

EU Market Situation for Eggs

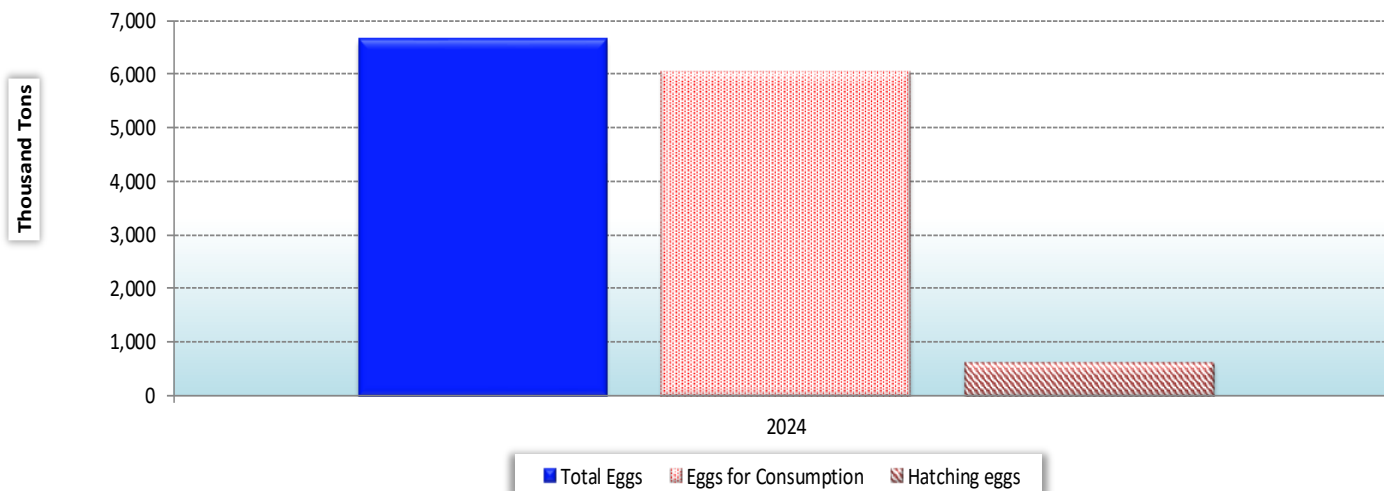


Expert Group for Agricultural Markets
29 August 2024

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT



Change of methodology
for forecast in Spring
2024, comparison with
previous data impossible

in thousand tons	2024
Total Eggs	6,664
Eggs for Consumption	6,042
Hatching eggs	622
% of hatching eggs on total eggs	9.3%

FORECAST

EU production of total eggs (forecast Spring 2024)

	Qty in Tonnes		% change
	2023	2024	% 2024/2023
FR	NA	1,008,000	NA
DE	NA	970,000	NA
ES	NA	962,000	NA
IT	NA	804,000	NA
PL	NA	670,000	NA
NL	NA	573,000	NA
RO	NA	160,000	NA
BE	NA	199,000	NA
CZ	NA	167,000	NA
SE	NA	80,000	NA
AT	NA	149,200	NA
PT	NA	142,600	NA
HU	NA	136,810	NA
BG	NA	78,000	NA
DK	NA	104,000	NA
EL	NA	90,000	NA
IE	NA	75,000	NA
FI	NA	71,000	NA
HR	NA	37,256	NA
SK	NA	43,000	NA
LT	NA	43,000	NA
LV	NA	53,000	NA
SI	NA	28,000	NA
CY	NA	9,000	NA
EE	NA	11,000	NA
MT	NA	NA	NA
EU27		6,663,866	

NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

EU market situation for Eggs
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FORECAST

EU production of eggs for consumption (forecast Spring 2024)

Qty in Tonnes

% change

	2023	2024	% 2024/2023
FR	NA	942,000	NA
ES	NA	902,000	NA
DE	906,722	900,000	-0.7
IT	NA	763,000	NA
PL	NA	551,000	NA
NL	525,704	495,000	-5.8
BE	155,463	156,000	0.3
RO	134,830	146,000	8.3
CZ	NA	140,000	NA
AT	92,164	139,200	51.0
PT	NA	120,900	NA
HU	NA	115,000	NA
DK	53,150	92,000	73.1
EL	NA	90,000	NA
SE	71,539	80,000	11.8
FI	69,734	71,000	1.8
IE	NA	68,000	NA
BG	80,333	66,000	-17.8
LV	NA	51,000	NA
LT	43,067	43,000	-0.2
SK	34,893	35,000	0.3
HR	28,344	32,556	14.9
SI	16,830	24,000	42.6
EE	4,509	11,000	144.0
CY	NA	8,000	NA
MT	NA	NA	NA
EU27		6,041,656	

NA: not applicable
Change of methodology
for forecast in Spring
2024, comparison with
previous data impossible

2023 data = annual
data of ISAMM 825
notifications when
complete

FORECAST

EU production of hatching eggs (forecast Spring 2024)

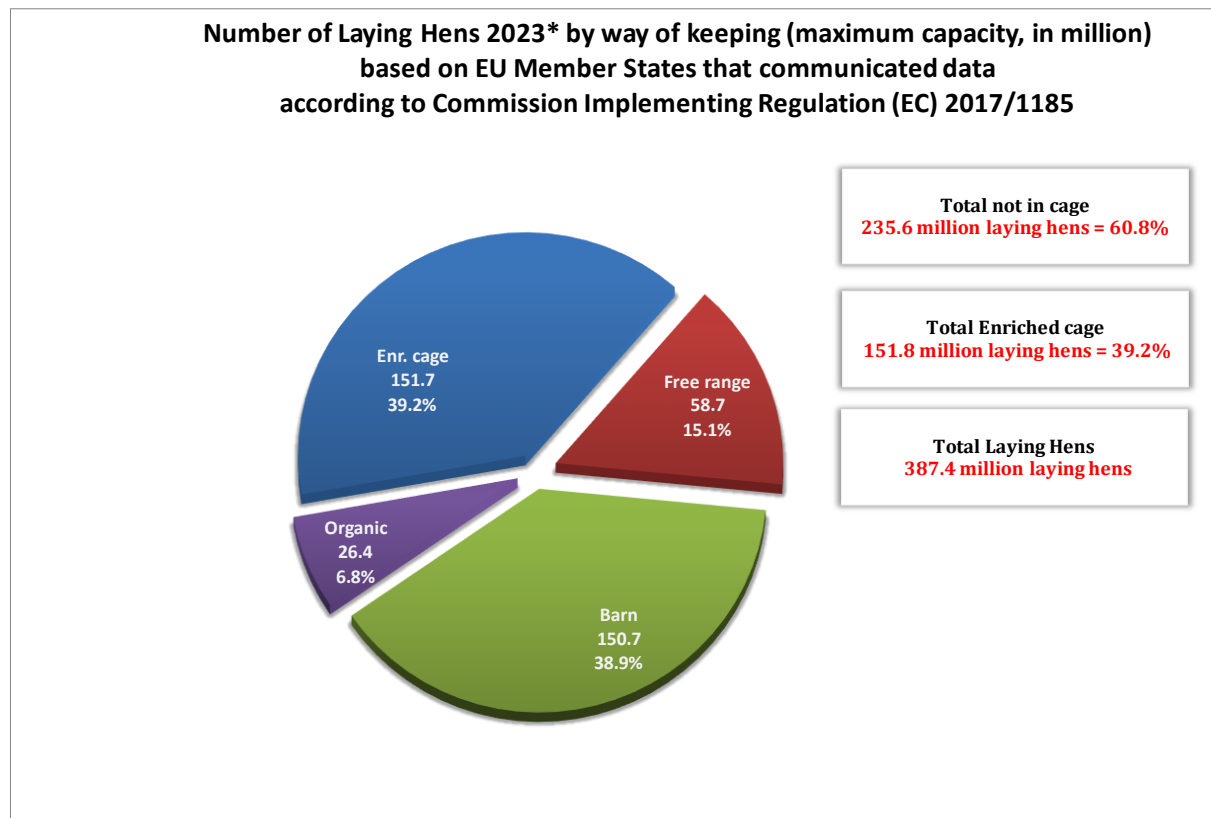
		Qty in Tonnes	% change
	2023	2024	% 2024/2023
PL	NA	119,000	NA
NL	NA	78,000	NA
DE	NA	70,000	NA
FR	NA	66,000	NA
ES	NA	60,000	NA
BE	NA	43,000	NA
IT	NA	41,000	NA
CZ	NA	27,000	NA
HU	NA	21,810	NA
PT	NA	21,700	NA
RO	NA	14,000	NA
BG	NA	12,000	NA
DK	NA	12,000	NA
AT	NA	10,000	NA
SK	NA	8,000	NA
IE	NA	7,000	NA
HR	NA	4,700	NA
SI	NA	4,000	NA
LV	NA	2,000	NA
CY	NA	1,000	NA
EL	NA	NA	NA
SE	NA	NA	NA
FI	NA	NA	NA
LT	NA	NA	NA
EE	NA	NA	NA
MT	NA	NA	NA
EU27	0	622,210	NA

NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

EU market situation for Eggs
29 August 2024

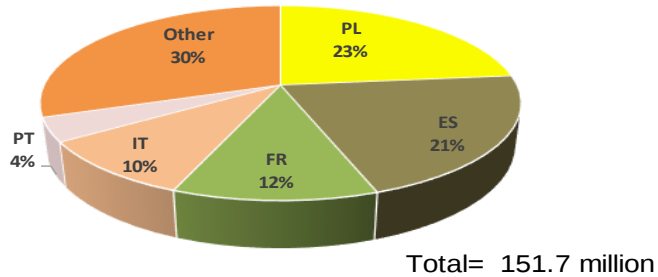
FARMING METHOD



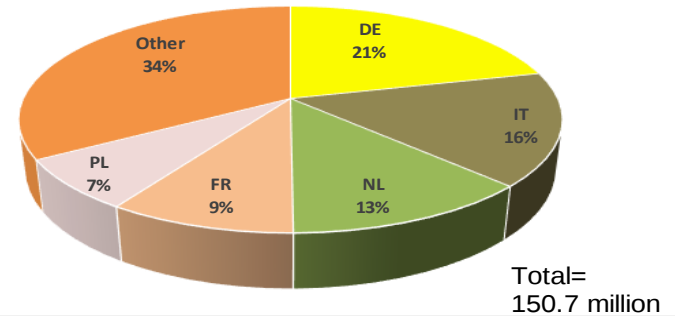
* EL with 2020 data; LT with 2021 data; HR, SE with 2022 data

