

Market Situation for Eggs

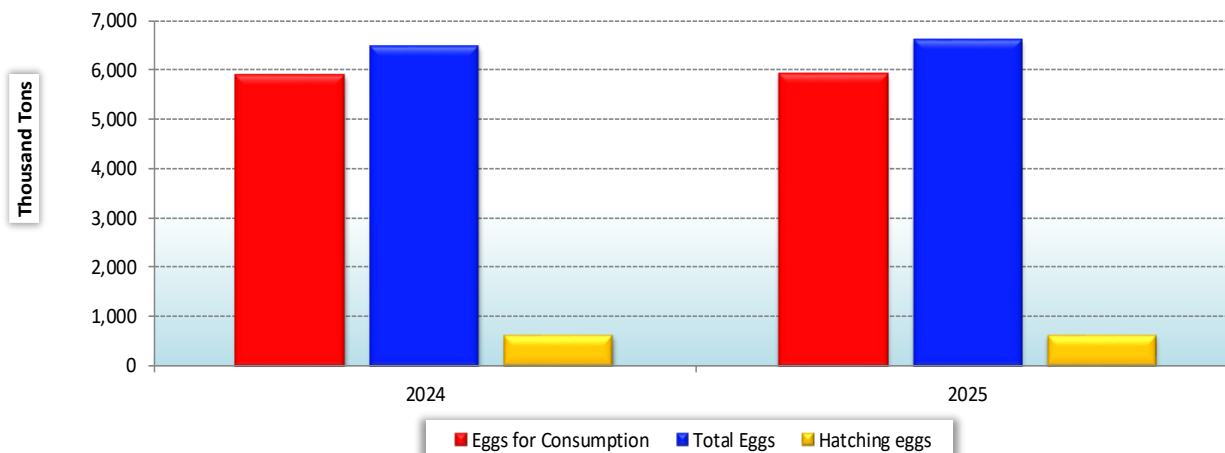
CMO GREX on Animal Products - *11 December 2025*



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT



in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FORECAST

EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

	2024	2025	trend 2025/2024
DE	970,000	1,020,000	↑
FR	1,008,000	1,013,000	↗
ES	962,000	966,595	↗
IT	804,000	812,806	↗
NL	573,000	618,000	↑
PL	670,000	532,000	↓
BE	199,000	197,000	↓
CZ	167,000	171,000	↗
RO	160,000	165,500	↗
SE	NA	149,000	
AT	NA	100,892	
BG	78,000	80,145	↗
FI	71,000	80,020	↑
IE	59,100	65,340	↑
DK	104,000	65,000	↓
LV	53,000	54,201	↗
LT	43,000	44,000	↗
SK	43,000	41,193	↓
HR	37,256	37,600	↗
SI	28,000	26,500	↓
EE	11,000	12,000	↑
CY	9,000	9,000	→
LU	2,400	NA	
PT	142,600	NA	
HU	136,810	NA	
EL	90,000	NA	
EU27	6,501,166		↗

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

FORECAST

EU production of eggs for consumption (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2023	2024	2025	%2024/2023	trend 2025/2024
DE	906,722	900,000	950,000	-0.7	↑
FR	NA	942,000	947,000	NA	↗
ES	NA	902,000	902,291	NA	↗
IT	NA	763,000	760,257	NA	↘
NL	525,704	495,000	540,000	-5.8	↑
PL	NA	551,000	417,000	NA	↘
BE	155,463	156,000	154,000	0.3	↘
RO	134,830	146,000	150,000	8.3	↗
SE	71,539	80,000	149,000	11.8	↑
CZ	NA	140,000	145,000	NA	↗
AT	NA	83,900	92,166	NA	↑
FI	69,734	71,000	80,000	1.8	↑
BG	80,333	66,000	70,410	-17.8	↑
DK	53,150	92,000	54,000	73.1	↘
LV	NA	51,000	52,615	NA	↗
LT	43,067	43,000	44,000	-0.2	↗
SK	34,893	35,000	34,482	0.3	↘
HR	28,344	32,556	33,000	14.9	↗
SI	16,830	24,000	22,500	42.6	↘
EE	4,509	11,000	12,000	144.0	↑
CY	NA	8,000	8,000	NA	↔
LU	NA	2,400	2,652	NA	↑
PT	NA	120,900	NA	NA	
HU	NA	115,000	NA	NA	
EL	NA	90,000	NA	NA	
IE	NA	NA	NA	NA	
EU27	NA	5,920,756	NA	NA	↗

NA: not applicable

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete

FORECAST

EU production of hatching eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2024	2025	trend 2025/2024
PL	119,000	115,000	↓
NL	78,000	78,000	→
DE	70,000	70,000	→
FR	66,000	66,000	→
ES	60,000	64,304	↑
IT	41,000	52,549	↑
BE	43,000	43,000	→
CZ	27,000	26,000	↓
RO	14,000	15,500	↑
DK	12,000	11,000	↓
BG	12,000	9,735	↓
AT	NA	8,726	
SK	8,000	6,711	↓
HR	4,700	4,600	↓
SI	4,000	4,000	→
LV	2,000	1,586	↓
CY	1,000	1,000	→
HU	21,810	NA	
PT	21,700	NA	
EU27	605,210	NA	↗

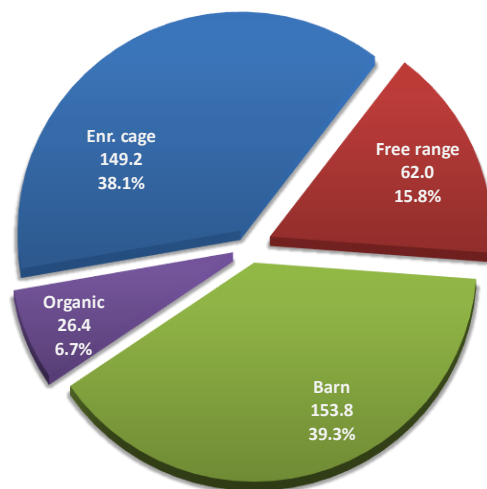
NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible



FARMING METHOD

Number of Laying Hens 2024* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
242.2 million laying hens = 61.9%

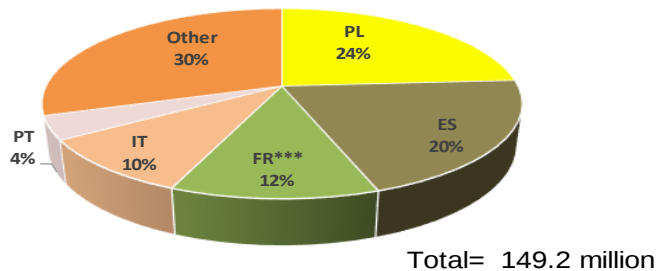
Total Enriched cage
149.2 million laying hens = 38.1%

Total Laying Hens
391.4 million laying hens

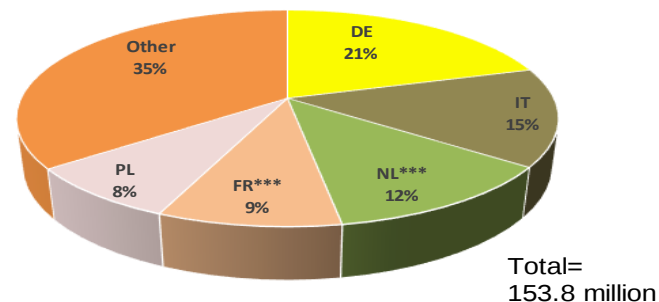
* EL with 2020 data; FR, NL, MT with 2023 data

FARMING METHOD

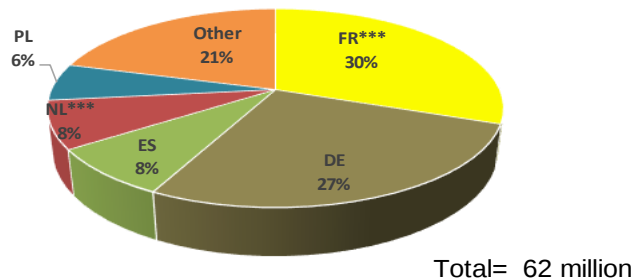
Number of laying hens
Enriched cage - 2024



