

EU Market Situation for Eggs



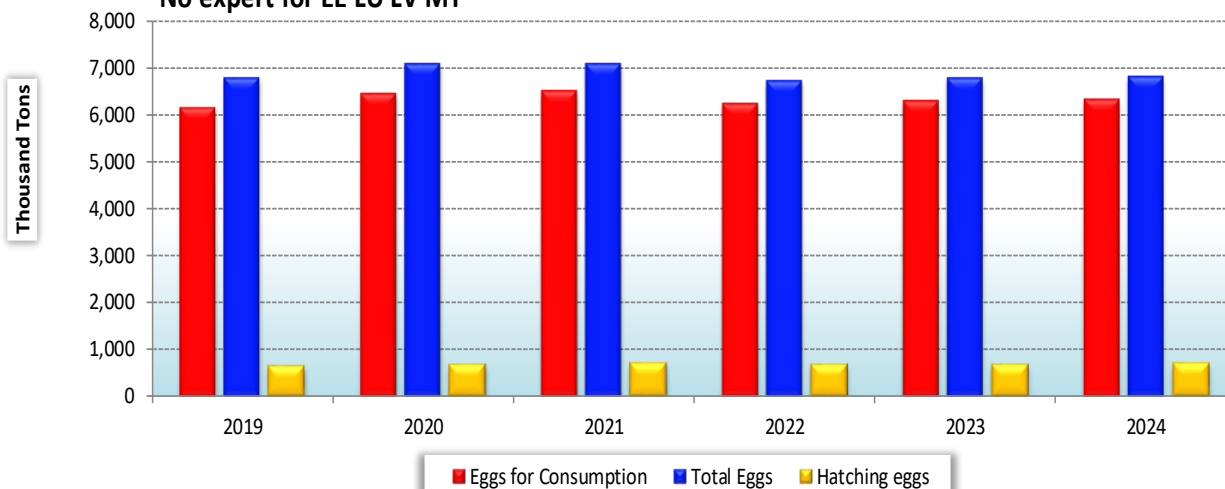
EUWEP Meeting
24 May 2024

FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for BE BG EE EL HR LV LT MT SK

No expert for EE LU LV MT



in thousand tons	2019	2020	2021	2022	2023	2024	Change 23/22	Change 24/23
Total Eggs	6,796	7,107	7,096	6,738	6,788	6,833	+ 0.7%	+ 0.7%
Eggs for Consumption	6,158	6,466	6,516	6,256	6,304	6,331	+ 0.8%	+ 0.4%
Hatching eggs	637	669	685	666	669	687	+ 0.4%	+ 2.7%
% of hatching eggs on total eggs	9.4%	9.4%	9.7%	9.9%	9.9%	10.1%		

EU market situation for Eggs
24 May 2024

FORECAST

EU production of eggs for consumption (expert forecast Spring 2024)

Source : Experts WG

	Qty in Tonnes			% change	
	2022	2023	2024	%2023/2022	%2024/2023
FR	892,440	915,500	960,300	2.6	4.9
ES	870,000	914,000	914,000	5.1	0.0
DE	915,000	890,000	900,000	-2.7	1.1
IT	750,000	758,000	763,000	1.1	0.7
NL	532,057	525,414	530,000	-1.2	0.9
PL	468,460	458,530	463,120	-2.1	1.0
RO	330,000	340,000	330,000	3.0	-2.9
BE	138,200	142,340	142,340	3.0	0.0
CZ	141,000	140,000	140,000	-0.7	0.0
AT	139,240	139,240	139,240	0.0	0.0
PT	119,600	120,900	122,000	1.1	0.9
SE	154,000	154,000	117,000	0.0	-24.0
HU	115,700	115,600	115,000	-0.1	-0.5
DK	88,400	89,000	92,000	0.7	3.4
EL	90,000	90,000	90,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
IE	83,500	81,000	84,000	-3.0	3.7
FI	77,500	76,300	75,000	-1.5	-1.7
HR	64,878	64,878	64,878	0.0	0.0
SK	61,000	61,000	61,000	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	22,000	24,000	24,000	9.1	0.0
EE	9,200	9,200	9,200	0.0	0.0
CY	8,200	8,920	9,000	8.8	0.9
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,256,375	6,303,822	6,331,078	0.8	0.4

EU production of hatching eggs (expert forecast Spring 2024)

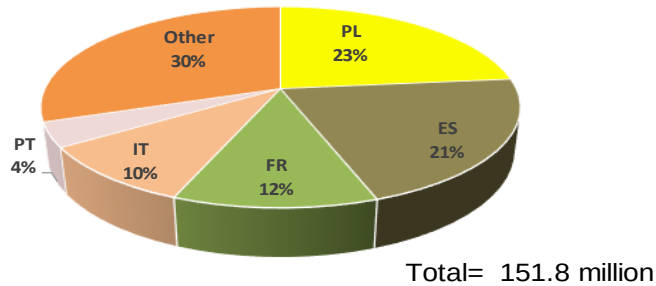
Source : Experts WG

	Qty in Tonnes			% change	
	2022	2023	2024	%2023/2022	%2024/2023
PL	93,400	95,260	96,750	2.0	1.6
NL	78,000	78,000	78,000	0.0	0.0
FR	65,740	65,100	73,080	-1.0	12.3
DE	70,000	68,000	70,000	-2.9	2.9
ES	58,000	58,000	58,000	0.0	0.0
BE	47,000	47,000	47,000	0.0	0.0
IT	40,000	40,000	41,000	0.0	2.5
RO	25,000	25,000	30,000	0.0	20.0
EL	28,000	28,000	28,000	0.0	0.0
CZ	27,000	27,000	27,000	0.0	0.0
BG	23,500	24,000	24,000	2.1	0.0
HU	20,660	21,380	21,810	3.5	2.0
PT	21,000	21,700	21,800	3.3	0.5
SE	19,000	19,000	19,000	0.0	0.0
DK	11,200	12,000	12,000	7.1	0.0
AT	8,540	8,540	8,540	0.0	0.0
SK	7,000	8,000	8,000	14.3	0.0
HR	7,519	7,519	7,519	0.0	0.0
IE	5,700	5,500	5,700	-3.5	3.6
SI	4,250	4,300	4,000	1.2	-7.0
FI	1,970	1,950	1,940	-1.0	-0.5
LV	1,100	1,100	1,100	0.0	0.0
CY	1,030	910	1,000	-11.7	9.9
LT	1,000	1,000	1,000	0.0	0.0
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
EU27	666,409	669,059	687,039	0.4	2.7

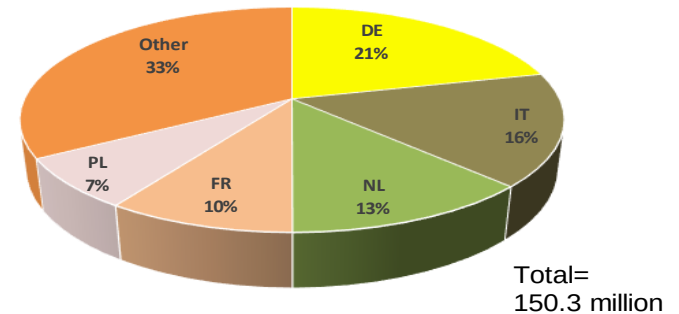
EU market situation for Eggs
24 May 2024

FARMING METHOD

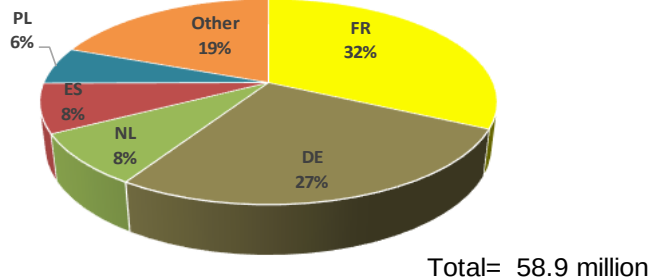
Number of laying hens
Enriched cage - 2023