FARMING METHOD

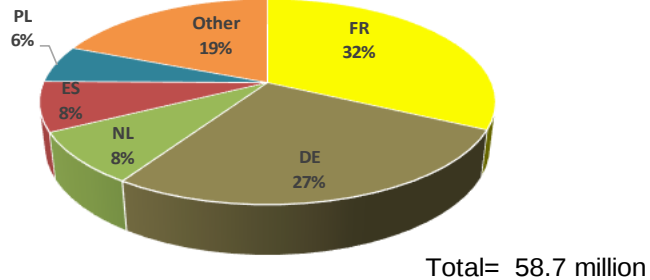
Number of laying hens
Enriched cage - 2023



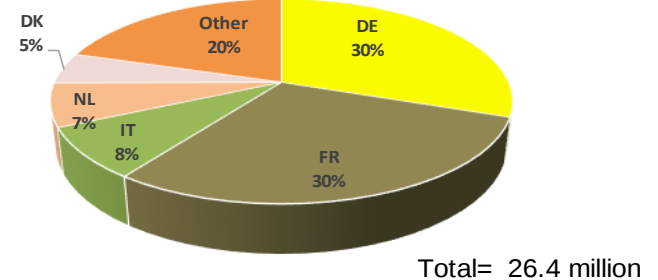
Number of laying hens
Barn - 2023



Number of laying hens
Free range - 2023



Number of laying hens
Organic - 2023



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2023			% by farming method in respective country							
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched		% barn		% free range		% organic	
FR	58,471,300	15.1%		30.1%		24.2%		32.3%		13.4%
DE	58,103,211	15.0%		4.0%		54.9%		27.2%		13.8%
PL	50,693,700	13.1%		70.1%		21.5%		6.8%		1.6%
ES	47,704,960	12.3%		67.1%		21.9%		9.6%		1.4%
IT	43,279,340	11.2%		34.0%		56.3%		4.9%		4.9%
NL	29,926,930	7.7%		14.8%		63.1%		16.1%		6.0%
BE	11,004,654	2.8%		34.7%		45.2%		14.0%		6.1%
RO	10,367,463	2.7%		52.8%		42.4%		2.3%		2.5%
PT	8,946,930	2.3%		67.2%		25.7%		6.0%		1.2%
SE***	8,323,583	2.1%		2.7%		78.2%		7.4%		11.7%
CZ	7,294,745	1.9%		56.3%		41.5%		1.7%		0.5%
AT	7,168,105	1.8%		0.0%		55.6%		31.2%		13.2%
HU	7,124,002	1.8%		68.5%		29.6%		1.6%		0.4%
FI	5,945,695	1.5%		29.1%		62.9%		3.9%		4.0%
BG	5,203,191	1.3%		70.0%		25.3%		4.7%		0.0%
EL*	4,649,598	1.2%		76.5%		12.4%		5.5%		5.6%
DK	4,297,010	1.1%		11.0%		51.5%		7.1%		30.3%
IE	3,815,296	1.0%		39.2%		9.0%		48.4%		3.4%
LV	3,568,353	0.9%		68.6%		27.2%		4.0%		0.2%
LT**	2,926,891	0.8%		79.6%		18.5%		1.2%		0.6%
SK	2,833,782	0.7%		65.2%		27.6%		7.0%		0.3%
HR***	2,373,301	0.6%		62.0%		32.0%		5.5%		0.5%
SI	1,557,759	0.4%		14.3%		79.2%		4.1%		2.4%
EE	888,773	0.2%		80.9%		7.6%		5.5%		6.0%
CY	534,036	0.1%		64.6%		17.5%		14.8%		3.0%
MT	364,624	0.1%		97.2%		2.8%		0.0%		0.0%
LU	142,672	0.0%		0.0%		62.1%		11.6%		26.4%
TOTAL	387,509,904	100%		39.2%		38.9%		15.1%		6.8%

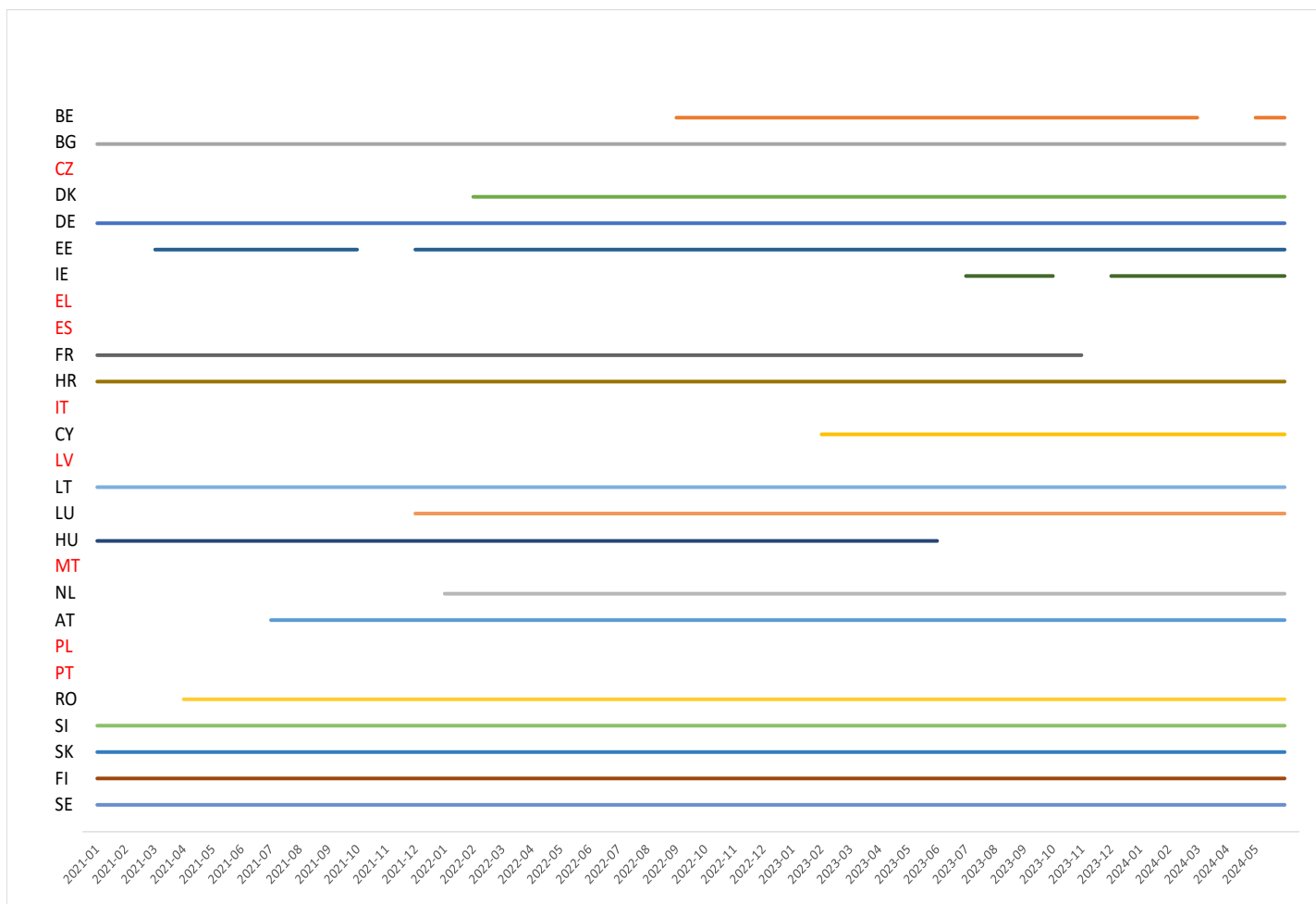
* 2020 data

** 2021 data

*** 2022 data

PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



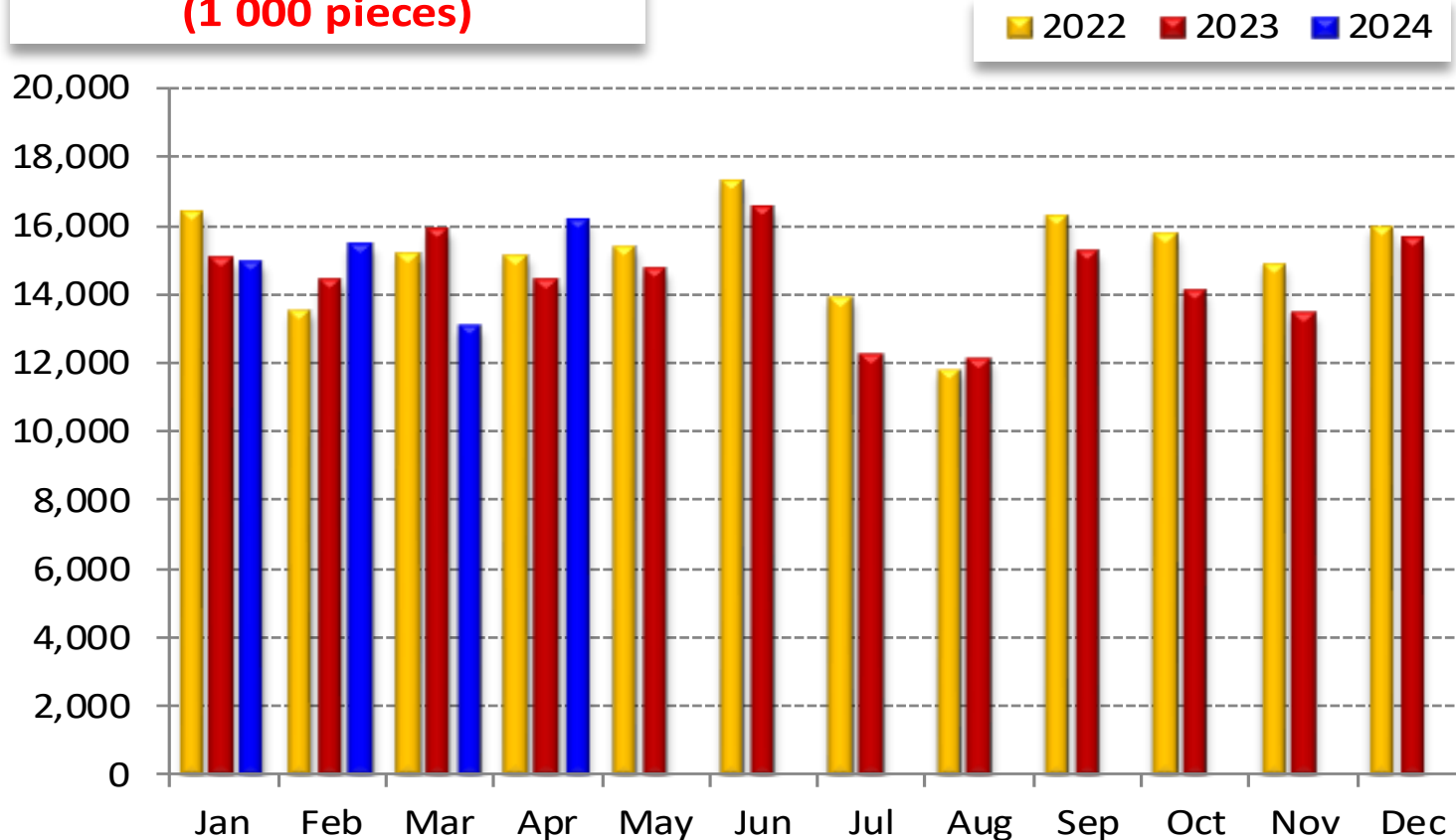
PRODUCTION

Comparing eggs production forecast of 2023 to annualised monthly eggs production reported in ISAMM 825 as per Commission Regulation R 2017/1185