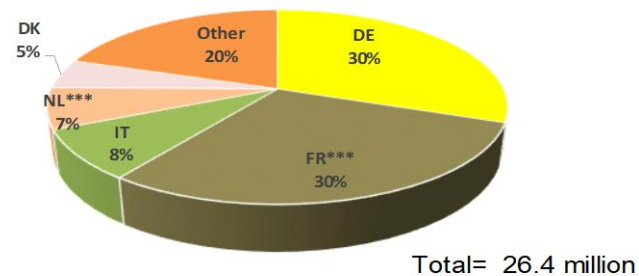
Number of laying hens
Barn - 2024



Number of laying hens
Free range - 2024



Number of laying hens
Organic - 2024



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

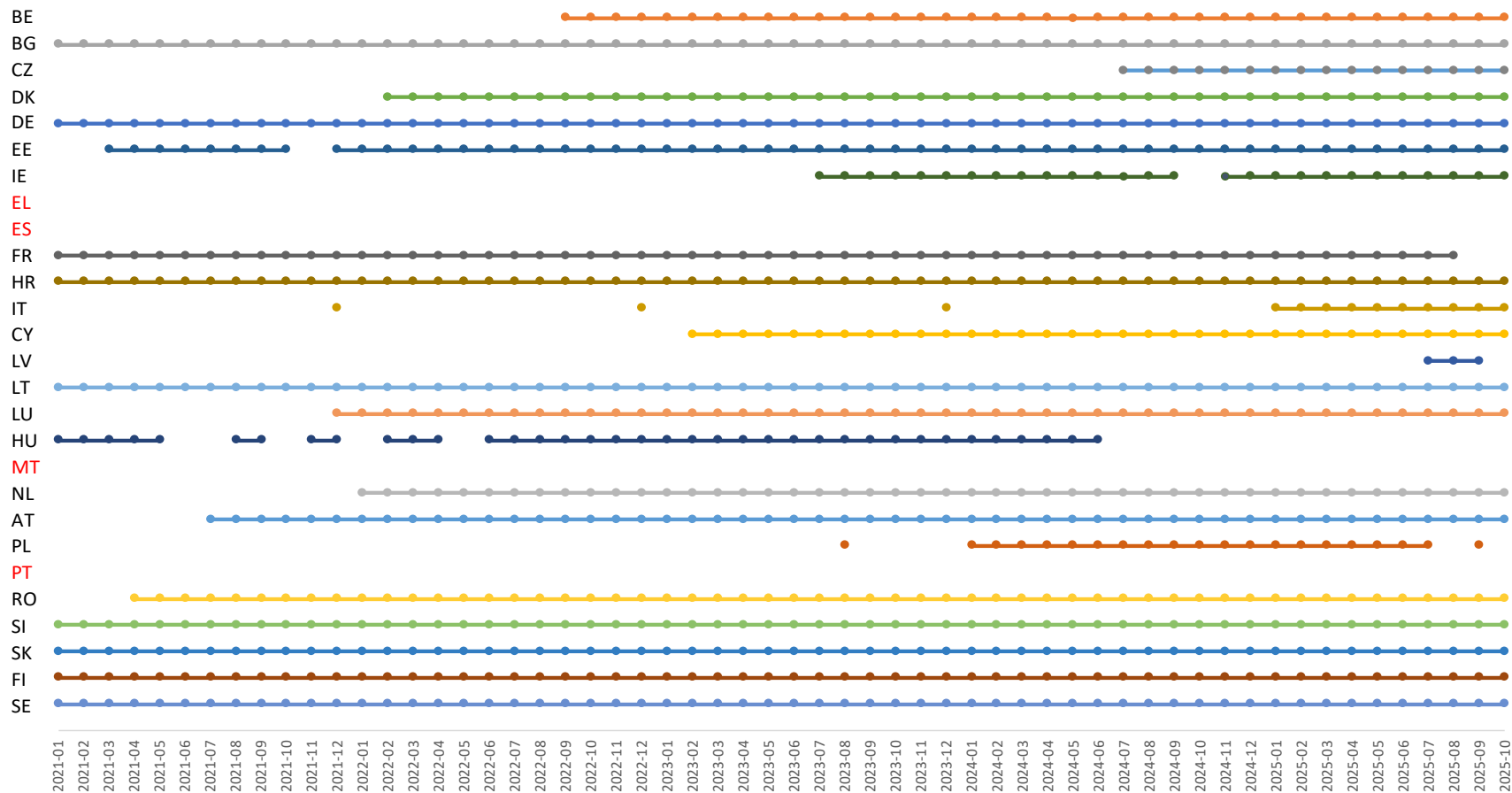
2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	58,471,300	14.9%	30.1%	24.2%	32.3%	13.4%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT	41,485,635	10.6%	35.0%	54.3%	5.5%	5.3%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE	8,502,755	2.2%	2.9%	77.7%	10.6%	8.8%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
LV	4,039,948	1.0%	60.6%	35.8%	3.5%	0.2%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
TOTAL	391,413,172	100%	38.1%	39.3%	15.9%	6.7%

* 2020 data

*** 2023 data

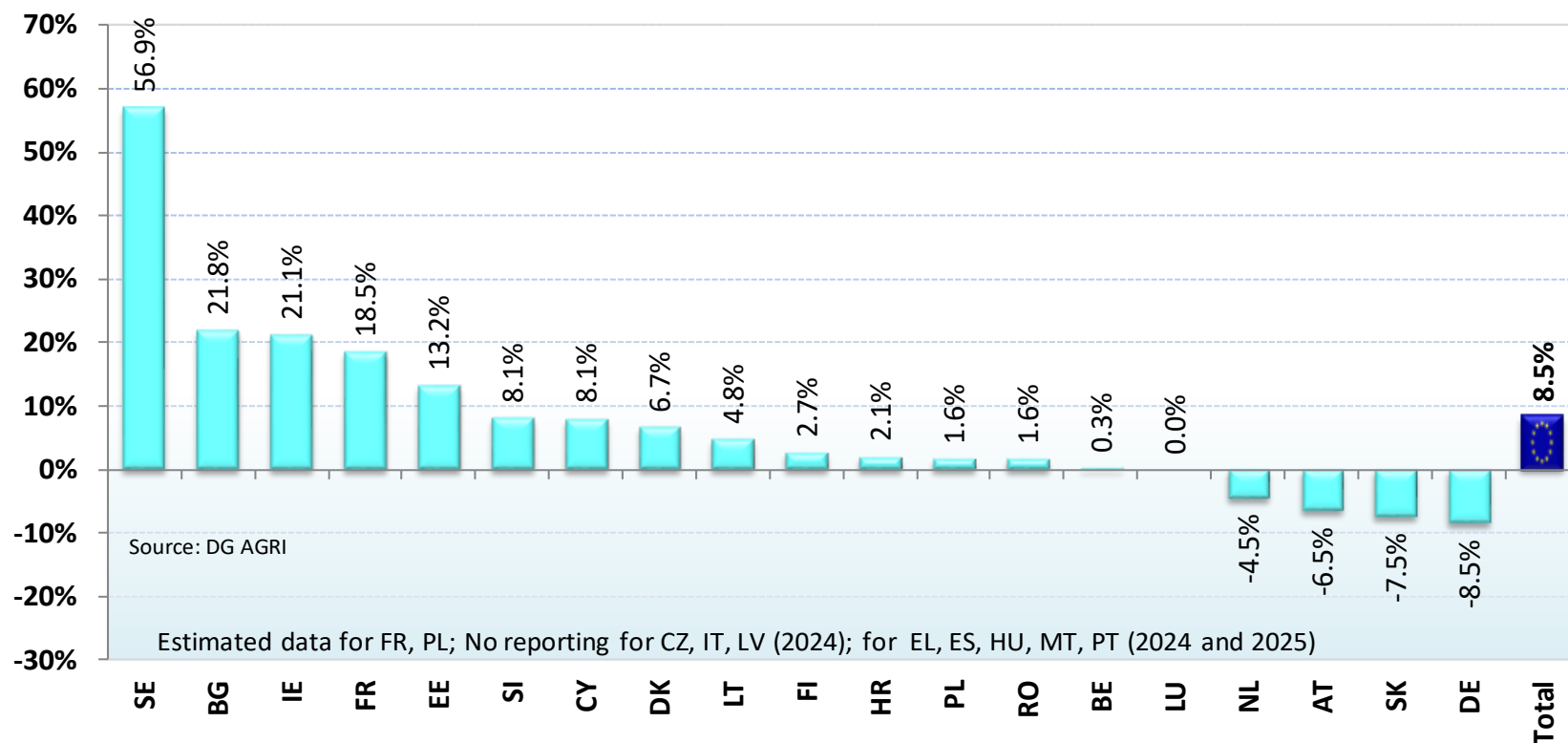
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



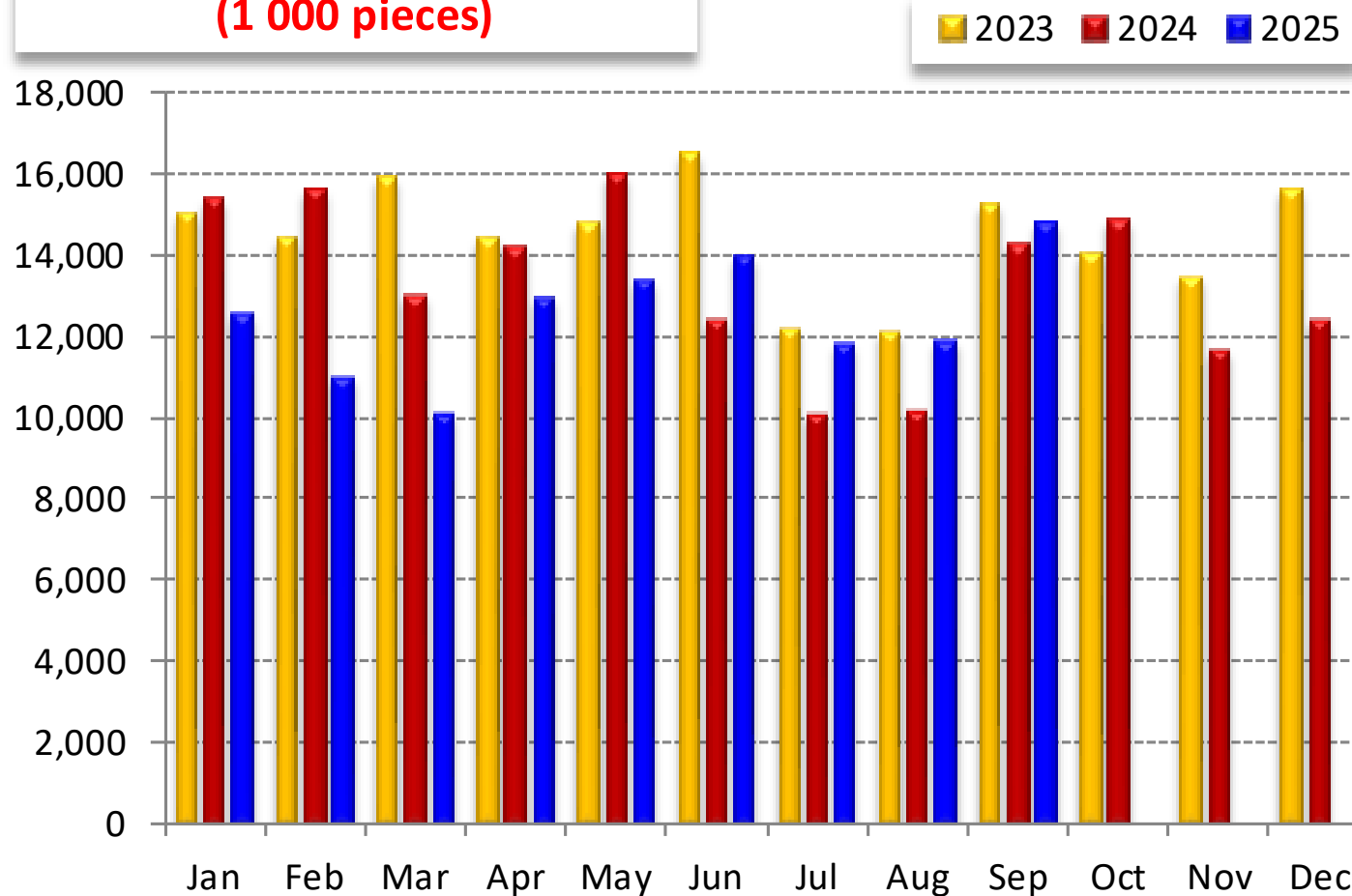
PRODUCTION

Change in Eggs Production in % 2025/2024 (up to October)



