

Market Situation for Eggs

Civil Dialogue Group on Animal Products

30 September 2025



FORECAST

EU production of eggs for consumption (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2023	2024	2025	%2024/2023	trend 2025/2024
DE	906,722	900,000	950,000	-0.7	⬆️
FR	NA	942,000	947,000	NA	⬆️
ES	NA	902,000	902,291	NA	⬆️
IT	NA	763,000	760,257	NA	⬇️
NL	525,704	495,000	540,000	-5.8	⬆️
PL	NA	551,000	417,000	NA	⬇️
BE	155,463	156,000	154,000	0.3	⬇️
RO	134,830	146,000	150,000	8.3	⬆️
SE	71,539	80,000	149,000	11.8	⬆️
CZ	NA	140,000	145,000	NA	⬆️
AT	NA	83,900	92,166	NA	⬆️
FI	69,734	71,000	80,000	1.8	⬆️
BG	80,333	66,000	70,410	-17.8	⬆️
DK	53,150	92,000	54,000	73.1	⬇️
LV	NA	51,000	52,615	NA	⬆️
LT	43,067	43,000	44,000	-0.2	⬆️
SK	34,893	35,000	34,482	0.3	⬇️
HR	28,344	32,556	33,000	14.9	⬆️
SI	16,830	24,000	22,500	42.6	⬇️
EE	4,509	11,000	12,000	144.0	⬆️
CY	NA	8,000	8,000	NA	➡️
LU	NA	2,400	2,652	NA	⬆️
PT	NA	120,900	NA	NA	
HU	NA	115,000	NA	NA	
EL	NA	90,000	NA	NA	
IE	NA	NA	NA	NA	
EU27	NA	5,920,756	NA	NA	⬆️

EU production of hatching eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2024	2025	trend 2025/2024
PL	119,000	115,000	↘
NL	78,000	78,000	→
DE	70,000	70,000	→
FR	66,000	66,000	→
ES	60,000	64,304	↗
IT	41,000	52,549	↗
BE	43,000	43,000	→
CZ	27,000	26,000	↘
RO	14,000	15,500	↗
DK	12,000	11,000	↘
BG	12,000	9,735	↘
AT	NA	8,726	
SK	8,000	6,711	↘
HR	4,700	4,600	↘
SI	4,000	4,000	→
LV	2,000	1,586	↘
CY	1,000	1,000	→
HU	21,810	NA	
PT	21,700	NA	
EU27	605,210	NA	↗

+5%<	↑
0%< and <=+5%	↗
0%	→
-5%<= and <0%	↘
<-5%	↓

Missing or incomplete data for EL HU MT PT

NA: not applicable

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete

FORECAST

EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

	2024	2025	trend 2025/2024
DE	970,000	1,020,000	↑
FR	1,008,000	1,013,000	↗
ES	962,000	966,595	↗
IT	804,000	812,806	↗
NL	573,000	618,000	↑
PL	670,000	532,000	↓
BE	199,000	197,000	↓
CZ	167,000	171,000	↗
RO	160,000	165,500	↗
SE	NA	149,000	
AT	NA	100,892	
BG	78,000	80,145	↗
FI	71,000	80,020	↑
IE	59,100	65,340	↑
DK	104,000	65,000	↓
LV	53,000	54,201	↗
LT	43,000	44,000	↗
SK	43,000	41,193	↓
HR	37,256	37,600	↗
SI	28,000	26,500	↓
EE	11,000	12,000	↑
CY	9,000	9,000	→
LU	2,400	NA	
PT	142,600	NA	
HU	136,810	NA	
EL	90,000	NA	
EU27	6,501,166		↗

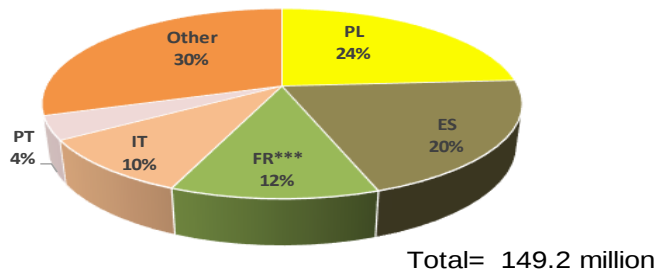
+5%<	↑
0%< and <=+5%	↗
0%	→
-5%<= and <0%	↓
<-5%	↓

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

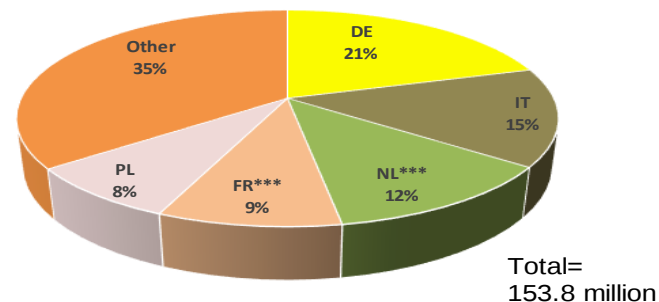
Missing or incomplete data for EL HU MT PT

