



EU Market Situation for Eggs

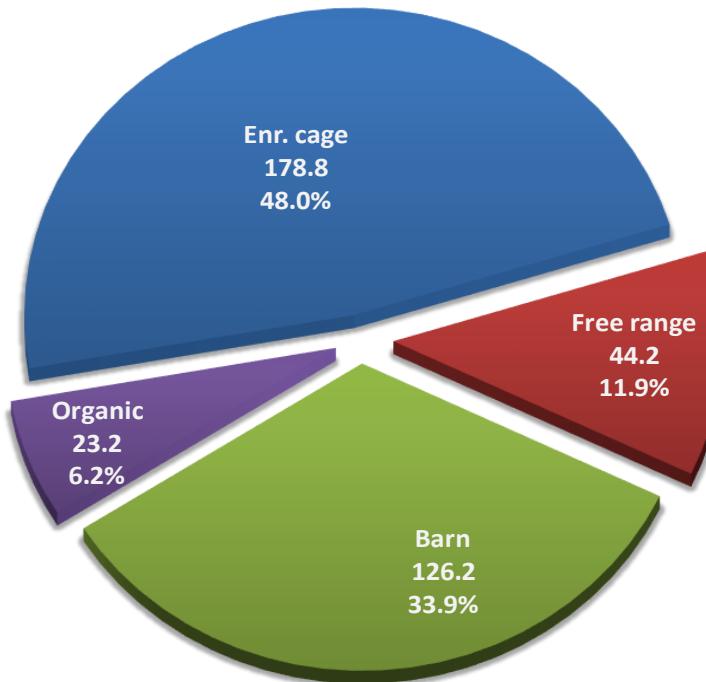


**EEPA Virtual Meeting
30 March 2022**

PRODUCTION: LAYING HENS by FARMING METHOD

Number of Laying Hens 2020* by way of keeping (maximum capacity, in million)

based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
193.6 million laying hens = 52.0%

Total Enriched cage
178.8 million laying hens = 48.0%

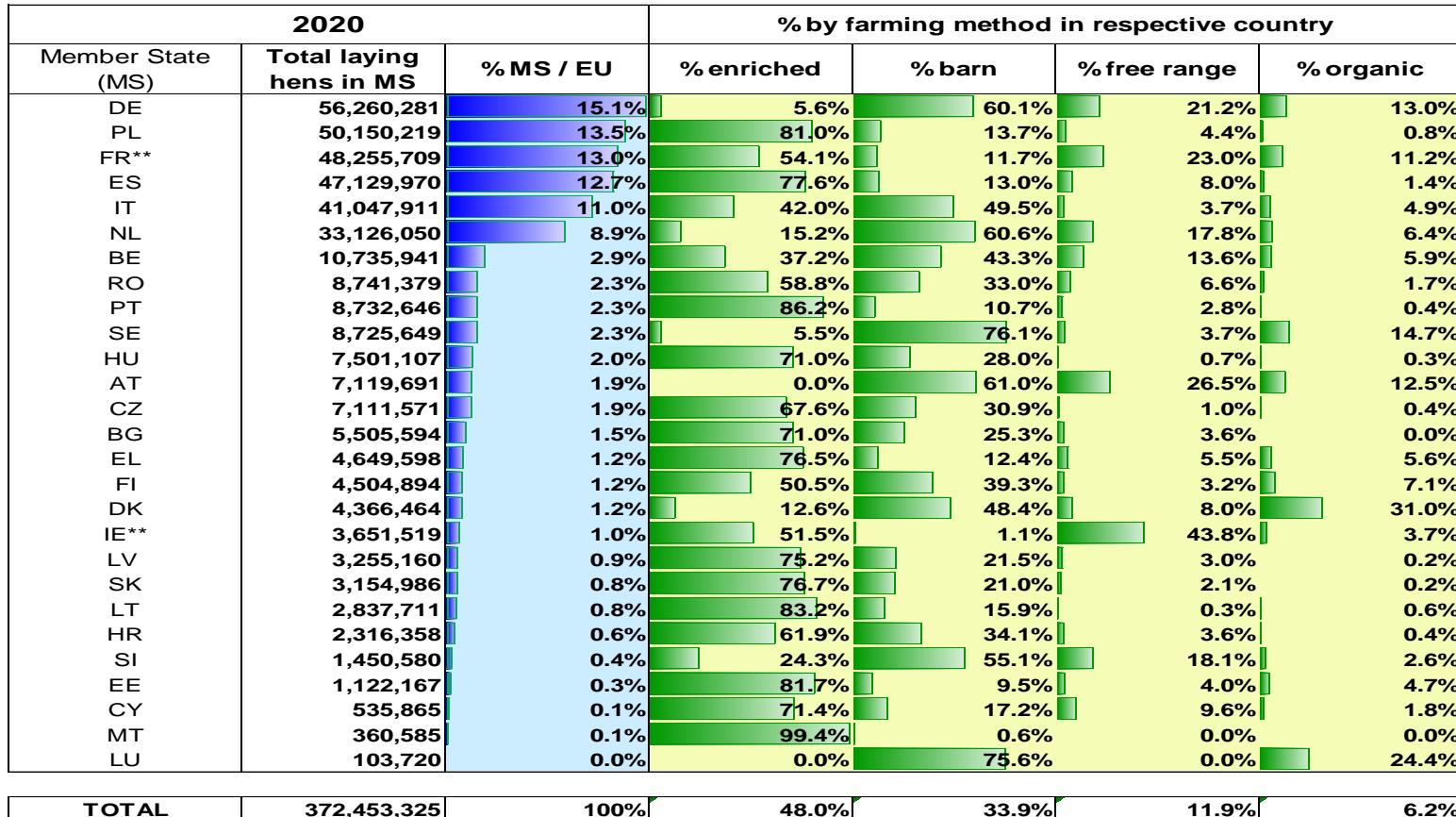
Total Laying Hens
372.4 million laying hens

* FR, IE with 2019 data

PRODUCTION: LAYING HENS by FARMING METHOD

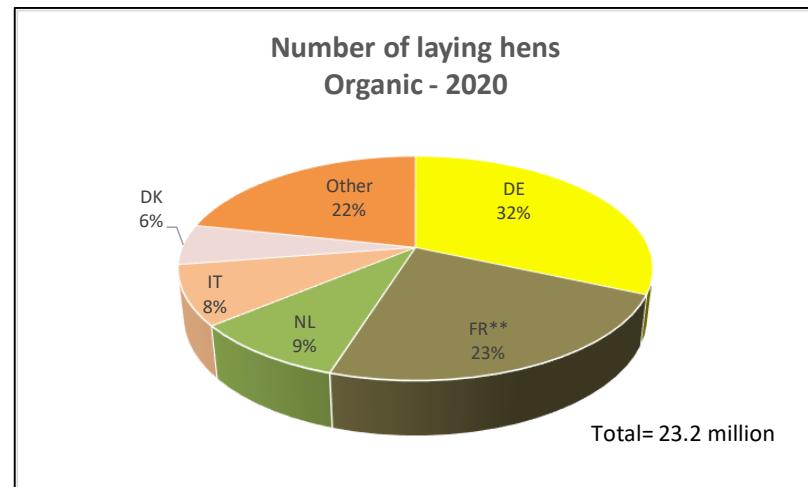
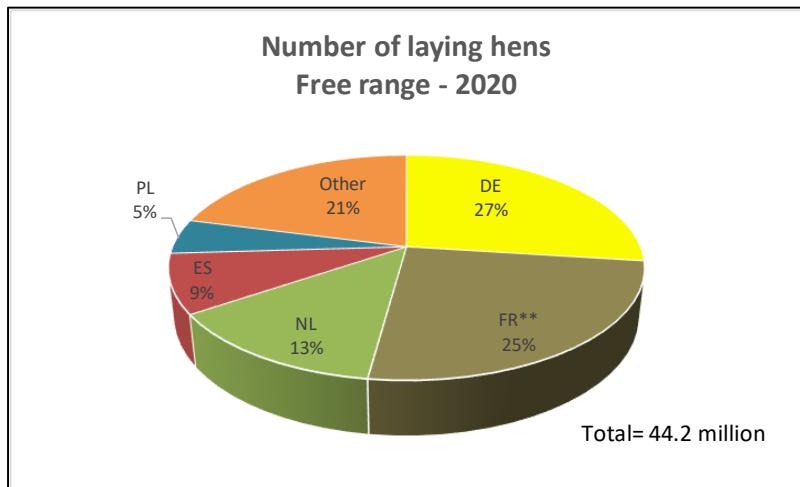
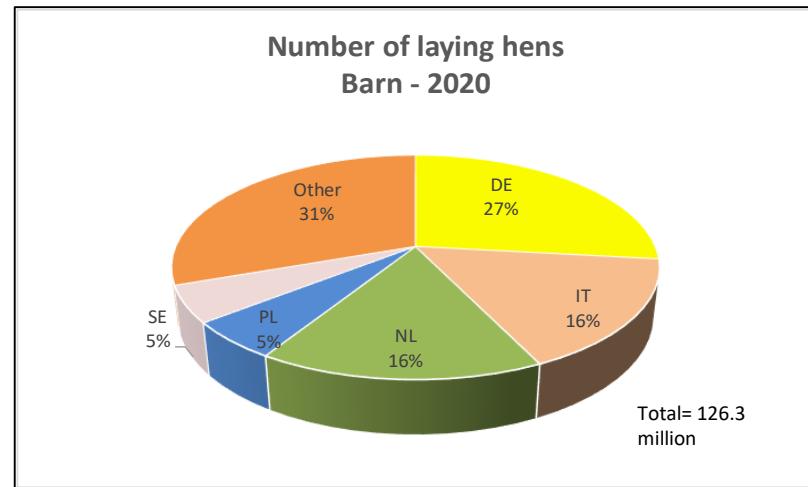
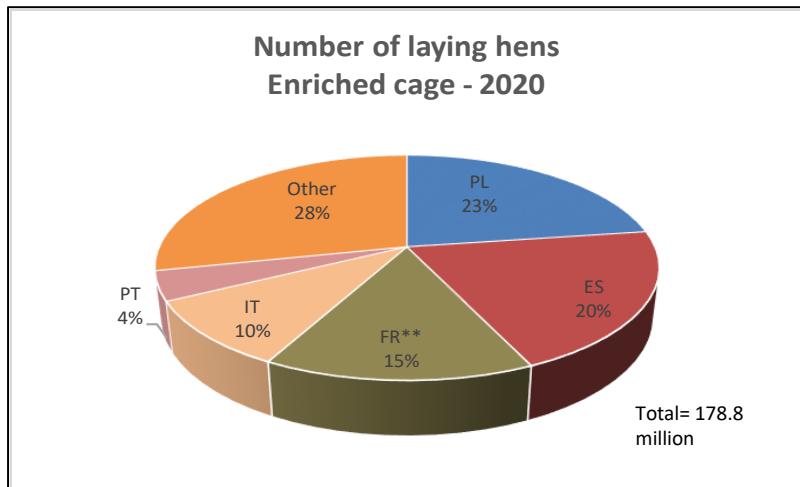


Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10



** 2019 data

PRODUCTION: LAYING HENS by FARMING METHOD

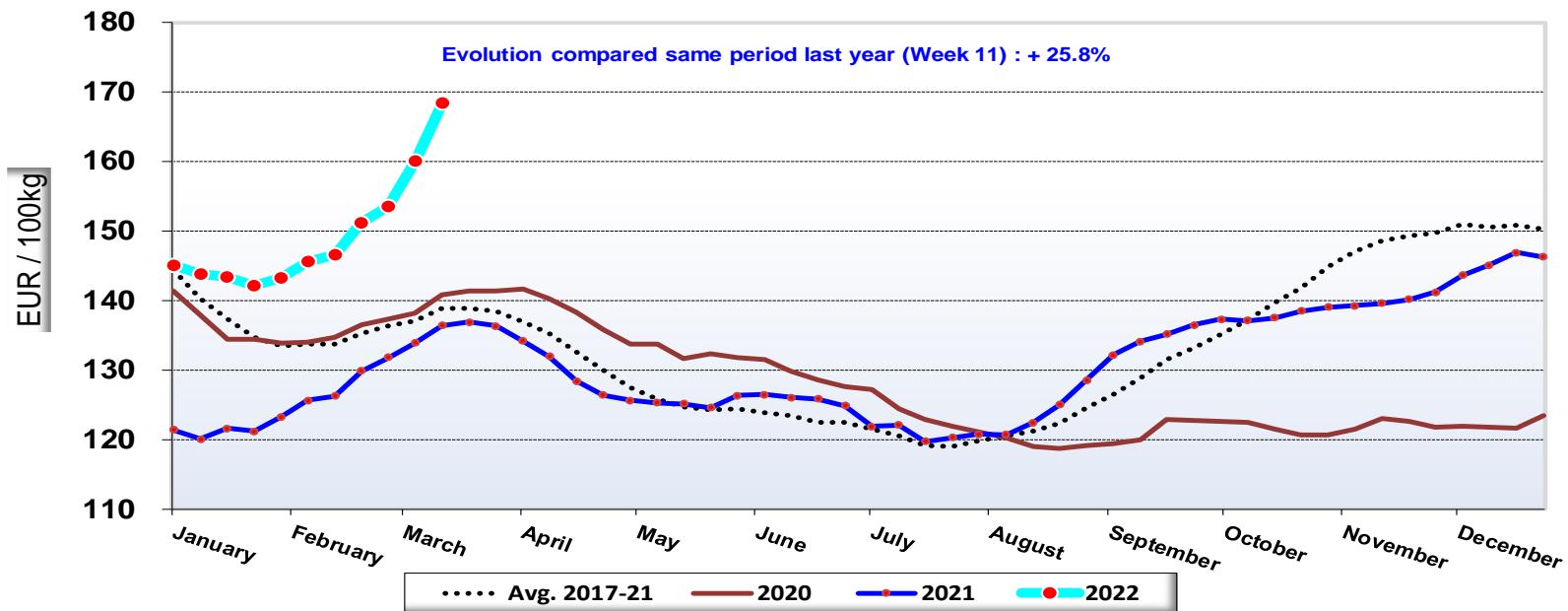


** 2019 data

PRICES

Evolution of the weekly EU* average price for Class A eggs in packing stations

Latest price ==> 168.46 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

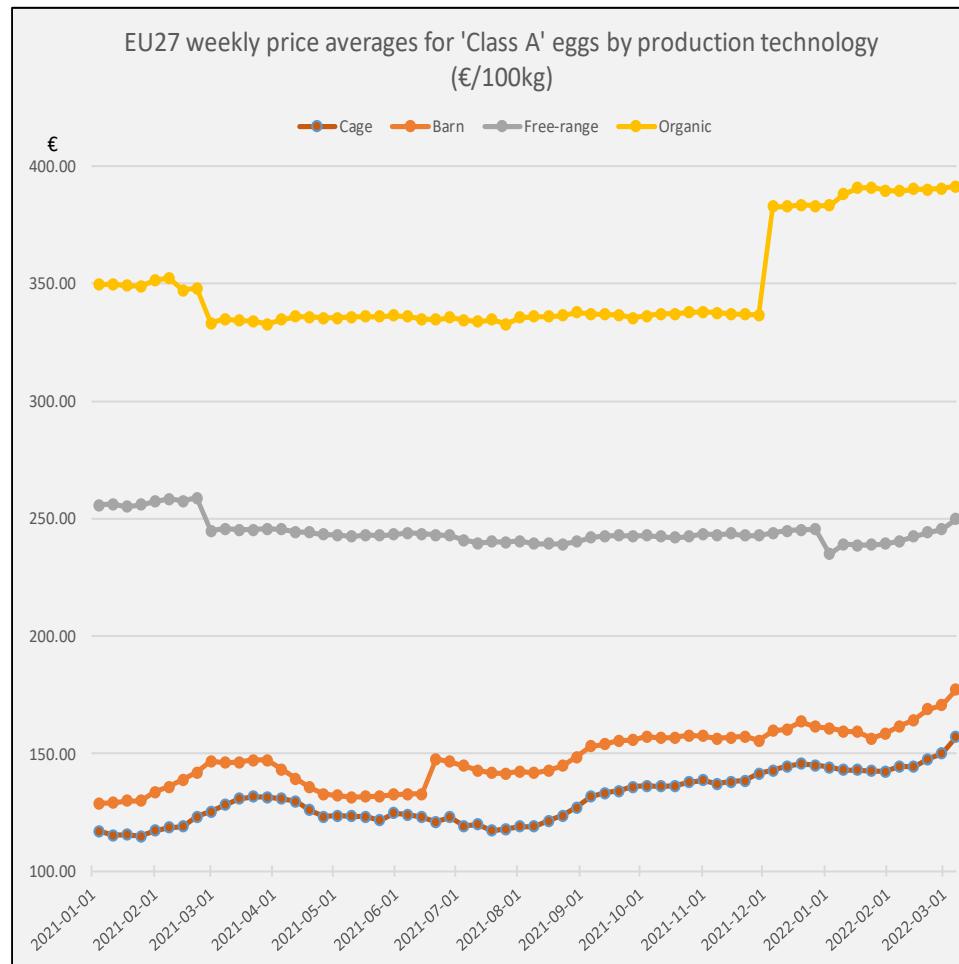
* EU without UK

Price of Feb 22 compared to

| | BE | BG | CZ | DK | DE | EE | IE | EL | ES | FR | HR | IT | CY | LV | LT | HU | MT | NL | AT | PL | PT | RO | SI | SK | FI | SE | EU27 |
|--------|---------|---------|---------|--------|--------|--------|--------|---------|---------|---------|---------|---------|--------|--------|---------|---------|---------|--------|--------|---------|---------|--------|---------|--------|--------|--------|---------|
| Jan 22 | + 4.8% | + 8.7% | + 2.8% | - 0.0% | + 7.7% | + 3.6% | + 0.6% | + 2.6% | + 6.5% | - 1.1% | - 0.6% | + 1.9% | + 3.7% | - 4.9% | - 0.2% | + 0.5% | + 12.0% | + 4.9% | - 0.8% | - 2.2% | + 2.7% | + 0.8% | + 10.4% | + 0.2% | - 0.8% | - 8.2% | + 2.1% |
| Feb 21 | + 28.5% | + 19.5% | + 12.8% | - 0.1% | + 6.7% | + 5.7% | - 1.7% | + 14.3% | + 32.1% | + 47.9% | + 16.1% | + 16.6% | + 4.0% | + 4.4% | + 20.0% | + 13.5% | + 18.8% | + 6.6% | + 7.0% | + 14.1% | + 20.1% | - 0.1% | + 13.8% | + 8.6% | - 1.0% | - 4.4% | + 16.3% |

Weekly prices of 'Class A' eggs by production type

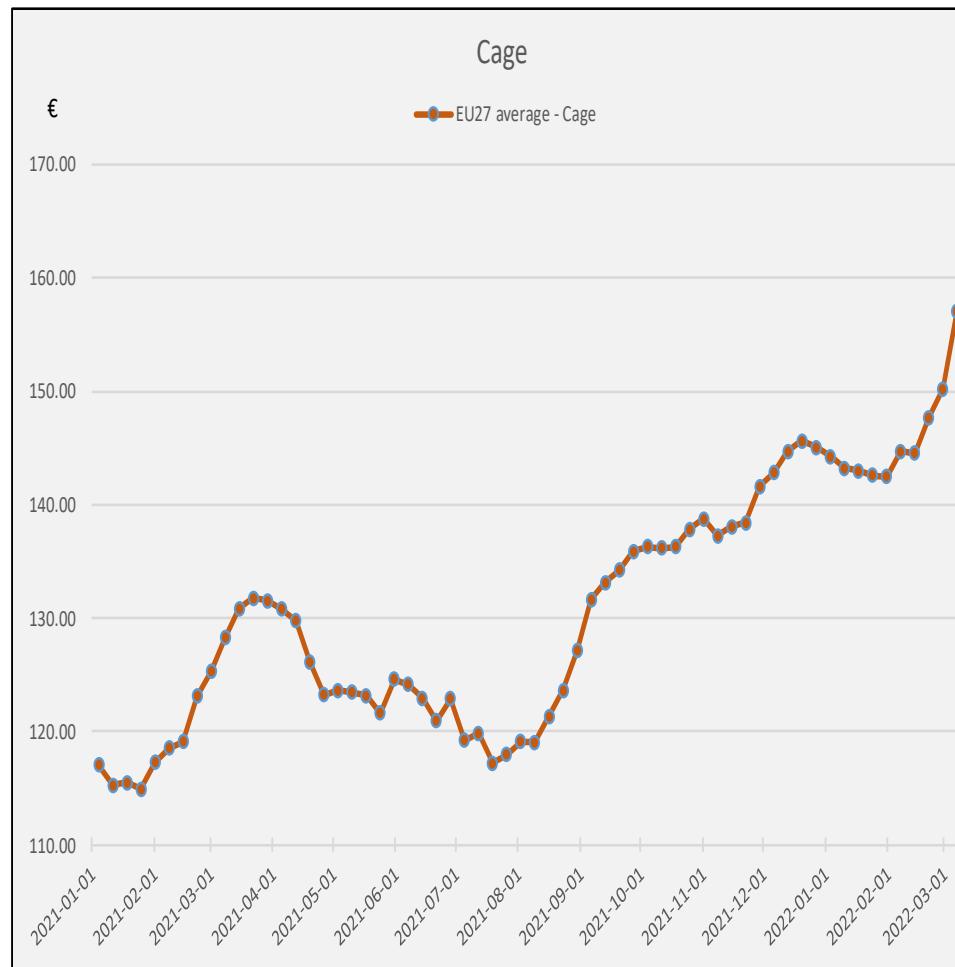
Week - 10 EU27 weekly price averages for 'Class A' eggs by production technology (€/100kg)