PLACINGS

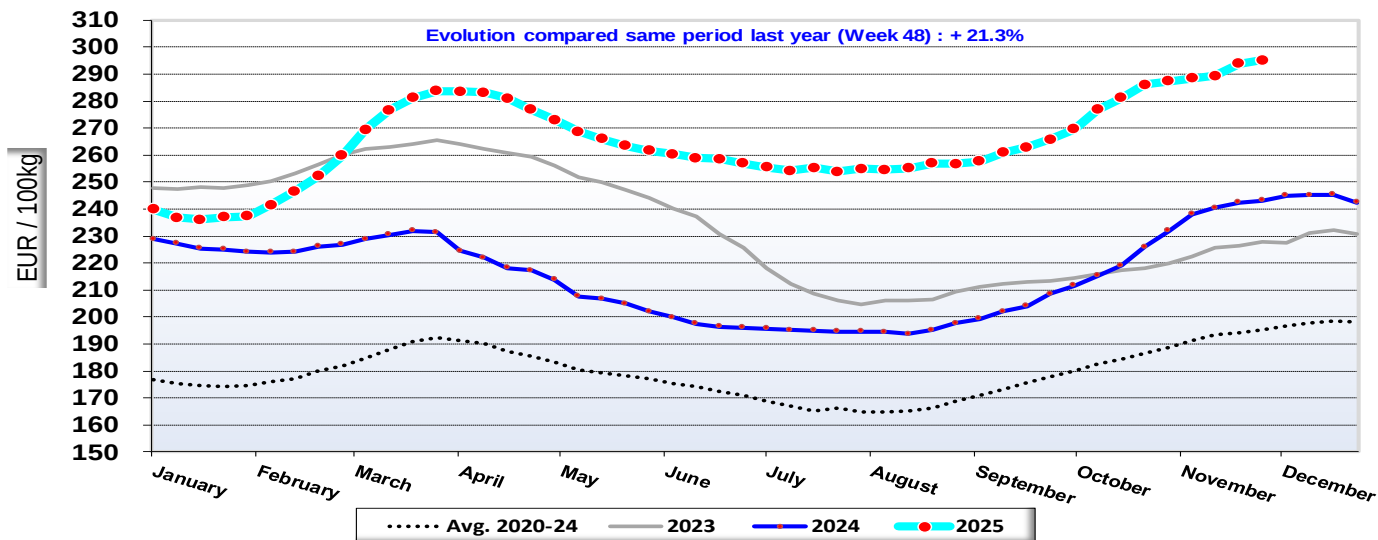
EU Chicks hatched for laying (1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 295.14 EUR/100 kg



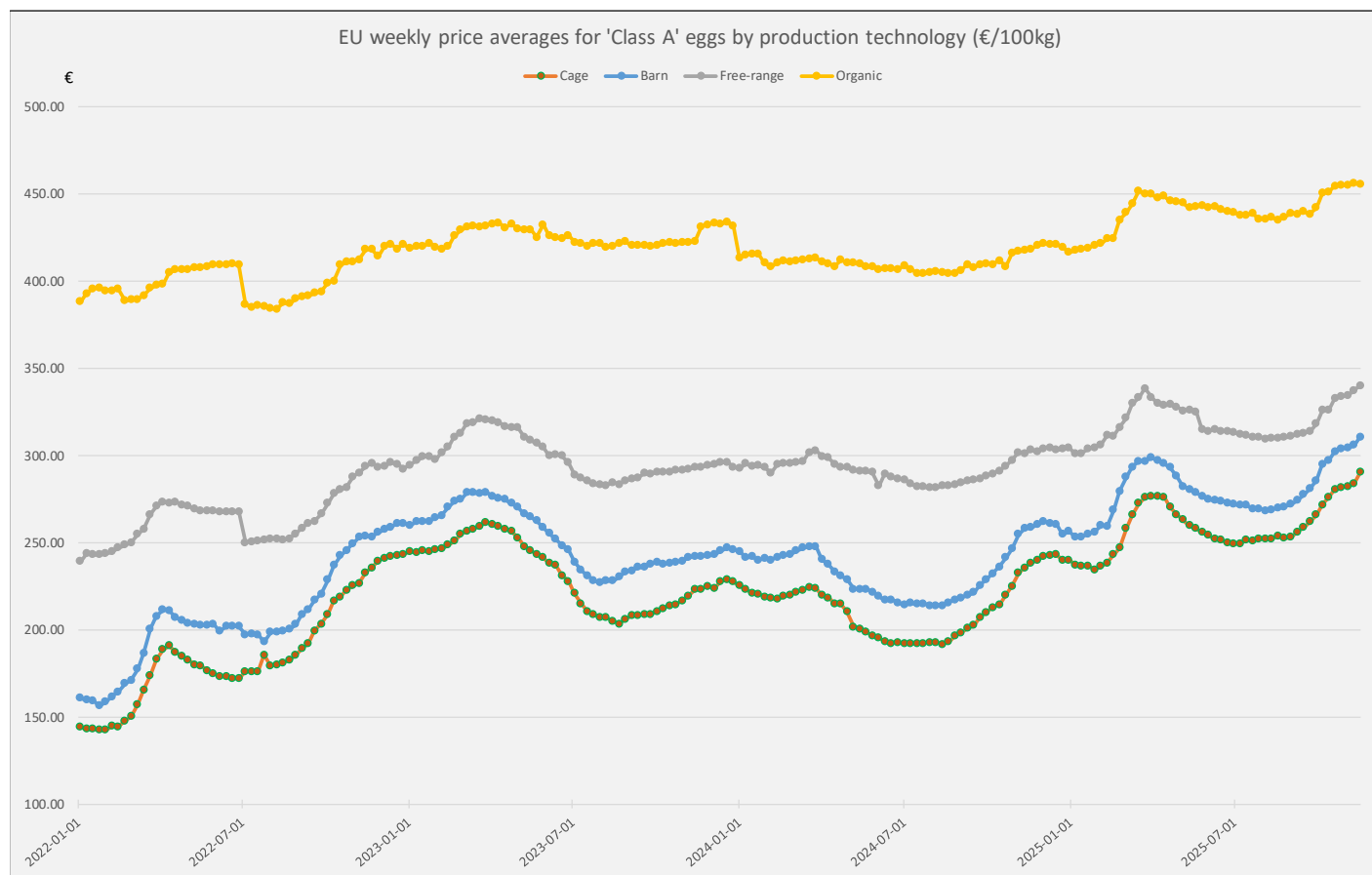
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of November 25 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Oct 25	+ 12.0%	+ 11.4%	+ 8.0%		+ 4.2%	+ 1.0%	- 0.4%	- 1.3%	+ 3.6%	+ 3.4%	+ 0.3%	+ 0.7%	+ 0.5%	+ 3.3%	+ 2.4%	+ 4.8%		+ 5.7%	+ 1.6%	+ 5.0%	+ 4.7%	+ 7.8%	+ 0.8%	+ 9.5%	+ 0.2%	- 0.4%	+ 4.1%
Nov 24	+ 24.2%	+ 28.2%	+ 36.7%		+ 22.8%	+ 1.9%	+ 6.3%	+ 18.4%	+ 32.2%	+ 26.3%	+ 12.4%	+ 16.7%	+ 0.5%	+ 10.9%	+ 22.7%	+ 18.5%		+ 28.3%	+ 8.7%	+ 15.6%	+ 19.5%	+ 18.0%	+ 1.5%	+ 6.0%	- 1.4%	+ 2.6%	+ 22.5%

Weekly prices of 'Class A' eggs by production type

Week - 47 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



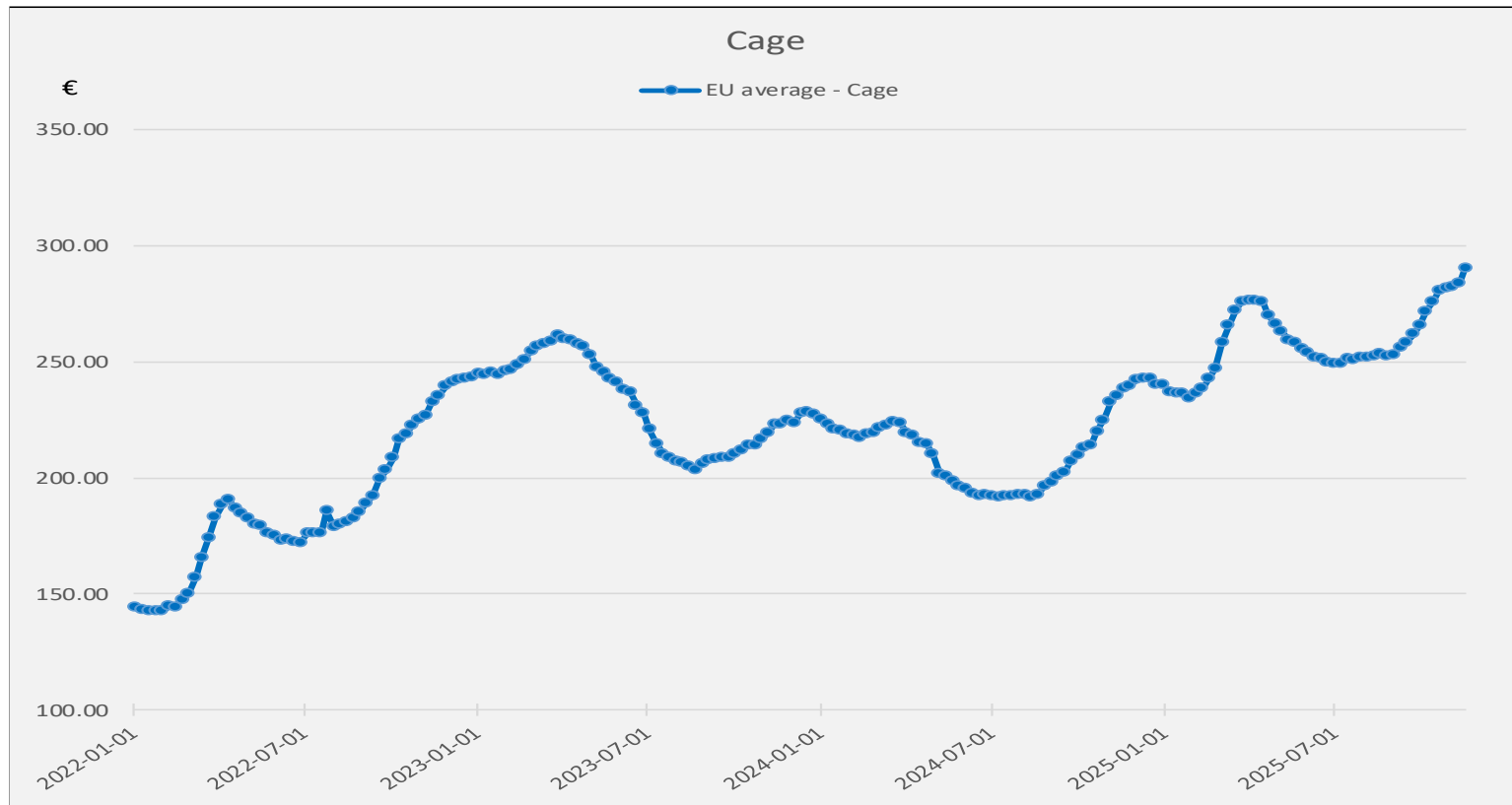
Week - 47	Cage	Barn	Free-range	Organic
EU	290.58	310.89	340.29	455.56