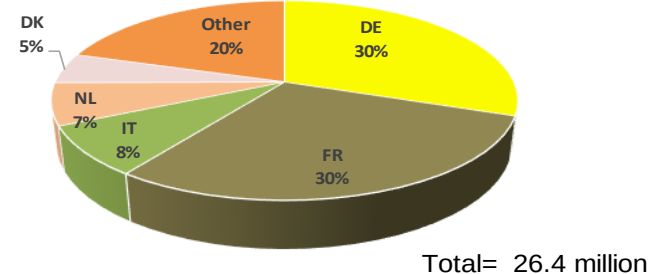
Number of laying hens
Barn - 2023



Number of laying hens
Free range - 2023



Number of laying hens
Organic - 2023



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2023			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR	58,471,300	15.1%	30.1%	24.2%	32.3%	13.4%
DE	58,103,211	15.0%	4.0%	54.9%	27.2%	13.8%
PL	50,693,700	13.1%	70.1%	21.5%	6.8%	1.6%
ES	47,704,960	12.3%	67.1%	21.9%	9.6%	1.4%
IT	43,279,340	11.2%	34.0%	56.3%	4.9%	4.9%
NL	29,926,930	7.7%	14.8%	63.1%	16.1%	6.0%
BE	11,004,654	2.8%	34.7%	45.2%	14.0%	6.1%
RO	10,367,463	2.7%	52.8%	42.4%	2.3%	2.5%
PT	8,946,930	2.3%	67.2%	25.7%	6.0%	1.2%
SE***	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
CZ	7,294,745	1.9%	56.3%	41.5%	1.7%	0.5%
AT	7,168,105	1.9%	0.0%	55.6%	31.2%	13.2%
HU	7,124,002	1.8%	68.5%	29.6%	1.6%	0.4%
FI	5,945,695	1.5%	29.1%	62.9%	3.9%	4.0%
BG	5,203,191	1.3%	70.0%	25.3%	4.7%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,297,010	1.1%	11.0%	51.5%	7.1%	30.3%
IE	3,815,296	1.0%	39.2%	9.0%	48.4%	3.4%
LV	3,568,353	0.9%	68.6%	27.2%	4.0%	0.2%
LT**	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
SK	2,833,782	0.7%	65.2%	27.6%	7.0%	0.3%
HR***	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	888,773	0.2%	80.9%	7.6%	5.5%	6.0%
CY	534,036	0.1%	64.6%	17.5%	14.8%	3.0%
MT	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	142,672	0.0%	0.0%	62.1%	11.6%	26.4%
TOTAL	387,401,205	100%	39.2%	38.8%	15.2%	6.8%

* 2020 data

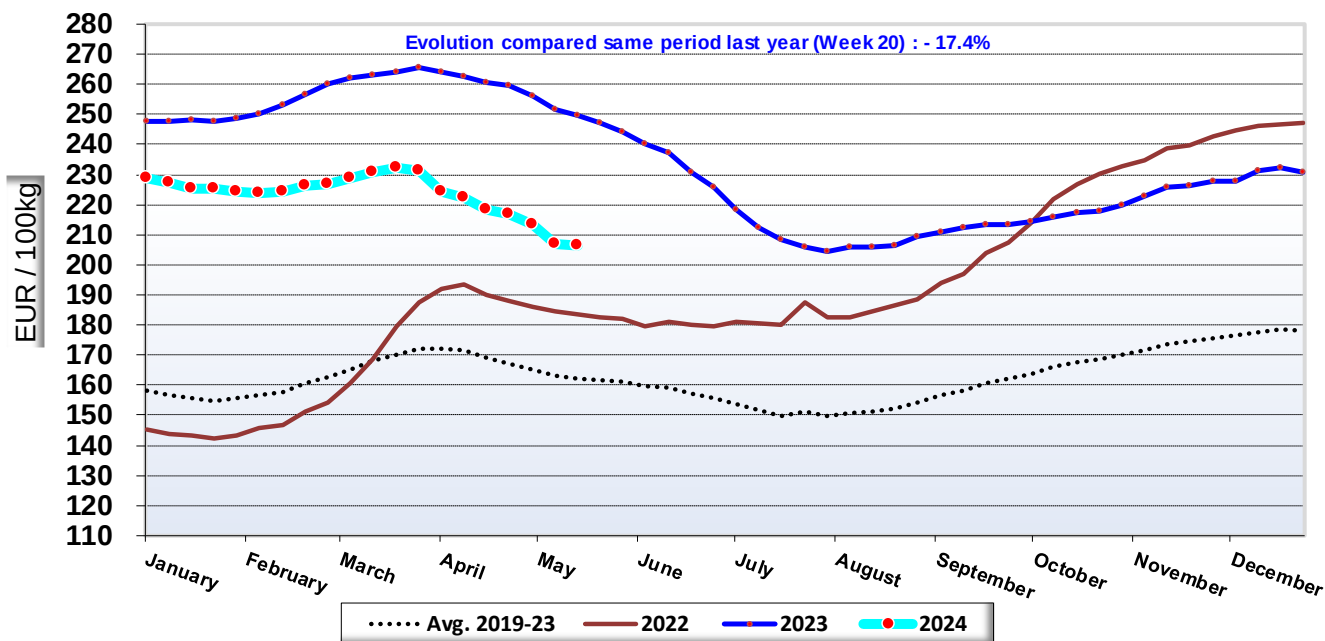
** 2021 data

*** 2022 data

PRICES

Evolution of the weekly EU* average price for **Class A** eggs in packing stations

Latest price ==> 206.23 EUR/100 kg



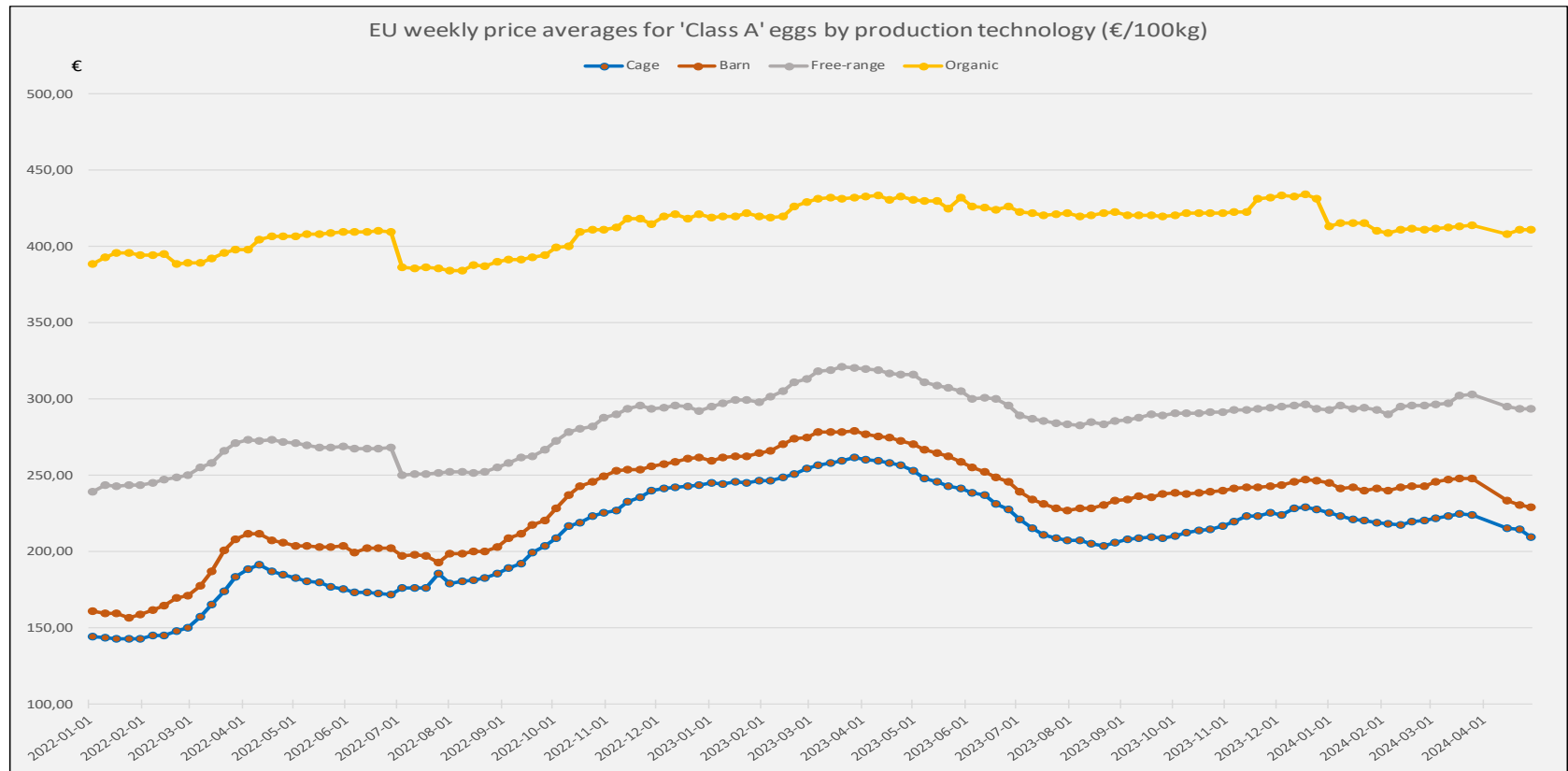
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of April 24 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Mar 24	- 1.1%	- 15.3%	- 1.0%		- 11.4%	- 2.9%	+ 0.6%	+ 0.0%	- 4.5%	+ 0.3%	- 0.5%	+ 0.0%	+ 0.0%	- 6.4%	+ 4.1%	- 13.3%	- 7.9%	- 5.9%	+ 0.1%	- 8.9%	- 0.9%	- 2.2%	- 0.0%	- 3.0%	+ 0.1%	- 2.4%	- 4.4%
Apr 23	- 23.5%	- 22.2%	- 23.0%		- 13.2%	+ 15.7%	- 0.4%	+ 3.3%	- 20.2%	- 14.0%	- 15.1%	- 12.9%	+ 0.0%	- 7.3%	- 12.2%	- 25.3%	- 3.4%	- 23.7%	- 1.2%	- 23.6%	- 14.3%	- 15.3%	+ 2.3%	- 21.8%	- 0.1%	+ 0.5%	- 15.9%

