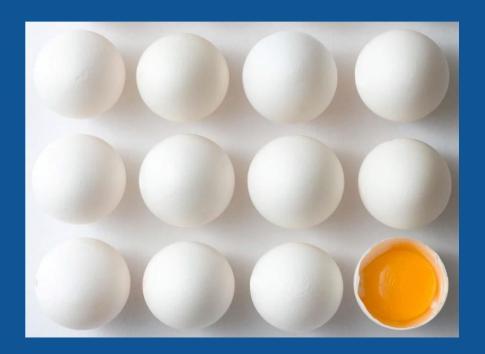


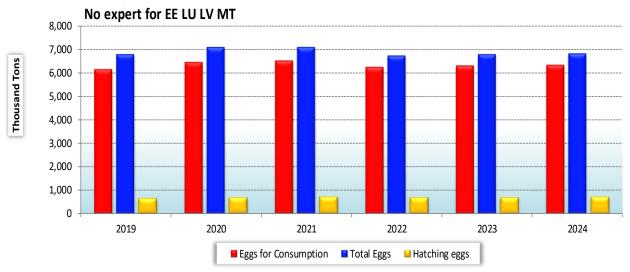
EU Market Situation for Eggs



EEPA Meeting 13 March 2024

Experts EU production forecast on Eggs

Missing or incomplete data for BE BG EE EL HR LV LT MT SK



in thousand tons	2019	2020	2021	2022	2023	2024	Change 23/22	Change 24/23
Total Eggs	6,796	7,107	7,096	6,738	6,788	6,833	+ 0.7%	+ 0.7%
Eggs for Consumption	6,158	6,466	6,516	6,256	6,304	6,331	+ 0.8%	+ 0.4%
Hatching eggs	637	669	685	666	669	687	+ 0.4%	+ 2.7%
% of hatching eggs on							•	
total eggs	9.4%	9.4%	9.7%	9.9%	9.9%	10.1%		



EU production of total eggs (expert forecast Spring 2024)

Source : Experts WG		Qty in Tonnes		% ch	ange
	2022	2023	2024	%2023/2022	%2024/2023
FR	958,180	980,600	1,033,380	2.3	5.4
DE	985,000	958,000	970,000	-2.7	1.3
ES	870,000	914,000	914,000	5.1	0.0
IT	790,000	798,000	804,000	1.0	0.8
PL	561 ,860	55 3,790	559, 870	-1.4	1.1
NL	53 2,057	525,414	530,000	-1.2	0.9
RO	3 55,000	3 65,000	360,000	2.8	-1.4
BE	185,200	189,340	189,340	2.2	0.0
CZ	168,000	167,000	167,000	-0.6	0.0
AT	147,780	147,780	147,780	0.0	0.0
PT	140,600	142,600	143,800	1.4	0.8
HU	136,360	136,980	136,810	0.5	-0.1
SE	154,000	154,000	117,000	0.0	-24.0
BG	111,500	112,000	112,000	0.4	0.0
DK	99,600	101,000	104,000	1.4	3.0
EL	90,000	90,000	90,000	0.0	0.0
IE	89,200	86,500	89,700	-3.0	3.7
FI	77,500	76,300	75,000	-1.5	-1.7
HR	72,397	72,397	72,397	0.0	0.0
SK	68,000	69,000	69,000	1.5	0.0
LT	51,000	51,000	51,000	0.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	26,250	28,300	28,000	7.8	-1.1
CY	9,230	9,830	10,000	6.5	1.7
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU27	6,737,814	6,787,931	6,833,177	0.7	0.7



EU production of eggs for consumption (expert forecast Spring 2024)