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 47

EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 47	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	290.58	+ 2.3%	+ 3.5%	+ 21.8%

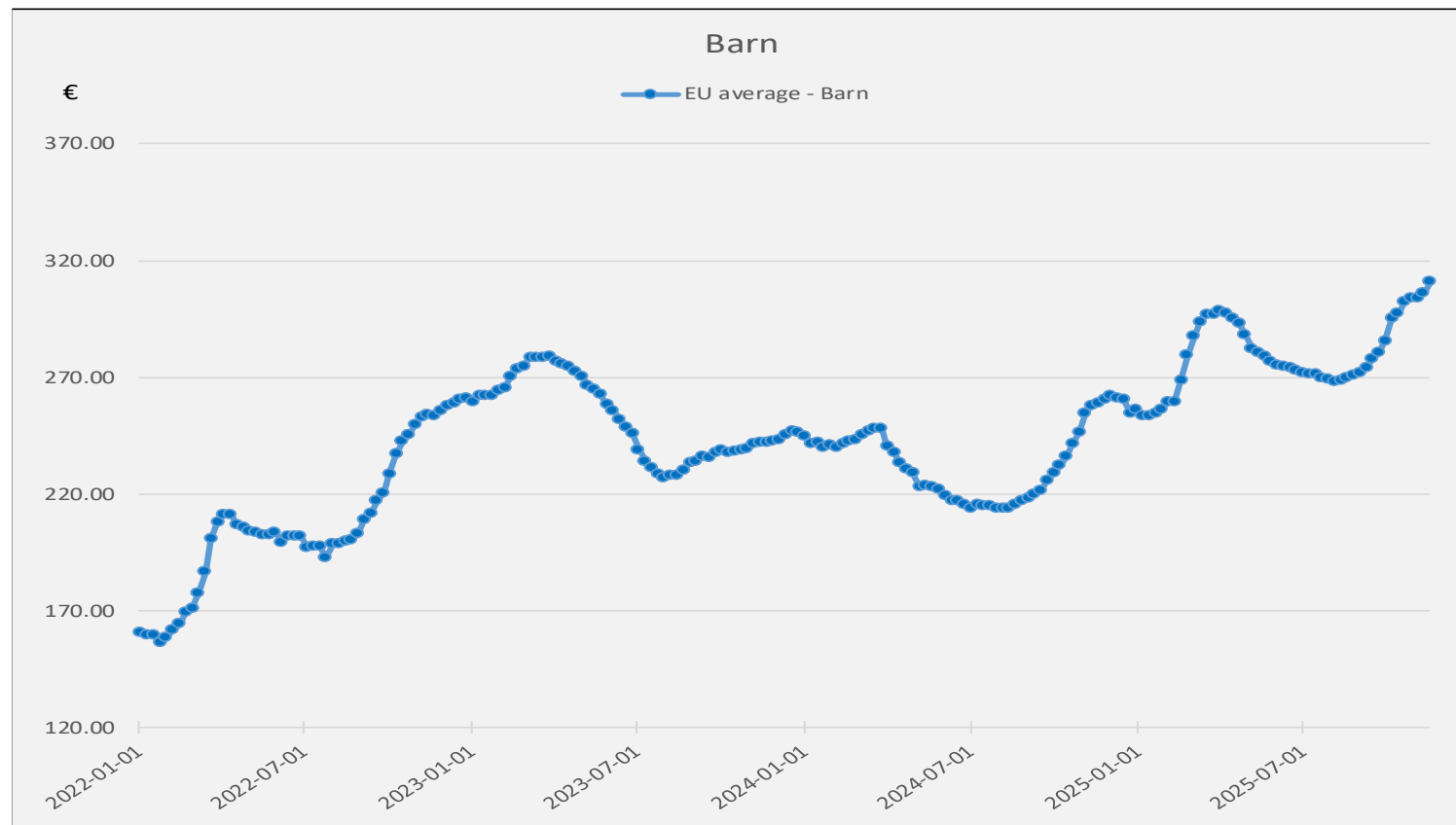
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Barn

Week - 47

EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



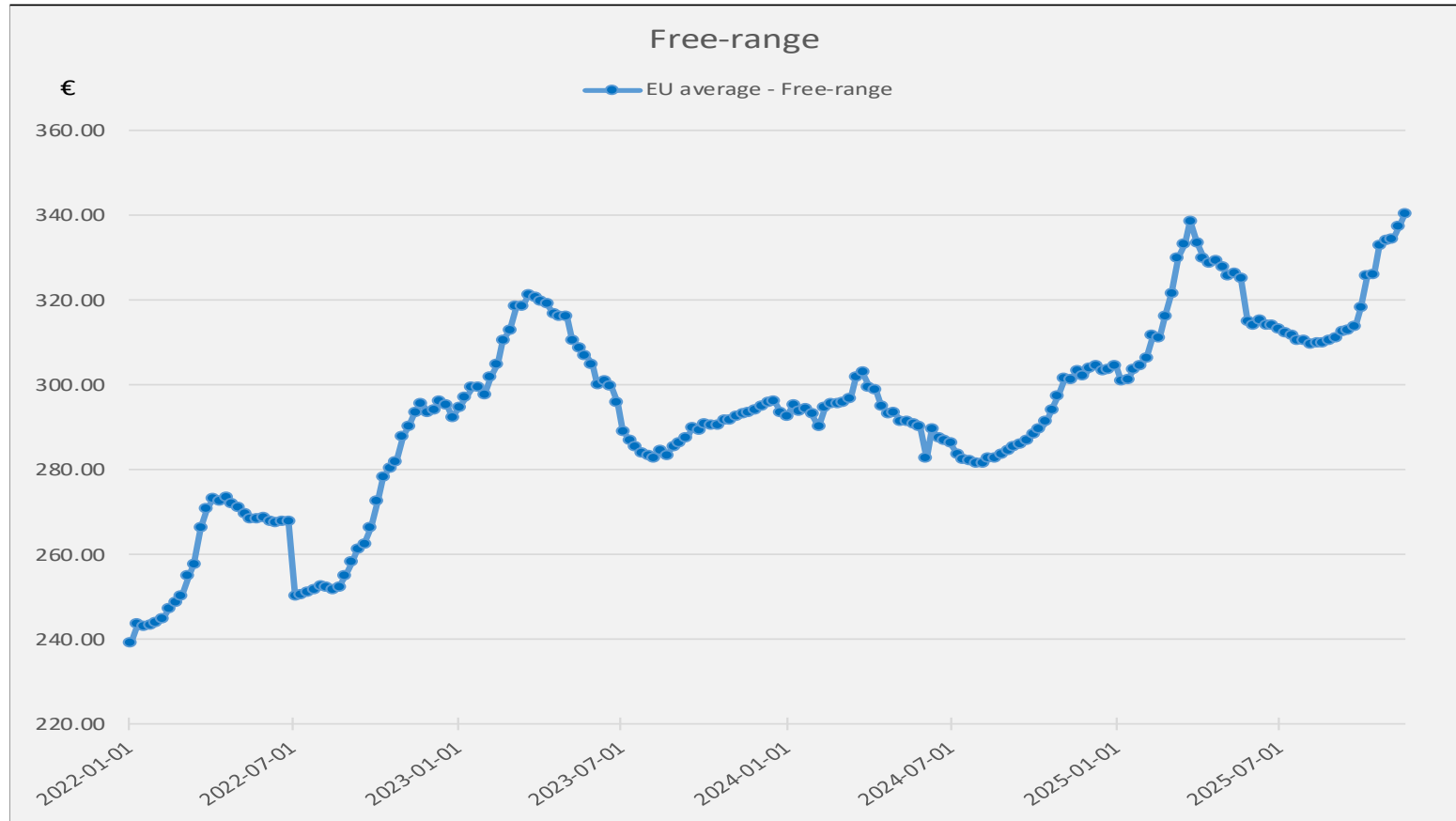
Week - 47	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	310.89	+ 1.6%	+ 2.8%	+ 20.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 47

