

EU Market Situation for Eggs

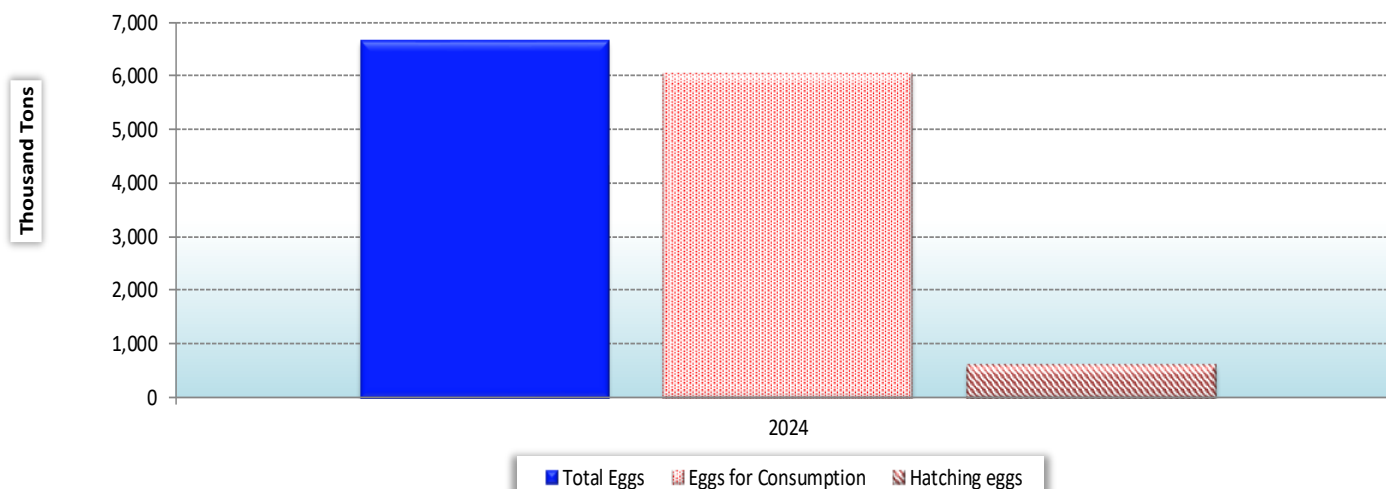


Expert Group for Agricultural Markets
21 November 2024

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT



Change of methodology for forecast in Spring 2024, comparison with previous data impossible

in thousand tons	2024
Total Eggs	6,664
Eggs for Consumption	6,042
Hatching eggs	622
% of hatching eggs on total eggs	9.3%

FORECAST

EU production of total eggs (forecast Spring 2024)

	Qty in Tonnes		% change
	2023	2024	% 2024/2023
FR	NA	1,008,000	NA
DE	NA	970,000	NA
ES	NA	962,000	NA
IT	NA	804,000	NA
PL	NA	670,000	NA
NL	NA	573,000	NA
RO	NA	160,000	NA
BE	NA	199,000	NA
CZ	NA	167,000	NA
SE	NA	80,000	NA
AT	NA	149,200	NA
PT	NA	142,600	NA
HU	NA	136,810	NA
BG	NA	78,000	NA
DK	NA	104,000	NA
EL	NA	90,000	NA
IE	NA	75,000	NA
FI	NA	71,000	NA
HR	NA	37,256	NA
SK	NA	43,000	NA
LT	NA	43,000	NA
LV	NA	53,000	NA
SI	NA	28,000	NA
CY	NA	9,000	NA
EE	NA	11,000	NA
MT	NA	NA	NA
EU27		6,663,866	

NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

EU market situation for Eggs
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FORECAST

EU production of eggs for consumption (forecast Spring 2024)

Qty in Tonnes

% change

	2023	2024	% 2024/2023
FR	NA	942,000	NA
ES	NA	902,000	NA
DE	906,722	900,000	-0.7
IT	NA	763,000	NA
PL	NA	551,000	NA
NL	525,704	495,000	-5.8
BE	155,463	156,000	0.3
RO	134,830	146,000	8.3
CZ	NA	140,000	NA
AT	NA	139,200	NA
PT	NA	120,900	NA
HU	NA	115,000	NA
DK	53,150	92,000	73.1
EL	NA	90,000	NA
SE	71,539	80,000	11.8
FI	69,734	71,000	1.8
IE	NA	68,000	NA
BG	80,333	66,000	-17.8
LV	NA	51,000	NA
LT	43,067	43,000	-0.2
SK	34,893	35,000	0.3
HR	28,344	32,556	14.9
SI	16,830	24,000	42.6
EE	4,509	11,000	144.0
CY	NA	8,000	NA
MT	NA	NA	NA
EU27		6,041,656	

NA: not applicable
Change of methodology
for forecast in Spring
2024, comparison with
previous data impossible

2023 data = annual
data of ISAMM 825
notifications when
complete

FORECAST

EU production of hatching eggs (forecast Spring 2024)

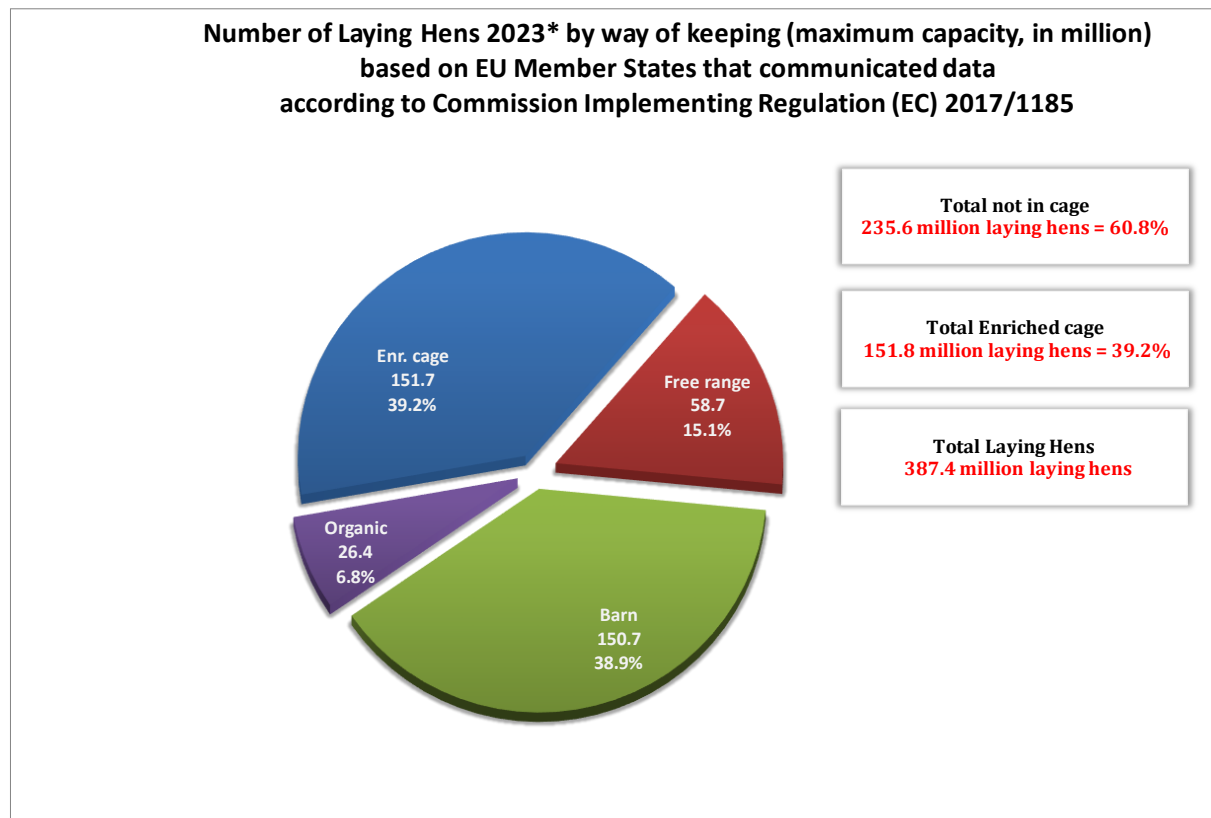
	Qty in Tonnes		% change
	2023	2024	% 2024/2023
PL	NA	119,000	NA
NL	NA	78,000	NA
DE	NA	70,000	NA
FR	NA	66,000	NA
ES	NA	60,000	NA
BE	NA	43,000	NA
IT	NA	41,000	NA
CZ	NA	27,000	NA
HU	NA	21,810	NA
PT	NA	21,700	NA
RO	NA	14,000	NA
BG	NA	12,000	NA
DK	NA	12,000	NA
AT	NA	10,000	NA
SK	NA	8,000	NA
IE	NA	7,000	NA
HR	NA	4,700	NA
SI	NA	4,000	NA
LV	NA	2,000	NA
CY	NA	1,000	NA
EL	NA	NA	NA
SE	NA	NA	NA
FI	NA	NA	NA
LT	NA	NA	NA
EE	NA	NA	NA
MT	NA	NA	NA
EU27	0	622,210	NA

NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

EU market situation for Eggs
21 November 2024

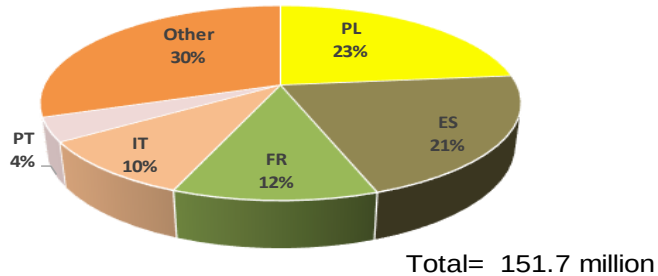
FARMING METHOD



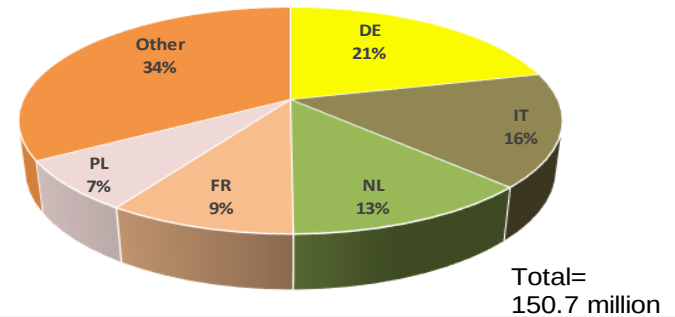
* EL with 2020 data; LT with 2021 data; HR, SE with 2022 data

FARMING METHOD

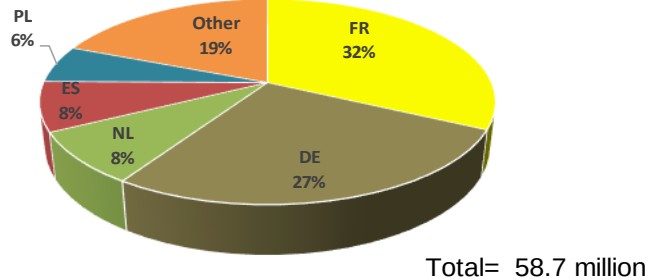
Number of laying hens
Enriched cage - 2023



