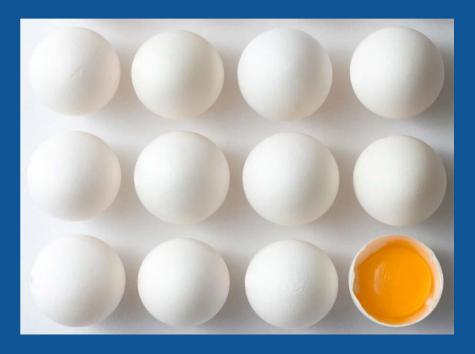


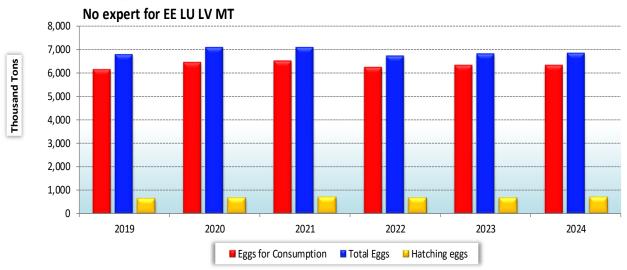
EU Market Situation for Eggs



Expert Group for Agricultural Markets
18 January 2024

Experts EU production forecast on Eggs

Missing or incomplete data for BE BG CZ EE EL HR LV LT MT PT SK SE



in thousand tons	2019	2020	2021	2022	2023	2024	Change 23/22	Change 24/23
Total Eggs	6,796	7,107	7,096	6,745	6,835	6,855	+ 1.3%	+ 0.3%
Eggs for Consumption	6,158	6,466	6,516	6,254	6,341	6,350	+ 1.4%	+ 0.2%
Hatching eggs	637	669	685	674	678	687	+ 0.6%	+ 1.4%
% of hatching eggs on								·
total eggs	9.4%	9.4%	9.7%	10.0%	9.9%	10.0%		



EU production of total eggs (expert forecast Autumn 2023)

Source : Experts WG		Qty in Tonnes			% cho	ange	
	2022	2023	2024	%2023/202	22	%20	24/2023
FR	965,440	999,000	999,000		3.5		0.0
DE	985,000	953,000	970,000		-3.2		1.8
ES	870,000	914,000	914,000		5.1		0.0
IT	790,000	801,000	799,000		1.4		-0.2
NL	532,057	51 8,500	51 8,500		-2.5		0.0
PL	561 ,860	<mark>568</mark> ,150	571 ,450		1.1		0.6
RO	355,000	3 65,000	380,000		2.8		4.1
BE	185,200	189,340	189,340		2.2		0.0
CZ	167,000	167,000	167,000		0.0		0.0
HU	136,360	161,060	140,500		18.1		-12.8
SE	154,000	154,000	154,000		0.0		0.0
PT	140,300	140,500	140,500		0.1		0.0
AT	147,780	147,780	147,780		0.0		0.0
BG	111,500	112,000	112,000		0.4		0.0
DK	99,600	101,000	104,000		1.4		3.0
EL	90,000	90,000	90,000		0.0		0.0
IE	89,200	86,500	89,700		-3.0		3.7
FI	78,470	77,750	77,940		-0.9		0.2
HR	72,397	72,397	72,397		0.0		0.0
SK	68,000	69,000	69,000		1.5		0.0
LT	51,000	51,000	51,000		0.0		0.0
LV	42,200	42,200	42,200		0.0		0.0
SI	26,250	28,300	28,300		7.8		0.0
CY	9,230	9,970	10,050		8.0		0.8
EE	9,800	9,800	9,800		0.0		0.0
MT	7,100	7,100	7,100		0.0		0.0
EU27	6,744,744	6,835,347	6,854,557		1.3		0.3



EU production of eggs for consumption (expert forecast Autumn 2023)

Source : Experts WG		Qty in Tonnes			% ch	ange	
	2022	2023	2024	%20	23/2022	%20	24/2023
FR	892,440	926,000	926,000		3.8		0.0
DE	915,000	885,000	900,000		-3.3		1.7
ES	870,000	914,000	914,000		5.1		0.0
IT	750,000	760,000	758,000		1.3		-0.3
NL	532,057	518,500	518,500		-2.5		0.0
PL	46 8,460	473,150	475,000		1.0		0.4
RO	330,000	340,000	350,000		3.0		2.9
SE	154,000	154,000	154,000		0.0		0.0
BE	138,200	142,340	142,340		3.0		0.0
CZ	140,000	140,000	140,000		0.0		0.0
HU	115,700	139,040	117,500		20.2		-15.5
AT	139,240	139,240	139,240		0.0		0.0
PT	119,300	119,500	119,500		0.2		0.0
EL	90,000	90,000	90,000		0.0		0.0
DK	88,400	89,000	92,000		0.7		3.4
BG	88,000	88,000	88,000		0.0		0.0
IE	83,500	81,000	84,000		-3.0		3.7
FI	76,500	75,800	76,000		-0.9		0.3
HR	64,878	64,878	64,878		0.0		0.0
SK	61,000	61,000	61,000		0.0		0.0
LT	50,000	50,000	50,000		0.0		0.0
LV	41,100	41,100	41,100		0.0		0.0
SI	22,000	24,000	24,000		9.1		0.0
CY	8,200	8,920	9,000		8.8		0.9
EE	9,200	9,200	9,200		0.0		0.0
MT	6,900	6,900	6,900		0.0		0.0
EU27	6,254,075	6,340,568	6,350,158		1.4		0.2