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



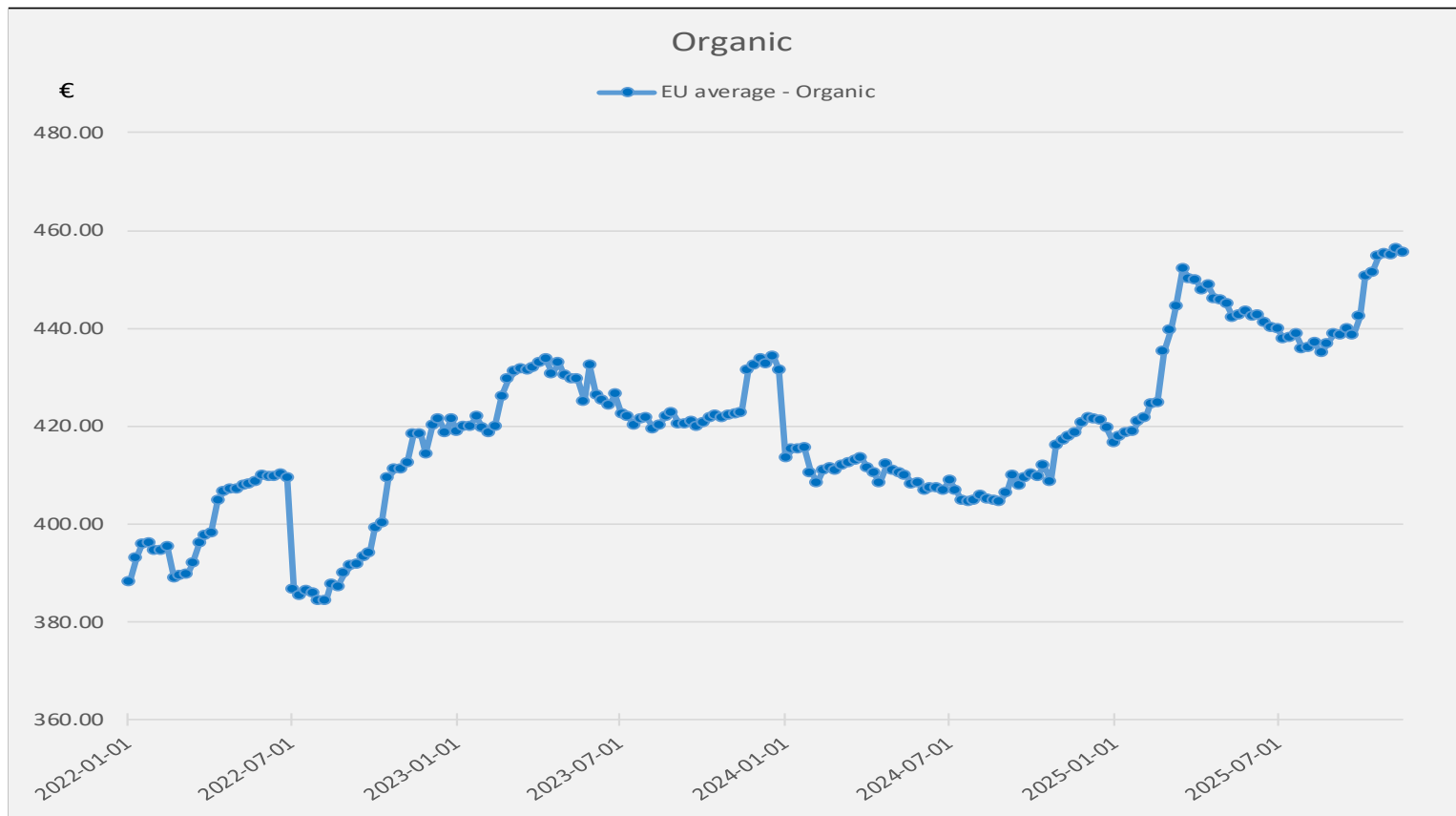
Week - 47	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	340.29	+ 0.8%	+ 2.2%	+ 12.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 47

EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



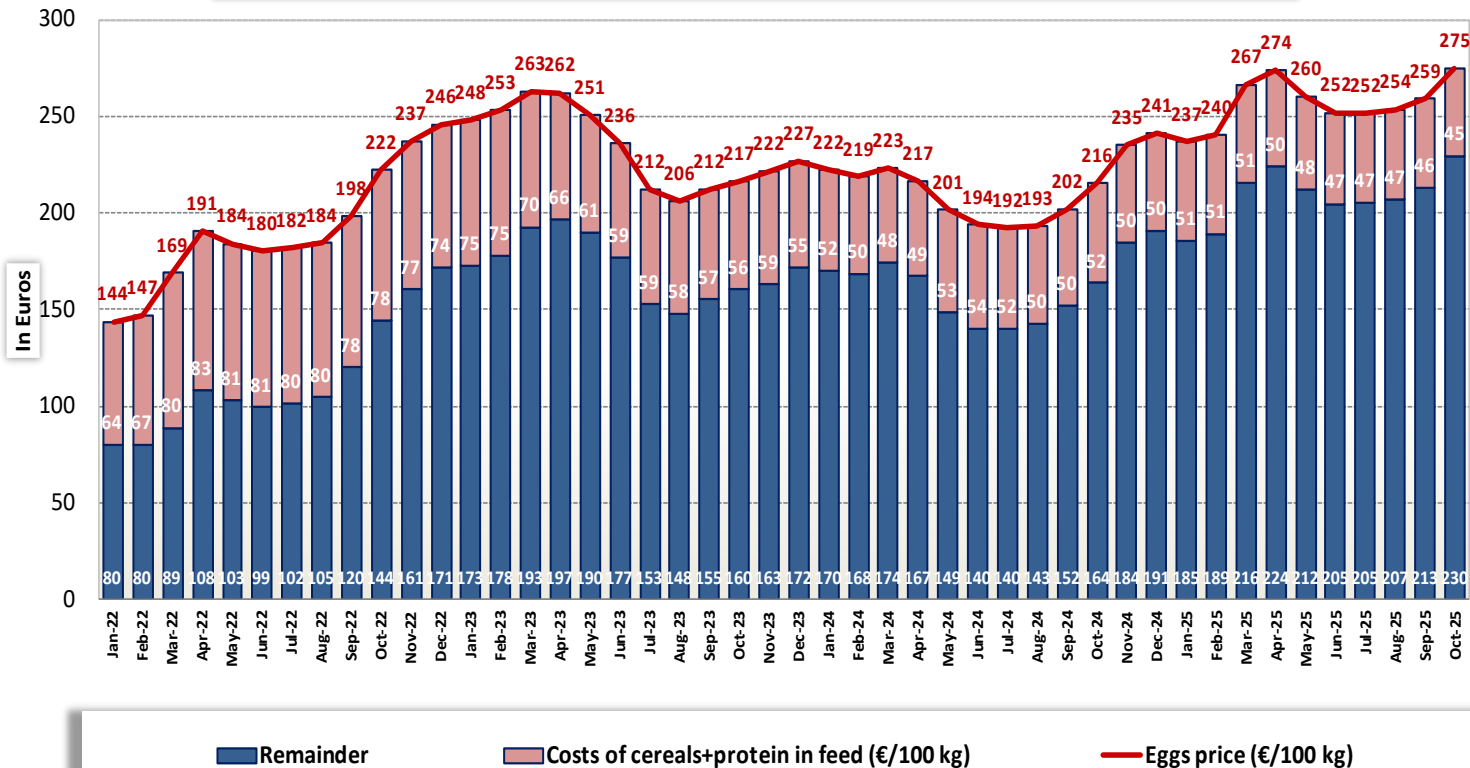
Week - 47	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	455.56	- 0.2%	+ 0.2%	+ 8.8%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

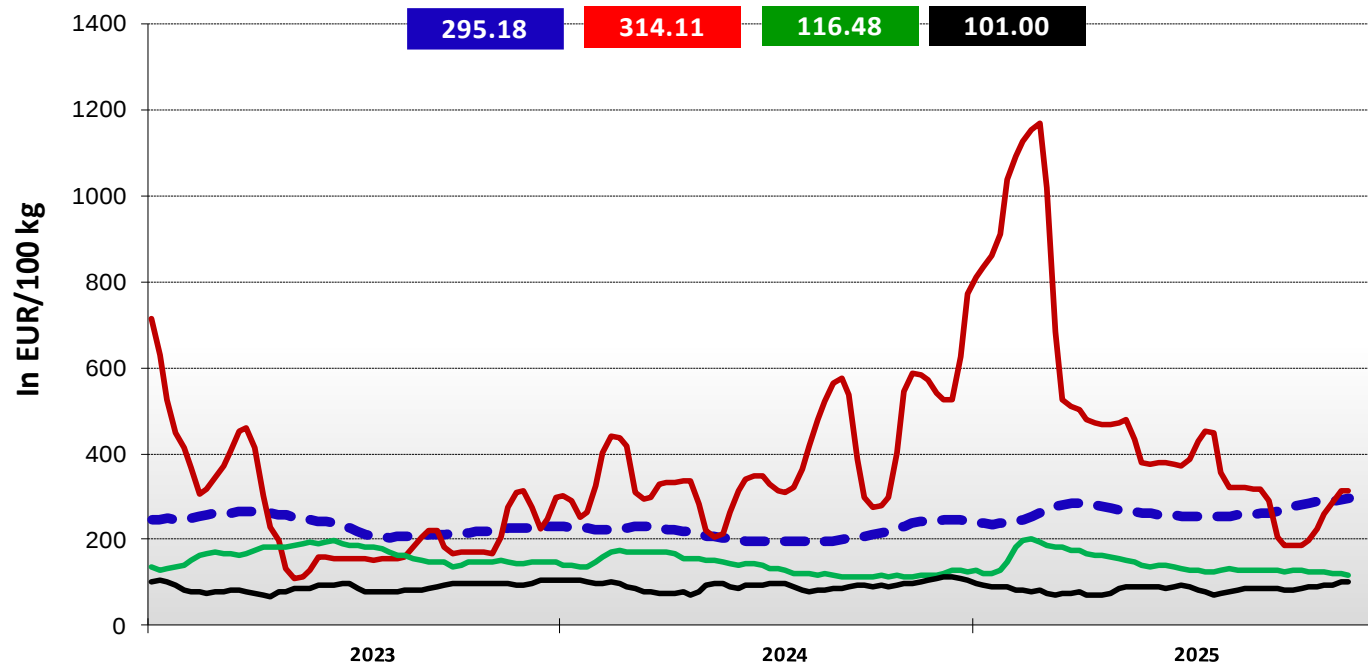
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

TRADE

EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan-Aug 25		Compared to Jan-Aug 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,235	22.5%	26,010	51.5%	54,508	60.4%	75,091	61.4%	80,494	69.6%	+ 73.5%
United Kingdom	17,134	46.9%	12,086	23.9%	12,925	14.3%	16,910	13.8%	9,695	8.4%	- 9.8%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	4,098	3.4%	6,185	5.3%	+ 170.4%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	4,719	3.9%	3,169	2.7%	- 11.9%
China	1,011	2.8%	667	1.3%	513	0.6%	1,705	1.4%	1,808	1.6%	+ 51.5%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1,207	1.0%	1,374	1.2%	+ 83.1%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	875	0.8%	+++
Albania	319	0.9%	775	1.5%	3,656	4.0%	2,465	2.0%	836	0.7%	- 58.9%
Norway	1,571	4.3%	1,717	3.4%	1,760	1.9%	1,342	1.1%	679	0.6%	- 18.3%
India	98	0.3%	2,785	5.5%	3,471	3.8%	227	0.2%	530	0.5%	+ 143.6%
Other Destinations	5,644	15.4%	2,155	4.3%	8,008	8.9%	14,538	#####	10,007	8.7%	
Extra-EU	36,547		50,546		90,301		122,304		115,653		
% change			+ 38%		+ 79%		+ 35%		+ 52.6%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