Source : Experts WG		Qty in Tonnes		% ch	ange
	2022	2023	2024	%2023/2022	%2024/2023
FR	892,440	915,500	960,300	2.6	4.9
ES	870,000	914,000	914,000	5.1	0.0
DE	915,000	890,000	900,000	-2.7	1.1
IT	750,000	758,000	763,000	1.1	0.7
NL	532,057	525,414	530,000	-1.2	0.9
PL	<mark>46</mark> 8,460	45 8,530	463,120	-2.1	1.0
RO	330,000	340,000	330,000	3 .0	-2.9
BE	138,200	142,340	142,340	3 .0	0.0
CZ	141,000	140,000	140,000	-0.7	0.0
AT	139,240	139,240	139,240	0.0	0.0
PT	119,600	120,900	122,000	1.1	0.9
SE	154,000	154,000	117,000	0.0	24.0
HU	115,700	115,600	115,000	-0.1	-0.5
DK	88,400	89,000	92,000	0.7	B .4
EL	90,000	90,000	90,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
IE	83,500	81,000	84,000	-3.0	3.7
FI	77,500	76,300	75,000	-1.5	-1.7
HR	64,878	64,878	64,878	0.0	0.0
SK	61,000	61,000	61,000	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
SI	22,000	24,000	24,000	9.1	0.0
EE	9,200	9,200	9,200	0.0	0.0
CY	8,200	8,920	9,000	8.8	0.9
MT	6,900	6,900	6,900	0.0	0.0
EU27	6,256,375	6,303,822	6,331,078	0.8	0.4

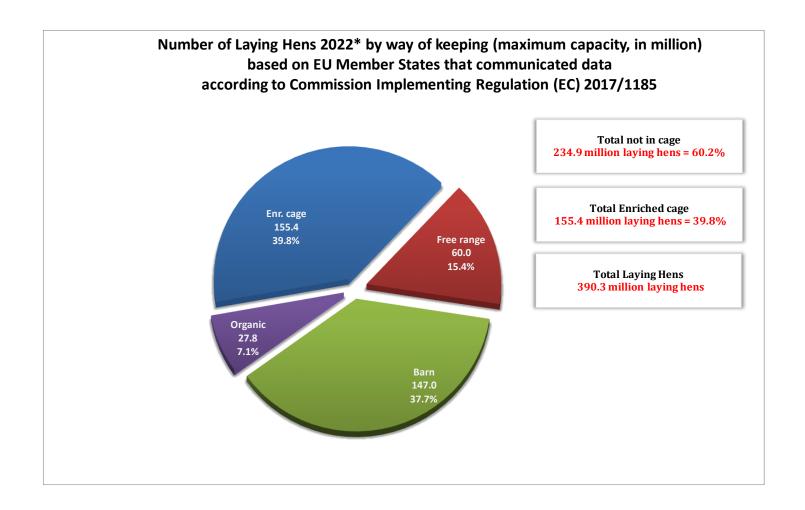


EU production of hatching eggs (expert forecast Spring 2024)

Source : Experts WG		Qty in Tonnes			% cho	ange	
	2022	2023	2024	%2	2023/2022	%2	2024/2023
PL	93,400	95,260	96,750		2.0		1.6
NL	78,000	78,000	78,000		0.0		0.0
FR	65,740	65,100	73,080		-1.0		12.3
DE	70,000	68,000	70,000		-2.9		2.9
ES	58,000	58,000	58,000		0.0		0.0
BE	47,000	47,000	47,000		0.0		0.0
IT	40,000	40,000	41,000		0.0		2.5
RO	25,000	25,000	30,000		0.0		20.0
EL	28,000	28,000	28,000		0.0		0.0
CZ	27,000	27,000	27,000		0.0		0.0
BG	23,500	24,000	24,000		2.1		0.0
HU	20,660	21,380	21,810		3.5		2.0
PT	21,000	21,700	21,800		3.3		0.5
SE	19,000	19,000	19,000		0.0		0.0
DK	11,200	12,000	12,000		7.1		0.0
AT	8,540	8,540	8,540		0.0		0.0
SK	7,000	8,000	8,000		14.3		0.0
HR	7,519	7,519	7,519		0.0		0.0
IE	5,700	5,500	5,700		-3.5		3.6
SI	4,250	4,300	4,000		1.2		-7.0
FI	1,970	1,950	1,940		-1.0		-0.5
LV	1,100	1,100	1,100		0.0		0.0
CY	1,030	910	1,000		-11.7		9.9
LT	1,000	1,000	1,000		0.0		0.0
EE	600	600	600		0.0		0.0
MT	200	200	200		0.0		0.0
EU27	666,409	669,059	687,039		0.4		2.7



