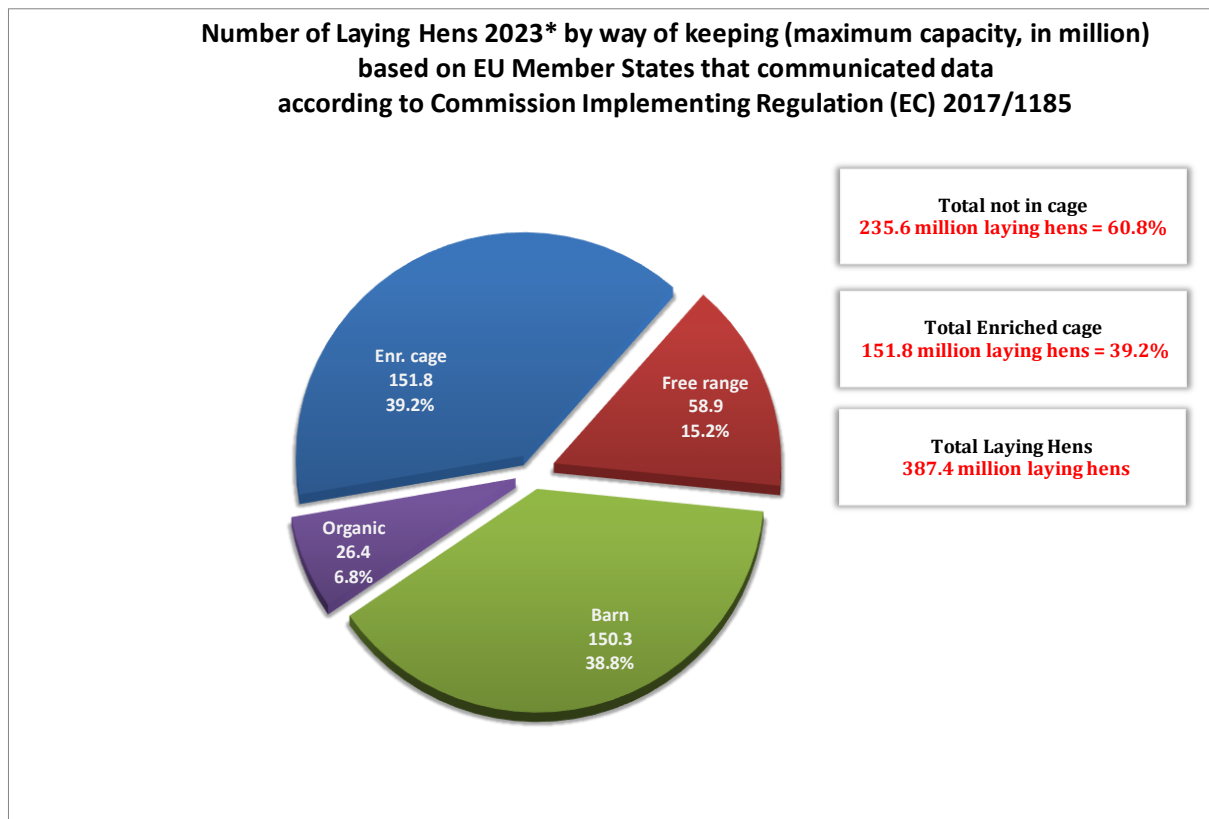


EU Market Situation for Eggs



Expert Group for Agricultural Markets
20 June 2024

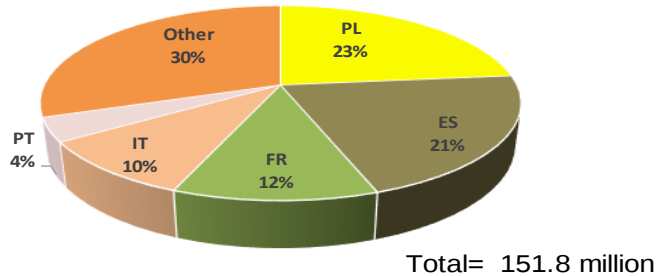
FARMING METHOD



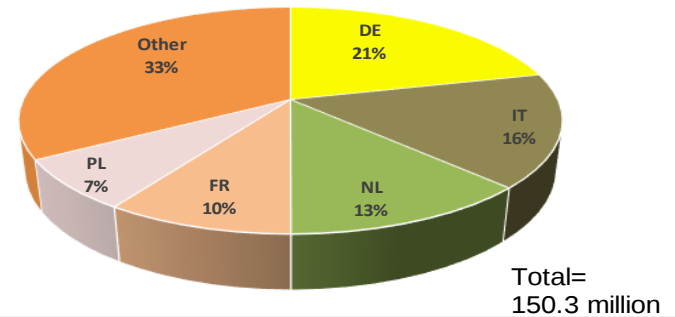
* EL with 2020 data; LT, SI with 2021 data; HR, SE with 2022 data

FARMING METHOD

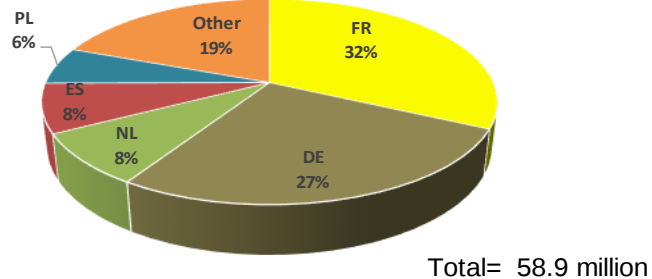
Number of laying hens
Enriched cage - 2023



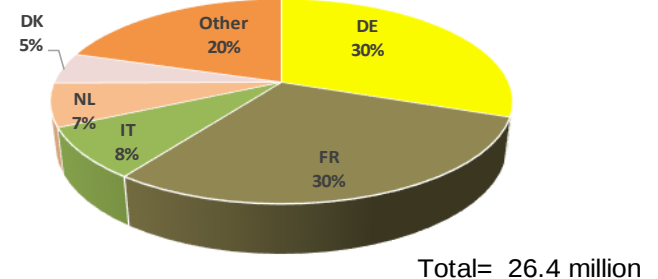
Number of laying hens
Barn - 2023



Number of laying hens
Free range - 2023



Number of laying hens
Organic - 2023



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2023			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR	58.471.300	15,1%	30,1%	24,2%	32,3%	13,4%
DE	58.103.211	15,0%	4,0%	54,9%	27,2%	13,8%
PL	50.693.700	13,1%	70,1%	21,5%	6,8%	1,6%
ES	47.704.960	12,3%	67,1%	21,9%	9,6%	1,4%
IT	43.279.340	11,2%	34,0%	56,3%	4,9%	4,9%
NL	29.926.930	7,7%	14,8%	63,1%	16,1%	6,0%
BE	11.004.654	2,8%	34,7%	45,2%	14,0%	6,1%
RO	10.367.463	2,7%	52,8%	42,4%	2,3%	2,5%
PT	8.946.930	2,3%	67,2%	25,7%	6,0%	1,2%
SE***	8.323.583	2,1%	2,7%	78,2%	7,4%	11,7%
CZ	7.294.745	1,9%	56,3%	41,5%	1,7%	0,5%
AT	7.168.105	1,9%	0,0%	55,6%	31,2%	13,2%
HU	7.124.002	1,8%	68,5%	29,6%	1,6%	0,4%
FI	5.945.695	1,5%	29,1%	62,9%	3,9%	4,0%
BG	5.203.191	1,3%	70,0%	25,3%	4,7%	0,0%
EL*	4.649.598	1,2%	76,5%	12,4%	5,5%	5,6%
DK	4.297.010	1,1%	11,0%	51,5%	7,1%	30,3%
IE	3.815.296	1,0%	39,2%	9,0%	48,4%	3,4%
LV	3.568.353	0,9%	68,6%	27,2%	4,0%	0,2%
LT**	2.926.891	0,8%	79,6%	18,5%	1,2%	0,6%
SK	2.833.782	0,7%	65,2%	27,6%	7,0%	0,3%
HR***	2.373.301	0,6%	62,0%	32,0%	5,5%	0,5%
SI**	1.449.060	0,4%	17,2%	61,4%	18,9%	2,6%
EE	888.773	0,2%	80,9%	7,6%	5,5%	6,0%
CY	534.036	0,1%	64,6%	17,5%	14,8%	3,0%
MT	364.624	0,1%	97,2%	2,8%	0,0%	0,0%
LU	142.672	0,0%	0,0%	62,1%	11,6%	26,4%
TOTAL	387.401.205	100%	39,2%	38,8%	15,2%	6,8%