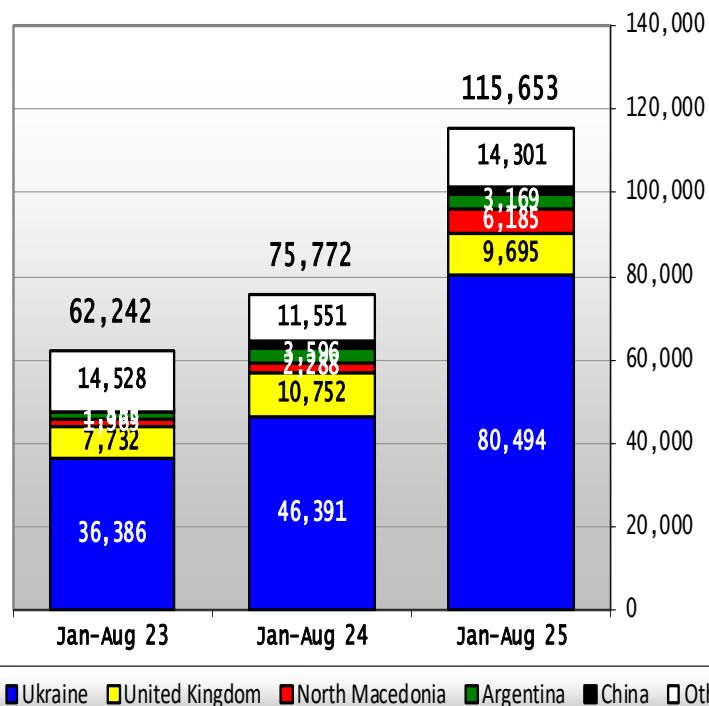
EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan-Aug 25		Compared to Jan-Aug 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7,207	18.2%	40,173	51.9%	91,566	59.2%	103,144	55.9%	131,864	67.4%	+ 103.5%
United Kingdom	17,835	45.0%	15,497	20.0%	21,788	14.1%	28,267	15.3%	18,394	9.4%	+ 5.5%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	6,631	3.6%	10,696	5.5%	+ 190.7%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	5,704	3.1%	4,746	2.4%	+ 14.7%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	6,942	3.8%	3,810	1.9%	- 30.2%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	11,622	6.3%	2,894	1.5%	- 67.6%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1,682	0.9%	2,622	1.3%	+ 160.3%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	1,520	0.8%	+++
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	3,381	1.8%	1,505	0.8%	- 43.1%
Mexico	933	2.4%	781	1.0%	1,298	0.8%	1,724	0.9%	1,145	0.6%	- 9.8%
Other Destinations	2,247	5.7%	7,095	9.2%	18,269	#####	15,289	8.3%	16,454	8.4%	
Extra-EU	39,658		77,456		154,654		184,385		195,651		
Extra-EU	39,658		77,456		154,654		184,385		195,651		
% change			+ 95%		+ 100%		+ 19%		+ 69.1%		

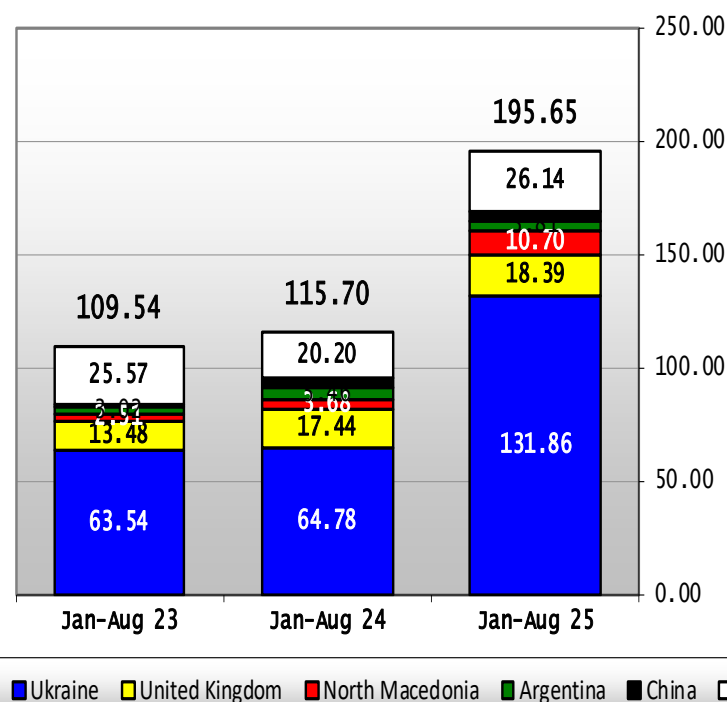
Trade Figures (Comext) not including Hatching eggs

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

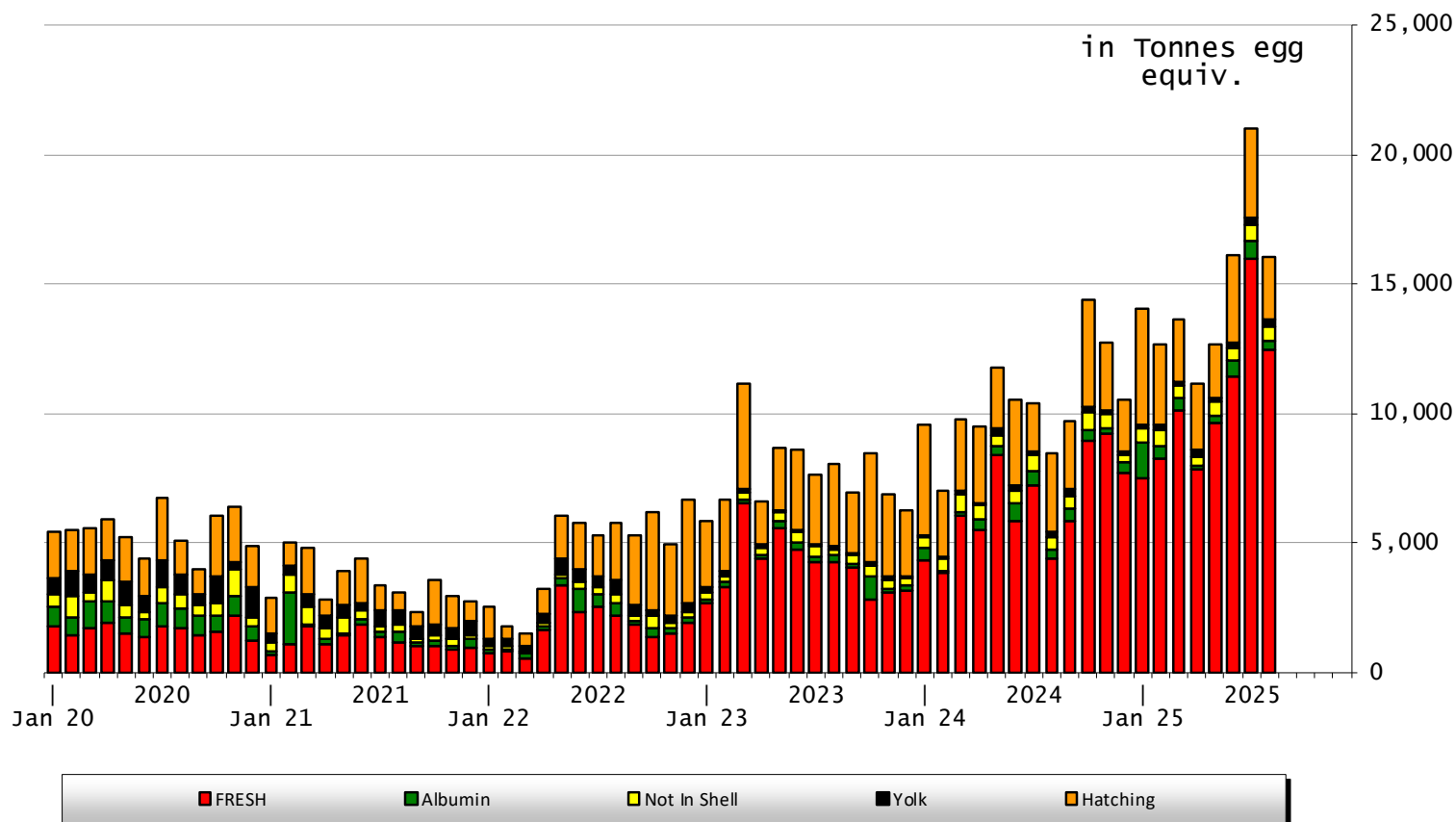


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE

EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-Aug 25		Compared to Jan-Aug 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85,383	23.3%	109,446	32.2%	138,454	42.3%	146,574	40.6%	99,728	40.8%	+ 2.4%
Japan	78,291	21.4%	81,305	23.9%	54,603	16.7%	60,319	16.7%	38,670	15.8%	- 7.9%
Switzerland	39,988	10.9%	37,035	10.9%	48,376	14.8%	46,893	13.0%	31,570	12.9%	+ 2.8%
Israel	8,637	2.4%	8,334	2.4%	6,879	2.1%	8,038	2.2%	8,715	3.6%	+ 73.1%
Thailand	12,178	3.3%	8,850	2.6%	7,822	2.4%	11,683	3.2%	7,180	2.9%	- 15.4%
Australia	3,822	1.0%	7,137	2.1%	8,354	2.5%	7,397	2.0%	6,331	2.6%	+ 53.4%
South Korea	10,729	2.9%	8,862	2.6%	7,583	2.3%	9,704	2.7%	6,166	2.5%	+ 2.2%
Taiwan	8,187	2.2%	7,070	2.1%	5,069	1.5%	7,898	2.2%	4,435	1.8%	- 12.2%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	4,220	1.2%	4,136	1.7%	+ 24.5%
USA	33	0.0%	191	0.1%	456	0.1%	1,204	0.3%	3,039	1.2%	+++
Other Destinations	115,152	31.4%	65,358	19.2%	46,290	14.1%	57,042	15.8%	34,182	14.0%	
Extra-EU	366,568		340,262		327,663		360,972		244,153		
% change			- 7%		- 4%		+ 10%		+ 0.9%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