FARMING METHOD

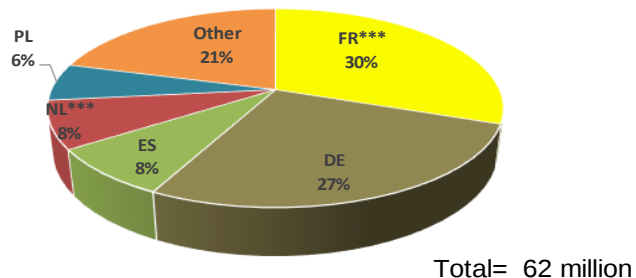
Number of laying hens
Enriched cage - 2024



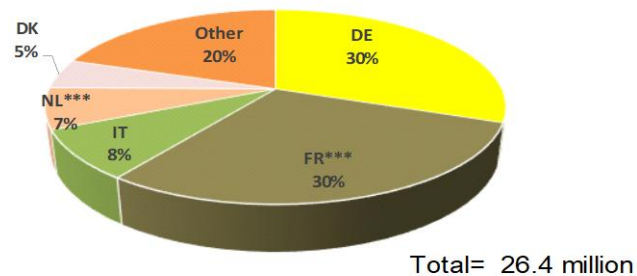
Number of laying hens
Barn - 2024



Number of laying hens
Free range - 2024



Number of laying hens
Organic - 2024



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

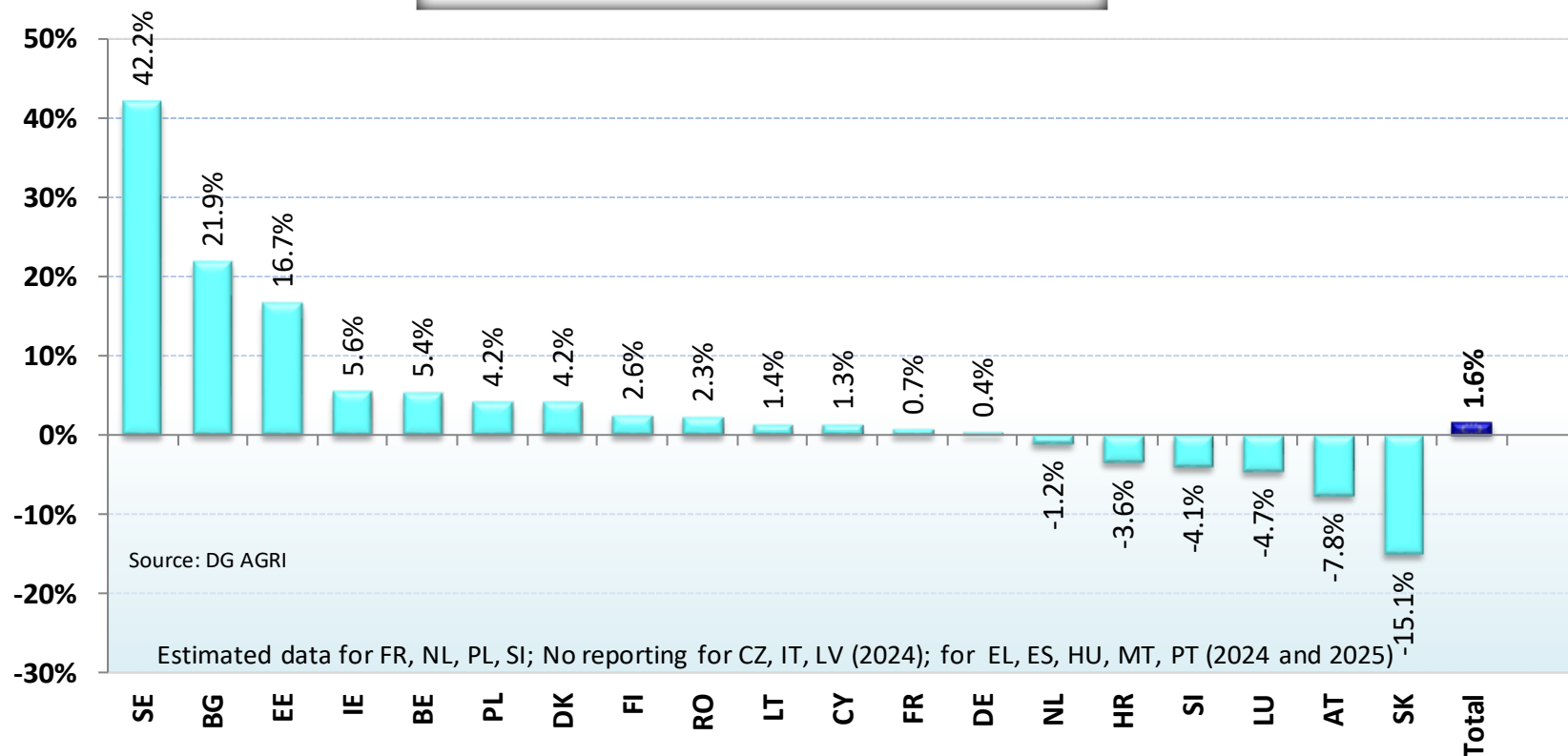
2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	58,471,300	14.9%	30.1%	24.2%	32.3%	13.4%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT	41,485,635	10.6%	35.0%	54.3%	5.5%	5.3%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE	8,502,755	2.2%	2.9%	77.7%	10.6%	8.8%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
LV	4,039,948	1.0%	60.6%	35.8%	3.5%	0.2%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
TOTAL	391,413,172	100%	38.1%	39.3%	15.9%	6.7%

