

# **Market Situation for Eggs**

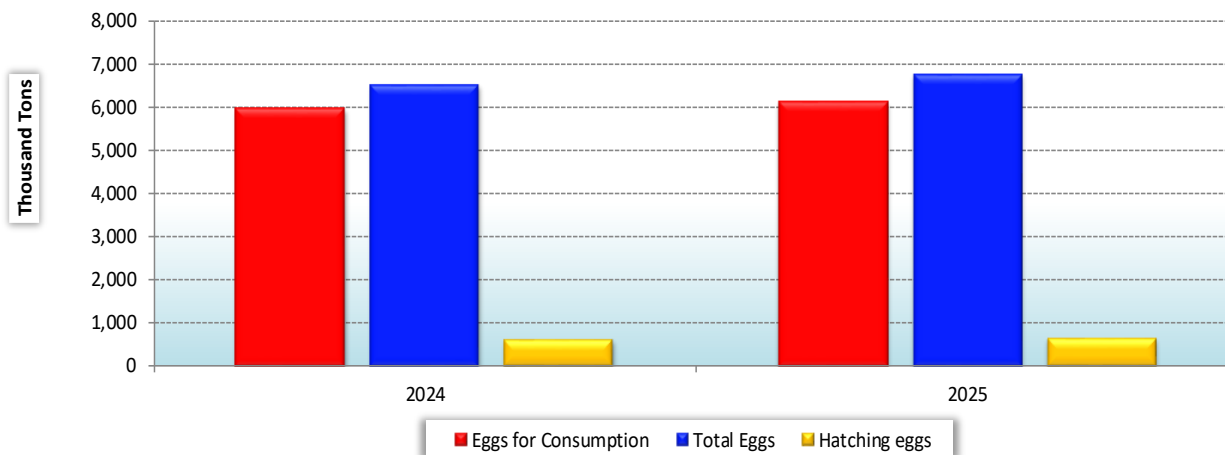
CMO GREX on Animal Products - *19 June 2025*



# FORECAST

## Experts EU production forecast on Eggs

Missing or incomplete data for CZ DK EL ES FR IE LV HU MT NL PL PT SK



| in thousand tons                 | 2024  | 2025  | Change 25/24 |
|----------------------------------|-------|-------|--------------|
| Total Eggs                       | 6,515 | 6,759 | + 3.7%       |
| Eggs for Consumption             | 5,986 | 6,127 | + 2.4%       |
| Hatching eggs                    | 612   | 632   | + 3.2%       |
| % of hatching eggs on total eggs | 9.4%  | 9.3%  |              |

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

# FORECAST

## EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

|      | 2023 | 2024      | 2025      | %2024/2023 | trend 2025/2024 |
|------|------|-----------|-----------|------------|-----------------|
| DE   | NA   | 970,000   | 1,020,000 | NA         | ↑               |
| FR   | NA   | 1,008,000 | 1,008,000 | NA         | →               |
| ES   | NA   | 962,000   | 962,000   | NA         | →               |
| IT   | NA   | 804,000   | 812,806   | NA         | ↗               |
| PL   | NA   | 670,000   | 670,000   | NA         | →               |
| NL   | NA   | 573,000   | 573,000   | NA         | →               |
| BE   | NA   | 199,000   | 197,000   | NA         | ↘               |
| CZ   | NA   | 167,000   | 167,000   | NA         | →               |
| RO   | NA   | 160,000   | 165,500   | NA         | ↗               |
| SE   | NA   | 80,000    | 149,000   | NA         | ↑               |
| PT   | NA   | 142,600   | 142,600   | NA         | →               |
| HU   | NA   | 136,810   | 136,800   | NA         | ↘               |
| DK   | NA   | 104,000   | 104,000   | NA         | →               |
| AT   | NA   | NA        | 100,892   | NA         |                 |
| EL   | NA   | 90,000    | 90,000    | NA         | →               |
| BG   | NA   | 78,000    | 80,145    | NA         | ↗               |
| IE   | NA   | 75,000    | 75,000    | NA         | →               |
| FI   | NA   | 71,000    | 80,000    | NA         | ↑               |
| LV   | NA   | 53,000    | 53,000    | NA         | →               |
| LT   | NA   | 43,000    | 44,000    | NA         | ↗               |
| SK   | NA   | 43,000    | 43,000    | NA         | →               |
| HR   | NA   | 37,256    | 37,600    | NA         | ↗               |
| SI   | NA   | 28,000    | 26,500    | NA         | ↘               |
| EE   | NA   | 11,000    | 12,000    | NA         | ↑               |
| CY   | NA   | 9,000     | 9,000     | NA         | →               |
| EU27 | NA   | 6,514,666 | 6,758,843 | NA         | ↗               |

NA: not applicable  
Change of methodology for forecast in Spring 2024,  
comparison with previous data impossible

|               |   |
|---------------|---|
| +5%<          | ↑ |
| 0%< and <=+5% | ↗ |
| 0%            | → |
| -5%<= and <0% | ↘ |
| <-5%          | ↓ |

# FORECAST

## EU production of eggs for consumption (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

|      | 2023    | 2024      | 2025      | %2024/2023 | trend 2025/2024 |
|------|---------|-----------|-----------|------------|-----------------|
| DE   | 906,722 | 900,000   | 950,000   | -0.7       | ↑               |
| FR   | NA      | 942,000   | 942,000   | NA         | →               |
| ES   | NA      | 902,000   | 902,000   | NA         | →               |
| IT   | NA      | 763,000   | 760,257   | NA         | ↓               |
| PL   | NA      | 551,000   | 551,000   | NA         | →               |
| NL   | 525,704 | 495,000   | 495,000   | -5.8       | →               |
| BE   | 155,463 | 156,000   | 154,000   | 0.3        | ↓               |
| RO   | 134,830 | 146,000   | 150,000   | 8.3        | ↗               |
| SE   | 71,539  | 80,000    | 149,000   | 11.8       | ↑               |
| CZ   | NA      | 140,000   | 140,000   | NA         | →               |
| PT   | NA      | 120,900   | 120,900   | NA         | →               |
| HU   | NA      | 115,000   | 115,000   | NA         | →               |
| AT   | NA      | 83,900    | 92,166    | NA         | ↑               |
| DK   | 53,150  | 92,000    | 92,000    | 73.1       | →               |
| EL   | NA      | 90,000    | 90,000    | NA         | →               |
| FI   | 69,734  | 71,000    | 80,000    | 1.8        | ↑               |
| BG   | 80,333  | 66,000    | 70,410    | -17.8      | ↑               |
| IE   | NA      | 68,000    | 68,000    | NA         | →               |
| LV   | NA      | 51,000    | 51,000    | NA         | →               |
| LT   | 43,067  | 43,000    | 44,000    | -0.2       | ↗               |
| SK   | 34,893  | 35,000    | 35,000    | 0.3        | →               |
| HR   | 28,344  | 32,556    | 33,000    | 14.9       | ↗               |
| SI   | 16,830  | 24,000    | 22,500    | 42.6       | ↓               |
| EE   | 4,509   | 11,000    | 12,000    | 144.0      | ↑               |
| CY   | NA      | 8,000     | 8,000     | NA         | →               |
| EU27 | NA      | 5,986,356 | 6,127,233 | NA         | ↗               |

NA: not applicable

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete

# FORECAST

## EU production of hatching eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

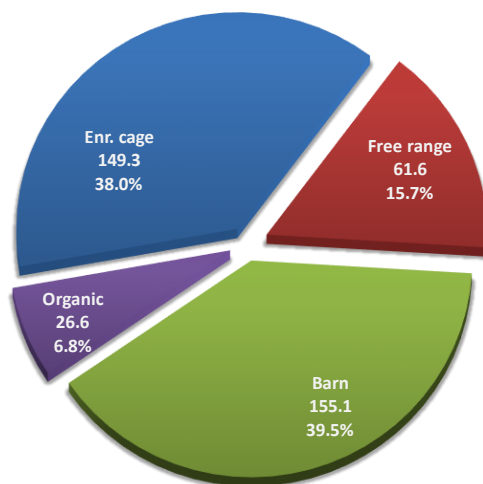
|             | 2023      | 2024           | 2025           | %2024/2023 | trend 2025/2024 |
|-------------|-----------|----------------|----------------|------------|-----------------|
| PL          | NA        | 119,000        | 119,000        | NA         | →               |
| NL          | NA        | 78,000         | 78,000         | NA         | →               |
| DE          | NA        | 70,000         | 70,000         | NA         | ↑               |
| FR          | NA        | 66,000         | 66,000         | NA         | →               |
| ES          | NA        | 60,000         | 60,000         | NA         | →               |
| IT          | NA        | 41,000         | 52,549         | NA         | ↓               |
| BE          | NA        | 43,000         | 43,000         | NA         | ↓               |
| CZ          | NA        | 27,000         | 27,000         | NA         | →               |
| HU          | NA        | 21,810         | 21,800         | NA         | →               |
| PT          | NA        | 21,700         | 21,700         | NA         | →               |
| RO          | NA        | 14,000         | 15,500         | NA         | ↑               |
| DK          | NA        | 12,000         | 12,000         | NA         | →               |
| BG          | NA        | 12,000         | 9,735          | NA         | ↑               |
| AT          | NA        | 0              | 8,726          | NA         | ↑               |
| SK          | NA        | 8,000          | 8,000          | NA         | →               |
| IE          | NA        | 7,000          | 7,000          | NA         | →               |
| HR          | NA        | 4,700          | 4,600          | NA         | ↑               |
| SI          | NA        | 4,000          | 4,000          | NA         | ↓               |
| LV          | NA        | 2,000          | 2,000          | NA         | →               |
| CY          | NA        | 1,000          | 1,000          | NA         | →               |
|             |           |                |                |            |                 |
| <b>EU27</b> | <b>NA</b> | <b>612,210</b> | <b>631,610</b> |            | ↑               |

NA: not applicable

Change of methodology for forecast in Spring 2024,  
comparison with previous data impossible

# FARMING METHOD

Number of Laying Hens 2024\* by way of keeping (maximum capacity, in million)  
based on EU Member States that communicated data  
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage  
243.2 million laying hens = 62.0%

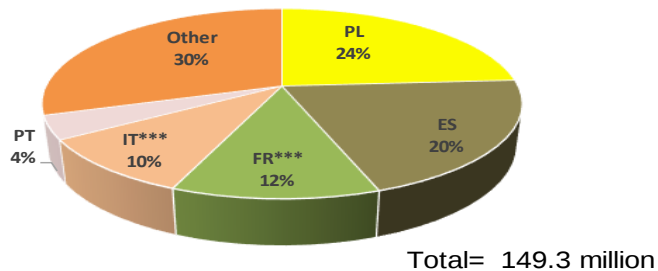
Total Enriched cage  
149.3 million laying hens = 38.0%

Total Laying Hens  
392.5 million laying hens

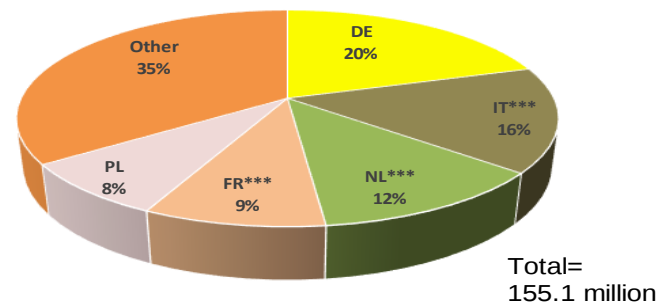
\* EL with 2020 data; SE with 2022 data; FR, IT, LV, NL, MT with 2023 data

# FARMING METHOD

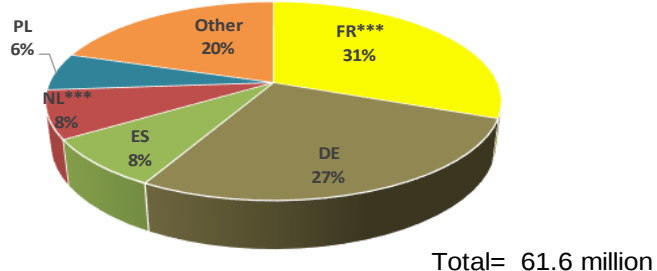
Number of laying hens  
Enriched cage - 2024