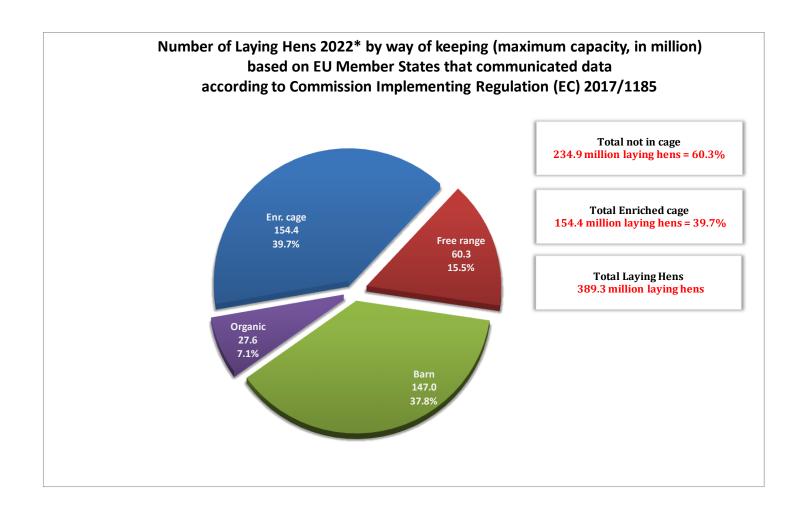


EU production of hatching eggs (expert forecast Autumn 2023)

Source : Experts WG		Qty in Tonnes		% chan	ge
	2022	2023	2024	%2023/2022	%2024/2023
PL	93,400	95,000	96,450	1.7	1.5
NL	78,000	78,000	78,000	0.0	0.0
FR	73,000	73,000	73,000	0.0	0.0
DE	70,000	68,000	70,000	-2.9	2.9
ES	58,000	58,000	58,000	0.0	0.0
BE	47,000	47,000	47,000	0.0	0.0
IT	40,000	41,000	41,000	2.5	0.0
RO	25,000	25,000	30,000	0.0	20.0
EL	28,000	28,000	28,000	0.0	0.0
CZ	27,000	27,000	27,000	0.0	0.0
BG	23,500	24,000	24,000	2.1	0.0
HU	20,660	22,020	23,000	6.6	4.5
PT	21,000	21,000	21,000	0.0	0.0
SE	19,000	19,000	19,000	0.0	0.0
DK	11,200	12,000	12,000	7.1	0.0
AT	8,540	8,540	8,540	0.0	0.0
SK	7,000	8,000	8,000	14.3	0.0
HR	7,519	7,519	7,519	0.0	0.0
IE	5,700	5,500	5,700	-3.5	3.6
SI	4,250	4,300	4,300	1.2	0.0
FI	1,970	1,950	1,940	-1.0	-0.5
LV	1,100	1,100	1,100	0.0	0.0
CY	1,030	1,050	1,050	1.9	0.0
LT	1,000	1,000	1,000	0.0	0.0
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
EU27	673,669	677,779	687,399	0.6	1.4



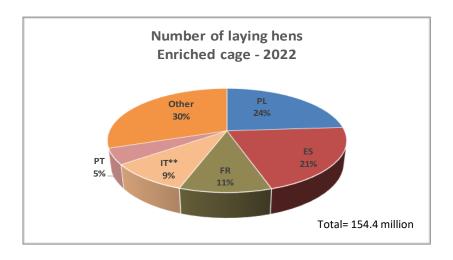
FARMING METHOD

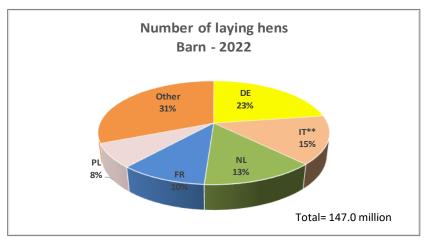


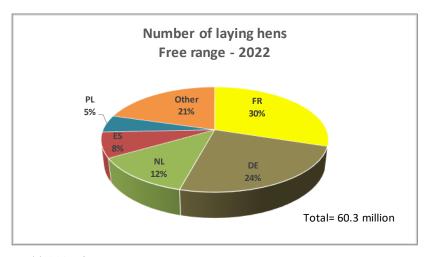
^{*} EL with 2020 data, HU, IT, LT, SI with 2021 data

