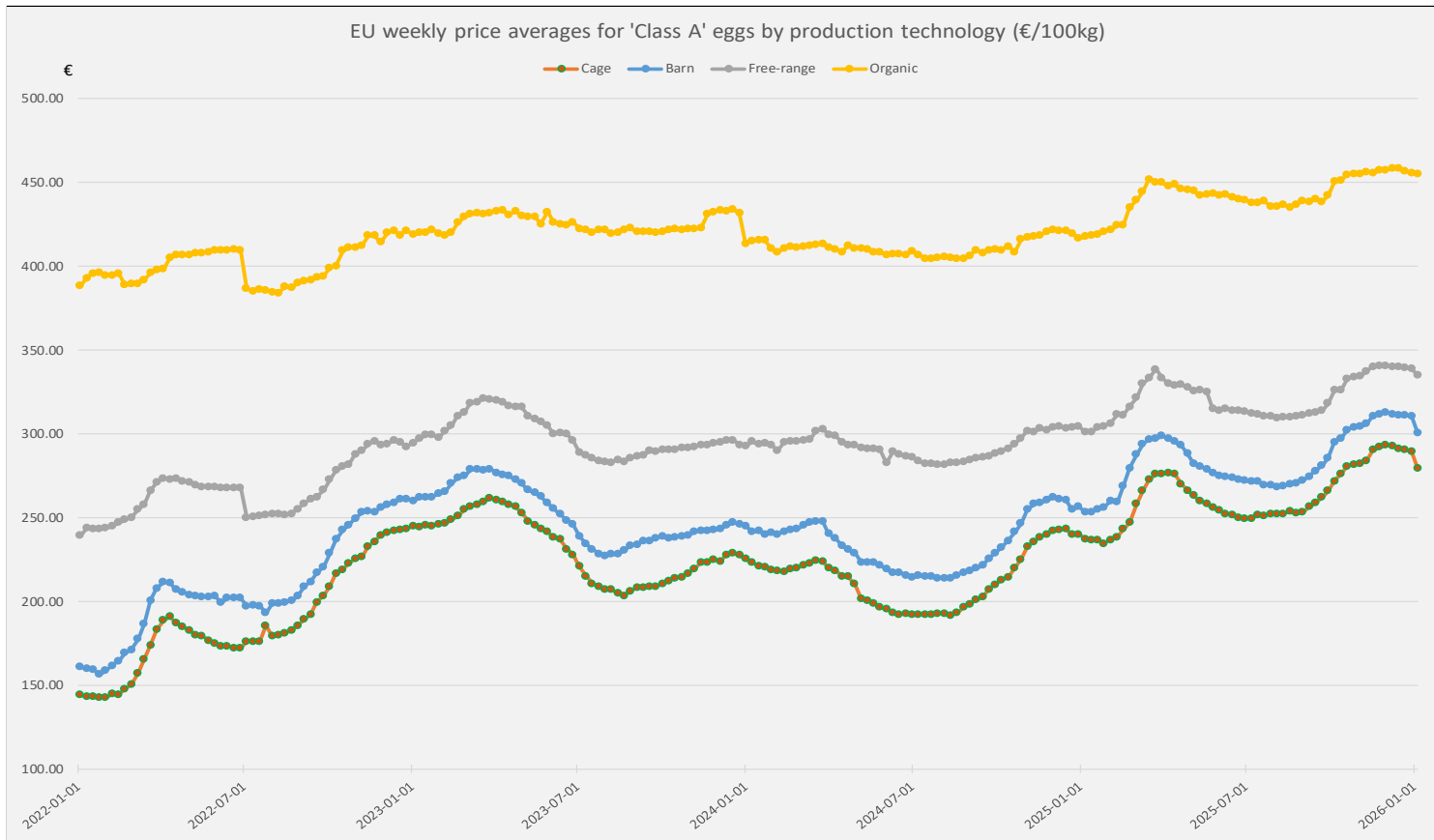
Price of December 25 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Nov 25	-1.6%	+1.9%	+5.8%		+0.7%	+3.9%	-0.3%	-0.2%	+0.7%	+2.0%	-0.5%	+0.0%	+14.9%	+3.2%	+1.9%	+3.8%	-0.4%	-0.2%	+2.5%	+6.9%	+0.1%	+4.0%	-0.7%	+6.6%	+0.6%	+2.1%	+1.8%
Dec 24	+22.4%	+24.0%	+30.2%		+24.5%	+5.1%	+6.8%	+16.2%	+32.0%	+21.8%	+8.9%	+16.2%	+15.5%	+10.8%	+19.8%	+10.5%	+2.8%	+32.5%	+10.7%	+18.9%	+18.1%	+17.5%	+0.4%	+13.3%	-1.0%	+3.0%	+21.4%



# Weekly prices of 'Class A' eggs by production type

Week - 2 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



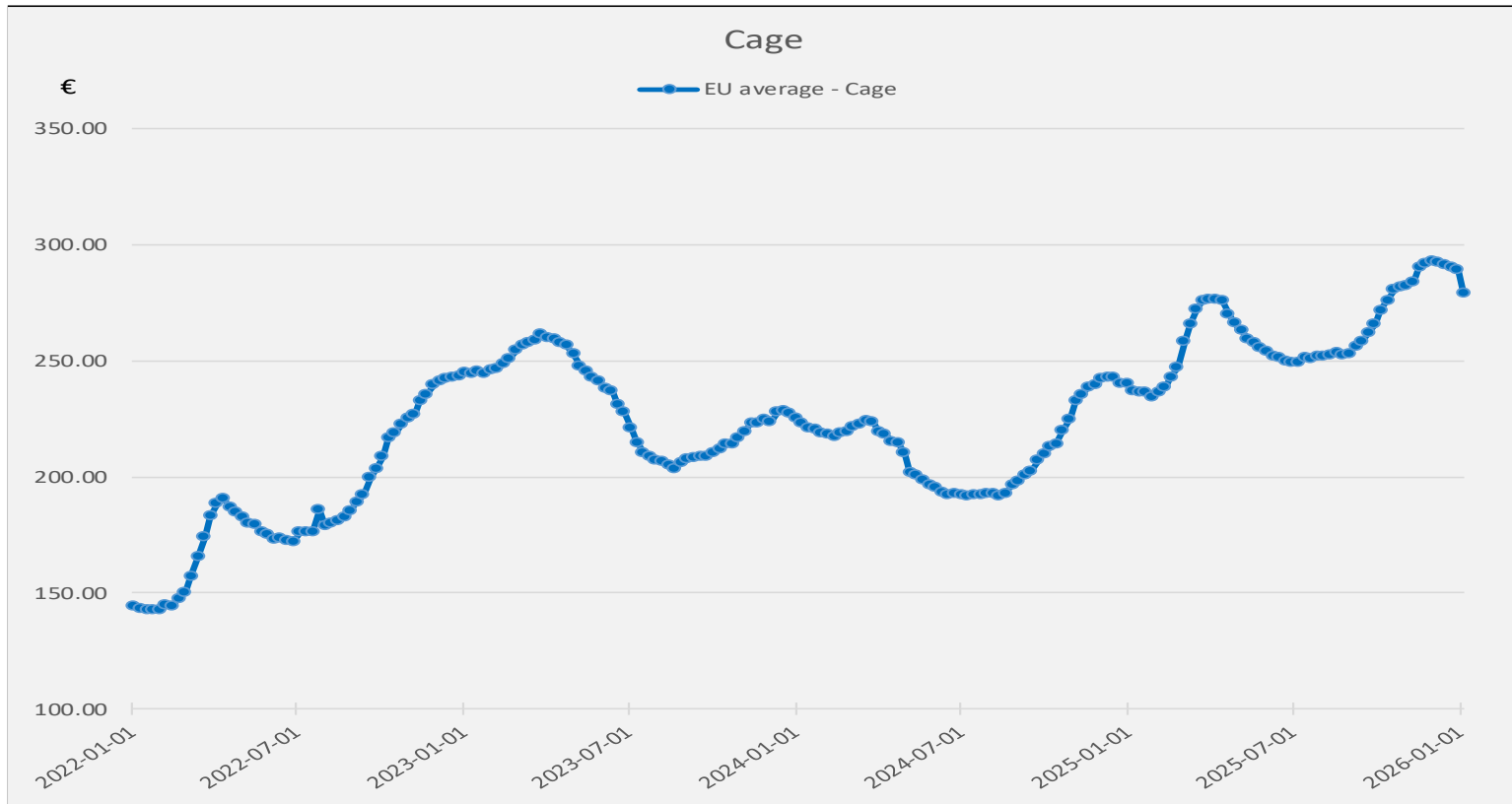
Week - 2	Cage	Barn	Free-range	Organic
EU	279.51	300.70	335.23	454.97