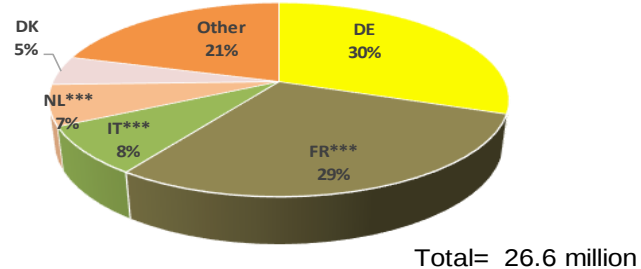
Number of laying hens  
Barn - 2024



Number of laying hens  
Free range - 2024



Number of laying hens  
Organic - 2024

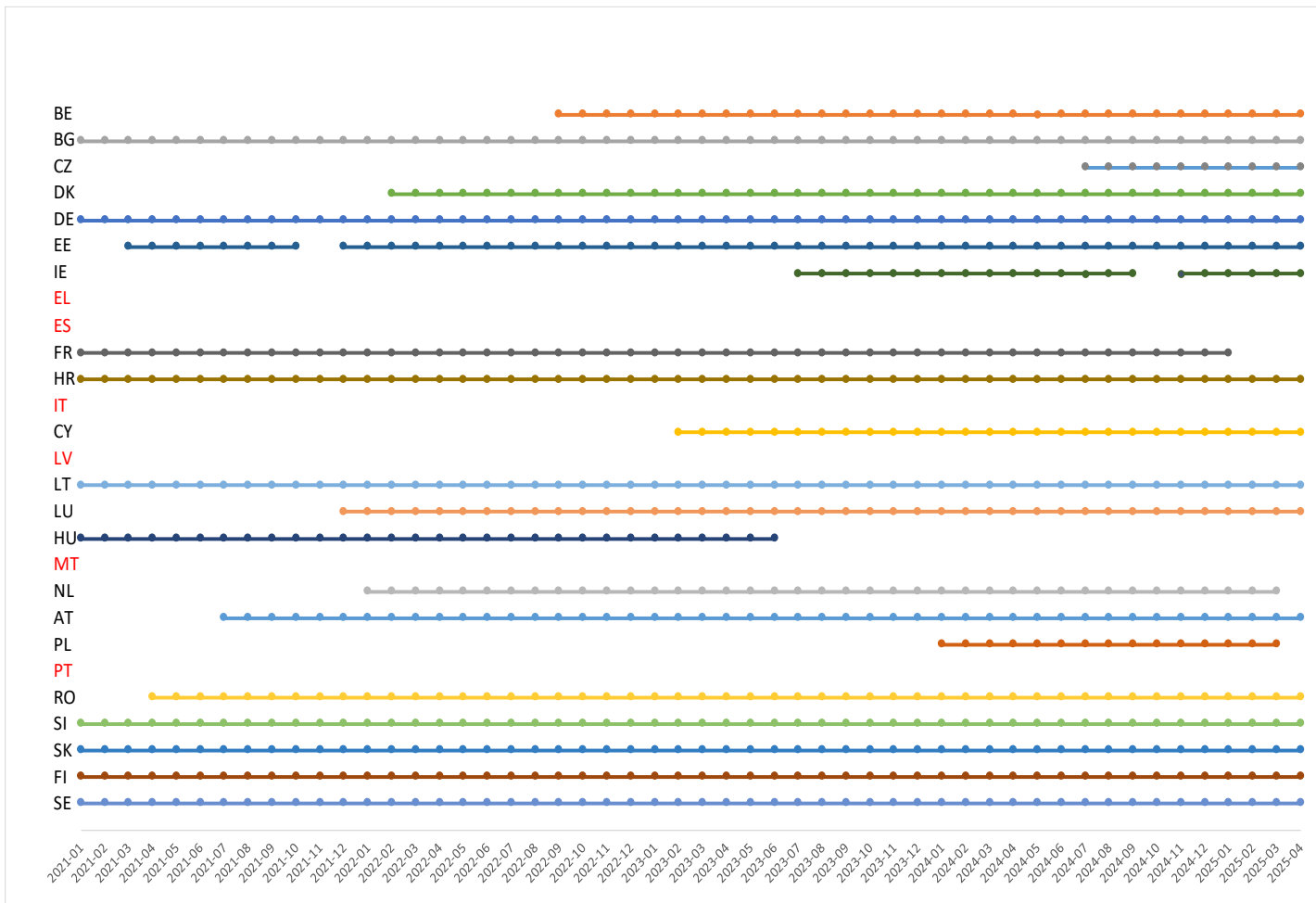


# LAYING HENS

|  Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9 |                         |             |                                           |              |              |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------|-------------------------------------------|--------------|--------------|-------------|
| 2024                                                                                                                                                                                                                                                      |                         |             | % by farming method in respective country |              |              |             |
| Member State (MS)                                                                                                                                                                                                                                         | Total laying hens in MS | % MS / EU   | % enriched                                | % barn       | % free range | % organic   |
| FR***                                                                                                                                                                                                                                                     | 58,471,300              | 14.9%       | 30.1%                                     | 24.2%        | 32.3%        | 13.4%       |
| DE                                                                                                                                                                                                                                                        | 58,350,494              | 14.9%       | 3.7%                                      | 53.8%        | 28.8%        | 13.8%       |
| PL                                                                                                                                                                                                                                                        | 52,887,141              | 13.5%       | 67.7%                                     | 23.8%        | 7.1%         | 1.4%        |
| ES                                                                                                                                                                                                                                                        | 47,855,447              | 12.2%       | 64.0%                                     | 24.1%        | 10.3%        | 1.5%        |
| IT***                                                                                                                                                                                                                                                     | 43,279,340              | 11.0%       | 34.0%                                     | 56.3%        | 4.9%         | 4.9%        |
| NL***                                                                                                                                                                                                                                                     | 29,926,930              | 7.6%        | 14.8%                                     | 63.1%        | 16.1%        | 6.0%        |
| BE                                                                                                                                                                                                                                                        | 11,244,969              | 2.9%        | 34.0%                                     | 45.8%        | 13.5%        | 6.8%        |
| RO                                                                                                                                                                                                                                                        | 10,119,704              | 2.6%        | 48.4%                                     | 45.5%        | 3.3%         | 2.8%        |
| PT                                                                                                                                                                                                                                                        | 8,938,930               | 2.3%        | 67.1%                                     | 25.7%        | 6.0%         | 1.2%        |
| SE**                                                                                                                                                                                                                                                      | 8,323,583               | 2.1%        | 2.7%                                      | 78.2%        | 7.4%         | 11.7%       |
| CZ                                                                                                                                                                                                                                                        | 7,513,027               | 1.9%        | 50.9%                                     | 46.9%        | 1.7%         | 0.5%        |
| AT                                                                                                                                                                                                                                                        | 7,440,365               | 1.9%        | 0.0%                                      | 56.1%        | 31.1%        | 12.9%       |
| HU                                                                                                                                                                                                                                                        | 8,012,157               | 2.0%        | 67.6%                                     | 30.8%        | 1.2%         | 0.3%        |
| FI                                                                                                                                                                                                                                                        | 5,920,354               | 1.5%        | 24.1%                                     | 67.9%        | 3.7%         | 4.3%        |
| BG                                                                                                                                                                                                                                                        | 5,258,501               | 1.3%        | 69.2%                                     | 5.8%         | 25.0%        | 0.0%        |
| EL*                                                                                                                                                                                                                                                       | 4,649,598               | 1.2%        | 76.5%                                     | 12.4%        | 5.5%         | 5.6%        |
| DK                                                                                                                                                                                                                                                        | 4,671,738               | 1.2%        | 10.2%                                     | 54.1%        | 8.2%         | 27.6%       |
| IE                                                                                                                                                                                                                                                        | 3,952,064               | 1.0%        | 31.6%                                     | 19.7%        | 45.3%        | 3.4%        |
| LV***                                                                                                                                                                                                                                                     | 3,568,353               | 0.9%        | 68.6%                                     | 27.2%        | 4.0%         | 0.2%        |
| LT                                                                                                                                                                                                                                                        | 3,427,926               | 0.9%        | 76.6%                                     | 21.9%        | 1.3%         | 0.2%        |
| SK                                                                                                                                                                                                                                                        | 2,787,846               | 0.7%        | 62.1%                                     | 30.5%        | 7.1%         | 0.3%        |
| HR                                                                                                                                                                                                                                                        | 2,401,327               | 0.6%        | 44.4%                                     | 48.6%        | 6.2%         | 0.8%        |
| SI                                                                                                                                                                                                                                                        | 1,557,777               | 0.4%        | 14.3%                                     | 79.2%        | 4.1%         | 2.4%        |
| EE                                                                                                                                                                                                                                                        | 968,992                 | 0.2%        | 78.7%                                     | 9.1%         | 6.8%         | 5.5%        |
| CY                                                                                                                                                                                                                                                        | 510,268                 | 0.1%        | 63.1%                                     | 18.3%        | 15.5%        | 3.0%        |
| MT***                                                                                                                                                                                                                                                     | 364,624                 | 0.1%        | 97.2%                                     | 2.8%         | 0.0%         | 0.0%        |
| LU                                                                                                                                                                                                                                                        | 153,355                 | 0.0%        | 0.0%                                      | 57.0%        | 16.9%        | 26.1%       |
| <b>TOTAL</b>                                                                                                                                                                                                                                              | <b>392,556,110</b>      | <b>100%</b> | <b>38.0%</b>                              | <b>39.5%</b> | <b>15.7%</b> | <b>6.8%</b> |
| * 2020 data      ** 2022 data      *** 2023 data                                                                                                                                                                                                          |                         |             |                                           |              |              |             |

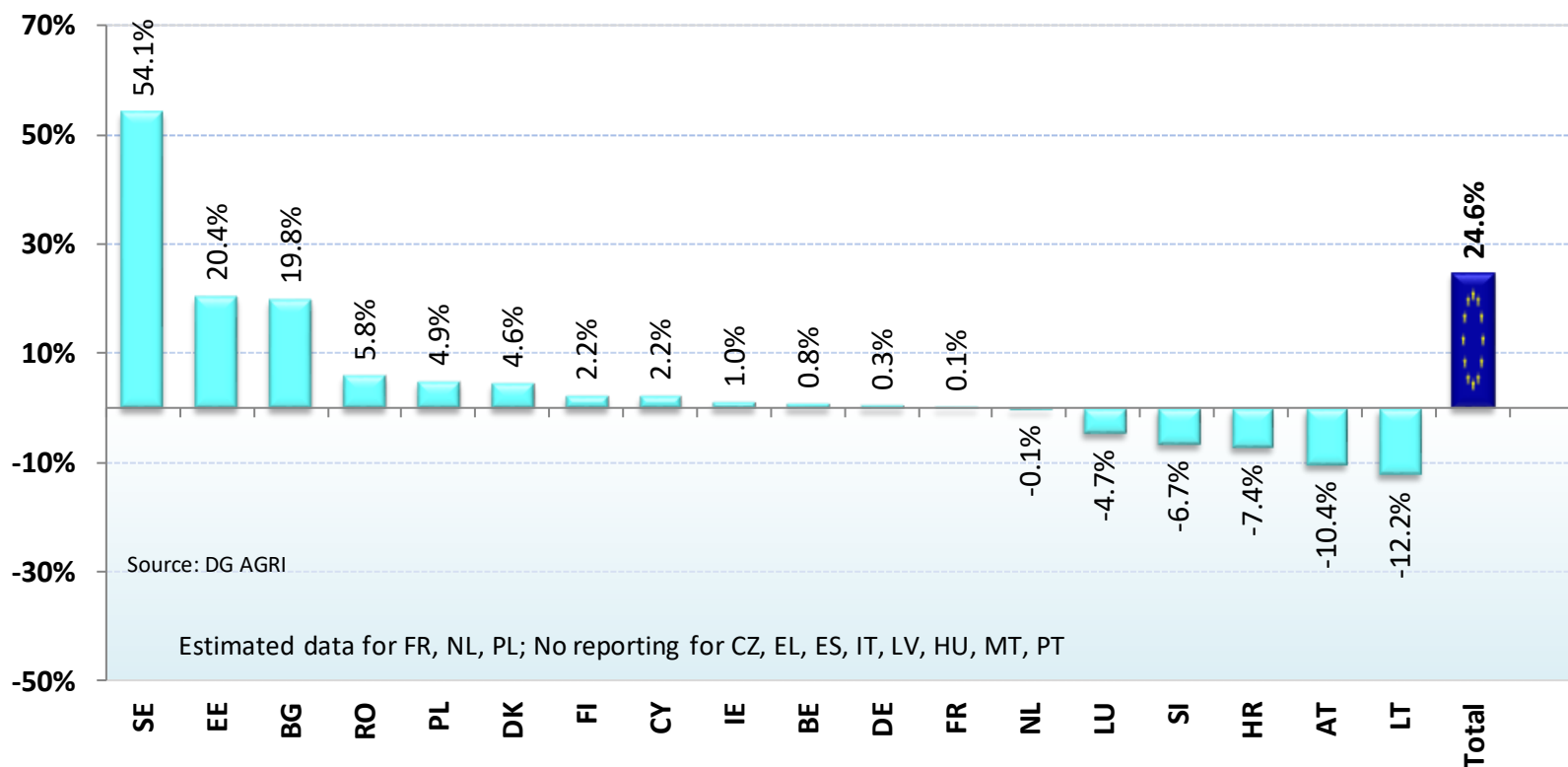
# PRODUCTION

## Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185 )