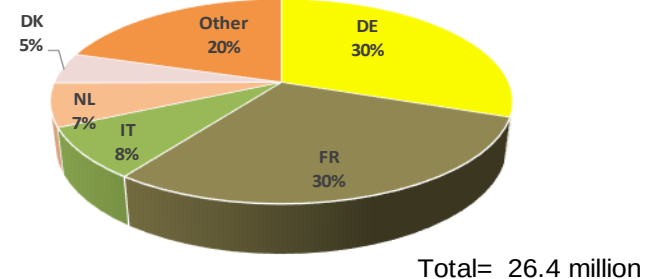
Number of laying hens
Barn - 2023



Number of laying hens
Free range - 2023



Number of laying hens
Organic - 2023



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2023			% by farming method in respective country							
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched		% barn		% free range		% organic	
FR	58,471,300	15.1%		30.1%		24.2%		32.3%		13.4%
DE	58,103,211	15.0%		4.0%		54.9%		27.2%		13.8%
PL	50,693,700	13.1%		70.1%		21.5%		6.8%		1.6%
ES	47,704,960	12.3%		67.1%		21.9%		9.6%		1.4%
IT	43,279,340	11.2%		34.0%		56.3%		4.9%		4.9%
NL	29,926,930	7.7%		14.8%		63.1%		16.1%		6.0%
BE	11,004,654	2.8%		34.7%		45.2%		14.0%		6.1%
RO	10,367,463	2.7%		52.8%		42.4%		2.3%		2.5%
PT	8,946,930	2.3%		67.2%		25.7%		6.0%		1.2%
SE***	8,323,583	2.1%		2.7%		78.2%		7.4%		11.7%
CZ	7,294,745	1.9%		56.3%		41.5%		1.7%		0.5%
AT	7,168,105	1.8%		0.0%		55.6%		31.2%		13.2%
HU	7,124,002	1.8%		68.5%		29.6%		1.6%		0.4%
FI	5,945,695	1.5%		29.1%		62.9%		3.9%		4.0%
BG	5,203,191	1.3%		70.0%		25.3%		4.7%		0.0%
EL*	4,649,598	1.2%		76.5%		12.4%		5.5%		5.6%
DK	4,297,010	1.1%		11.0%		51.5%		7.1%		30.3%
IE	3,815,296	1.0%		39.2%		9.0%		48.4%		3.4%
LV	3,568,353	0.9%		68.6%		27.2%		4.0%		0.2%
LT**	2,926,891	0.8%		79.6%		18.5%		1.2%		0.6%
SK	2,833,782	0.7%		65.2%		27.6%		7.0%		0.3%
HR***	2,373,301	0.6%		62.0%		32.0%		5.5%		0.5%
SI	1,557,759	0.4%		14.3%		79.2%		4.1%		2.4%
EE	888,773	0.2%		80.9%		7.6%		5.5%		6.0%
CY	534,036	0.1%		64.6%		17.5%		14.8%		3.0%
MT	364,624	0.1%		97.2%		2.8%		0.0%		0.0%
LU	142,672	0.0%		0.0%		62.1%		11.6%		26.4%
TOTAL	387,509,904	100%		39.2%		38.9%		15.1%		6.8%

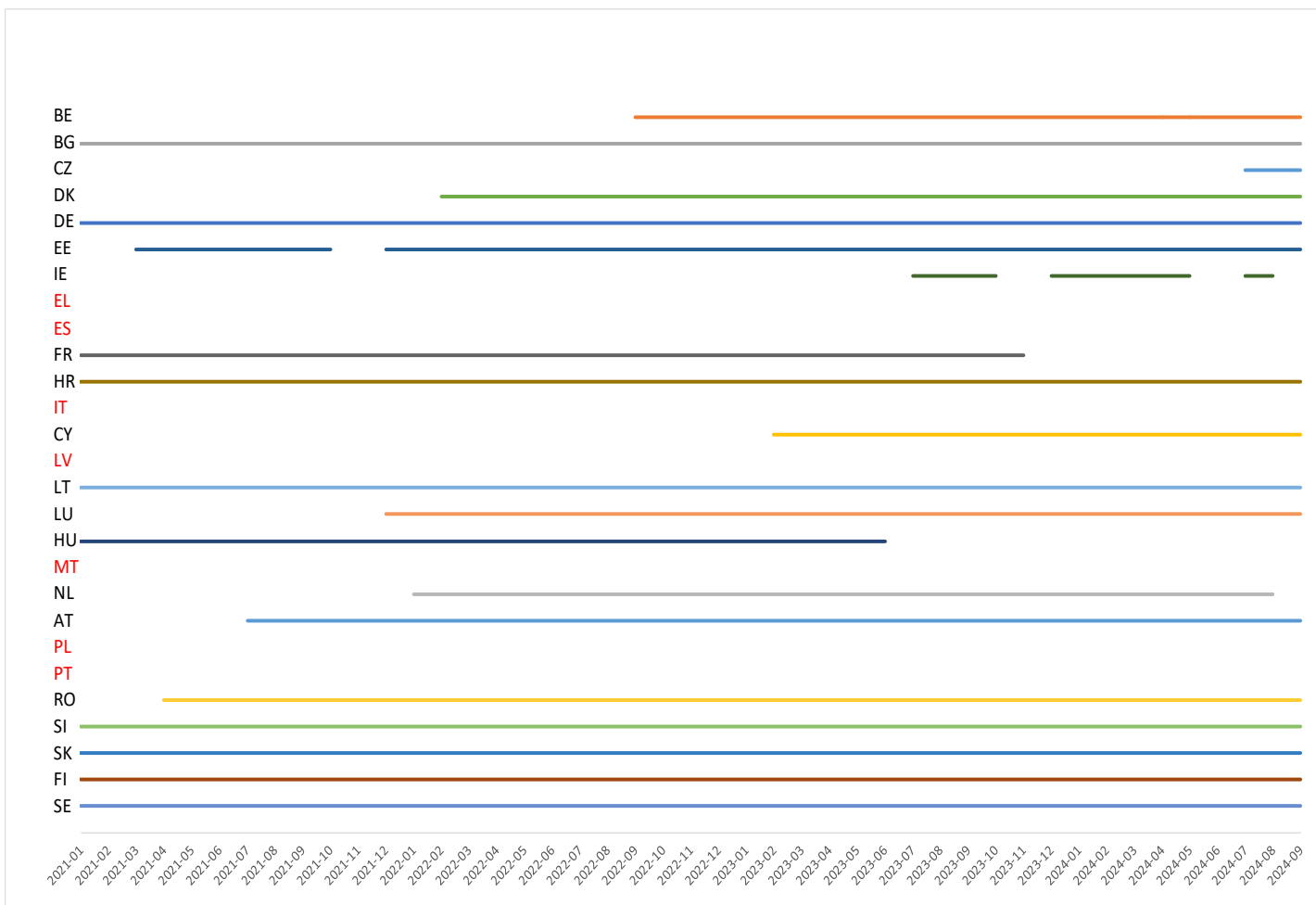
* 2020 data

** 2021 data

*** 2022 data

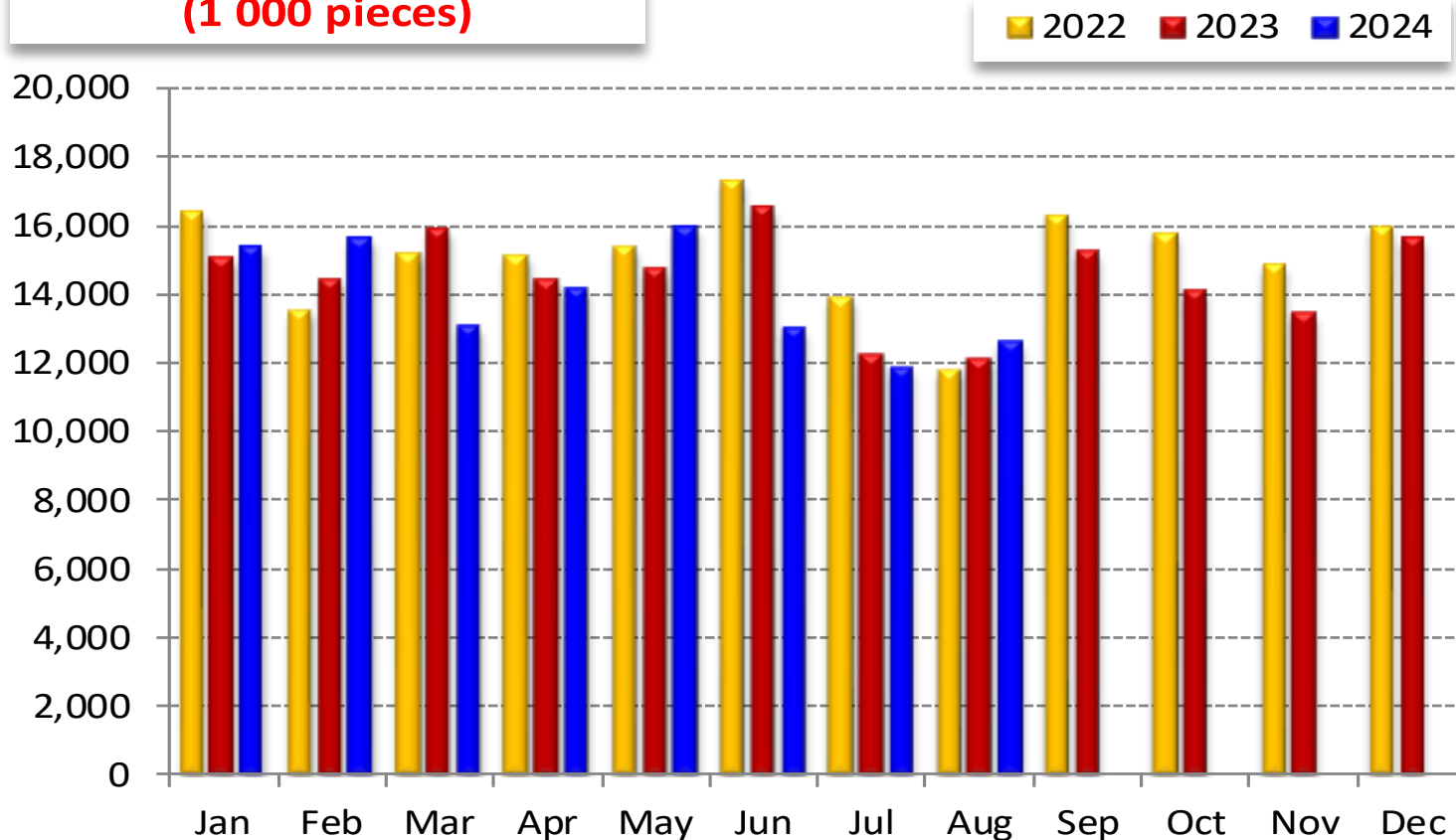
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