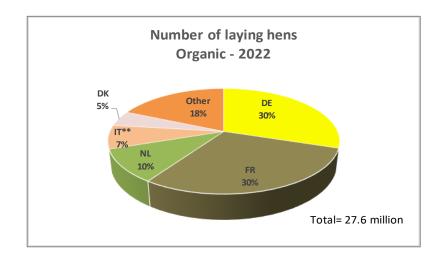


FARMING METHOD









EU market situation for Eggs 18 January 2024

^{** 2021} data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

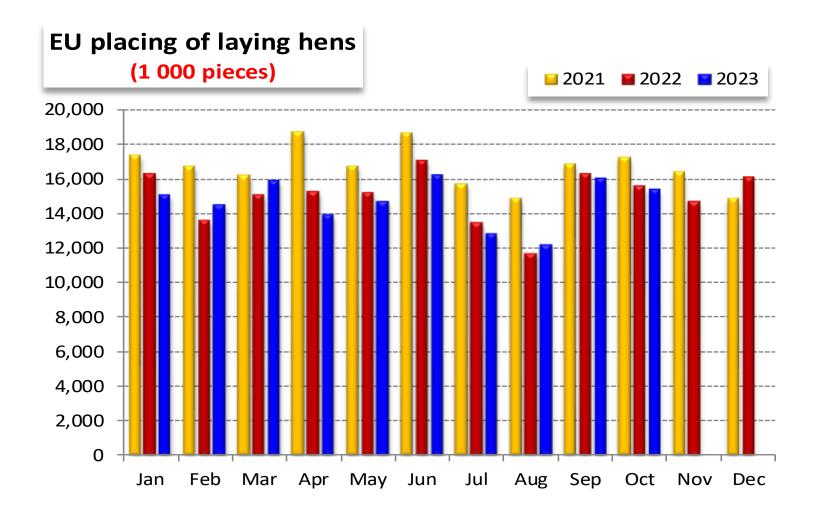
	2022		% by	farming method	in respective co	untry
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.8%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	71.8%	21.3%	6.2%	0.7%
ES	47,317,356	12.2%	68.6%	20.0%	9.9%	1.5%
IT**	40,519,407	10.4%	35.6%	54.5%	4.9%	4.9%
NL	33,355,915	8.6%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.4%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	68.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76 <mark>.5%</mark>	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.8%	79. <mark>6%</mark>	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81. <mark>3%</mark>	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	63.3%	12.0%	24.8%
TOTAL	389,335,412	100%	39.7%	37.8%	15.5%	7.1%

^{* 2020} data



^{** 2021} data

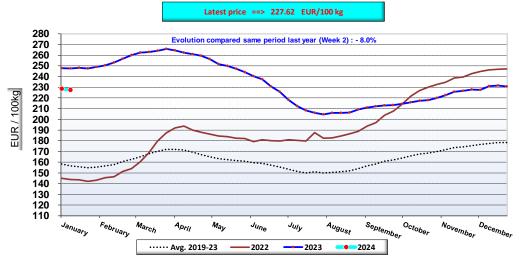
PLACINGS





PRICES





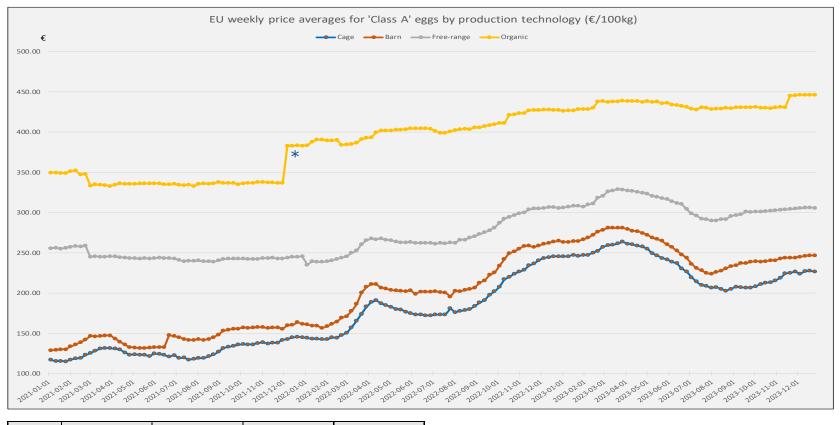
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of December 23 compared to	compared t	to
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	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	П	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Nov 23	+ 1.4%	+ 12.7%	+ 2.9%		+ 3.2%	- 2.2%	+ 0.2%	- 0.5%	+ 1.1%	+ 5.4%	- 0.9%	- 2.9%	+ 0.0%	+ 0.4%	+ 0.3%	+ 3.6%	+ 11.9%	+ 2.6%	- 0.3%	+ 1.8%	+ 0.0%	+ 1.8%	- 0.2%	+ 4.9%	+ 0.0%	+ 3.2%	+ 2.0%
Dec 22	- 21.6%	+ 0.4%	- 18.3%		- 1.0%	- 3.8%	+ 6.7%	+ 7.0%	- 2.6%	- 4.1%	- 8.4%	- 11.2%	- 7.7%	+ 3.1%	+ 25.4%	- 13.7%	+ 4.0%	- 17.7%	- 0.9%	- 12.4%	- 4.1%	- 8.8%	+ 10.3%	- 12.3%	+ 1.2%	+ 6.3%	- 6.8%



Weekly prices of 'Class A' eggs by production type



 Week - 52
 Cage
 Barn
 Free-range
 Organic

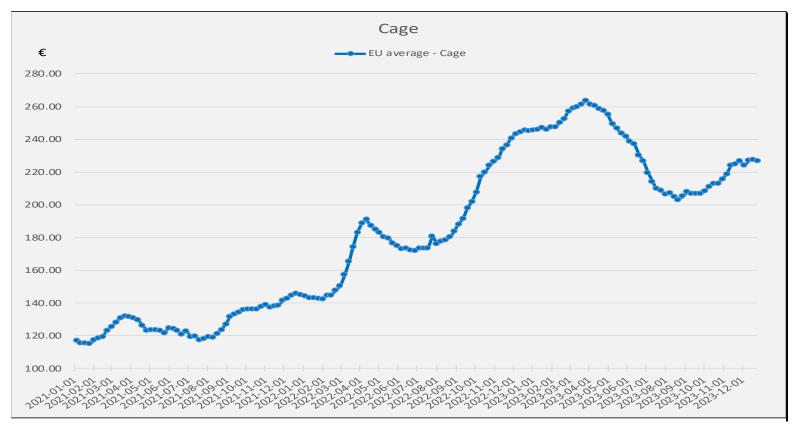
 EU
 226.76
 246.80
 305.71
 446.57

* Inclusion of DE notification in week 49 of 2021



Weekly prices of 'Class A' eggs - Cage

Week - 52 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)