# PRODUCTION

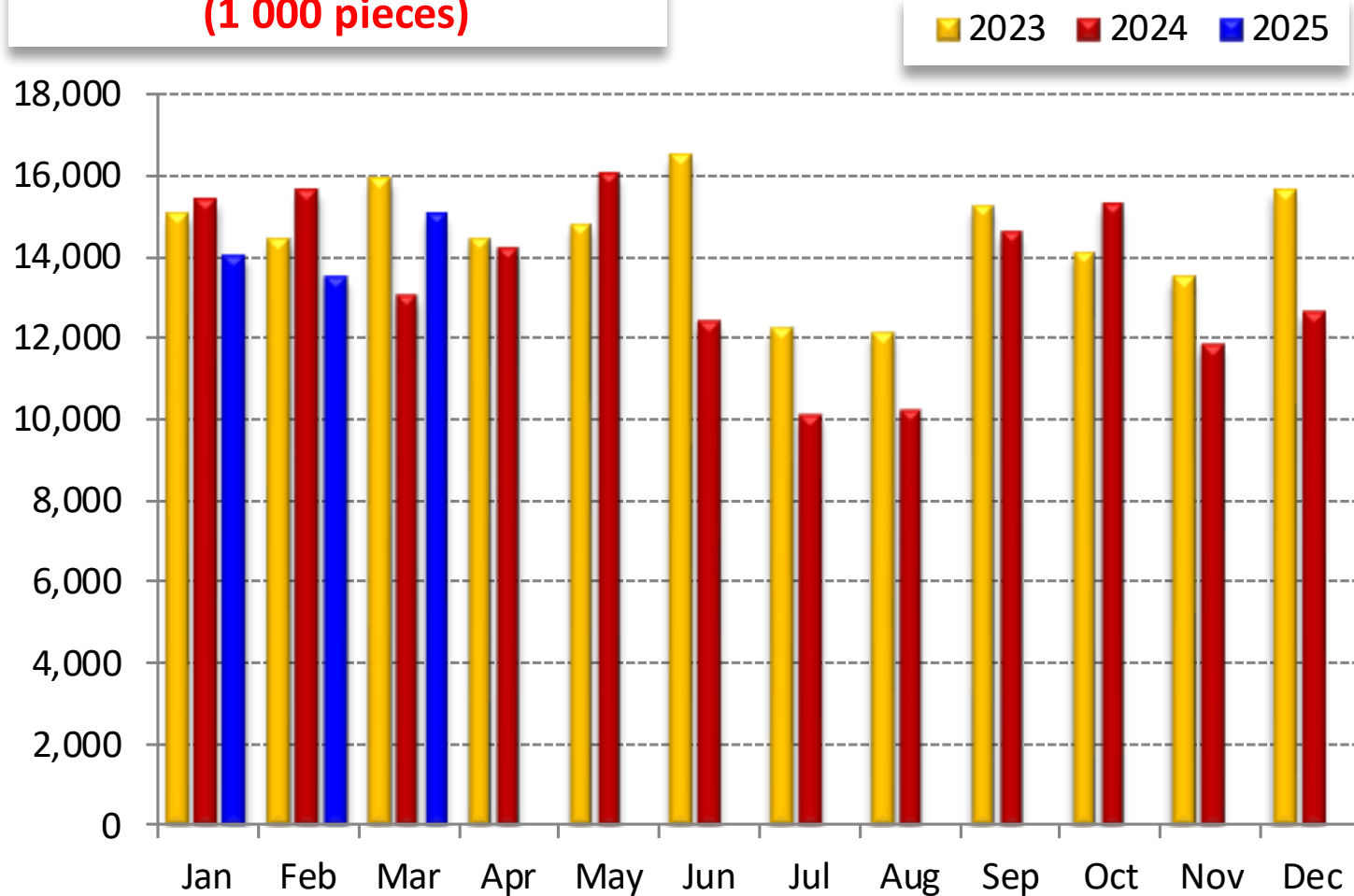
Change in Eggs Production in %  
2025/2024 (up to April)



# PLACINGS

## EU Chicks hatched for laying

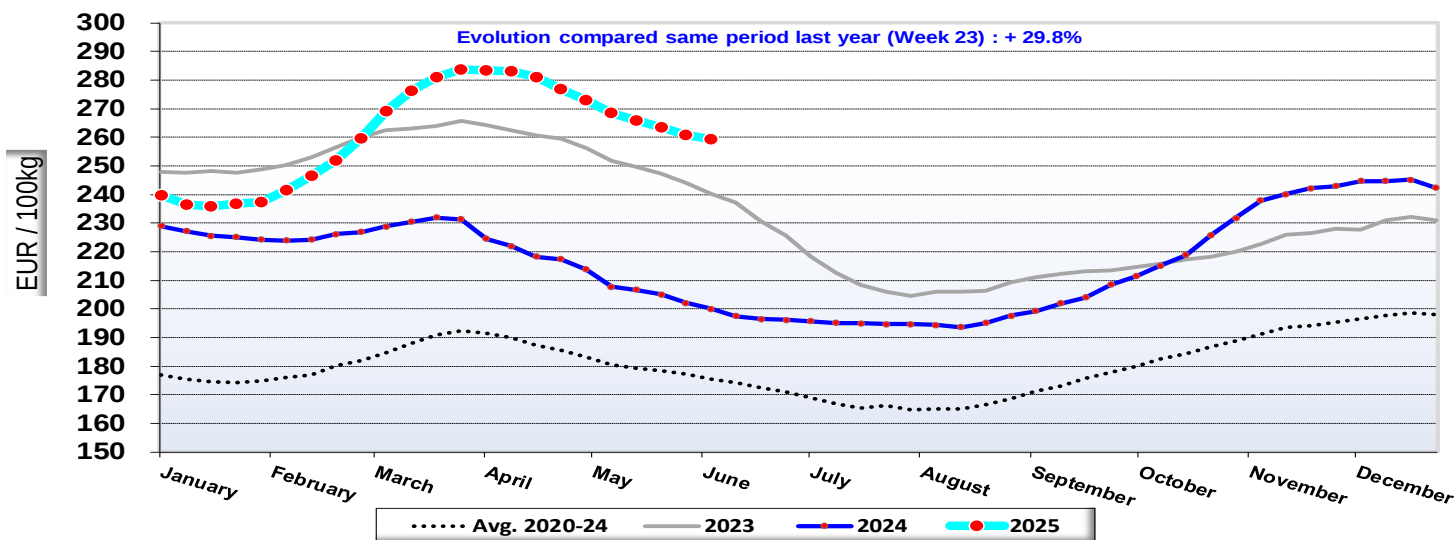
(1 000 pieces)



# PRICES

## Evolution of the weekly EU\* average price for **Class A eggs** in packing stations

Latest price ==> 259.49 EUR/100 kg

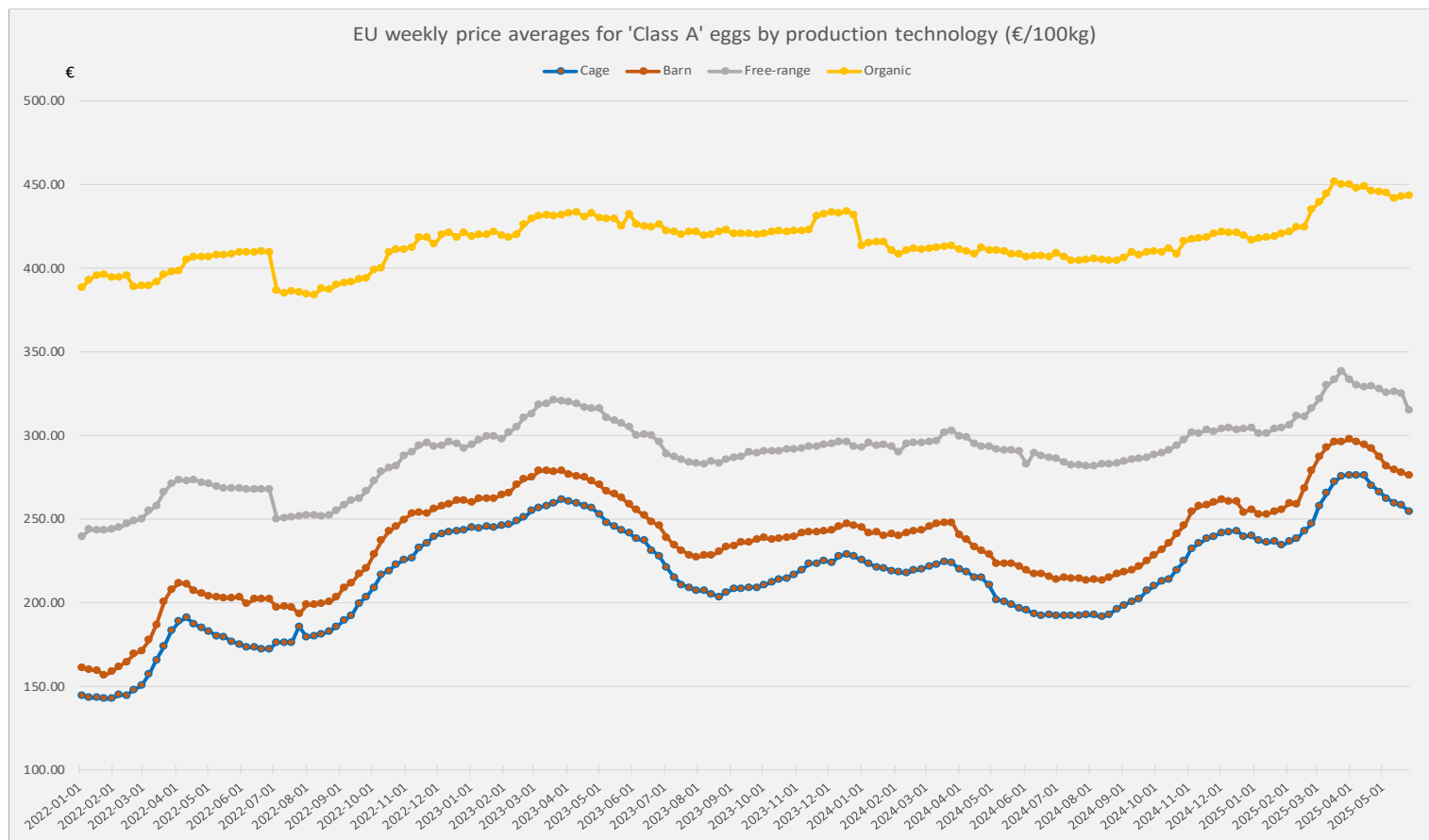


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of May 25 compared to

|        | BE     | BG     | CZ     | DK | DE     | EE    | IE    | EL     | ES     | FR     | HR    | IT     | CY    | LV    | LT     | HU     | MT | NL     | AT    | PL     | PT     | RO    | SI     | SK     | FI    | SE     | EU     |
|--------|--------|--------|--------|----|--------|-------|-------|--------|--------|--------|-------|--------|-------|-------|--------|--------|----|--------|-------|--------|--------|-------|--------|--------|-------|--------|--------|
| Apr 25 | -12.6% | -10.4% | -6.8%  |    | -6.7%  | -1.2% | +1.8% | +0.0%  | -10.9% | -4.6%  | +3.9% | -0.9%  | +0.0% | -7.6% | -5.6%  | -8.5%  |    | -6.2%  | -0.9% | -3.3%  | -4.5%  | -3.7% | -0.6%  | -2.9%  | -0.0% | +0.8%  | -5.1%  |
| May 24 | +28.4% | +13.0% | +52.7% |    | +27.7% | -2.3% | +1.5% | +26.5% | +34.8% | +33.8% | +0.8% | +25.1% | +0.0% | +8.4% | +23.7% | +39.7% |    | +36.3% | +2.9% | +49.5% | +28.7% | +9.5% | -11.9% | +37.0% | -2.0% | +17.4% | +28.9% |