FARMING METHOD



^{*} EL with 2020 data, HU, LT, SI with 2021 data



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

	2022		% by	farming method	in respective co	untry
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	58,958,545	15.1%	4.8%	56.5%	24.7%	14.1%
FR	57,498,628	14.7%	28.1%	26.3%	31.5%	14.2%
PL	51,462,612	13.2%	<u>7</u> 1.8%	21.3%	6.2%	0.7%
ES	47,317,356	<u>12.</u> 1%	68.6%	20.0%	9.9%	1.5%
IT	41,479,617	<u>1</u> 0.6%	37.1%	53.3%	4.2%	5.3%
NL	33,355,915	8.5%	10.1%	59.1%	22.3%	8.4%
BE	10,905,879	2.8%	37.0%	42.3%	14.2%	6.5%
PT	10,571,647	2.7%	72.2%	21.3%	5.5%	1.1%
RO	9,161,938	2.3%	55.4%	39.2%	3.0%	2.4%
SE	8,323,583	2.1%		78.2%	7.4%	11.7%
HU**	7,548,745	1.9%	71.2%	27.2%	1.3%	0.3%
AT	7,488,459	1.9%	0.0%	56.8%	29.8%	13.4%
CZ	7,184,570	1.8%	61.0%	37.1%	1.4%	0.5%
FI	5,910,909	1.5%	33.2%	57.0%	3.9%	5.9%
BG	5,349,536	1.4%	68.1%	4.3%	27.6%	0.0%
EL*	4,649,598	1.2%	76 <mark>.5%</mark>	12.4%	5.5%	5.6%
DK	4,050,838	1.0%	11.2%	48.5%	8.2%	32.1%
IE	3,810,286	1.0%	44.9%	5.1%	46.1%	3.8%
LV	3,531,888	0.9%	69.3%	27.5%	3.0%	0.2%
SK	3,048,746	0.8%	73.7%	22.4%	3.7%	0.2%
LT**	2,926,891	0.7%	79.6%	18.5%	1.2%	0.6%
HR	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI**	1,449,060	0.4%	17.2%	61.4%	18.9%	2.6%
EE	884,285	0.2%	81. <mark>3%</mark>	7.3%	5.2%	6.1%
CY	548,933	0.1%	65.7%	16.7%	14.6%	3.0%
MT	363,923	0.1%	99.7%	0.2%	0.0%	0.0%
LU	139,934	0.0%	0.0%	63.3%	12.0%	24.8%
TOTAL	390,295,622	100%	39.8%	37.7%	15.4%	7.1%

* 2020 data

** 2021 data



PRODUCTION

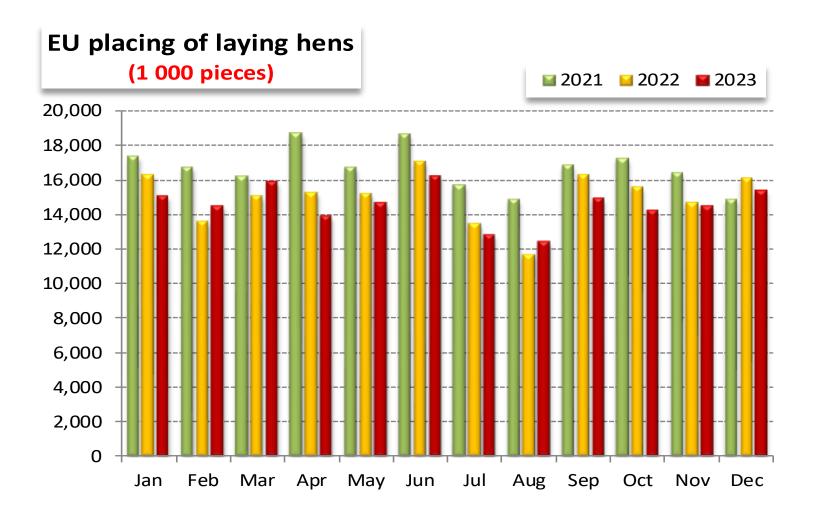
Reporting of monthly eggs production

(Art. 12(b) - Annex III.9 of Commission Regulation R 2017/1185)