* 2020 data

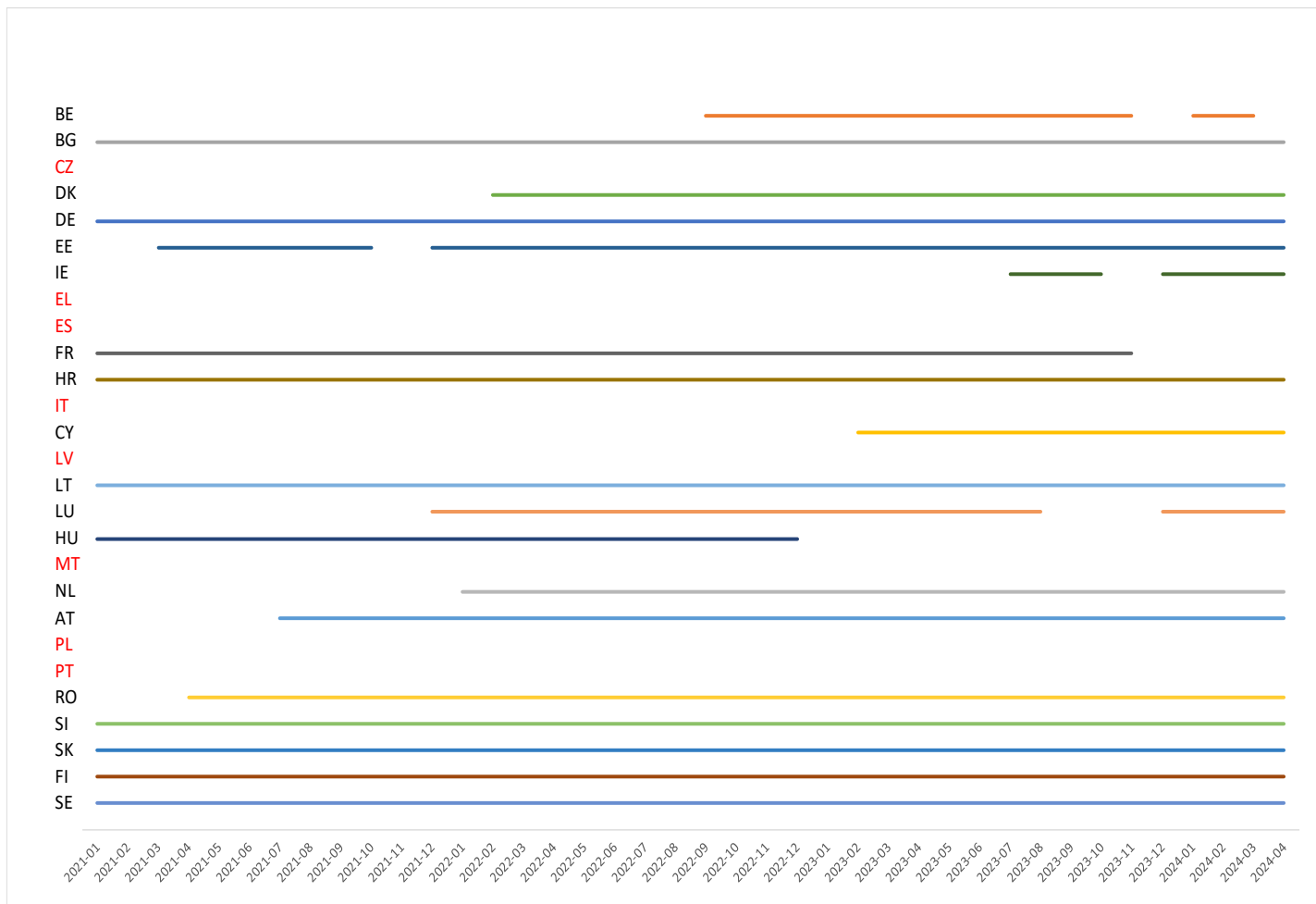
** 2021 data

*** 2022 data

EU market situation for Eggs
20 June 2024

PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



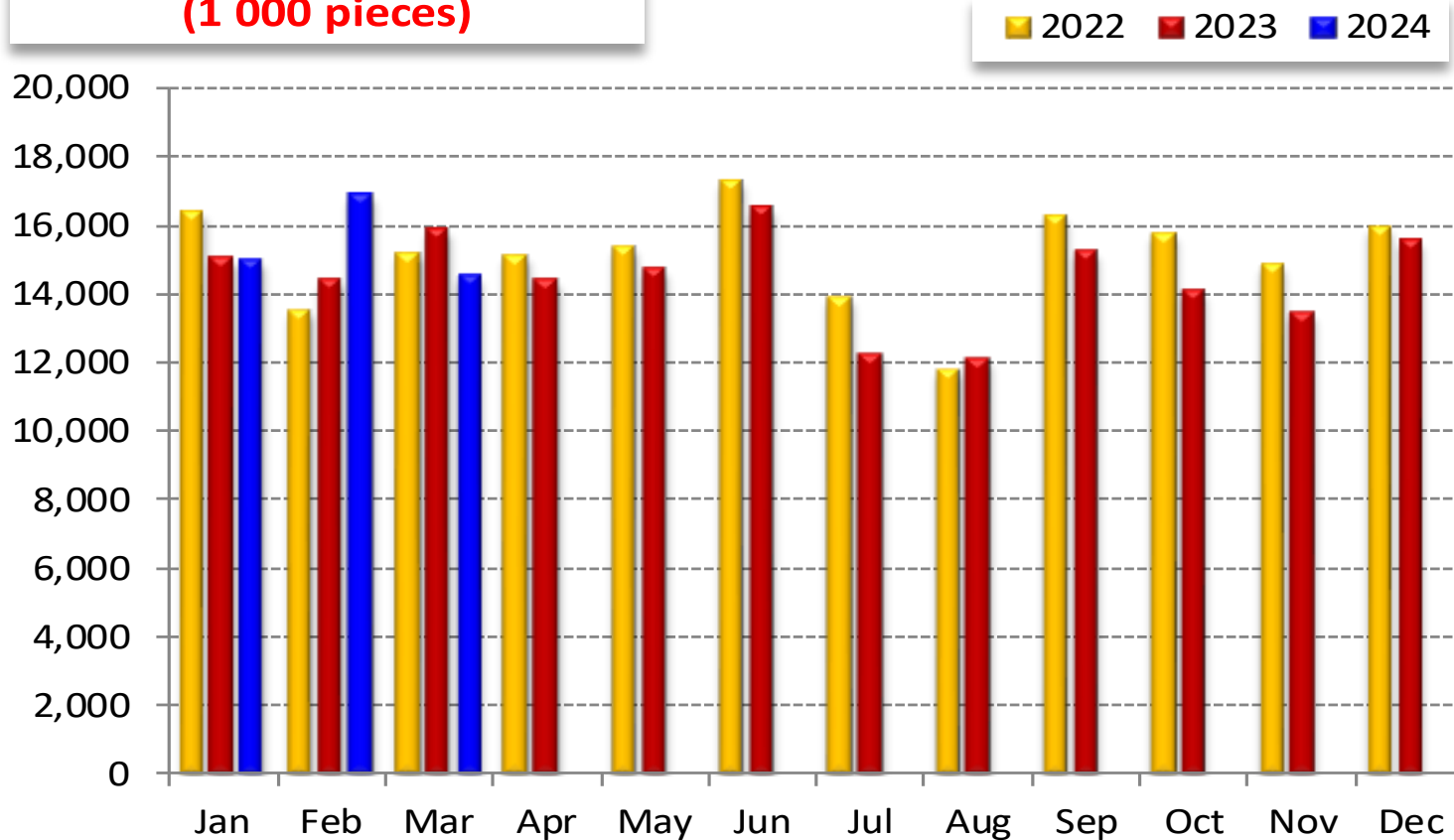
PRODUCTION

Comparing eggs production forecast of 2023 to annualised monthly eggs production reported in ISAMM 825 as per Commission Regulation R 2017/1185

Country	Table Eggs (Forecast 2023)	825 reporting annualised (monthly average*12)	Difference (Forecast - Annualised 825)
	Thousand tonnes	Thousand tonnes	Thousand tonnes
BE	142.3	158.3	-16.0
BG	88.0	81.8	6.2
CZ	140.0		140.0
DK	89.0	52.0	37.0
DE	890.0	913.2	-23.2
EE		4.6	
IE	81.0	59.4	21.6
EL	90.0		90.0
ES	914.0		914.0
FR	915.5	961.4	-45.9
HR	64.9	29.2	35.7
IT	758.0		758.0
CY	8.9	7.3	1.6
LV			
LT		42.9	
LU		2.3	-2.3
HU	139.0	53.1	85.9
MT			
NL	525.4	529.3	-3.8
AT	139.2	92.1	47.1
PL	458.5		458.5
PT	120.9		120.9
RO	340.0	131.9	208.1
SI	24.0	17.3	6.7
SK	61.0	37.7	23.3
FI	76.3	70.4	5.9
SE	154.0	79.7	74.3

PLACINGS

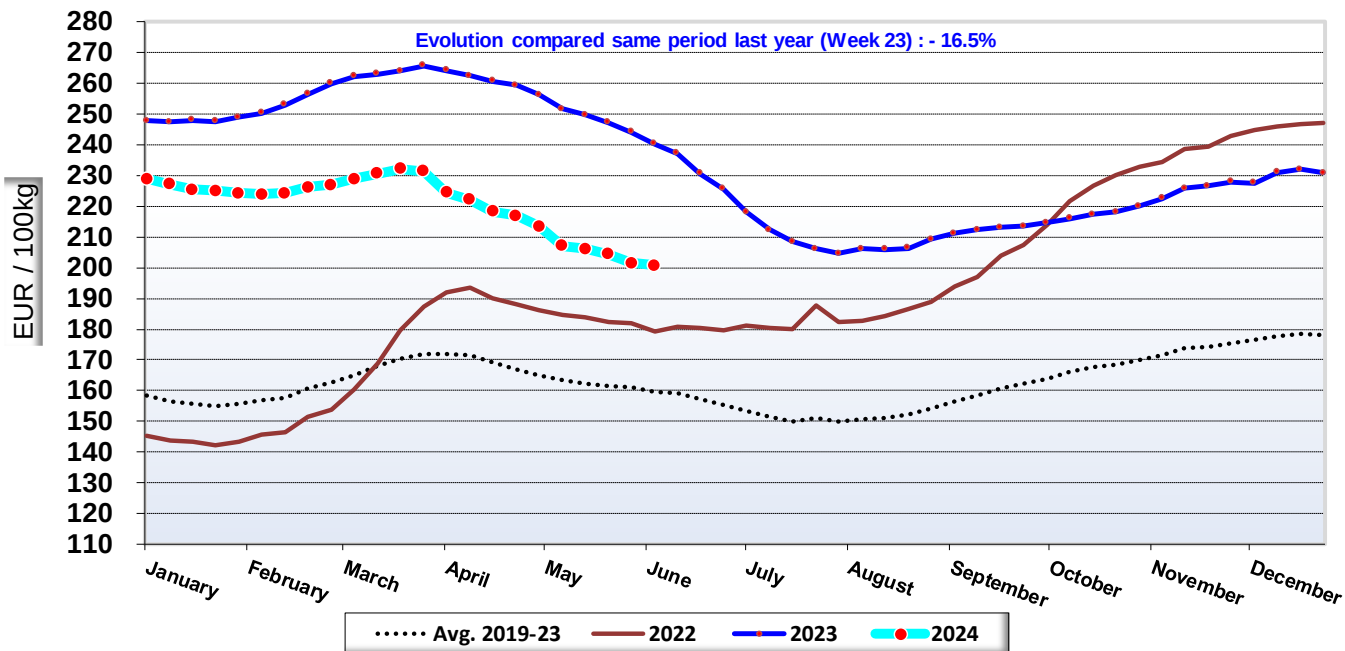
EU placing of laying hens (1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A** eggs in packing stations