PLACINGS

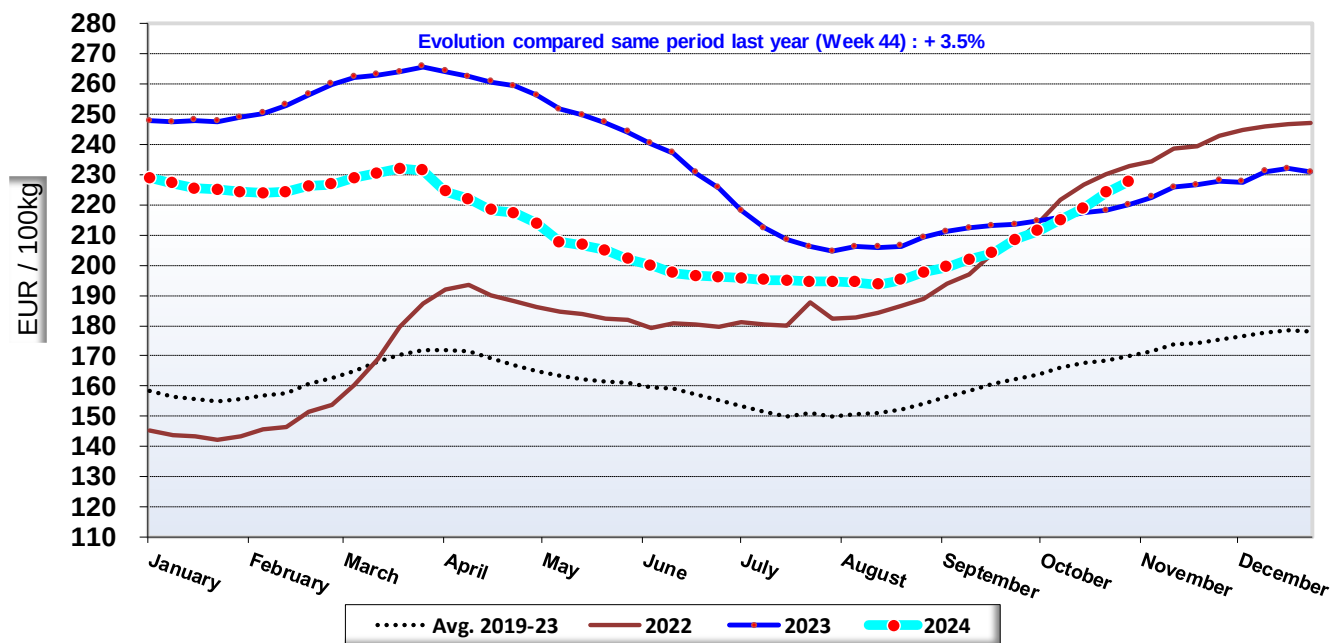
EU placing of laying hens (1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 227.76 EUR/100 kg



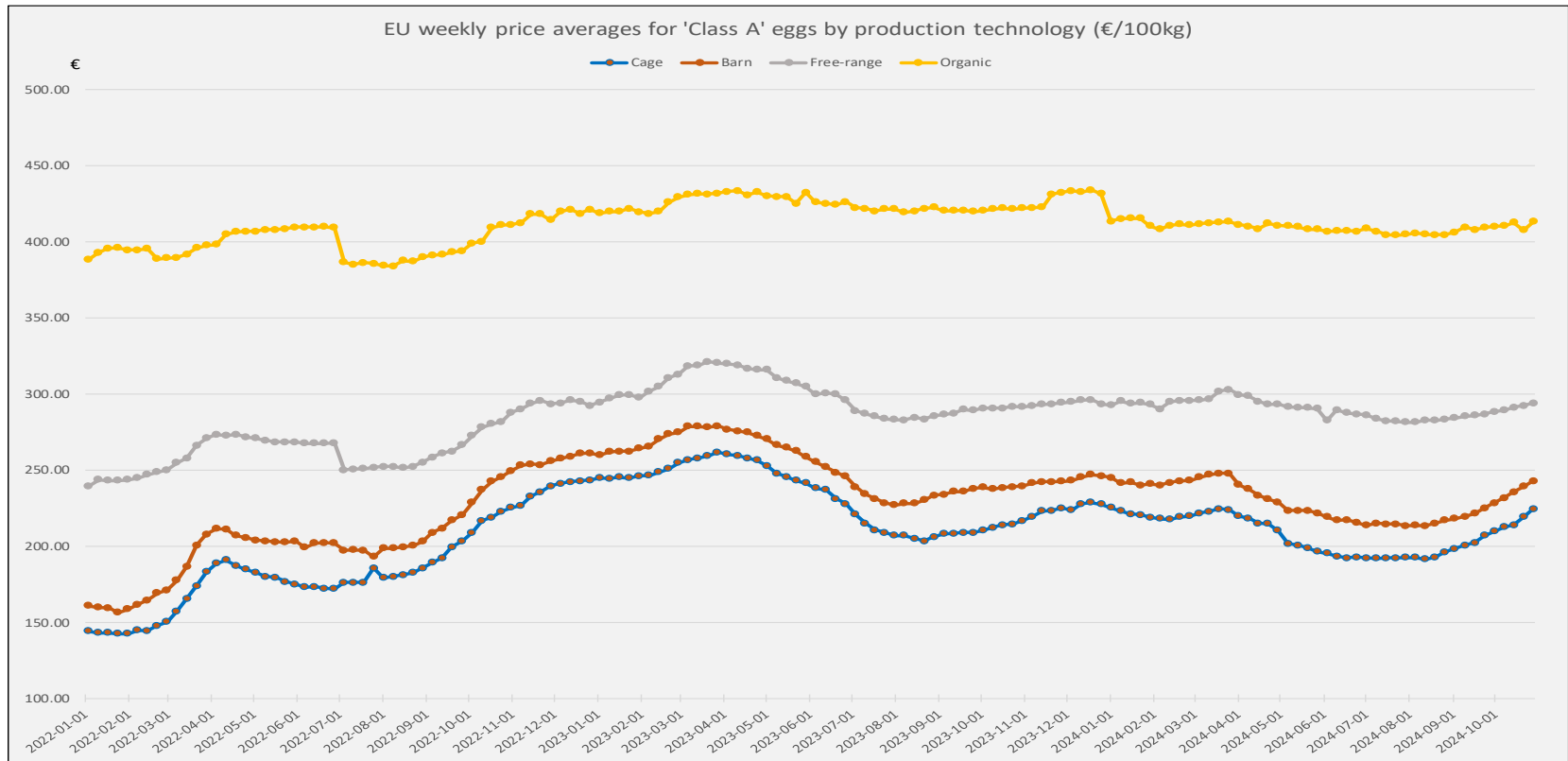
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of October 24 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Sep 24	+15.2%	+5.1%	+7.2%		+13.7%	-0.2%	+0.4%	+0.7%	+9.1%	+10.1%	-2.0%	+5.6%	+0.0%	+2.8%	+1.3%	+5.3%	+0.3%	+11.4%	+0.2%	+6.4%	+9.7%	+1.9%	-9.9%	+8.1%	-0.3%	+0.3%	+7.7%
Oct 23	+4.3%	-2.3%	-2.3%		-2.1%	+0.6%	+0.1%	+10.8%	+5.8%	+4.7%	-11.8%	+1.7%	+0.0%	-14.0%	-12.6%	-10.2%	+10.2%	+0.8%	-0.7%	-1.5%	-3.3%	-2.3%	-10.6%	-7.4%	-0.5%	+14.7%	+1.1%

EU market situation for Eggs
21 November 2024

Weekly prices of 'Class A' eggs by production type

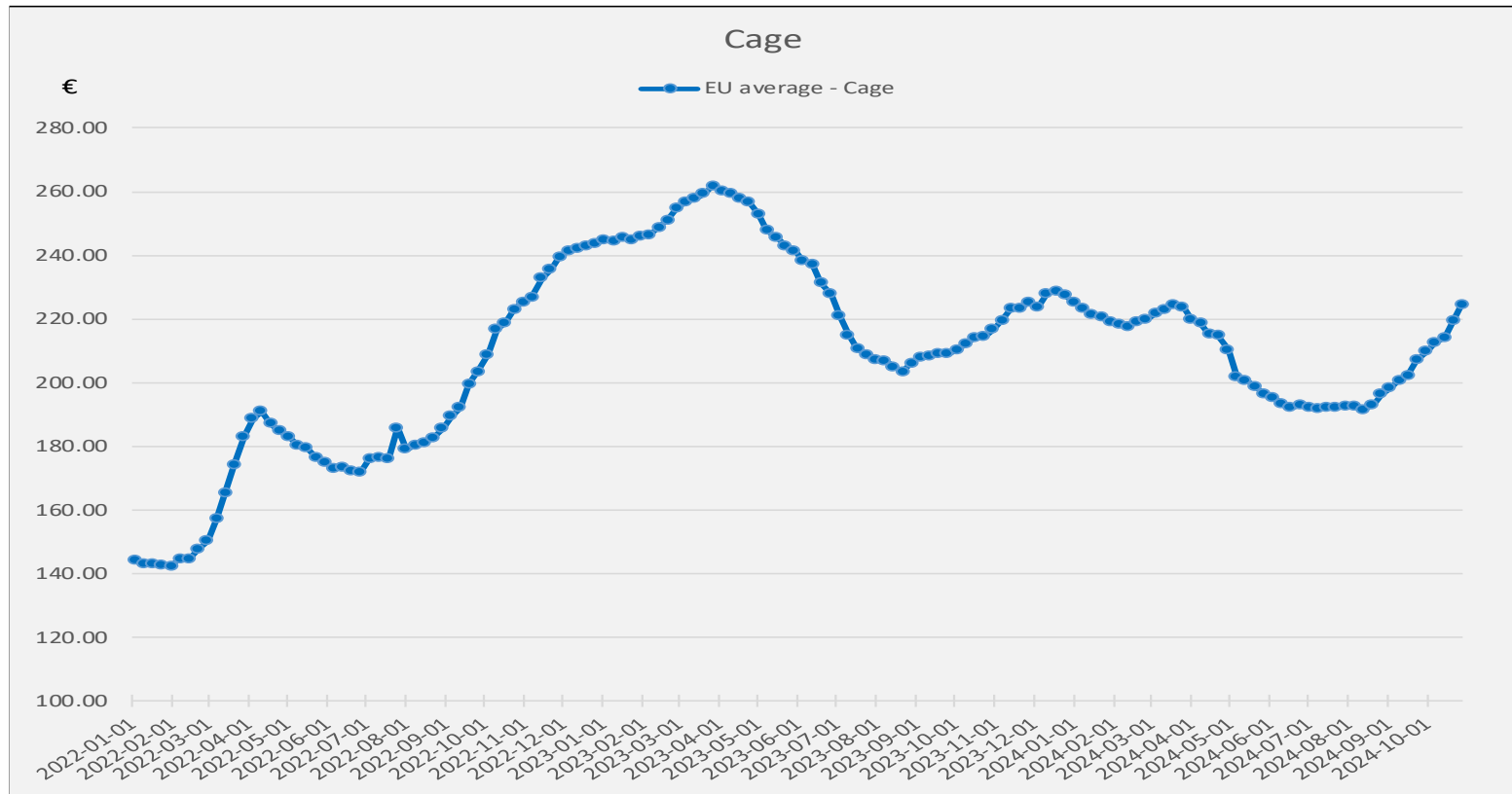


Week - 44	Cage	Barn	Free-range	Organic
EU	224.65	242.76	294.13	413.49

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 44 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	224.65	+ 2.4%	+ 7.1%	+ 3.6%