* 2020 data

*** 2023 data

PRODUCTION

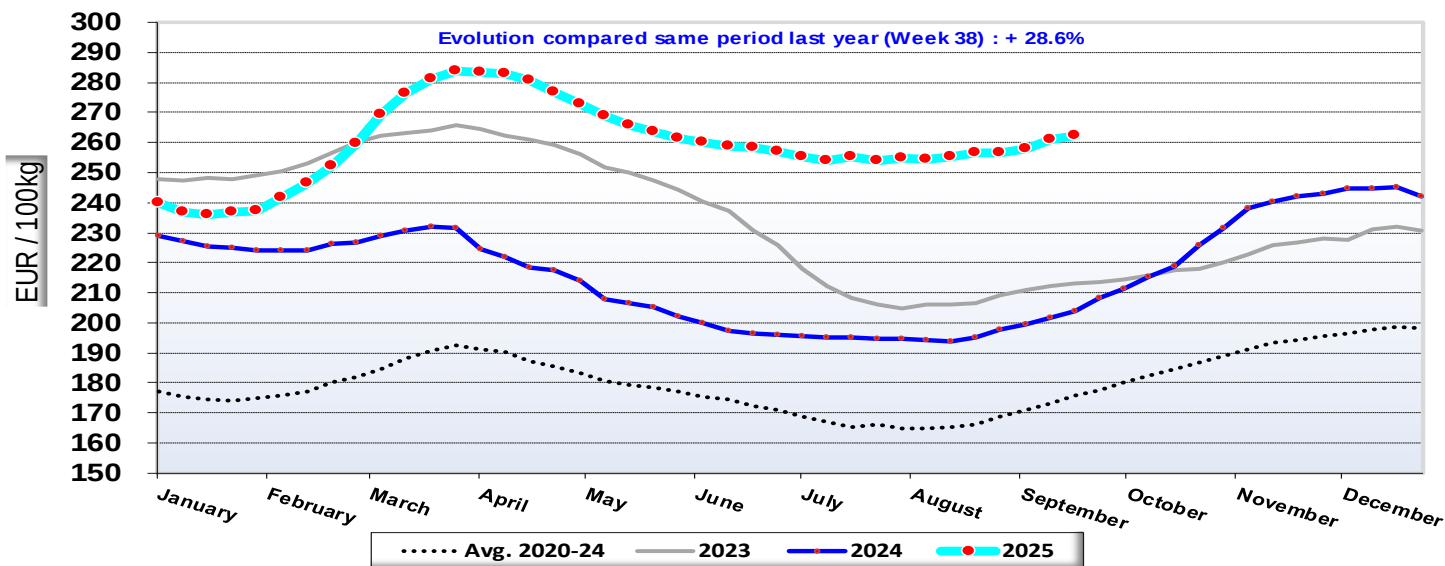
Change in Eggs Production in % 2025/2024 (up to July)



PRICES

Evolution of the weekly EU* average price for **Class A** eggs in packing stations