| Week start | Week nr. | Cage | Barn | Free-range | Organic |
|------------|----------|--------|--------|------------|---------|
| 04/01/2021 | 1 | 117.04 | 128.89 | 255.74 | 349.70 |
| 18/01/2021 | 3 | 115.51 | 129.90 | 255.14 | 349.16 |
| 01/02/2021 | 5 | 117.27 | 133.74 | 257.41 | 351.38 |
| 15/02/2021 | 7 | 119.11 | 138.90 | 257.61 | 347.24 |
| 01/03/2021 | 9 | 125.31 | 146.76 | 244.83 | 333.28 |
| 15/03/2021 | 11 | 130.86 | 146.28 | 245.24 | 334.24 |
| 29/03/2021 | 13 | 131.53 | 147.16 | 245.61 | 332.76 |
| 12/04/2021 | 15 | 129.75 | 139.48 | 244.44 | 335.98 |
| 26/04/2021 | 17 | 123.25 | 132.91 | 243.34 | 335.37 |
| 10/05/2021 | 19 | 123.43 | 131.44 | 242.51 | 335.93 |
| 24/05/2021 | 21 | 121.61 | 131.91 | 242.94 | 336.15 |
| 07/06/2021 | 23 | 124.14 | 132.80 | 243.94 | 336.08 |
| 21/06/2021 | 25 | 120.93 | 147.63 | 243.07 | 334.85 |
| 05/07/2021 | 27 | 119.22 | 144.90 | 240.95 | 334.50 |
| 19/07/2021 | 29 | 117.20 | 141.71 | 240.17 | 334.67 |
| 02/08/2021 | 31 | 119.09 | 142.42 | 240.51 | 335.63 |
| 16/08/2021 | 33 | 121.36 | 142.79 | 239.38 | 335.95 |
| 30/08/2021 | 35 | 127.10 | 148.47 | 240.33 | 337.75 |
| 13/09/2021 | 37 | 133.16 | 154.15 | 242.56 | 336.85 |
| 27/09/2021 | 39 | 135.91 | 155.73 | 242.71 | 335.34 |
| 11/10/2021 | 41 | 136.19 | 156.70 | 242.33 | 337.04 |
| 25/10/2021 | 43 | 137.83 | 157.66 | 242.48 | 337.82 |
| 08/11/2021 | 45 | 137.25 | 156.46 | 243.14 | 337.55 |
| 22/11/2021 | 47 | 138.41 | 157.31 | 242.95 | 336.98 |
| 06/12/2021 | 49 | 142.82 | 159.71 | 244.02 | 382.91 |
| 20/12/2021 | 51 | 145.65 | 163.67 | 245.32 | 383.60 |
| 03/01/2022 | 1 | 144.23 | 160.76 | 235.04 | 383.33 |
| 10/01/2022 | 2 | 143.19 | 159.50 | 239.23 | 388.09 |
| 17/01/2022 | 3 | 143.00 | 159.40 | 238.66 | 390.66 |
| 24/01/2022 | 4 | 142.59 | 156.36 | 238.88 | 391.00 |
| 31/01/2022 | 5 | 142.47 | 158.65 | 239.37 | 389.57 |
| 07/02/2022 | 6 | 144.70 | 161.63 | 240.41 | 389.52 |
| 14/02/2022 | 7 | 144.51 | 164.40 | 242.53 | 390.21 |
| 21/02/2022 | 8 | 147.70 | 168.89 | 244.23 | 390.19 |
| 28/02/2022 | 9 | 150.18 | 170.75 | 245.40 | 390.46 |
| 07/03/2022 | 10 | 157.05 | 177.19 | 249.83 | 391.45 |

Weekly prices of 'Class A' eggs - Cage

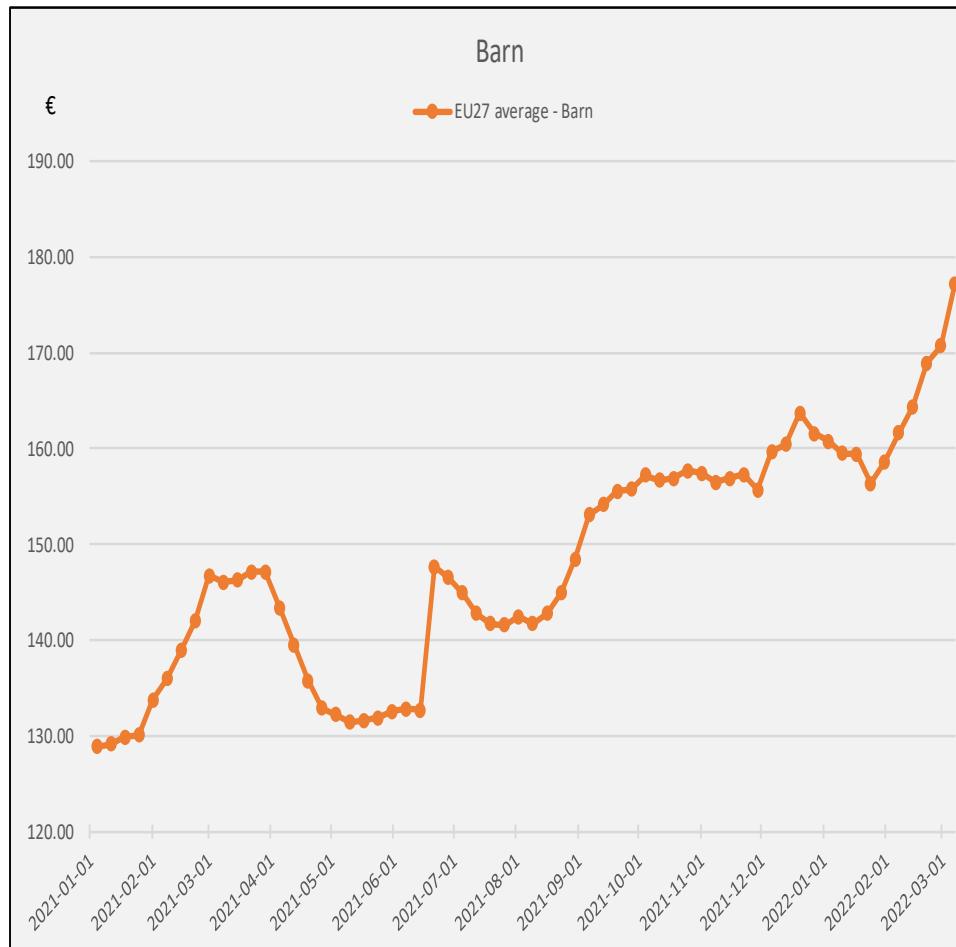
Week - 10 EU27 weekly price averages for 'Class A' eggs - Cage (€/100kg)



| Country | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-------------|---------------|---------------|----------------|----------------|
| BE | 163.86 | + 5.2% | + 11.1% | + 25.9% |
| BG | 143.14 | + 6.6% | + 18.2% | + 26.0% |
| CZ | 128.29 | - 4.0% | + 2.5% | + 11.4% |
| DK | 168.09 | + 0.0% | + 0.0% | + 0.0% |
| DE | | | | |
| EE | | | | |
| EL | 151.20 | + 0.0% | + 1.9% | + 14.9% |
| ES | 142.23 | + 6.3% | + 16.5% | + 34.7% |
| FR | 163.67 | + 1.3% | + 2.1% | + 44.3% |
| HR | 156.88 | + 2.7% | - 2.4% | + 16.4% |
| IE | 143.85 | + 2.4% | + 2.4% | + 0.0% |
| IT | 221.43 | + 2.7% | + 3.9% | + 18.3% |
| CY | 170.09 | + 1.7% | + 5.1% | + 5.3% |
| LV | | | | |
| LT | 124.41 | + 0.2% | + 0.0% | + 18.7% |
| LU | | | | |
| HU | 143.68 | + 0.7% | + 1.7% | + 11.7% |
| MT | 183.51 | + 0.0% | + 12.5% | + 18.8% |
| NL | | | | |
| AT | | | | |
| PL | 155.51 | - 0.8% | - 4.2% | + 7.3% |
| PT | 163.58 | + 6.4% | + 8.2% | + 25.4% |
| RO | 117.23 | + 6.4% | + 2.4% | + 2.1% |
| SI | 154.16 | + 4.4% | + 1.7% | + 4.3% |
| SK | 133.18 | - 2.6% | - 0.4% | + 7.5% |
| FI | 149.16 | - 0.0% | - 1.8% | - 2.4% |
| SE | | | | |
| EU27 | 157.05 | + 2.2% | + 3.6% | + 20.0% |

Weekly prices of 'Class A' eggs - Barn

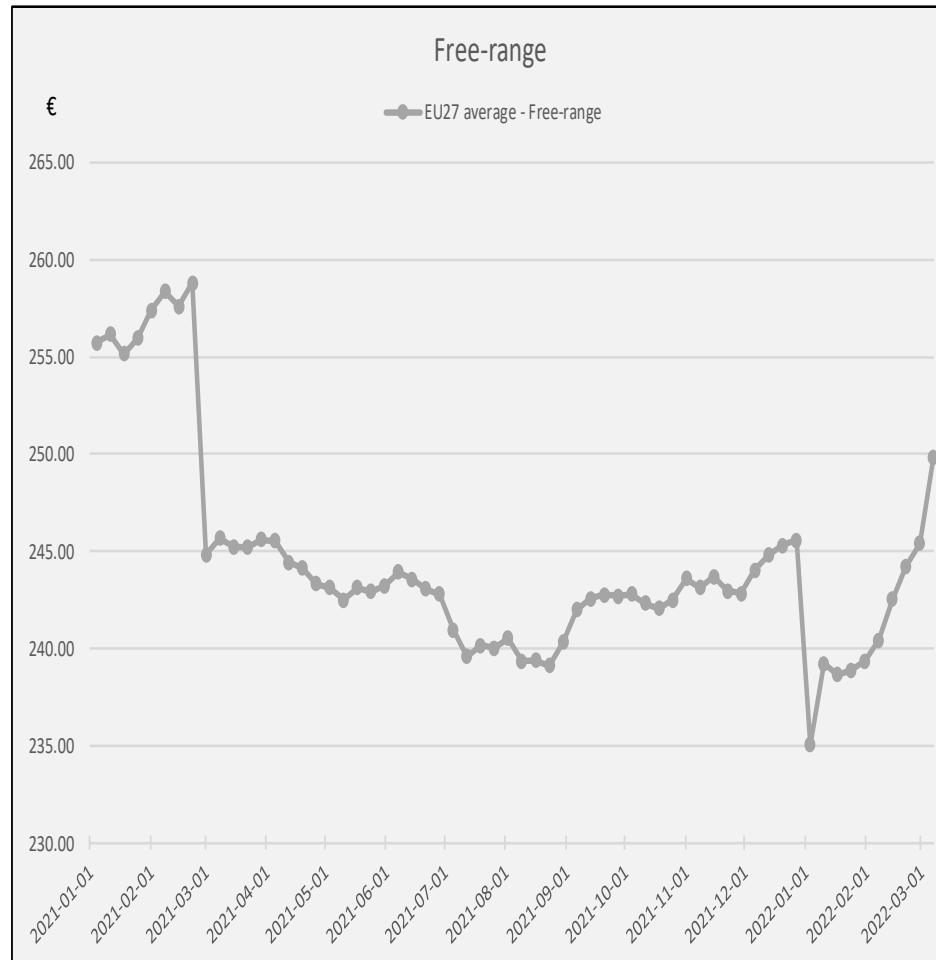
Week - 10 EU27 weekly price averages for 'Class A' eggs - Barn (€/100kg)