Country	Table Eggs (Forecast 2023)	825 reporting annualised (monthly average*12)	Difference (Forecast - Annualised 825)
	Thousand tonnes	Thousand tonnes	Thousand tonnes
BE	142.3	158.3	-16.0
BG	88.0	81.8	6.2
CZ	140.0		140.0
DK	89.0	52.0	37.0
DE	890.0	913.2	-23.2
EE		4.6	
IE	81.0	59.4	21.6
EL	90.0		90.0
ES	914.0		914.0
FR	915.5	961.4	-45.9
HR	64.9	29.2	35.7
IT	758.0		758.0
CY	8.9	7.3	1.6
LV			
LT		42.9	
LU		2.3	-2.3
HU	139.0	53.1	85.9
MT			
NL	525.4	529.3	-3.8
AT	139.2	92.1	47.1
PL	458.5		458.5
PT	120.9		120.9
RO	340.0	131.9	208.1
SI	24.0	17.3	6.7
SK	61.0	37.7	23.3
FI	76.3	70.4	5.9
SE	154.0	79.7	74.3

PLACINGS

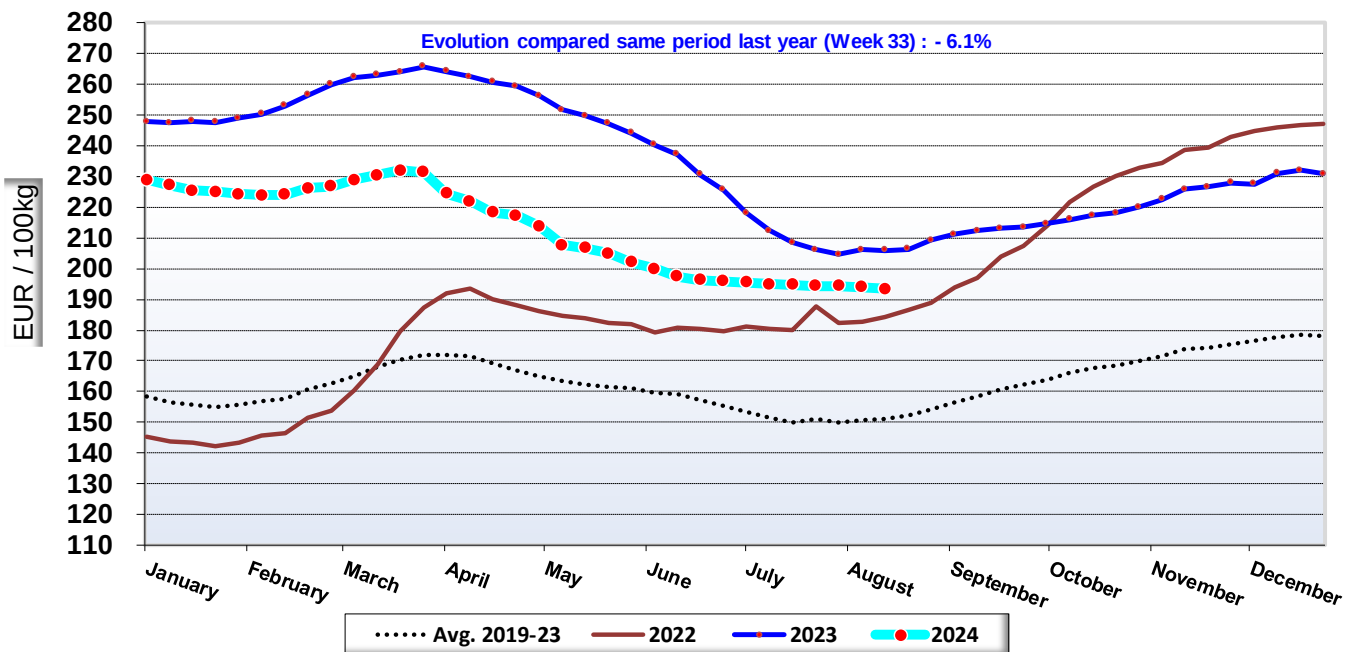
EU placing of laying hens (1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A** eggs in packing stations

Latest price ==> 193.49 EUR/100 kg



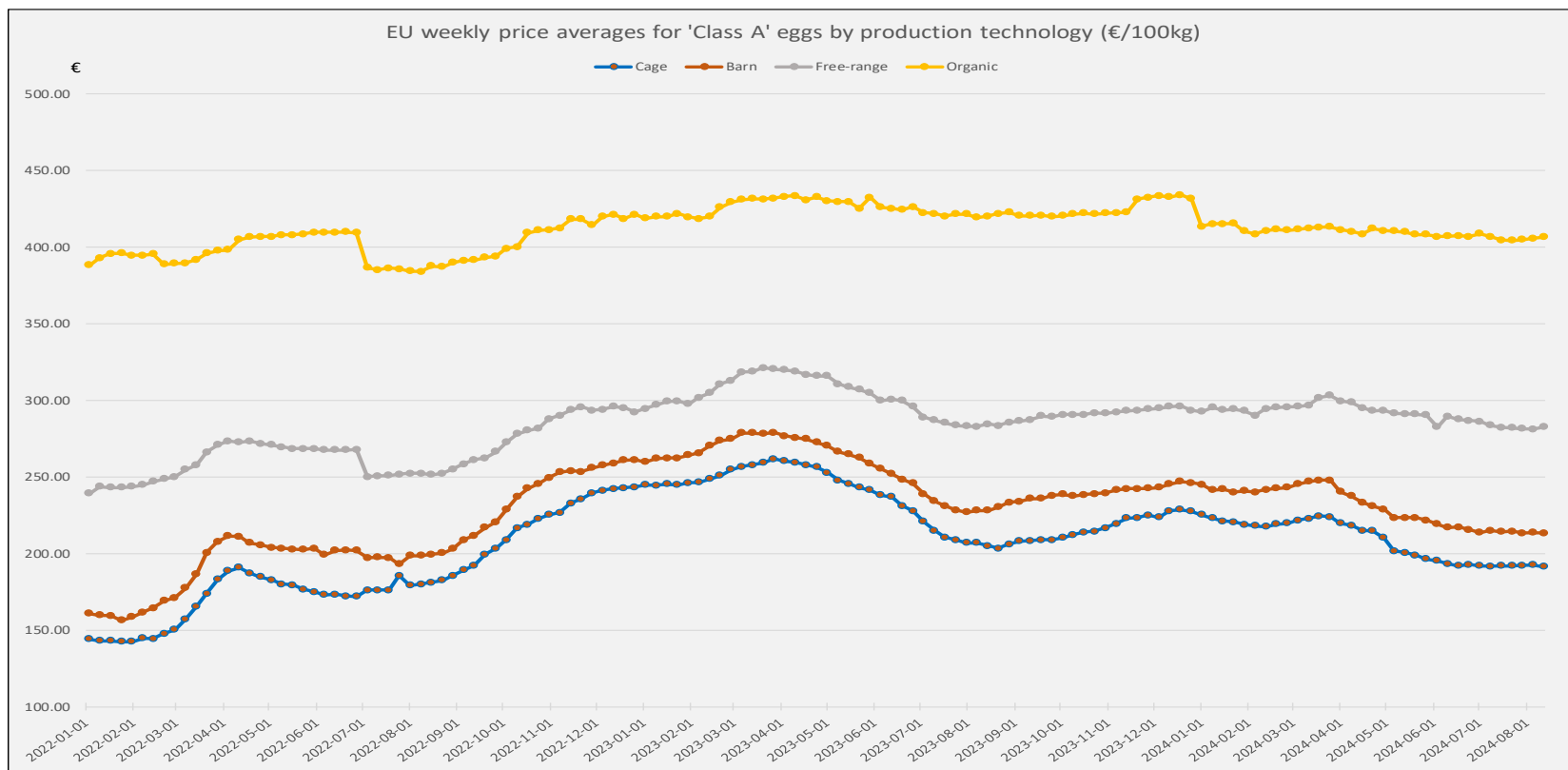
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of June 24 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
May 24	- 4.1%	- 4.9%	- 5.8%		- 7.6%	- 7.4%	- 0.4%	- 0.3%	- 3.5%	- 7.6%	- 1.1%	- 0.8%	+ 0.0%	- 7.1%	- 2.4%	- 4.3%	+ 0.0%	- 7.4%	+ 0.3%	- 6.7%	- 0.3%	- 1.2%	- 0.6%	- 8.3%	- 0.1%	+ 5.3%	- 4.4%
Jun 23	- 14.8%	- 14.6%	- 21.2%		- 10.6%	- 0.6%	- 0.7%	- 6.6%	- 23.8%	- 18.5%	- 15.0%	- 14.1%	+ 0.0%	- 13.8%	- 17.1%	- 25.2%	- 4.6%	- 20.0%	- 2.0%	- 26.1%	- 12.2%	- 11.3%	- 2.1%	- 24.6%	- 0.3%	+ 5.5%	- 16.0%