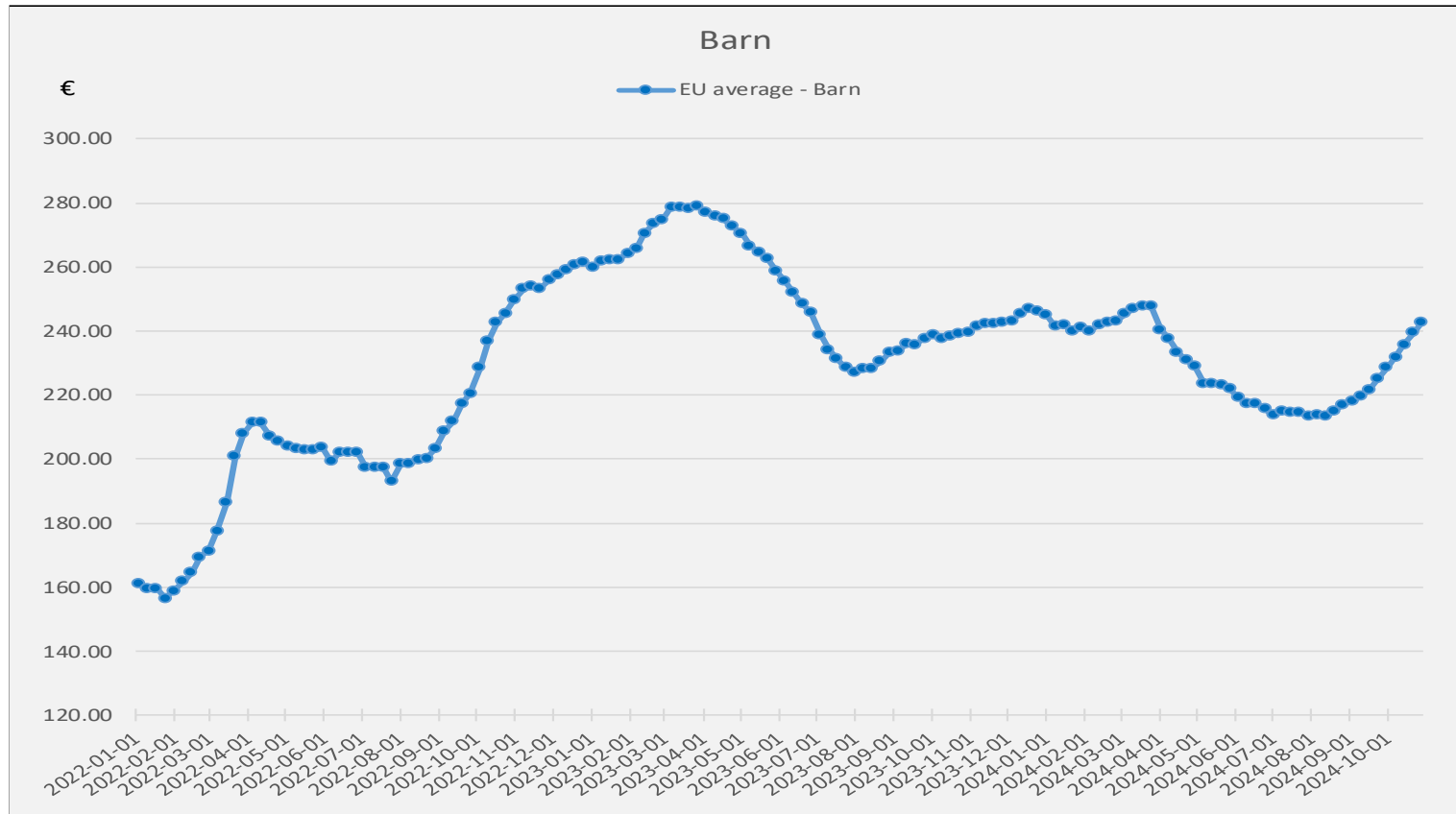
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

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EU market situation for Eggs
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Weekly prices of 'Class A' eggs - Barn

Week - 44 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	242.76	+ 1.4%	+ 6.2%	+ 1.3%

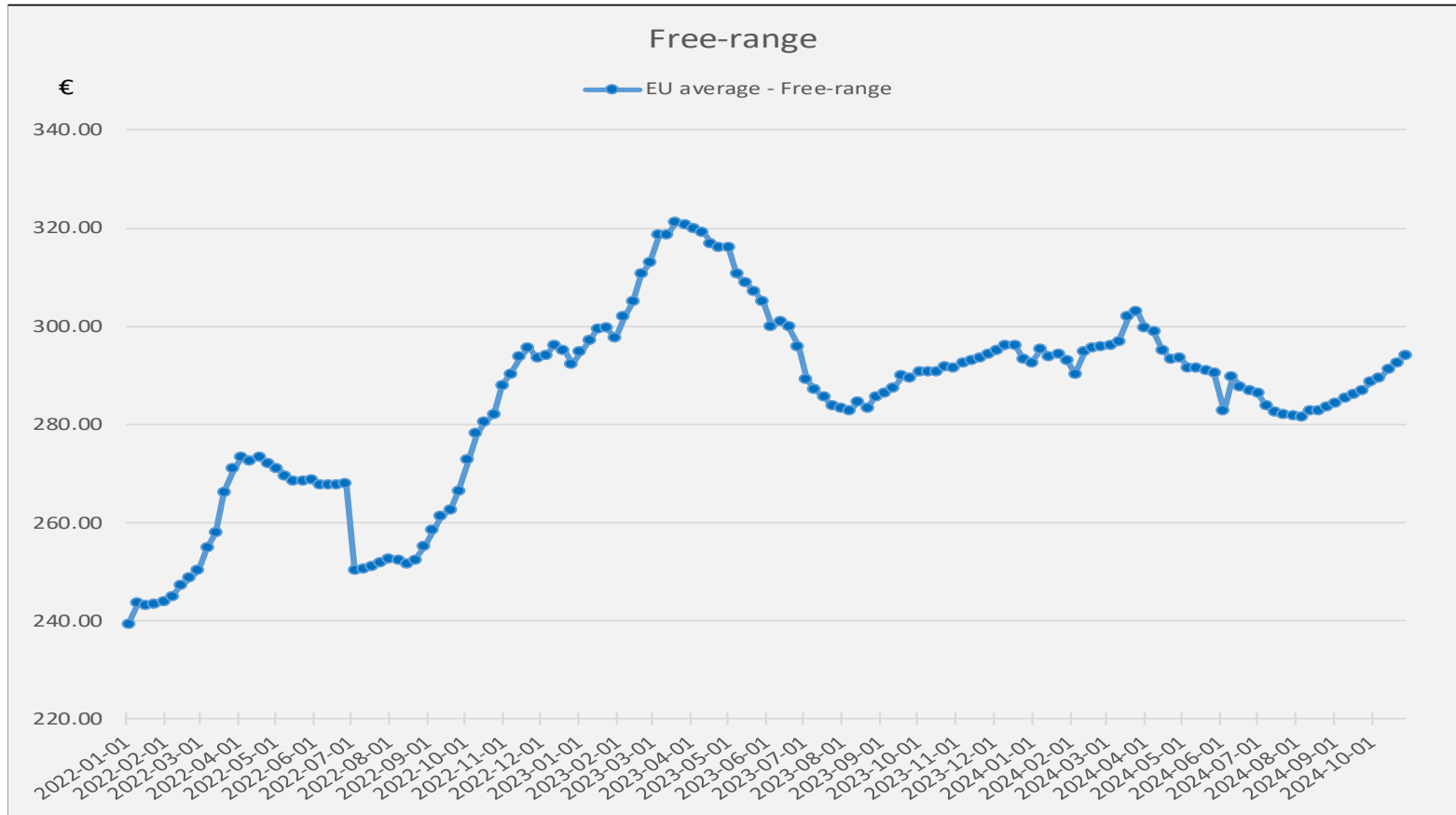
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 44

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



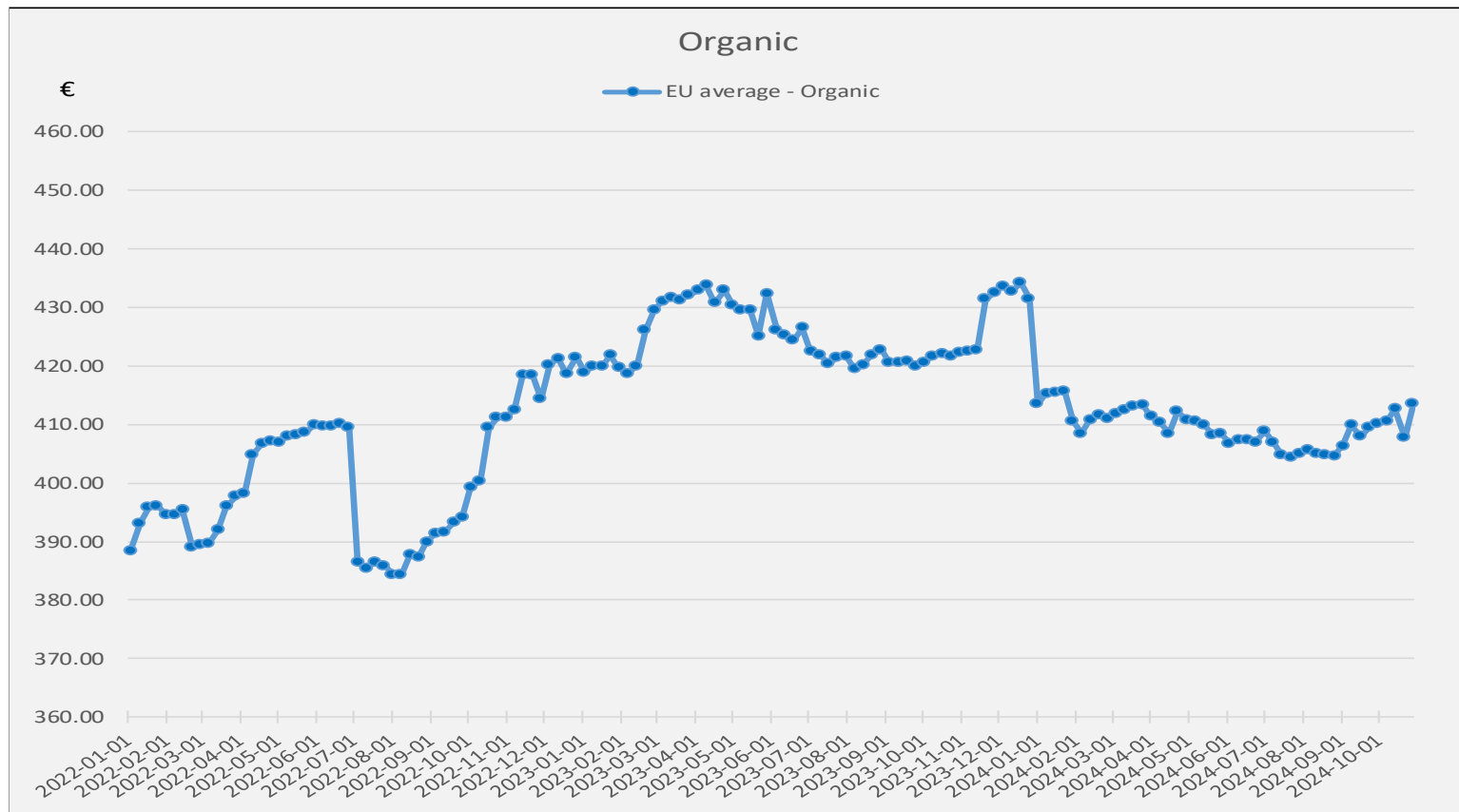
Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	294.13	+ 0.6%	+ 1.9%	+ 0.9%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
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Weekly prices of 'Class A' eggs – Organic