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



# Weekly prices of 'Class A' eggs - Cage

**Week - 2** EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 2	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	279.51	- 3.5%	- 4.6%	+ 17.8%

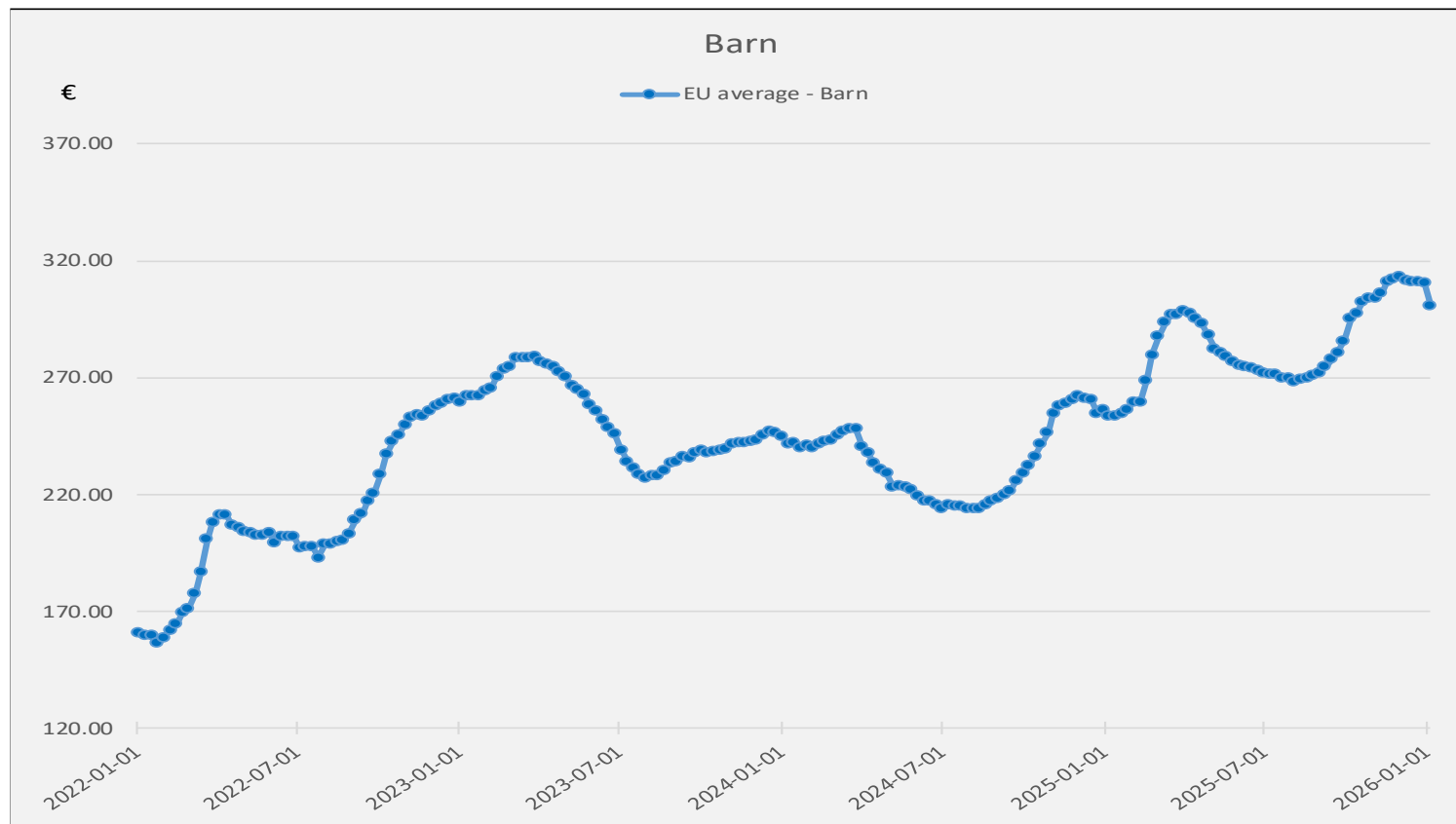
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**



# Weekly prices of 'Class A' eggs - Barn

**Week - 2**      **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



Week - 2	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	300.70	- 3.2%	- 3.6%	+ 18.6%

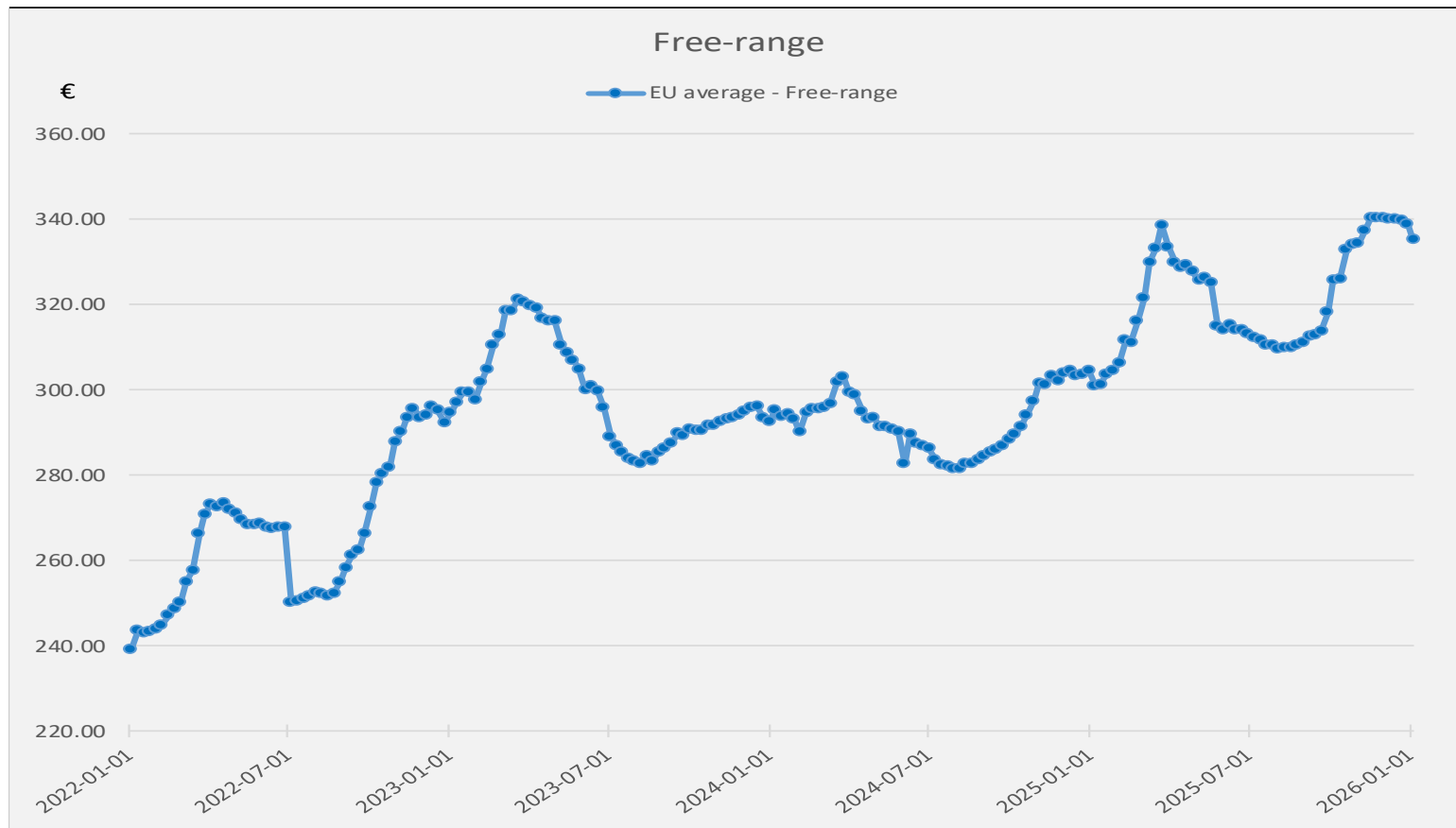
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



