

Market Situation for Eggs

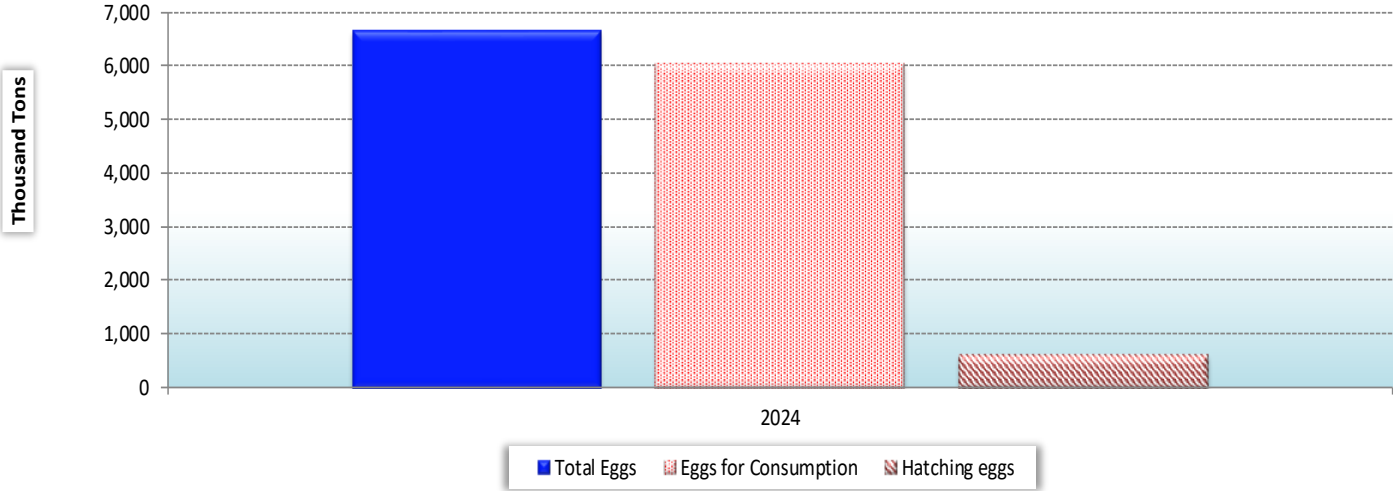
CMO GREX on Animal Products - *22 May 2025*



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT



Change of methodology for forecast in Spring 2024, comparison with previous data impossible

in thousand tons	2024
Total Eggs	6,664
Eggs for Consumption	6,042
Hatching eggs	622
% of hatching eggs on total eggs	9.3%



FORECAST

EU production of total eggs (forecast Spring 2024)

	Qty in Tonnes		% change
	2023	2024	% 2024/2023
FR	NA	1,008,000	NA
DE	NA	970,000	NA
ES	NA	962,000	NA
IT	NA	804,000	NA
PL	NA	670,000	NA
NL	NA	573,000	NA
RO	NA	160,000	NA
BE	NA	199,000	NA
CZ	NA	167,000	NA
SE	NA	80,000	NA
AT	NA	149,200	NA
PT	NA	142,600	NA
HU	NA	136,810	NA
BG	NA	78,000	NA
DK	NA	104,000	NA
EL	NA	90,000	NA
IE	NA	75,000	NA
FI	NA	71,000	NA
HR	NA	37,256	NA
SK	NA	43,000	NA
LT	NA	43,000	NA
LV	NA	53,000	NA
SI	NA	28,000	NA
CY	NA	9,000	NA
EE	NA	11,000	NA
MT	NA	NA	NA
EU27		6,663,866	

NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

FORECAST

EU production of eggs for consumption (forecast Spring 2024)

Qty in Tonnes

% change

	2023	2024	% 2024/2023
FR	NA	942,000	NA
ES	NA	902,000	NA
DE	906,722	900,000	-0.7
IT	NA	763,000	NA
PL	NA	551,000	NA
NL	525,704	495,000	-5.8
BE	155,463	156,000	0.3
RO	134,830	146,000	8.3
CZ	NA	140,000	NA
AT	NA	139,200	NA
PT	NA	120,900	NA
HU	NA	115,000	NA
DK	53,150	92,000	73.1
EL	NA	90,000	NA
SE	71,539	80,000	11.8
FI	69,734	71,000	1.8
IE	NA	68,000	NA
BG	80,333	66,000	-17.8
LV	NA	51,000	NA
LT	43,067	43,000	-0.2
SK	34,893	35,000	0.3
HR	28,344	32,556	14.9
SI	16,830	24,000	42.6
EE	4,509	11,000	144.0
CY	NA	8,000	NA
MT	NA	NA	NA
EU27		6,041,656	

NA: not applicable
Change of methodology
for forecast in Spring
2024, comparison with
previous data impossible

2023 data = annual
data of ISAMM 825
notifications when
complete



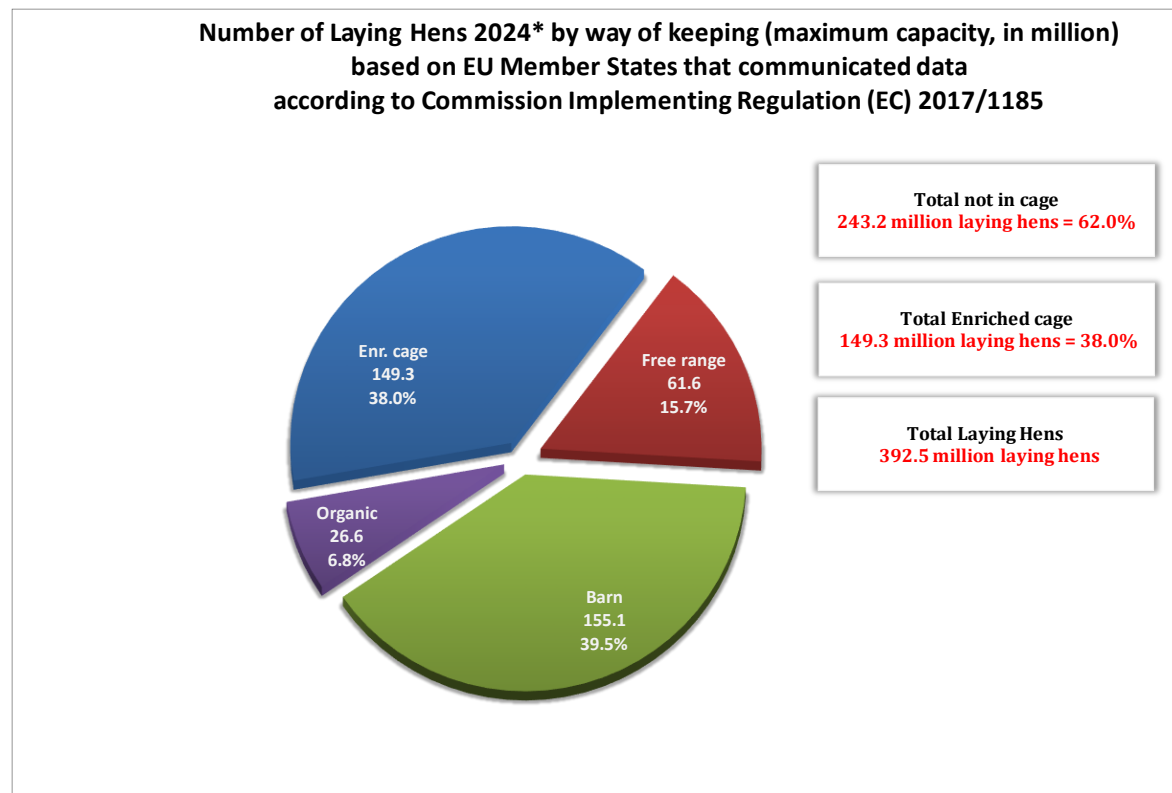
FORECAST

EU production of hatching eggs (forecast Spring 2024)

	Qty in Tonnes		% change
	2023	2024	% 2024/2023
PL	NA	119,000	NA
NL	NA	78,000	NA
DE	NA	70,000	NA
FR	NA	66,000	NA
ES	NA	60,000	NA
BE	NA	43,000	NA
IT	NA	41,000	NA
CZ	NA	27,000	NA
HU	NA	21,810	NA
PT	NA	21,700	NA
RO	NA	14,000	NA
BG	NA	12,000	NA
DK	NA	12,000	NA
AT	NA	10,000	NA
SK	NA	8,000	NA
IE	NA	7,000	NA
HR	NA	4,700	NA
SI	NA	4,000	NA
LV	NA	2,000	NA
CY	NA	1,000	NA
EL	NA	NA	NA
SE	NA	NA	NA
FI	NA	NA	NA
LT	NA	NA	NA
EE	NA	NA	NA
MT	NA	NA	NA
EU27	0	622,210	NA

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

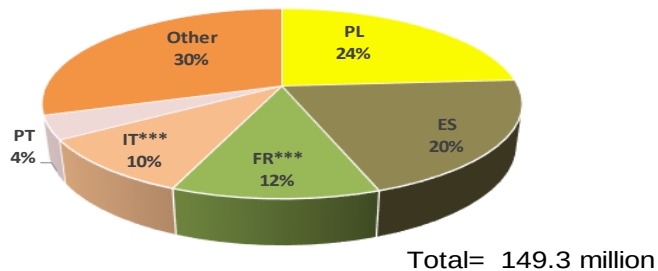
FARMING METHOD



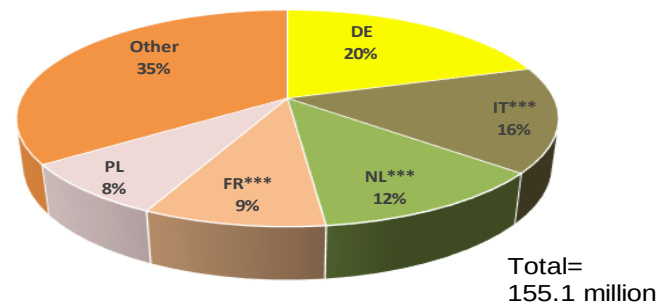
* EL with 2020 data; SE with 2022 data; FR, IT, LV, NL, MT with 2023 data

FARMING METHOD

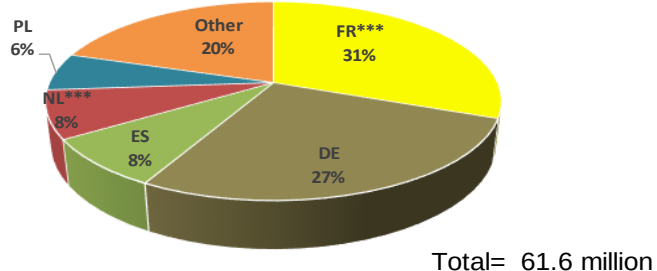
Number of laying hens
Enriched cage - 2024