Week - 44

EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



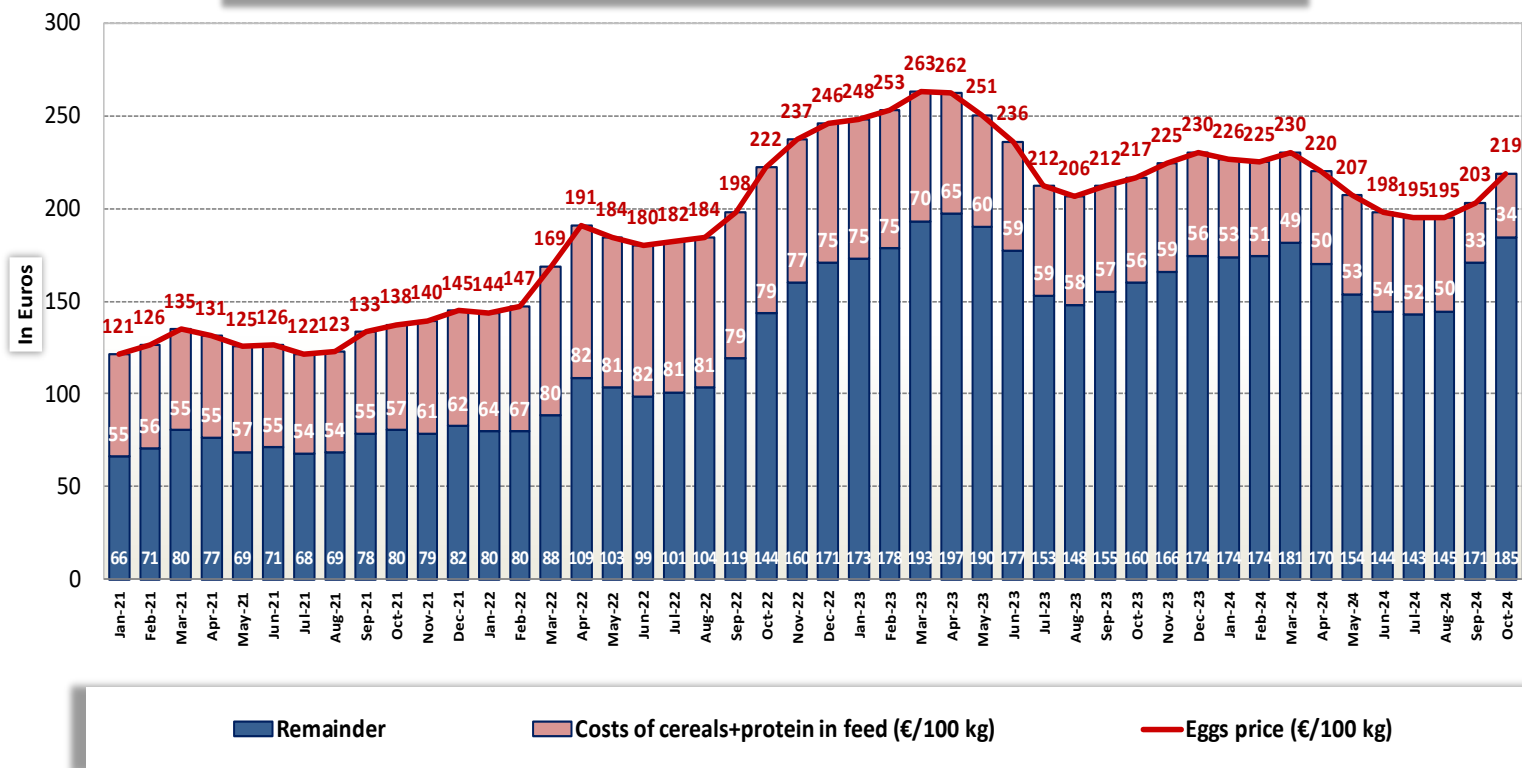
Week - 44	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	413.49	+ 1.4%	+ 0.8%	- 2.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

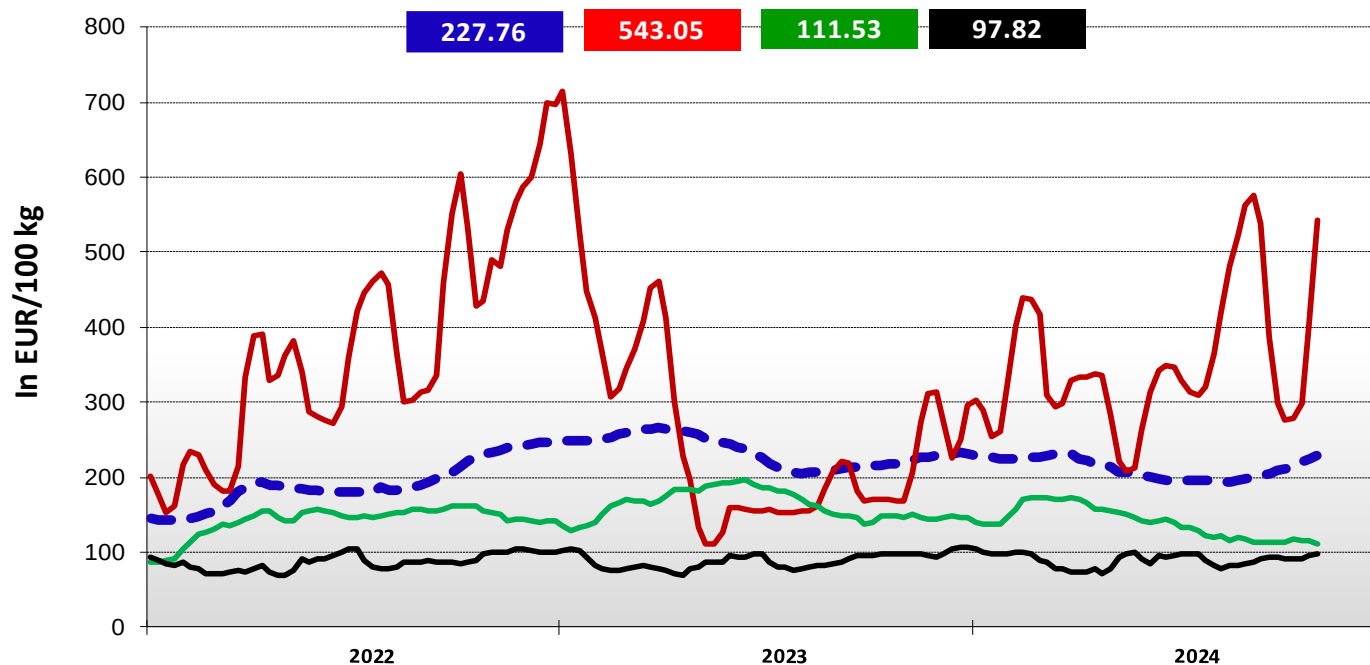
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
21 November 2024

TRADE

EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-Jul 24		Compared to Jan-Jul 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	13,479	24.1%	8,235	22.5%	26,010	51.4%	54,697	60.7%	41,847	62.6%	+ 36.0%
United Kingdom	30,414	54.4%	17,134	46.9%	12,086	23.9%	12,932	14.3%	9,221	13.8%	+ 40.2%
Argentina	1,825	3.3%	1,940	5.3%	3,238	6.4%	2,980	3.3%	2,734	4.1%	+ 47.4%
USA	4,667	8.3%	3,420	9.4%	878	1.7%	1,243	1.4%	2,686	4.0%	+++
Albania	999	1.8%	319	0.9%	775	1.5%	3,656	4.1%	1,981	3.0%	- 13.8%
North Macedonia	455	0.8%	453	1.2%	903	1.8%	2,017	2.2%	1,943	2.9%	+ 60.0%
China	1,348	2.4%	1,011	2.8%	699	1.4%	513	0.6%	1,089	1.6%	+ 189.3%
Bosnia-Herz.	258	0.5%	141	0.4%	209	0.4%	464	0.5%	700	1.0%	+ 79.8%
India	0	0.0%	98	0.3%	2,785	5.5%	3,471	3.8%	218	0.3%	- 93.2%
Norway	1,429	2.6%	1,571	4.3%	1,717	3.4%	1,409	1.6%	180	0.3%	- 83.0%
<i>Other Destinations</i>	1,059	1.9%	2,224	6.1%	1,277	2.5%	6,765	7.5%	4,297	6.4%	
Extra-EU	55,933		36,547		50,578		90,146		66,897		
% change			- 35%		+ 38%		+ 78%		+ 23.0%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
21 November 2024

TRADE

EU-27 Imports of Eggs (including UK)