EU market situation for Eggs
29 August 2024

Weekly prices of 'Class A' eggs by production type



Week - 33	Cage	Barn	Free-range	Organic
EU	191.34	213.43	282.77	406.78

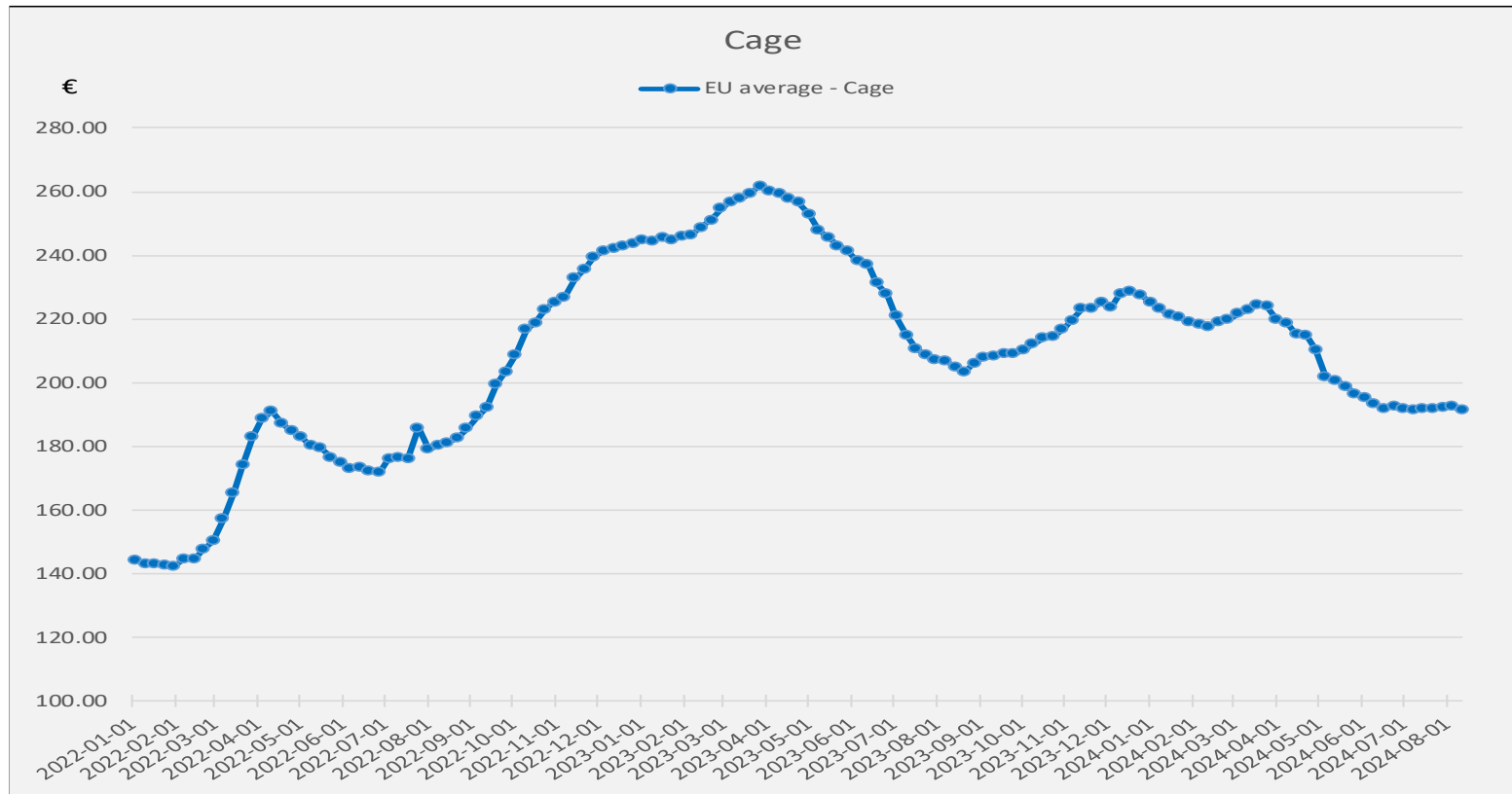
* Inclusion of DE notification in week 49 of 2021

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 33

EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	191.34	- 0.6%	- 0.3%	- 6.7%

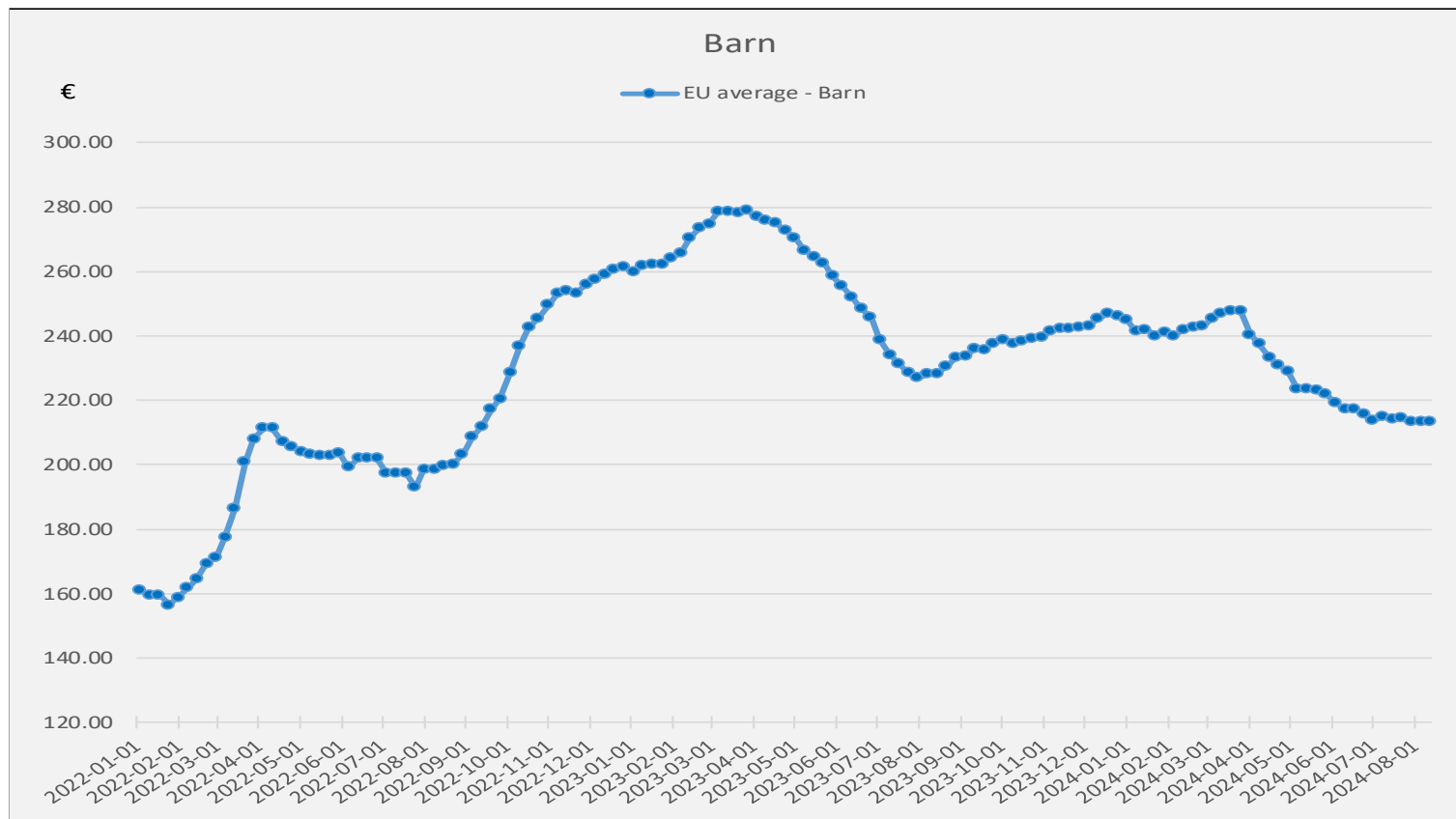
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

EU market situation for Eggs
29 August 2024

Weekly prices of 'Class A' eggs - Barn

Week - 33 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



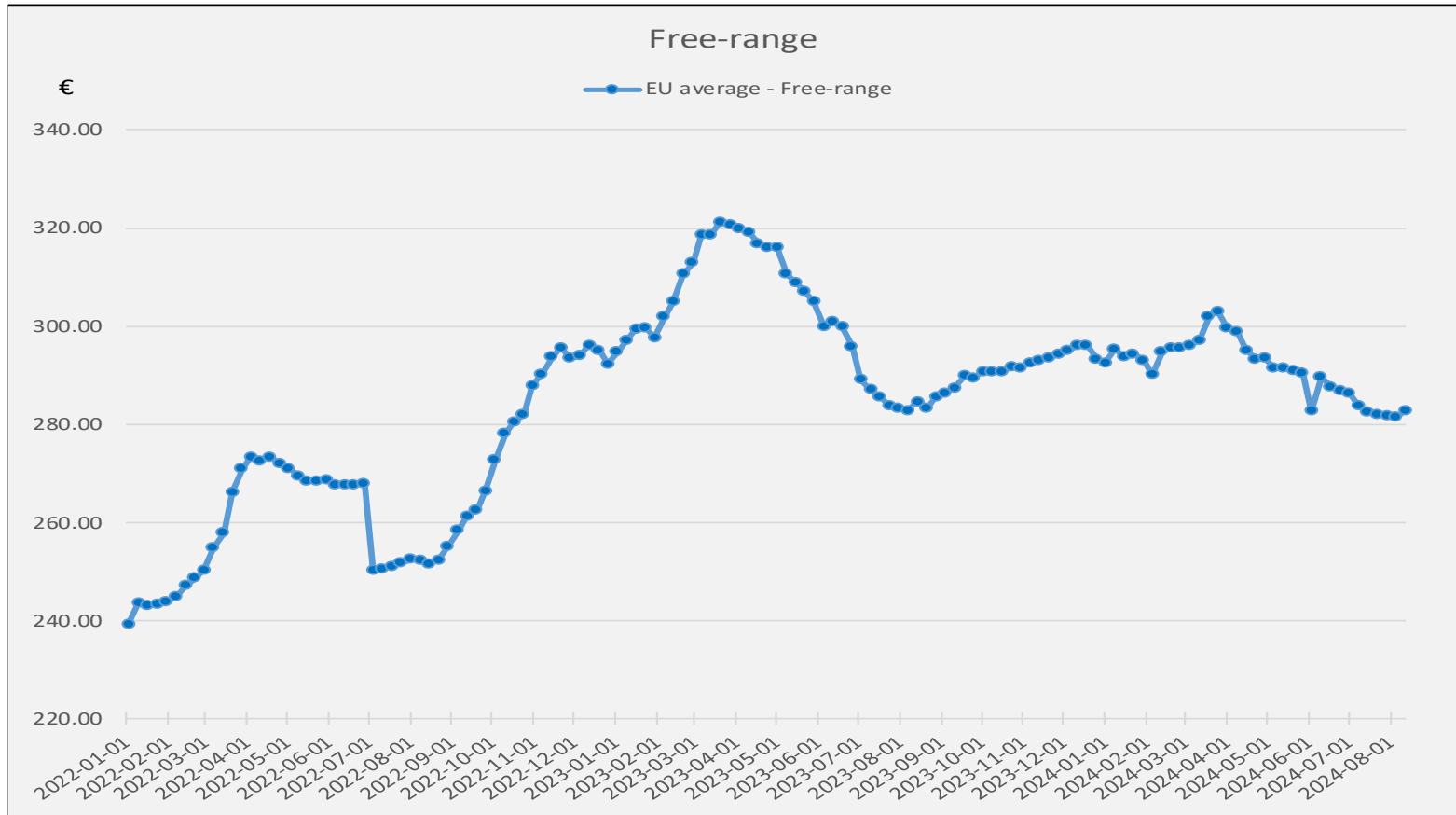
Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	213.43	- 0.1%	- 0.4%	- 6.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 33