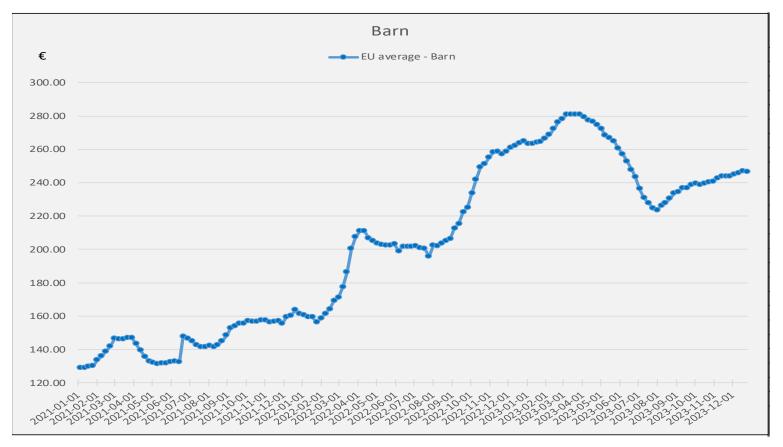


Week - 52	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	226.76	- 0.4%	+ 0.1%	- 7.6%



Weekly prices of 'Class A' eggs - Barn

Week - 52 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)

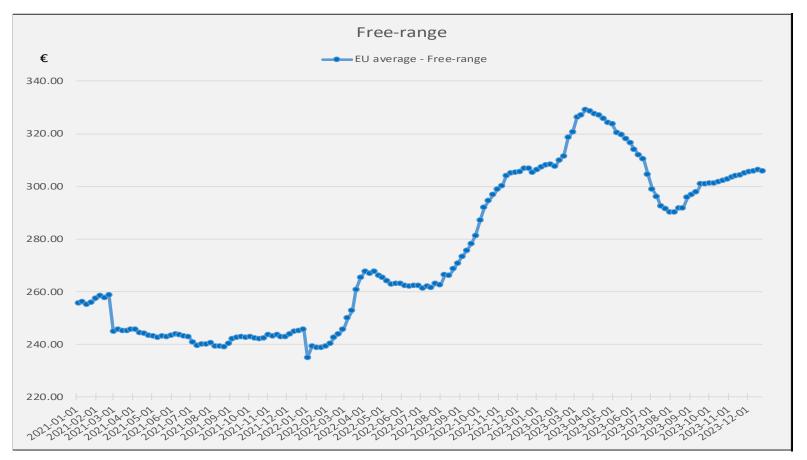


Week - 52	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	246.80	- 0.0%	+ 1.1%	- 6.8%



Weekly prices of 'Class A' eggs – Free-range

Week - 52 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

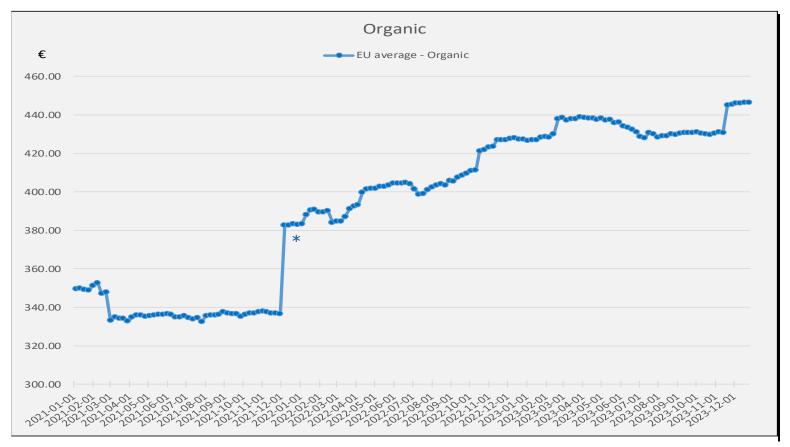


Week - 52	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	305.71	- 0.2%	+ 0.3%	+ 0.1%



Weekly prices of 'Class A' eggs - Organic

Week - 52 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)

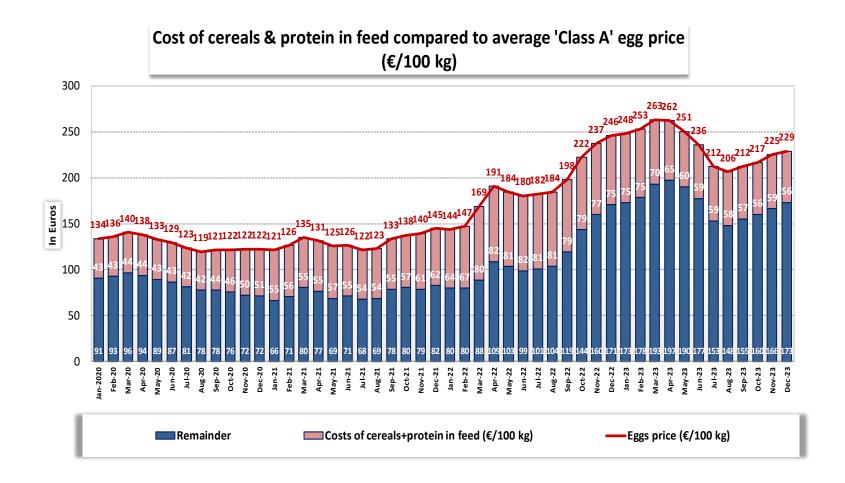


Week - 52	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	446.57	+ 0.0%	+ 0.2%	+ 4.5%