Latest price ==> 200.65 EUR/100 kg



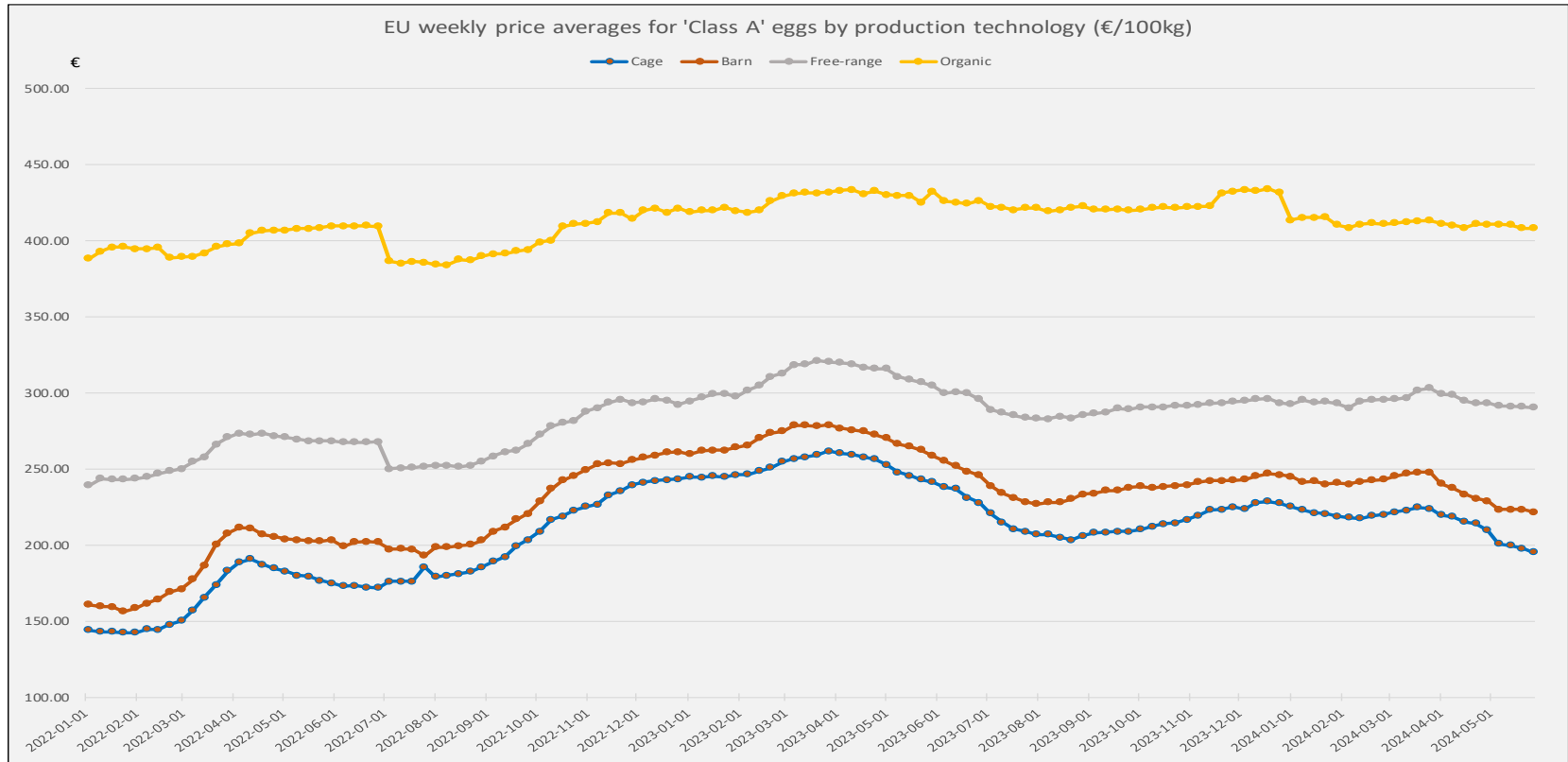
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of May 24 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Apr 24	-8.0%	-8.7%	-7.5%		-3.6%	-1.5%	+0.1%	-100.0%	-8.9%	-7.9%	-0.3%	-8.5%	+0.0%	-1.6%	-4.9%	-11.4%	+0.0%	-4.7%	-0.7%	-9.4%	-2.9%	-1.3%	-1.0%	-4.6%	-0.3%	-0.1%	-6.2%
May 23	-20.5%	-15.9%	-17.0%		-13.6%	+4.6%	-0.3%	-100.0%	-24.2%	-19.3%	-14.1%	-15.3%	+0.0%	-8.3%	-16.9%	-28.7%	+2.8%	-23.1%	-2.1%	-26.9%	-14.8%	-11.5%	-1.5%	-24.4%	-0.2%	-1.9%	-17.6%

EU market situation for Eggs
20 June 2024

Weekly prices of 'Class A' eggs by production type



Week - 22	Cage	Barn	Free-range	Organic
EU	195.41	221.86	290.34	408.43

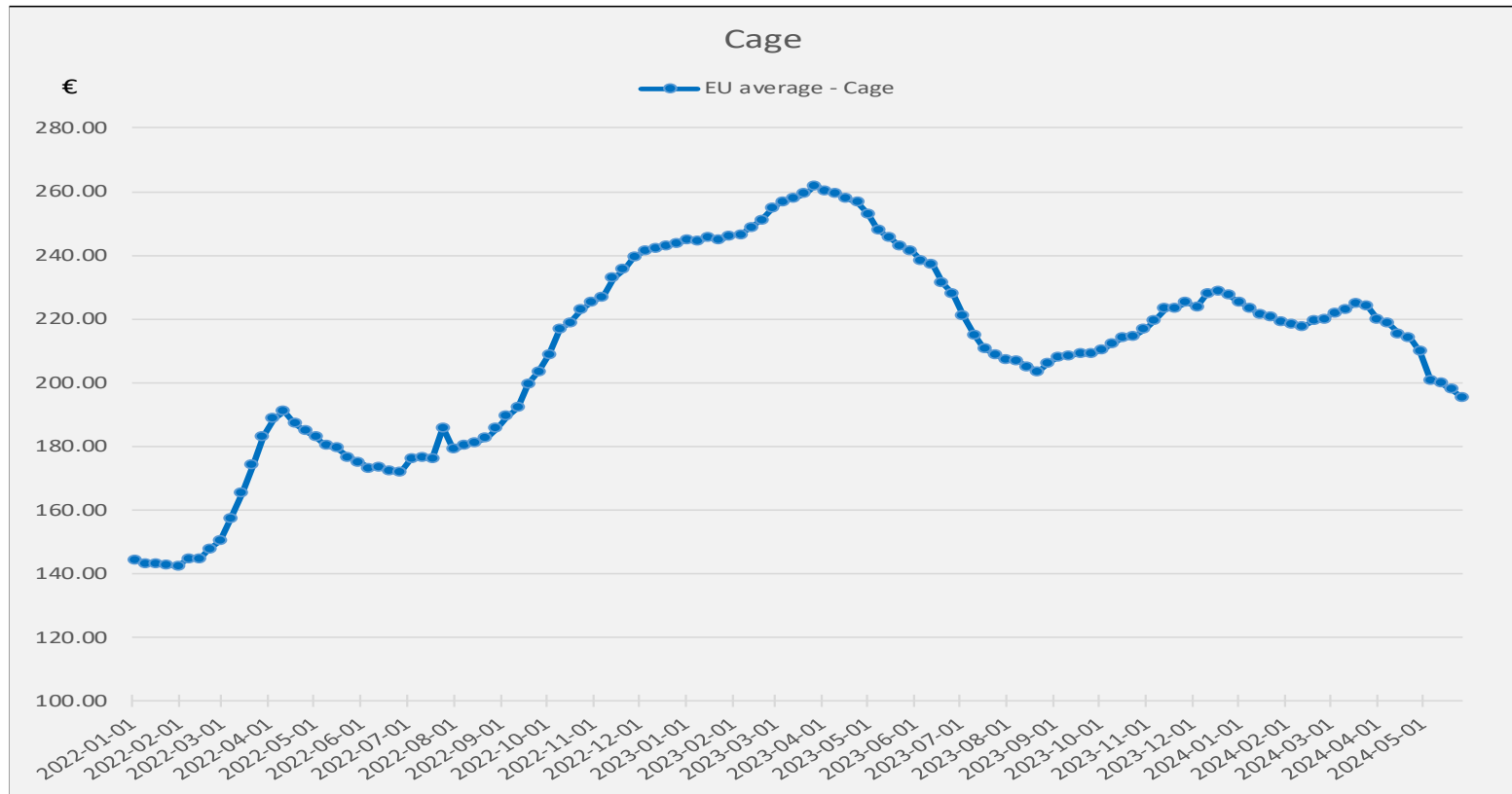
* Inclusion of DE notification in week 49 of 2021

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 22

EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	195.41	- 1.2%	- 6.8%	- 19.1%

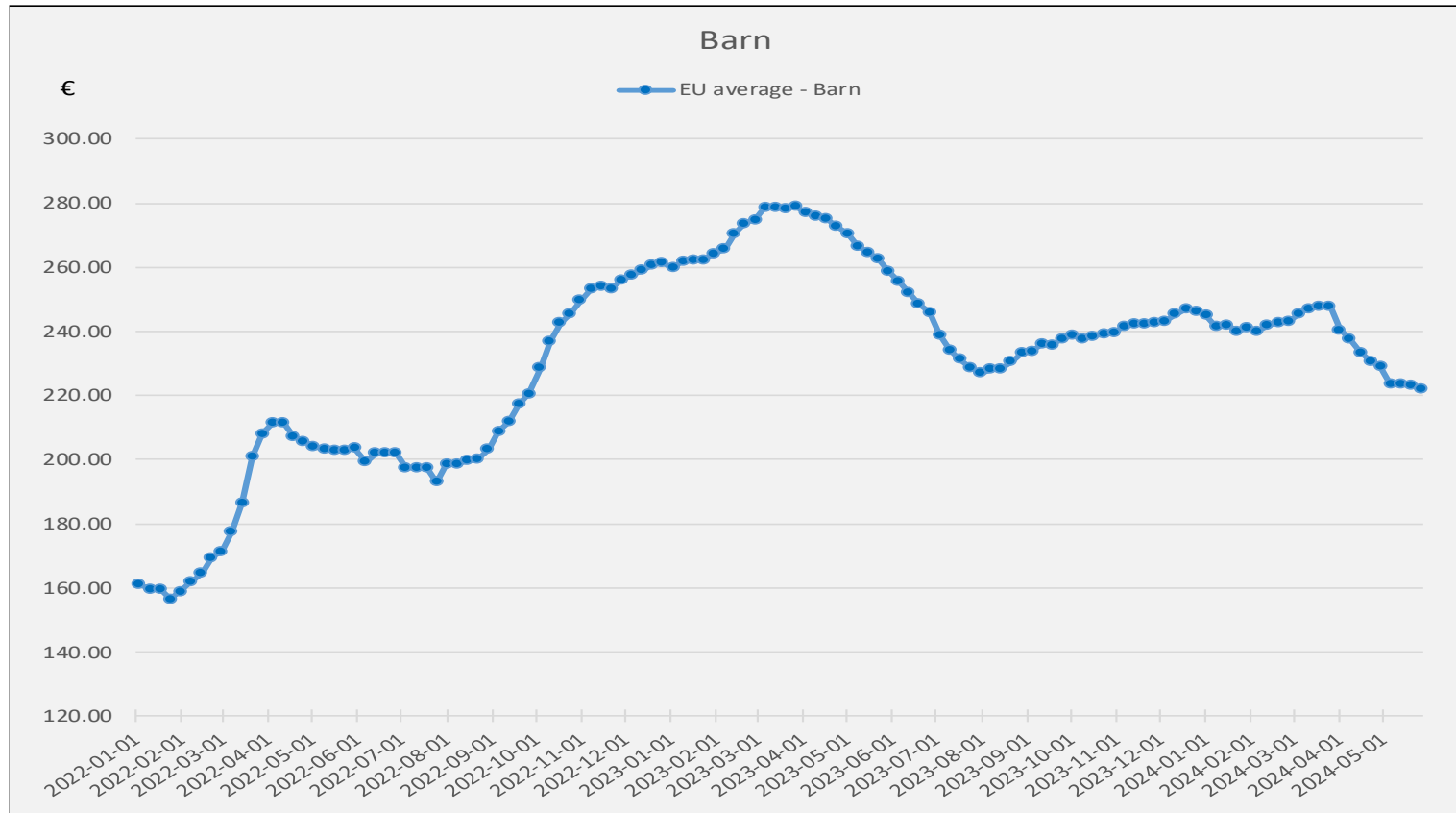
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