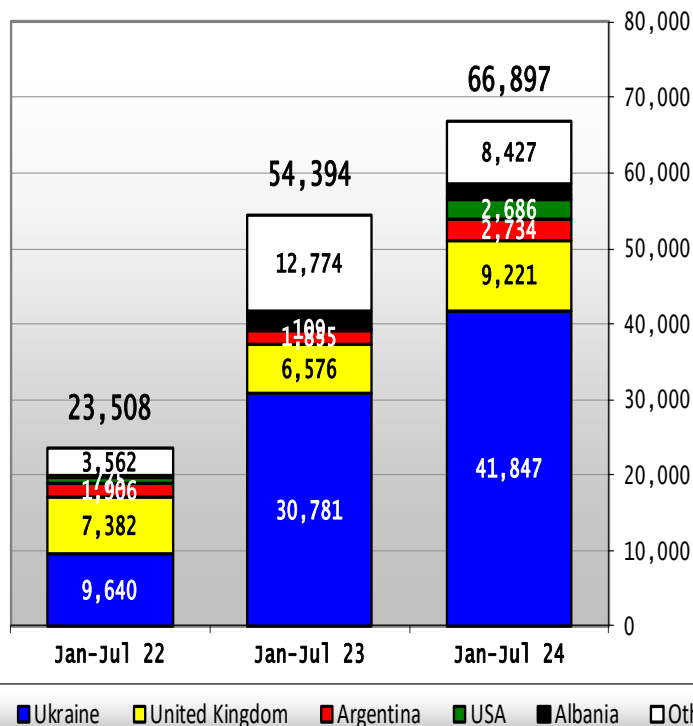
	2020		2021		2022		2023		Jan-Jul 24		Compared to Jan-Jul 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	11,305	21.0%	7,207	18.2%	40,173	51.9%	91,918	59.3%	59,298	57.4%	+ 6.3%
United Kingdom	25,433	47.3%	17,835	45.0%	15,497	20.0%	21,806	14.1%	14,592	14.1%	+ 25.0%
USA	9,795	18.2%	6,970	17.6%	4,084	5.3%	4,937	3.2%	7,868	7.6%	+ 291.9%
Argentina	1,465	2.7%	1,681	4.2%	3,588	4.6%	4,773	3.1%	4,285	4.1%	+ 42.0%
China	1,713	3.2%	1,979	5.0%	2,932	3.8%	1,955	1.3%	3,658	3.5%	+ 156.7%
North Macedonia	400	0.7%	426	1.1%	1,581	2.0%	3,615	2.3%	3,167	3.1%	+ 39.1%
Albania	751	1.4%	258	0.7%	1,439	1.9%	5,753	3.7%	2,583	2.5%	- 36.2%
Mexico	631	1.2%	933	2.4%	781	1.0%	1,298	0.8%	1,269	1.2%	+ 25.8%
Bosnia-Herz.	195	0.4%	122	0.3%	286	0.4%	700	0.5%	954	0.9%	+ 60.1%
Switzerland	779	1.4%	732	1.8%	1,722	2.2%	1,115	0.7%	501	0.5%	- 19.8%
<i>Other Destinations</i>	1,259	2.3%	1,514	3.8%	5,373	6.9%	17,033	11.0%	5,102	4.9%	
Extra-EU	53,726		39,658		77,456		154,903		103,278		
Extra-EU	53,726		39,658		77,456		154,903		103,278		
% change			- 26%		+ 95%		+ 100%		+ 4.8%		

Trade Figures (Comext) not including Hatching eggs

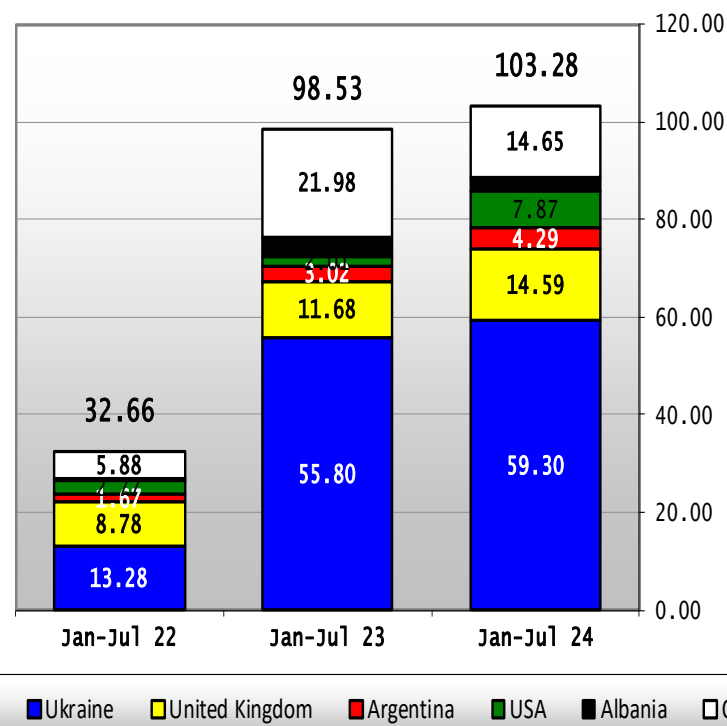
EU market situation for Eggs
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EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

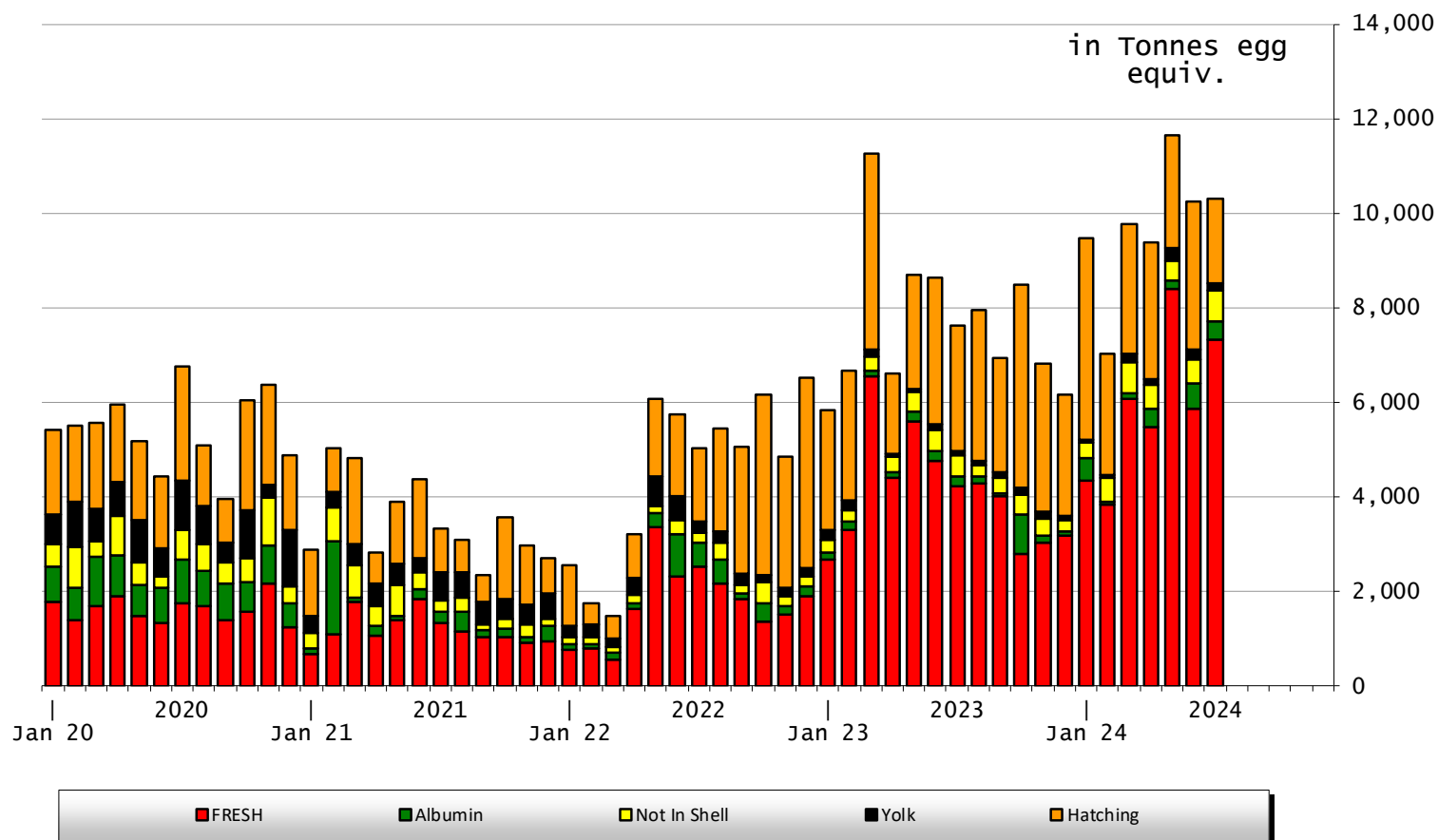


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



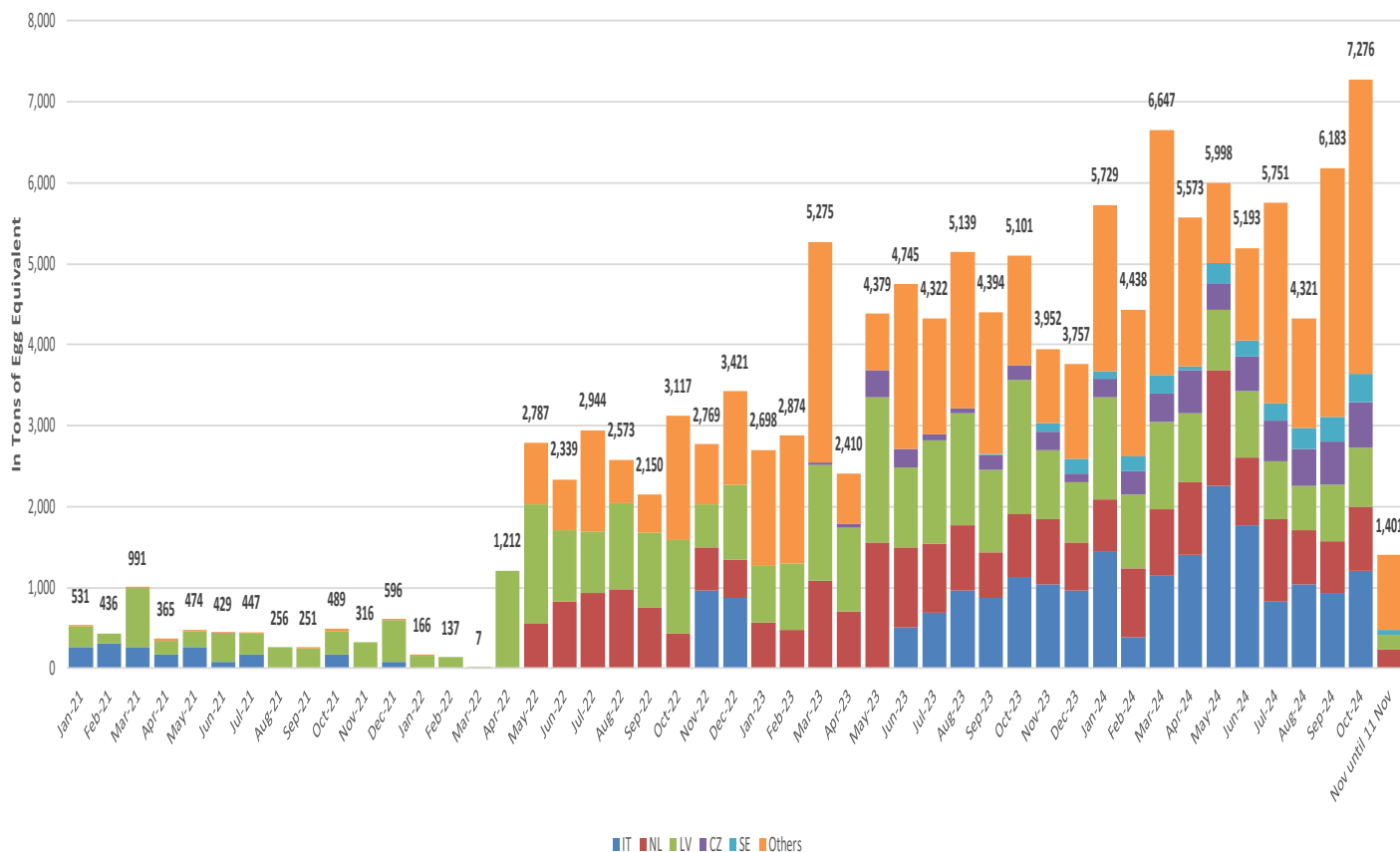
TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE