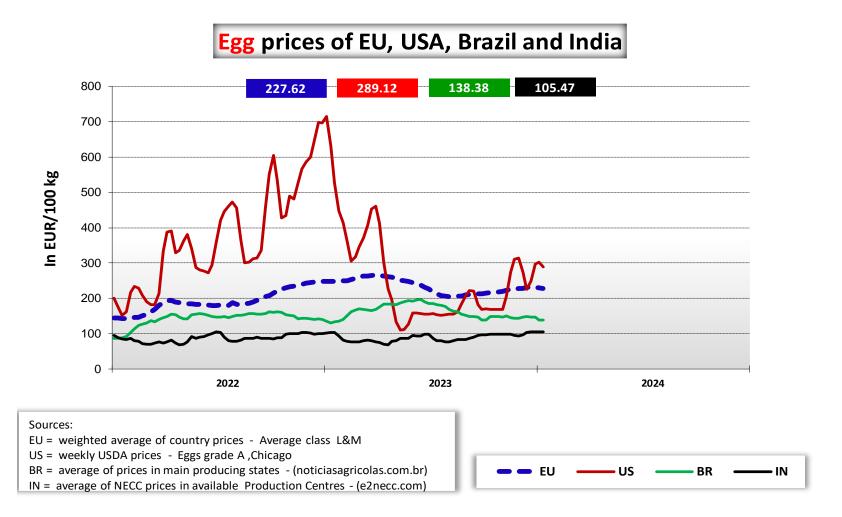


REMAINDER





WORLD MARKET





EU-27 Imports of Eggs

(including UK)

In Tons of Egg Equivalent

	202	21	20	22	Jan to (Compared to Jan to Oct 2022	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8,235	22.5%	26,010	51.4%	46,484	60.6%	+142.2%
United Kingdom	17,134	46.9%	12,086	23.9%	9,763	12.7%	-6.6%
Turkey	-	0.0%	39	0.1%	6,255	8.1%	+++
India	98	0.3%	2,785	5.5%	3,471	4.5%	+77.9%
Albania	319	0.9%	775	1.5%	3,313	4.3%	+779.1%
Argentina	1,940	5.3%	3,238	6.4%	2,759	3.6%	+0.9%
North Macedonia	453	1.2%	903	1.8%	1,681	2.2%	+174.9%
Norway	1,571	4.3%	1,717	3.4%	906	1.2%	-37.3%
USA	3,420	9.4%	878	1.7%	767	1.0%	-3.2%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.6%	+122.3%
China	1,011	2.8%	699	1.4%	429	0.6%	-29.0%
Other Destination	2,224	6.1%	1,238	2.4%	465	0.6%	-65.6%
Extra-EU	36,547		50,578		76,757		+94.1%
% Change				+38.4%			

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



EU-27 Imports of Eggs

(including UK)

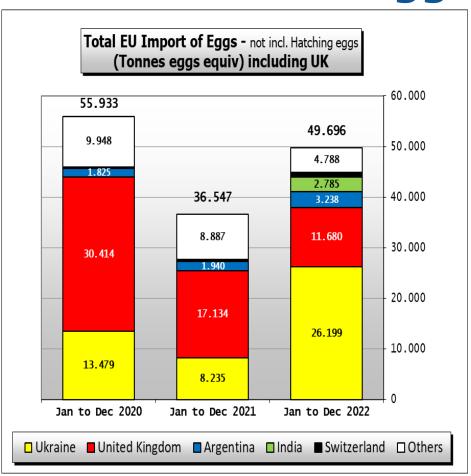
In Thousand Euros

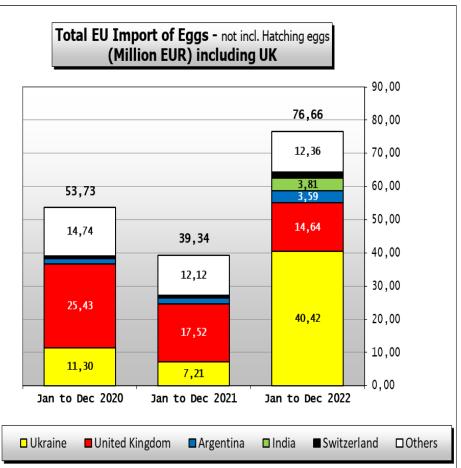
	2021		20	22	Jan to 0	Compared to Jan to Oct 2022	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7,207	18.2%	40,173	51.9%	78,669	59.1%	+191.3%
United Kingdom	17,835	45.0%	15,497	20.0%	16,853	12.7%	+32.5%
Turkey	-	0.0%	54	0.1%	9,906	7.4%	+++
India	80	0.2%	3,813	4.9%	5,957	4.5%	+126.3%
Albania	258	0.7%	1,439	1.9%	5,200	3.9%	+++
Argentina	1,681	4.2%	3,588	4.6%	4,423	3.3%	+54.9%
North Macedonia	426	1.1%	1,581	2.0%	3,004	2.3%	+191.9%
Norway	854	2.2%	1,031	1.3%	708	0.5%	-18.4%
USA	6,970	17.6%	4,084	5.3%	3,630	2.7%	+8.4%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	+145.0%
China	1,979	5.0%	2,932	3.8%	1,685	1.3%	-33.4%
Other Destinations	2,246	5.7%	2,977	3.8%	2,488	1.9%	+25.3%
Extra-EU	39,658		77,456		133,220		+135.6%
% Change				+95.3%			·