EU market situation for Eggs
20 June 2024

Weekly prices of 'Class A' eggs - Barn

Week - 22 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



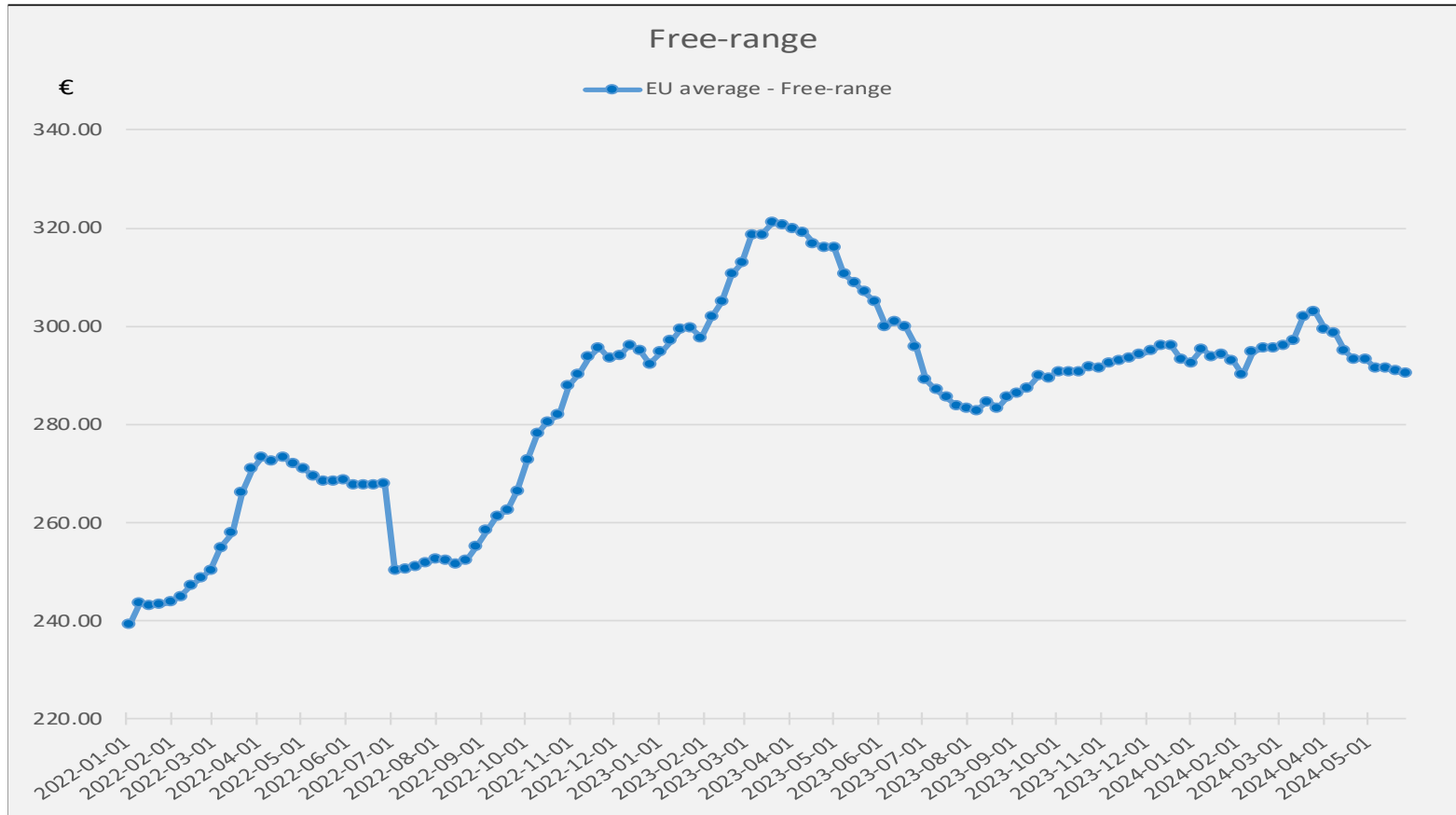
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	221.86	- 0.7%	- 3.1%	- 14.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 22

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



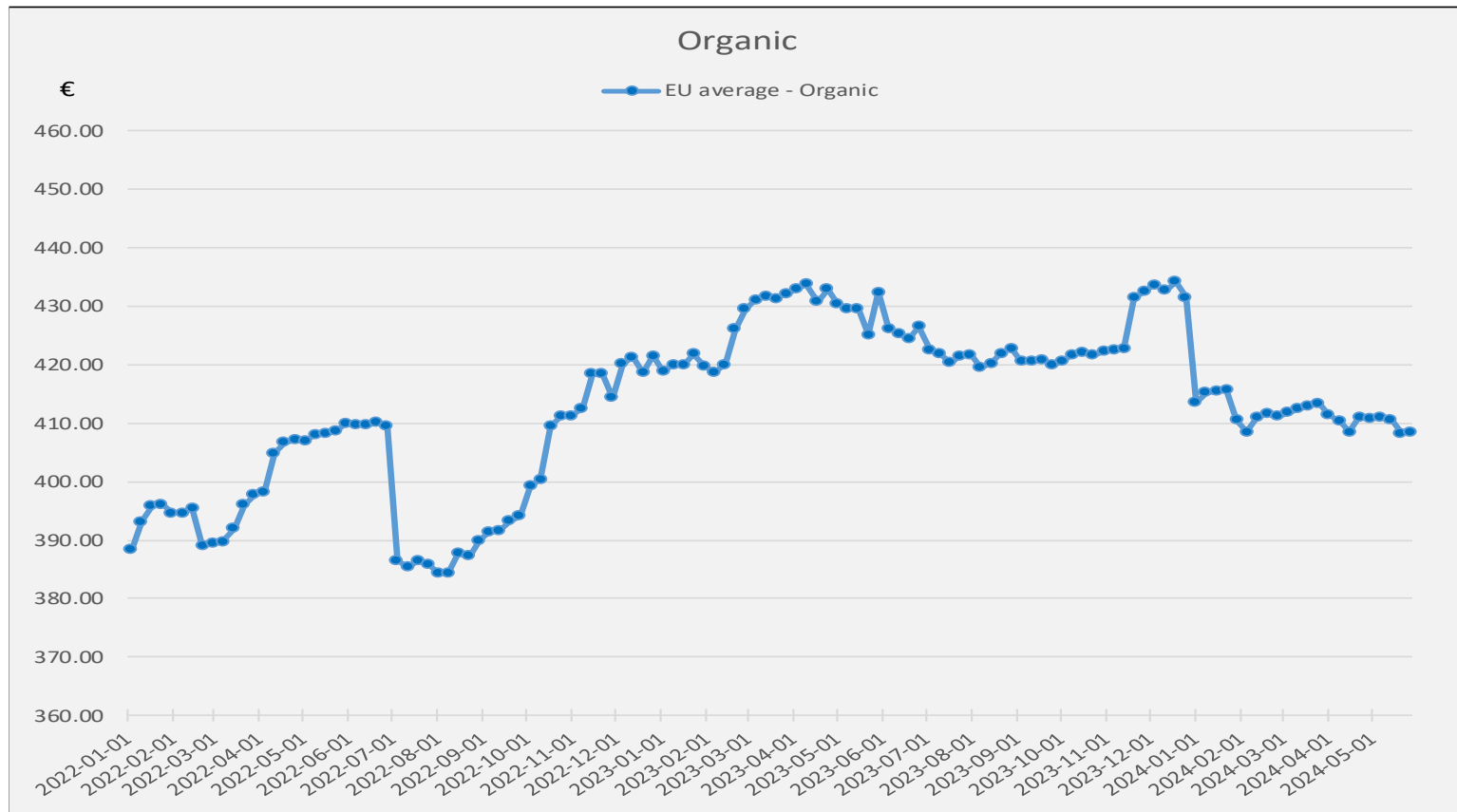
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	290.34	- 0.2%	- 1.0%	- 4.8%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 22

EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	408.43	+ 0.0%	- 0.6%	- 5.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