Latest price ==> 262.42 EUR/100 kg



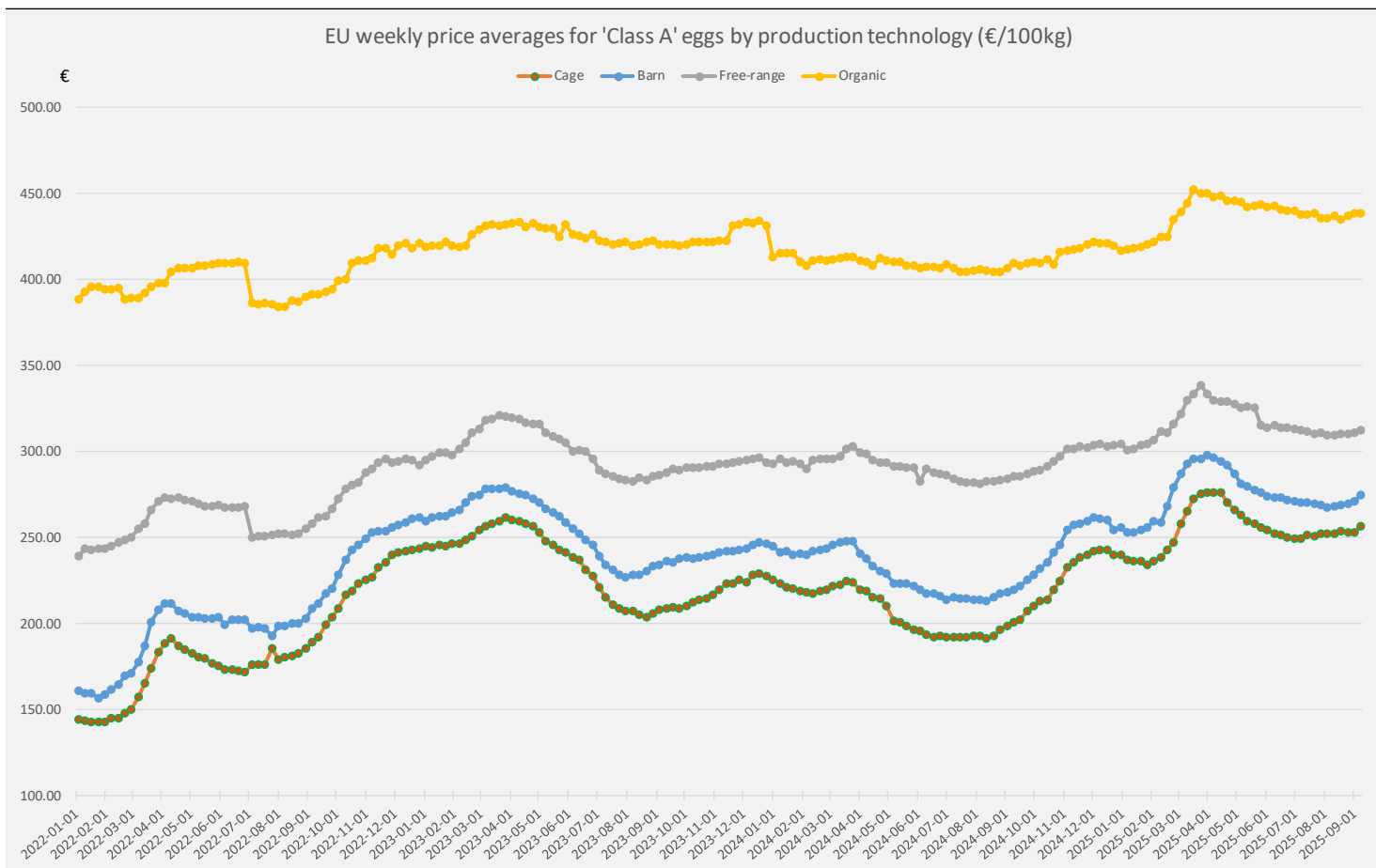
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of August 25 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Jul 25	+ 1.9%	+ 4.0%	- 2.6%		- 0.5%	- 1.0%	- 0.9%	+ 0.0%	+ 2.4%	- 0.3%	- 0.6%	+ 0.3%	- 0.1%	- 3.5%	- 1.2%	+ 2.6%		- 1.5%	+ 0.9%	+ 1.0%	- 0.2%	+ 5.1%	+ 0.4%	+ 1.0%	+ 0.0%	- 0.4%	+ 0.8%
Aug 24	+ 49.1%	+ 23.4%	+ 49.6%		+ 36.7%	+ 3.4%	+ 1.7%	+ 20.7%	+ 34.7%	+ 48.8%	+ 5.1%	+ 21.3%	+ 0.0%	+ 25.0%	+ 25.2%	+ 38.4%		+ 45.5%	+ 4.6%	+ 46.6%	+ 25.9%	+ 5.6%	- 9.8%	+ 41.7%	- 2.2%	+ 1.1%	+ 31.2%

Weekly prices of 'Class A' eggs by production type

Week - 37 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



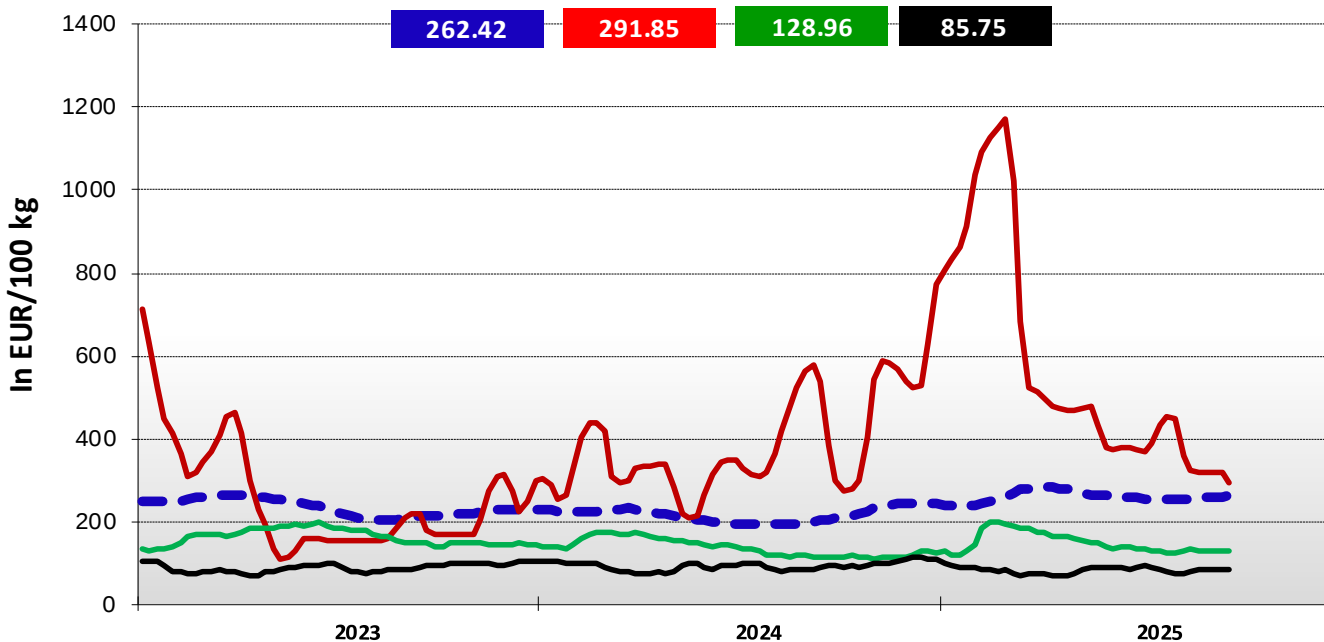
Week - 37	Cage	Barn	Free-range	Organic
EU	256.38	274.44	312.55	438.52