# Weekly prices of 'Class A' eggs by production type

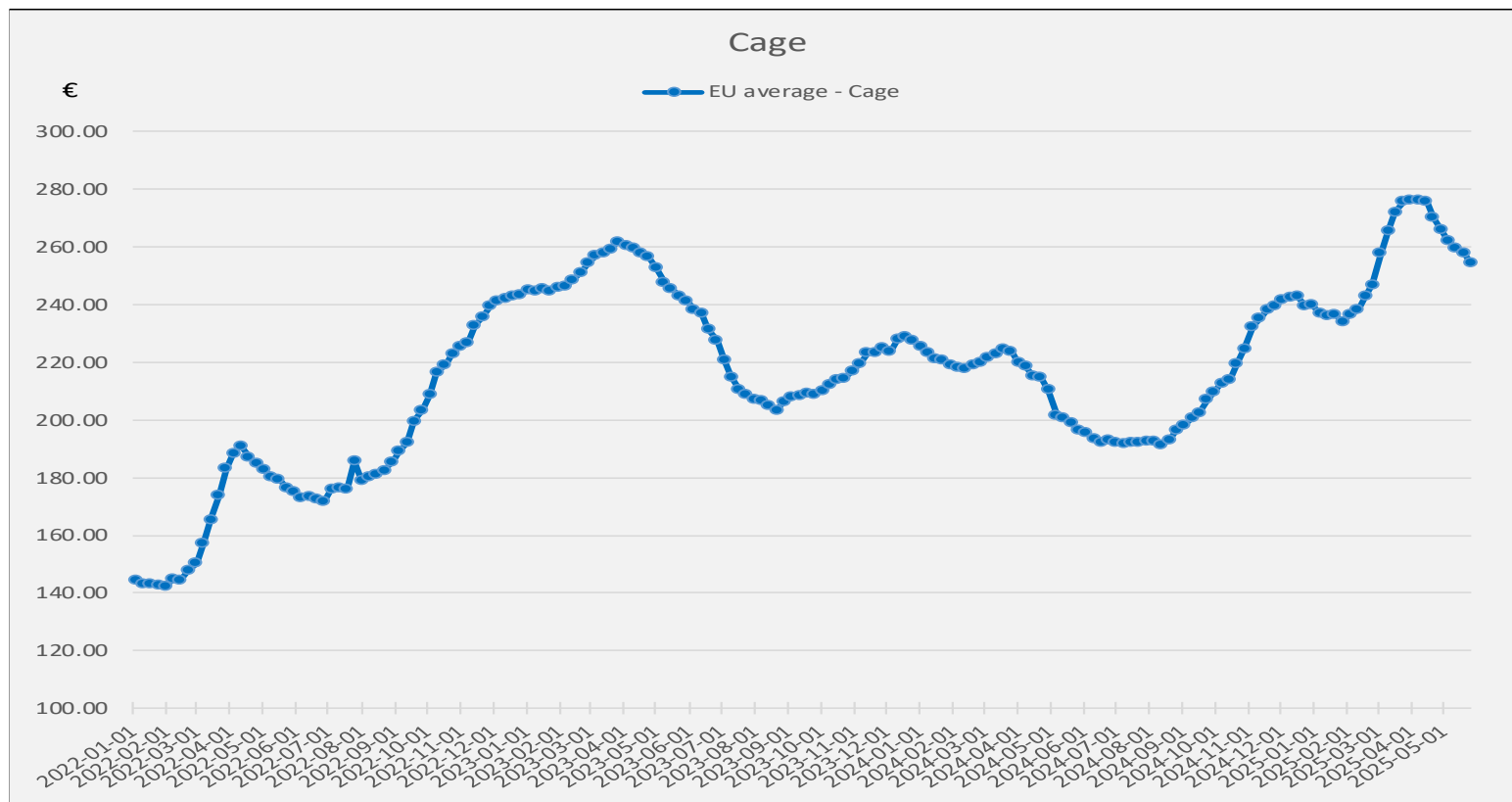


| Week - 22 | Cage   | Barn   | Free-range | Organic |
|-----------|--------|--------|------------|---------|
| EU        | 254.67 | 276.12 | 314.94     | 443.56  |

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**

# Weekly prices of 'Class A' eggs - Cage

**Week - 22**      **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



| Week - 22 | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-----------|---------|---------------|----------------|---------------|
| EU        | 254.67  | - 1.3%        | - 4.3%         | + 29.6%       |

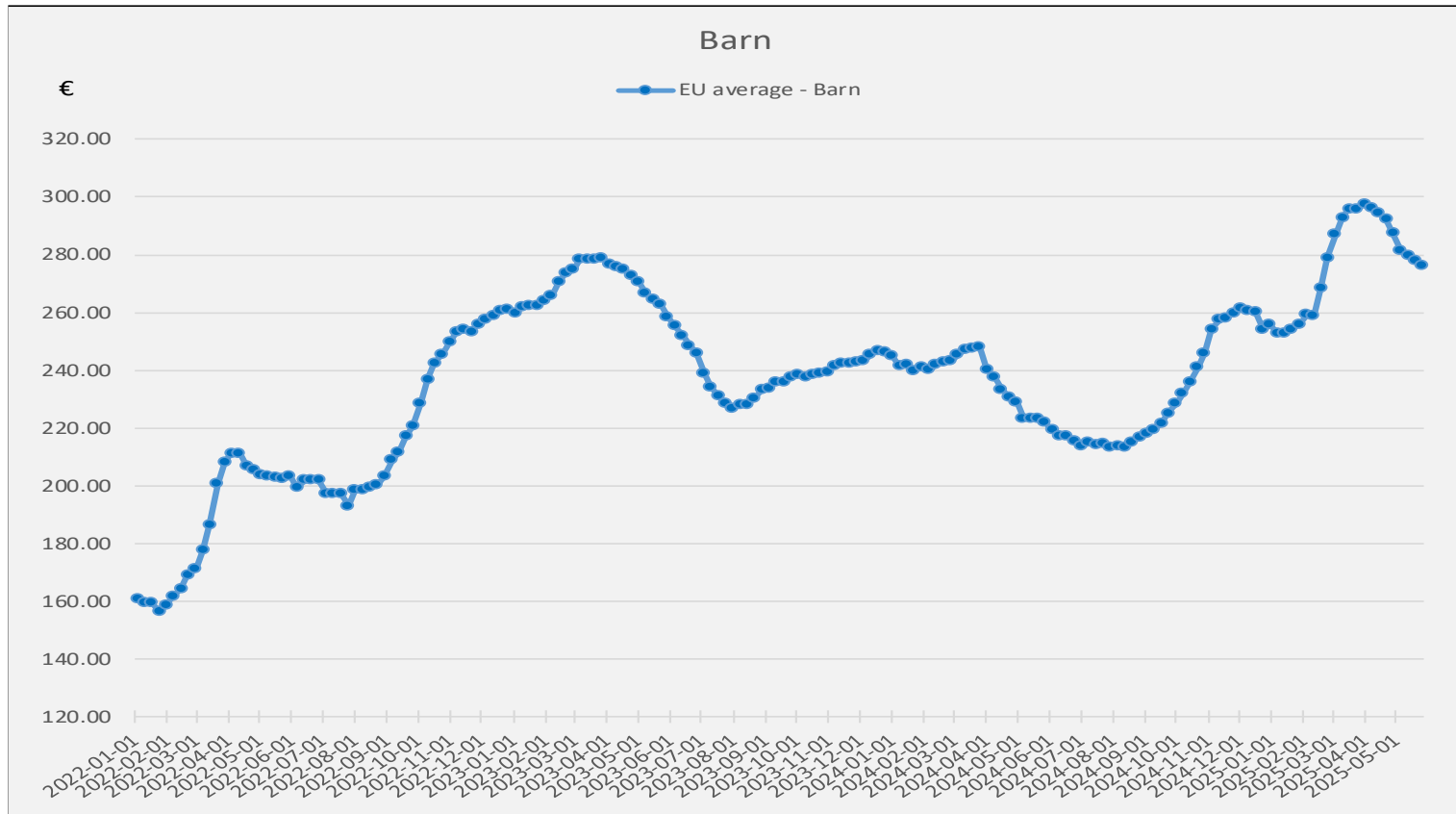
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

# Weekly prices of 'Class A' eggs - Barn

Week - 22

EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



| Week - 22 | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-----------|---------|---------------|----------------|---------------|
| EU        | 276.12  | - 0.6%        | - 3.9%         | + 24.4%       |

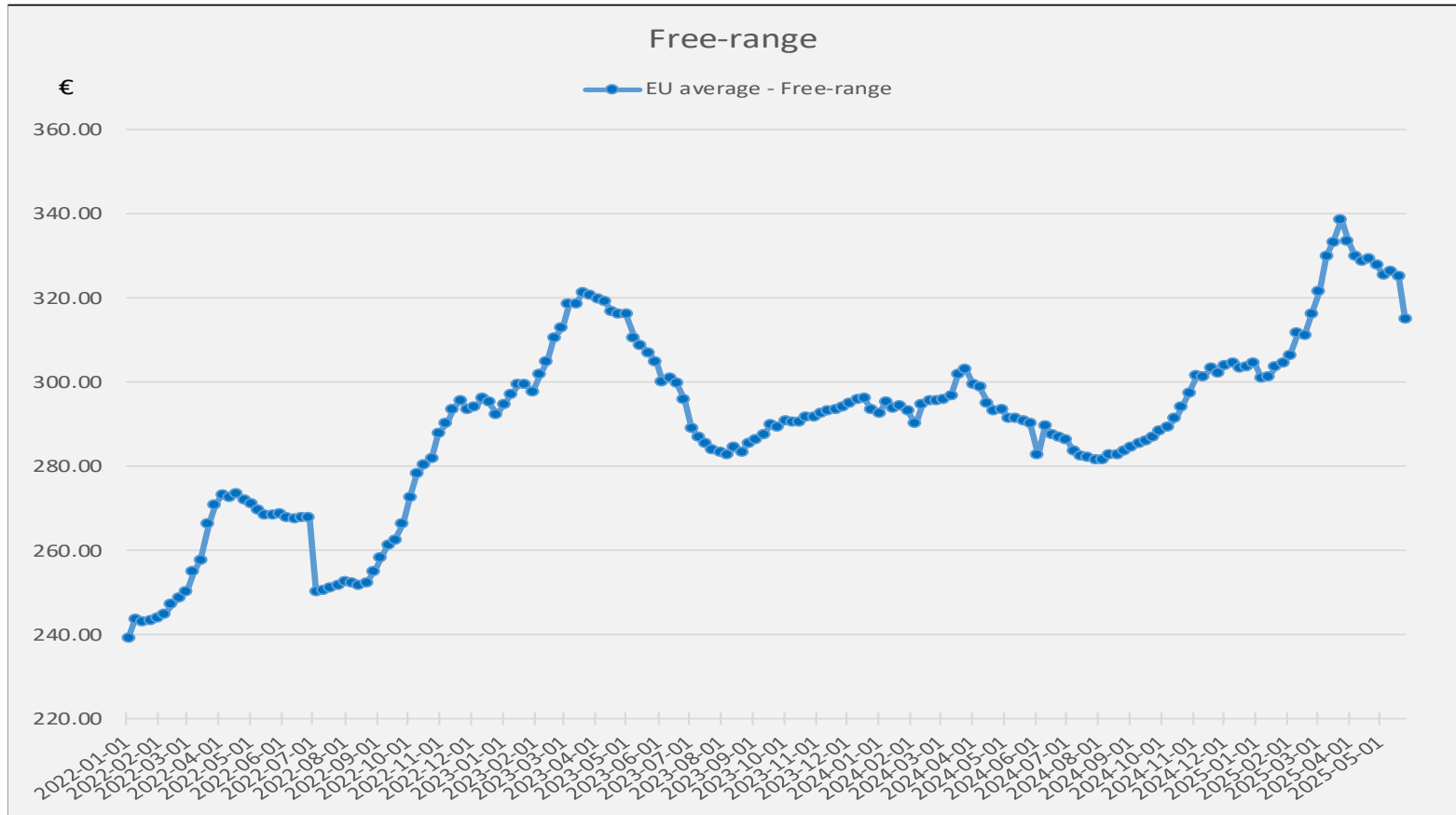
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