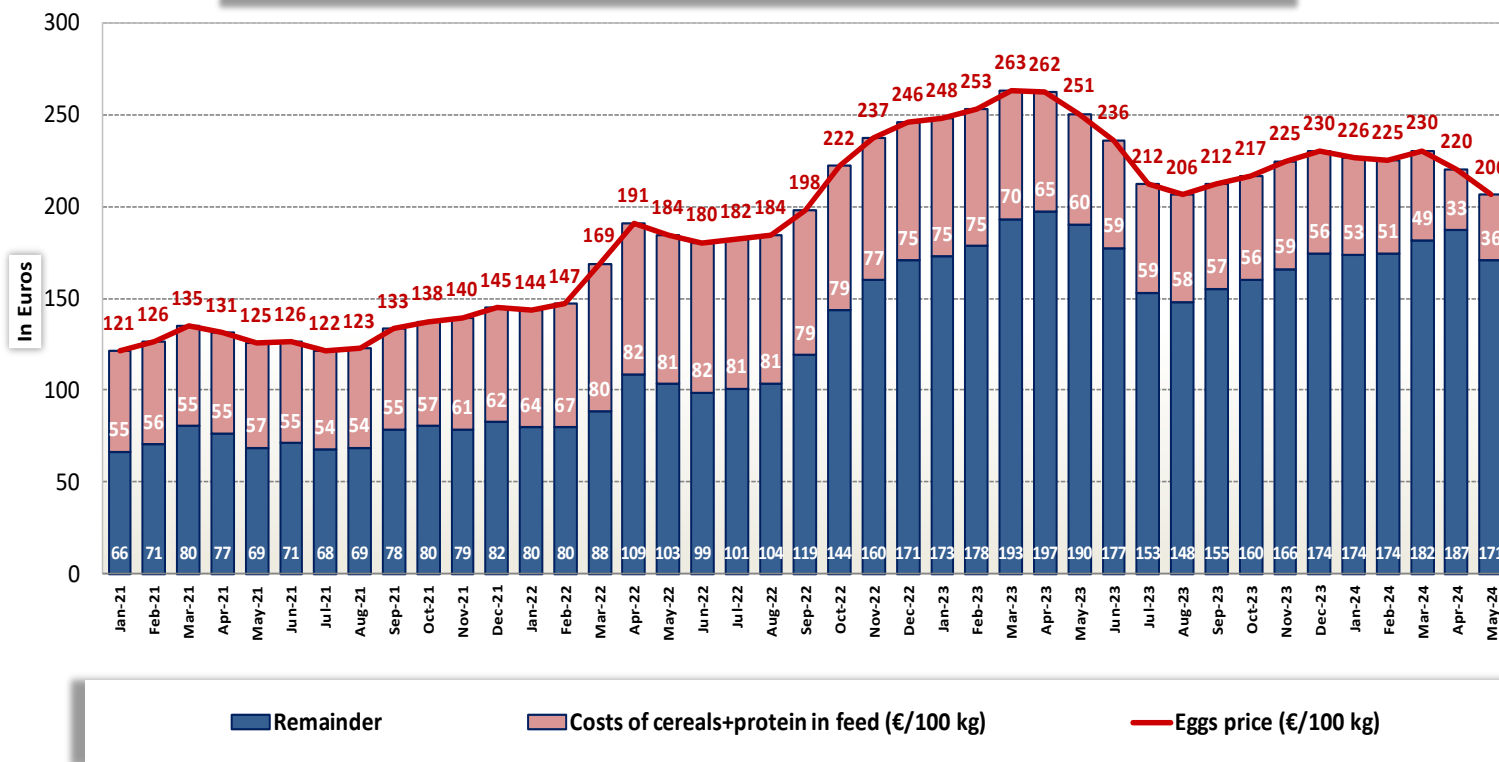
! Prices reported by MS are preliminary and may be subject to change !

* Inclusion of DE notification in week 49 of 2021

EU market situation for Eggs
20 June 2024

REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)

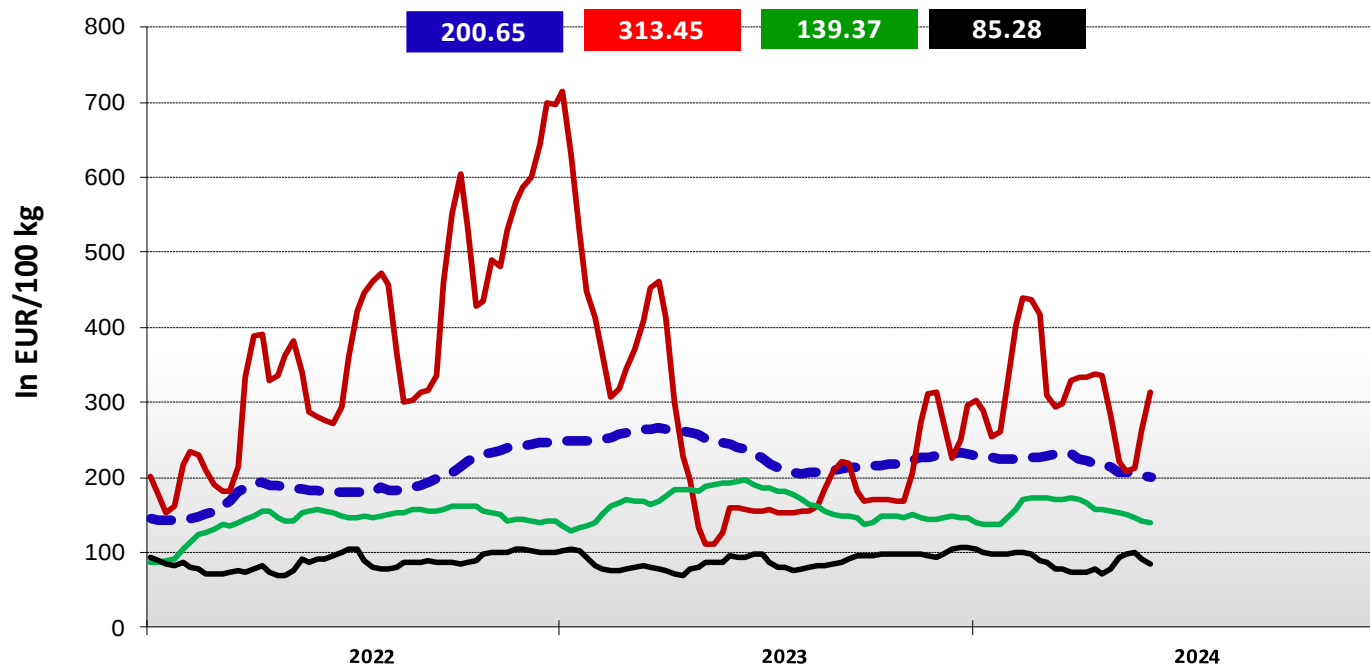


EU market situation for Eggs

20 June 2024

WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
20 June 2024

TRADE

EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-Mar 24		Compared to Jan-Mar 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	13,479	24.1%	8,235	22.5%	26,010	51.4%	54,697	60.8%	16,579	63.6%	+ 22.9%
United Kingdom	30,414	54.4%	17,134	46.9%	12,086	23.9%	12,797	14.2%	3,833	14.7%	+ 40.1%
USA	4,667	8.3%	3,420	9.4%	878	1.7%	1,243	1.4%	1,743	6.7%	+++
Argentina	1,825	3.3%	1,940	5.3%	3,238	6.4%	2,980	3.3%	980	3.8%	- 1.0%
North Macedonia	455	0.8%	453	1.2%	903	1.8%	2,017	2.2%	664	2.5%	+ 82.2%
<i>Other Destinations</i>	5,092	9.1%	5,364	14.7%	7,463	14.8%	16,277	18.1%	2,276	8.7%	
Extra-EU	55,933		36,547		50,578		90,012		26,076		
% change			- 35%		+ 38%		+ 78%		+ 12.5%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
20 June 2024

TRADE

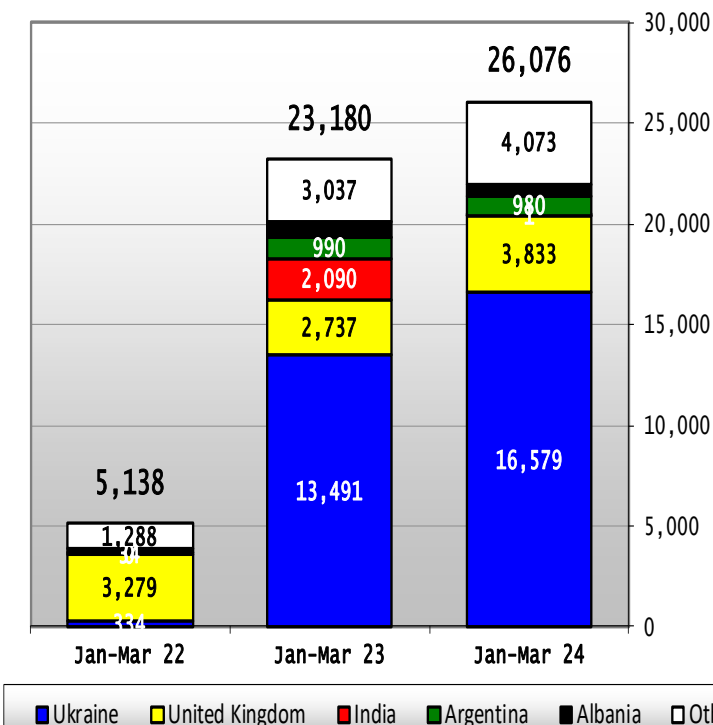
EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-Mar 24	Compared
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	to Jan-Mar 23
Ukraine	11,305	21.0%	7,207	18.2%	40,173	51.9%	91,918	59.5%	26,577	+ 4.3%
United Kingdom	25,433	47.3%	17,835	45.0%	15,497	20.0%	21,424	13.9%	6,002	+ 25.0%
USA	9,795	18.2%	6,970	17.6%	4,084	5.3%	4,937	3.2%	4,035	+ 321.6%
Argentina	1,465	2.7%	1,681	4.2%	3,588	4.6%	4,773	3.1%	1,596	+ 3.2%
North Macedonia	400	0.7%	426	1.1%	1,581	2.0%	3,615	2.3%	1,260	+ 57.3%
<i>Other Destinations</i>	5,328	9.9%	5,540	14.0%	12,532	16.2%	27,854	18.0%	4,441	
Extra-EU	53,726		39,658		77,456		154,521		43,910	
% change			-26%		+ 95%		+ 99%		+ 1.5%	