# Weekly prices of 'Class A' eggs – Free-range

**Week - 2**

**EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)**



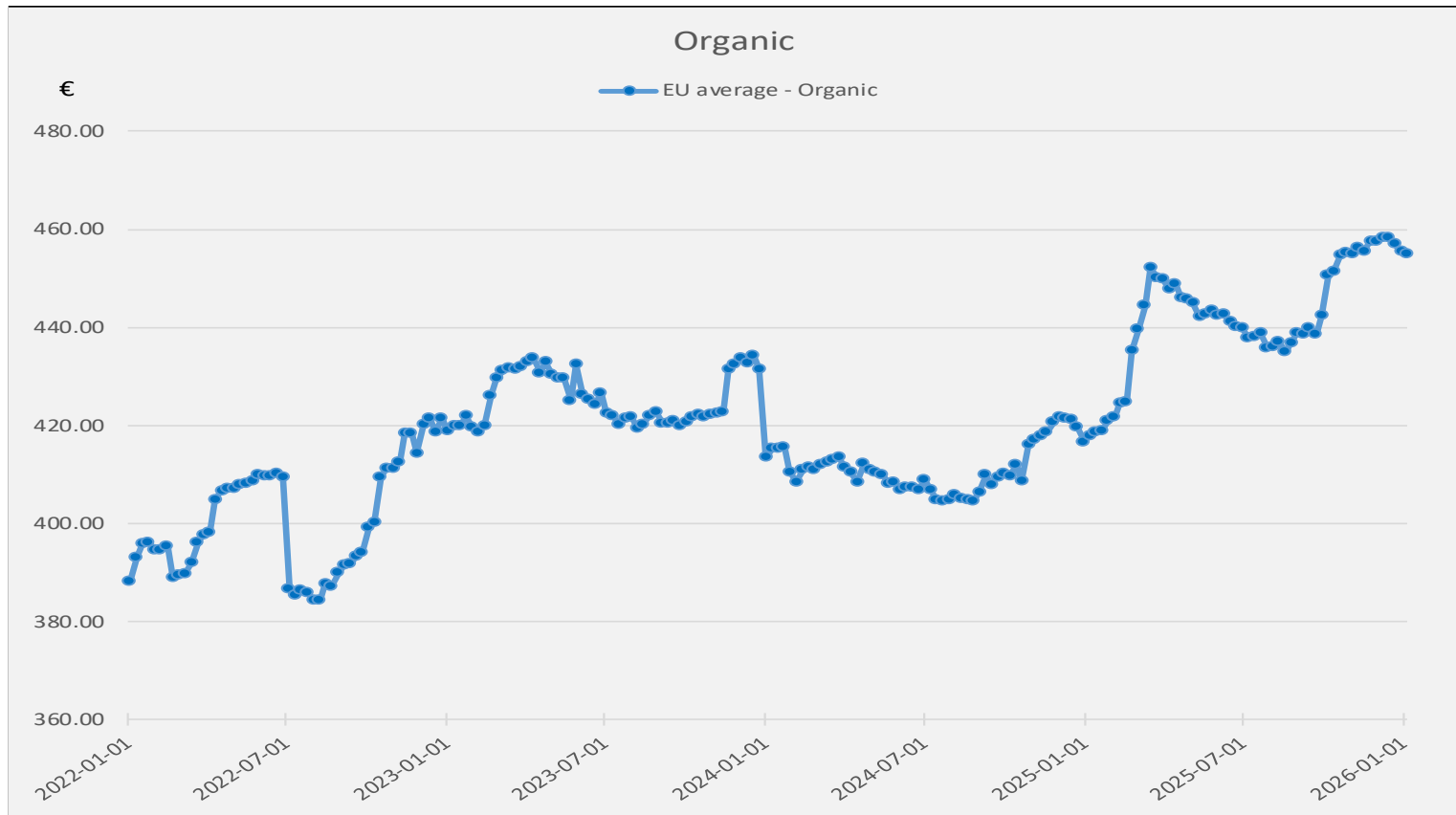
Week - 2	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	335.23	- 1.1%	- 1.4%	+ 11.3%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



# Weekly prices of 'Class A' eggs – Organic

**Week - 2**      **EU weekly price averages for 'Class A' eggs - Organic (€/100kg)**



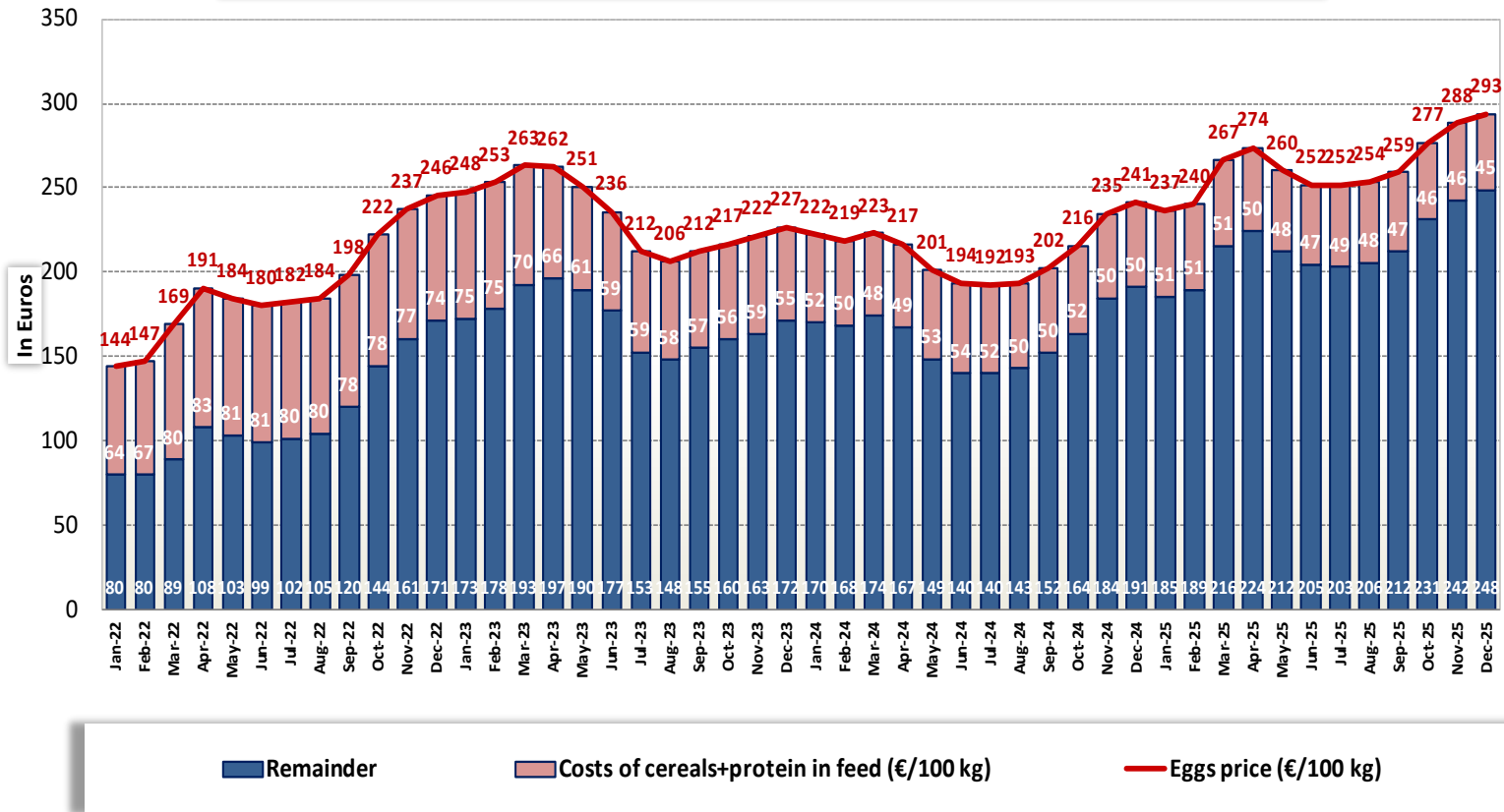
Week - 2	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	454.97	- 0.1%	- 0.7%	+ 8.9%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