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



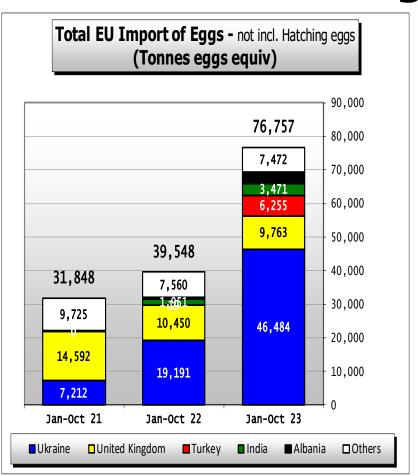
EU Egg Imports

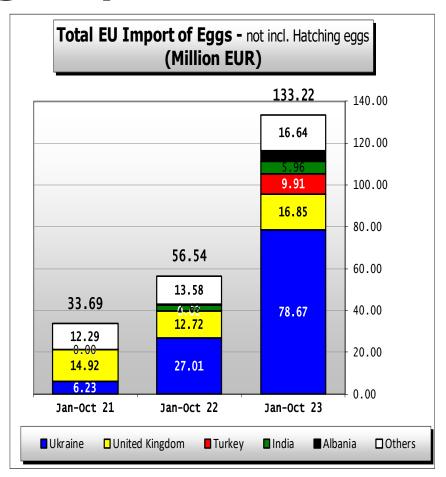






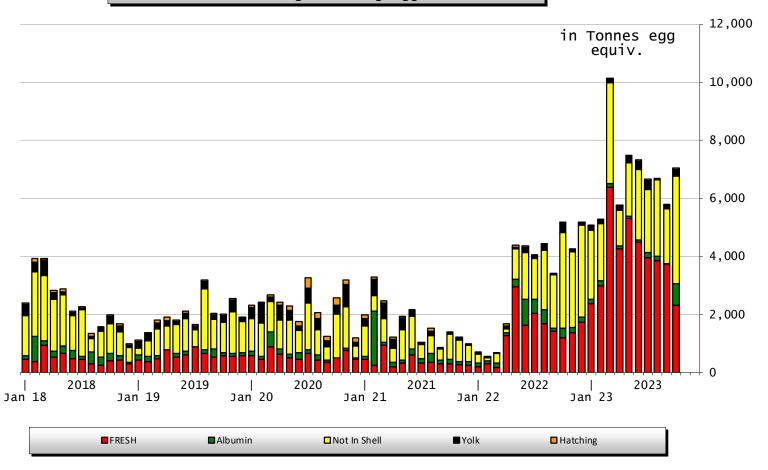
EU-27 Egg Imports



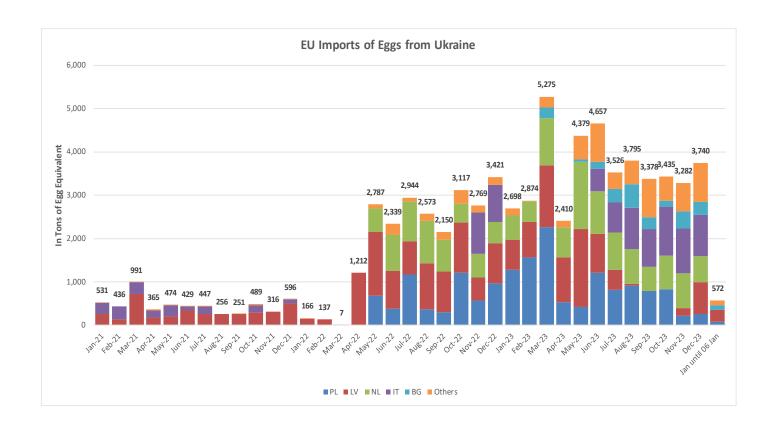




EU Imports of selected EGGS products (including Hatching eggs)







Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin) Please note that data is not completely stabilized for most recent periods



EU-27 Exports of Eggs:

(including UK)

In Tons of Egg Equivalent

	2021		20	22	Jan to (Compared to Jan to Oct 2022	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	85,380	23.3%	109,457	32.2%	114,847	43.6%	+28.4%
Japan	78,291	21.4%	81,305	23.9%	46,762	17.7%	-32.2%
Switzerland	39,988	10.9%	36,950	10.9%	31,488	12.0%	+2.1%
Israel	8,637	2.4%	8,334	2.4%	6,653	2.5%	-10.7%
Australia	3,822	1.0%	7,137	2.1%	6,590	2.5%	+41.9%
Thailand	12,178	3.3%	8,850	2.6%	6,203	2.4%	-23.0%
South Korea	10,729	2.9%	8,862	2.6%	5 <i>,</i> 760	2.2%	-24.8%
Taiwan	8,187	2.2%	7,070	2.1%	4,432	1.7%	-29.2%
New Zealand	3,224	0.9%	3,147	0.9%	3,037	1.2%	+18.7%
Philippines	4,169	1.1%	6,673	2.0%	2,887	1.1%	-47.0%
Turkey	5,240	1.4%	2,180	0.6%	2,686	1.0%	+43.1%
Other Destinations	106,721	29.1%	60,221	17.7%	32,136	12.2%	-39.9%
Extra-EU	366,566		340,185		263,480		-8.1%
% Change				-7.2%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



EU-27 Exports of Eggs:

(including UK)