| Country | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-------------|---------------|---------------|----------------|----------------|
| BE | 161.52 | + 1.7% | + 5.0% | + 19.4% |
| BG | 153.73 | + 2.4% | + 9.3% | + 24.1% |
| CZ | 136.81 | - 1.5% | - 1.5% | + 5.5% |
| DK | 168.01 | + 0.0% | + 0.0% | - 0.0% |
| DE | 147.19 | + 4.6% | + 15.9% | + 7.7% |
| EE | | | | |
| EL | 132.27 | + 0.0% | + 0.0% | + 0.0% |
| ES | 162.13 | + 4.0% | + 16.3% | |
| FR | | | | |
| HR | 170.13 | - 4.0% | - 3.3% | + 3.2% |
| IE | 143.85 | + 0.0% | + 0.0% | + 0.0% |
| IT | 258.33 | - 0.3% | + 3.0% | |
| CY | 264.50 | | | |
| LV | | | | |
| LT | 145.95 | - 1.7% | + 0.8% | + 12.5% |
| LU | | | | |
| HU | 151.68 | - 0.2% | - 0.7% | |
| MT | 217.32 | + 0.0% | + 0.0% | + 5.2% |
| NL | 158.00 | + 3.5% | + 10.5% | + 8.9% |
| AT | 207.39 | + 0.2% | - 0.3% | + 6.2% |
| PL | 191.78 | + 1.3% | + 1.7% | + 14.8% |
| PT | 183.86 | + 4.1% | + 6.7% | + 11.2% |
| RO | 136.95 | + 1.8% | + 2.2% | + 10.7% |
| SI | 195.04 | + 1.3% | + 3.1% | + 15.6% |
| SK | 169.24 | - 0.4% | + 1.1% | + 2.1% |
| FI | 161.81 | - 1.0% | + 0.7% | + 1.5% |
| SE | 187.78 | + 16.7% | + 22.3% | - 2.1% |
| EU27 | 177.19 | + 2.7% | + 8.0% | + 19.0% |

Weekly prices of 'Class A' eggs – Free-range

Week - 10 EU27 weekly price averages for 'Class A' eggs - Free-range (€/100kg)

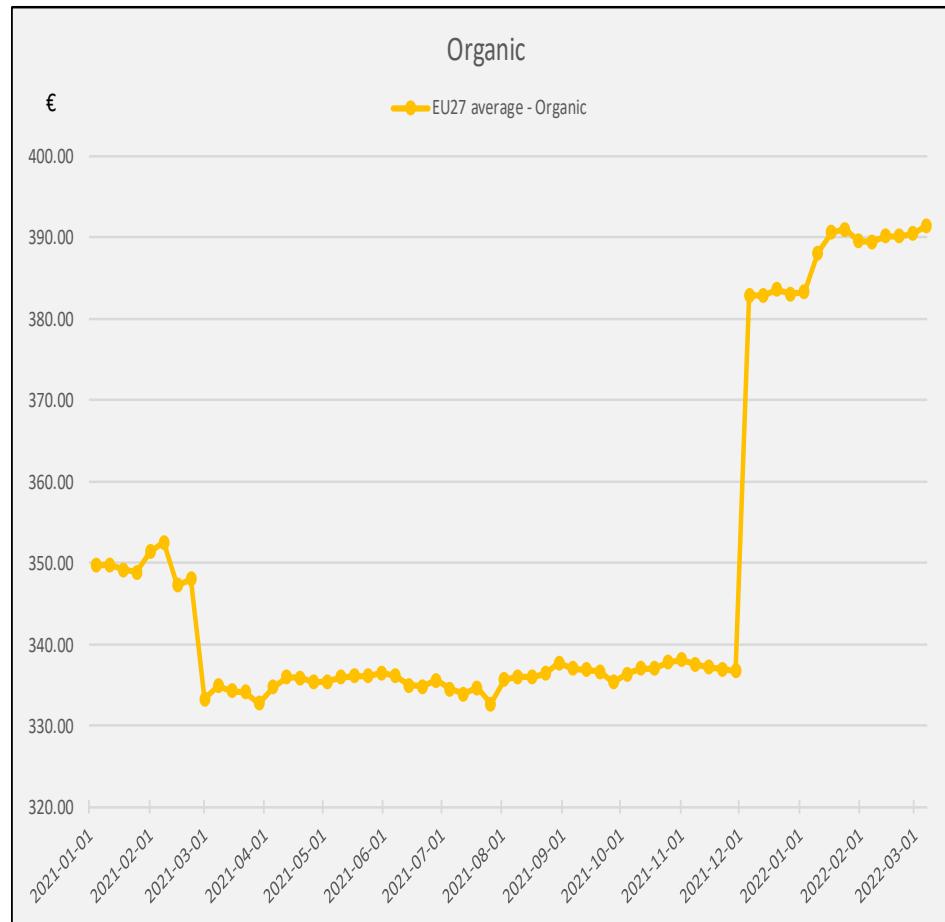


| Country | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|---------|---------|---------------|----------------|---------------|
| BE | 204.27 | + 0.3% | + 8.1% | + 17.9% |
| BG | 186.91 | - 8.2% | + 4.9% | + 2.7% |
| CZ | 0.00 | | | |
| DK | | | | |
| DE | 338.73 | + 0.2% | + 1.0% | - 3.3% |
| EE | | | | |
| EL | 132.27 | + 0.0% | + 0.0% | + 0.0% |
| ES | 199.28 | + 2.0% | + 12.0% | |
| FR | 237.12 | + 0.0% | + 0.0% | + 10.3% |
| HR | | | | |
| IE | 143.85 | + 0.0% | + 0.0% | + 0.0% |
| IT | | | | |
| CY | 320.05 | | | |
| LV | | | | |
| LT | 164.18 | + 2.7% | + 5.7% | |
| LU | | | | |
| HU | | | | |
| MT | | | | |
| NL | 189.00 | + 3.5% | + 8.5% | |
| AT | 261.69 | + 0.0% | + 0.9% | + 6.4% |
| PL | 206.40 | + 1.1% | - 1.1% | + 16.6% |
| PT | 217.59 | + 2.0% | + 2.7% | + 4.8% |
| RO | 208.70 | + 1.3% | + 2.7% | - 10.8% |
| SI | 337.83 | + 0.2% | + 0.2% | + 7.1% |
| SK | 213.01 | + 0.8% | + 0.2% | - 17.0% |
| FI | | | | |
| SE | 231.21 | + 2.6% | + 4.4% | + 3.7% |
| EU27 | 249.83 | + 0.7% | + 2.2% | - 5.6% |

EU market situation for Eggs
17 March 2022

Weekly prices of 'Class A' eggs – Organic

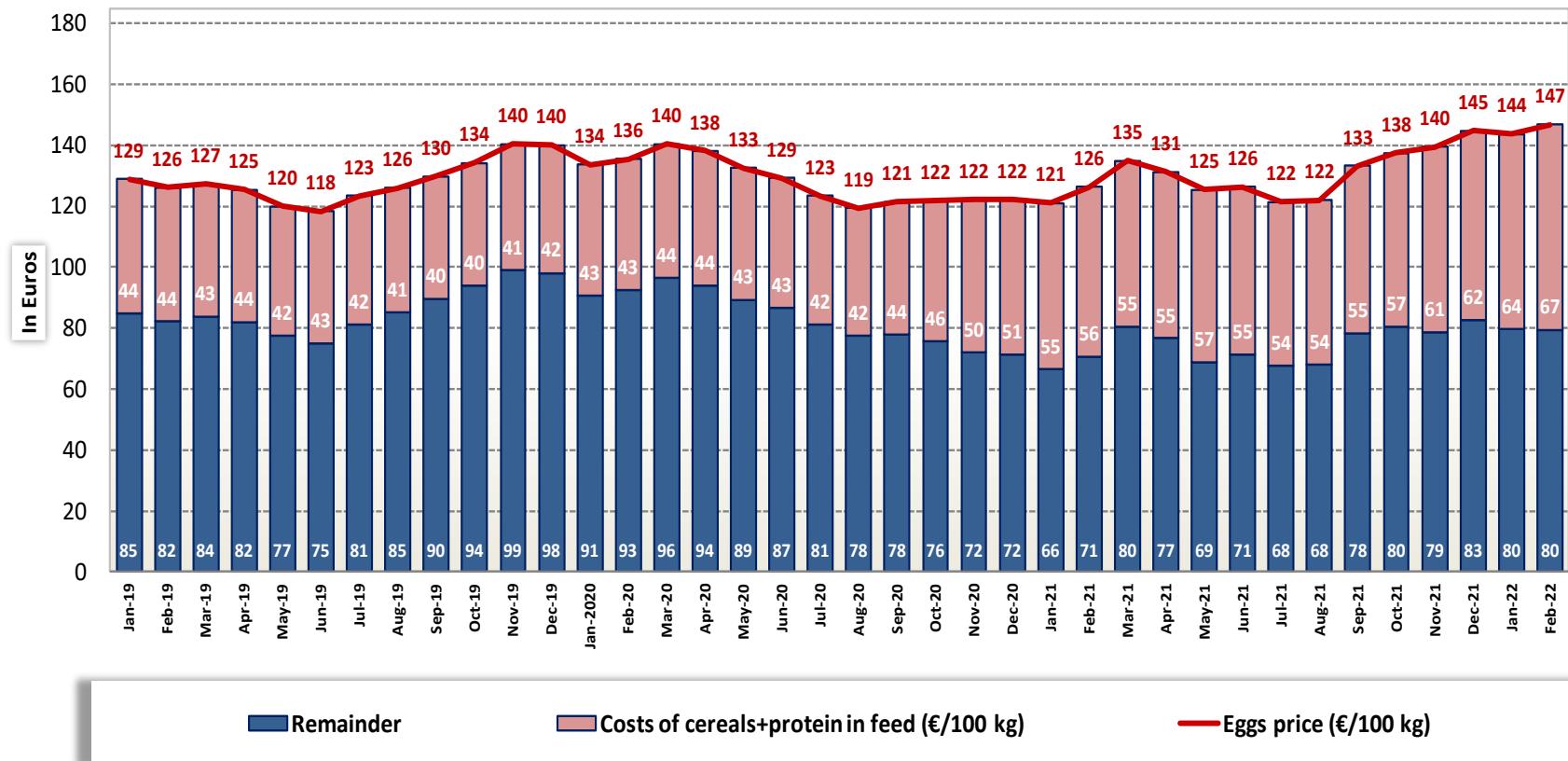
Week - 10 EU27 weekly price averages for 'Class A' eggs - Organic (€/100kg)



| Country | €/100kg | Change 1 week | Change 4 weeks | Change 1 year |
|-------------|---------------|---------------|----------------|----------------|
| BE | 283.35 | - 0.9% | - 1.1% | + 6.8% |
| BG | 493.60 | + 0.0% | + 0.0% | + 19.3% |
| CZ | 271.11 | - 0.7% | - 37.3% | - 37.3% |
| DK | | | | |
| DE | 451.91 | + 0.0% | - 1.1% | |
| EE | | | | |
| EL | 132.27 | + 0.0% | + 0.0% | + 0.0% |
| ES | | | | |
| FR | 404.70 | + 0.0% | + 0.0% | + 7.6% |
| HR | | | | |
| IE | 143.85 | + 0.0% | + 0.0% | + 0.0% |
| IT | | | | |
| CY | 645.82 | | | |
| LV | | | | |
| LT | 382.73 | - 6.8% | - 2.9% | |
| LU | | | | |
| HU | | | | |
| MT | | | | |
| NL | 268.00 | + 2.4% | + 5.8% | |
| AT | 471.42 | - 0.9% | + 0.8% | + 7.4% |
| PL | 315.18 | - 1.0% | - 0.4% | - 0.9% |
| PT | | | | |
| RO | 327.88 | - 0.2% | + 0.4% | + 2.6% |
| SI | 358.45 | + 1.7% | - 2.4% | + 44.3% |
| SK | 462.28 | - 0.1% | + 0.7% | + 1.3% |
| FI | 374.00 | - 2.8% | + 2.7% | + 4.7% |
| SE | 308.41 | - 1.3% | - 2.2% | + 9.5% |
| EU27 | 391.45 | - 0.0% | - 0.2% | + 12.1% |