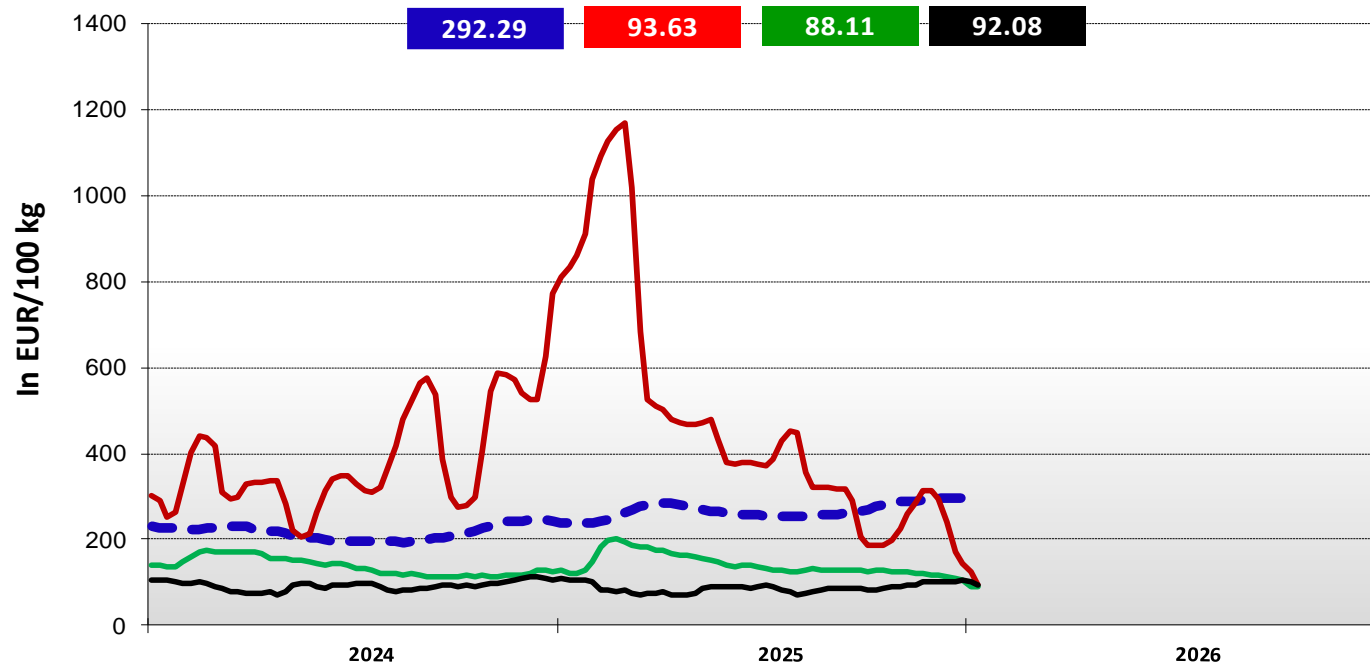
# REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price (€/100 kg)



# WORLD MARKET

## Egg prices of EU, USA, Brazil and India



### Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

# TRADE

## EU-27 Imports of Eggs

(including UK)

	2021		2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,235	22.5%	26,010	51.5%	54,508	60.4%	75,091	61.4%	90,647	68.3%	+ 71.6%
United Kingdom	17,134	46.9%	12,086	23.9%	12,925	14.3%	16,910	13.8%	11,713	8.8%	- 5.8%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	4,098	3.4%	7,400	5.6%	+ 176.8%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	4,719	3.9%	3,169	2.4%	- 14.3%
China	1,011	2.8%	667	1.3%	513	0.6%	1,705	1.4%	2,430	1.8%	+ 86.1%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1,207	1.0%	1,663	1.3%	+ 86.0%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	953	0.7%	+++
Norway	1,571	4.3%	1,717	3.4%	1,760	1.9%	1,342	1.1%	920	0.7%	- 8.0%
Albania	319	0.9%	775	1.5%	3,656	4.0%	2,465	2.0%	836	0.6%	- 59.3%
India	98	0.3%	2,785	5.5%	3,471	3.8%	227	0.2%	533	0.4%	+ 145.0%
Other Destinations	5,644	15.4%	2,155	4.3%	8,008	8.9%	14,538	11.9%	12,379	9.3%	
Extra-EU	36,547		50,546		90,301		122,304		132,643		
% change			+ 38%		+ 79%		+ 35%		+ 55.7%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