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states -
(noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres -

--- EU — US — BR — IN

TRADE

EU-27 Exports of Eggs

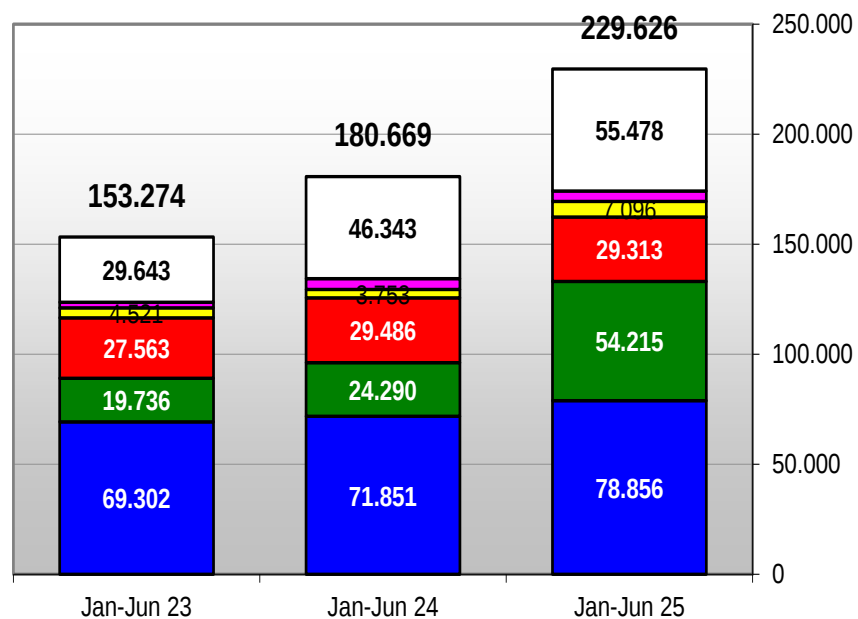
Tonnes of egg equivalent

	2021		2022		2023		2024		Jan-Jun 25		Compared to Jan-Jun 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85.383	23,3%	109.446	32,2%	138.474	42,2%	146.621	39,7%	78.856	34,3%	+ 9,7%
Switzerland	39.988	10,9%	37.035	10,9%	48.376	14,7%	54.809	14,8%	54.215	23,6%	+++
Japan	78.291	21,4%	81.305	23,9%	55.097	16,8%	60.402	16,4%	29.313	12,8%	- 0,6%
Israel	8.637	2,4%	8.334	2,4%	6.879	2,1%	8.038	2,2%	7.096	3,1%	+ 89,1%
South Korea	10.729	2,9%	8.862	2,6%	7.583	2,3%	9.704	2,6%	4.668	2,0%	- 5,6%
Thailand	12.178	3,3%	8.850	2,6%	7.981	2,4%	11.747	3,2%	4.651	2,0%	- 33,0%
Australia	3.822	1,0%	7.137	2,1%	8.354	2,5%	7.397	2,0%	4.461	1,9%	+ 83,1%
Taiwan	8.187	2,2%	7.070	2,1%	5.166	1,6%	7.898	2,1%	3.099	1,3%	- 31,3%
USA	33	0,0%	191	0,1%	456	0,1%	1.204	0,3%	2.913	1,3%	+++
Philippines	4.169	1,1%	6.673	2,0%	3.778	1,2%	4.220	1,1%	2.891	1,3%	+ 21,7%
Other Destinations	115.152	31,4%	65.358	19,2%	46.290	14,1%	57.176	15,5%	37.464	16,3%	
Extra-EU	366.568		340.262		328.433		369.215		229.626		
% change			- 7%		- 3%		+ 12%		+ 27,1%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

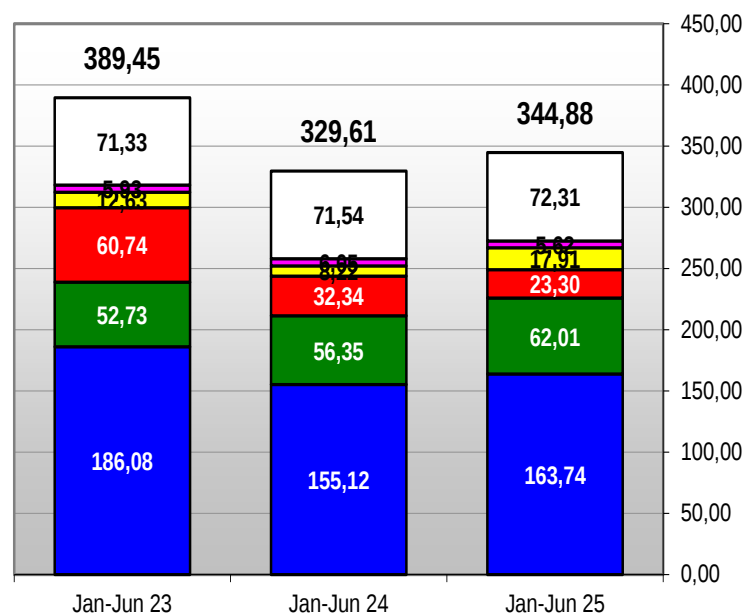
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