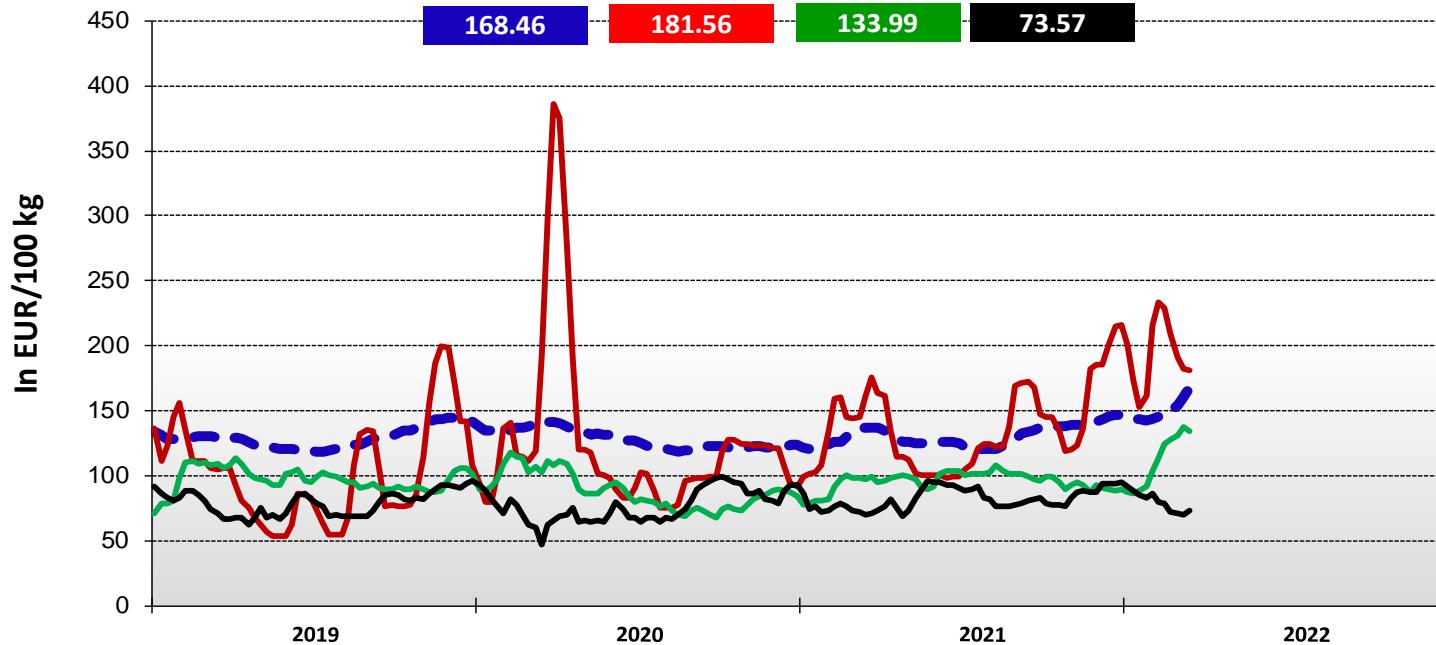
PRICES: REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU-27 Imports of Eggs (including UK)

In Tons of Egg Equivalent

| | 2019 | | 2020 | | Jan to Dec 2021 | | Compared to Jan to Dec 2020 |
|-------------------|--------|------------|--------|------------|-----------------|------------|-----------------------------------|
| | Tons | % Extra EU | Tons | % Extra EU | Tons | % Extra EU | |
| United Kingdom | 33,871 | 59.8% | 30,422 | 54.4% | 16,425 | 46.6% | -46.0% |
| Ukraine | 12,640 | 22.3% | 13,479 | 24.1% | 8,235 | 23.3% | -38.9% |
| USA | 4,463 | 7.9% | 4,667 | 8.3% | 3,415 | 9.7% | -26.8% |
| Norway | 1,162 | 2.1% | 1,429 | 2.6% | 1,132 | 3.2% | -20.8% |
| China | 708 | 1.2% | 1,348 | 2.4% | 886 | 2.5% | -34.3% |
| North Macedonia | 558 | 1.0% | 455 | 0.8% | 453 | 1.3% | -0.6% |
| Albania | 1,137 | 2.0% | 999 | 1.8% | 319 | 0.9% | -68.0% |
| Switzerland | 253 | 0.4% | 266 | 0.5% | 253 | 0.7% | -5.2% |
| Bosnia-Herz. | 27 | 0.0% | 258 | 0.5% | 141 | 0.4% | -45.1% |
| Japan | 53 | 0.1% | 712 | 1.3% | 136 | 0.4% | -80.9% |
| India | 0 | 0.0% | - | 0.0% | 98 | 0.3% | |
| Other Destination | 1,794 | 3.2% | 1,905 | 3.4% | 3,776 | 10.7% | +2188.8% |
| Extra-EU | 56,666 | | 55,940 | | 35,269 | | -37.0% |
| % Change | | | -1.3% | | | | |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs (including UK)

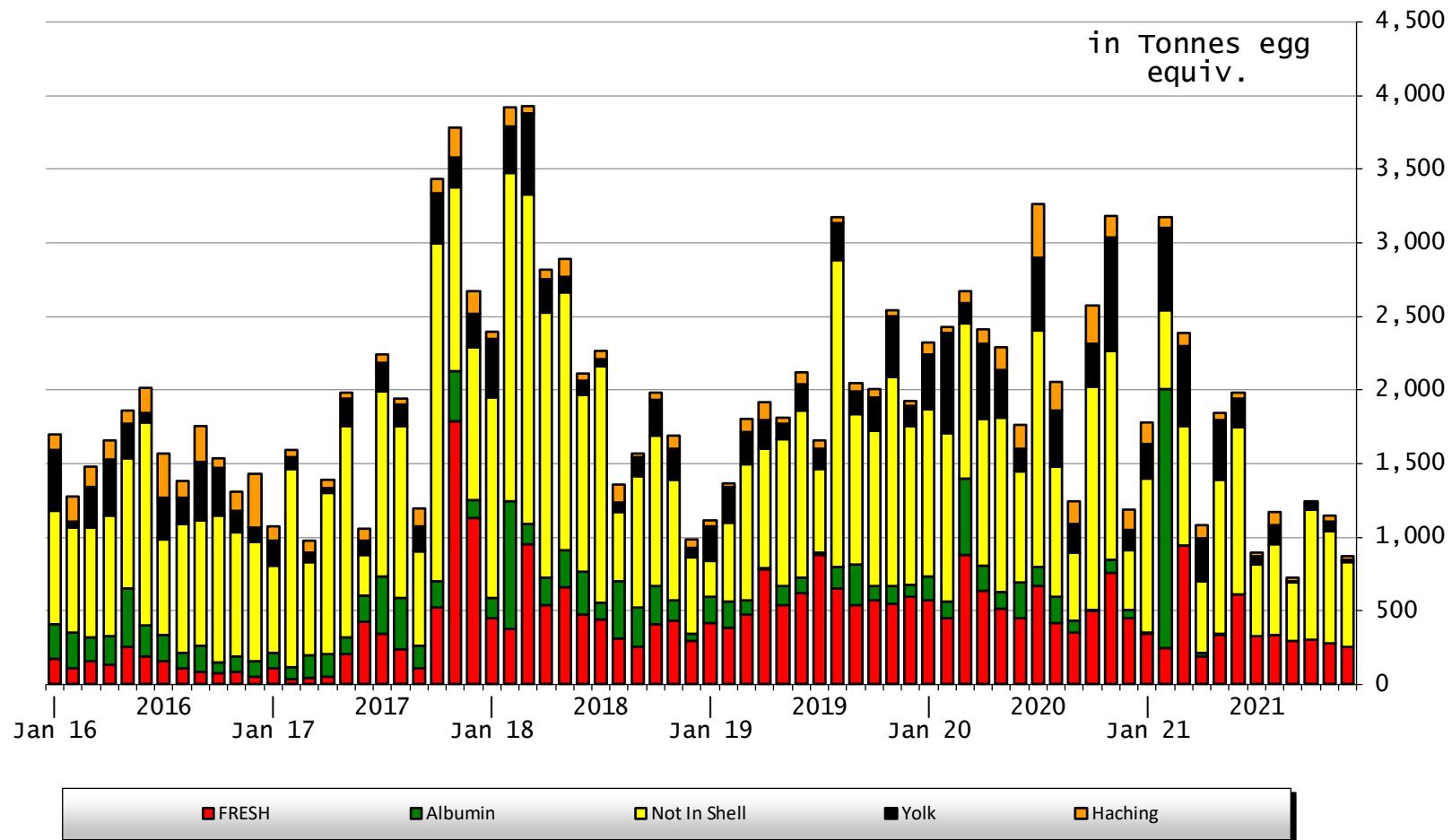
In Thousand Euros

| | 2019 | | 2020 | | Jan to Dec 2021 | | Compared to Jan to Dec 2020 |
|--------------------|-----------|------------|-----------|------------|-----------------|------------|-----------------------------------|
| | 1 000 EUR | % Extra EU | 1 000 EUR | % Extra EU | 1 000 EUR | % Extra EU | |
| United Kingdom | 26,908 | 47.7% | 25,436 | 47.3% | 16,881 | 43.8% | -33.6% |
| Ukraine | 10,555 | 18.7% | 11,305 | 21.0% | 7,207 | 18.7% | -36.2% |
| USA | 11,998 | 21.3% | 9,795 | 18.2% | 6,966 | 18.1% | -28.9% |
| Norway | 837 | 1.5% | 627 | 1.2% | 699 | 1.8% | +11.5% |
| China | 1,593 | 2.8% | 1,713 | 3.2% | 1,979 | 5.1% | +15.6% |
| North Macedonia | 420 | 0.7% | 400 | 0.7% | 426 | 1.1% | +6.5% |
| Albania | 832 | 1.5% | 751 | 1.4% | 258 | 0.7% | -65.7% |
| Switzerland | 739 | 1.3% | 779 | 1.4% | 732 | 1.9% | -6.0% |
| Bosnia-Herz. | 21 | 0.0% | 195 | 0.4% | 122 | 0.3% | -37.3% |
| Japan | 55 | 0.1% | 559 | 1.0% | 231 | 0.6% | -58.6% |
| India | 0 | 0.0% | - | 0.0% | 80 | 0.2% | |
| Other Destinations | 2,462 | 4.4% | 2,169 | 4.0% | 2,964 | 7.7% | +82.3% |
| Extra-EU | 56,420 | | 53,729 | | 38,545 | | -28.3% |
| % Change | | | -4.8% | | | | |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU Imports of selected EGGS products (including Hatching eggs) without UK