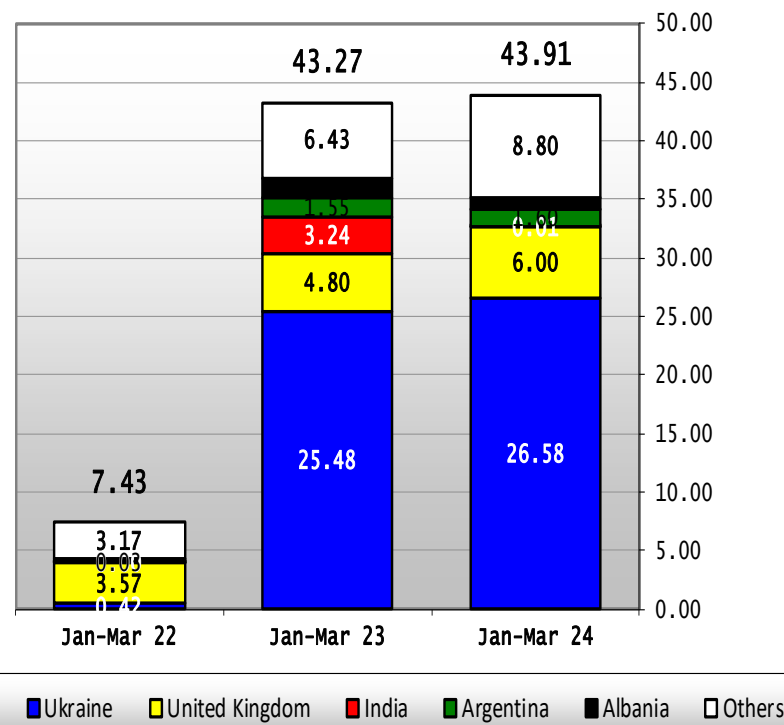
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

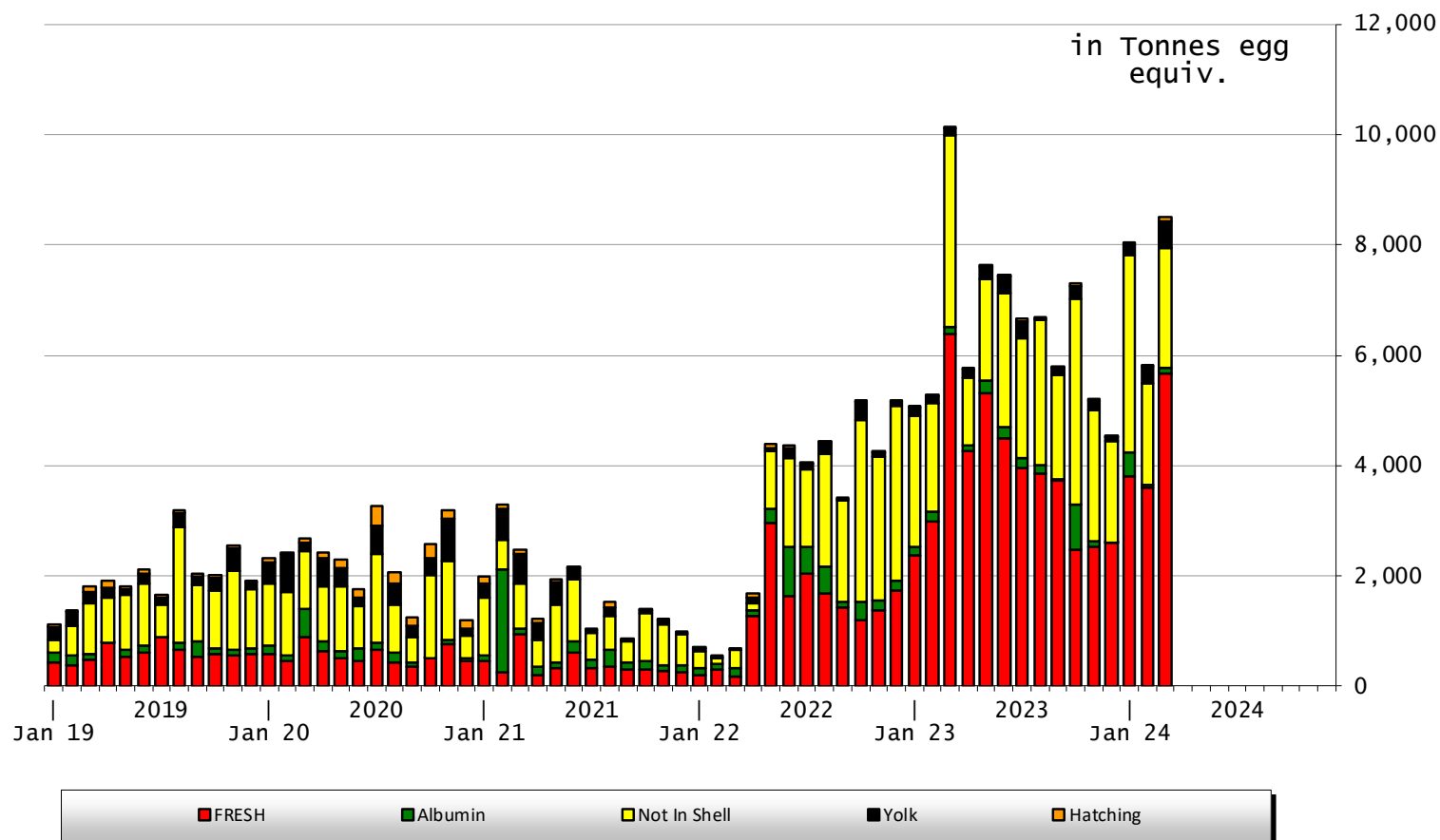


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**

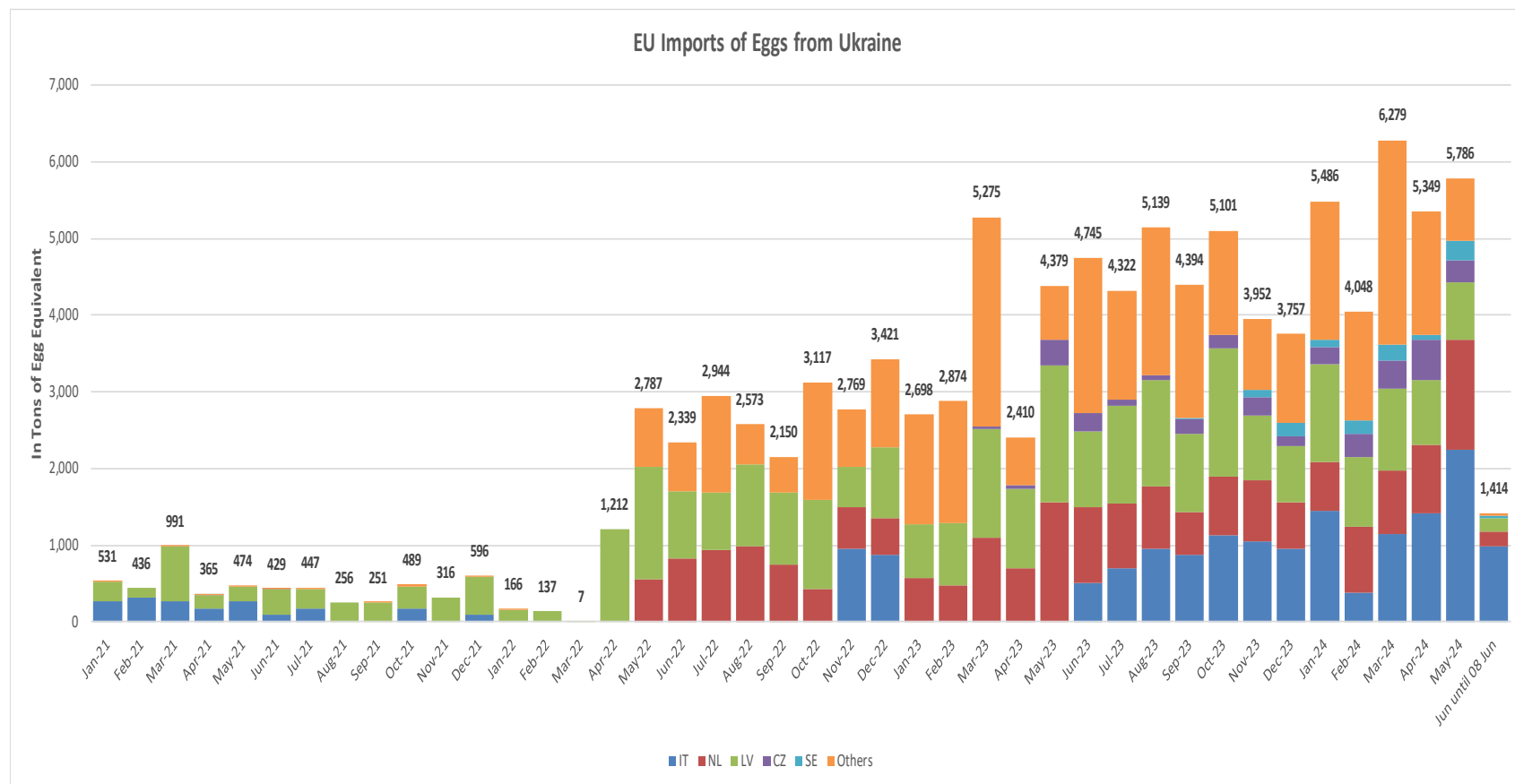


TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-Mar 24		Compared to Jan-Mar 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	97,059	28.6%	85,383	23.3%	109,457	32.2%	134,872	42.8%	33,676	37.0%	+ 1.2%
Japan	68,022	20.0%	78,291	21.4%	81,305	23.9%	55,183	17.5%	17,360	19.1%	+ 44.1%
Switzerland	41,521	12.2%	39,988	10.9%	36,950	10.9%	38,516	12.2%	11,409	12.5%	+ 9.3%
Thailand	10,545	3.1%	12,178	3.3%	8,850	2.6%	8,093	2.6%	3,698	4.1%	+++
South Korea	8,566	2.5%	10,729	2.9%	8,862	2.6%	7,594	2.4%	3,393	3.7%	+++
Russia	2,940	0.9%	7,576	2.1%	2,254	0.7%	1,983	0.6%	2,853	3.1%	+++
Taiwan	7,994	2.4%	8,187	2.2%	7,070	2.1%	5,180	1.6%	2,725	3.0%	+ 96.1%
Israel	12,606	3.7%	8,637	2.4%	8,334	2.4%	6,793	2.2%	2,645	2.9%	- 22.4%
Philippines	2,942	0.9%	4,169	1.1%	6,673	2.0%	3,778	1.2%	1,062	1.2%	+++
Malaysia	5,079	1.5%	5,428	1.5%	3,514	1.0%	2,889	0.9%	1,046	1.1%	+ 88.4%
<i>Other Destinations</i>	82,104	24.2%	106,003	28.9%	66,917	19.7%	50,317	16.0%	11,133	12.2%	
Extra-EU	339,378		366,568		340,185		315,198		91,000		
% change			+ 8%		- 7%		- 7%		+ 22.4%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
20 June 2024