EU market situation for Eggs
24 May 2024

Weekly prices of 'Class A' eggs by production type

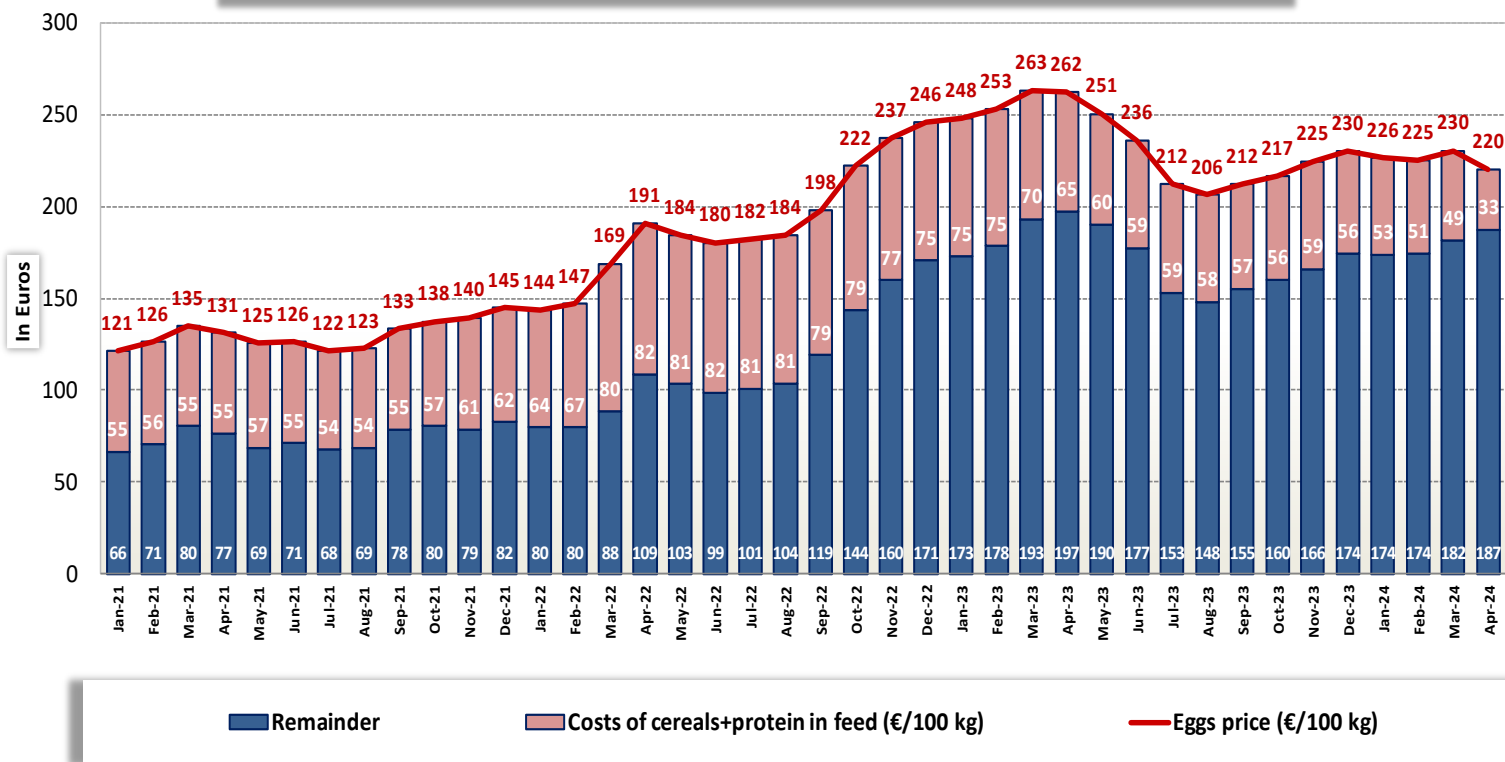


Week - 18	Cage	Barn	Free-range	Organic
EU	209,80	229,08	293,43	410,89

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)

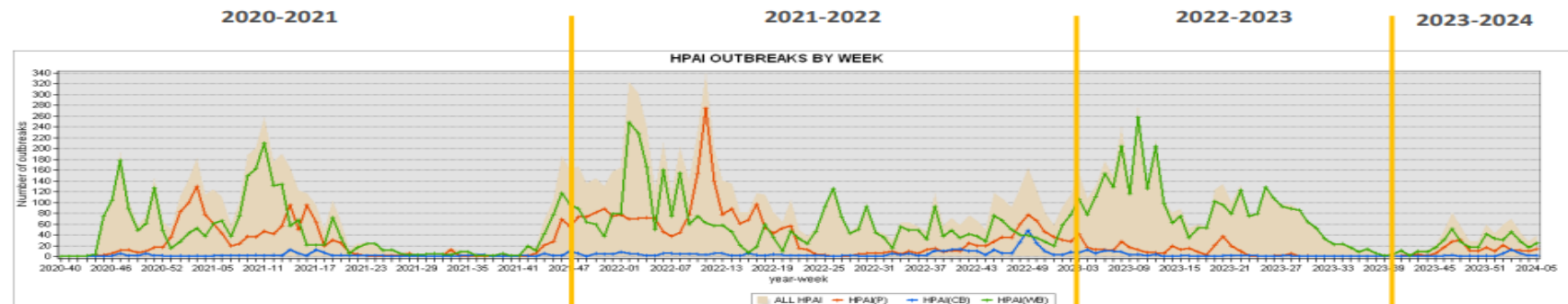


Highly pathogenic avian influenza (HPAI)

Number of outbreaks of HPAI and number of animals concerned by country (01/10/2023 – 16/05/2024)

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
BG	22	2.111.631	9,7%	29,6%
HU	84	1.750.174	37,2%	24,6%
PL	34	868.764	15,0%	12,2%
DE	29	561.365	12,8%	7,9%
FR	9	402.162	4,0%	5,6%
SK	7	295.369	3,1%	4,1%
DK	13	264.437	5,8%	3,7%
Other MS	28	873.389	0	0
Grand Total	226	7.127.291	100,0%	100,0%