# Weekly prices of 'Class A' eggs – Free-range

Week - 22

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

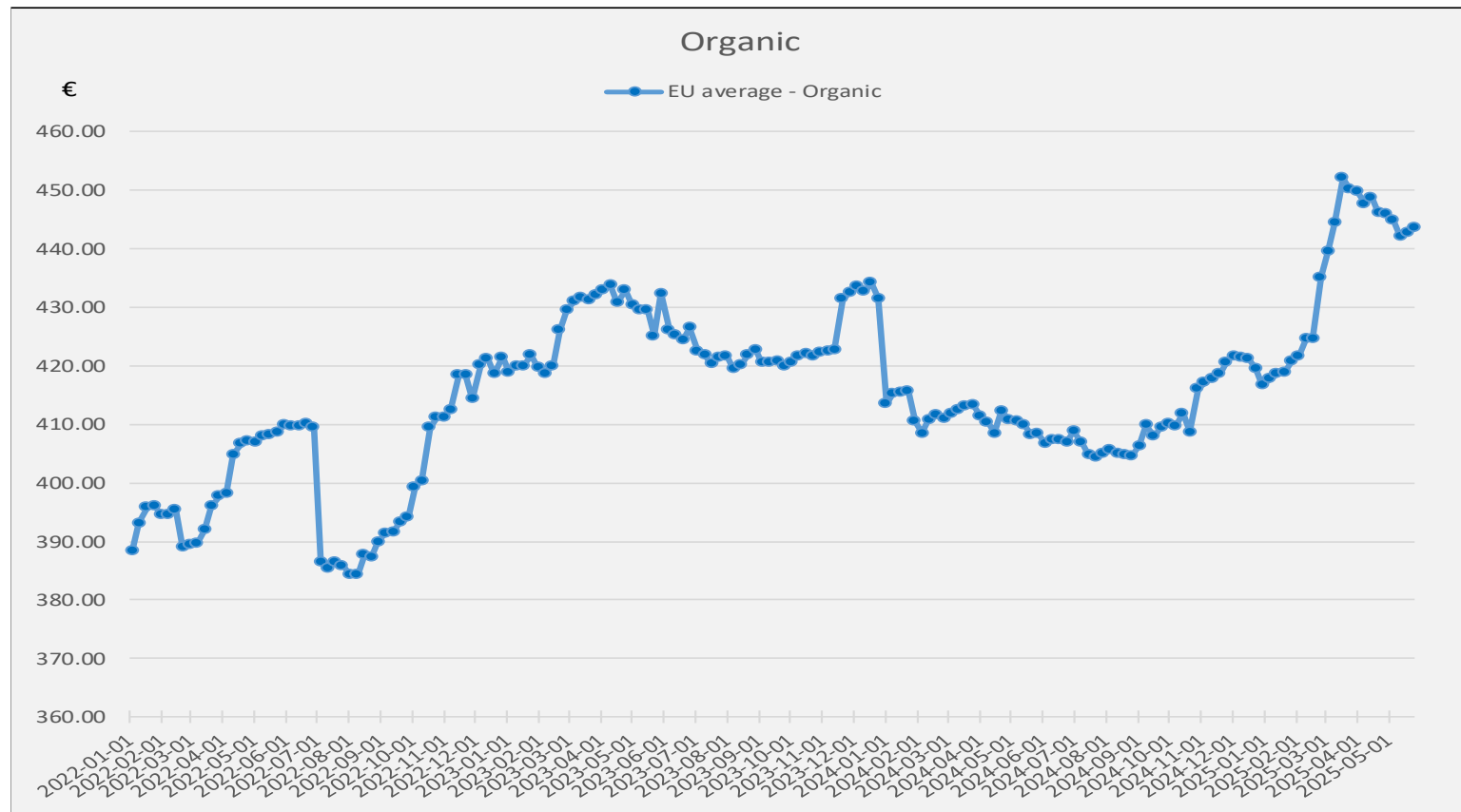


| Week - 22 | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-----------|---------|---------------|----------------|---------------|
| EU        | 314.94  | - 3.2%        | - 3.9%         | + 8.5%        |

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
 ! Prices reported by MS are preliminary and may be subject to change !

# Weekly prices of 'Class A' eggs – Organic

Week - 22 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



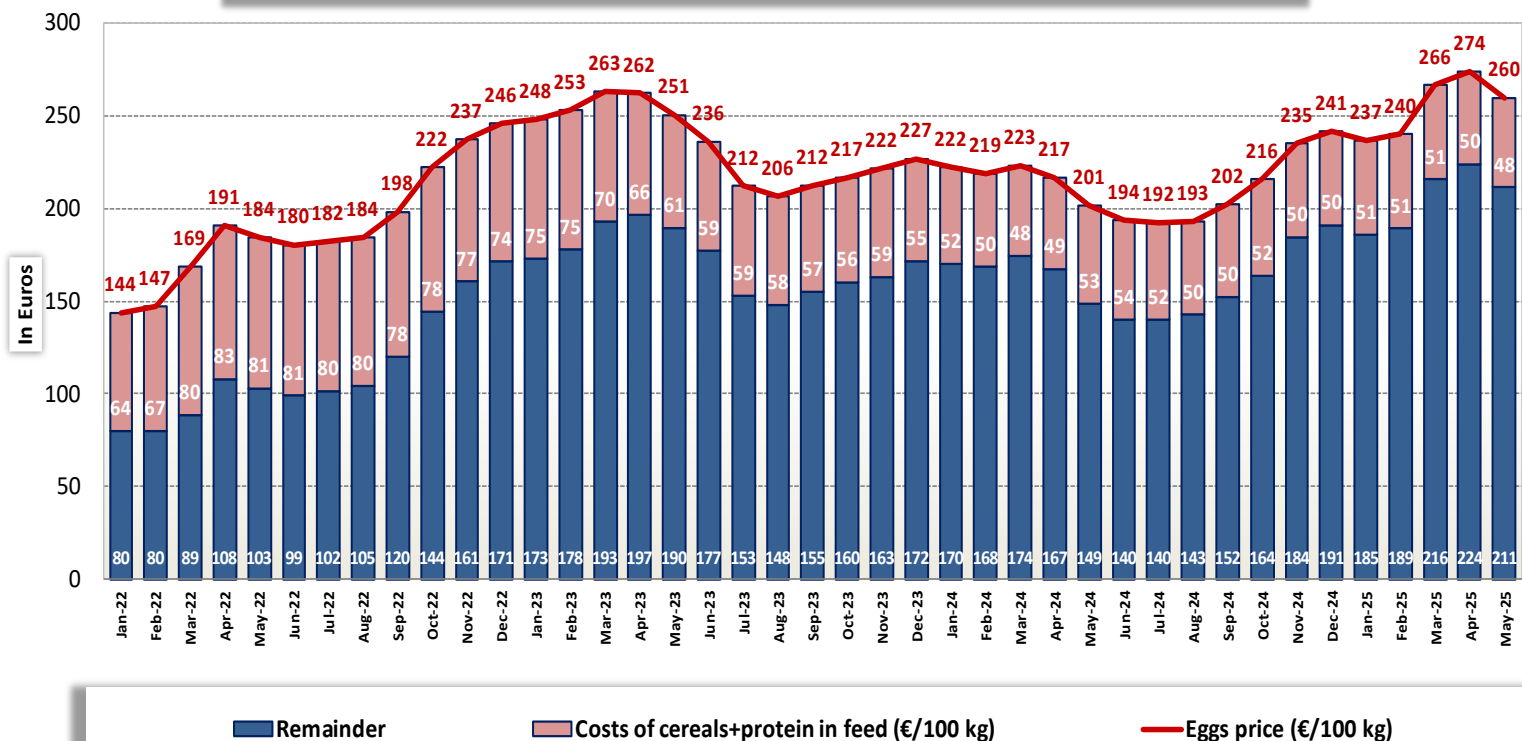
| Week - 22 | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-----------|---------|---------------|----------------|---------------|
| EU        | 443.56  | + 0.2%        | - 0.5%         | + 8.6%        |

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

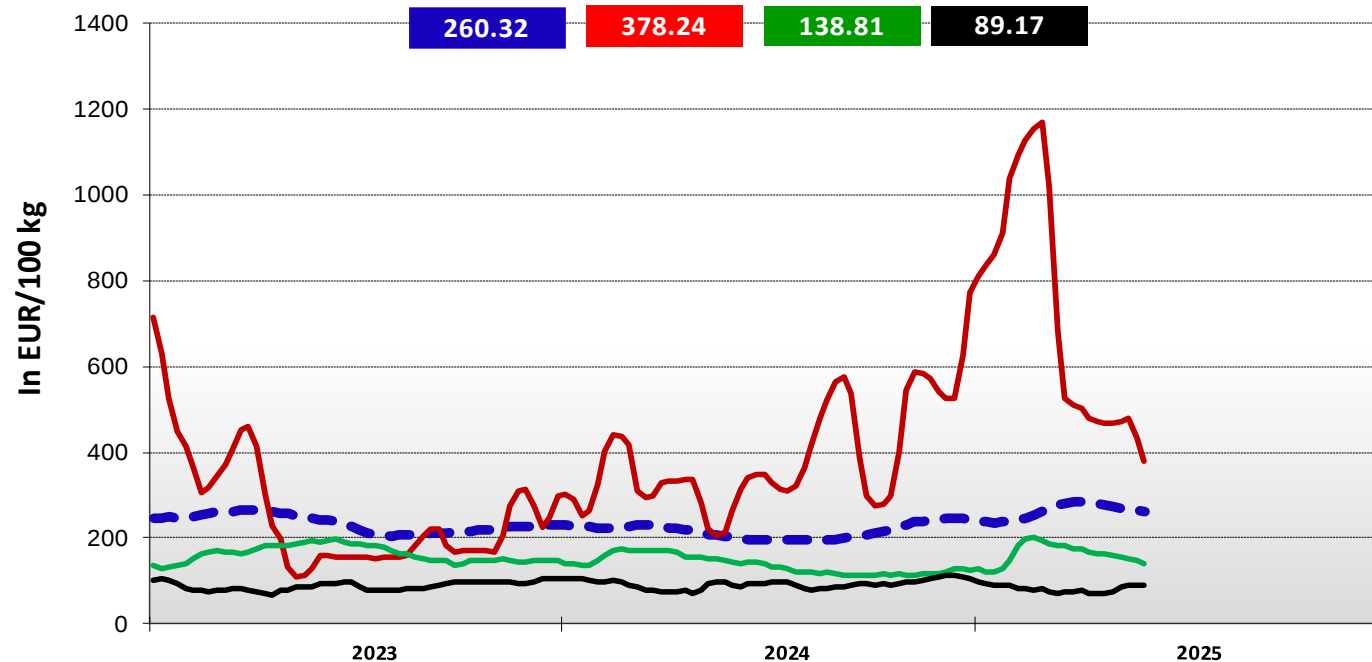
# REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price  
(€/100 kg)



# WORLD MARKET

## Egg prices of EU, USA, Brazil and India



### Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

# TRADE

## EU-27 Imports of Eggs (including UK)

|                           | 2021   |       | 2022   |       | 2023   |       | 2024    |       | Jan-Feb 25 |       | Compared<br>to Jan-Feb 24 |
|---------------------------|--------|-------|--------|-------|--------|-------|---------|-------|------------|-------|---------------------------|
|                           | tonnes | %     | tonnes | %     | tonnes | %     | tonnes  | %     | tonnes     | %     |                           |
| Ukraine                   | 8,235  | 22.5% | 26,010 | 51.5% | 54,508 | 60.4% | 74,982  | 61.5% | 20,801     | 79.3% | + 93.1%                   |
| United Kingdom            | 17,134 | 46.9% | 12,086 | 23.9% | 12,933 | 14.3% | 17,191  | 14.1% | 2,270      | 8.7%  | - 11.8%                   |
| North Macedonia           | 453    | 1.2%  | 903    | 1.8%  | 2,017  | 2.2%  | 4,061   | 3.3%  | 842        | 3.2%  | + 100.2%                  |
| Argentina                 | 1,940  | 5.3%  | 3,238  | 6.4%  | 2,980  | 3.3%  | 4,719   | 3.9%  | 446        | 1.7%  | - 34.5%                   |
| Albania                   | 319    | 0.9%  | 775    | 1.5%  | 3,656  | 4.0%  | 2,465   | 2.0%  | 373        | 1.4%  | + 17.3%                   |
| China                     | 1,011  | 2.8%  | 667    | 1.3%  | 513    | 0.6%  | 1,699   | 1.4%  | 333        | 1.3%  | + 105.2%                  |
| Bosnia-Herz.              | 141    | 0.4%  | 209    | 0.4%  | 464    | 0.5%  | 1,207   | 1.0%  | 324        | 1.2%  | + 139.1%                  |
| India                     | 98     | 0.3%  | 2,785  | 5.5%  | 3,471  | 3.8%  | 227     | 0.2%  | 309        | 1.2%  | +++                       |
| USA                       | 3,420  | 9.4%  | 878    | 1.7%  | 1,243  | 1.4%  | 3,609   | 3.0%  | 115        | 0.4%  | - 90.3%                   |
| Norway                    | 1,571  | 4.3%  | 1,717  | 3.4%  | 1,760  | 1.9%  | 843     | 0.7%  | 77         | 0.3%  | + 23.1%                   |
| <i>Other Destinations</i> | 2,224  | 6.1%  | 1,277  | 2.5%  | 6,765  | 7.5%  | 10,885  | 8.9%  | 326        | 1.2%  |                           |
| Extra-EU                  | 36,547 |       | 50,546 |       | 90,309 |       | 121,889 |       | 26,217     |       |                           |
| % change                  |        |       | + 38%  |       | + 79%  |       | + 35%   |       | + 59.5%    |       |                           |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