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



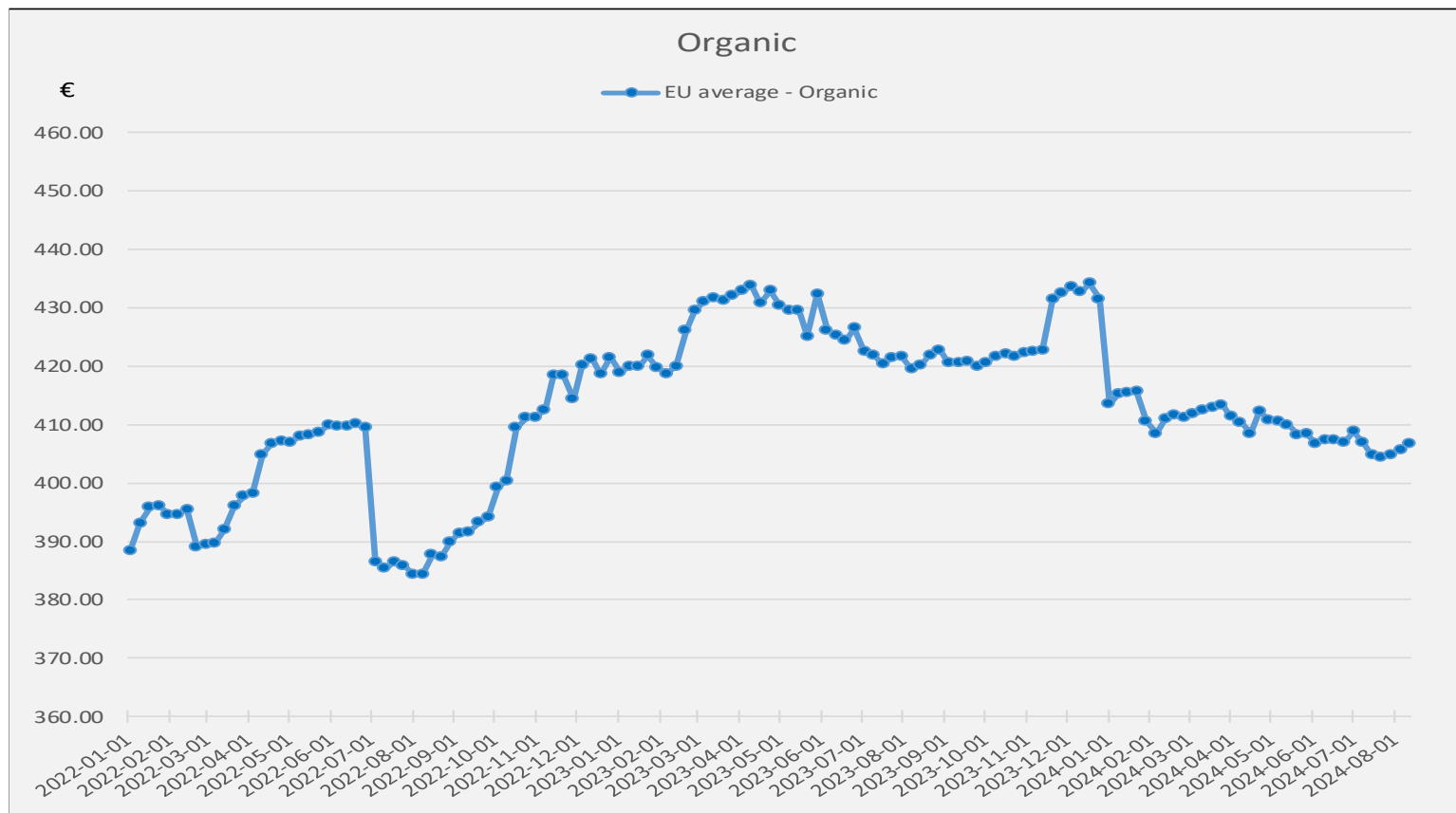
Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	282.77	+ 0.5%	+ 0.1%	- 0.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 33

EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	406.78	+ 0.3%	+ 0.5%	- 3.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

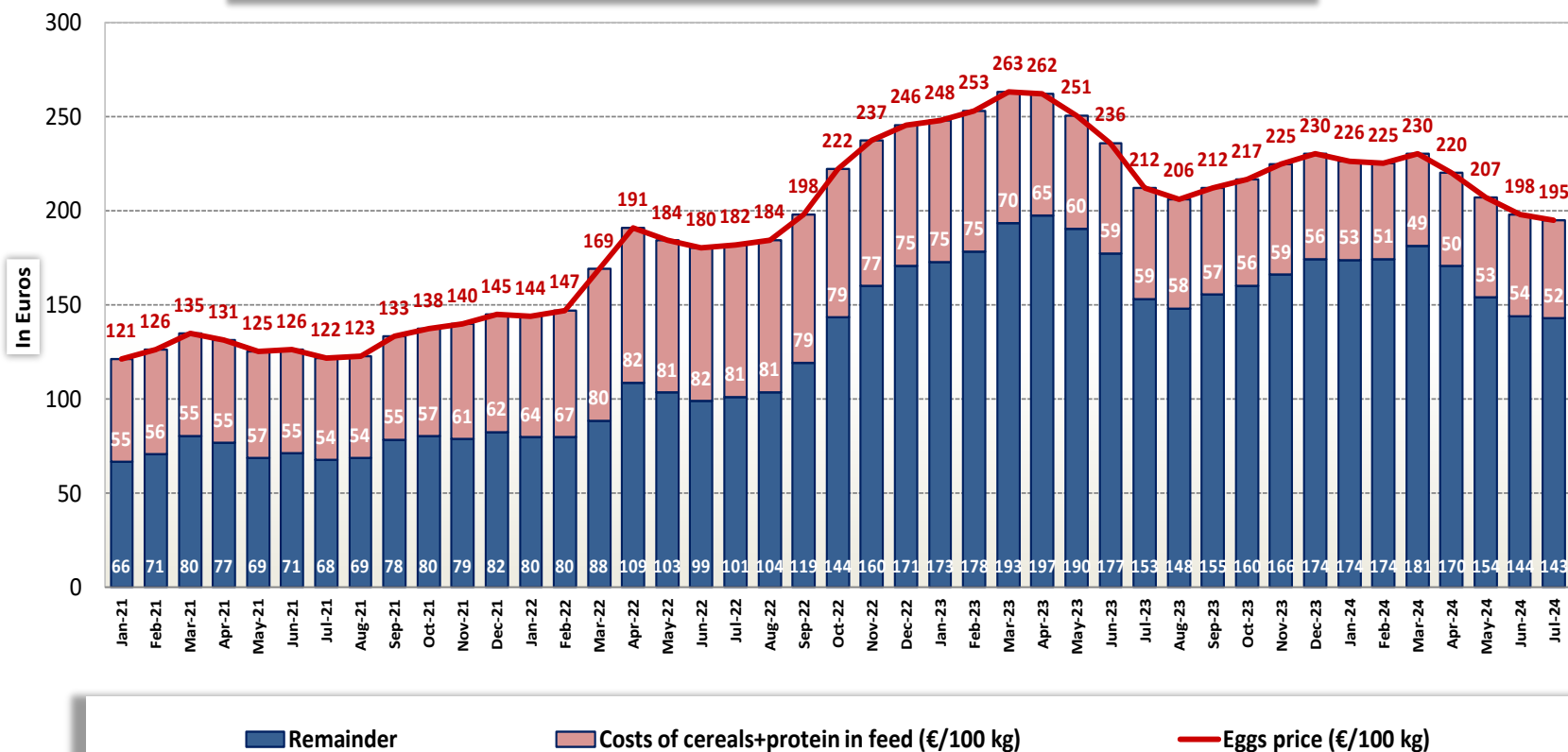
! Prices reported by MS are preliminary and may be subject to change !

* Inclusion of DE notification in week 49 of 2021

EU market situation for Eggs
29 August 2024

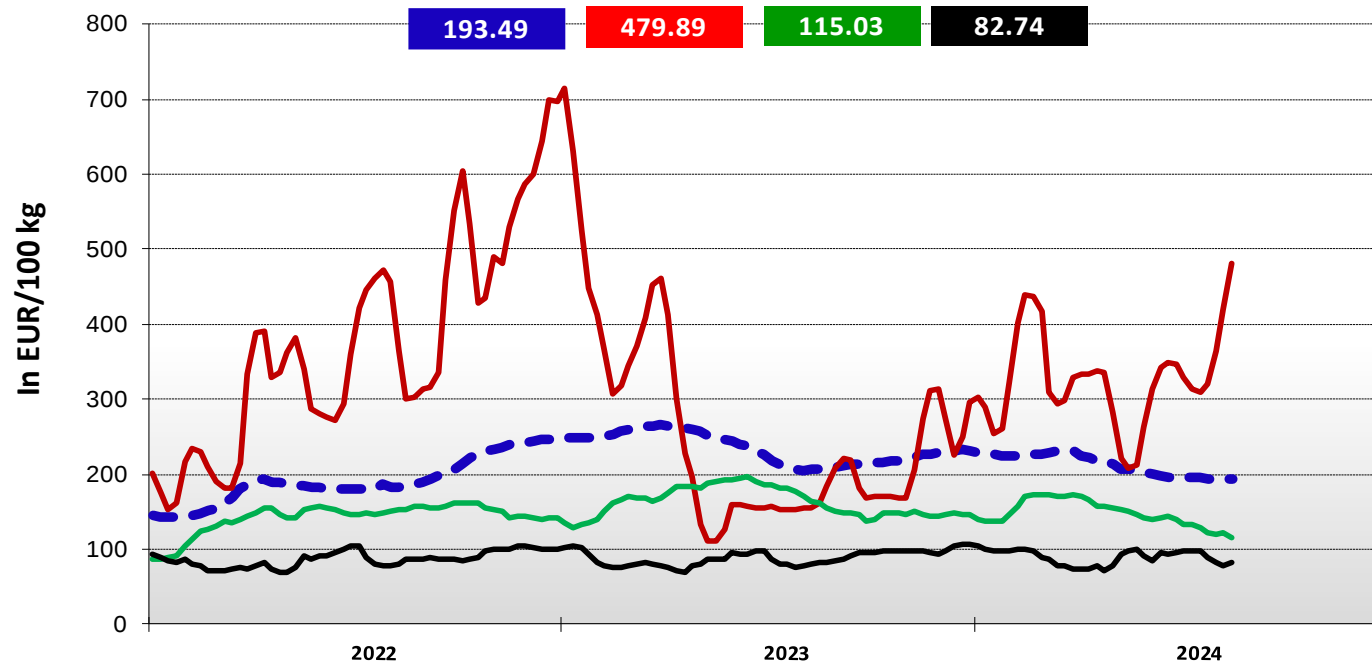
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
29 August 2024