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
Broiler/Chicken	14	1.064.860	6,2%	14,9%
Laying hen	27	1.379.947	11,9%	19,4%
Duck	48	1.127.954	21,2%	15,8%
Turkey	71	1.639.152	31,4%	23,0%
Goose	24	131.616	10,6%	1,8%
Guinea fowl	1	17.256	0,4%	0,2%
Pheasant	2	9.785	0,9%	0,1%
Mixed	9	35.115	4,0%	0,5%
No information	30	1.721.606	13,3%	24,2%
Grand Total	226	7.127.291	100,0%	100,0%

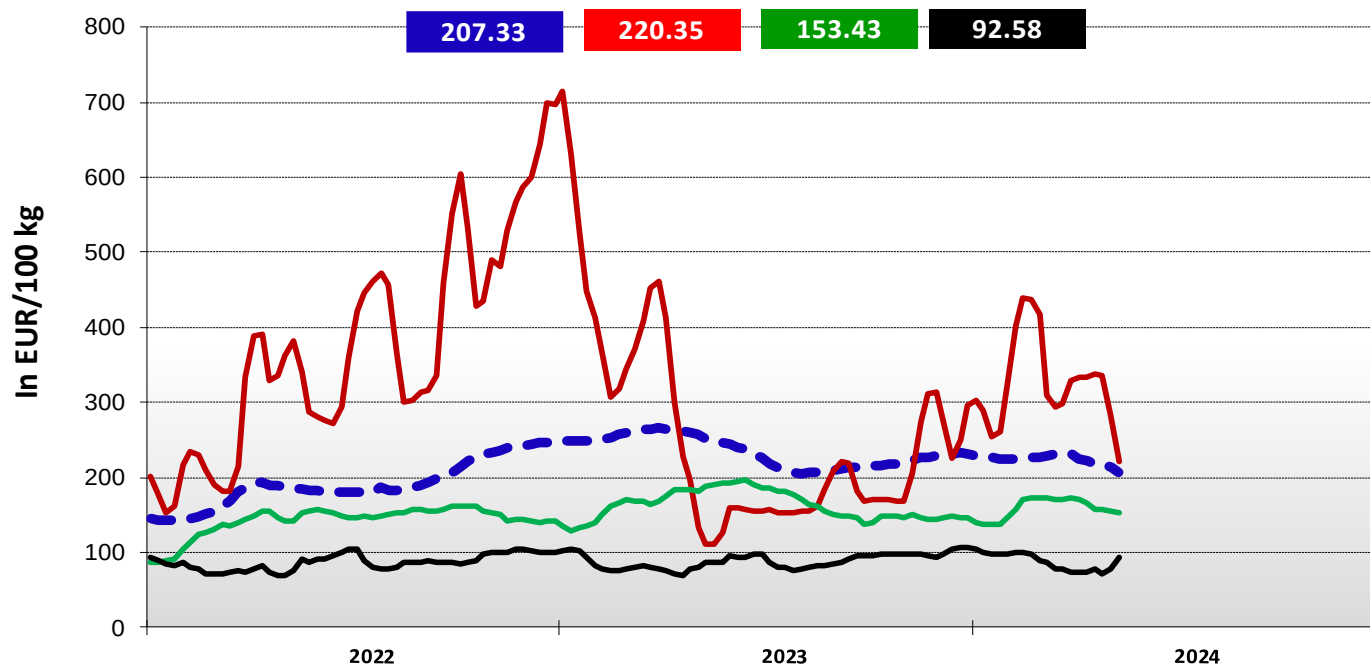


https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en

EU market situation for Eggs
24 May 2024

WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
24 May 2024

TRADE

EU-27 Imports of Eggs (including UK)

CWE in tonnes equivalent

	2020		2021		2022		2023		Jan-Feb 24		Compared to Jan-Feb 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	13,479	24.1%	8,235	22.5%	26,010	51.4%	54,697	60.8%	10,771	65.6%	+ 57.1%
United Kingdom	30,414	54.4%	17,134	46.9%	12,086	23.9%	12,800	14.2%	2,615	15.9%	+ 48.6%
USA	4,667	8.3%	3,420	9.4%	878	1.7%	1,243	1.4%	1,128	6.9%	+++
Argentina	1,825	3.3%	1,940	5.3%	3,238	6.4%	2,980	3.3%	682	4.2%	- 13.8%
North Macedonia	455	0.8%	453	1.2%	903	1.8%	2,017	2.2%	421	2.6%	+ 77.5%
Other Destinations	5,092	9.1%	5,364	14.7%	7,463	14.8%	16,277	18.1%	805	4.9%	
Extra-EU	55,933		36,547		50,578		90,014		16,422		
% change			- 35%		+ 38%		+ 78%		+ 35.9%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
24 May 2024

TRADE

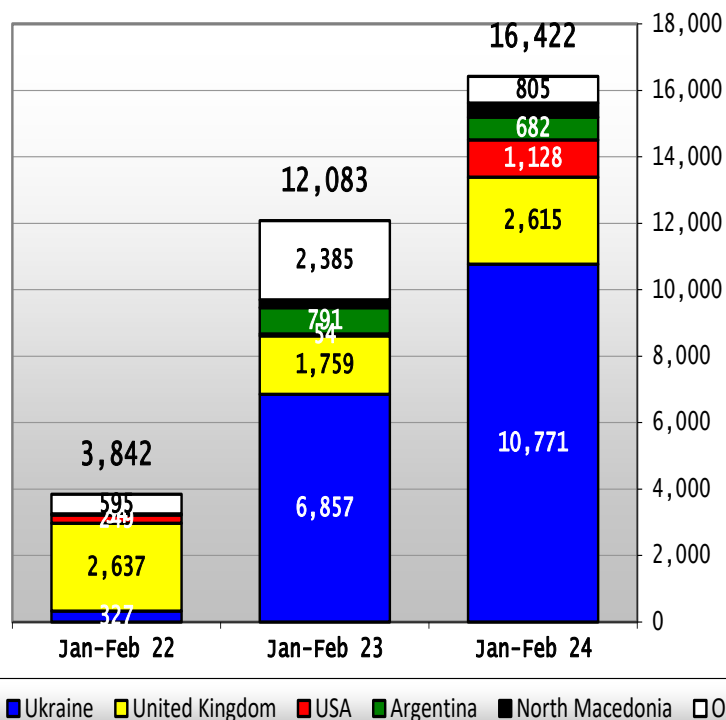
EU-27 Imports of Eggs (including UK)

	2020		2021		2022		2023		Jan-Feb 24		Compared to Jan-Feb 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	11,305	21.0%	7,207	18.2%	40,173	51.9%	91,918	59.4%	17,092	62.1%	+ 31.2%
United Kingdom	25,433	47.3%	17,835	45.0%	15,497	20.0%	21,522	13.9%	4,023	14.6%	+ 31.6%
USA	9,795	18.2%	6,970	17.6%	4,084	5.3%	4,937	3.2%	2,587	9.4%	+ 231.4%
Argentina	1,465	2.7%	1,681	4.2%	3,588	4.6%	4,773	3.1%	1,111	4.0%	- 9.9%
North Macedonia	400	0.7%	426	1.1%	1,581	2.0%	3,615	2.3%	808	2.9%	+ 58.7%
Other Destinations	5,328	9.9%	5,540	14.0%	12,532	16.2%	27,854	18.0%	1,922	7.0%	
Extra-EU	53,726		39,658		77,456		154,619		27,543		
% change			- 26%		+ 95%		+ 100%		+ 20.4%		