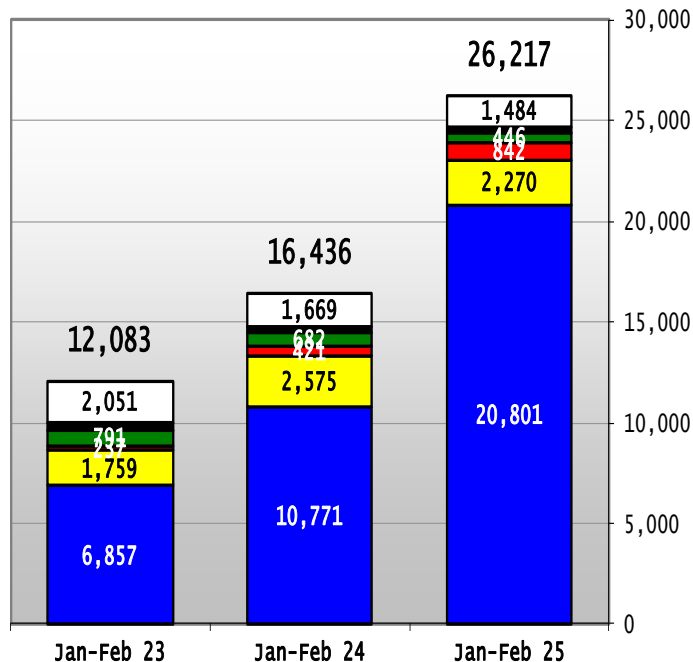
## EU-27 Imports of Eggs (including UK)

|                           | 2021         |       | 2022         |       | 2023         |       | 2024         |       | Jan-Feb 25   |       | Compared<br>to Jan-Feb 24 |
|---------------------------|--------------|-------|--------------|-------|--------------|-------|--------------|-------|--------------|-------|---------------------------|
|                           | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     |                           |
| Ukraine                   | 7,207        | 18.2% | 40,173       | 51.9% | 91,566       | 59.2% | 102,986      | 56.1% | 29,637       | 74.1% | + 73.2%                   |
| United Kingdom            | 17,835       | 45.0% | 15,497       | 20.0% | 21,806       | 14.1% | 27,882       | 15.2% | 3,970        | 9.9%  | - 0.4%                    |
| North Macedonia           | 426          | 1.1%  | 1,581        | 2.0%  | 3,615        | 2.3%  | 6,588        | 3.6%  | 1,338        | 3.3%  | + 65.6%                   |
| China                     | 1,979        | 5.0%  | 2,932        | 3.8%  | 1,955        | 1.3%  | 5,677        | 3.1%  | 999          | 2.5%  | + 80.0%                   |
| USA                       | 6,970        | 17.6% | 4,084        | 5.3%  | 4,937        | 3.2%  | 11,478       | 6.3%  | 872          | 2.2%  | - 68.4%                   |
| Albania                   | 258          | 0.7%  | 1,439        | 1.9%  | 5,753        | 3.7%  | 3,381        | 1.8%  | 644          | 1.6%  | + 32.4%                   |
| Argentina                 | 1,681        | 4.2%  | 3,588        | 4.6%  | 4,773        | 3.1%  | 6,942        | 3.8%  | 567          | 1.4%  | - 49.0%                   |
| Bosnia-Herz.              | 122          | 0.3%  | 286          | 0.4%  | 700          | 0.5%  | 1,686        | 0.9%  | 509          | 1.3%  | + 164.5%                  |
| India                     | 80           | 0.2%  | 3,813        | 4.9%  | 5,957        | 3.9%  | 324          | 0.2%  | 392          | 1.0%  | +++                       |
| Mexico                    | 933          | 2.4%  | 781          | 1.0%  | 1,298        | 0.8%  | 1,724        | 0.9%  | 291          | 0.7%  | - 12.9%                   |
| <i>Other Destinations</i> | 2,167        | 5.5%  | 3,282        | 4.2%  | 12,312       | 8.0%  | 14,753       | 8.0%  | 751          | 1.9%  |                           |
| Extra-EU                  | 39,658       |       | 77,456       |       | 154,672      |       | 183,420      |       | 39,971       |       |                           |
| Extra-EU                  | 39,658       |       | 77,456       |       | 154,672      |       | 183,420      |       | 39,971       |       |                           |
| % change                  |              |       | + 95%        |       | + 100%       |       | + 19%        |       | + 44.3%      |       |                           |

Trade Figures (Comext) not including Hatching eggs

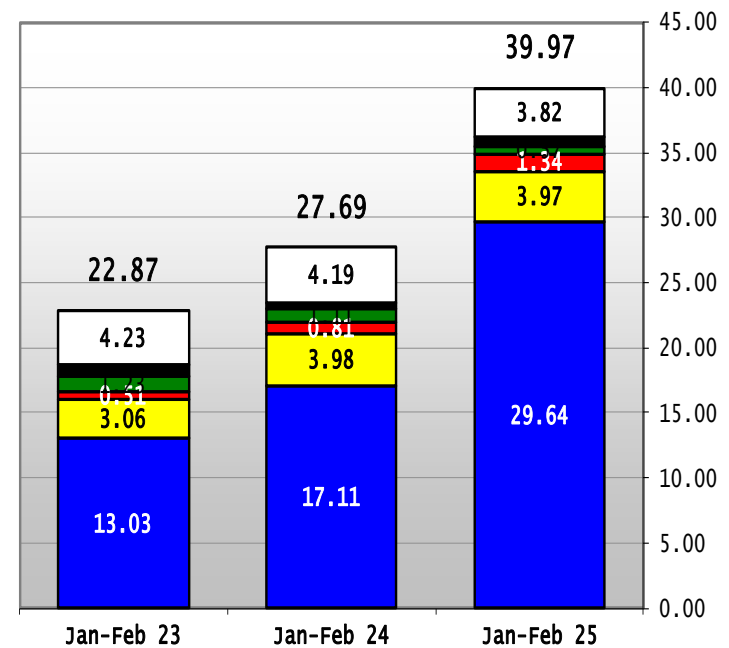
## EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs  
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ Albania ■ Others

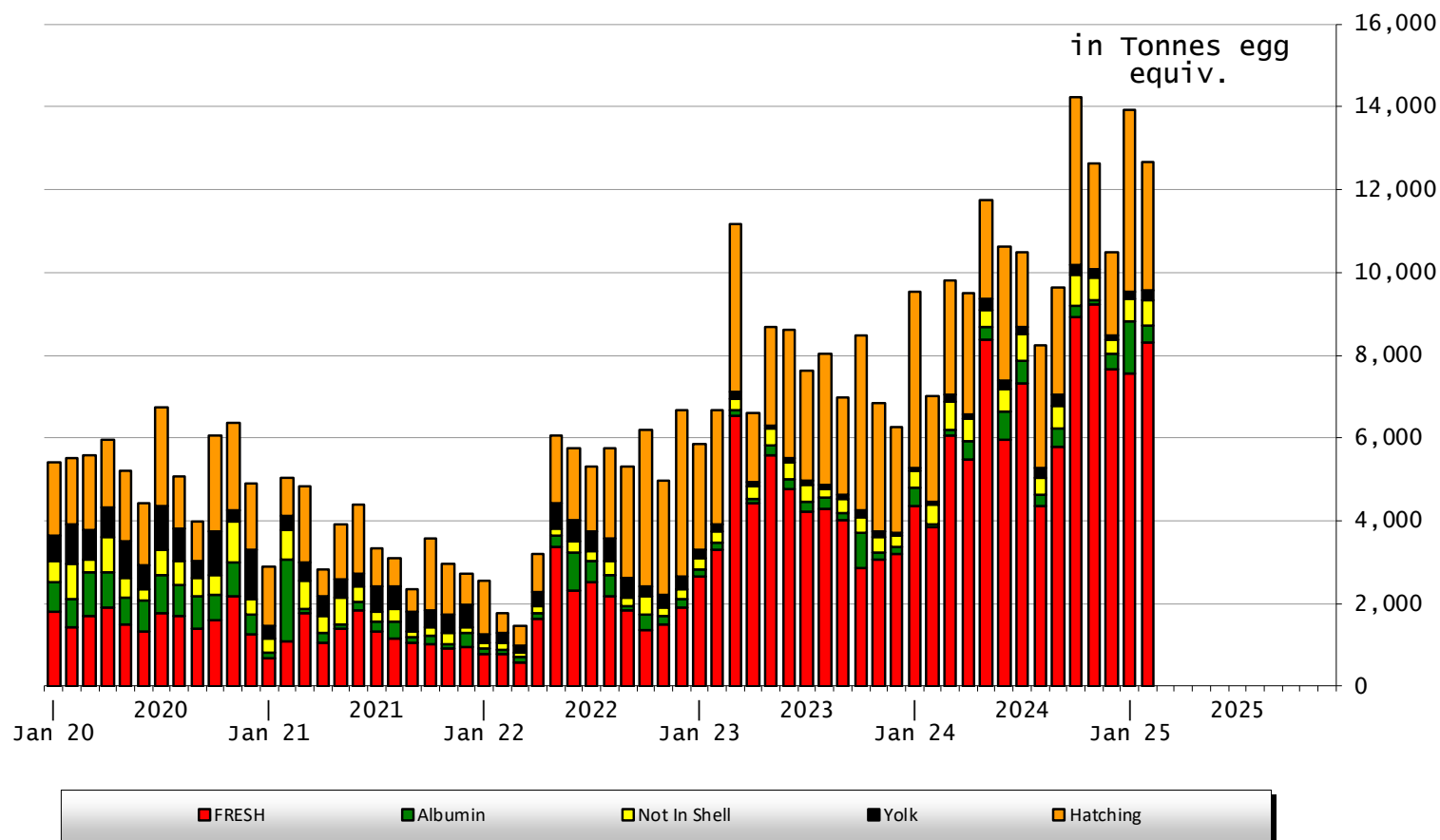
**Total EU Import of Eggs - not incl. Hatching eggs  
(Million EUR)**



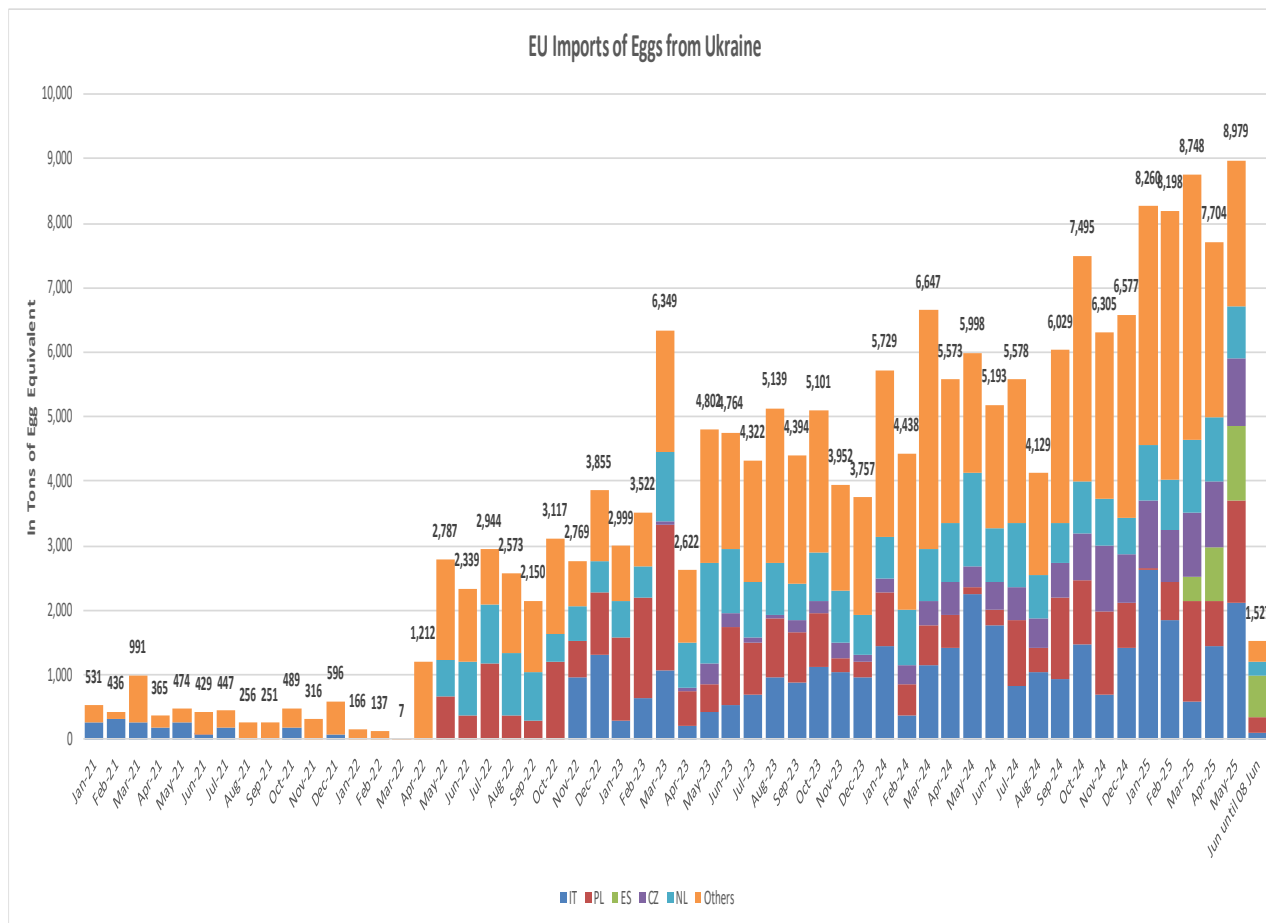
■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ Albania ■ Others