# TRADE

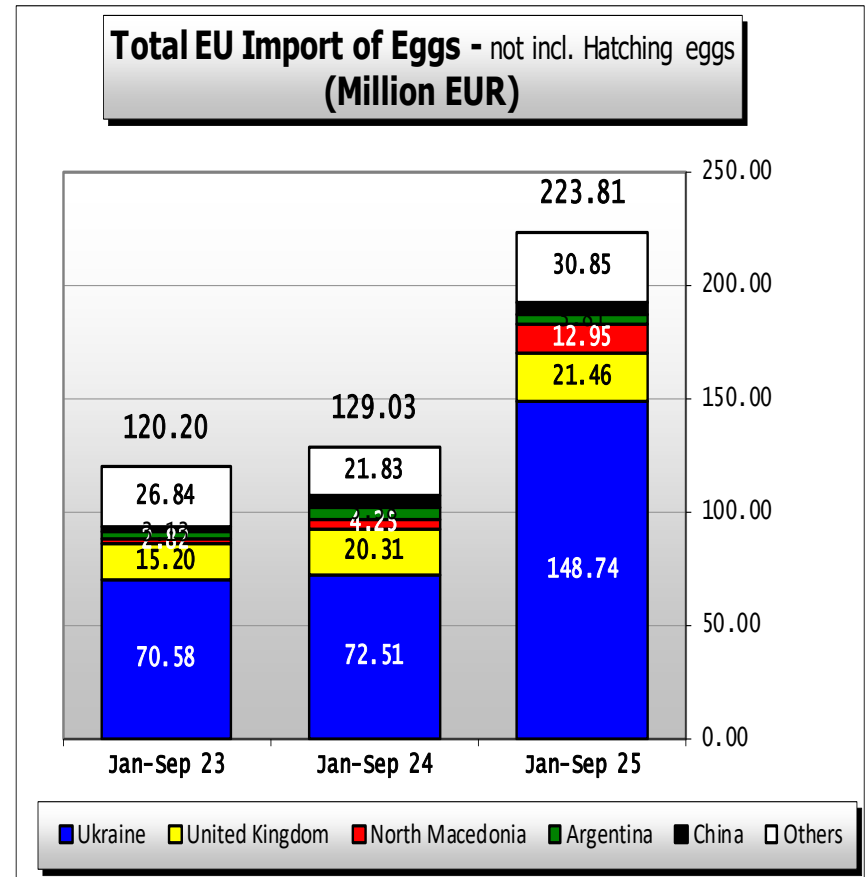
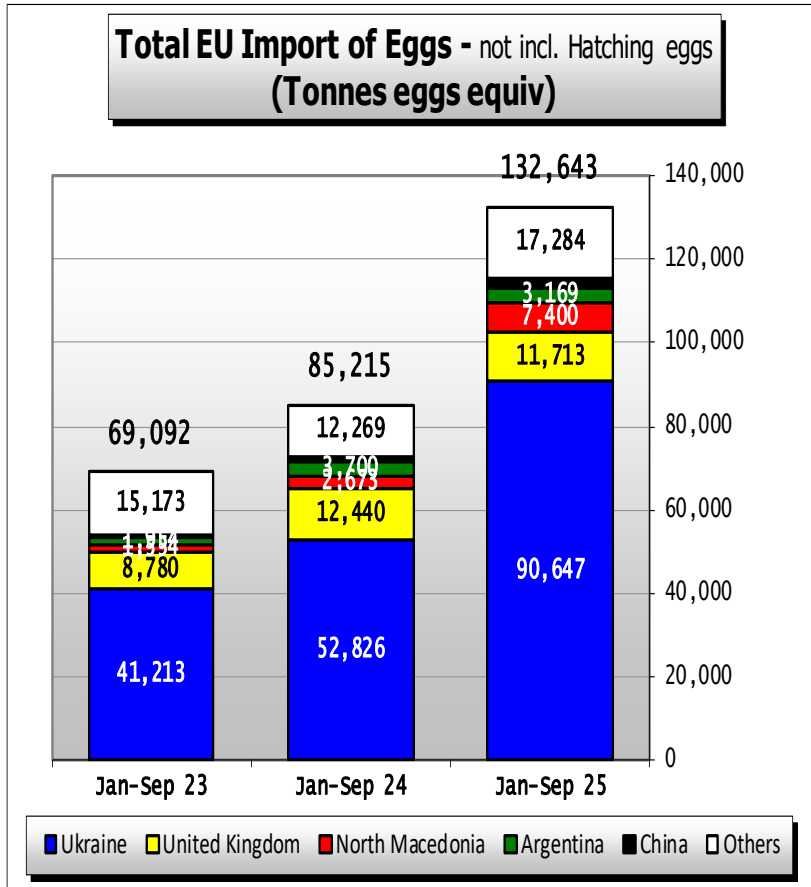
## EU-27 Imports of Eggs

(including UK)

	2021		2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7,207	18.2%	40,173	51.9%	91,566	59.2%	103,144	55.9%	148,739	66.5%	+ 105.1%
United Kingdom	17,835	45.0%	15,497	20.0%	21,788	14.1%	28,267	15.3%	21,461	9.6%	+ 5.7%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	6,631	3.6%	12,952	5.8%	+ 205.0%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	5,704	3.1%	5,996	2.7%	+ 31.6%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	6,942	3.8%	3,810	1.7%	- 31.8%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	11,622	6.3%	3,206	1.4%	- 67.3%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1,682	0.9%	3,202	1.4%	+ 168.8%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	1,666	0.7%	+++
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	3,381	1.8%	1,505	0.7%	- 43.6%
Mexico	933	2.4%	781	1.0%	1,298	0.8%	1,724	0.9%	1,198	0.5%	- 15.2%
Other Destinations	2,247	5.7%	7,095	9.2%	18,269	11.8%	15,289	8.3%	20,074	9.0%	
Extra-EU	39,658		77,456		154,654		184,385		223,809		
Extra-EU	39,658		77,456		154,654		184,385		223,809		
% change			+ 95%		+ 100%		+ 19%		+ 73.5%		

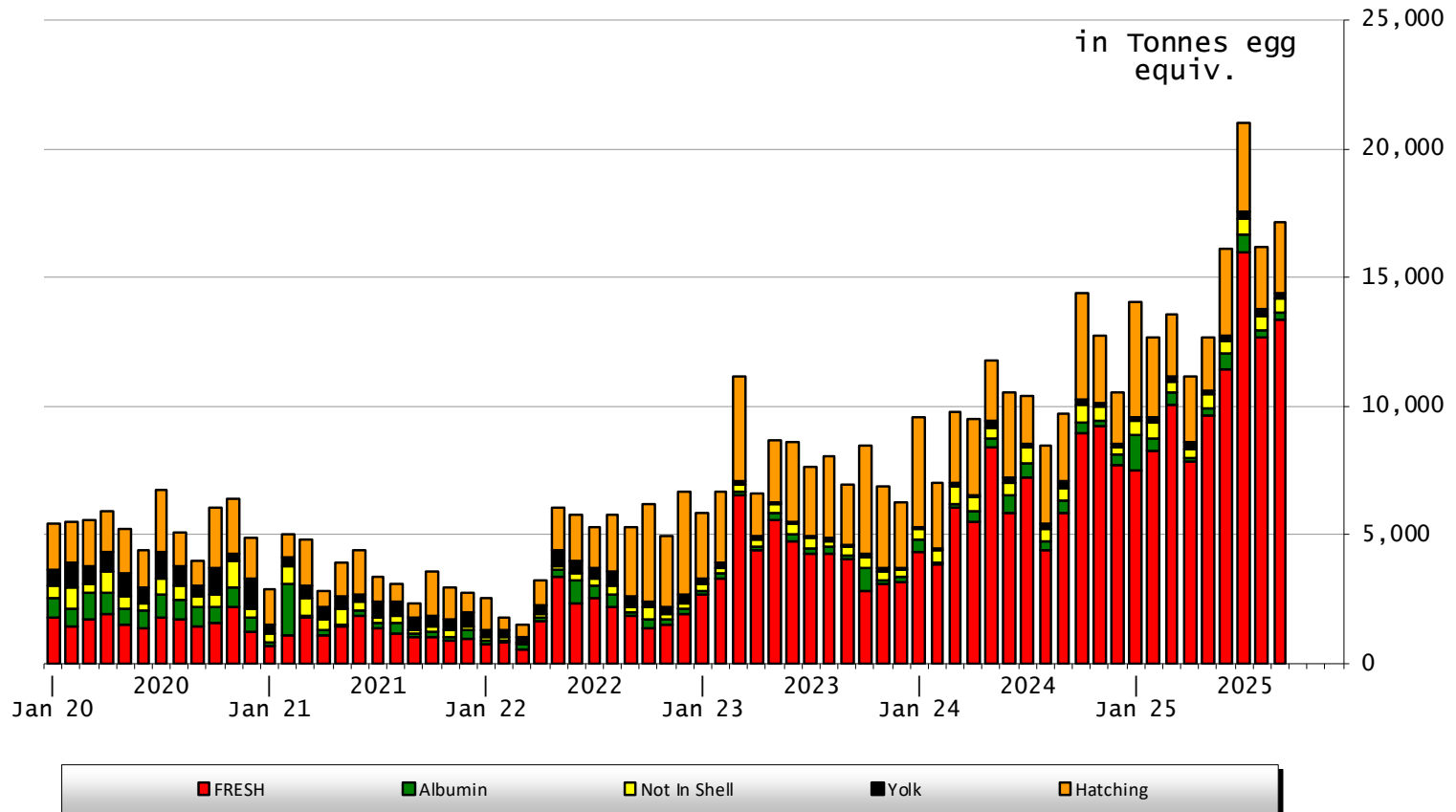
Trade Figures (Comext) not including Hatching eggs