EU-27 Exports of Eggs: (including UK)

In Tons of Egg Equivalent

| | 2019 | | 2020 | | Jan to Dec 2021 | | Compared to Jan to Dec 2020 |
|--------------------|---------|------------|---------|------------|-----------------|------------|-----------------------------------|
| | Tons | % Extra EU | Tons | % Extra EU | Tons | % Extra EU | |
| United Kingdom | 101,433 | 29.7% | 96,998 | 28.6% | 85,443 | 23.3% | -11.9% |
| Japan | 77,752 | 22.8% | 68,022 | 20.0% | 78,291 | 21.4% | +15.1% |
| Switzerland | 40,633 | 11.9% | 41,521 | 12.2% | 39,869 | 10.9% | -4.0% |
| Thailand | 10,567 | 3.1% | 10,545 | 3.1% | 12,178 | 3.3% | +15.5% |
| Mauritania | 7,675 | 2.2% | 7,778 | 2.3% | 12,052 | 3.3% | +55.0% |
| Singapore | 479 | 0.1% | 6,539 | 1.9% | 11,970 | 3.3% | +83.1% |
| South Korea | 8,269 | 2.4% | 8,566 | 2.5% | 10,752 | 2.9% | +25.5% |
| Israel | 12,174 | 3.6% | 12,606 | 3.7% | 8,593 | 2.3% | -31.8% |
| Taiwan | 6,893 | 2.0% | 7,994 | 2.4% | 8,187 | 2.2% | +2.4% |
| Russia | 4,368 | 1.3% | 2,940 | 0.9% | 7,576 | 2.1% | +++ |
| Liberia | 835 | 0.2% | 2,625 | 0.8% | 7,467 | 2.0% | +++ |
| Other Destinations | 70,481 | 20.6% | 73,201 | 21.6% | 83,707 | 22.9% | +14.4% |
| Extra-EU | 341,559 | | 339,335 | | 366,086 | | +7.9% |
| % Change | | | | -0.7% | | | |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

EU-27 Exports of Eggs (including UK)

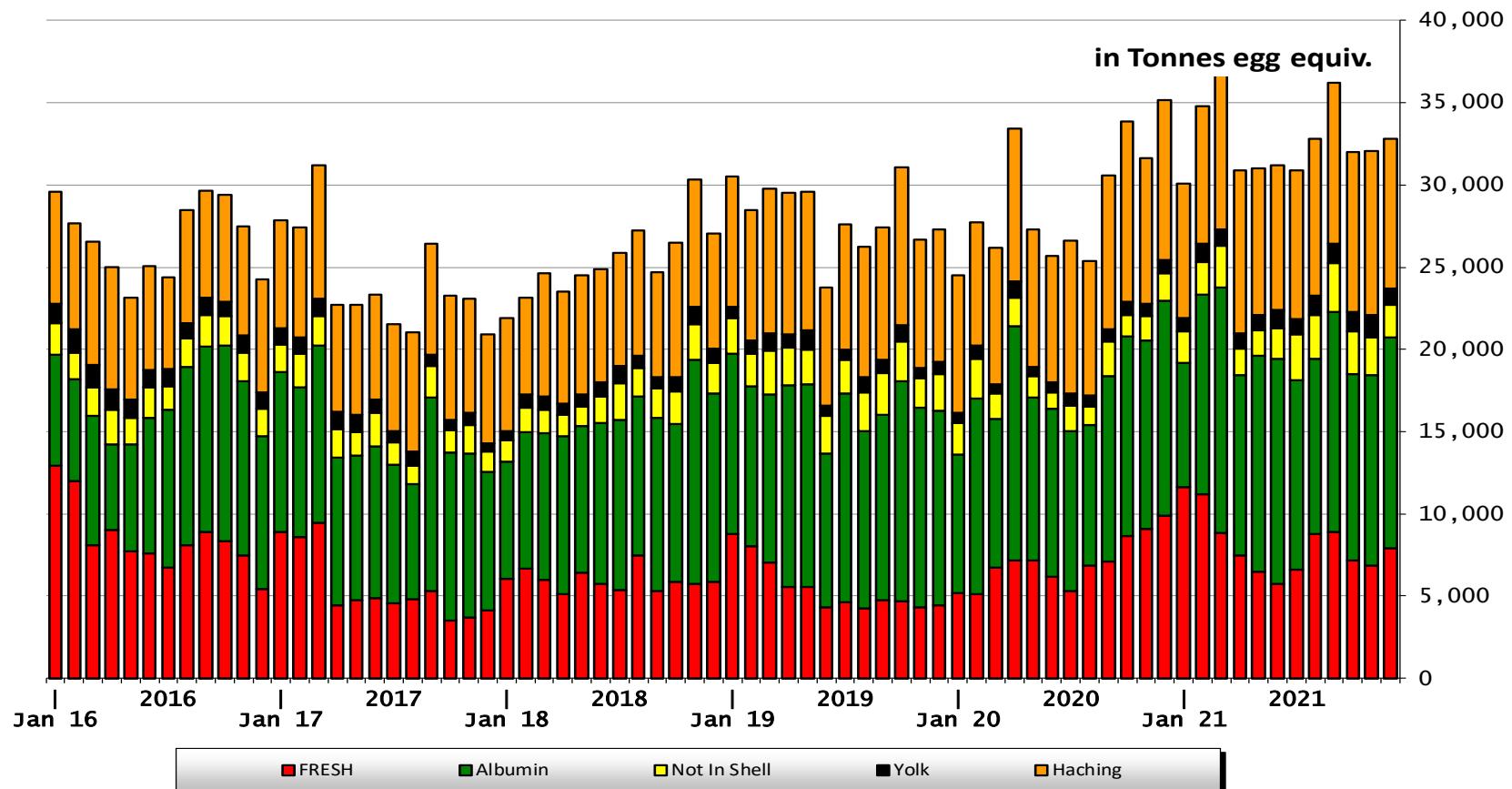
In Thousand Euros

| | 2019 | | 2020 | | Jan to Dec 2021 | | Compared to Jan to Dec 2020 |
|--------------------|-----------|------------|-----------|------------|-----------------|------------|-----------------------------------|
| | 1 000 EUR | % Extra EU | 1 000 EUR | % Extra EU | 1 000 EUR | % Extra EU | |
| United Kingdom | 142,503 | 38.2% | 134,355 | 35.8% | 113,393 | 27.8% | -15.6% |
| Japan | 51,350 | 13.8% | 45,500 | 12.1% | 61,791 | 15.2% | +35.8% |
| Switzerland | 60,339 | 16.2% | 60,735 | 16.2% | 60,078 | 14.7% | -1.1% |
| Thailand | 6,566 | 1.8% | 6,917 | 1.8% | 9,356 | 2.3% | +35.3% |
| Mauritania | 7,480 | 2.0% | 7,267 | 1.9% | 11,769 | 2.9% | +61.9% |
| Singapore | 639 | 0.2% | 7,351 | 2.0% | 14,375 | 3.5% | +95.5% |
| South Korea | 5,731 | 1.5% | 6,673 | 1.8% | 10,344 | 2.5% | +55.0% |
| Israel | 12,602 | 3.4% | 13,512 | 3.6% | 9,186 | 2.3% | -32.0% |
| Taiwan | 4,354 | 1.2% | 5,206 | 1.4% | 6,787 | 1.7% | +30.4% |
| Russia | 2,727 | 0.7% | 1,981 | 0.5% | 5,892 | 1.4% | +++ |
| Liberia | 729 | 0.2% | 2,345 | 0.6% | 8,104 | 2.0% | +++ |
| Other Destinations | 77,628 | 20.8% | 83,252 | 22.2% | 96,591 | 23.7% | +16.0% |
| Extra-EU | 372,649 | | 375,095 | | 407,666 | | +8.7% |
| % Change | | | | +0.7% | | | |

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU Exports of selected EGGS products
(including Hatching eggs) without UK



TRADE: EU exports to UK Jan Dec 2021

In Tons of Egg Equivalent

| | | United Kingdom | |
|----------------------|------|----------------|---------------|
| Hatching Eggs | 2021 | 4,949 | +++ |
| | 2020 | 2,218 | |
| Eggs for Consumption | 2021 | 15,535 | -27.7% |
| | 2020 | 21,476 | |
| Egg Products | 2021 | 69,908 | -7.4% |
| | 2020 | 75,522 | |
| Not In Shell | 2021 | 40,703 | +2% |
| | 2020 | 40,042 | |
| Yolk | 2021 | 6,477 | +13% |
| | 2020 | 5,726 | |
| Albumin | 2021 | 22,728 | -23.6% |
| | 2020 | 29,755 | |
| Total Eggs | 2021 | 90,391 | -8.9% |
| | 2020 | 99,215 | |

In Thousand Euros

| | | United Kingdom | |
|----------------------|------|----------------|---------------|
| Hatching Eggs | 2021 | 22,838 | +++ |
| | 2020 | 11,170 | |
| Eggs for Consumption | 2021 | 21,803 | -32.1% |
| | 2020 | 32,133 | |
| Egg Products | 2021 | 91,591 | -10.4% |
| | 2020 | 102,222 | |
| Yolk | 2021 | 55,409 | -11.9% |
| | 2020 | 62,926 | |
| Albumin | 2021 | 15,747 | +30% |
| | 2020 | 12,073 | |
| Hatching | 2021 | 20,434 | -24.9% |
| | 2020 | 27,223 | |
| Total Eggs | 2021 | 136,231 | -6.4% |
| | 2020 | 145,525 | |

TRADE: EU imports from UK Jan Dec 2021

In Tons of Carcass Weight

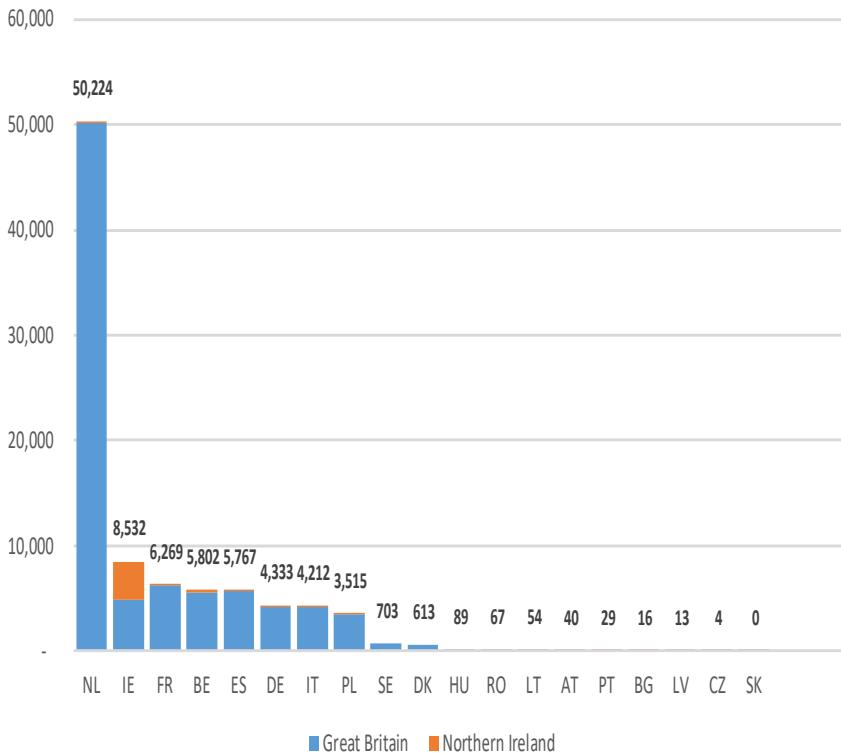
| | | United Kingdom | |
|----------------------|------|----------------|--------|
| Hatching Eggs | 2021 | 5,059 | -31.3% |
| | 2020 | 7,364 | |
| Eggs for Consumption | 2021 | 10,083 | -21.4% |
| | 2020 | 12,835 | |
| Egg Products | 2021 | 6,342 | -63.9% |
| | 2020 | 17,587 | |
| Yolk | 2021 | 3,977 | -50.7% |
| | 2020 | 8,067 | |
| Albumin | 2021 | 1,707 | -26.6% |
| | 2020 | 2,324 | |
| Hatching | 2021 | 659 | -90.8% |
| | 2020 | 7,196 | |
| Total Eggs | 2021 | 21,484 | -43.1% |
| | 2020 | 37,786 | |