TRADE

EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	13 479	24.1%	8 235	22.5%	26 010	51.4%	54 697	60.7%	29 302	62.3%	+ 37.7%
United Kingdom	30 414	54.4%	17 134	46.9%	12 086	23.9%	12 921	14.3%	6 493	13.8%	+ 42.7%
USA	4 667	8.3%	3 420	9.4%	878	1.7%	1 243	1.4%	2 253	4.8%	+++
Argentina	1 825	3.3%	1 940	5.3%	3 238	6.4%	2 980	3.3%	1 847	3.9%	+ 30.1%
North Macedonia	455	0.8%	453	1.2%	903	1.8%	2 017	2.2%	1 227	2.6%	+ 92.8%
<i>Other Destinations</i>	5 092	9.1%	5 364	14.7%	7 463	14.8%	16 277	18.1%	5 923	12.6%	
Extra-EU	55 933		36 547		50 578		90 135		47 047		
% change			- 35%		+ 38%		+ 78%		+ 22.7%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
29 August 2024

TRADE

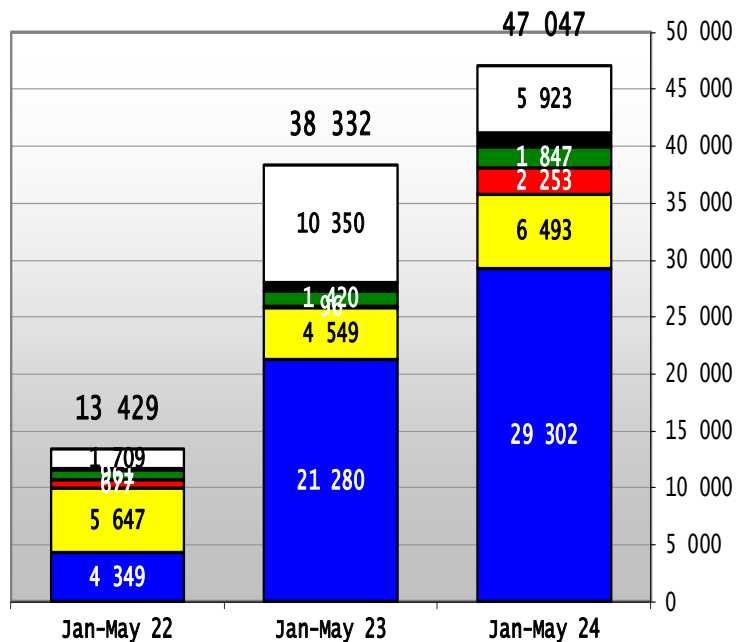
EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	11 305	21.0%	7 207	18.2%	40 173	51.9%	91 918	59.4%	43 964	58.5%	+ 9.8%
United Kingdom	25 433	47.3%	17 835	45.0%	15 497	20.0%	21 766	14.1%	10 452	13.9%	+ 28.5%
USA	9 795	18.2%	6 970	17.6%	4 084	5.3%	4 937	3.2%	5 697	7.6%	+ 242.7%
Argentina	1 465	2.7%	1 681	4.2%	3 588	4.6%	4 773	3.1%	2 940	3.9%	+ 30.5%
North Macedonia	400	0.7%	426	1.1%	1 581	2.0%	3 615	2.3%	2 119	2.8%	+ 57.8%
<i>Other Destinations</i>	5 328	9.9%	5 540	14.0%	12 532	16.2%	27 854	18.0%	10 035	13.3%	
Extra-EU	53 726		39 658		77 456		154 863		75 207		
% change			- 26%		+ 95%		+ 100%		+ 4.5%		

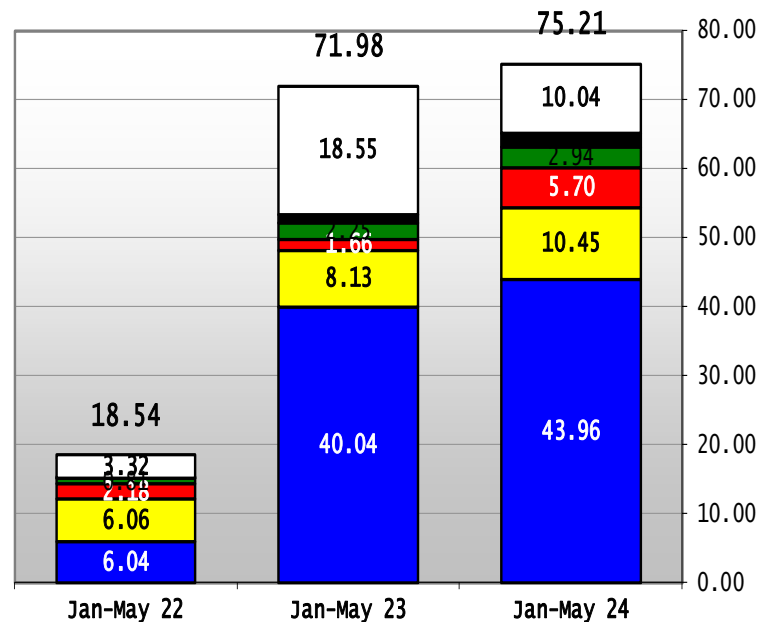
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