## EU-27 Egg Imports



# TRADE

EU Imports of selected EGS products  
(including Hatching eggs)



# TRADE

## EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85,383	23.3%	109,446	32.2%	138,454	42.3%	146,574	40.6%	111,079	40.5%	+ 1.1%
Japan	78,291	21.4%	81,305	23.9%	54,603	16.7%	60,319	16.7%	44,855	16.4%	- 3.3%
Switzerland	39,988	10.9%	37,035	10.9%	48,376	14.8%	46,893	13.0%	35,497	13.0%	+ 2.6%
Israel	8,637	2.4%	8,334	2.4%	6,879	2.1%	8,038	2.2%	9,529	3.5%	+ 57.3%
Thailand	12,178	3.3%	8,850	2.6%	7,822	2.4%	11,683	3.2%	8,035	2.9%	- 8.0%
Australia	3,822	1.0%	7,137	2.1%	8,354	2.5%	7,397	2.0%	7,089	2.6%	+ 36.7%
South Korea	10,729	2.9%	8,862	2.6%	7,583	2.3%	9,704	2.7%	6,951	2.5%	+ 5.2%
Taiwan	8,187	2.2%	7,070	2.1%	5,069	1.5%	7,898	2.2%	4,435	1.6%	- 27.8%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	4,220	1.2%	4,343	1.6%	+ 29.7%
USA	33	0.0%	191	0.1%	456	0.1%	1,204	0.3%	3,039	1.1%	+++
Other Destinations	115,152	31.4%	65,358	19.2%	46,290	14.1%	57,042	15.8%	39,197	14.3%	
Extra-EU	366,568		340,262		327,663		360,972		274,049		
% change			- 7%		- 4%		+ 10%		+ 0.8%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

# TRADE

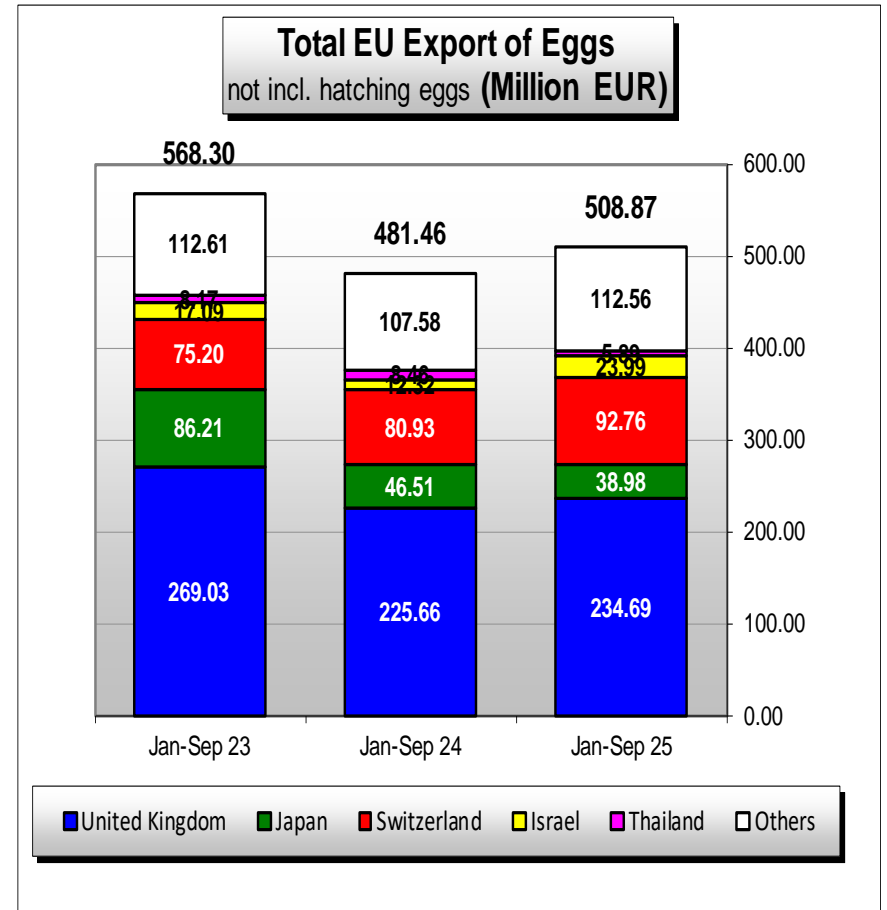
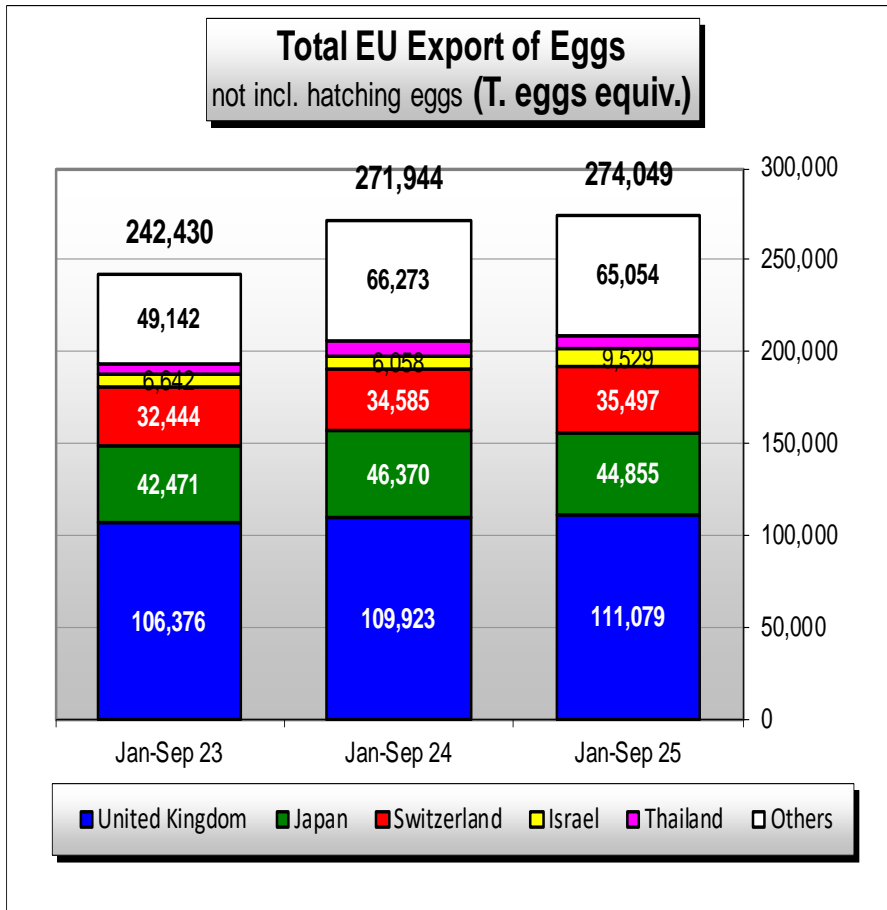
## EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	113,099	27.7%	215,191	35.0%	343,591	47.1%	298,702	47.1%	234,685	46.1%	+ 4.0%
Japan	61,791	15.1%	122,236	19.9%	102,442	14.0%	58,067	9.2%	38,983	7.7%	- 16.2%
Switzerland	60,243	14.8%	73,755	12.0%	101,582	13.9%	108,434	17.1%	92,759	18.2%	+ 14.6%
Israel	9,236	2.3%	15,568	2.5%	17,662	2.4%	16,820	2.7%	23,986	4.7%	+ 94.7%
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	10,415	1.6%	5,892	1.2%	+ 0.0%
Australia	3,458	0.8%	14,222	2.3%	18,551	2.5%	13,592	2.1%	14,933	2.9%	+ 50.1%
South Korea	10,314	2.5%	16,058	2.6%	12,909	1.8%	11,281	1.8%	8,595	1.7%	+ 6.1%
Taiwan	6,787	1.7%	9,743	1.6%	7,399	1.0%	6,808	1.1%	3,472	0.7%	+ 0.0%
Philippines	4,032	1.0%	11,981	2.0%	7,623	1.0%	6,595	1.0%	6,356	1.2%	+ 22.1%
USA	323	0.1%	2,337	0.4%	2,270	0.3%	2,281	0.4%	8,198	1.6%	+++
Other Destinations	129,305	31.7%	119,786	19.5%	104,420	14.3%	100,522	15.9%	71,008	14.0%	
Extra-EU	407,945		614,238		729,605		633,517		508,868		
% change			+ 51%		+ 19%		- 13%		+ 5.7%		