In Thousand Euros

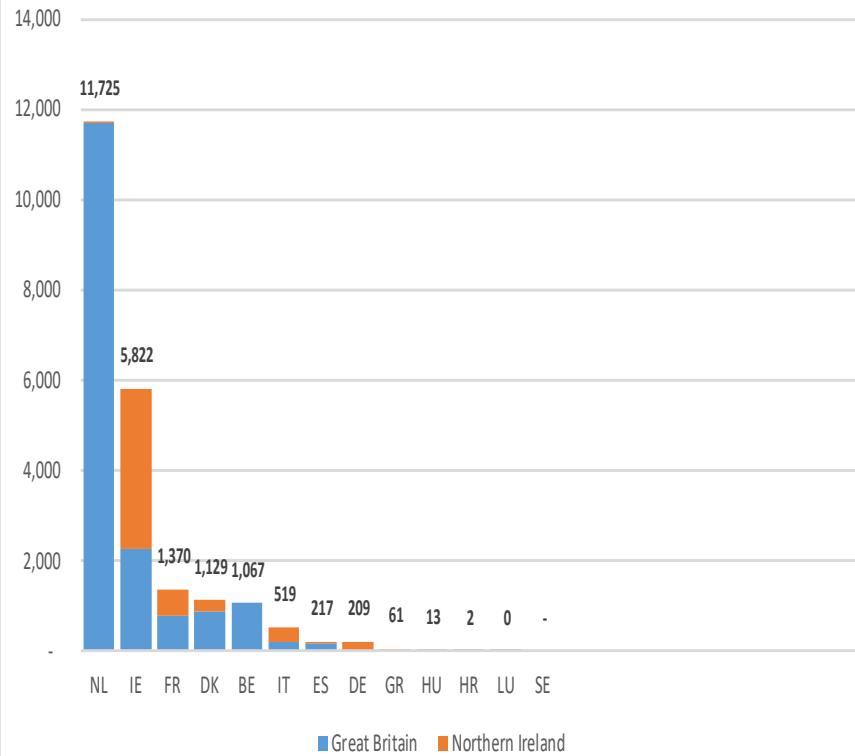
| | | United Kingdom | |
|----------------------|------|----------------|--------|
| Hatching Eggs | 2021 | 17,827 | -50.8% |
| | 2020 | 36,253 | |
| Eggs for Consumption | 2021 | 10,024 | -25.3% |
| | 2020 | 13,415 | |
| Egg Products | 2021 | 6,857 | -43.0% |
| | 2020 | 12,022 | |
| Yolk | 2021 | 4,035 | -40.0% |
| | 2020 | 6,725 | |
| Albumin | 2021 | 2,500 | -39.9% |
| | 2020 | 4,160 | |
| Hatching | 2021 | 322 | -71.6% |
| | 2020 | 1,136 | |
| Total Eggs | 2021 | 34,708 | -43.7% |
| | 2020 | 61,689 | |

2021 TRADE with UK (NI+GB) per MS

EU Exports of Eggs and Egg products to UK
from Jan to Dec 2021 in Tons of Egg equivalent



EU Imports of Eggs and Egg products from UK from Jan to Dec 2021 in Tons of Egg Equivalent



Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRQs management

- ***Management of tariff quotas with licences***
 - Commission Implementing Regulation (EU) 2020/761
 - Volumes adjusted by Regulation (EU) 2020/1739
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/760
- ***Management of import tariff quotas First Come First Served (FCFS)***
 - Commission Implementing Regulation (EU) 2020/1988
 - Volumes post apportionment
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/1987

Focus on Ukraine's TRQs

- Country specific (Jan/Dec)

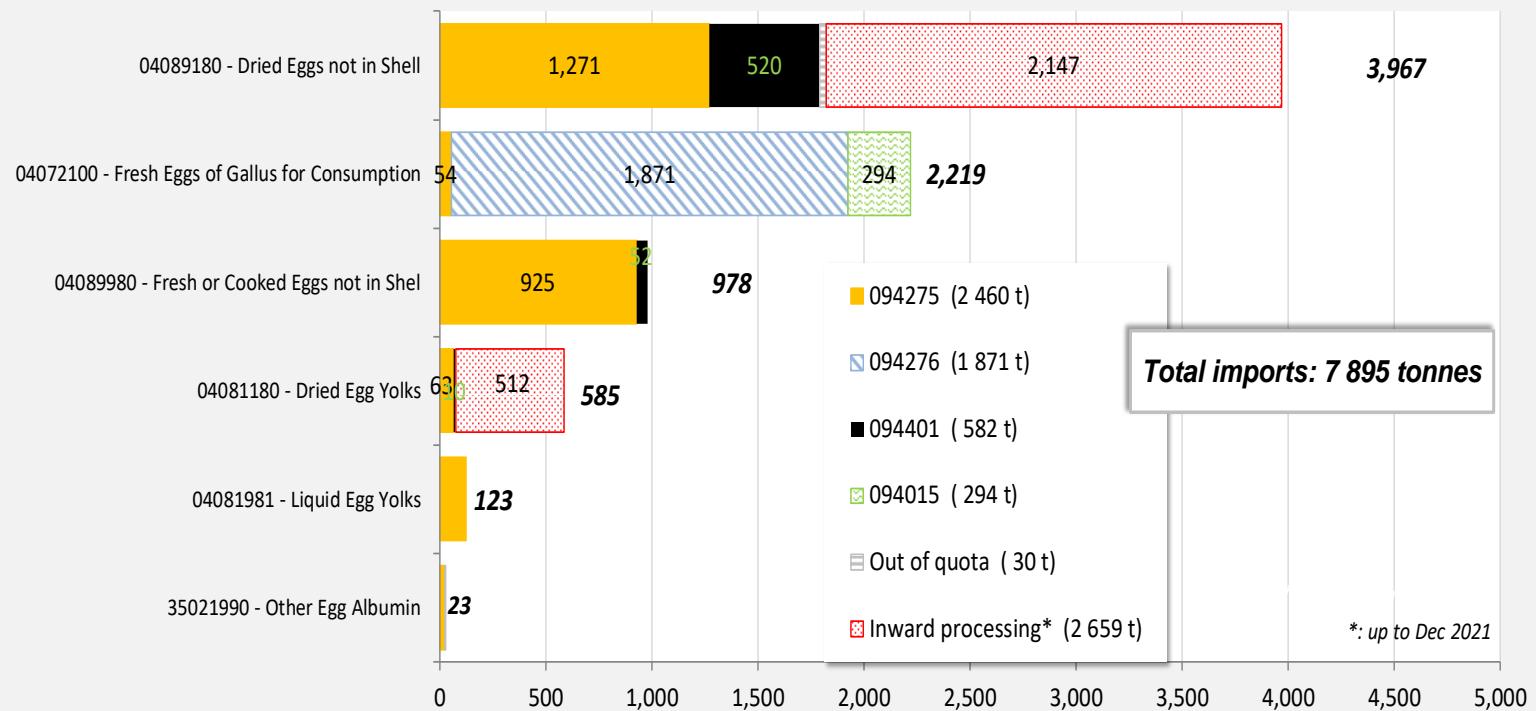
- **09.4275** = 3 000 tons (shell egg equivalent)
Eggs in shell, not in shell, yolks, (fresh, preserved, dried or cooked) and eggs albumins
- **09.4276** = 3 000 tons (net weight)
Eggs in shell, fresh, preserved or cooked

- Third countries except UK (July/June)

- **09.4401** = 7 000 tons (shell egg equivalent)
Egg products
- **09.4402** = 15 500 tons (shell egg equivalent)
Egg albumins
- **09.0154 (ex 09.4015)** = 3 000 tons (shell egg equivalent)
Eggs in shell, fresh, preserved or cooked

Focus on Ukraine's imports

EU Imports of Egg products from UKRAINE in 2021 (January to December)
(in tonnes egg equivalent)



Focus on Ukraine's imports

Allocation / utilisation of import quotas for EGGS by quota period

| Qty in tonnes | | | | | | | | | | | | | | | | | |
|---------------|---------------------------------------|--------|----------------|-----------|-------|----------------|-----------|-------|----------------|-----------|-------|----------------|-----------|--------|----------------|-----------|--------|
| order number | product | origin | 2017 (Jan/Dec) | | | 2018 (Jan/Dec) | | | 2019 (Jan/Dec) | | | 2020 (Jan/Dec) | | | 2021 (Jan/Dec) | | |
| | | | annual volume | allocated | % | annual volume | allocated | % |
| 09.4275 | Table eggs, egg products and albumins | UA | 1.800 | 658 | 36,6% | 2.100 | 1.584 | 75,4% | 2.400 | 2.027 | 84,5% | 2.700 | 2.700 | 100,0% | 3.000 | 3.001 | 100,0% |
| 09.4276 | Table eggs | UA | 3.000 | 600 | 20,0% | 3.000 | 1.584 | 52,8% | 3.000 | 1.891 | 63,0% | 3.000 | 2.525 | 84,2% | 3.000 | 1.929 | 64,3% |

Source : ISAMM-TRQ (allocated quantities)

| order number | product | origin | 2017/2018 (Jul/Jun) | | | 2018/2019 (Jul/Jun) | | | 2019/2020 (Jul/Jun) | | | 2020/2021 (Jul/Jun) | | | 2021/2022 (incomplete - Apr incl.) | | |
|--------------|----------------------|------------------|---------------------|-----------|-------|---------------------|-----------|-------|---------------------|-----------|-------|---------------------|-----------|-------|------------------------------------|-----------|-------|
| | | | annual volume | allocated | % | annual volume | allocated | % |
| 09.4015 | Table eggs | EO | 13.500 | 2.088 | 15,5% | 135.000 | 1.399 | 1,0% | 135.000 | 1.710 | 1,3% | 114.669 | 526 | 0,5% | transferred to TAXUD (FCFS) | | |
| 09.4401 | Whole eggs and yolks | EO (-UK '21/'22) | 7.000 | 5.380 | 76,9% | 7.000 | 2.033 | 29,0% | 7.000 | 2.325 | 33,2% | 7.000 | 3.375 | 48,2% | 7.000 | 1.028 | 14,7% |
| 09.4402 | Egg albumins | EO (-UK '21/'22) | 15.500 | 1.320 | 8,5% | 15.500 | 949 | 6,1% | 15.500 | 406 | 2,6% | 15.500 | 183 | 1,2% | 15.500 | 851 | 5,5% |