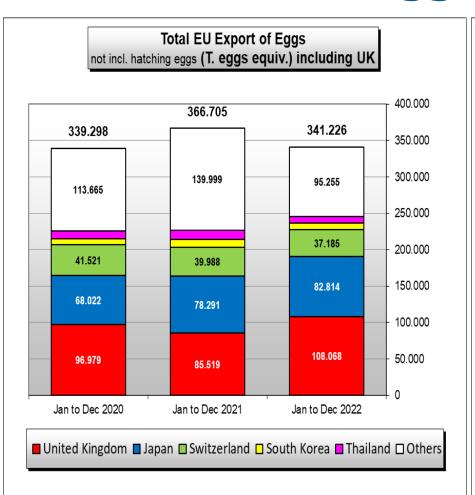
In Thousand Euros

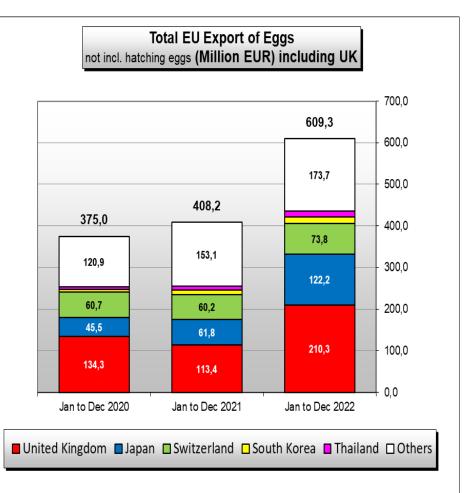
	2021		20.	22	Jan to (Compared to Jan to Oct 2022	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113,094	27.7%	215,185	35.0%	293,970	47.2%	+78.6%
Japan	61,791	15.1%	122,236	19.9%	92,476	14.8%	-4.2%
Switzerland	60,243	14.8%	73,755	12.0%	82,829	13.3%	+43.5%
Israel	9,236	2.3%	15,568	2.5%	17,117	2.7%	+26.7%
Australia	3,458	0.8%	14,222	2.3%	15,212	2.4%	+++
Thailand	9,356	2.3%	13,360	2.2%	9,030	1.4%	-23.2%
South Korea	10,314	2.5%	16,058	2.6%	10,468	1.7%	-21.4%
Taiwan	6,787	1.7%	9,743	1.6%	6,642	1.1%	-18.2%
New Zealand	3,365	0.8%	5,715	0.9%	6,823	1.1%	+52.4%
Philippines	4,032	1.0%	11,981	2.0%	6,385	1.0%	-32.4%
Turkey	3,895	1.0%	3,257	0.5%	3,300	0.5%	+18.7%
Other Destinations	122,367	30.0%	113,150	18.4%	78,996	12.7%	-17.5%
Extra-EU	407,939		614,231		623,249		+28.3%
% Change				+50.6%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