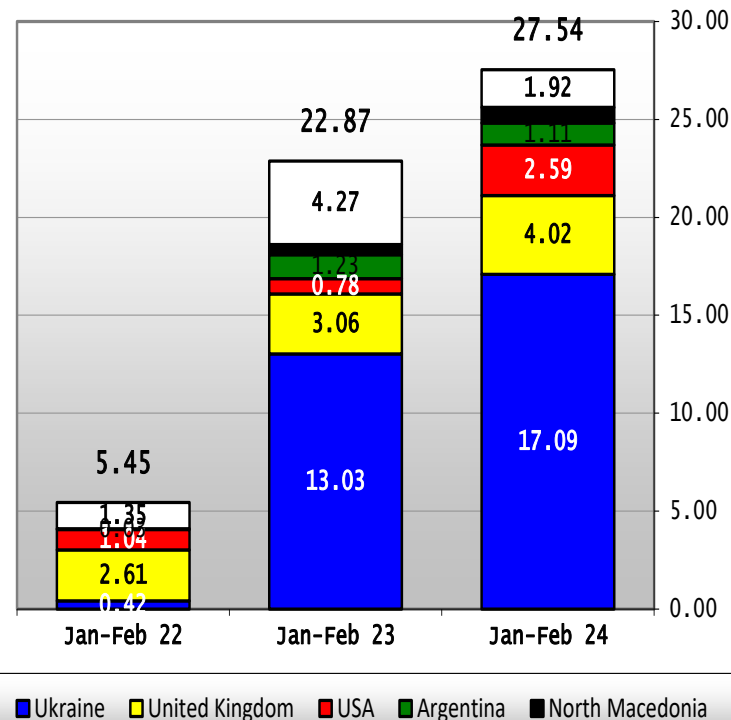
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**

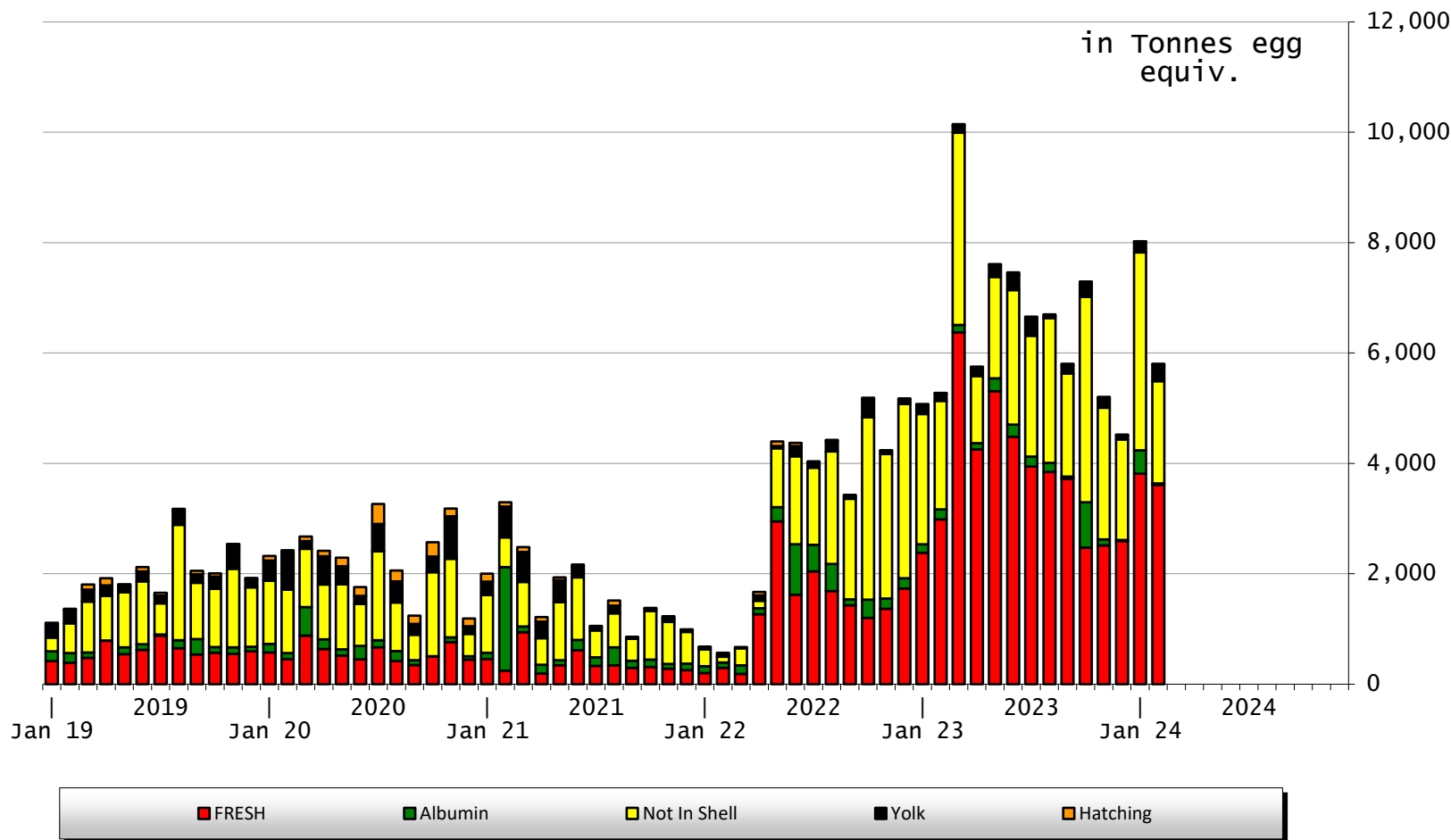


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



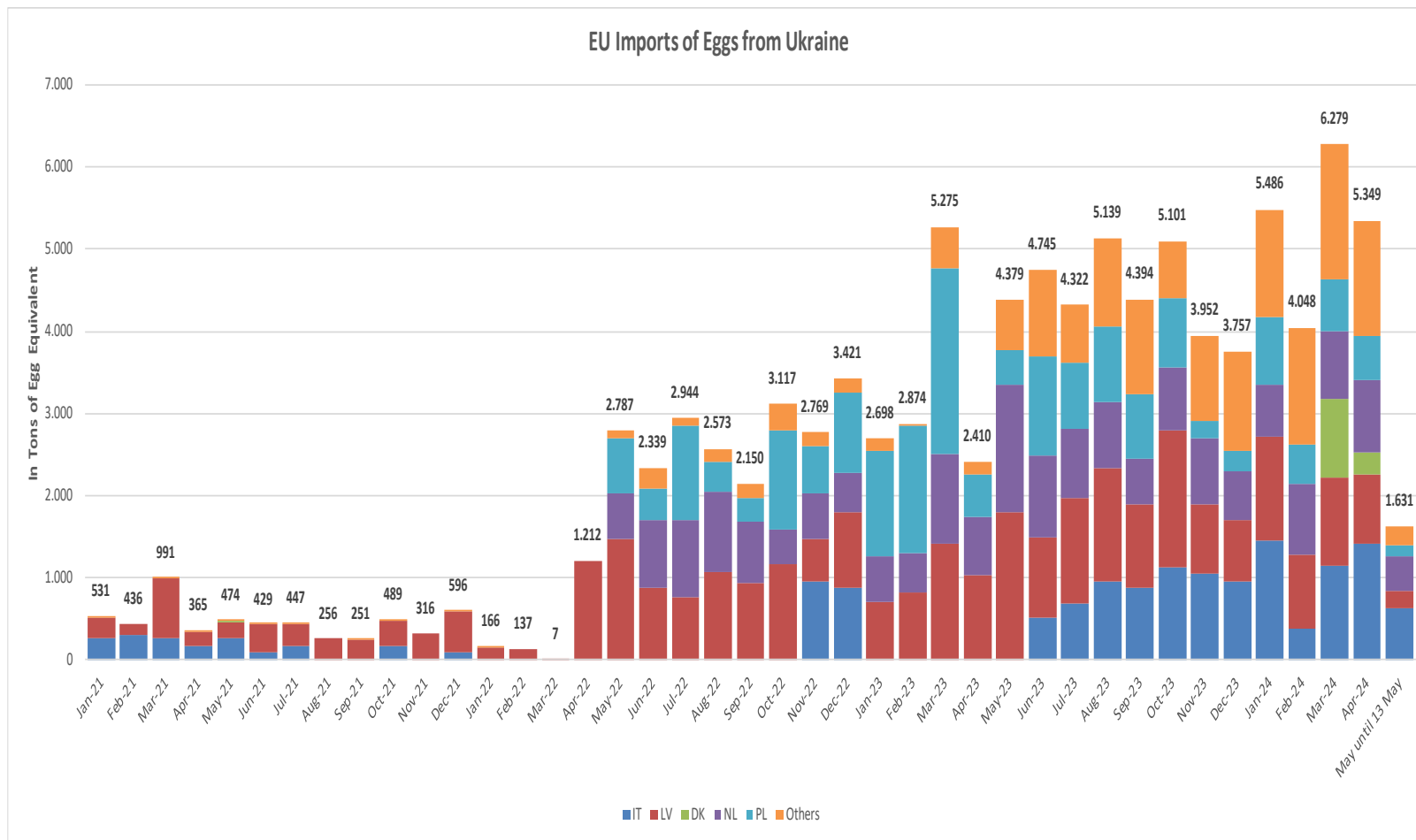
TRADE

EU Imports of selected EGGS products (including Hatching eggs)