TRADE

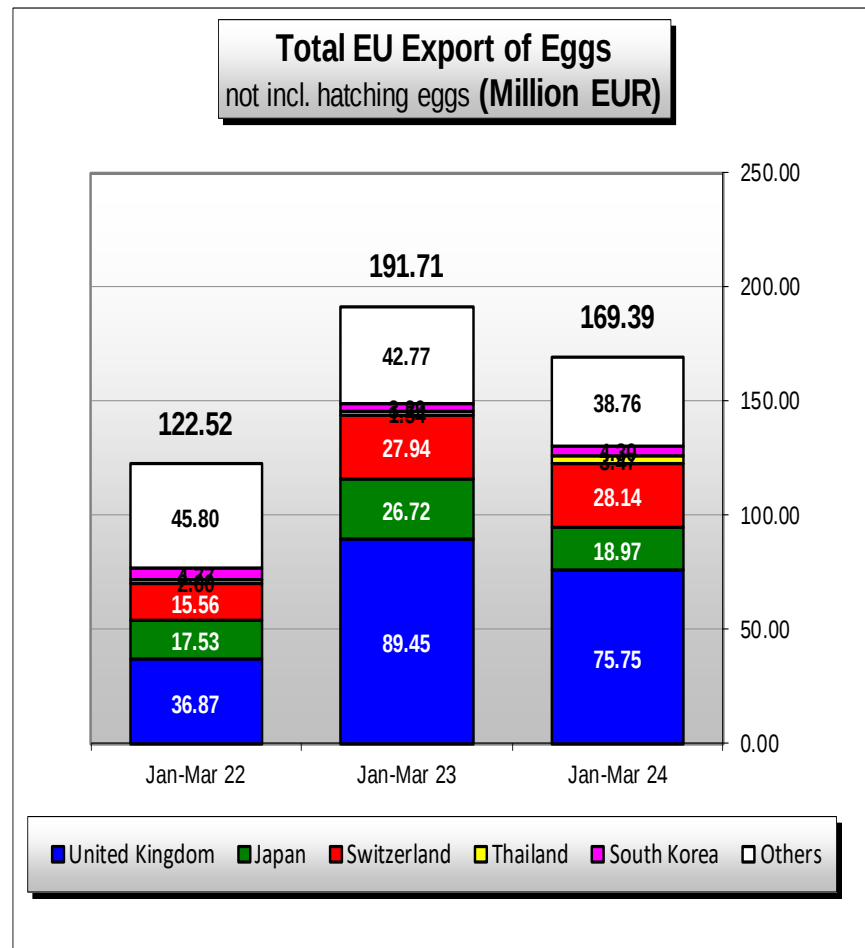
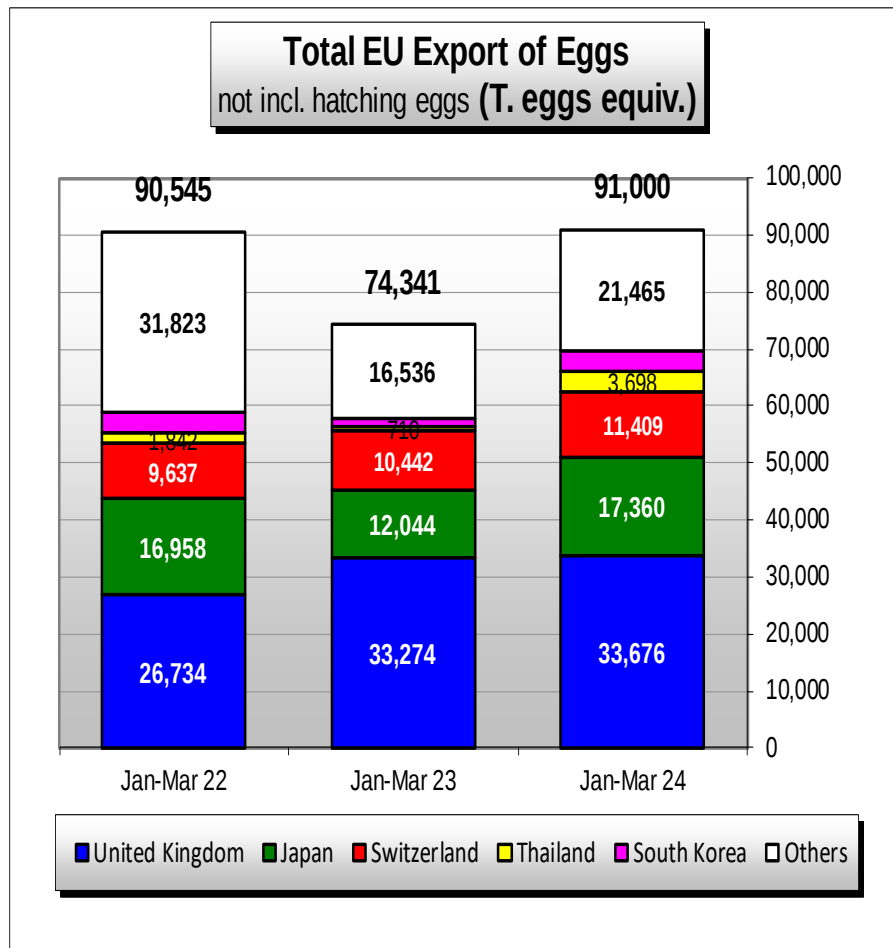
EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-Mar 24		Compared to Jan-Mar 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	134,463	35.8%	113,099	27.7%	215,185	35.0%	341,413	47.0%	75,752	44.7%	- 15.3%
Japan	45,500	12.1%	61,791	15.1%	122,236	19.9%	102,545	14.1%	18,966	11.2%	- 29.0%
Switzerland	60,735	16.2%	60,243	14.8%	73,755	12.0%	100,224	13.8%	28,143	16.6%	+ 0.7%
Thailand	6,917	1.8%	9,356	2.3%	13,360	2.2%	11,156	1.5%	3,469	2.0%	+++
South Korea	6,673	1.8%	10,314	2.5%	16,058	2.6%	12,922	1.8%	4,302	2.5%	+ 30.7%
Russia	1,981	0.5%	5,892	1.4%	2,840	0.5%	2,346	0.3%	2,699	1.6%	+++
Taiwan	5,206	1.4%	6,787	1.7%	9,743	1.6%	7,413	1.0%	2,702	1.6%	+ 2.2%
Israel	13,512	3.6%	9,236	2.3%	15,568	2.5%	17,538	2.4%	5,981	3.5%	- 38.8%
Philippines	2,648	0.7%	4,032	1.0%	11,981	2.0%	7,623	1.0%	1,820	1.1%	+ 0.0%
Malaysia	3,572	1.0%	4,667	1.1%	5,445	0.9%	4,550	0.6%	1,129	0.7%	+ 0.0%
<i>Other Destinations</i>	93,944	25.0%	122,527	30.0%	128,061	20.8%	118,469	16.3%	24,425	14.4%	
Extra-EU	375,152		407,945		614,231		726,199		169,387		
% change			+ 9%		+ 51%		+ 18%		- 11.6%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

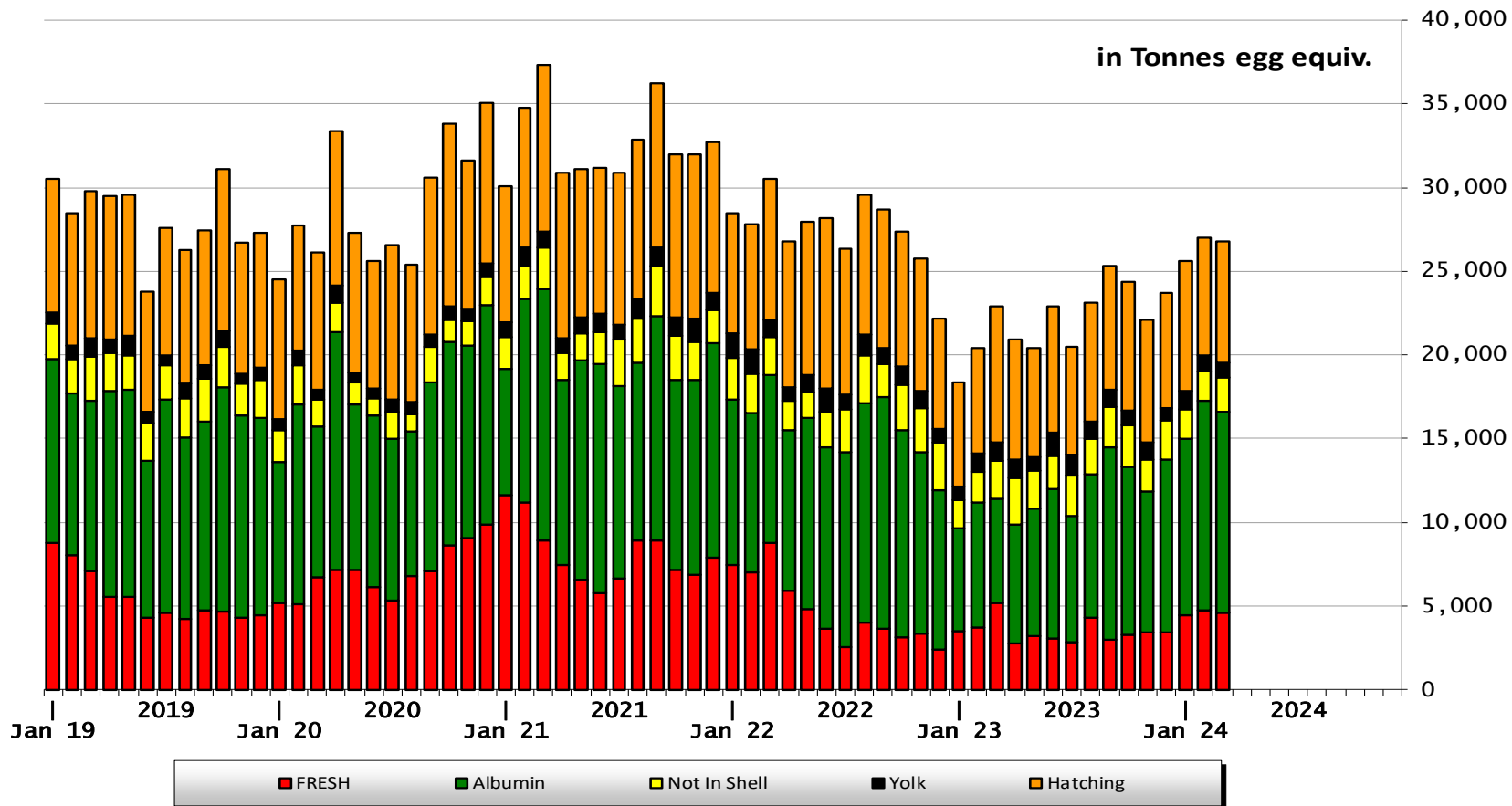
EU market situation for Eggs
20 June 2024