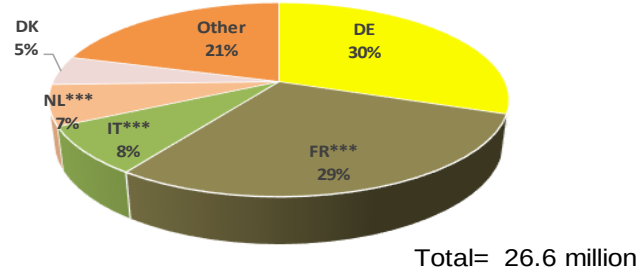
Number of laying hens
Barn - 2024



Number of laying hens
Free range - 2024



Number of laying hens
Organic - 2024

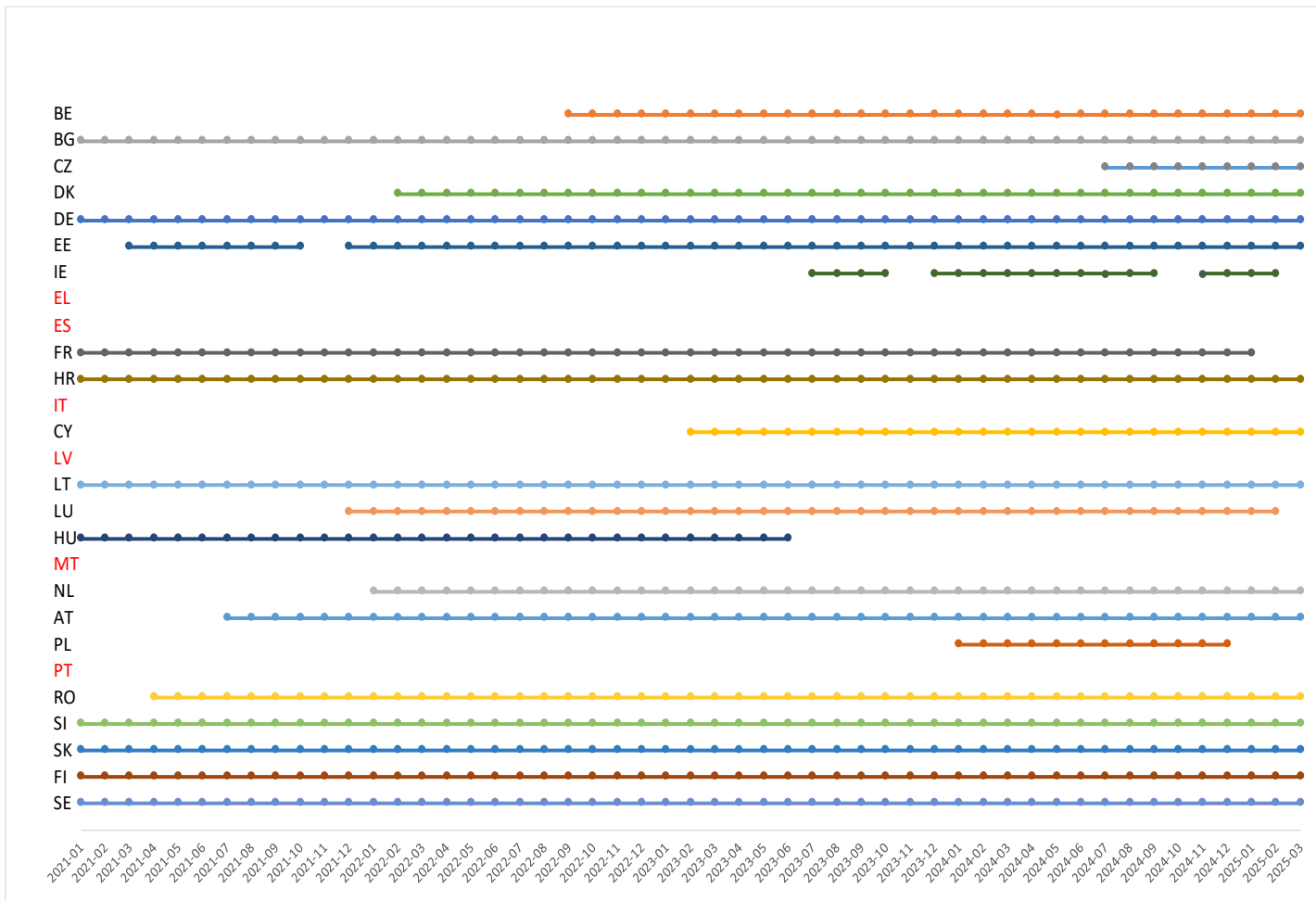


LAYING HENS

 Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9						
2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	58,471,300	14.9%	30.1%	24.2%	32.3%	13.4%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT***	43,279,340	11.0%	34.0%	56.3%	4.9%	4.9%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE**	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LV***	3,568,353	0.9%	68.6%	27.2%	4.0%	0.2%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
TOTAL	392,556,110	100%	38.0%	39.5%	15.7%	6.8%
* 2020 data ** 2022 data *** 2023 data						

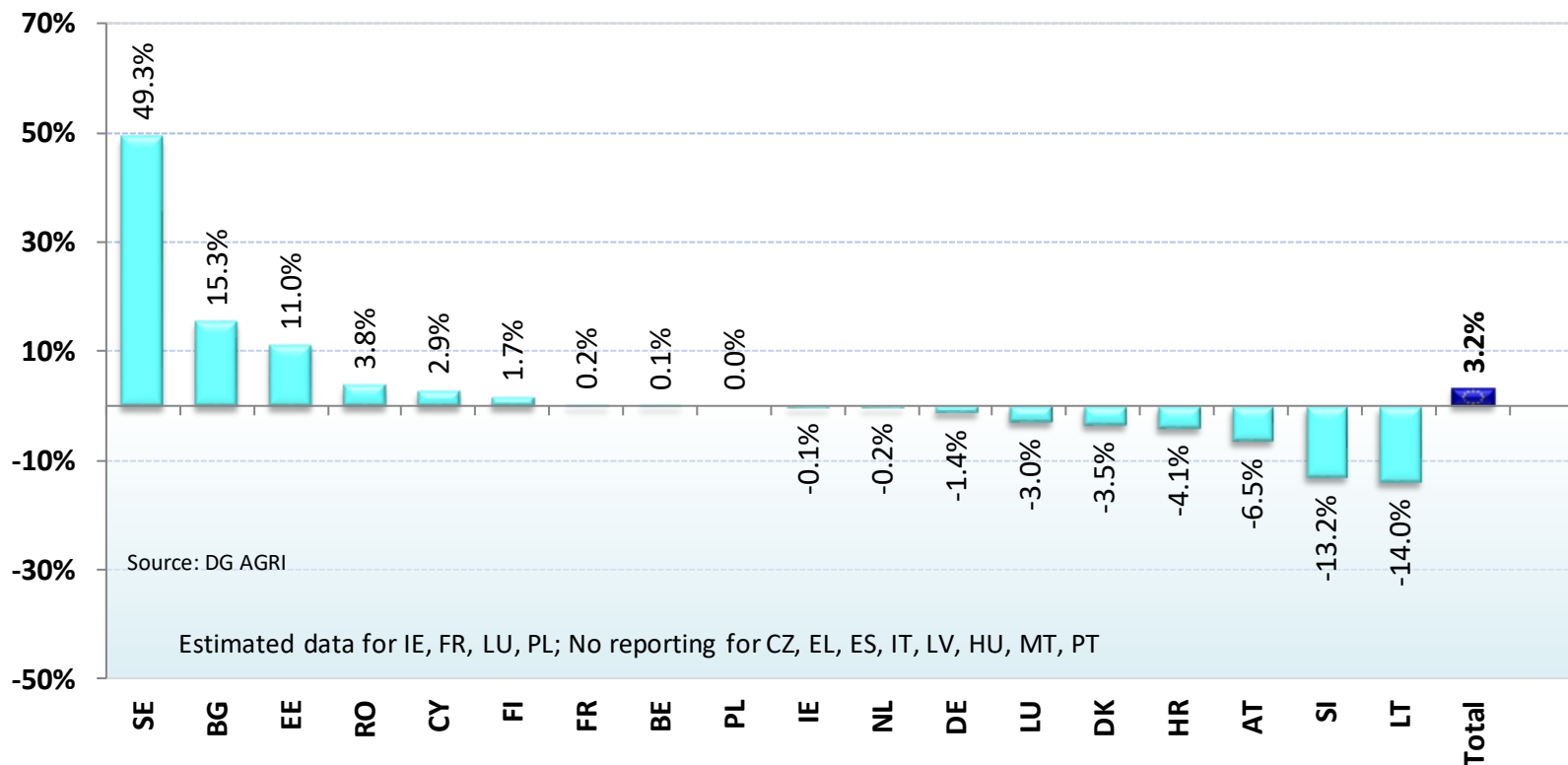
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



PRODUCTION

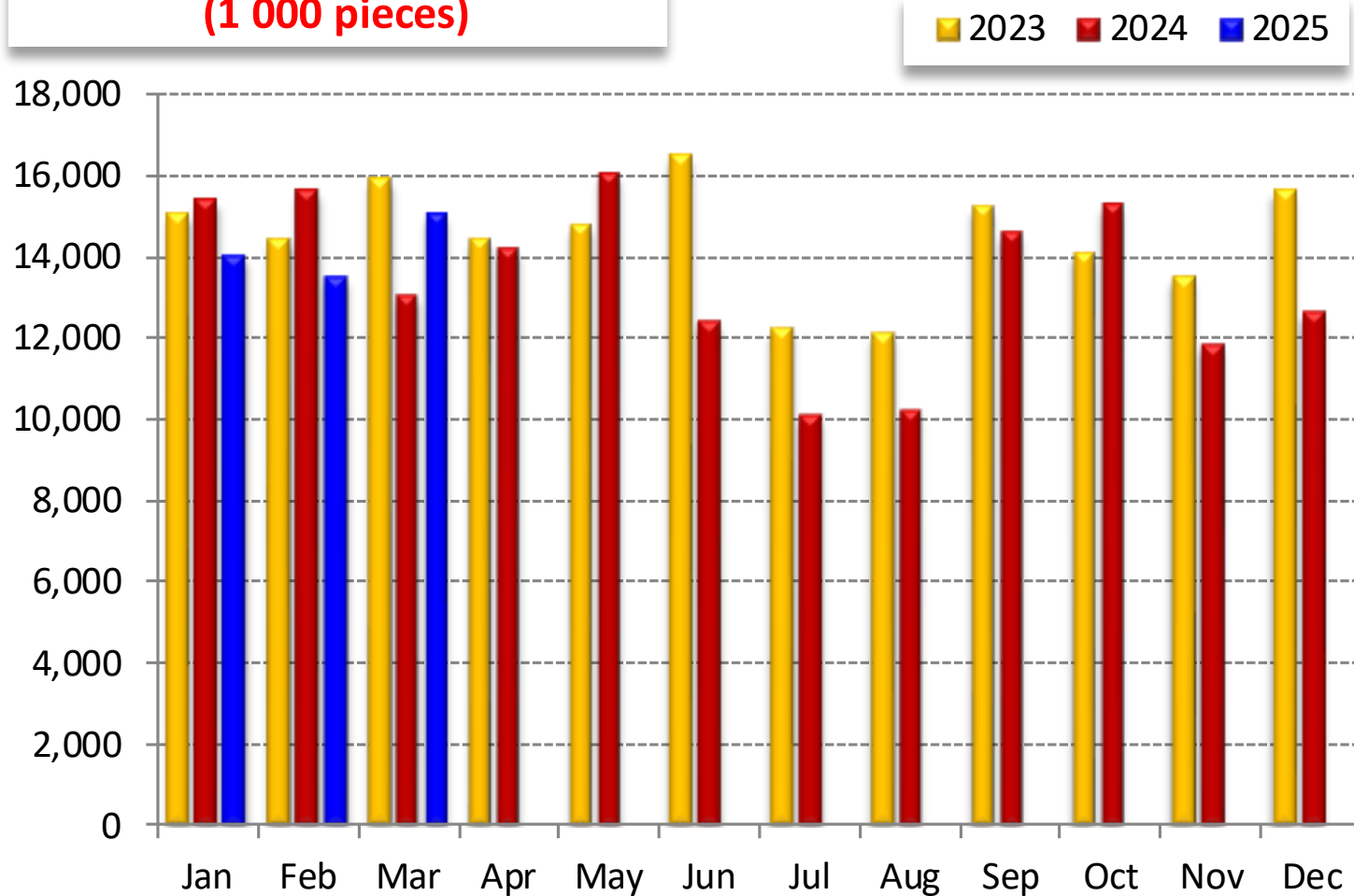
Change in Eggs Production in %
2025/2024 (up to March)