EU market situation for Eggs
24 May 2024

TRADE



Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods

TRADE

EU-27 Exports of Eggs: (including UK)

CWE in tonnes equivalent

	2020		2021		2022		2023		Jan-Feb 24		Compared to Jan-Feb 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	97,059	28.6%	85,383	23.3%	109,457	32.2%	135,070	42.8%	22,383	37.2%	+ 12.4%
Japan	68,022	20.0%	78,291	21.4%	81,305	23.9%	55,182	17.5%	11,603	19.3%	+ 48.2%
Switzerland	41,521	12.2%	39,988	10.9%	36,950	10.9%	38,527	12.2%	7,671	12.8%	+ 14.5%
Thailand	10,545	3.1%	12,178	3.3%	8,850	2.6%	8,093	2.6%	2,270	3.8%	+++
Russia	2,940	0.9%	7,576	2.1%	2,254	0.7%	1,983	0.6%	2,156	3.6%	+++
South Korea	8,566	2.5%	10,729	2.9%	8,862	2.6%	7,594	2.4%	1,902	3.2%	+ 50.1%
Taiwan	7,994	2.4%	8,187	2.2%	7,070	2.1%	5,179	1.6%	1,878	3.1%	+ 90.3%
Israel	12,606	3.7%	8,637	2.4%	8,334	2.4%	6,793	2.2%	1,475	2.5%	- 0.2%
Malaysia	5,079	1.5%	5,428	1.5%	3,514	1.0%	2,889	0.9%	766	1.3%	+++
Mauritania	7,778	2.3%	12,247	3.3%	2,202	0.6%	1,110	0.4%	695	1.2%	+++
<i>Other Destinations</i>	77,269	22.8%	97,924	26.7%	71,388	21.0%	52,985	16.8%	7,296	12.1%	
Extra-EU	339,378		366,568		340,185		315,406		60,095		
% change			+ 8%		- 7%		- 7%		+ 30.0%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU market situation for Eggs
24 May 2024

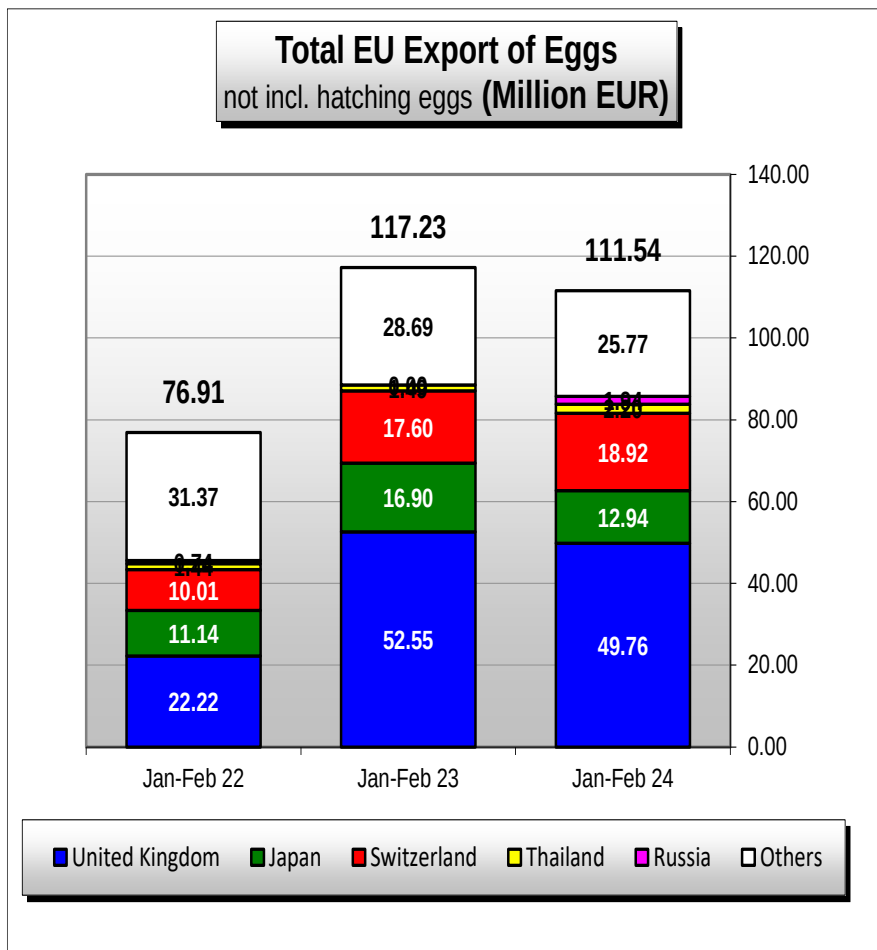
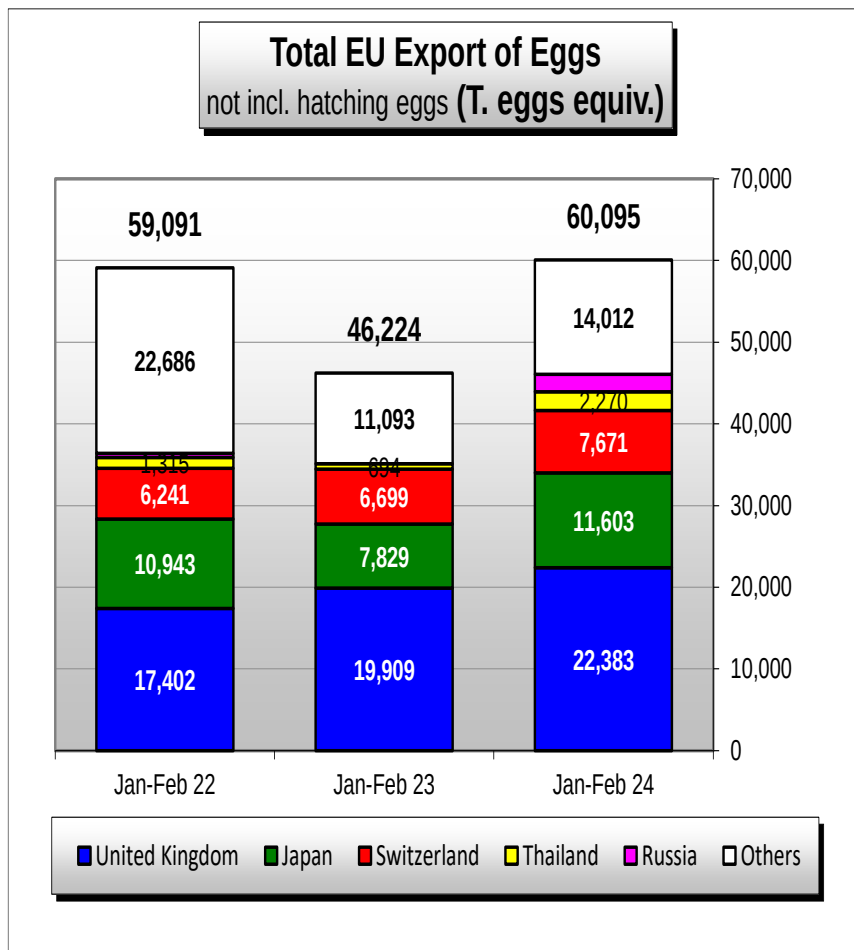
TRADE

EU-27 Exports of Eggs: (including UK)