Trade Figures (Comext) not including Hatching eggs

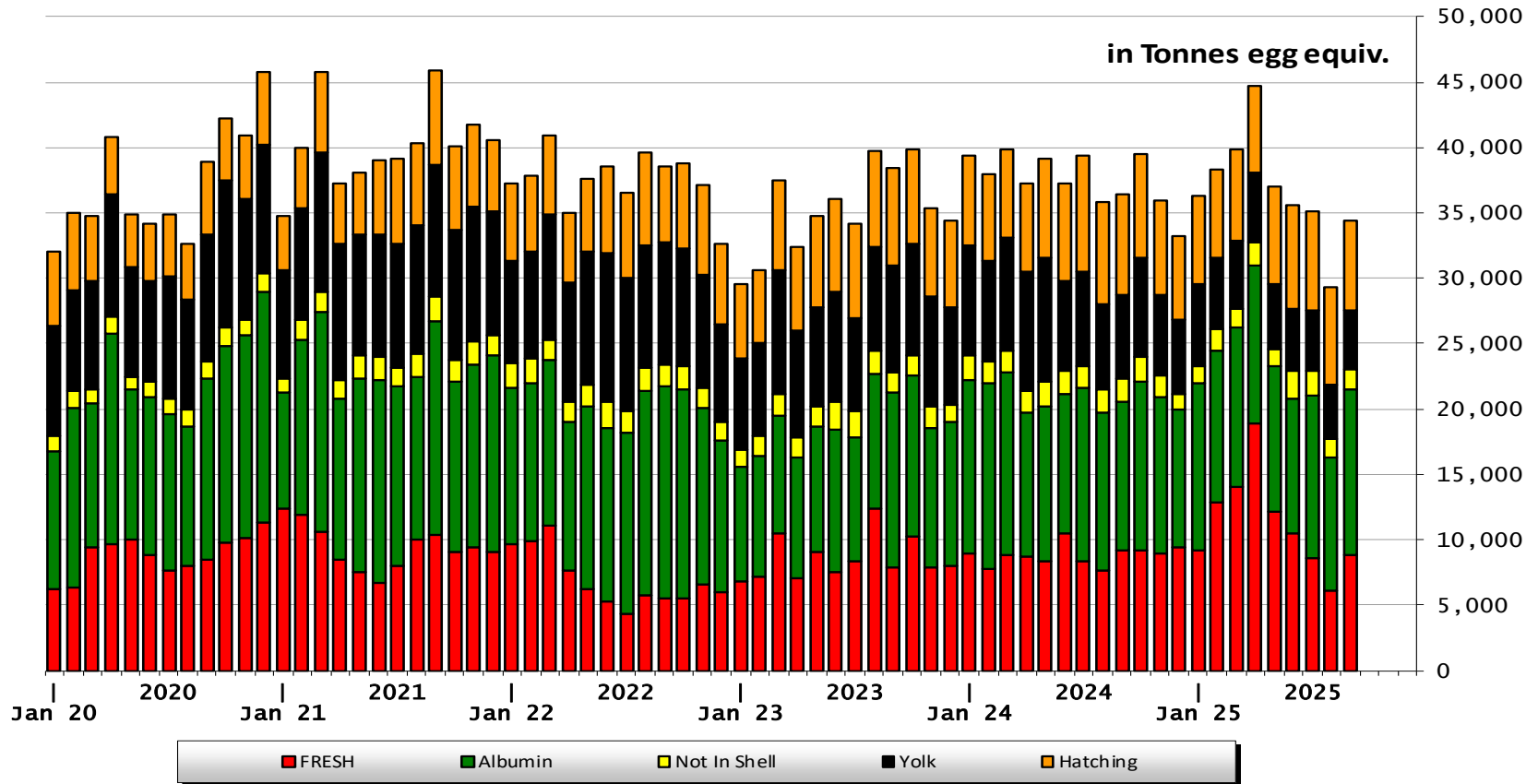
# TRADE

## EU-27 Egg Exports



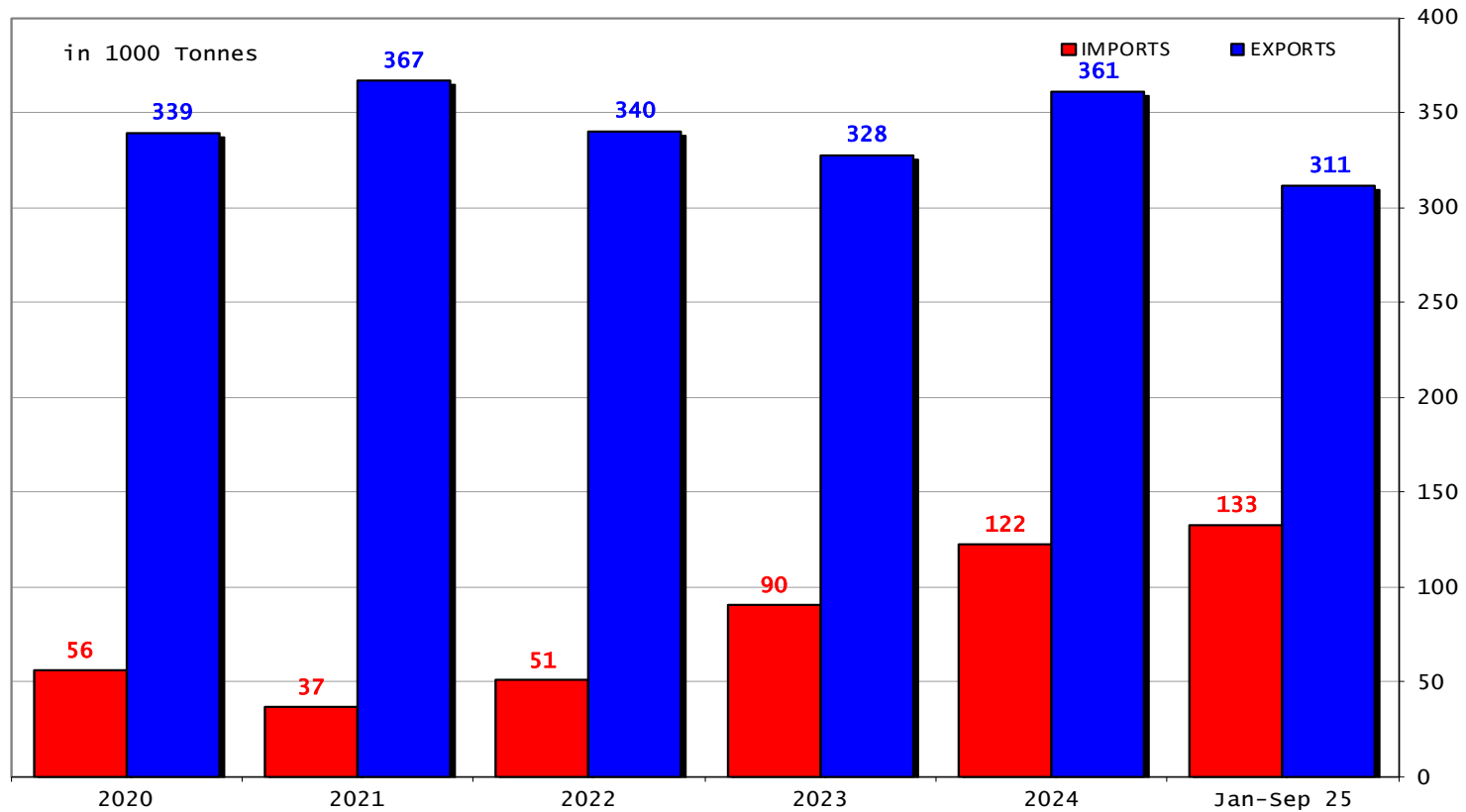
# TRADE

EU Exports of selected EGGs products  
(including Hatching eggs)



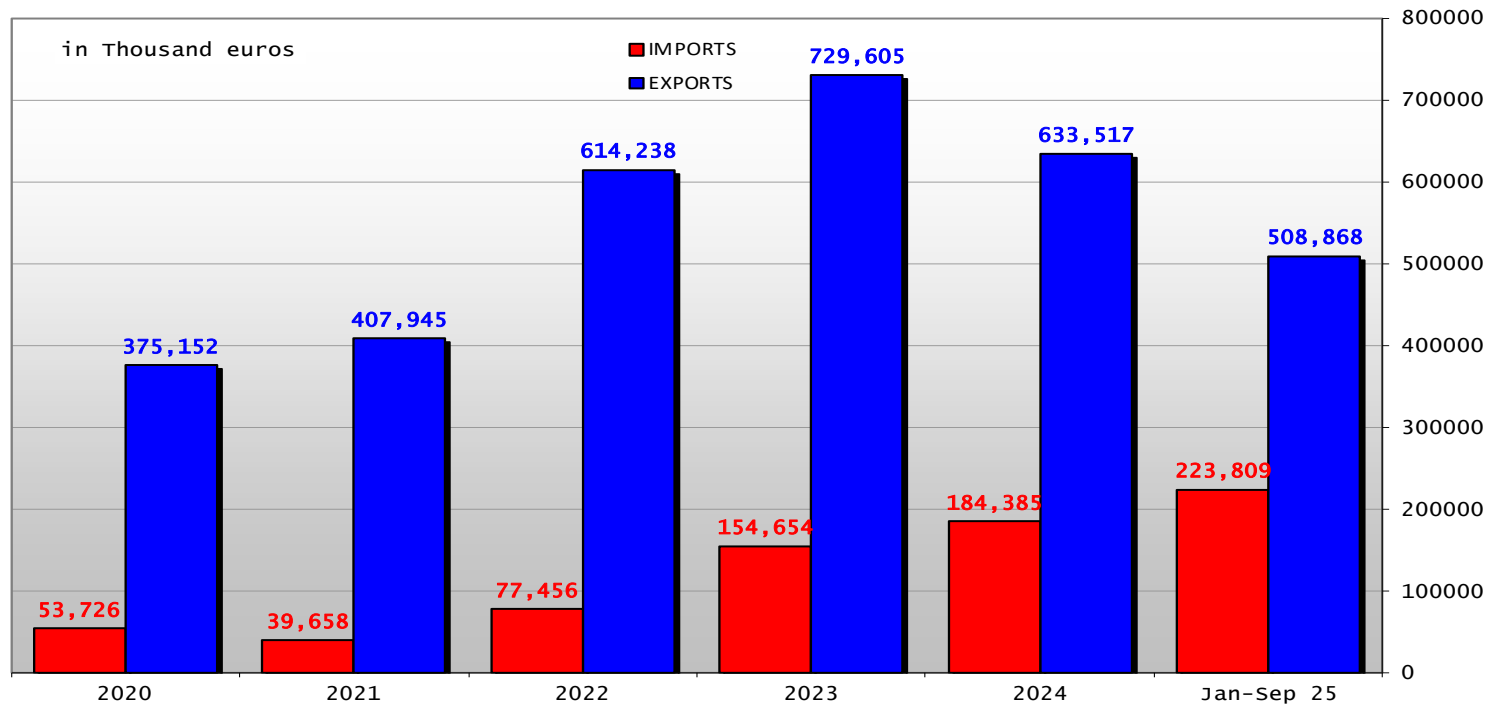
# TRADE

## EU-27 Egg Trade Balance (not including Hatching eggs)



# TRADE

## EU-27 Egg Trade Balance (not including Hatching eggs)



## EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-Sep25		Compared to Jan-Sep24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	13,512	12%	16,780	18%	20,968	24%	3,718	9%		- 77.9%
Russia	21,345	19%	14,607	16%	16,213	18%	5,622	13%		- 57.5%
Ukraine	5,826	5%	7,243	8%	8,598	10%	7,302	17%		+ 14.4%
Saudi Arabia	21,456	20%	11,242	12%	6,933	8%	1,034	2%		- 84.2%
Libya	4,901	4%	7,277	8%	6,880	8%	4,978	11%		+ 3.7%
United Kingdom	4,878	4%	4,898	5%	3,945	4%	2,907	7%		- 7.4%
Switzerland	2,915	3%	3,240	3%	3,676	4%	3,045	7%		+ 14.3%
Mexico	10,843	10%	5,902	6%	2,249	3%	1,078	2%		- 46.8%
Philippines	671	1%	1,145	1%	2,071	2%	2,430	6%		+ 144.8%
Others	23,354	21%	21,538	23%	16,588	19%	11,442	26%		- 7.6%
Total to Third Countries	109,699		93,873		88,120		43,556			
% change Year / Year-1	- 4.9%		- 14.4%		- 6.1%		- 36.9%			

## EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-Sep25		Compared to Jan-Sep24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3,579	48%	4,081	49%	3,939	46%	3,163	45%		+ 7.0%
United Kingdom	376	5%	720	9%	263	3%	210	3%		+ 7.1%
Albania	376	5%	419	5%	491	6%	406	6%		+ 6.3%
Serbia	304	4%	319	4%	343	4%	248	4%		+ 1.5%
Ghana	384	5%	307	4%	338	4%	361	5%		+ 37.1%
Belarus	372	5%	279	3%	301	4%	165	2%		- 29.3%
Morocco	225	3%	208	2%	300	4%	270	4%		+ 29.0%
Algeria	162	2%	195	2%	257	3%	211	3%		+ 21.1%
Mali	110	1%	116	1%	145	2%	111	2%		- 10.1%
Others	1,573	21%	1,705	20%	2,196	26%	1,833	26%		+ 13.1%
Total to Third Countries	7,461		8,351		8,574		6,978			
% change Year / Year-1	- 17.1%		+ 11.9%		+ 2.7%		+ 9.0%			

## *More Information*

### ***Market monitoring and weekly prices***

[https://agriculture.ec.europa.eu/farming/animal-products/eggs\\_en](https://agriculture.ec.europa.eu/farming/animal-products/eggs_en)

### ***AGRI-FOOD dataportal***

[https://agridata.ec.europa.eu/extensions/DataPortal/agricultural\\_markets.html](https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html)

### ***Trade and quotas***

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



# Thank you



© European Union 2024

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