■ United Kingdom ■ Switzerland ■ Japan ■ Israel ■ South Korea □ Others

Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



■ United Kingdom ■ Switzerland ■ Japan ■ Israel ■ South Korea □ Others

TRADE

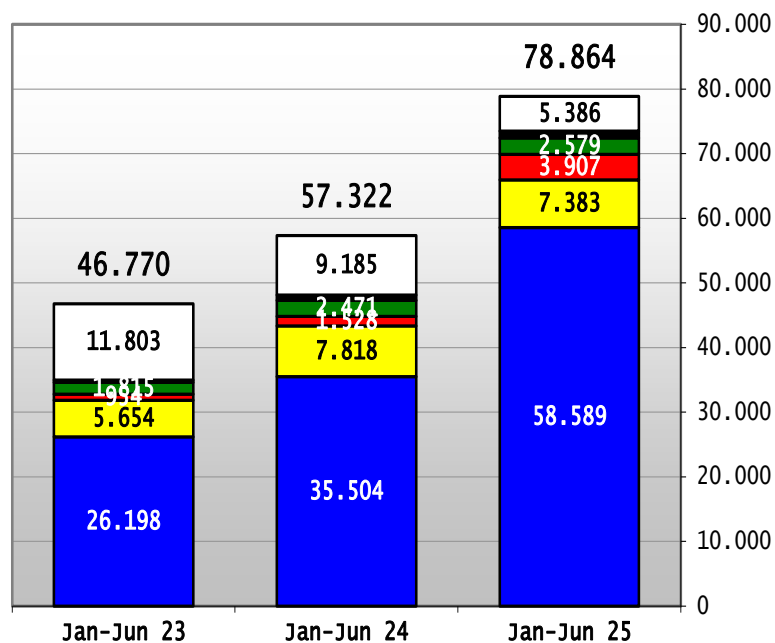
EU-27 Imports of Eggs

	2021		2022		2023		2024		Jan-Jun 25		Compared to Jan-Jun 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7.207	18,2%	40.173	51,9%	91.566	59,2%	102.986	56,1%	96.623	71,5%	+ 87,2%
United Kingdom	17.835	45,0%	15.497	20,0%	21.806	14,1%	27.942	15,2%	12.931	9,6%	+ 1,7%
North Macedonia	426	1,1%	1.581	2,0%	3.615	2,3%	6.588	3,6%	6.672	4,9%	+ 163,6%
China	1.979	5,0%	2.932	3,8%	1.955	1,3%	5.677	3,1%	3.102	2,3%	+ 9,2%
Argentina	1.681	4,2%	3.588	4,6%	4.773	3,1%	6.942	3,8%	3.020	2,2%	- 21,4%
USA	6.970	17,6%	4.084	5,3%	4.937	3,2%	11.478	6,3%	2.627	1,9%	- 63,4%
Bosnia-Herz.	122	0,3%	286	0,4%	700	0,5%	1.708	0,9%	1.910	1,4%	+ 104,5%
Albania	258	0,7%	1.439	1,9%	5.753	3,7%	3.381	1,8%	1.312	1,0%	- 39,4%
Mexico	933	2,4%	781	1,0%	1.298	0,8%	1.724	0,9%	1.047	0,8%	- 16,6%
Moldova	0	0,0%	0	0,0%	0	0,0%	1	0,0%	929	0,7%	+++
Other Destinations	2.247	5,7%	7.095	9,2%	18.269	11,8%	15.076	8,2%	4.901	3,6%	
Extra-EU	39.658		77.456		154.672		183.502		135.073		
Extra-EU	39.658		77.456		154.672		183.502		135.073		
% change			+ 95%		+ 100%		+ 19%		+ 50,1%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

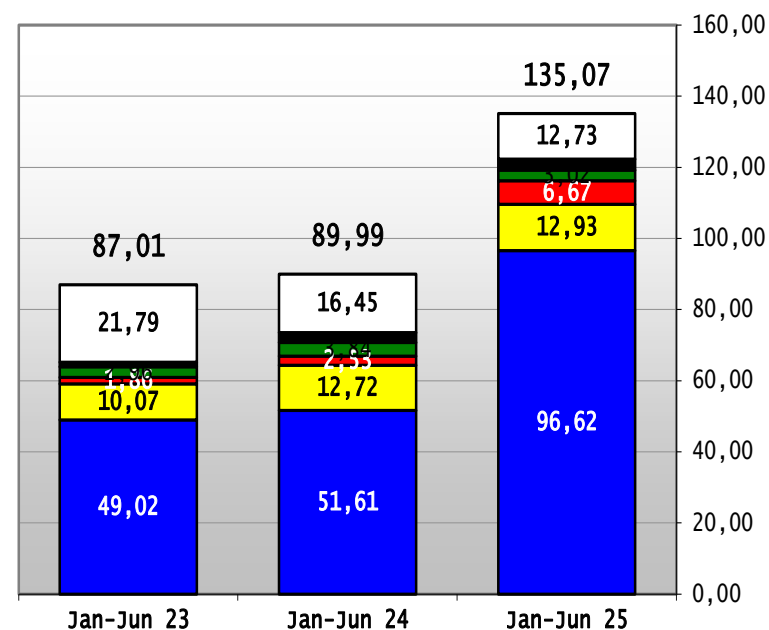
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ China ■ Others