PLACINGS

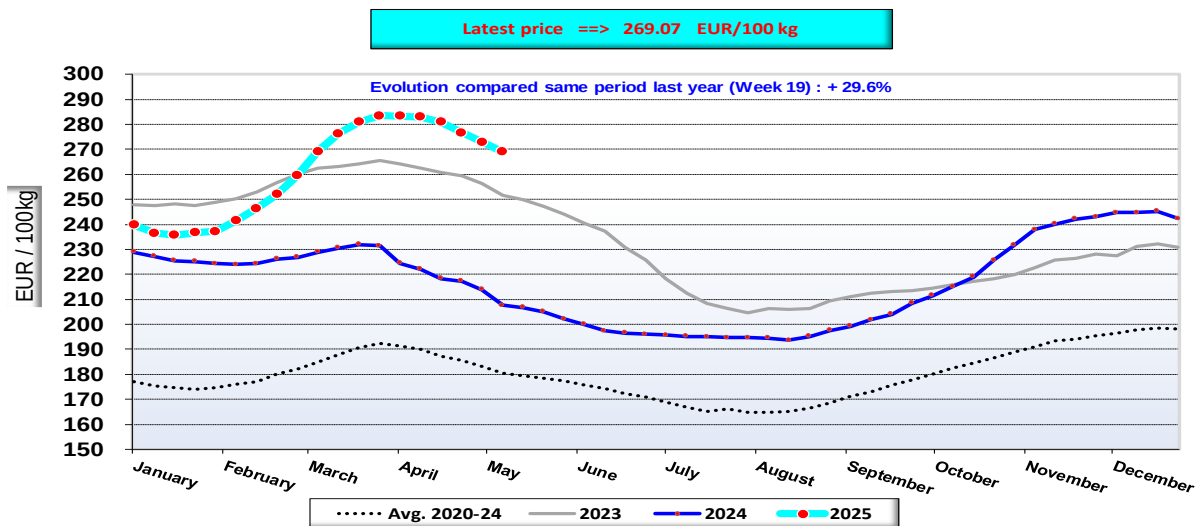
EU Chicks hatched for laying

(1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

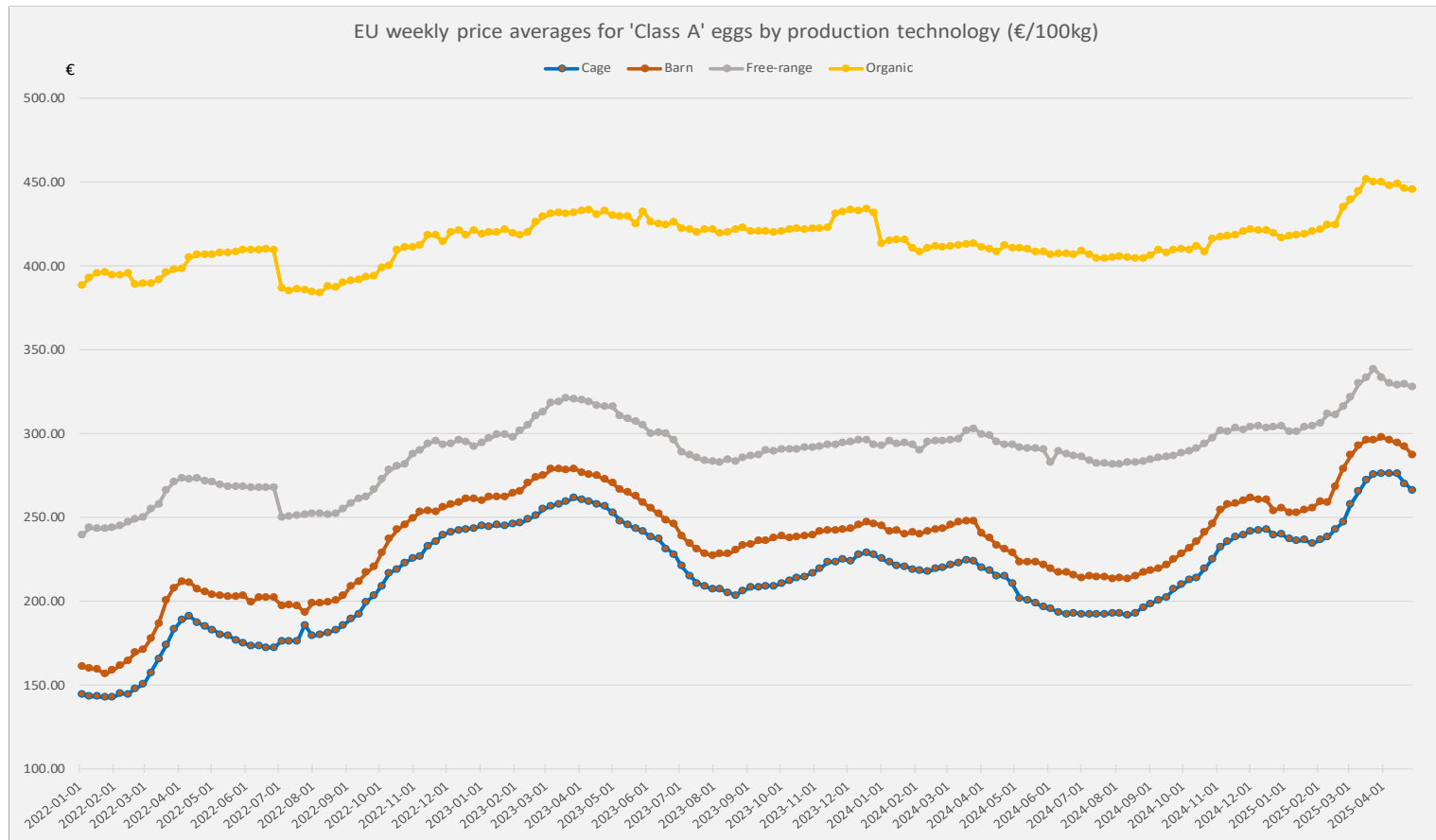


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of April 25 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Mar 25	- 6.0%	- 1.7%	+ 3.5%		- 0.7%	+ 4.5%	+ 0.4%	- 0.1%	+ 1.1%	+ 9.0%	+ 0.7%	+ 4.4%	+ 0.0%	- 1.9%	+ 7.6%	+ 1.6%		- 1.9%	+ 0.9%	- 2.3%	+ 6.2%	- 1.5%	- 0.7%	+ 9.7%	- 0.3%	+ 0.6%	+ 3.0%
Apr 24	+ 37.2%	+ 16.7%	+ 51.8%		+ 32.2%	- 2.8%	- 0.2%	+ 26.3%	+ 39.0%	+ 29.1%	- 3.2%	+ 15.5%	+ 0.0%	+ 15.7%	+ 24.9%	+ 35.3%		+ 39.1%	+ 4.1%	+ 40.5%	+ 31.0%	+ 12.3%	- 12.3%	+ 34.4%	- 2.3%	+ 16.2%	+ 26.7%