# TRADE

## EU Imports of selected EGGS products (including Hatching eggs)



# TRADE



|               | 2022   | 2023   | 2024   | 2025<br>(until 08 Jun) |
|---------------|--------|--------|--------|------------------------|
| Eggs EU total | 24,056 | 51,742 | 69,691 | 43,416                 |
| IT            | 2,256  | 8,838  | 14,799 | 8,730                  |
| NL            | 5,490  | 9,774  | 9,878  | 4,792                  |
| LV            | 9,227  | 13,674 | 9,561  | 4,359                  |
| PL            | 5,628  | 11,067 | 8,469  | 4,698                  |
| CZ            | 0      | 1,519  | 6,134  | 4,942                  |
| HR            | 0      | 37     | 5,828  | 7,917                  |
| BG            | 0      | 2,418  | 4,209  | 784                    |
| SE            | 0      | 289    | 2,430  | 607                    |
| RO            | 89     | 856    | 2,160  | 0                      |
| EL            | 0      | 1,095  | 1,756  | 407                    |
| LT            | 0      | 224    | 1,595  | 415                    |
| DK            | 0      | 0      | 1,562  | 346                    |
| AT            | 1,365  | 589    | 636    | 375                    |
| BE            | 0      | 0      | 385    | 174                    |
| DE            | 0      | 962    | 163    | 0                      |
| FR            | 0      | 397    | 58     | 0                      |
| SK            | 0      | 3      | 44     | 1,861                  |
| EE            | 0      | 0      | 22     | 0                      |
| CY            | 0      | 0      | 0      | 20                     |
| ES            | 0      | 0      | 0      | 2,989                  |

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)  
Please note that data is not completely stabilized for most recent periods



# TRADE

## EU-27 Exports of Eggs: (including UK)

|                           | 2021    |       | 2022    |       | 2023    |       | 2024    |       | Jan-Feb 25 |       | Compared<br>to Jan-Feb 24 |
|---------------------------|---------|-------|---------|-------|---------|-------|---------|-------|------------|-------|---------------------------|
|                           | tonnes  | %     | tonnes  | %     | tonnes  | %     | tonnes  | %     | tonnes     | %     |                           |
| United Kingdom            | 85,383  | 23.3% | 109,446 | 32.2% | 138,474 | 42.2% | 146,689 | 39.7% | 23,616     | 37.5% | + 4.9%                    |
| Japan                     | 78,291  | 21.4% | 81,305  | 23.9% | 55,097  | 16.8% | 60,402  | 16.4% | 10,622     | 16.9% | - 4.4%                    |
| Switzerland               | 39,988  | 10.9% | 37,035  | 10.9% | 48,376  | 14.7% | 54,807  | 14.8% | 8,438      | 13.4% | - 12.9%                   |
| Thailand                  | 12,178  | 3.3%  | 8,850   | 2.6%  | 7,981   | 2.4%  | 11,747  | 3.2%  | 1,740      | 2.8%  | - 9.8%                    |
| Israel                    | 8,637   | 2.4%  | 8,334   | 2.4%  | 6,879   | 2.1%  | 8,038   | 2.2%  | 1,731      | 2.7%  | + 17.3%                   |
| South Korea               | 10,729  | 2.9%  | 8,862   | 2.6%  | 7,583   | 2.3%  | 9,704   | 2.6%  | 1,283      | 2.0%  | - 32.5%                   |
| Taiwan                    | 8,187   | 2.2%  | 7,070   | 2.1%  | 5,166   | 1.6%  | 7,898   | 2.1%  | 1,246      | 2.0%  | - 28.1%                   |
| Australia                 | 3,822   | 1.0%  | 7,137   | 2.1%  | 8,354   | 2.5%  | 7,397   | 2.0%  | 1,162      | 1.8%  | + 77.0%                   |
| Philippines               | 4,169   | 1.1%  | 6,673   | 2.0%  | 3,778   | 1.2%  | 4,220   | 1.1%  | 853        | 1.4%  | + 30.3%                   |
| New Zealand               | 3,224   | 0.9%  | 3,147   | 0.9%  | 3,454   | 1.1%  | 3,806   | 1.0%  | 805        | 1.3%  | + 34.5%                   |
| <i>Other Destinations</i> | 111,961 | 30.5% | 62,402  | 18.3% | 43,291  | 13.2% | 54,568  | 14.8% | 11,470     | 18.2% |                           |
| Extra-EU                  | 366,568 |       | 340,262 |       | 328,433 |       | 369,276 |       | 62,966     |       |                           |
| % change                  |         |       | - 7%    |       | - 3%    |       | + 12%   |       | + 2.9%     |       |                           |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

# TRADE

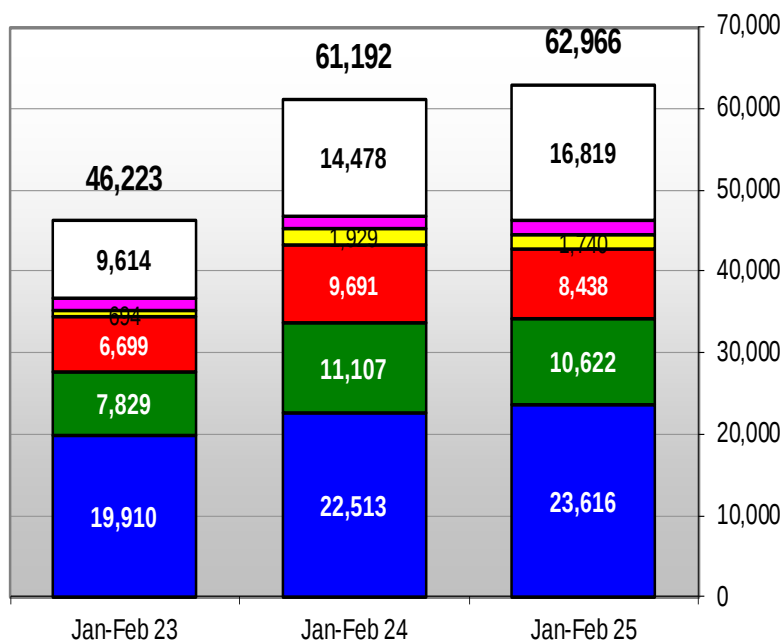
## EU-27 Exports of Eggs: (including UK)

|                           | 2021         |       | 2022         |       | 2023         |       | 2024         |       | Jan-Feb 25   |       | Compared<br>to Jan-Feb 24 |
|---------------------------|--------------|-------|--------------|-------|--------------|-------|--------------|-------|--------------|-------|---------------------------|
|                           | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     | Thousand EUR | %     |                           |
| United Kingdom            | 113,099      | 27.7% | 215,191      | 35.0% | 343,615      | 47.1% | 298,888      | 47.2% | 46,365       | 45.2% | - 6.9%                    |
| Japan                     | 61,791       | 15.1% | 122,236      | 19.9% | 102,442      | 14.0% | 58,067       | 9.2%  | 8,414        | 8.2%  | - 35.0%                   |
| Switzerland               | 60,243       | 14.8% | 73,755       | 12.0% | 101,582      | 13.9% | 108,434      | 17.1% | 20,399       | 19.9% | + 1.2%                    |
| Thailand                  | 9,356        | 2.3%  | 13,360       | 2.2%  | 11,156       | 1.5%  | 10,415       | 1.6%  | 1,155        | 1.1%  | + 0.0%                    |
| Israel                    | 9,236        | 2.3%  | 15,568       | 2.5%  | 17,662       | 2.4%  | 16,820       | 2.7%  | 4,389        | 4.3%  | + 32.2%                   |
| South Korea               | 10,314       | 2.5%  | 16,058       | 2.6%  | 12,909       | 1.8%  | 11,281       | 1.8%  | 1,285        | 1.3%  | - 47.6%                   |
| Taiwan                    | 6,787        | 1.7%  | 9,743        | 1.6%  | 7,399        | 1.0%  | 6,808        | 1.1%  | 966          | 0.9%  | + 0.0%                    |
| Australia                 | 3,458        | 0.8%  | 14,222       | 2.3%  | 18,551       | 2.5%  | 13,592       | 2.1%  | 1,983        | 1.9%  | + 51.4%                   |
| Philippines               | 4,032        | 1.0%  | 11,981       | 2.0%  | 7,623        | 1.0%  | 6,595        | 1.0%  | 1,458        | 1.4%  | + 26.9%                   |
| New Zealand               | 3,365        | 0.8%  | 5,715        | 0.9%  | 7,687        | 1.1%  | 6,498        | 1.0%  | 1,247        | 1.2%  | + 0.0%                    |
| <i>Other Destinations</i> | 126,263      | 31.0% | 116,408      | 19.0% | 99,003       | 13.6% | 96,122       | 15.2% | 14,905       | 14.5% |                           |
| Extra-EU                  | 407,945      |       | 614,238      |       | 729,629      |       | 633,519      |       | 102,566      |       |                           |
| % change                  |              |       | + 51%        |       | + 19%        |       | - 13%        |       | - 9.0%       |       |                           |

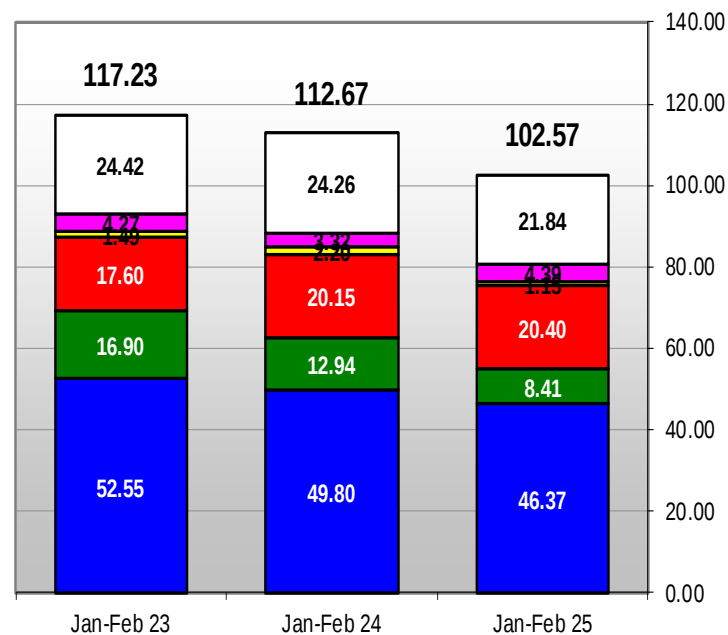
Trade Figures (Comext) not including Hatching eggs