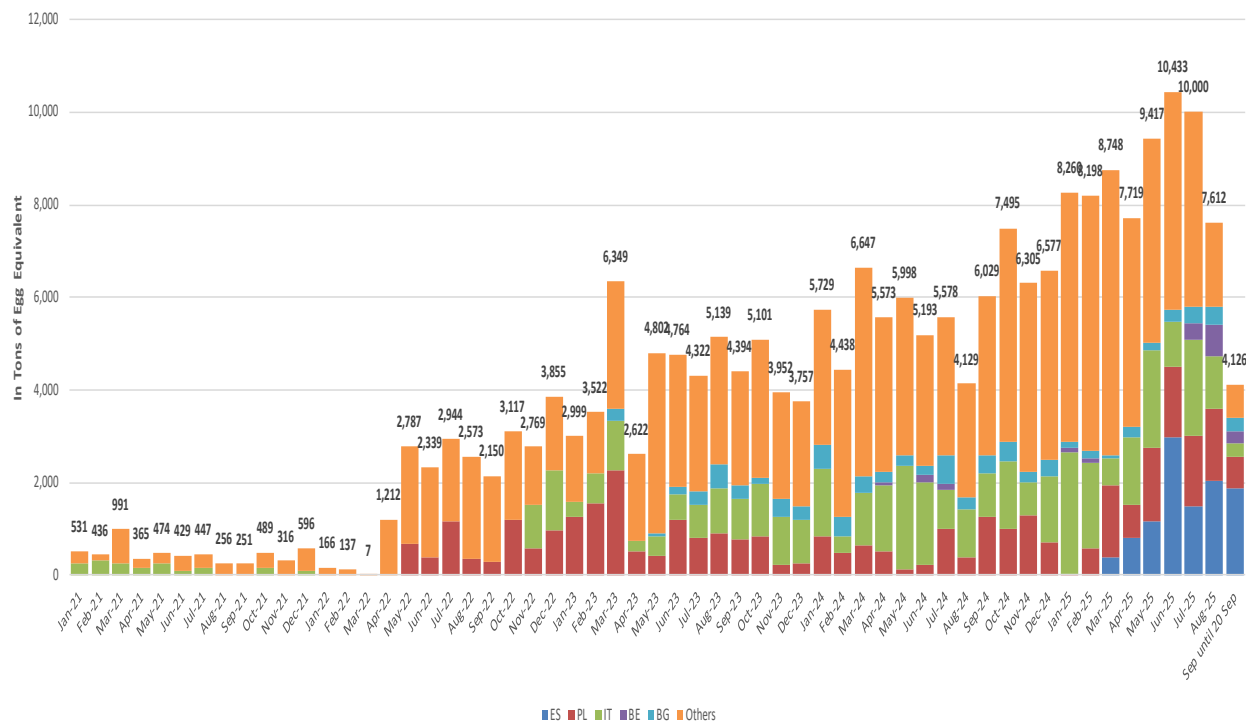
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ China ■ Others