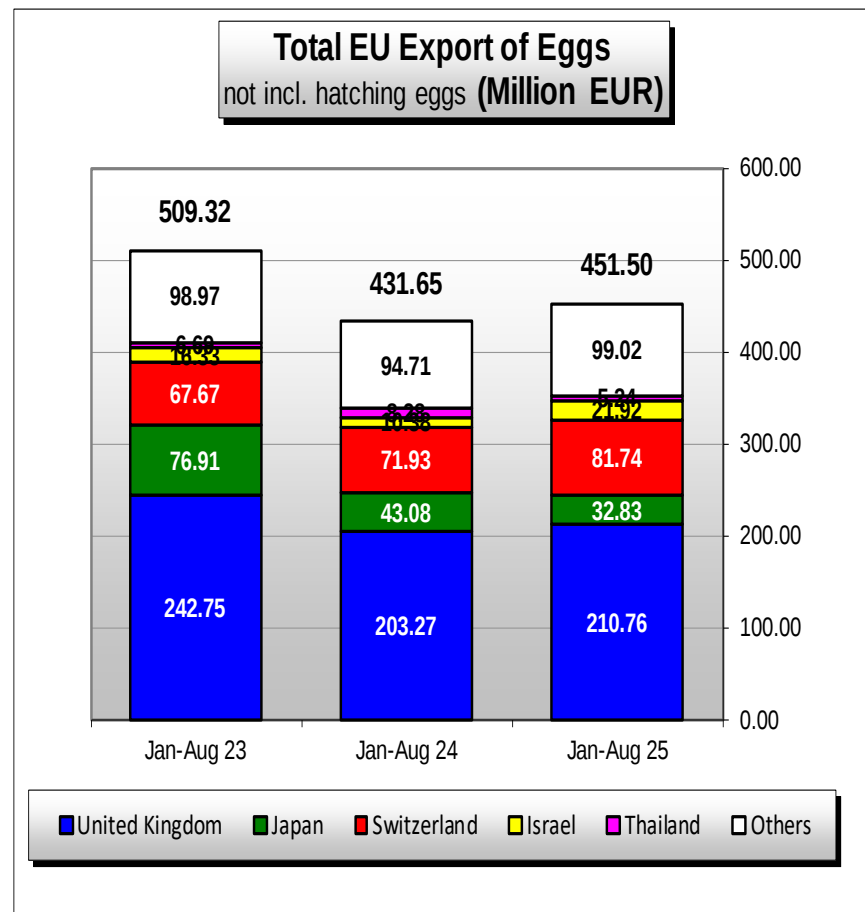
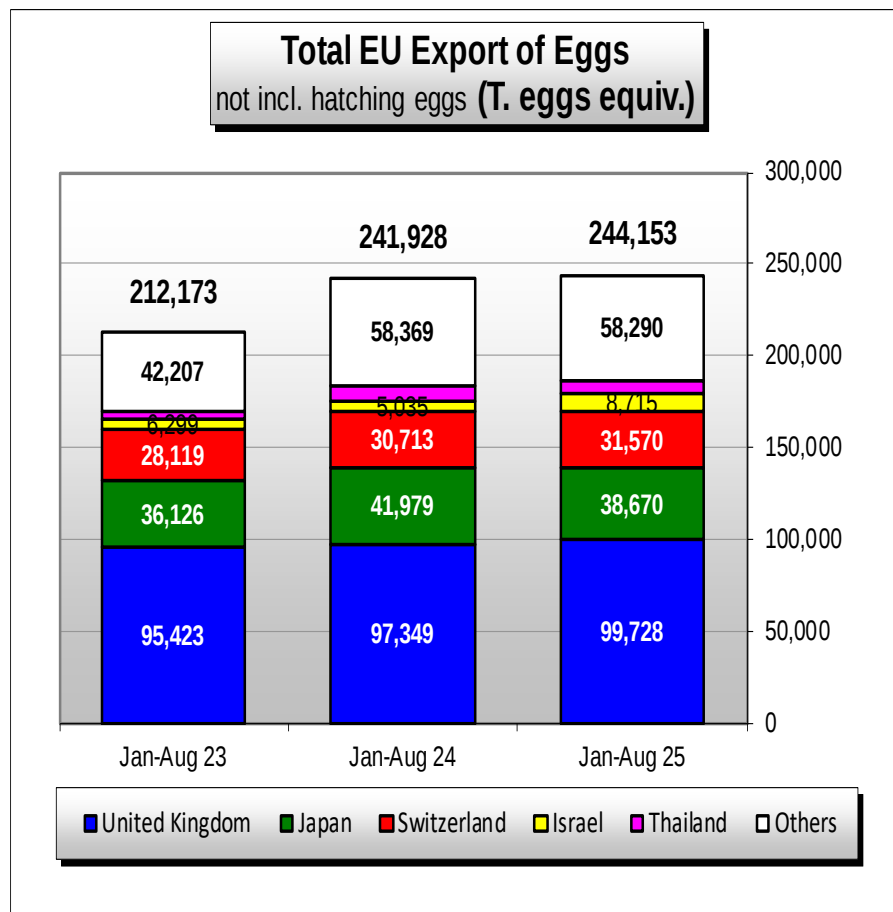
TRADE

EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-Aug 25		Compared to Jan-Aug 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	113,099	27.7%	215,191	35.0%	343,591	47.1%	298,702	47.1%	210,758	46.7%	+ 3.7%
Japan	61,791	15.1%	122,236	19.9%	102,442	14.0%	58,067	9.2%	32,826	7.3%	- 23.8%
Switzerland	60,243	14.8%	73,755	12.0%	101,582	13.9%	108,434	17.1%	81,740	18.1%	+ 13.6%
Israel	9,236	2.3%	15,568	2.5%	17,662	2.4%	16,820	2.7%	21,924	4.9%	+++
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	10,415	1.6%	5,236	1.2%	- 36.7%
Australia	3,458	0.8%	14,222	2.3%	18,551	2.5%	13,592	2.1%	12,902	2.9%	+ 60.7%
South Korea	10,314	2.5%	16,058	2.6%	12,909	1.8%	11,281	1.8%	7,739	1.7%	+ 5.2%
Taiwan	6,787	1.7%	9,743	1.6%	7,399	1.0%	6,808	1.1%	3,471	0.8%	+ 0.0%
Philippines	4,032	1.0%	11,981	2.0%	7,623	1.0%	6,595	1.0%	6,109	1.4%	+ 18.9%
USA	323	0.1%	2,337	0.4%	2,270	0.3%	2,281	0.4%	8,198	1.8%	+++
Other Destinations	129,305	31.7%	119,786	19.5%	104,420	14.3%	100,522	15.9%	60,602	13.4%	
Extra-EU	407,945		614,238		729,605		633,517		451,504		
% change			+ 51%		+ 19%		- 13%		+ 4.6%		

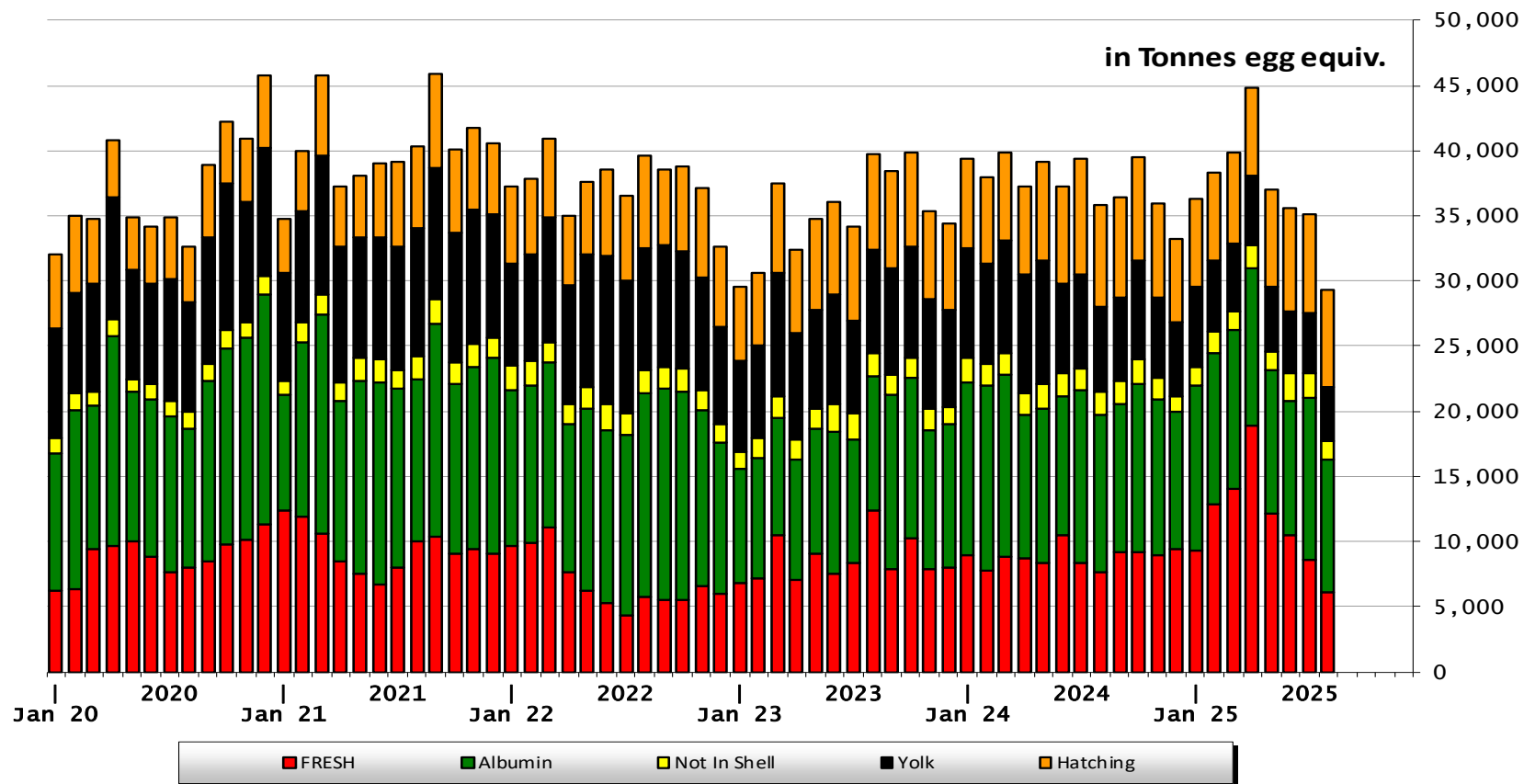
Trade Figures (Comext) not including Hatching eggs