Weekly prices of 'Class A' eggs by production type

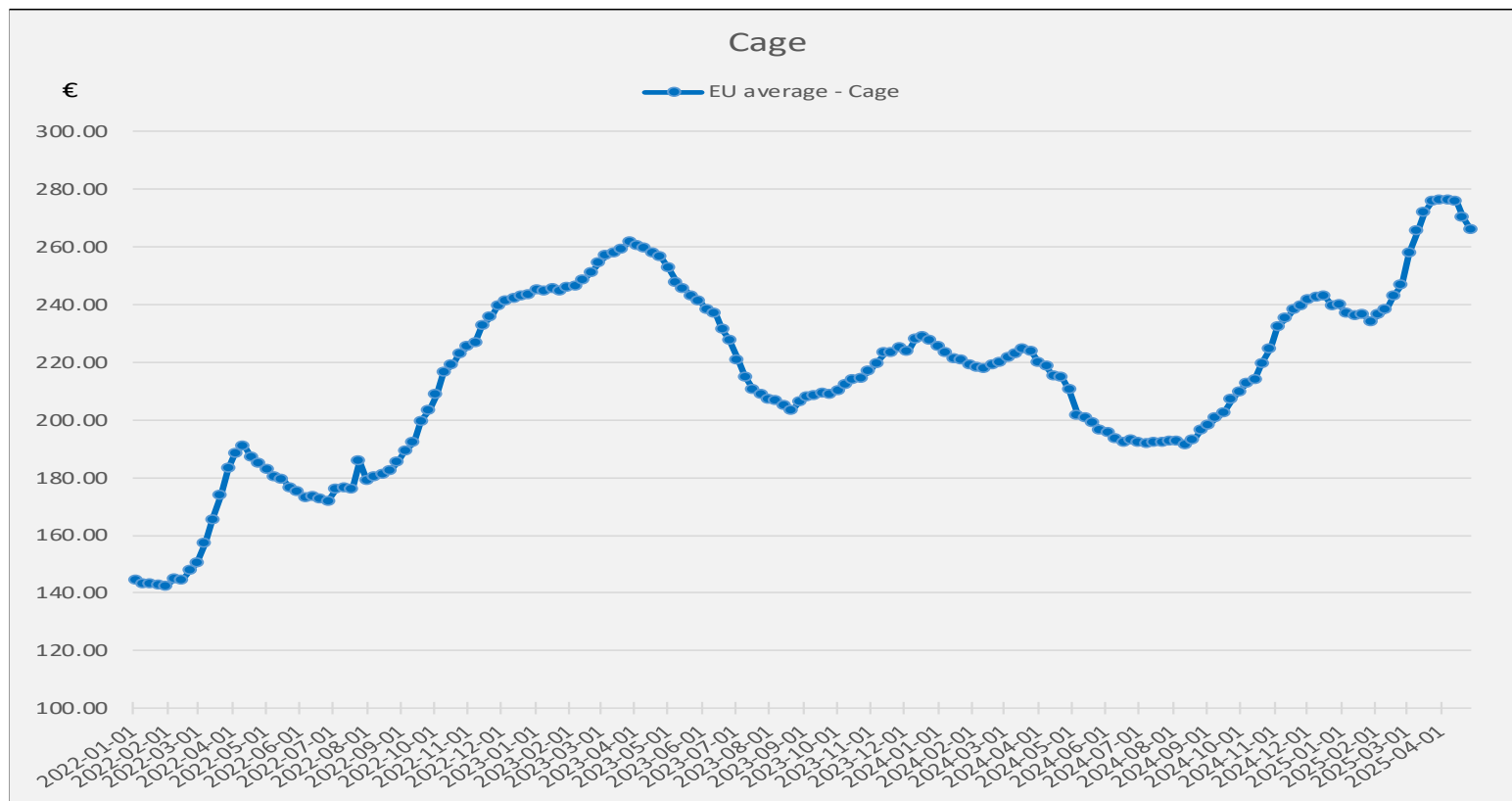


Week - 18	Cage	Barn	Free-range	Organic
EU	266.19	287.39	327.85	445.92

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 18 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



Week - 18	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	266.19	- 1.5%	- 3.6%	+ 26.5%

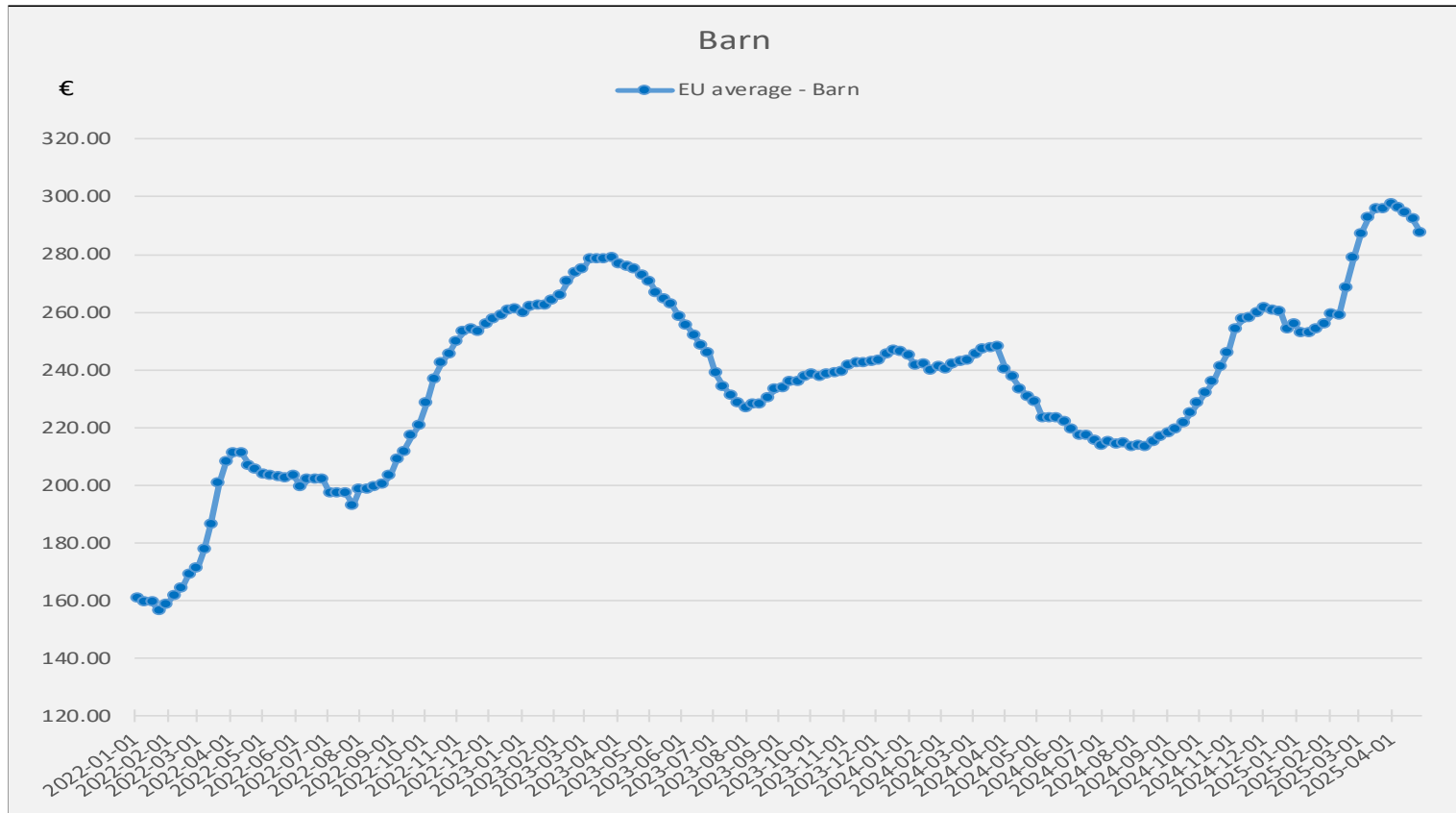
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Barn

Week - 18

EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



Week - 18	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	287.39	- 1.6%	- 3.5%	+ 25.5%

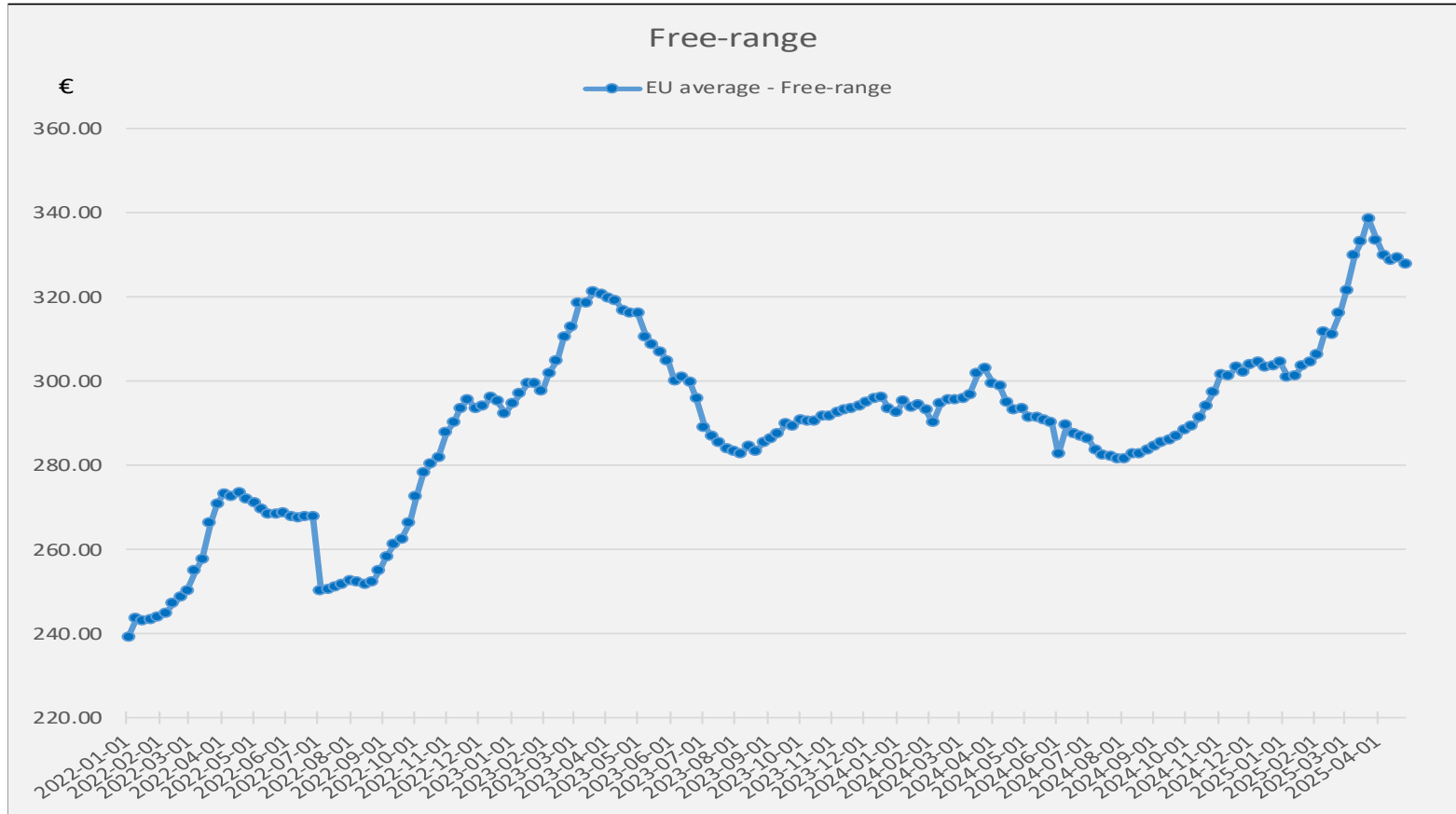
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 18