	2020		2021		2022		2023		Jan-Feb 24		Compared to Jan-Feb 23
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	134,463	35.8%	113,099	27.7%	215,185	35.0%	342,003	47.1%	49,764	44.6%	- 5.3%
Japan	45,500	12.1%	61,791	15.1%	122,236	19.9%	102,545	14.1%	12,943	11.6%	- 23.4%
Switzerland	60,735	16.2%	60,243	14.8%	73,755	12.0%	100,259	13.8%	18,924	17.0%	+ 7.5%
Thailand	6,917	1.8%	9,356	2.3%	13,360	2.2%	11,156	1.5%	2,196	2.0%	+ 47.1%
Russia	1,981	0.5%	5,892	1.4%	2,840	0.5%	2,346	0.3%	1,943	1.7%	+++
South Korea	6,673	1.8%	10,314	2.5%	16,058	2.6%	12,922	1.8%	2,453	2.2%	- 16.9%
Taiwan	5,206	1.4%	6,787	1.7%	9,743	1.6%	7,413	1.0%	1,941	1.7%	+ 2.7%
Israel	13,512	3.6%	9,236	2.3%	15,568	2.5%	17,538	2.4%	3,319	3.0%	- 22.2%
Malaysia	3,572	1.0%	4,667	1.1%	5,445	0.9%	4,550	0.6%	800	0.7%	+ 0.0%
Mauritania	7,267	1.9%	11,963	2.9%	2,891	0.5%	1,962	0.3%	1,343	1.2%	+++
<i>Other Destinations</i>	89,325	23.8%	114,596	28.1%	137,151	22.3%	124,130	17.1%	15,915	14.3%	
Extra-EU	375,152		407,945		614,231		726,824		111,542		
% change			+ 9%		+ 51%		+ 18%		- 4.9%		

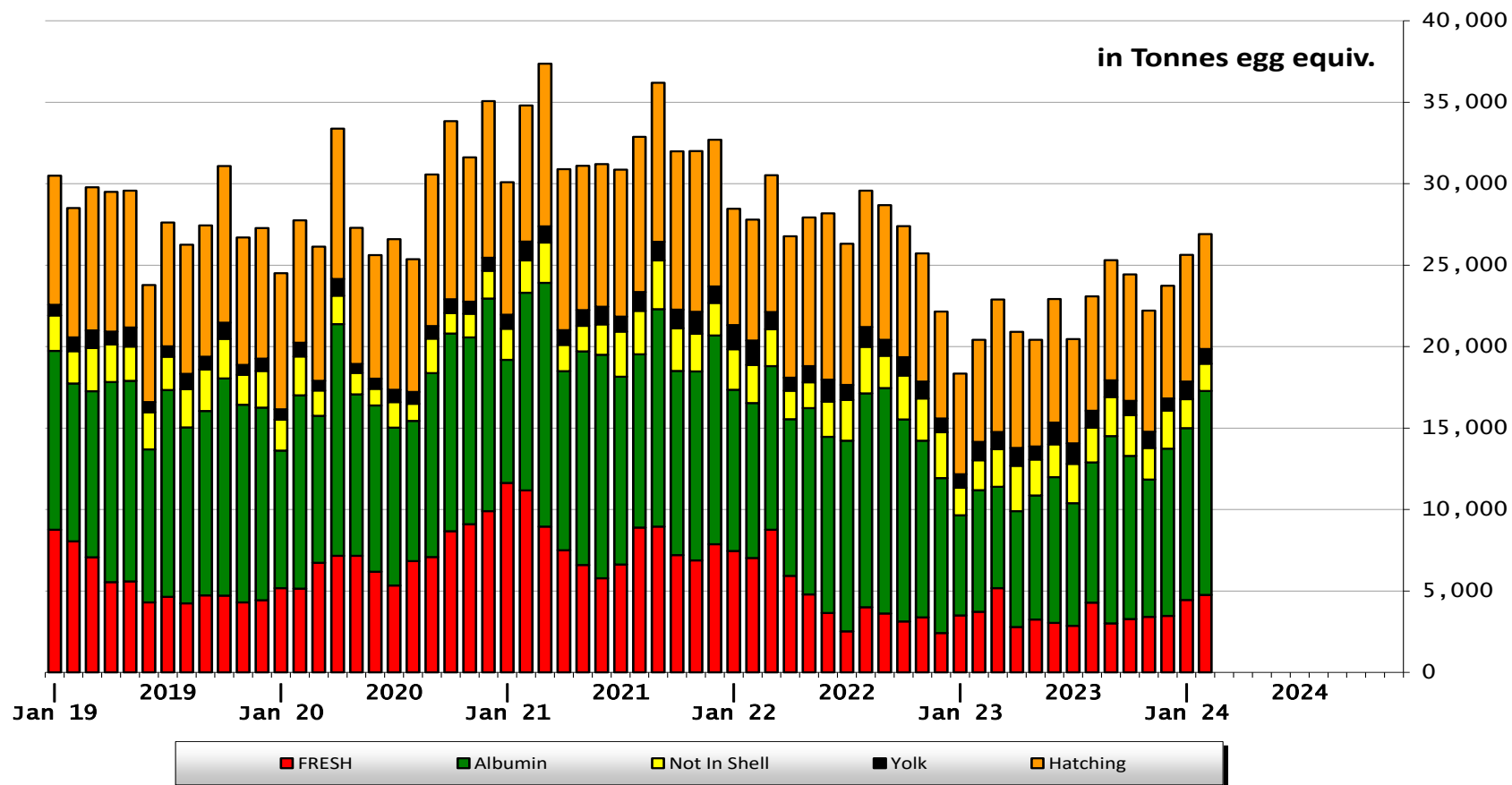
Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Egg Exports