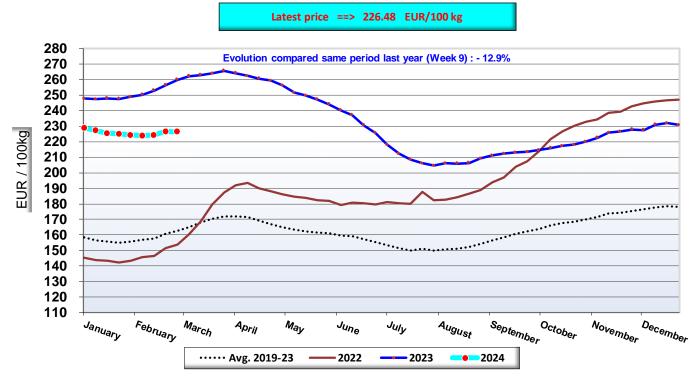
PLACINGS





PRICES

Evolution of the weekly EU* average price for Class A eggs in packing stations

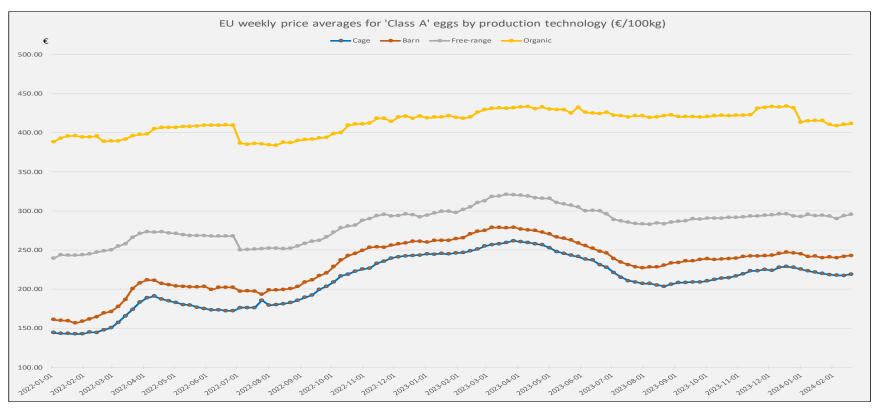


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price c	· ,	· · · · · · · · · · · · · · · · · · ·	-																								
	BE	BG	CZ	DK	DE	EE	E	EL	ES	FR	HR	П	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Jan 24	- 3.3%	- 5.1%	- 0.3%		+ 1.9%	- 0.1%	- 1.9%	+ 0.7%	- 3.9%	- 2.5%	- 2.1%	- 0.0%	- 0.1%	+ 2.0%	- 3.6%	- 6.6%	- 8.9%	+ 1.5%	- 0.2%	+ 2.5%	- 4.8%	- 1.5%	+ 1.2%	- 3.2%	+ 0.5%	+ 2.3%	- 0.6%
Feb 23	- 26.6%	- 1.9%	- 28.3%		- 2.5%	+ 16.0%	- 2.3%	+ 10.7%	- 19.7%	- 9.0%	- 10.4%	- 10.7%	+ 0.9%	- 2.4%	- 15.0%	- 19.8%	+ 18.4%	- 19.9%	- 1.4%	- 12.6%	- 11.3%	- 4.5%	+ 10.6%	- 20.8%	+ 0.5%	- 1.9%	- 11.1%