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

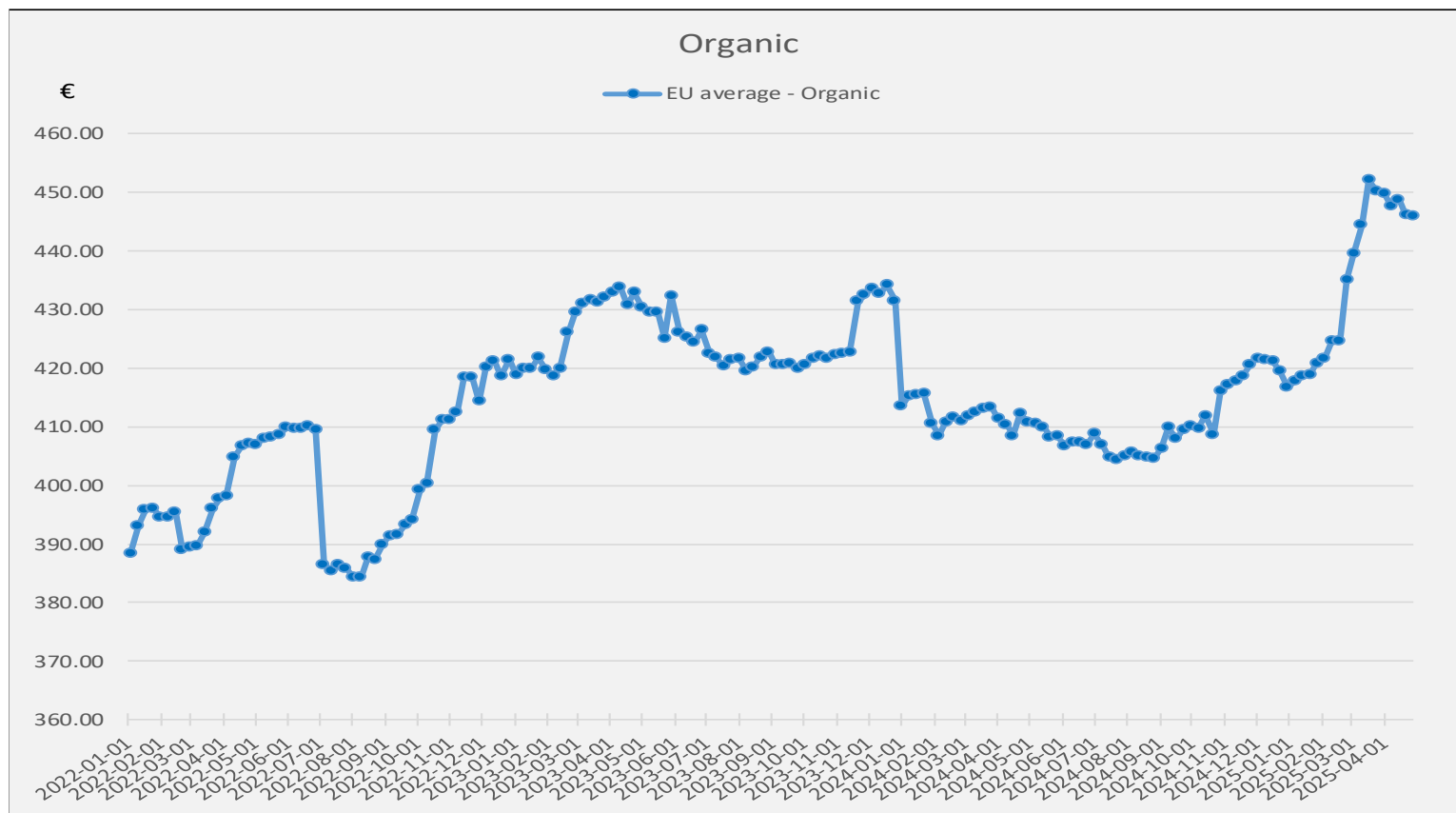


Week - 18	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	327.85	- 0.5%	- 1.7%	+ 11.7%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 18 **EU weekly price averages for 'Class A' eggs - Organic (€/100kg)**



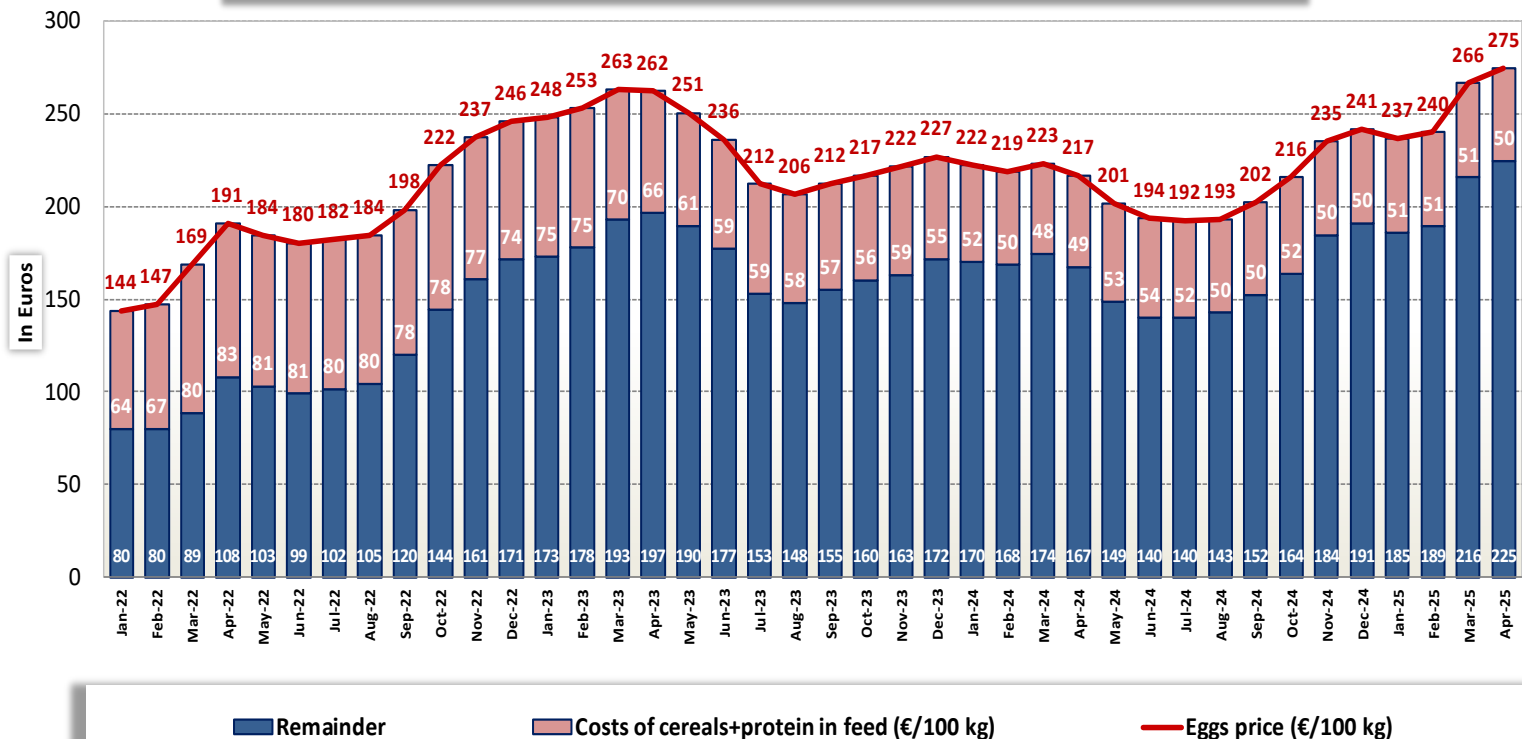
Week - 18	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	445.92	- 0.1%	- 0.9%	+ 8.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

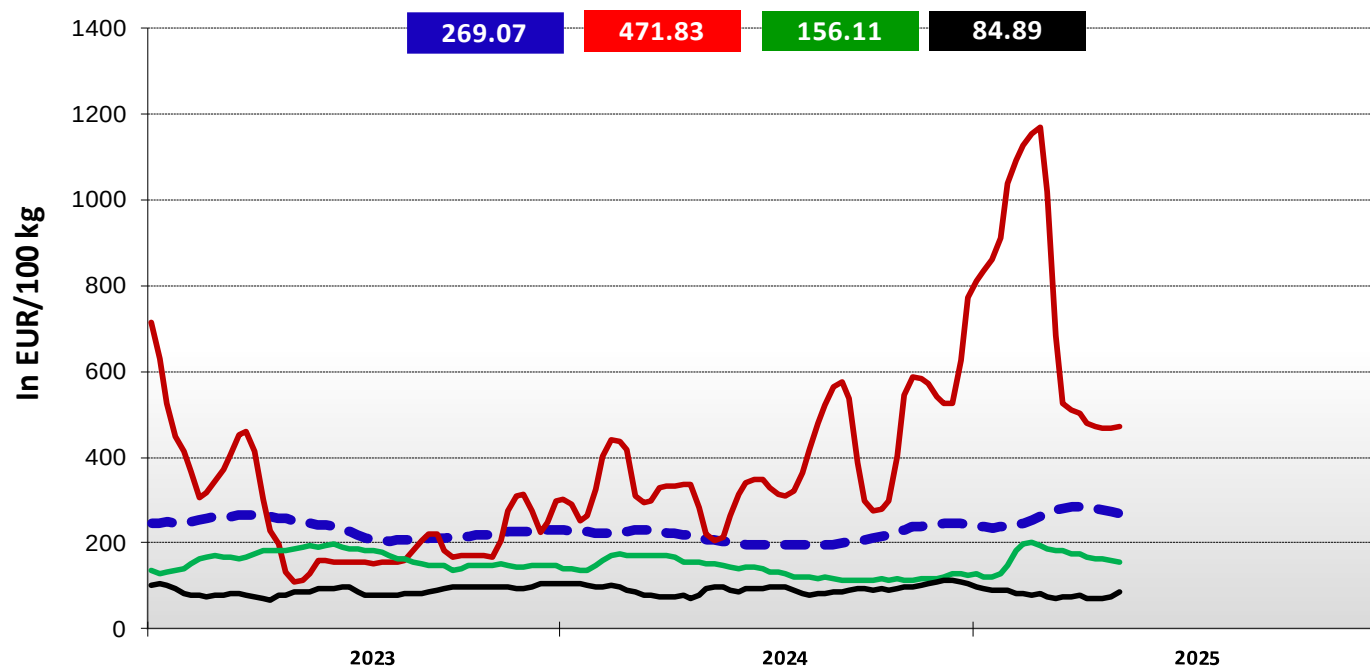
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

TRADE

EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan 25		Compared to Jan 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,235	22.5%	26,010	51.5%	54,508	60.4%	74,982	61.5%	11,482	83.8%	+ 82.8%
United Kingdom	17,134	46.9%	12,086	23.9%	12,933	14.3%	17,166	14.1%	1,021	7.4%	- 28.3%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	4,061	3.3%	423	3.1%	+ 230.4%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	4,719	3.9%	208	1.5%	- 69.5%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1,207	1.0%	158	1.2%	+ 311.6%
China	1,011	2.8%	667	1.3%	513	0.6%	1,699	1.4%	116	0.8%	+ 32.6%
Albania	319	0.9%	775	1.5%	3,656	4.0%	2,465	2.0%	99	0.7%	- 14.8%
USA	3,420	9.4%	878	1.7%	1,243	1.4%	3,609	3.0%	57	0.4%	- 90.9%
Norway	1,571	4.3%	1,717	3.4%	1,760	1.9%	843	0.7%	49	0.4%	+ 42.0%
Switzerland	253	0.7%	898	1.8%	372	0.4%	332	0.3%	22	0.2%	- 30.2%
<i>Other Destinations</i>	2,069	5.7%	3,164	6.3%	9,864	10.9%	10,780	8.8%	69	0.5%	
Extra-EU	36,547		50,546		90,309		121,864		13,703		
% change			+ 38%		+ 79%		+ 35%		+ 44.3%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