EU-27 Egg Exports



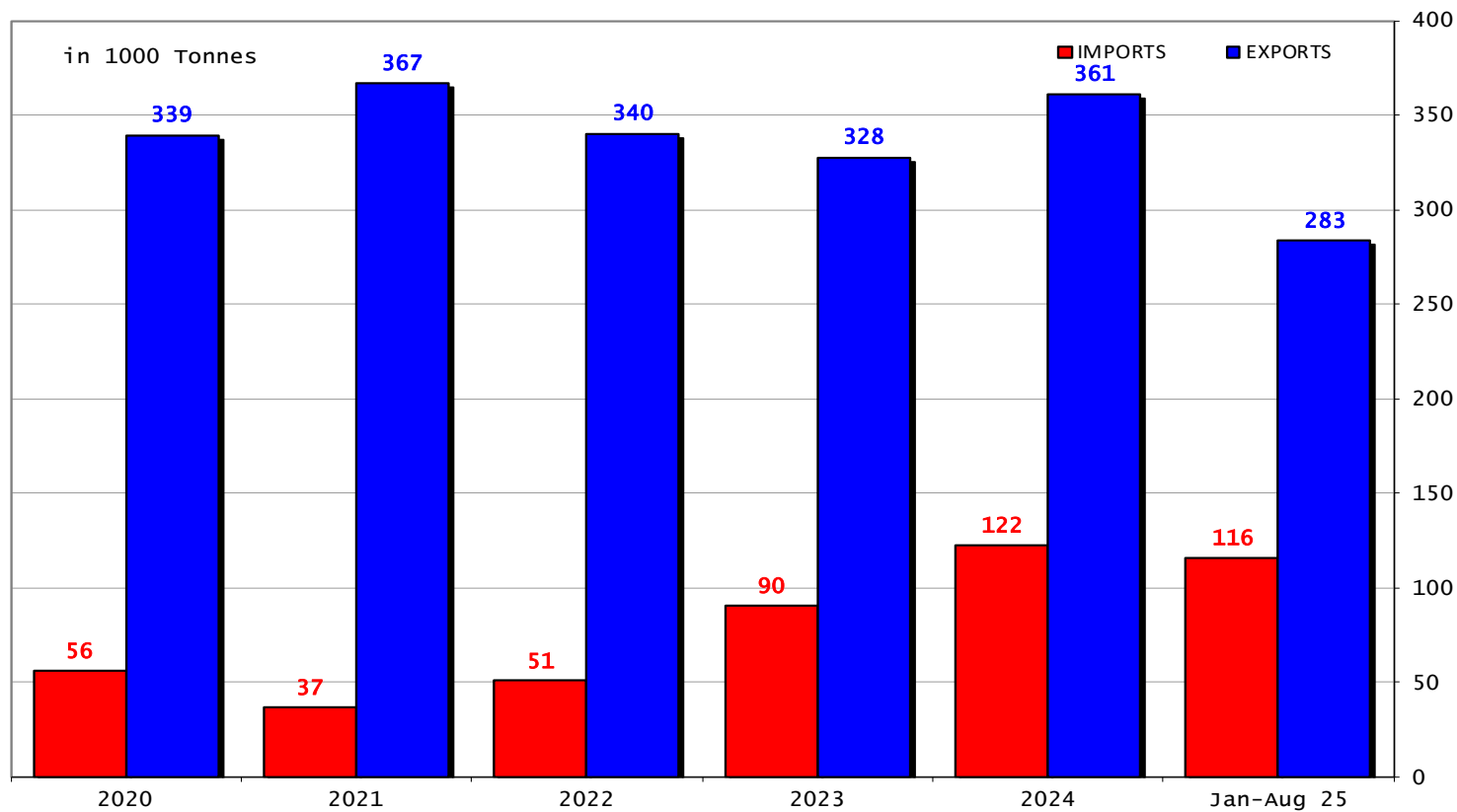
TRADE

EU Exports of selected EGGs products
(including Hatching eggs)



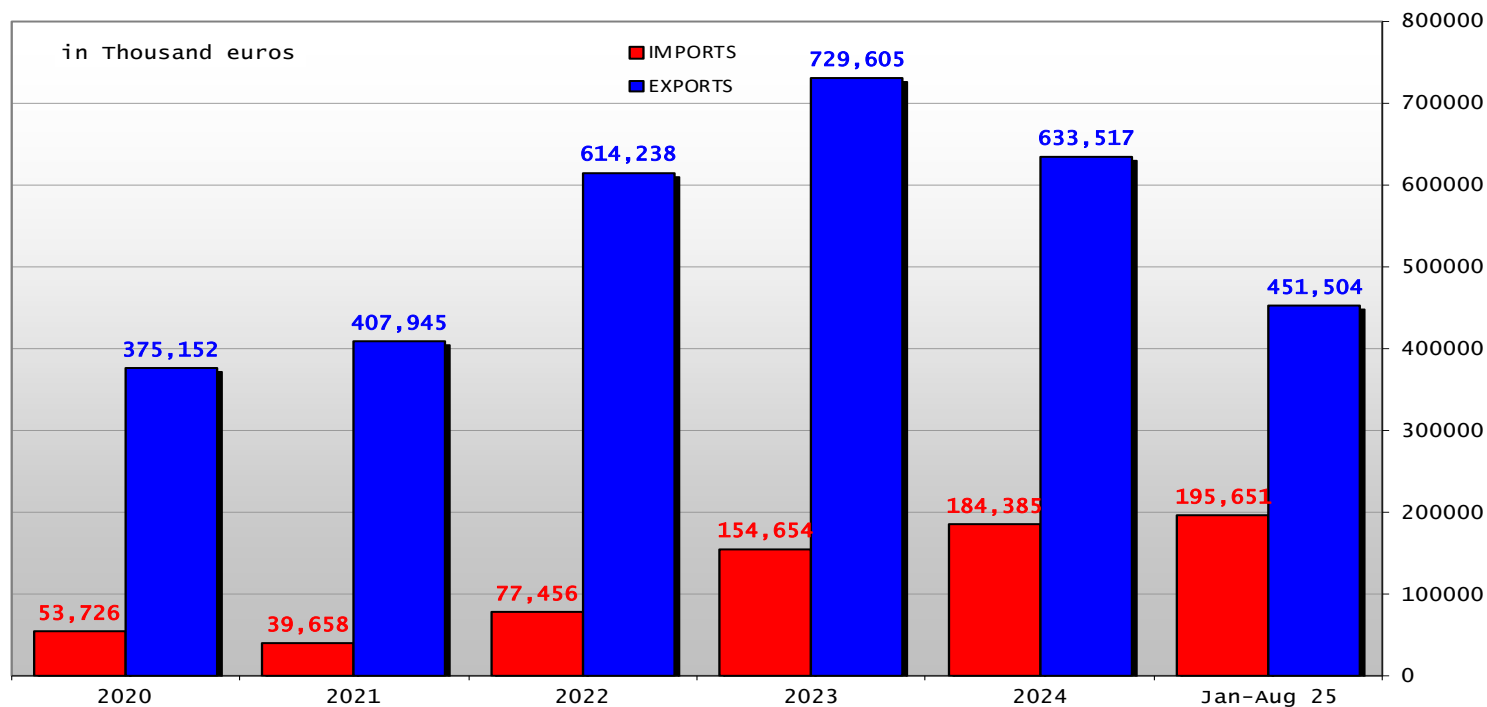
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-Aug25		Compared to Jan-Aug24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	13,512	12%	16,780	18%	20,968	24%	3,460	9%		- 79.5%
Russia	21,345	19%	14,607	16%	16,213	18%	4,996	13%		- 62.2%
Ukraine	5,826	5%	7,243	8%	8,598	10%	6,535	17%		+ 2.4%
Saudi Arabia	21,456	20%	11,242	12%	6,933	8%	948	2%		- 85.5%
Libya	4,901	4%	7,277	8%	6,880	8%	4,431	11%		- 7.7%
United Kingdom	4,878	4%	4,898	5%	3,945	4%	2,667	7%		- 15.0%
Switzerland	2,915	3%	3,240	3%	3,676	4%	2,716	7%		+ 1.9%
Mexico	10,843	10%	5,902	6%	2,249	3%	1,073	3%		- 47.1%
Philippines	671	1%	1,145	1%	2,071	2%	2,235	6%		+ 125.2%
Others	23,354	21%	21,538	23%	16,588	19%	10,201	26%		- 17.6%
Total to Third Countries	109,699		93,873		88,120		39,263			
% change Year / Year-1	- 4.9%		- 14.4%		- 6.1%		- 43.1%			

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-Aug25		Compared to Jan-Aug24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3,580	48%	4,084	49%	3,939	46%	2,792	45%	-	- 5.6%
United Kingdom	376	5%	720	9%	263	3%	185	3%	-	- 6.0%
Albania	376	5%	419	5%	491	6%	364	6%	-	- 4.7%
Serbia	304	4%	319	4%	343	4%	226	4%	-	- 7.3%
Ghana	384	5%	307	4%	338	4%	315	5%	+	+ 19.7%
Belarus	372	5%	279	3%	301	4%	159	3%	-	- 31.9%
Morocco	225	3%	208	2%	300	4%	238	4%	+	+ 13.6%
Algeria	162	2%	195	2%	257	3%	194	3%	+	+ 11.2%
Mali	110	1%	116	1%	145	2%	97	2%	-	- 21.1%
Others	1,573	21%	1,705	20%	2,196	26%	1,583	26%	-	- 2.3%
Total to Third Countries	7,462		8,354		8,574		6,153			
% change Year / Year-1	- 17.1%		+ 11.9%		+ 2.6%		- 3.9%			

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



Thank you



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