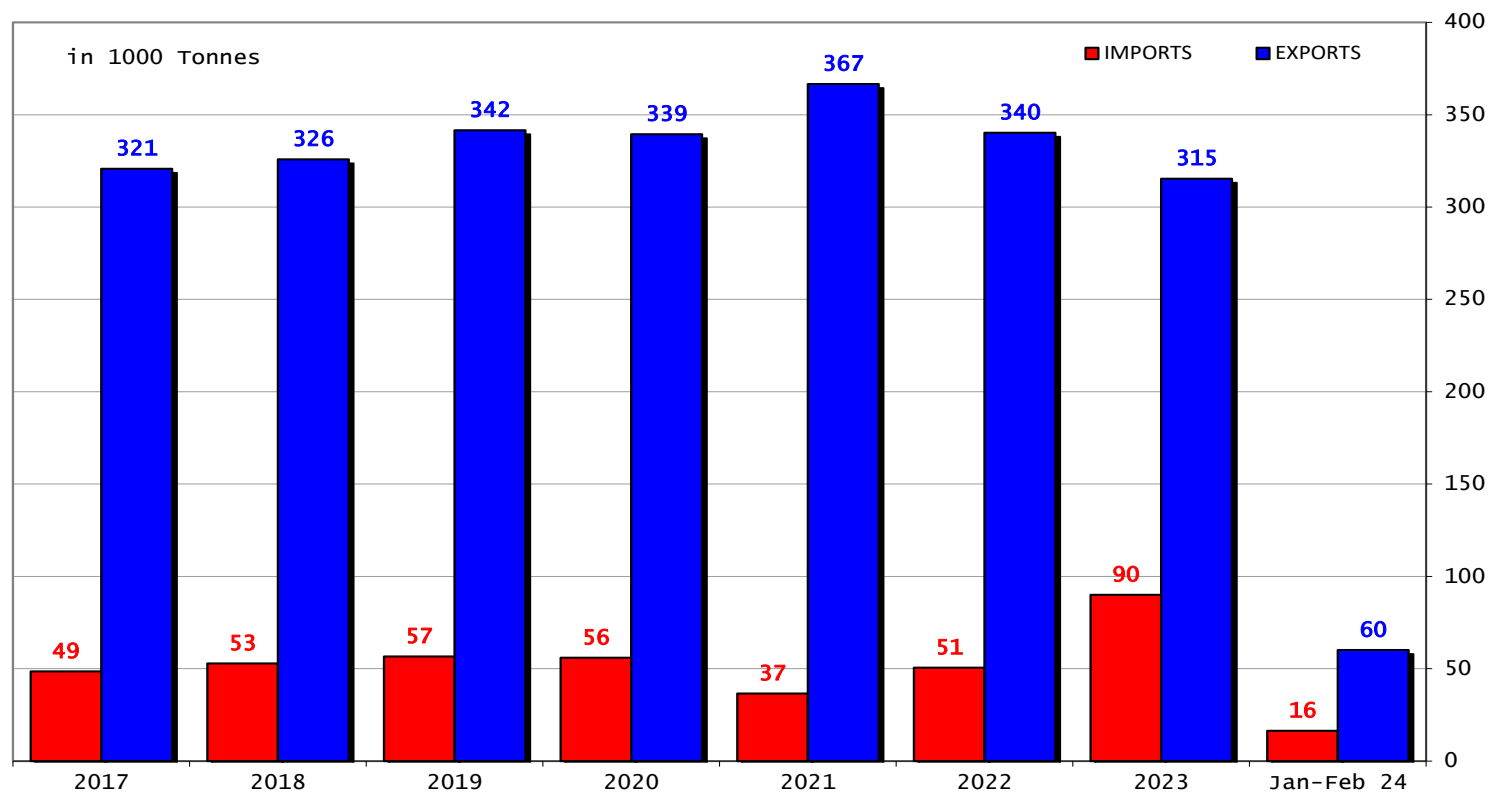
TRADE

EU Exports of selected EGGS products (including Hatching eggs)



TRADE

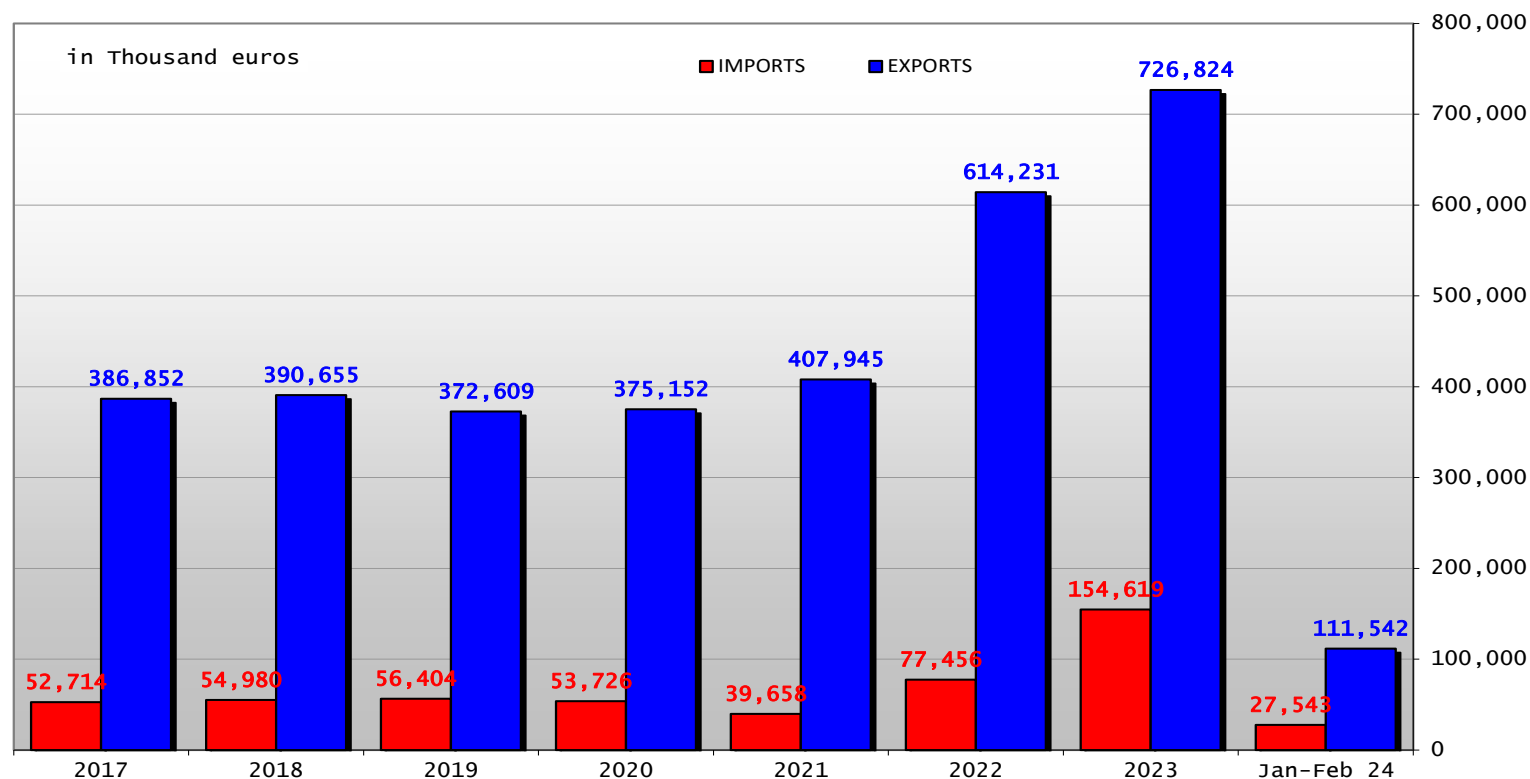
EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
24 May 2024

TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
24 May 2024

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		2023		Jan-Feb24		Compared to Jan-Feb23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	23,365	20%	13,539	13%	16,552	18%	4,216	27%		+ 131.0%
Russia	31,999	28%	21,345	21%	14,607	16%	2,659	17%		+ 26.1%
Saudi Arabia	22,530	19%	15,274	15%	7,579	8%	970	6%		- 29.0%
Libya	4,813	4%	4,901	5%	7,238	8%	997	6%		+ 10.5%
Ukraine	2,459	2%	5,826	6%	7,190	8%	1,390	9%		+ 28.2%
United Kingdom	4,947	4%	4,834	5%	4,900	5%	754	5%		- 10.5%
Mexico	211	0%	10,501	10%	4,529	5%	70	0%		- 90.4%
USA	2,250	2%	3,887	4%	3,530	4%	90	1%		- 79.7%
Switzerland	2,810	2%	2,915	3%	3,242	4%	562	4%		+ 31.5%
Others	20,415	18%	20,563	20%	20,327	23%	3,859	25%		+ 8.5%
Total to Third Countries	115,799		103,586		89,693		15,566			
% change Year / Year-1	+ 7.6%		- 10.5%		- 13.4%		+ 17.1%			

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2021		2022		2023		Jan-Feb24		Compared to Jan-Feb23	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	4,524	50%	3,580	48%	4,084	49%	664	52%		+ 12.2%
United Kingdom	237	3%	376	5%	720	9%	48	4%		+ 1.1%
Albania	411	5%	376	5%	422	5%	86	7%		+ 45.0%
Serbia	296	3%	304	4%	319	4%	40	3%		- 21.0%
Ghana	436	5%	384	5%	302	4%	44	3%		- 6.9%
Belarus	87	1%	372	5%	279	3%	40	3%		+ 15.1%
Morocco	334	4%	225	3%	208	3%	34	3%		+ 44.3%
Algeria	212	2%	162	2%	195	2%	25	2%		+ 9.2%
Mali	127	1%	110	1%	115	1%	19	2%		+ 14.0%
Others	2,335	26%	1,573	21%	1,678	20%	275	22%		+ 63.4%
Total to Third Countries	8,998		7,462		8,323		1,277			
% change Year / Year-1	 - 17.0%		 - 17.1%		 + 11.5%		 + 20.0%			

EU egg marketing standards update

- *COMMISSION **DELEGATED** REGULATION (EU) **2023/2465**:*
 - Modification in Spanish 'muy' for 'super': will be done by Corrective act with scrutiny period of Parliament, not before autumn
 - Modification of the last column of Annex I for the code language for 'Eggs from enriched cages hens' **Corrigendum 2024/90278 (Official Journal EU L 3.5.2024)**
- *COMMISSION **IMPLEMENTING** REGULATION (EU) **2023/2466**:*
- *CORRECTIVE ACT: Commission implementing regulation 2024/1270 of 7.05.2024 (**Official Journal EU 8.5.2024**)*

THANK YOU VERY MUCH
More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.