Source : ISAMM-TRQ (allocated quantities - no break-down by origin for EO quotas)

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

| | 2018 | | 2019 | | 2020 | | Jan-Dec21 | | Compared to Jan-Dec20 | |
|------------------------|--|-----|---|-----|--|-----|--|-----|---|---------|
| | Tonnes | % | Tonnes | % | Tonnes | % | Tonnes | % | | |
| Russia | 38,126 | 44% | 45,736 | 45% | 42,392 | 39% | 32,074 | 28% | ■ | - 24.3% |
| Iraq | 15,608 | 18% | 17,022 | 17% | 19,225 | 18% | 23,402 | 20% | ■ | + 21.7% |
| Libya | 5,609 | 7% | 5,329 | 5% | 4,070 | 4% | 4,835 | 4% | ■ | + 18.8% |
| Ukraine | 3,349 | 4% | 5,063 | 5% | 2,745 | 3% | 2,459 | 2% | ■ | - 10.4% |
| Saudi Arabia | 1,558 | 2% | 2,751 | 3% | 15,942 | 15% | 22,592 | 19% | ■ | + 41.7% |
| Switzerland | 2,855 | 3% | 2,709 | 3% | 2,752 | 3% | 2,810 | 2% | ■ | + 2.1% |
| Belarus | 2,153 | 2% | 2,329 | 2% | 503 | 0% | 883 | 1% | ■ | + 75.4% |
| Moldova | 1,279 | 2% | 1,571 | 1% | 1,401 | 2% | 1,370 | 1% | ■ | - 2.2% |
| U.A.Emirates | 1,606 | 2% | 1,498 | 1% | 1,924 | 2% | 838 | 1% | ■ | - 56.4% |
| Others | 12,815 | 15% | 13,841 | 14% | 14,719 | 14% | 20,007 | 17% | ■ | + 35.9% |
| Total (without UK) | 84,958 | | 97,847 | | 105,673 | | 111,271 | | | |
| % change Year / Year-1 | ■ + 3.0% | | ■ + 15.2% | | ■ + 8.0% | | ■ + 5.3% | | | |

| | | | | | | | | | |
|----------------|-------|----|-------|----|-------|----|-------|----|--|
| United Kingdom | 1,294 | 1% | 2,805 | 3% | 2,218 | 2% | 4,949 | 4% | |
|----------------|-------|----|-------|----|-------|----|-------|----|--|

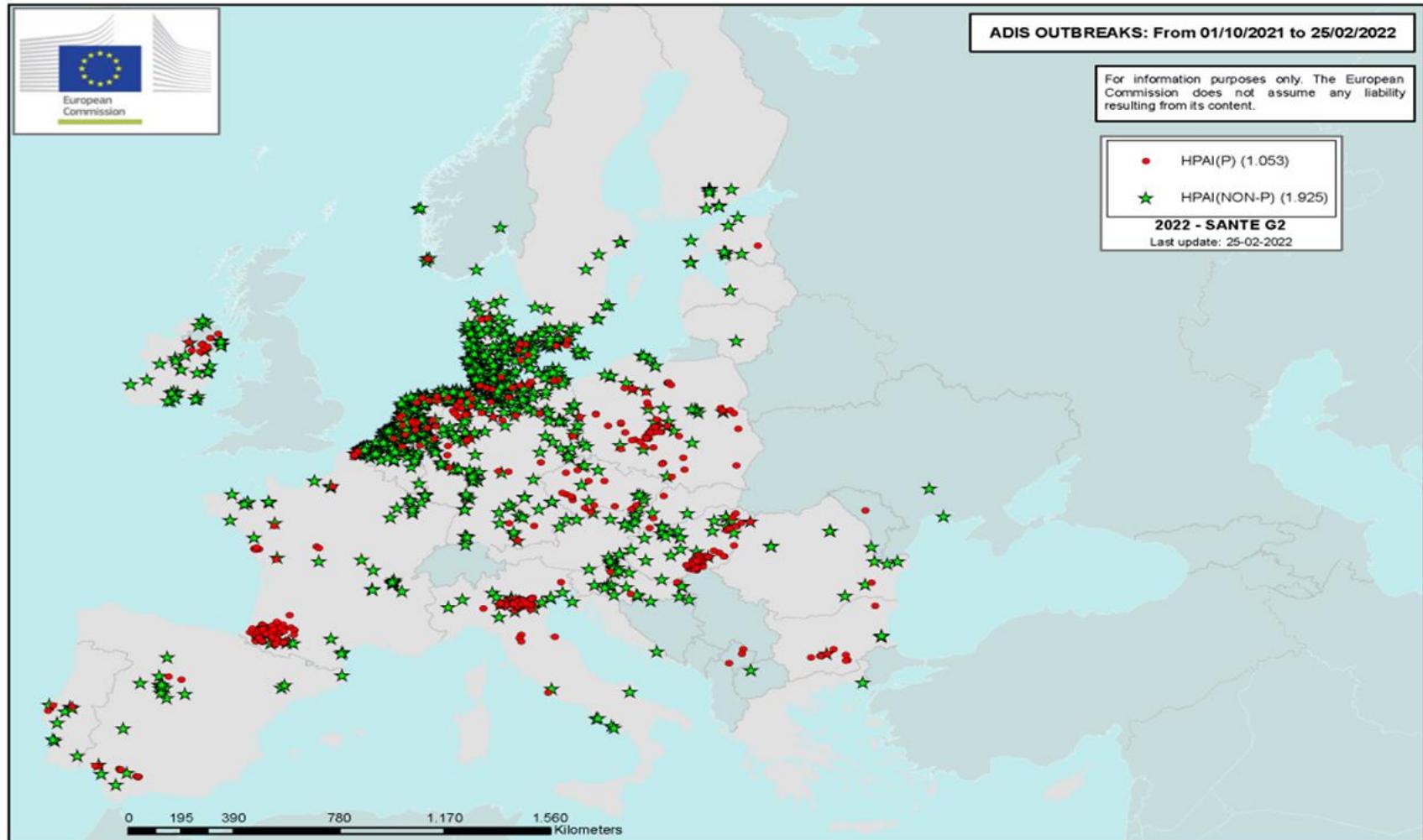
EU Exports of one-day chicks

Trade figures (Comext - tonnes)

| | 2018 | | 2019 | | 2020 | | Jan-Dec21 | | Compared to Jan-Dec20 |
|------------------------|---------|-----|---------|-----|--------|-----|-----------|-----|--------------------------|
| | Tonnes | % | Tonnes | % | Tonnes | % | Tonnes | % | |
| Ukraine | 3,434 | 27% | 3,805 | 34% | 4,174 | 45% | 4,525 | 50% | + 8.4% |
| Belarus | 471 | 4% | 861 | 8% | 315 | 3% | 87 | 1% | - 72.4% |
| Egypt | 441 | 4% | 552 | 5% | 485 | 5% | 331 | 4% | - 31.8% |
| Morocco | 321 | 3% | 452 | 4% | 337 | 4% | 334 | 4% | - 0.9% |
| Russia | 611 | 5% | 421 | 4% | 359 | 4% | 158 | 2% | - 55.9% |
| Ghana | 298 | 2% | 410 | 4% | 434 | 5% | 434 | 5% | - 0.1% |
| Albania | 316 | 3% | 360 | 3% | 342 | 4% | 411 | 5% | + 20.2% |
| Serbia | 332 | 3% | 347 | 3% | 308 | 3% | 299 | 3% | - 2.9% |
| Algeria | 236 | 2% | 290 | 3% | 212 | 2% | 212 | 2% | - 0.3% |
| Others | 2,284 | 18% | 2,446 | 22% | 2,008 | 21% | 1,960 | 22% | - 2.4% |
| Total (without UK) | 8,743 | | 9,943 | | 8,974 | | 8,751 | | |
| % change Year / Year-1 | - 10.0% | | + 13.7% | | - 9.7% | | + 2.5% | | |
| United Kingdom | 3,862 | 31% | 1,328 | 12% | 382 | 4% | 230 | 3% | |

AVIAN INFLUENZA UPDATE

HPAI detections during the period 01 October 2021 – 25 February 2022



Avian influenza situation updates available at:

https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en

AVIAN INFLUENZA UPDATE

Number of outbreaks of HPAI and number of animals concerned by country (1/09/2021-08/03/2021)

| Member State | Nr of outbreaks | Nr of animals | % of outbreaks | % of animals |
|--------------------|-----------------|-------------------|----------------|---------------|
| IT | 316 | 14,727,498 | 28.1% | 54.6% |
| FR | 437 | 3,128,000 | 38.8% | 11.6% |
| PL | 88 | 2,591,628 | 7.8% | 9.6% |
| HU | 101 | 1,849,957 | 9.0% | 6.9% |
| NL | 31 | 1,819,922 | 2.8% | 6.7% |
| ES | 25 | 868,284 | 2.2% | 3.2% |
| DE | 66 | 713,524 | 5.9% | 2.6% |
| DK | 7 | 230,442 | 0.6% | 0.9% |
| PT | 8 | 228,040 | 0.7% | 0.8% |
| BE | 3 | 227,438 | 0.3% | 0.8% |
| CZ | 19 | 203,219 | 1.7% | 0.8% |
| BG | 9 | 175,529 | 0.8% | 0.7% |
| IE | 5 | 174,654 | 0.4% | 0.6% |
| SE | 3 | 42,039 | 0.3% | 0.2% |
| HR | 2 | 145 | 0.2% | 0.0% |
| SI | 1 | 113 | 0.1% | 0.0% |
| RO | 1 | 65 | 0.1% | 0.0% |
| SK | 3 | 47 | 0.3% | 0.0% |
| EE | 1 | 4 | 0.1% | 0.0% |
| Grand Total | 1,126 | 26,980,548 | 100.0% | 100.0% |

Source: ADIS database

AVIAN INFLUENZA UPDATE

Number of outbreaks of HPAI and number of animals concerned by production type (1/09/2021-08/03/2021)

| Production type | Nr of outbreaks | Nr of animals | % of outbreaks | % of animals |
|--------------------|-----------------|-------------------|----------------|---------------|
| Laying hen | 138 | 8,368,454 | 12.3% | 31.0% |
| Broiler | 92 | 4,904,752 | 8.2% | 18.2% |
| Turkey | 225 | 4,617,400 | 20.0% | 17.1% |
| Duck | 388 | 3,175,853 | 34.5% | 11.8% |
| Goose | 47 | 144,542 | 4.2% | 0.5% |
| Quail | 3 | 680,993 | 0.3% | 2.5% |
| Mixed | 70 | 714,192 | 6.2% | 2.6% |
| No information | 163 | 4,374,362 | 14.5% | 16.2% |
| Grand Total | 1,126 | 26,980,548 | 100.0% | 100.0% |

Source: ADIS database

THANK YOU VERY MUCH

More Information at:

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**

"Dashboard: Eggs" and "Market situation for eggs"

- **Price monitoring by sector:** "Eggs"

- **Trade:** "Tariff rate quotas"



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