EU-27 Egg Exports



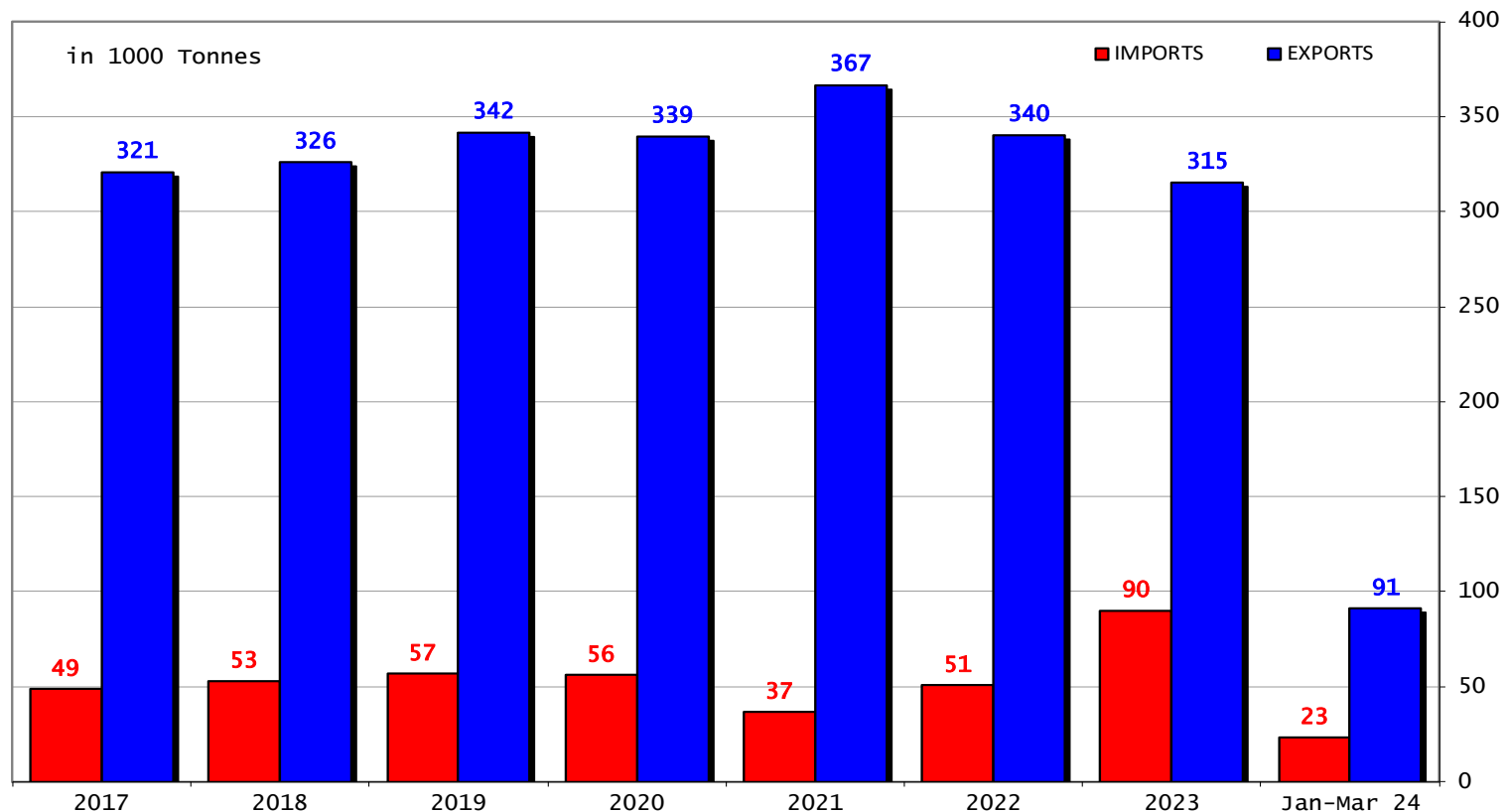
TRADE

EU Exports of selected EGGS products
(including Hatching eggs)



TRADE

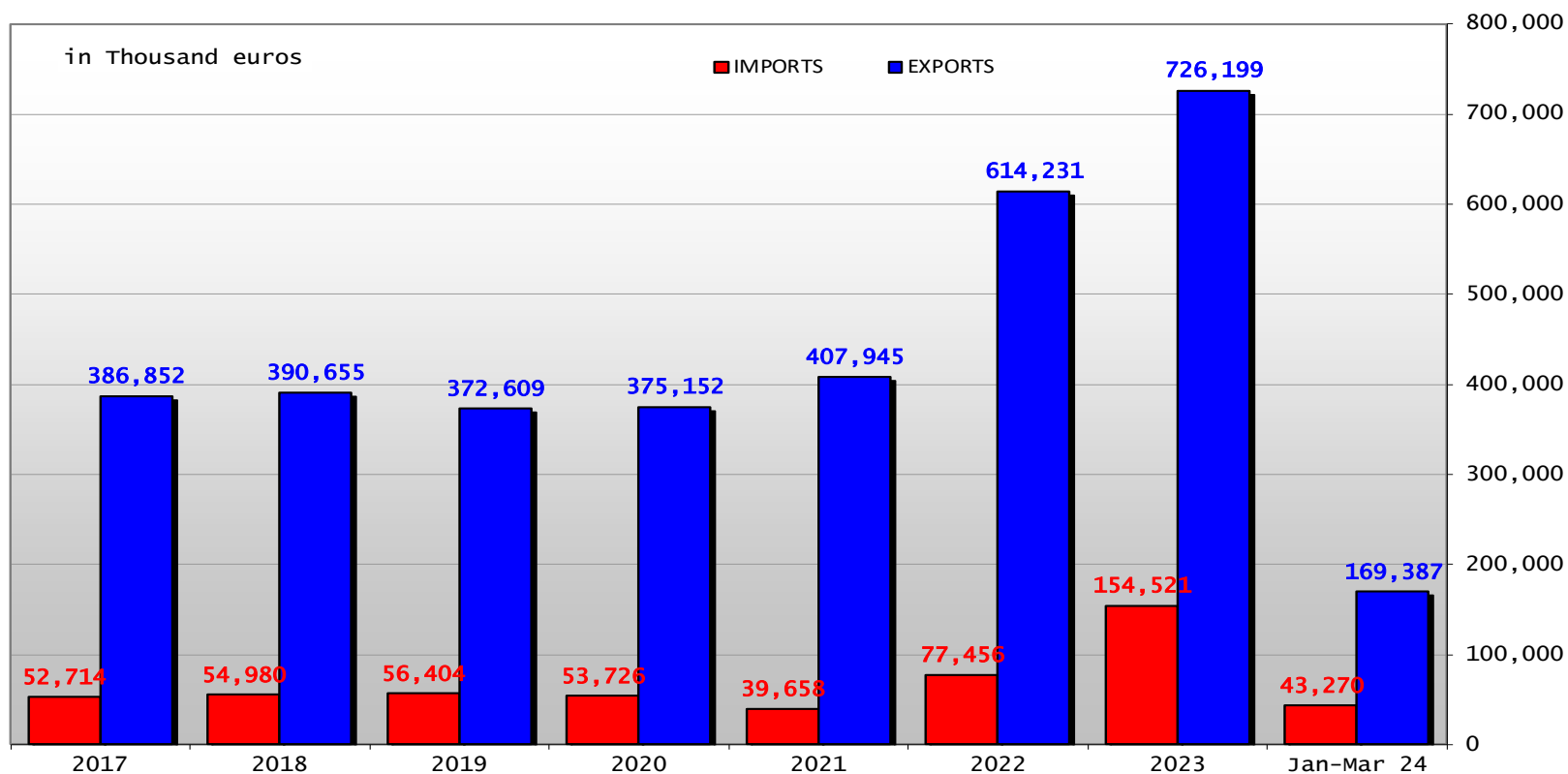
EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
20 June 2024

TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
20 June 2024

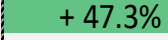
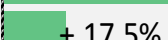
EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		2023		Jan-Mar24		Compared to Jan-Mar23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	23,365	20%	13,539	13%	16,552	19%	6,096	26%		+ 132.9%
Russia	31,999	28%	21,345	21%	14,607	16%	4,353	19%		+ 12.8%
Saudi Arabia	22,530	19%	15,274	15%	7,498	8%	1,452	6%		- 34.5%
Libya	4,813	4%	4,901	5%	7,238	8%	1,472	6%		- 9.0%
Ukraine	2,459	2%	5,826	6%	7,170	8%	2,130	9%		+ 18.6%
United Kingdom	4,947	4%	4,834	5%	4,786	5%	1,205	5%		- 8.8%
Mexico	211	0%	10,501	10%	4,469	5%	195	1%		- 85.3%
USA	2,250	2%	3,887	4%	3,530	4%	249	1%		- 71.4%
Switzerland	2,810	2%	2,915	3%	3,242	4%	840	4%		+ 28.5%
Others	20,415	18%	20,563	20%	20,300	23%	5,252	23%		- 6.8%
Total to Third Countries	115,799		103,586		89,391		23,245			
% change Year / Year-1	+ 7.6%		- 10.5%		- 13.7%		+ 6.1%			

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2021		2022		2023		Jan-Mar24		Compared to Jan-Mar23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4,524	50%	3,580	48%	4,084	49%	994	52%		+ 7.7%
United Kingdom	237	3%	376	5%	720	9%	62	3%		- 14.7%
Albania	411	5%	376	5%	422	5%	130	7%		+ 47.3%
Serbia	296	3%	304	4%	319	4%	69	4%		- 18.1%
Ghana	436	5%	384	5%	302	4%	79	4%		+ 2.6%
Belarus	87	1%	372	5%	279	3%	62	3%		+ 3.1%
Morocco	334	4%	225	3%	208	3%	52	3%		+ 26.5%
Algeria	212	2%	162	2%	195	2%	48	2%		+ 46.5%
Mali	127	1%	110	1%	115	1%	34	2%		+ 17.5%
Others	2,335	26%	1,573	21%	1,683	20%	394	21%		+ 40.4%
Total to Third Countries	8,998		7,462		8,328		1,924			
% change Year / Year-1	- 17.0%		- 17.1%		+ 11.6%		+ 13.9%			

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.