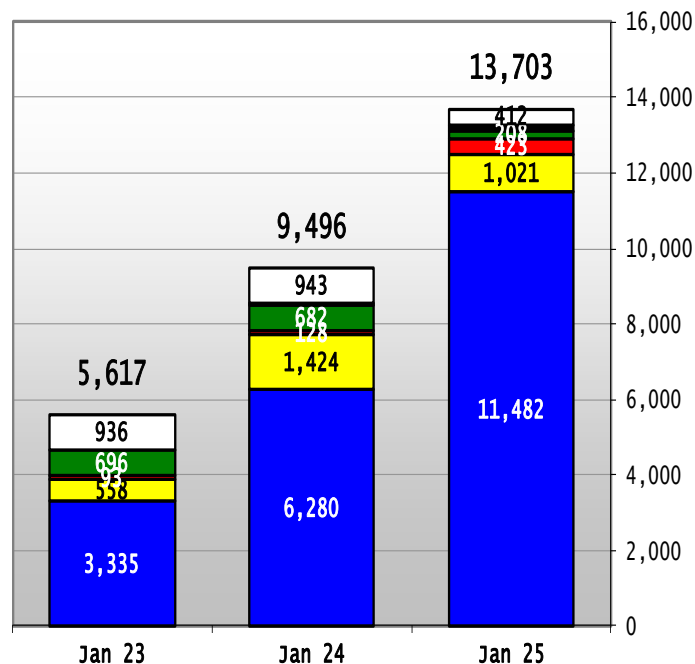
EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan 25		Compared to Jan 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7,207	18.2%	40,173	51.9%	91,566	59.2%	102,986	56.2%	15,571	77.3%	+ 57.6%
United Kingdom	17,835	45.0%	15,497	20.0%	21,806	14.1%	27,814	15.2%	2,052	10.2%	+ 1.4%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	6,588	3.6%	668	3.3%	+ 151.5%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	11,478	6.3%	408	2.0%	- 71.7%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	5,677	3.1%	348	1.7%	+ 34.4%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	6,942	3.8%	260	1.3%	- 76.6%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1,686	0.9%	235	1.2%	+ 352.8%
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	3,381	1.8%	163	0.8%	- 5.0%
Mexico	933	2.4%	781	1.0%	1,298	0.8%	1,724	0.9%	152	0.8%	- 20.6%
Norway	854	2.2%	1,031	1.3%	1,064	0.7%	831	0.5%	92	0.5%	+ 36.3%
<i>Other Destinations</i>	1,393	3.5%	6,064	7.8%	17,205	11.1%	14,246	7.8%	186	0.9%	
Extra-EU	39,658		77,456		154,672		183,352		20,134		
Extra-EU	39,658		77,456		154,672		183,352		20,134		
% change			+ 95%		+ 100%		+ 19%		+ 29.2%		

Trade Figures (Comext) not including Hatching eggs

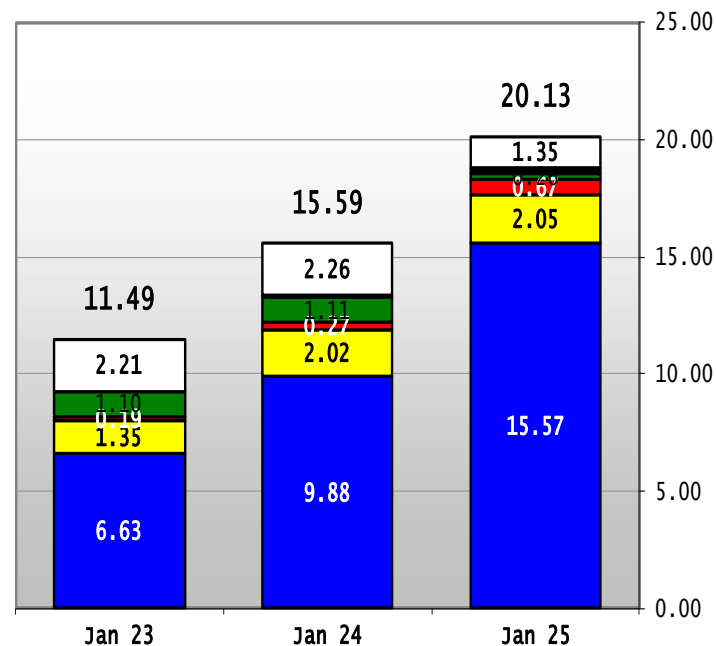
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ Bosnia-Herz. ■ Others

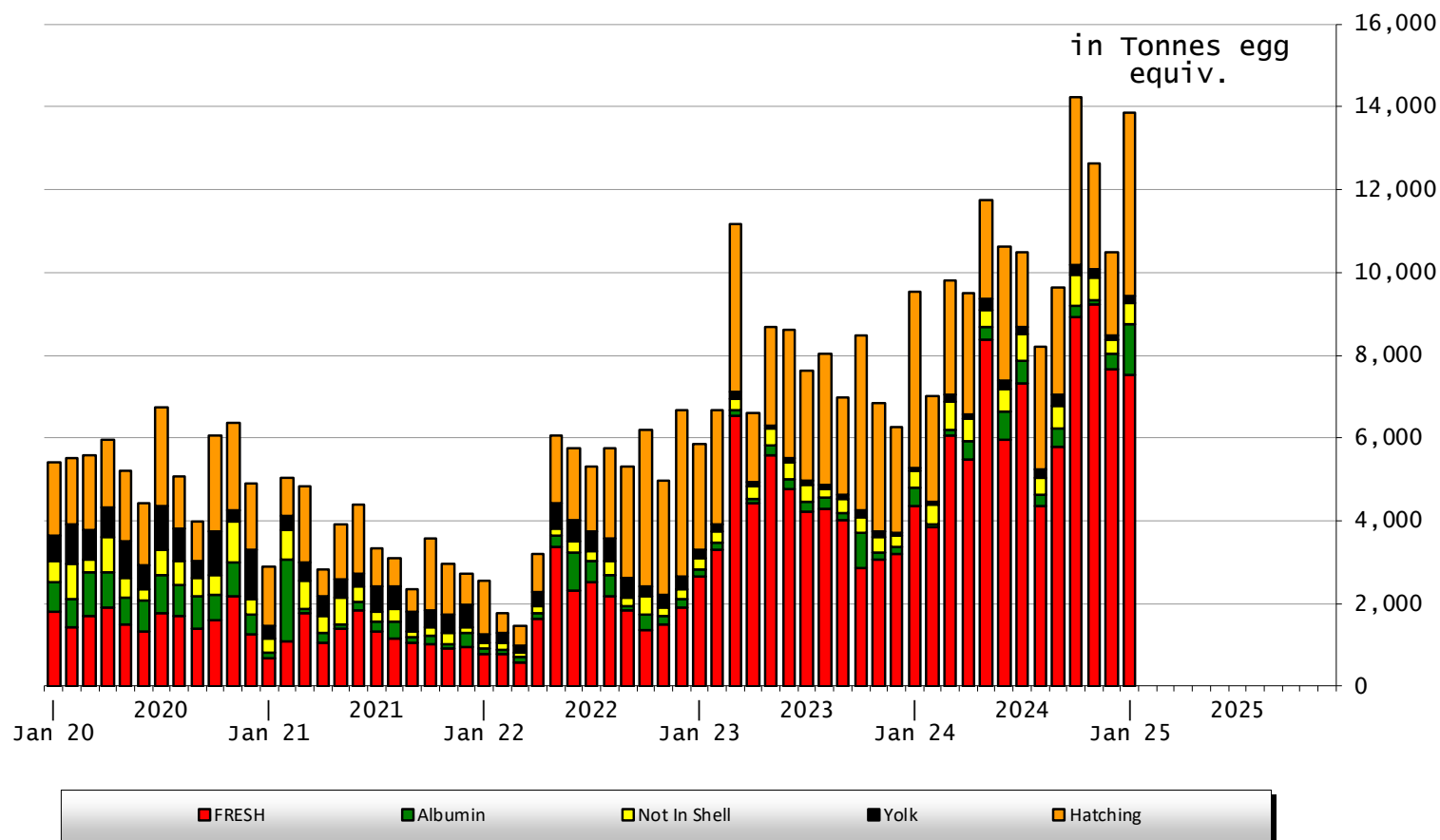
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ Bosnia-Herz. ■ Others

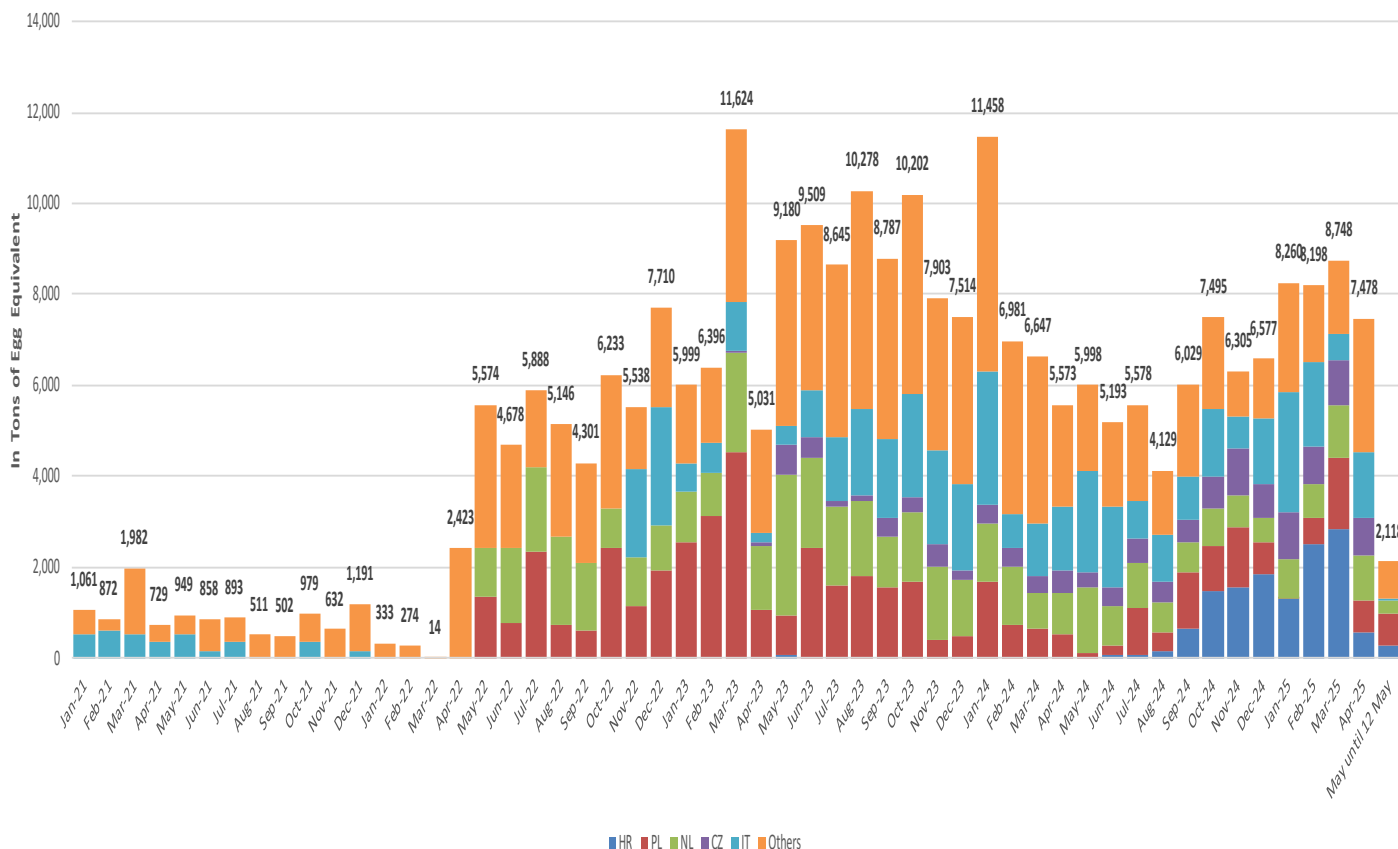
TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE

EU Imports of Eggs from Ukraine



	2022	2023	2024	2025 (until 12 May)
Eggs EU total	48,112	101,107	77,963	34,802
IT	4,513	15,300	16,604	6,563
LV	18,455	27,348	11,515	3,838
NL	10,980	19,549	10,933	4,020
PL	11,256	22,133	9,576	3,593
CZ	0	3,039	6,471	3,666
HR	0	74	5,828	7,466
BG	0	4,835	5,003	675
SE	0	577	2,622	499
RO	177	1,712	2,531	0
EL	0	2,190	1,956	289
LT	0	448	1,808	415
DK	0	0	1,562	346
AT	2,730	1,178	723	375
BE	0	0	385	174
DE	0	1,924	253	0
FR	0	795	117	0
SK	0	6	44	1,352
EE	0	0	34	0
CY	0	0	0	20
ES	0	0	0	1,512

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods



TRADE

EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan 25		Compared to Jan 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	39,988	10.9%	37,035	10.9%	48,376	14.7%	70,818	18.4%	34,426	57.1%	+++
United Kingdom	85,383	23.3%	109,446	32.2%	138,474	42.2%	146,713	38.1%	11,458	19.0%	- 1.0%
Japan	78,291	21.4%	81,305	23.9%	55,097	16.8%	60,402	15.7%	4,892	8.1%	+ 3.3%
Thailand	12,178	3.3%	8,850	2.6%	7,981	2.4%	11,747	3.0%	1,093	1.8%	+ 15.1%
Israel	8,637	2.4%	8,334	2.4%	6,879	2.1%	8,038	2.1%	774	1.3%	+ 91.6%
Iceland	320	0.1%	621	0.2%	478	0.1%	1,079	0.3%	685	1.1%	+++
Taiwan	8,187	2.2%	7,070	2.1%	5,166	1.6%	7,898	2.0%	659	1.1%	- 43.7%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	4,220	1.1%	600	1.0%	+ 96.6%
New Zealand	3,224	0.9%	3,147	0.9%	3,454	1.1%	3,806	1.0%	537	0.9%	+++
South Korea	10,729	2.9%	8,862	2.6%	7,583	2.3%	9,704	2.5%	507	0.8%	- 62.2%
<i>Other Destinations</i>	115,462	31.5%	68,918	20.3%	51,168	15.6%	60,922	15.8%	4,620	7.7%	
Extra-EU	366,568		340,262		328,433		385,347		60,251		
% change			- 7%		- 3%		+ 17%		+ 94.4%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

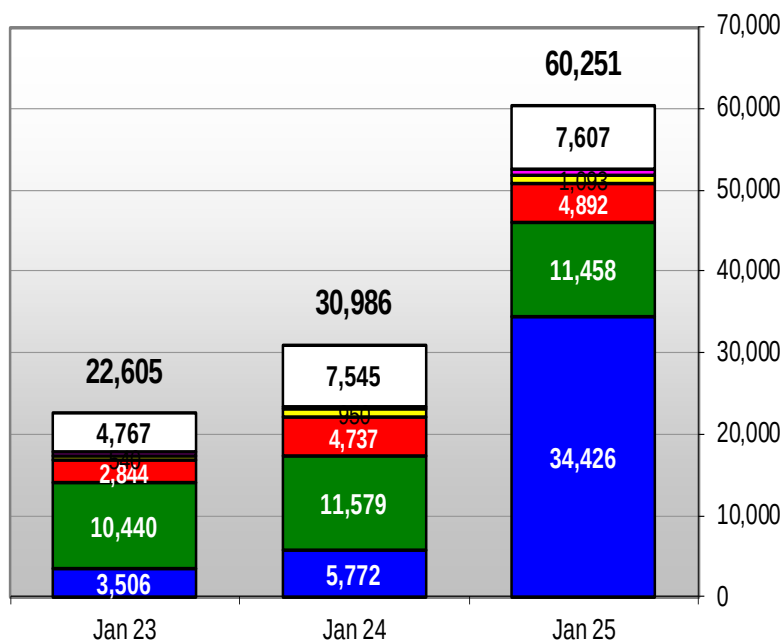
EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan 25		Compared to Jan 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Switzerland	60,243	14.8%	73,755	12.0%	101,582	13.9%	108,434	17.1%	10,301	20.5%	+ 1.6%
United Kingdom	113,099	27.7%	215,191	35.0%	343,615	47.1%	298,889	47.2%	22,652	45.0%	- 12.4%
Japan	61,791	15.1%	122,236	19.9%	102,442	14.0%	58,067	9.2%	3,401	6.8%	- 39.4%
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	10,415	1.6%	694	1.4%	- 28.4%
Israel	9,236	2.3%	15,568	2.5%	17,662	2.4%	16,820	2.7%	2,004	4.0%	+++
Iceland	649	0.2%	1,449	0.2%	1,304	0.2%	1,641	0.3%	96	0.2%	+ 0.0%
Taiwan	6,787	1.7%	9,743	1.6%	7,399	1.0%	6,808	1.1%	550	1.1%	+ 0.0%
Philippines	4,032	1.0%	11,981	2.0%	7,623	1.0%	6,595	1.0%	892	1.8%	+ 45.5%
New Zealand	3,365	0.8%	5,715	0.9%	7,687	1.1%	6,498	1.0%	640	1.3%	+ 48.9%
South Korea	10,314	2.5%	16,058	2.6%	12,909	1.8%	11,281	1.8%	564	1.1%	+ 0.0%
<i>Other Destinations</i>	129,073	31.6%	129,182	21.0%	116,250	15.9%	108,152	17.1%	8,520	16.9%	
Extra-EU	407,945		614,238		729,629		633,599		50,312		
% change			+ 51%		+ 19%		- 13%		- 10.5%		

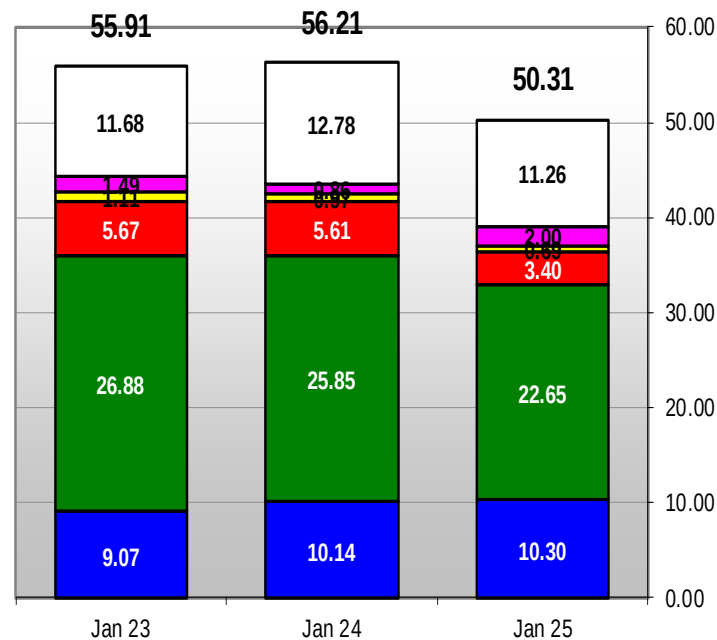
Trade Figures (Comext) not including Hatching eggs

EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)