## EU-27 Egg Exports

**Total EU Export of Eggs**  
not incl. hatching eggs (T. eggs equiv.)

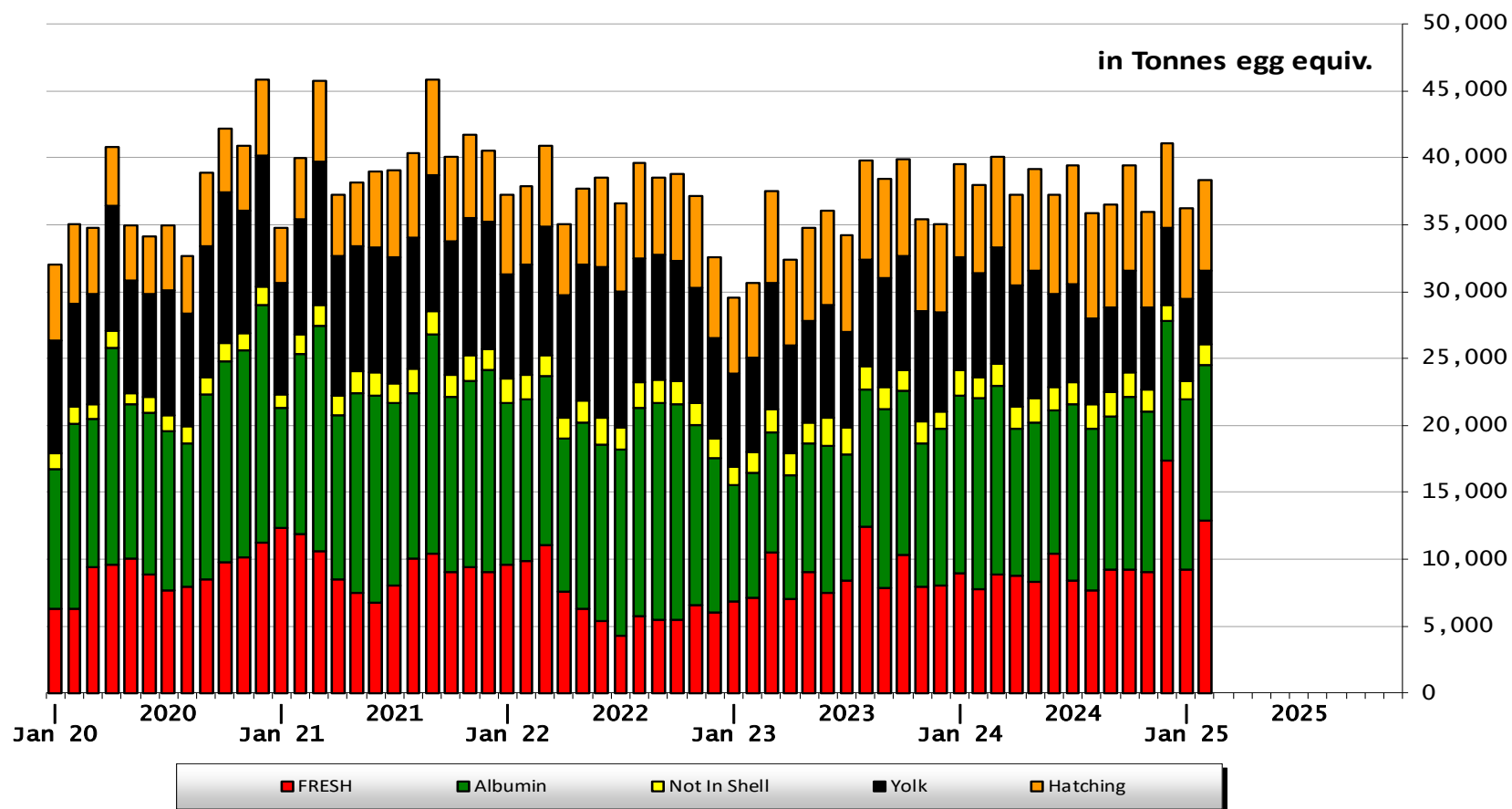


**Total EU Export of Eggs**  
not incl. hatching eggs (Million EUR)



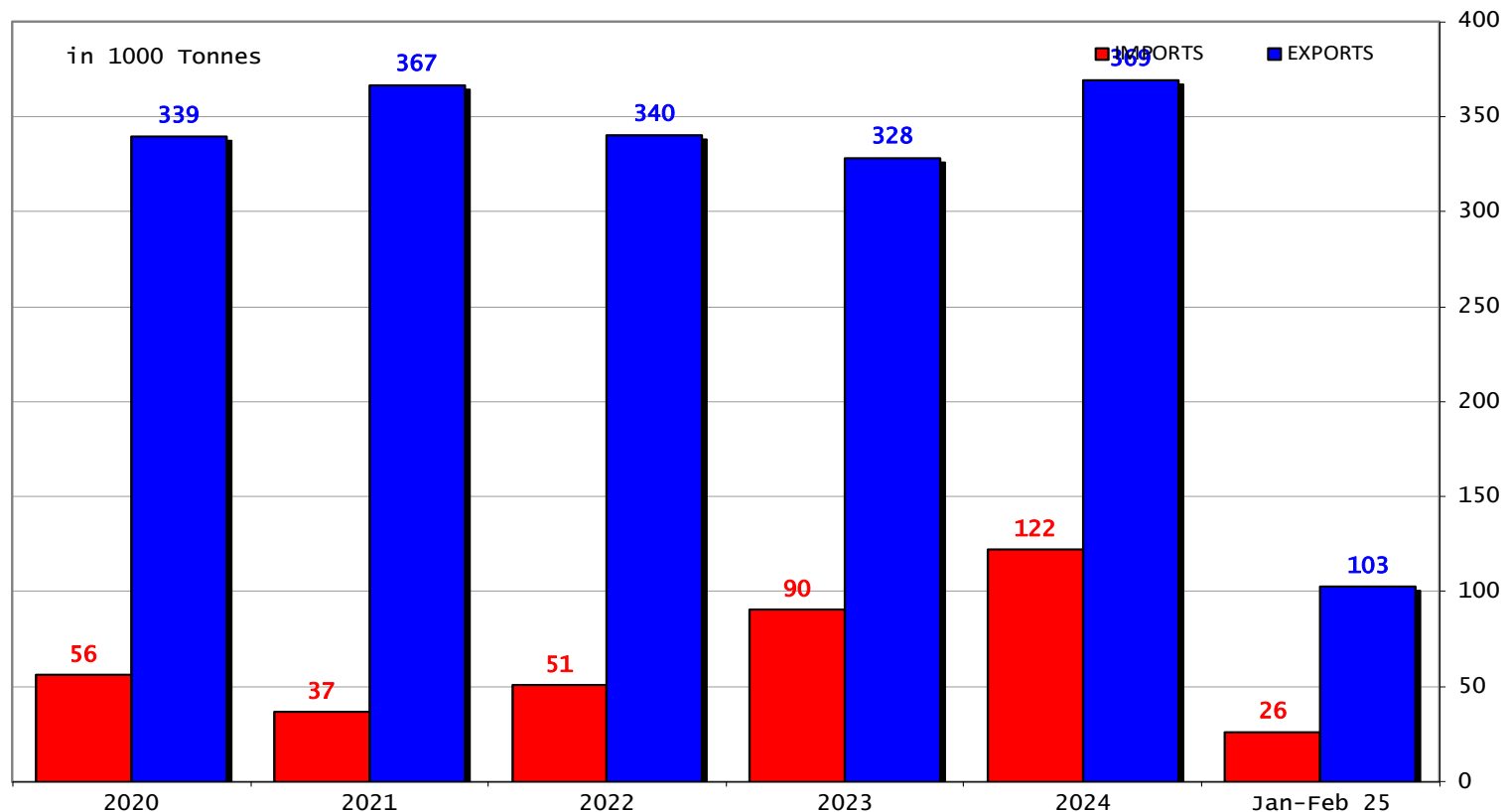
# TRADE

## EU Exports of selected EGGS products (including Hatching eggs)



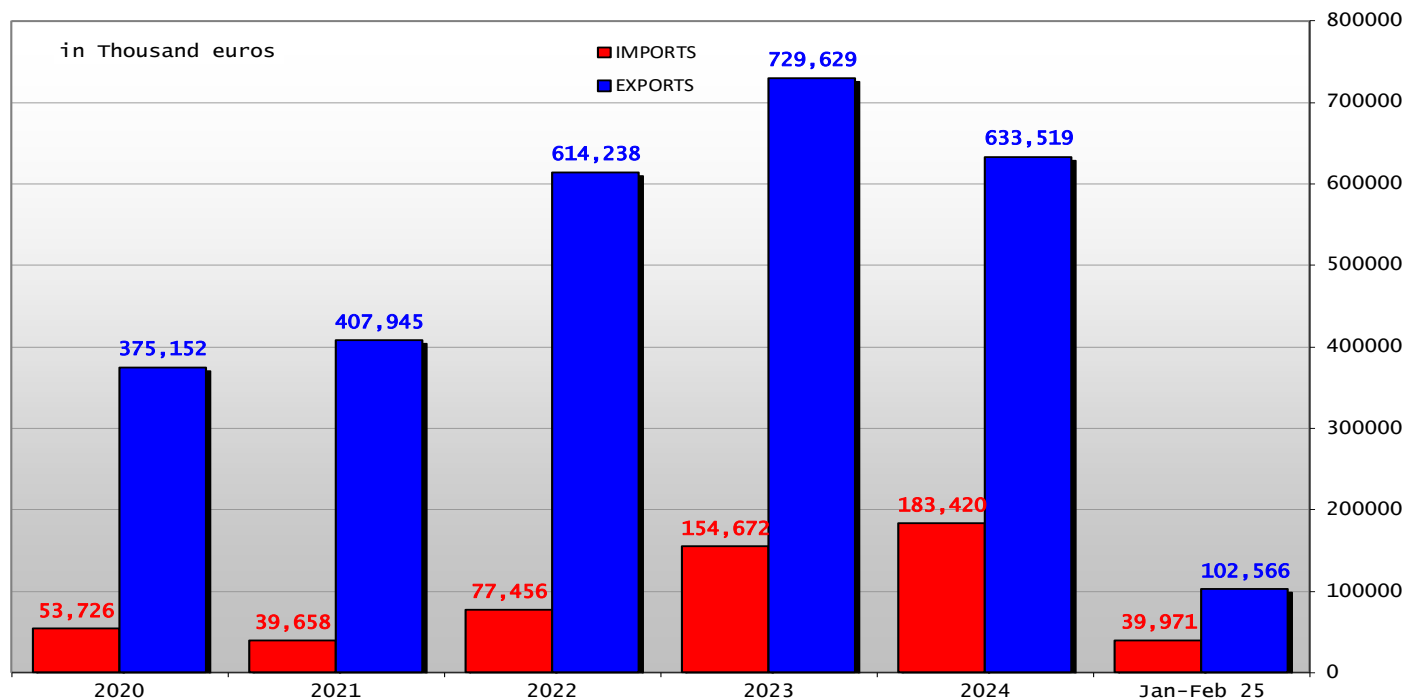
# TRADE

## EU-27 Egg Trade Balance (not including Hatching eggs)



# TRADE

## EU-27 Egg Trade Balance (not including Hatching eggs)



## EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

|                          | 2022    |     | 2023    |     | 2024   |     | Jan25   |     | Compared<br>to Jan-24 |
|--------------------------|---------|-----|---------|-----|--------|-----|---------|-----|-----------------------|
|                          | Tonnes  | %   | Tonnes  | %   | Tonnes | %   | Tonnes  | %   |                       |
| Iraq                     | 13,512  | 12% | 16,780  | 18% | 20,958 | 24% | 732     | 12% | - 67.9%               |
| Russia                   | 21,345  | 19% | 14,607  | 16% | 16,231 | 18% | 821     | 14% | - 35.3%               |
| Ukraine                  | 5,826   | 5%  | 7,243   | 8%  | 8,598  | 10% | 675     | 11% | - 2.9%                |
| Saudi Arabia             | 21,456  | 20% | 11,242  | 12% | 6,933  | 8%  | 163     | 3%  | - 78.9%               |
| Libya                    | 4,901   | 4%  | 7,277   | 8%  | 6,880  | 8%  | 664     | 11% | + 22.6%               |
| United Kingdom           | 4,878   | 4%  | 4,780   | 5%  | 3,951  | 4%  | 319     | 5%  | - 23.7%               |
| Switzerland              | 2,915   | 3%  | 3,240   | 3%  | 3,679  | 4%  | 450     | 8%  | + 52.8%               |
| Mexico                   | 10,843  | 10% | 5,902   | 6%  | 2,249  | 3%  | 149     | 3%  | + 35.4%               |
| Philippines              | 671     | 1%  | 1,145   | 1%  | 2,071  | 2%  | 368     | 6%  | + 6540.3%             |
| Others                   | 23,354  | 21% | 21,535  | 23% | 16,702 | 19% | 1,542   | 26% | - 19.8%               |
| Total to Third Countries | 109,699 |     | 93,752  |     | 88,251 |     | 5,883   |     |                       |
| % change Year / Year-1   | - 4.9%  |     | - 14.5% |     | - 5.9% |     | - 29.2% |     |                       |

## EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

|                          | 2022    |     | 2023    |     | 2024   |     | Jan25   |     | Compared<br>to Jan-24 |
|--------------------------|---------|-----|---------|-----|--------|-----|---------|-----|-----------------------|
|                          | Tonnes  | %   | Tonnes  | %   | Tonnes | %   | Tonnes  | %   |                       |
| Ukraine                  | 3,580   | 48% | 4,084   | 49% | 3,939  | 46% | 383     | 47% | + 17.6%               |
| United Kingdom           | 376     | 5%  | 721     | 9%  | 263    | 3%  | 26      | 3%  | - 4.0%                |
| Albania                  | 376     | 5%  | 419     | 5%  | 488    | 6%  | 43      | 5%  | - 1.2%                |
| Serbia                   | 304     | 4%  | 319     | 4%  | 344    | 4%  | 36      | 4%  | + 131.2%              |
| Ghana                    | 384     | 5%  | 307     | 4%  | 338    | 4%  | 31      | 4%  | + 61.2%               |
| Belarus                  | 372     | 5%  | 279     | 3%  | 301    | 4%  | 26      | 3%  | + 14.8%               |
| Morocco                  | 225     | 3%  | 208     | 2%  | 300    | 4%  | 29      | 4%  | + 36.3%               |
| Algeria                  | 162     | 2%  | 195     | 2%  | 257    | 3%  | 28      | 3%  | + 113.1%              |
| Mali                     | 110     | 1%  | 116     | 1%  | 145    | 2%  | 22      | 3%  | + 161.1%              |
| Others                   | 1,573   | 21% | 1,704   | 20% | 2,194  | 26% | 200     | 24% | + 31.4%               |
| Total to Third Countries | 7,462   |     | 8,353   |     | 8,569  |     | 823     |     |                       |
| % change Year / Year-1   | - 17.1% |     | + 11.9% |     | + 2.6% |     | + 27.1% |     |                       |

## *More Information*

### ***Market monitoring and weekly prices***

[https://agriculture.ec.europa.eu/farming/animal-products/eggs\\_en](https://agriculture.ec.europa.eu/farming/animal-products/eggs_en)

### ***AGRI-FOOD dataportal***

[https://agridata.ec.europa.eu/extensions/DataPortal/agricultural\\_markets.html](https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html)

### ***Trade and quotas***

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>

# Thank you



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