EU Imports of Eggs from Ukraine



	2021	2022	2023	2024 (until 11 Nov)
Eggs	5,580	23,622	49,064	58,511
IT	1,783	1,822	6,160	12,416
NL		5,490	9,774	8,822
LV	3,699	9,227	13,674	8,534
PL		5,628	11,067	6,663
CZ	0		1,519	4,198
BG			2,418	3,665
HR			37	3,031
SE	0		289	2,228
RO		89	856	2,160
EL			1,095	1,680
DK	10			1,562
LT			224	1,527
BE				1,173
AT	84	1,365	589	607
DE	4		962	163
FR			397	58
EE				22
SK			3	
HU	0			

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

EU market situation for Eggs
21 November 2024

TRADE

EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-Jul 24		Compared to Jan-Jul 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	97,059	28.6%	85,383	23.3%	109,457	32.2%	134,917	42.8%	87,813	41.2%	+ 8.3%
Japan	68,022	20.0%	78,291	21.4%	81,305	23.9%	55,183	17.5%	36,181	17.0%	+ 16.7%
Switzerland	41,521	12.2%	39,988	10.9%	36,950	10.9%	38,726	12.3%	25,576	12.0%	+ 14.7%
Thailand	10,545	3.1%	12,178	3.3%	8,850	2.6%	8,093	2.6%	7,683	3.6%	+++
Russia	2,940	0.9%	7,576	2.1%	2,254	0.7%	1,983	0.6%	5,659	2.7%	+++
South Korea	8,566	2.5%	10,729	2.9%	8,862	2.6%	7,594	2.4%	5,360	2.5%	+ 87.3%
Taiwan	7,994	2.4%	8,187	2.2%	7,070	2.1%	5,180	1.6%	4,886	2.3%	+ 94.2%
Türkiye	4,352	1.3%	5,240	1.4%	2,180	0.6%	3,301	1.0%	4,171	2.0%	+ 94.1%
Israel	12,606	3.7%	8,637	2.4%	8,334	2.4%	6,793	2.2%	4,142	1.9%	- 20.0%
Australia	3,229	1.0%	3,822	1.0%	7,137	2.1%	8,469	2.7%	3,137	1.5%	- 35.6%
<i>Other Destinations</i>	82,544	24.3%	106,537	29.1%	67,787	19.9%	45,261	14.3%	28,297	13.3%	
Extra-EU	339,378		366,568		340,185		315,499		212,905		
% change			+ 8%		- 7%		- 7%		+ 18.8%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Exports of Eggs: (including UK)

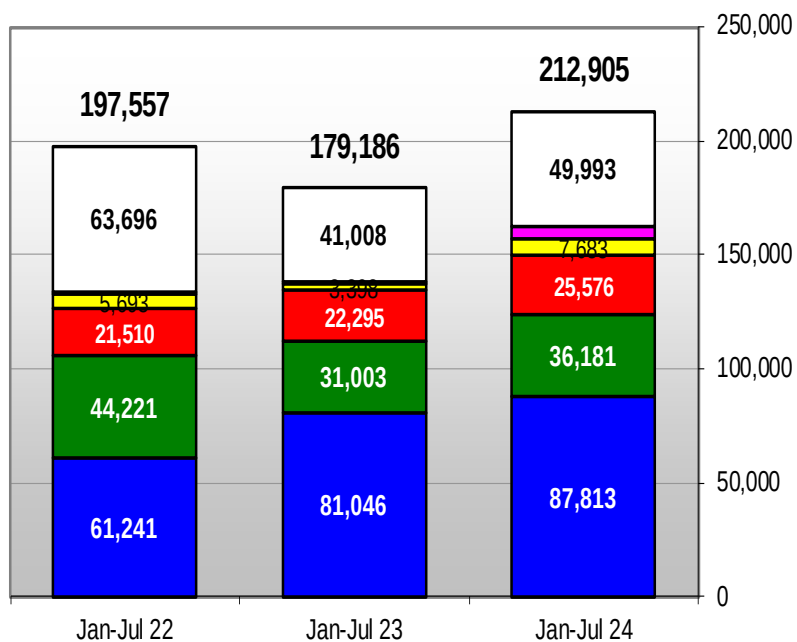
	2020		2021		2022		2023		Jan-Jul 24	Compared to Jan-Jul 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	
United Kingdom	134,463	35.8%	113,099	27.7%	215,185	35.0%	341,519	47.0%	180,581	- 15.8%
Japan	45,500	12.1%	61,791	15.1%	122,236	19.9%	102,546	14.1%	37,677	- 44.8%
Switzerland	60,735	16.2%	60,243	14.8%	73,755	12.0%	100,920	13.9%	63,679	+ 6.9%
Thailand	6,917	1.8%	9,356	2.3%	13,360	2.2%	11,156	1.5%	7,462	+ 27.8%
Russia	1,981	0.5%	5,892	1.4%	2,840	0.5%	2,346	0.3%	4,994	+++
South Korea	6,673	1.8%	10,314	2.5%	16,058	2.6%	12,922	1.8%	6,524	- 0.7%
Taiwan	5,206	1.4%	6,787	1.7%	9,743	1.6%	7,413	1.0%	4,590	+ 0.0%
Türkiye	2,898	0.8%	3,895	1.0%	3,257	0.5%	3,831	0.5%	1,644	+ 0.0%
Israel	13,512	3.6%	9,236	2.3%	15,568	2.5%	17,538	2.4%	8,981	- 36.0%
Australia	2,567	0.7%	3,458	0.8%	14,222	2.3%	18,588	2.6%	6,296	- 47.0%
<i>Other Destinations</i>	94,699	25.2%	123,872	30.4%	128,007	20.8%	108,351	14.9%	58,645	15.4%
Extra-EU	375,152		407,945		614,231		727,130		381,072	
% change			+ 9%		+ 51%		+ 18%		- 15.1%	

Trade Figures (Comext) not including Hatching eggs

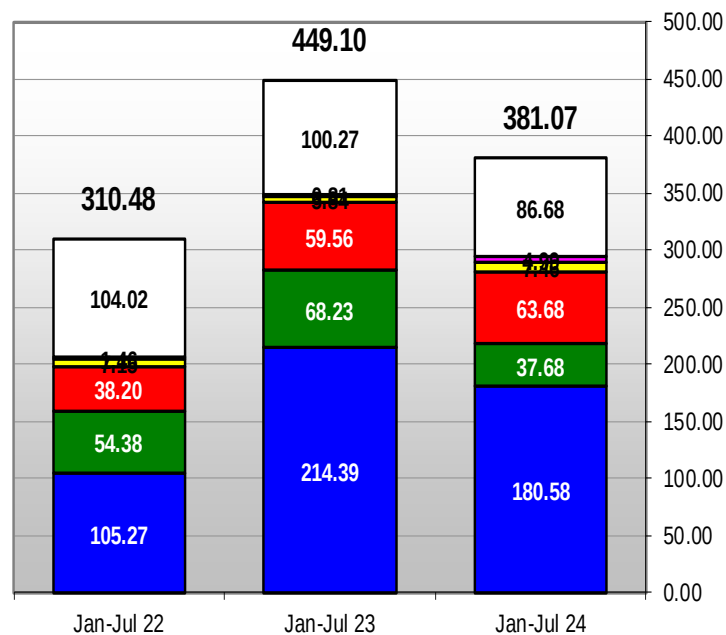
EU market situation for Eggs
21 November 2024

EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)