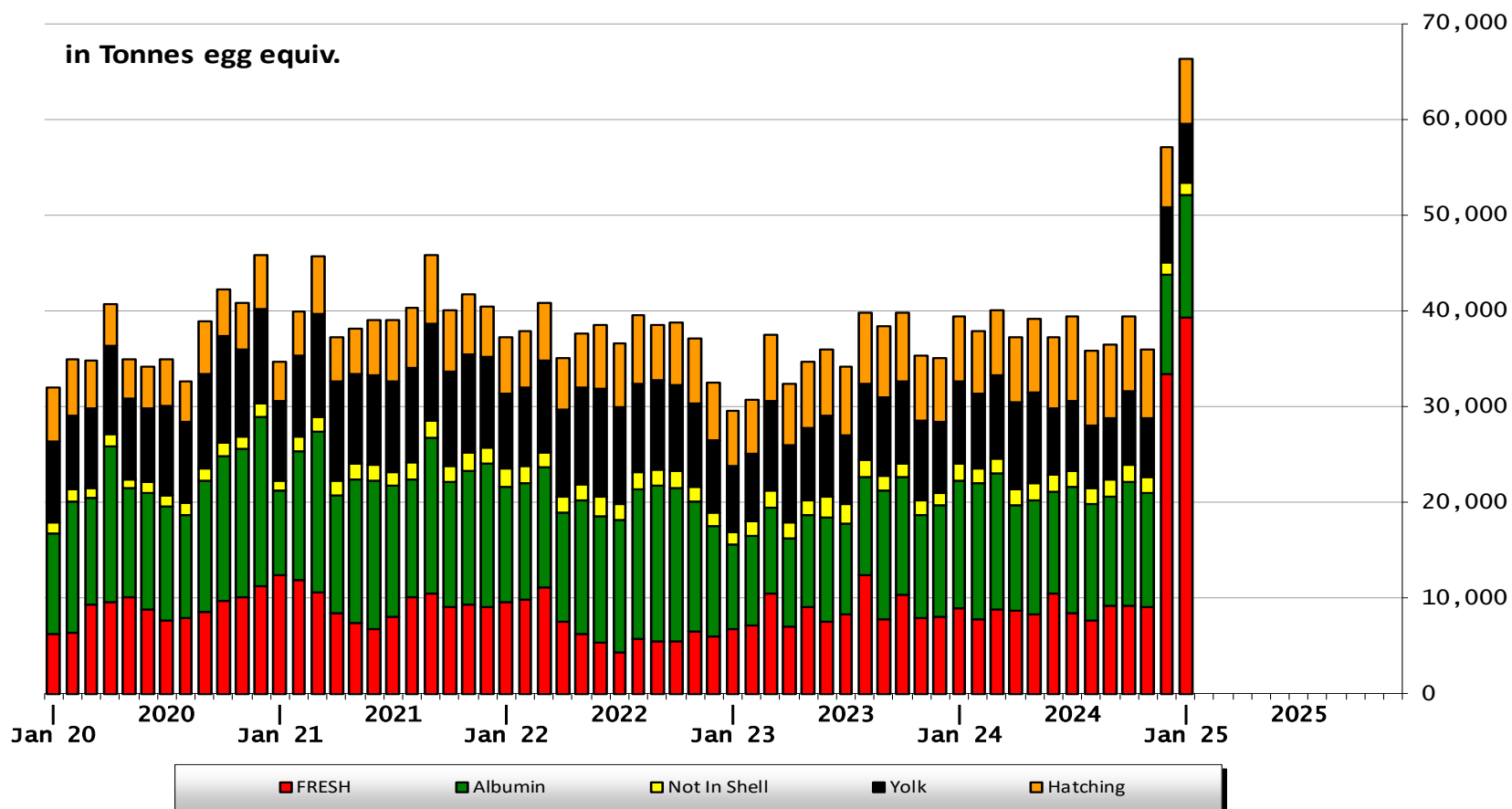


Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



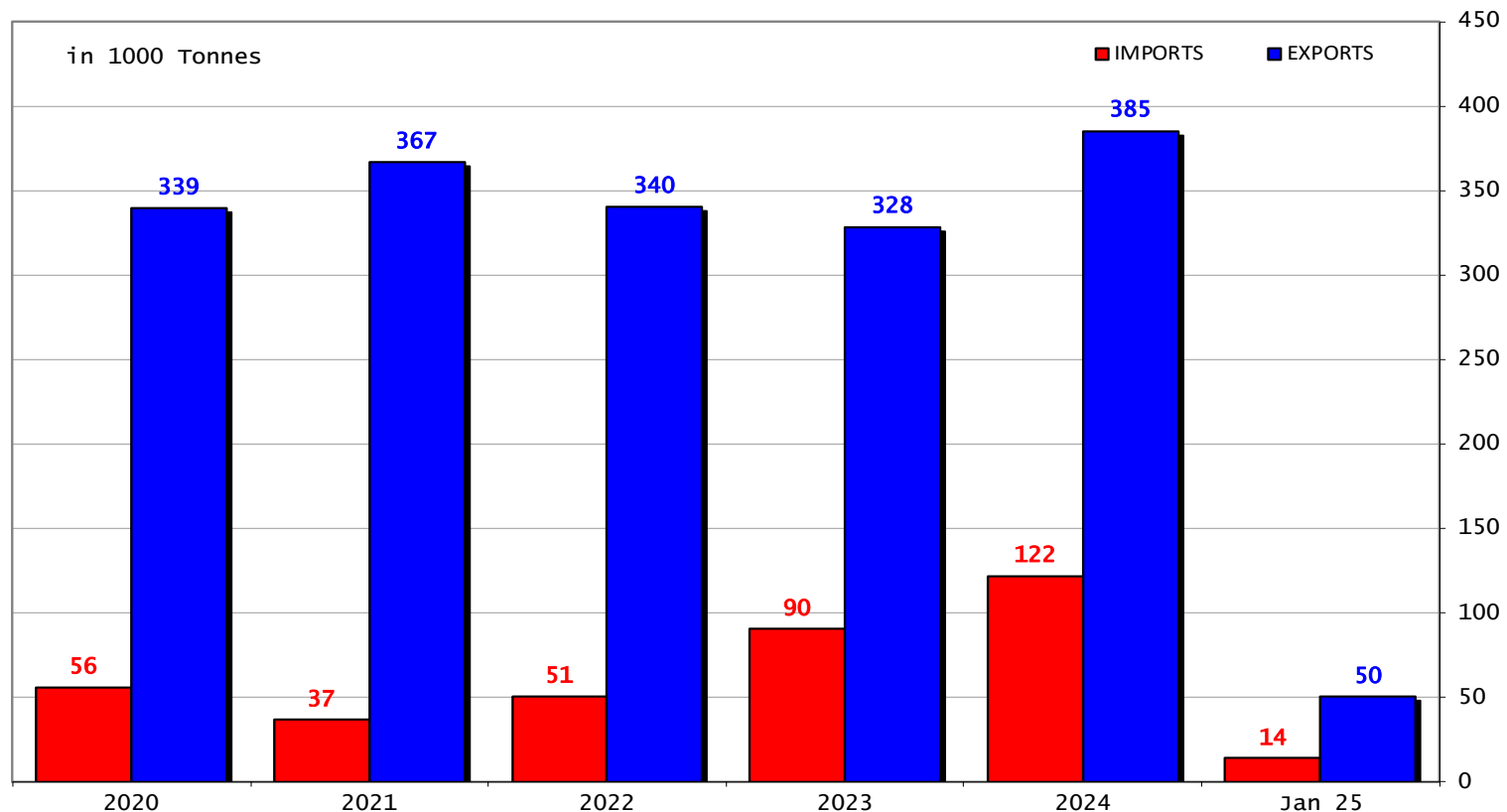
TRADE

EU Exports of selected EGGS products (including Hatching eggs)



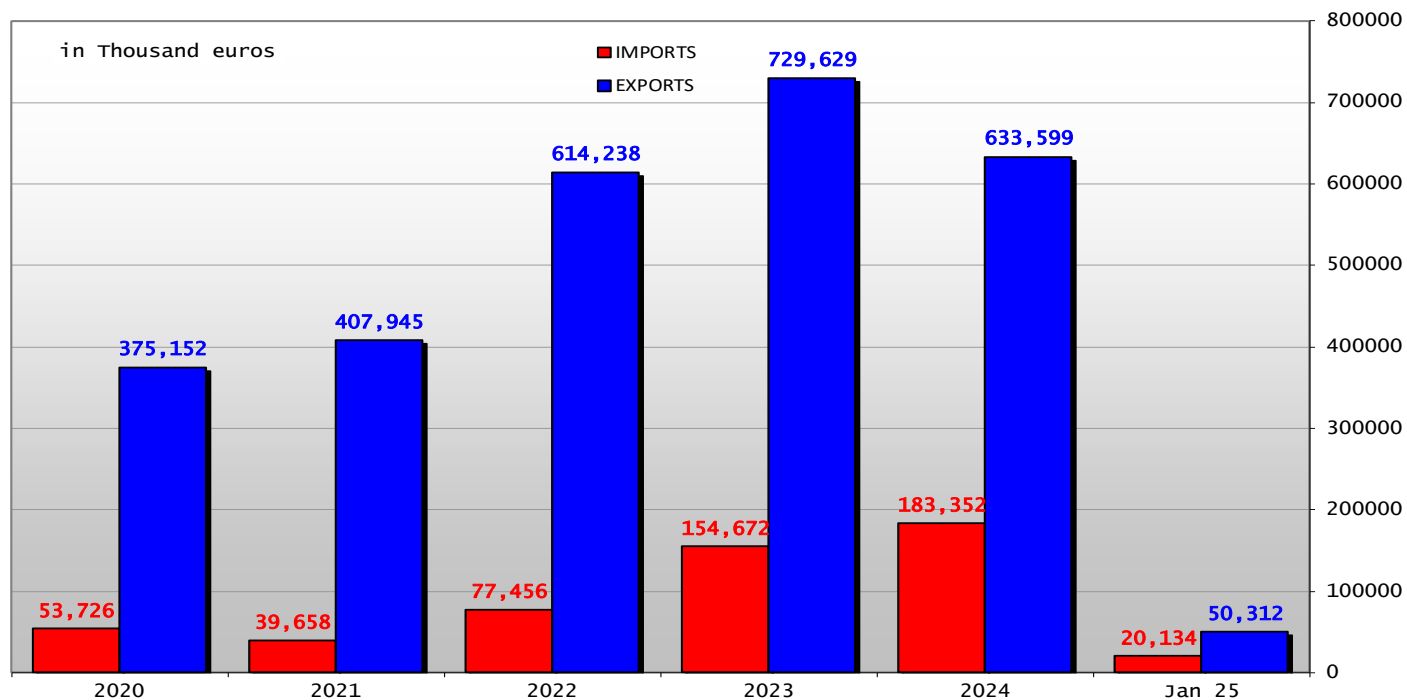
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan25		Compared to Jan-24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Iraq	13,512	12%	16,780	18%	20,958	24%	732	12%	- 67.9%
Russia	21,345	19%	14,607	16%	16,231	18%	821	14%	- 35.3%
Ukraine	5,826	5%	7,243	8%	8,598	10%	675	11%	- 2.9%
Saudi Arabia	21,456	20%	11,242	12%	6,933	8%	163	3%	- 78.9%
Libya	4,901	4%	7,277	8%	6,880	8%	664	11%	+ 22.6%
United Kingdom	4,878	4%	4,780	5%	3,951	4%	319	5%	- 23.7%
Switzerland	2,915	3%	3,240	3%	3,679	4%	450	8%	+ 52.8%
Mexico	10,843	10%	5,902	6%	2,249	3%	149	3%	+ 35.4%
Philippines	671	1%	1,145	1%	2,071	2%	368	6%	+ 6540.3%
Others	23,354	21%	21,535	23%	16,702	19%	1,542	26%	- 19.8%
Total to Third Countries	109,699		93,752		88,251		5,883		
% change Year / Year-1	- 4.9%		- 14.5%		- 5.9%		- 29.2%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan25		Compared to Jan-24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3,580	48%	4,084	49%	3,939	46%	383	47%	+ 17.6%
United Kingdom	376	5%	721	9%	263	3%	26	3%	- 4.0%
Albania	376	5%	419	5%	488	6%	43	5%	- 1.2%
Serbia	304	4%	319	4%	344	4%	36	4%	+ 131.2%
Ghana	384	5%	307	4%	338	4%	31	4%	+ 61.2%
Belarus	372	5%	279	3%	301	4%	26	3%	+ 14.8%
Morocco	225	3%	208	2%	300	4%	29	4%	+ 36.3%
Algeria	162	2%	195	2%	257	3%	28	3%	+ 113.1%
Mali	110	1%	116	1%	145	2%	22	3%	+ 161.1%
Others	1,573	21%	1,704	20%	2,194	26%	200	24%	+ 31.4%
Total to Third Countries	7,462		8,353		8,569		823		
% change Year / Year-1	- 17.1%		+ 11.9%		+ 2.6%		+ 27.1%		

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>

Thank you



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