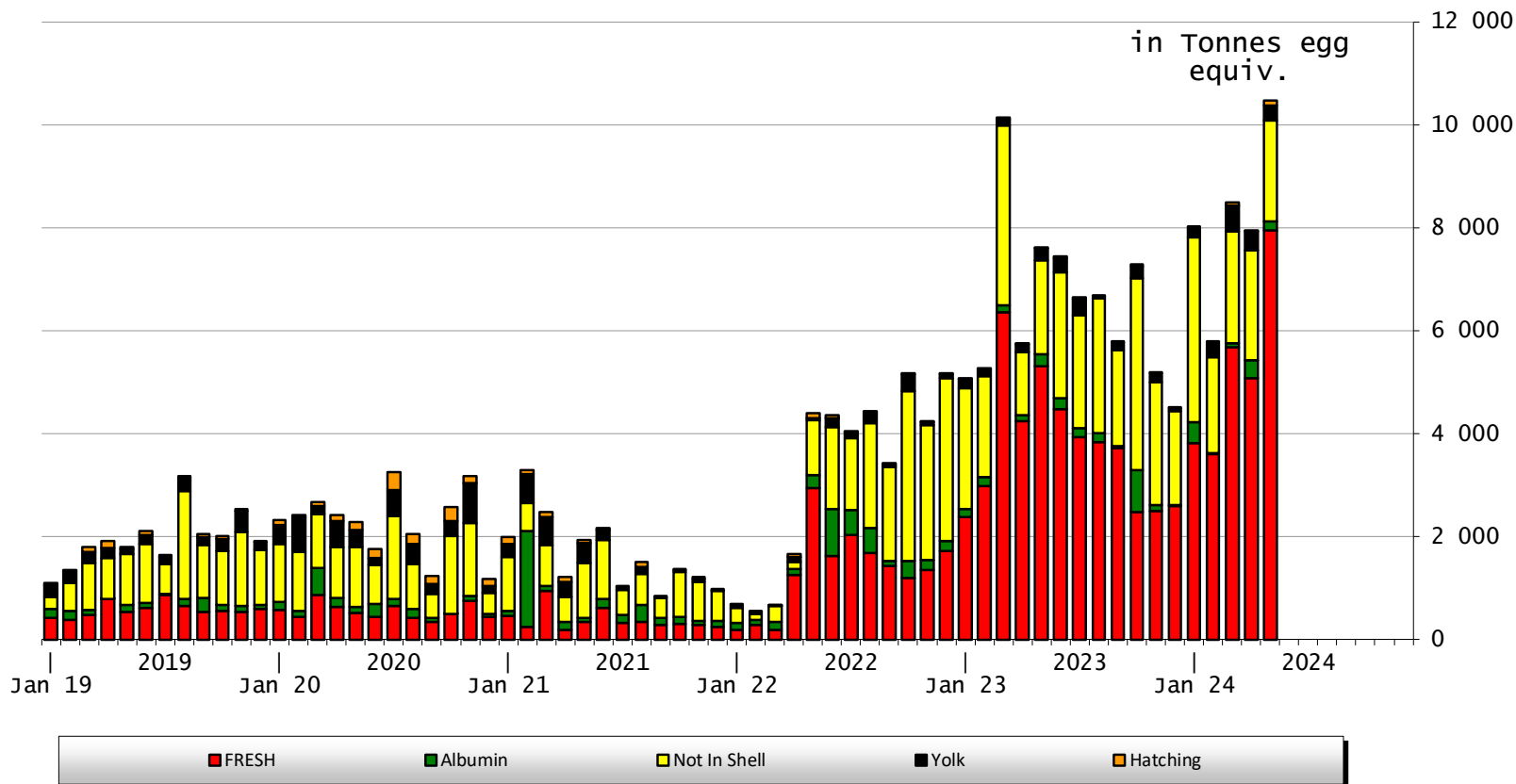


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



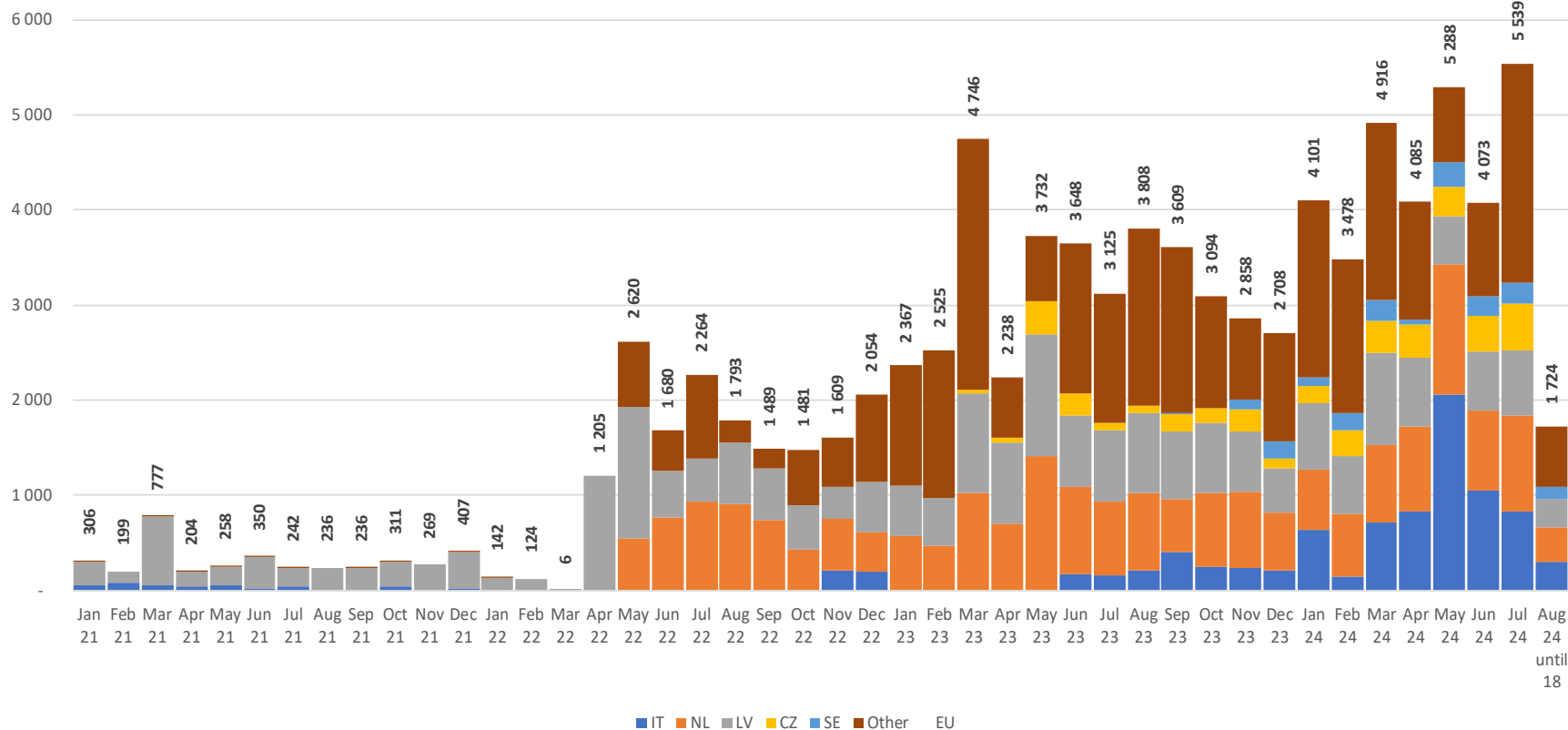
TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE

EU Imports of Eggs from Ukraine



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	97 059	28.6%	85 383	23.3%	109 457	32.2%	134 915	42.8%	58 845	39.7%	+ 3.1%
Japan	68 022	20.0%	78 291	21.4%	81 305	23.9%	55 183	17.5%	25 966	17.5%	+ 18.9%
Switzerland	41 521	12.2%	39 988	10.9%	36 950	10.9%	38 708	12.3%	19 287	13.0%	+ 16.1%
Thailand	10 545	3.1%	12 178	3.3%	8 850	2.6%	8 093	2.6%	5 619	3.8%	+++
Russia	2 940	0.9%	7 576	2.1%	2 254	0.7%	1 983	0.6%	4 548	3.1%	+++
South Korea	8 566	2.5%	10 729	2.9%	8 862	2.6%	7 594	2.4%	4 069	2.7%	+ 95.6%
Taiwan	7 994	2.4%	8 187	2.2%	7 070	2.1%	5 180	1.6%	3 684	2.5%	+ 72.9%
Israel	12 606	3.7%	8 637	2.4%	8 334	2.4%	6 793	2.2%	3 615	2.4%	- 14.2%
Australia	3 229	1.0%	3 822	1.0%	7 137	2.1%	8 449	2.7%	2 011	1.4%	- 33.8%
Norway	1 121	0.3%	1 468	0.4%	951	0.3%	1 269	0.4%	1 993	1.3%	+++
<i>Other Destinations</i>	85 775	25.3%	110 309	30.1%	69 016	20.3%	47 268	15.0%	18 726	12.6%	
Extra-EU	339 378		366 568		340 185		315 434		148 363		
% change			+ 8%		- 7%		- 7%		+ 17.9%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
29 August 2024

TRADE

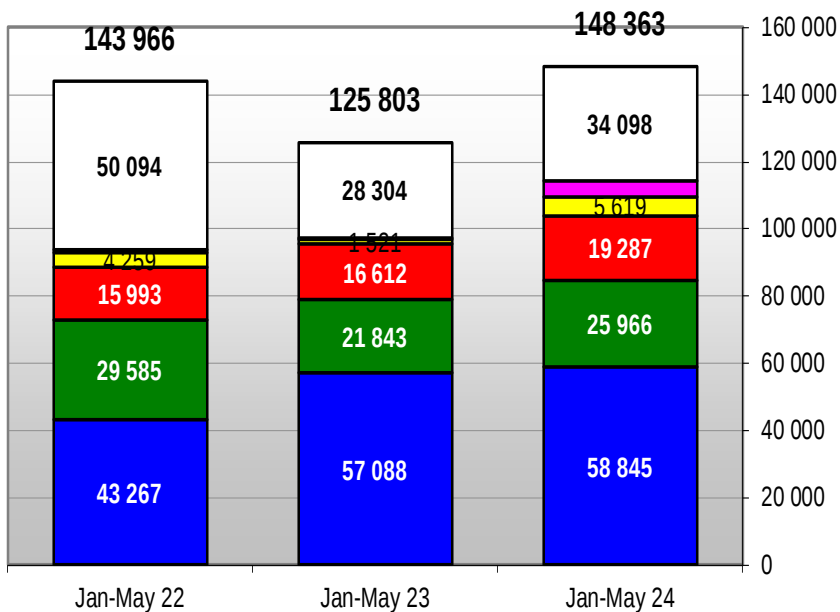
EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-May 24		Compared to Jan-May 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	134 463	35.8%	113 099	27.7%	215 185	35.0%	341 511	47.0%	130 310	46.6%	- 15.2%
Japan	45 500	12.1%	61 791	15.1%	122 236	19.9%	102 545	14.1%	28 022	10.0%	- 42.7%
Switzerland	60 735	16.2%	60 243	14.8%	73 755	12.0%	100 874	13.9%	48 092	17.2%	+ 8.4%
Thailand	6 917	1.8%	9 356	2.3%	13 360	2.2%	11 156	1.5%	5 781	2.1%	+ 91.7%
Russia	1 981	0.5%	5 892	1.4%	2 840	0.5%	2 346	0.3%	4 084	1.5%	+++
South Korea	6 673	1.8%	10 314	2.5%	16 058	2.6%	12 922	1.8%	5 149	1.8%	+ 1.8%
Taiwan	5 206	1.4%	6 787	1.7%	9 743	1.6%	7 413	1.0%	3 735	1.3%	- 3.5%
Israel	13 512	3.6%	9 236	2.3%	15 568	2.5%	17 538	2.4%	7 955	2.8%	- 33.5%
Australia	2 567	0.7%	3 458	0.8%	14 222	2.3%	18 551	2.6%	4 023	1.4%	- 48.4%
Norway	1 131	0.3%	1 673	0.4%	1 373	0.2%	2 014	0.3%	4 125	1.5%	+++
<i>Other Destinations</i>	96 466	25.7%	126 094	30.9%	129 891	21.1%	110 080	15.1%	38 146	13.7%	
Extra-EU	375 152		407 945		614 231		726 950		279 421		
% change			+ 9%		+ 51%		+ 18%		- 13.3%		

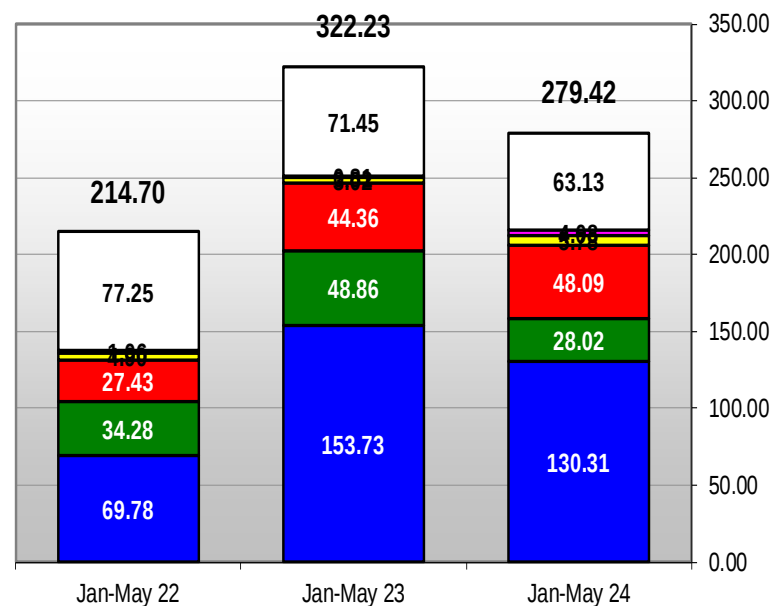
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)