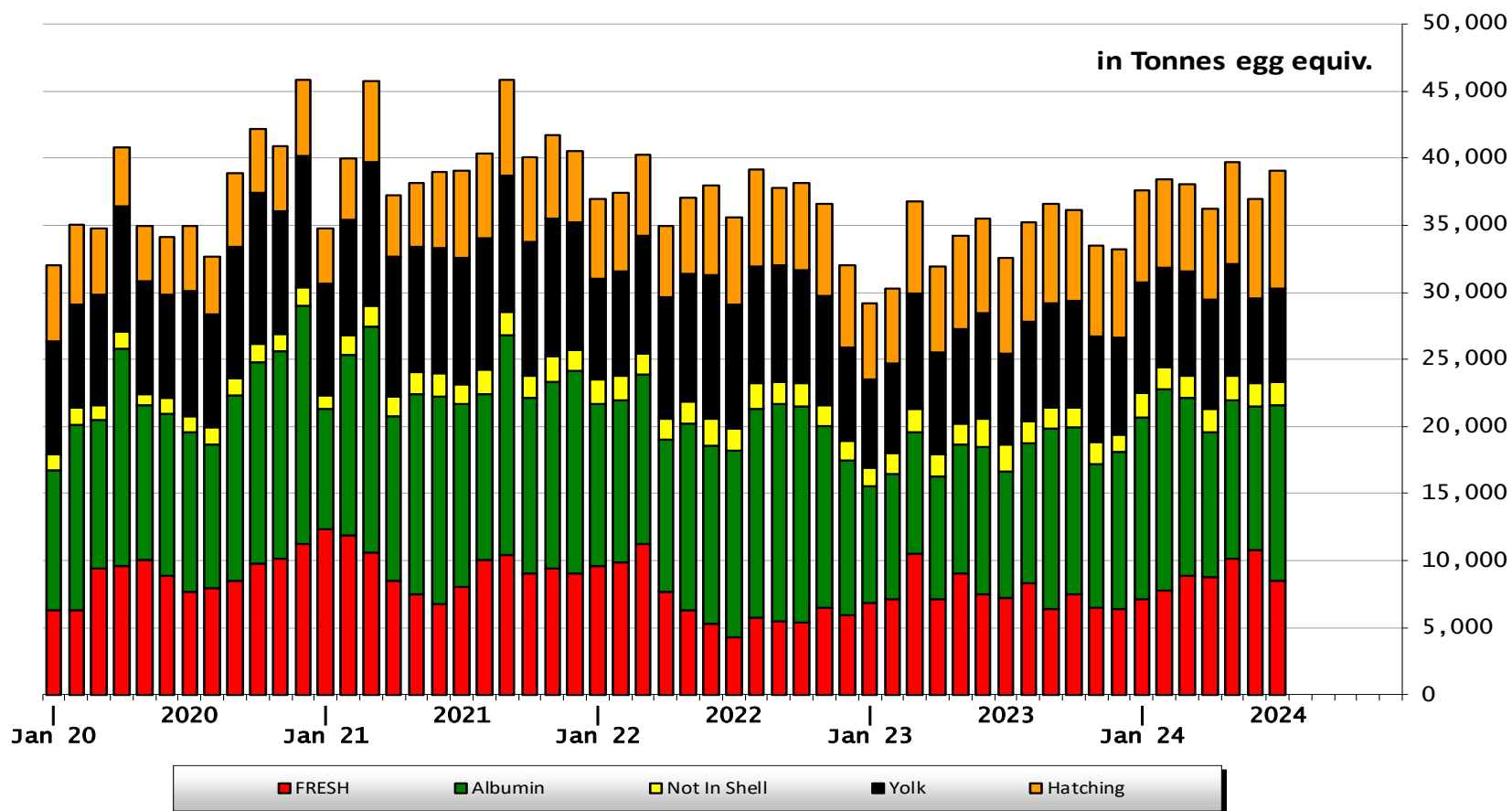


Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



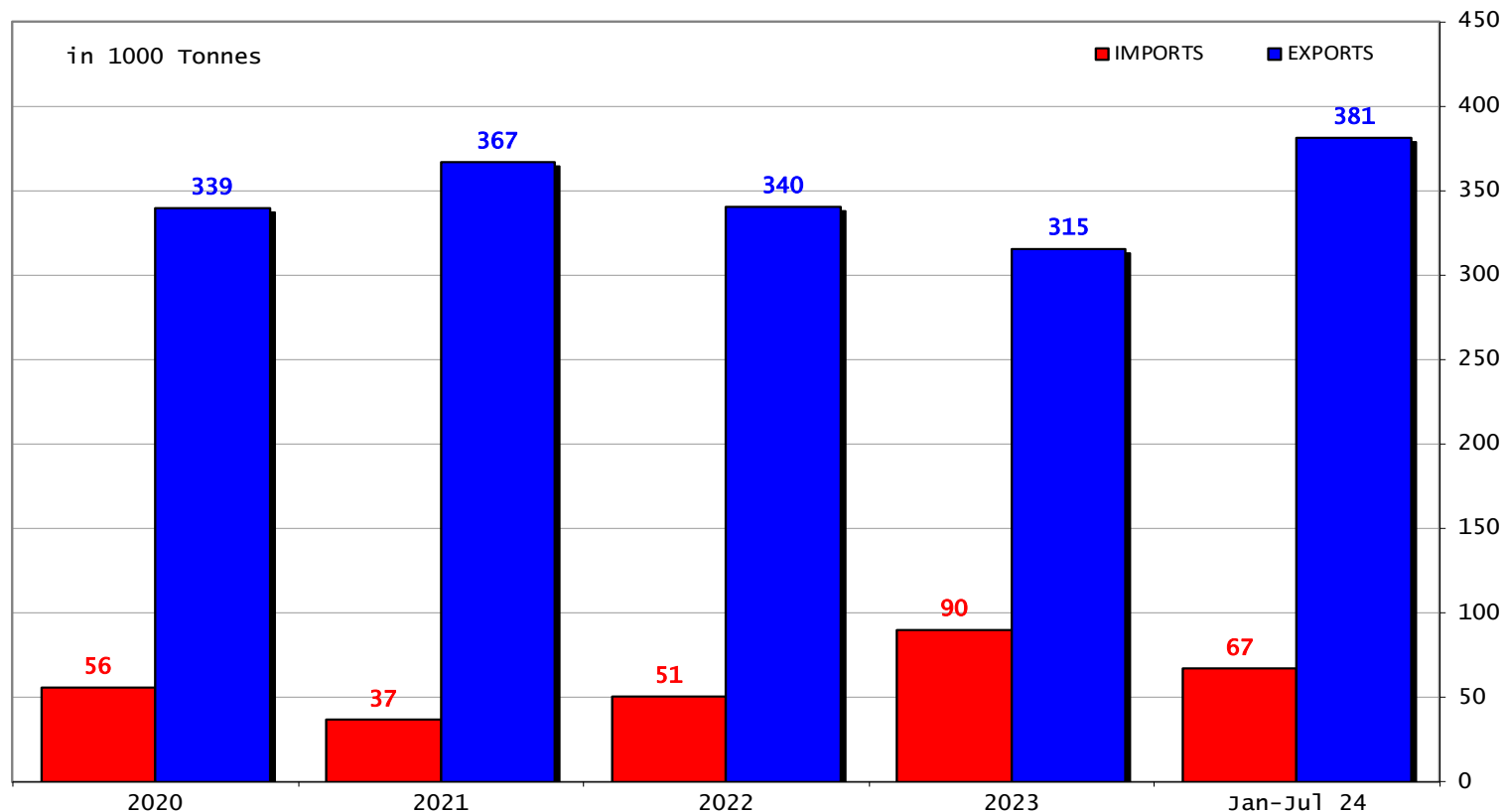
TRADE

EU Exports of selected EGGS products (including Hatching eggs)



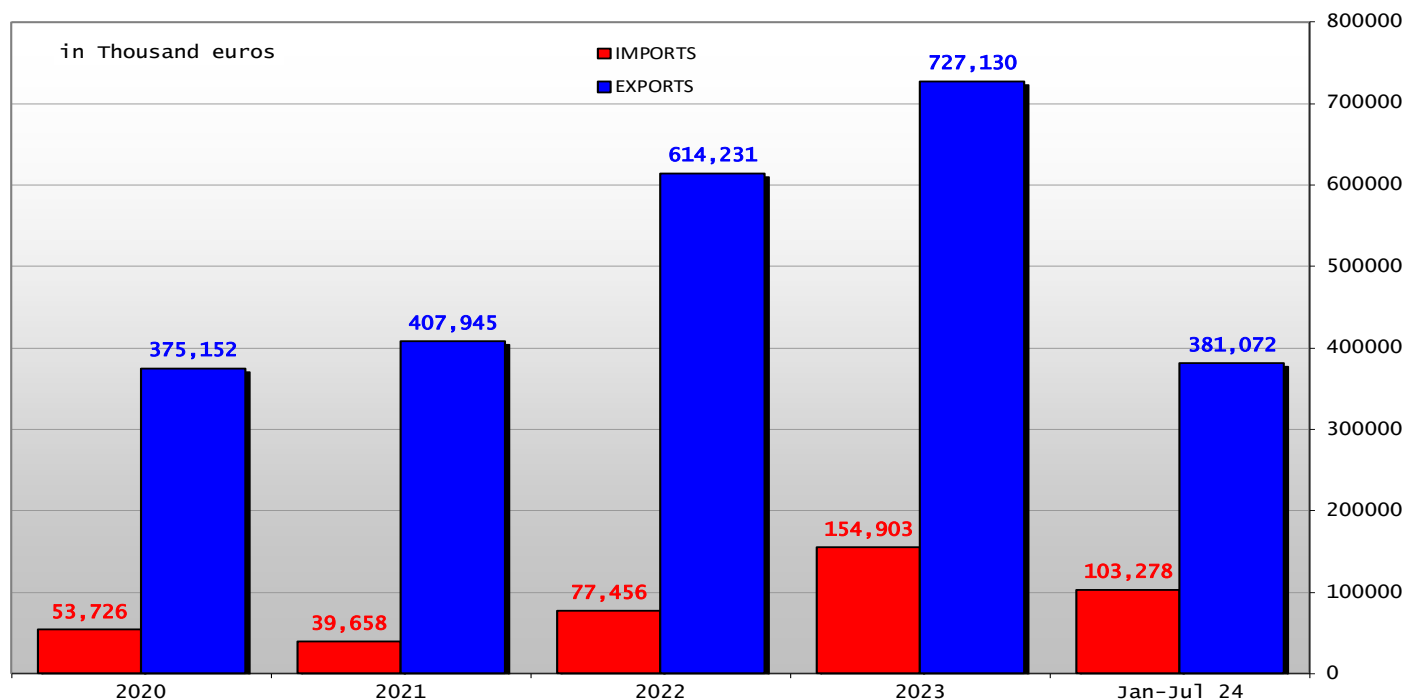
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		2023		Jan-Jul24		Compared to Jan-Jul23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	23,365	20%	13,539	13%	16,718	19%	13,241	25%	+ 59.6%	
Russia	31,999	28%	21,345	21%	14,607	17%	10,605	20%	+ 30.9%	
Saudi Arabia	22,530	20%	15,274	15%	7,498	9%	3,650	7%	- 18.6%	
Libya	4,813	4%	4,901	5%	7,238	8%	3,493	7%	- 10.3%	
Ukraine	2,459	2%	5,826	6%	7,170	8%	4,979	10%	+ 22.6%	
United Kingdom	4,947	4%	4,834	5%	4,786	5%	2,628	5%	- 13.1%	
Mexico	211	0%	10,501	10%	4,469	5%	1,066	2%	- 65.5%	
USA	2,250	2%	3,887	4%	3,530	4%	890	2%	- 69.8%	
Switzerland	2,810	2%	2,915	3%	3,242	4%	1,956	4%	+ 11.2%	
Others	20,003	17%	20,105	19%	18,945	21%	9,546	18%	- 12.8%	
Total to Third Countries	115,387		103,128		88,202		52,055			
% change Year / Year-1	+ 7.8%		- 10.6%		- 14.5%		+ 2.9%			

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2021		2022		2023		Jan-Jul24		Compared to Jan-Jul23
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4,524	50%	3,580	48%	4,084	49%	2,336	47%	- 1.5%
United Kingdom	237	3%	376	5%	719	9%	163	3%	- 52.7%
Albania	411	5%	376	5%	422	5%	313	6%	+ 26.0%
Serbia	296	3%	304	4%	319	4%	174	3%	- 8.0%
Ghana	436	5%	384	5%	302	4%	195	4%	+ 14.2%
Belarus	87	1%	372	5%	279	3%	177	4%	+ 7.7%
Morocco	334	4%	225	3%	208	3%	160	3%	+ 25.6%
Algeria	212	2%	162	2%	195	2%	135	3%	+ 51.6%
Mali	127	1%	110	1%	117	1%	93	2%	+ 58.2%
Others	2,335	26%	1,573	21%	1,684	20%	1,243	25%	+ 30.1%
Total to Third Countries	8,998		7,462		8,330		4,990		
% change Year / Year-1	-3.8%		- 17.1%		+ 11.6%		+ 5.7%		

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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