TRADE

EU Imports of Eggs from Ukraine



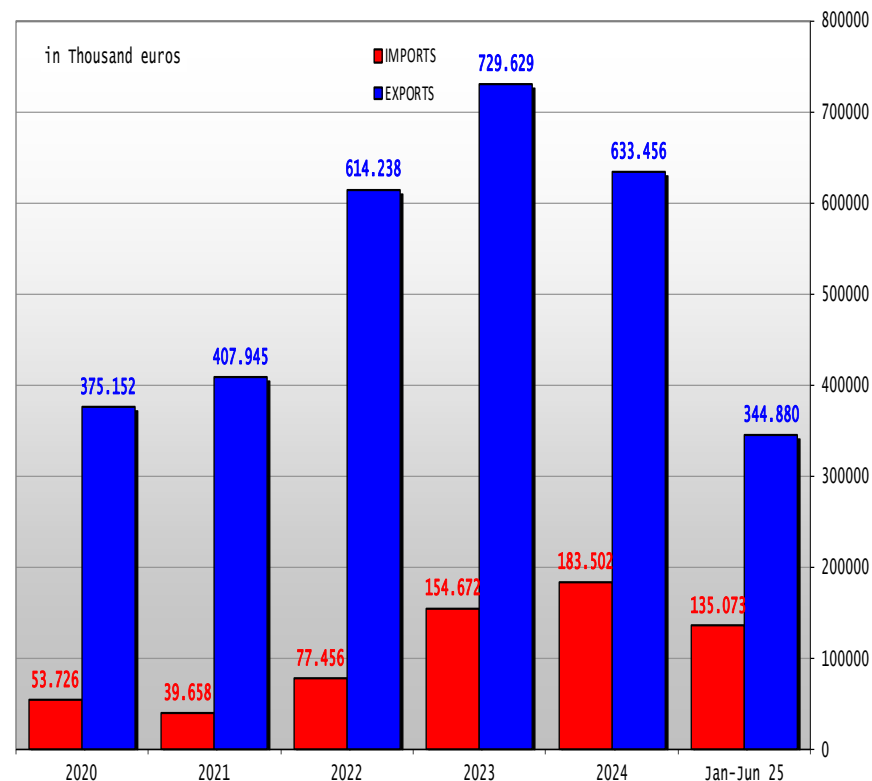
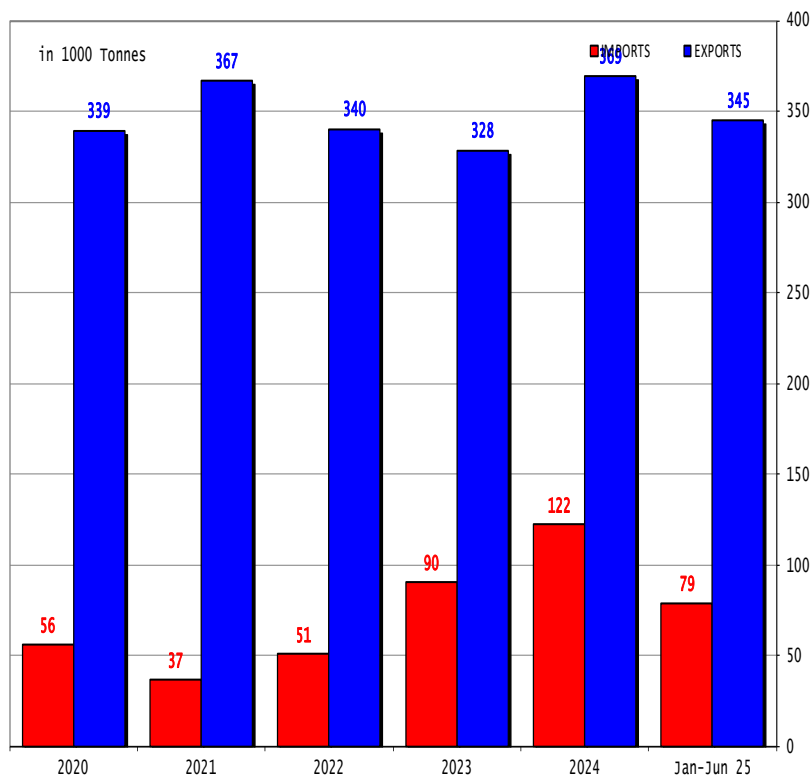
	2022	2023	2024	2025 (until 20 Sep)
Eggs EU total	24,056	51,742	69,691	74,512
IT	2,256	8,838	14,799	13,104
ES	0	0	0	10,743
HR	0	37	5,828	9,796
PL	5,628	11,067	8,469	9,729
CZ	0	1,519	6,134	7,693
NL	5,490	9,774	9,878	7,656
LV	9,227	13,674	9,561	6,076
SK	0	3	44	2,851
BG	0	2,418	4,209	2,112
BE	0	0	385	1,477
SE	0	289	2,430	838
EL	0	1,095	1,756	830
AT	1,365	589	636	690
LT	0	224	1,595	415
DK	0	0	1,562	346
CY	0	0	0	142
DE	0	962	163	16
IE	0	0	0	0
EE	0	0	22	0
RO	89	856	2,160	0
FR	0	397	58	0

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-Jun25		Compared to Jan-Jun24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Iraq	13,512	12%	16,780	18%	20,958	24%	2,458	8%	- 81.2%
Russia	21,345	19%	14,607	16%	16,231	18%	4,217	14%	- 53.7%
Ukraine	5,826	5%	7,243	8%	8,598	10%	5,035	16%	+ 16.6%
Saudi Arabia	21,456	20%	11,242	12%	6,933	8%	576	2%	- 89.0%
Libya	4,901	4%	7,277	8%	6,880	8%	3,394	11%	+ 1.7%
United Kingdom	4,878	4%	4,780	5%	3,950	4%	2,210	7%	- 4.7%
Switzerland	2,915	3%	3,240	3%	3,679	4%	2,145	7%	+ 30.1%
Mexico	10,843	10%	5,902	6%	2,249	3%	1,006	3%	- 29.9%
Philippines	671	1%	1,145	1%	2,071	2%	1,800	6%	+ 1361.3%
Others	23,354	21%	21,535	23%	16,642	19%	7,940	26%	- 11.0%
Total to Third Countries	109,699		93,752		88,190		30,779		
% change Year / Year-1	- 4.9%		- 14.5%		- 5.9%		- 37.9%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-Jun25		Compared to Jan-Jun24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3,580	48%	4,084	49%	3,939	46%	2,083	46%	+ 3.5%
United Kingdom	376	5%	721	9%	263	3%	133	3%	- 8.7%
Albania	376	5%	419	5%	491	6%	271	6%	- 2.9%
Serbia	304	4%	319	4%	344	4%	167	4%	+ 11.7%
Ghana	384	5%	307	4%	338	4%	216	5%	+ 34.4%
Belarus	372	5%	279	3%	301	4%	137	3%	+ 1.9%
Morocco	225	3%	208	2%	300	4%	155	3%	+ 22.7%
Algeria	162	2%	195	2%	257	3%	157	3%	+ 38.9%
Mali	110	1%	116	1%	145	2%	62	1%	- 18.0%
Others	1,573	21%	1,704	20%	2,198	26%	1,141	25%	+ 10.8%
Total to Third Countries	7,462		8,353		8,576		4,522		
% change Year / Year-1	- 17.1%		+ 11.9%		+ 2.7%		+ 7.0%		

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>

Thank you



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