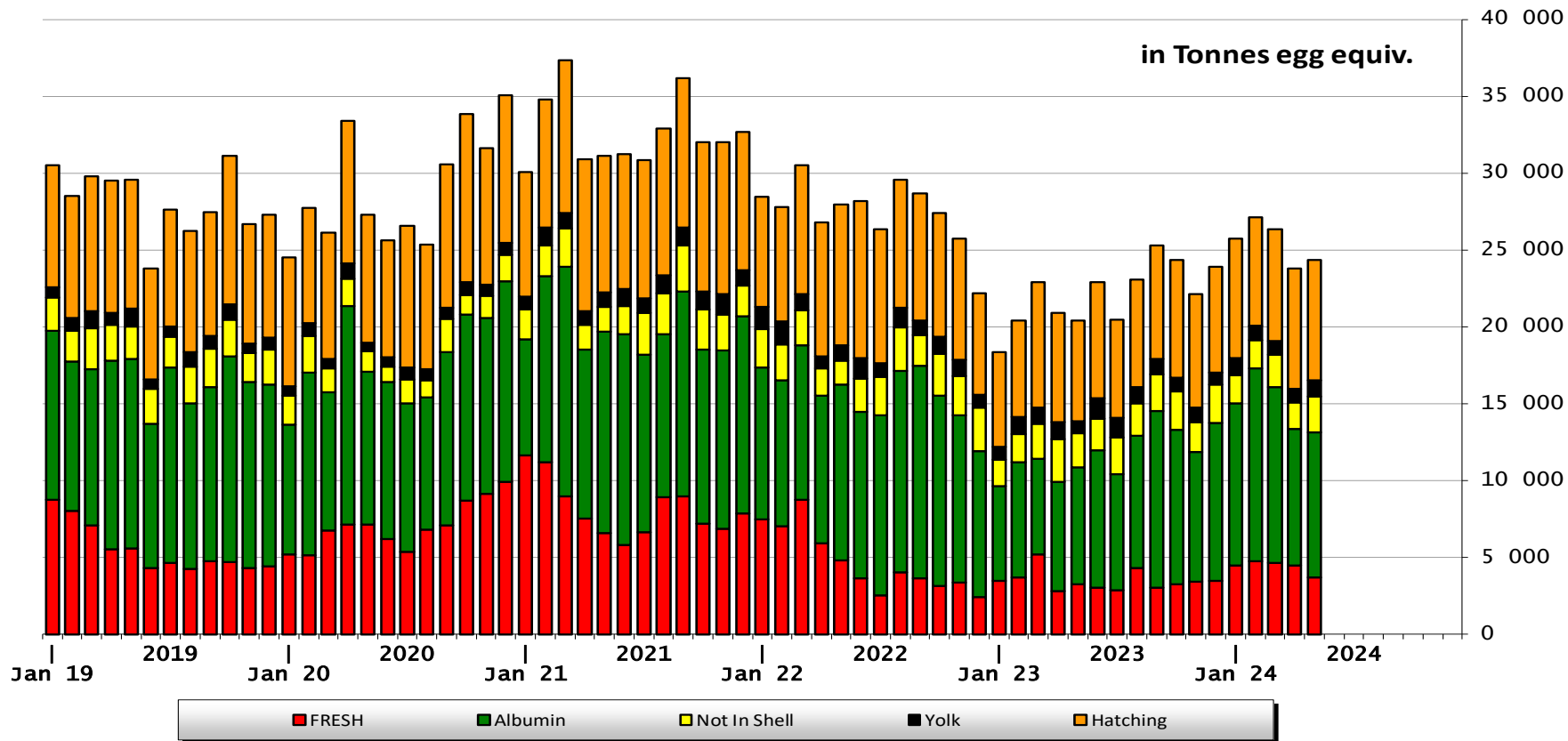


Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



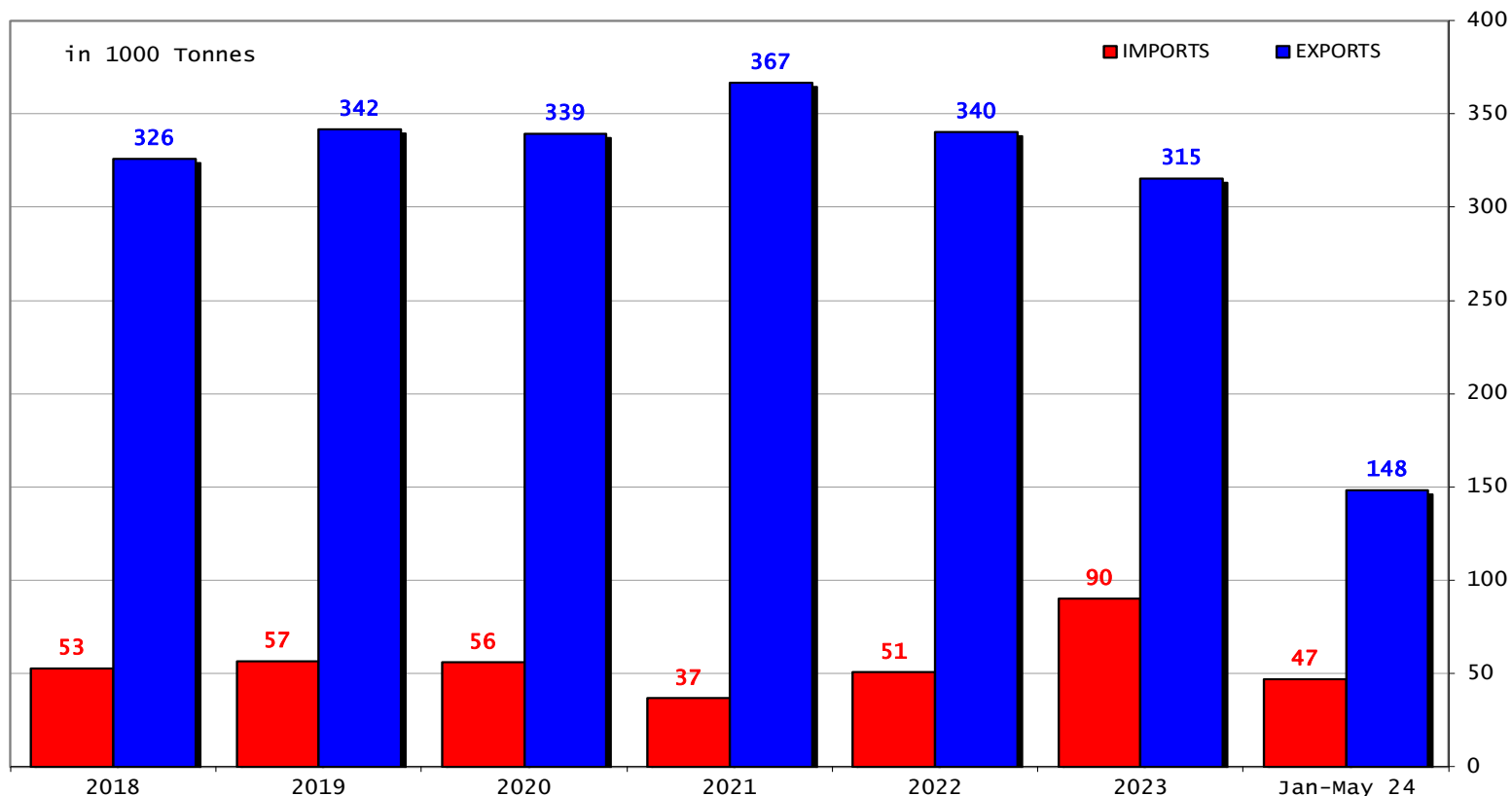
TRADE

EU Exports of selected EGGS products (including Hatching eggs)



TRADE

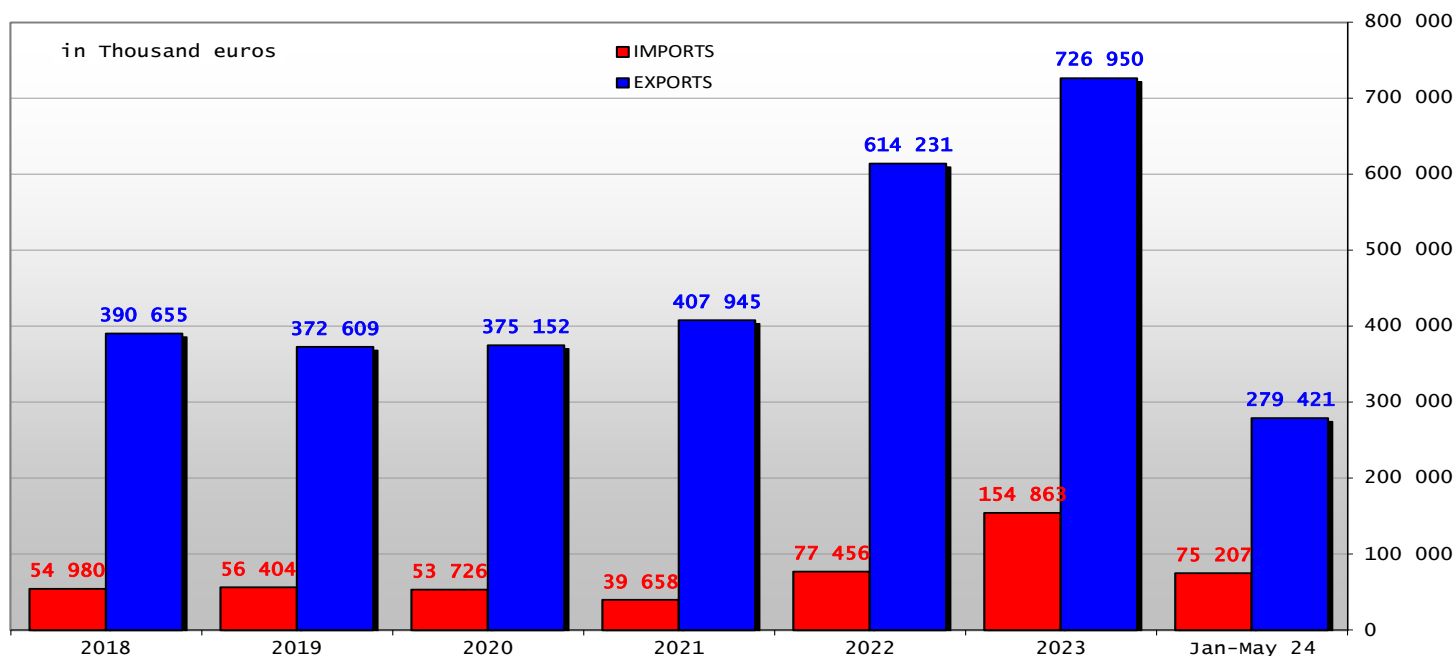
EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
29 August 2024

TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		2023		Jan-May24		Compared to Jan-May23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	23 365	20%	13 539	13%	16 552	19%	10 331	26%	+ 111.1%	
Russia	31 999	28%	21 345	21%	14 607	16%	7 895	20%	+ 23.7%	
Saudi Arabia	22 530	19%	15 274	15%	7 498	8%	2 586	6%	- 21.4%	
Libya	4 813	4%	4 901	5%	7 238	8%	2 602	7%	+ 2.2%	
Ukraine	2 459	2%	5 826	6%	7 170	8%	3 630	9%	+ 21.8%	
United Kingdom	4 947	4%	4 834	5%	4 786	5%	1 987	5%	- 14.4%	
Mexico	211	0%	10 501	10%	4 469	5%	634	2%	- 69.6%	
USA	2 250	2%	3 887	4%	3 530	4%	664	2%	- 69.2%	
Switzerland	2 810	2%	2 915	3%	3 242	4%	1 376	3%	+ 18.0%	
Others	20 415	18%	20 563	20%	20 300	23%	8 080	20%	- 7.8%	
Total to Third Countries	115 799		103 586		89 391		39 786			
% change Year / Year-1	+ 7.6%		- 10.5%		- 13.7%		+ 8.8%			

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2021		2022		2023		Jan-May24		Compared to Jan-May23
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4 524	50%	3 580	48%	4 084	49%	1 665	48%	+ 0.3%
United Kingdom	237	3%	376	5%	719	9%	123	4%	+ 5.4%
Albania	411	5%	376	5%	422	5%	232	7%	+ 37.3%
Serbia	296	3%	304	4%	319	4%	122	3%	- 11.3%
Ghana	436	5%	384	5%	302	4%	133	4%	+ 8.3%
Belarus	87	1%	372	5%	279	3%	115	3%	+ 12.7%
Morocco	334	4%	225	3%	208	3%	109	3%	+ 30.9%
Algeria	212	2%	162	2%	195	2%	87	2%	+ 60.7%
Mali	127	1%	110	1%	115	1%	62	2%	+ 51.0%
Others	2 335	26%	1 573	21%	1 683	20%	840	24%	+ 31.0%
Total to Third Countries	8 998		7 462		8 327		3 489		
% change Year / Year-1	- 3.8%		- 17.1%		+ 11.6%		+ 11.5%		

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



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