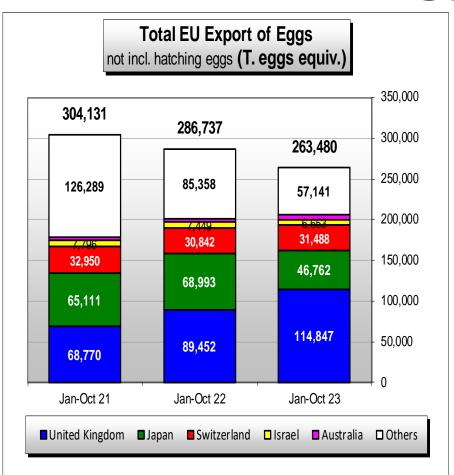
EU Egg Exports

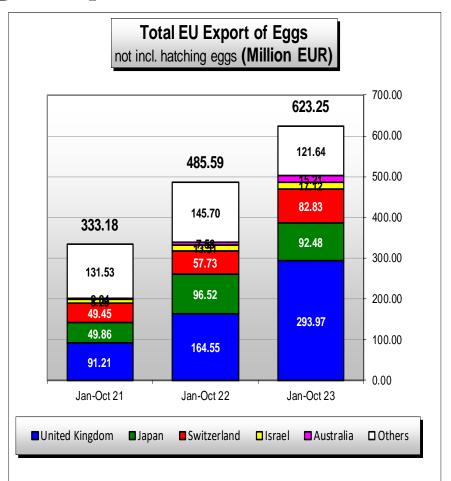






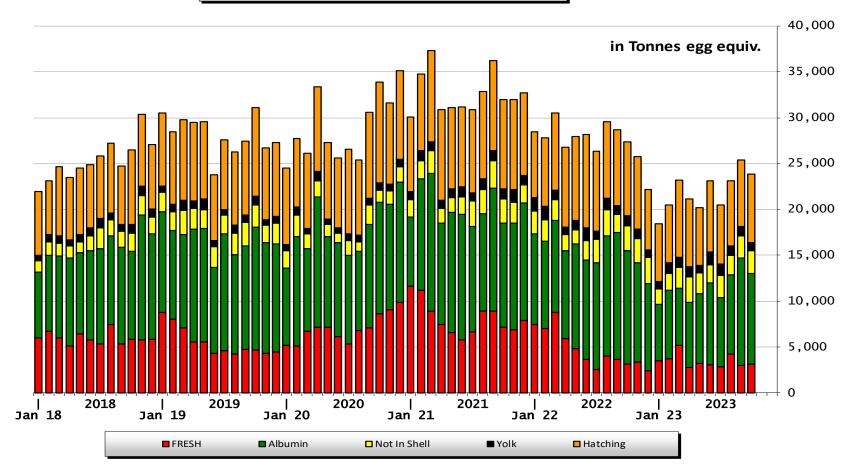
EU-27 Egg Exports





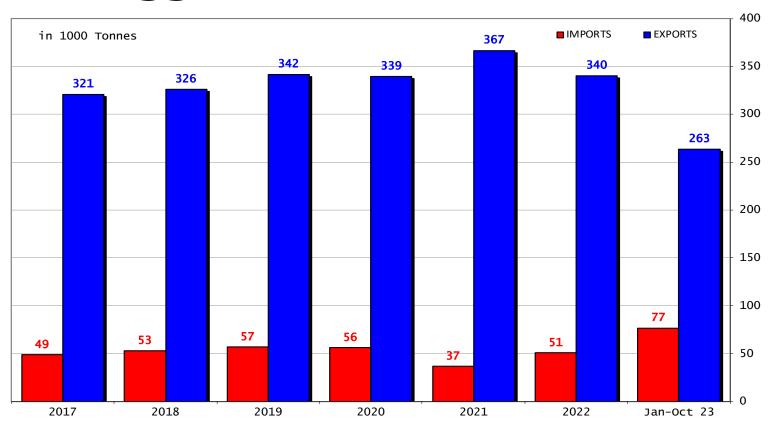


EU Exports of selected EGGS products (including Hatching eggs)



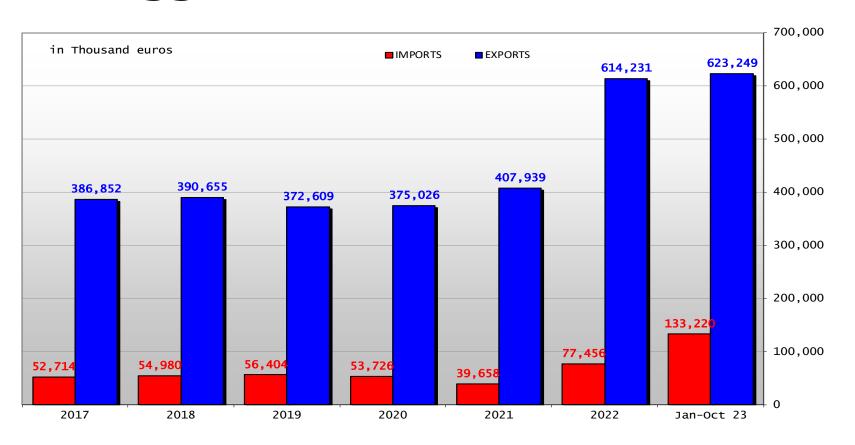


EU-27 Egg Trade Balance (not including Hatching eggs)





EU-27 Egg Trade Balance (not including Hatching eggs)





EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2020		2021		2022		Jan-Oct23		Compared	
	Tonnes	%	Tonnes	onnes % Tonnes % Tonnes %		to Jan-Oct22				
Russia	42,376	39%	31,999	28%	21,361	21%	11,655	16%	- 37.7%	
Saudi Arabia	15,847	15%	22,530	19%	15,306	15%	6,484	9%	- 49.3%	
Iraq	19,225	18%	23,384	20%	13,539	13%	13,431	19%	+ 13.1%	
Mexico	8	0%	211	0%	10,510	10%	4,161	6%	- 53.9%	
Ukraine	2,745	3%	2,459	2%	5,826	6%	5,821	8%	+ 28.2%	
Libya	4,070	4%	4,813	4%	4,901	5%	5,719	8%	+ 31.7%	
United Kingdom	2,218	2%	4,947	4%	4,834	5%	4,149	6%	+ 0.2%	
USA	312	0%	2,250	2%	3,887	4%	3,392	5%	+ 4.0%	
Switzerland	2,752	3%	2,810	2%	2,915	3%	2,742	4%	+ 10.2%	
Others	18,194	17%	20,415	18%	20,594	20%	13,364	19%	+ 0.9%	
Total to Third Countries	107,746		115,817		103,674		70,918			
% change Year / Year-1	+ 7.0%		+ 7.5%		- 10. 5%		- <mark>16.</mark> 0%			



EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2020		2021		2022		Jan-Oct23		Compared		
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to	to Jan-Oct22	
Ukraine	4,174	45%	4,524	50%	3,580	48%	3,408	51%		+ 17.1%	
Ghana	433	5%	436	5%	384	5%	267	4%		- 22.2%	
United Kingdom	382	4%	237	3%	376	5%	632	10%		+ 89.9%	
Albania	342	4%	411	5%	376	5%	352	5%		+ 11.2%	
Belarus	315	3%	87	1%	372	5%	231	3%		- 28.1%	
Serbia	308	3%	296	3%	304	4%	276	4%		+ 9.3%	
Morocco	337	4%	334	4%	225	3%	175	3%		- 10.0%	
Algeria	212	2%	212	2%	162	2%	153	2%		+ 8.4%	
Moldova	129	1%	163	2%	119	2%	95	1%		- 8.1%	
Others	2,722	29%	2,300	26%	1,578	21%	1,038	16%		+ 1.0%	
Total to Third Countries	9,355		8,999		7,477		6,628				
% change Year / Year-1	- 17 .0%		- 3.8%		- 16 .9%		+ 11.5%				



THANK YOU VERY MUCH More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animalproducts/eggs_en

AGRI-FOOD dataportal

Trade and quotas

https://agridata.ec.europa.eu/extensions/DataPortal/trade.html



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European Commission