Weekly prices of 'Class A' eggs by production type



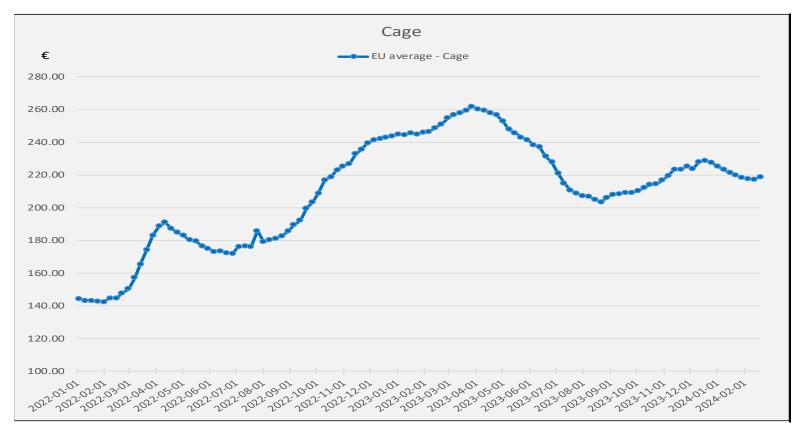
Week - 8	Cage	Barn	Free-range	Organic
EU	218.89	243.03	295.58	411.78

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)! Prices reported by MS are preliminary and may be subject to change!



Weekly prices of 'Class A' eggs - Cage

Week - 8 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



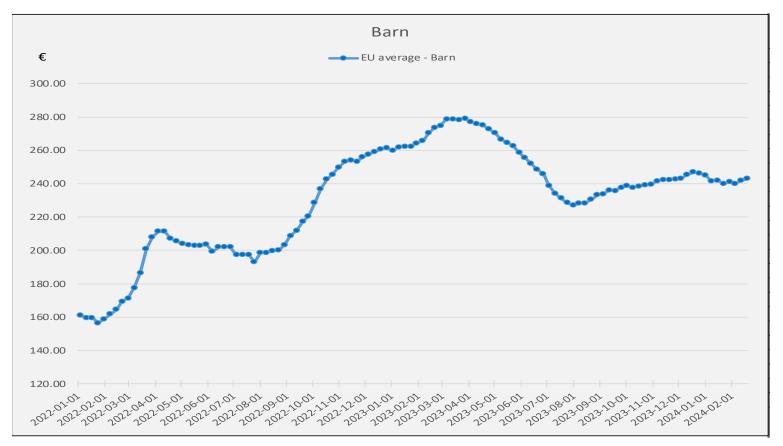
Week - 8	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	218.89	+ 0.8%	- 0.4%	- 12.8%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)! Prices reported by MS are preliminary and may be subject to change!



Weekly prices of 'Class A' eggs - Barn

Week - 8 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



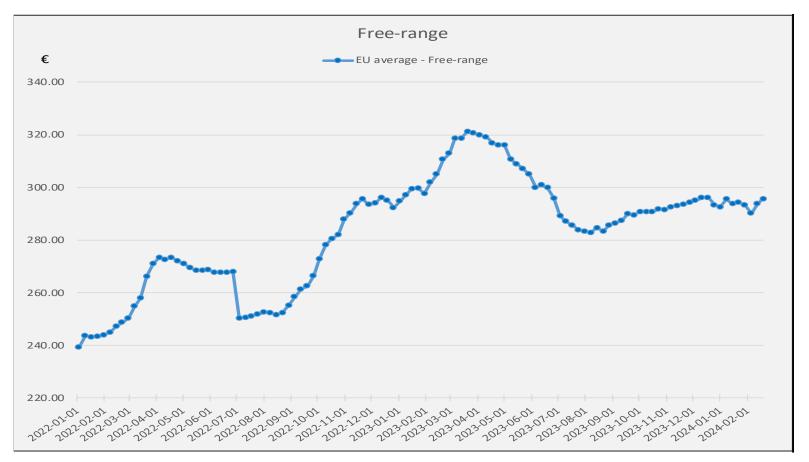
Week - 8	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	243.03	+ 0.5%	+ 1.2%	- 11.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change!



Weekly prices of 'Class A' eggs – Free-range

Week - 8 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



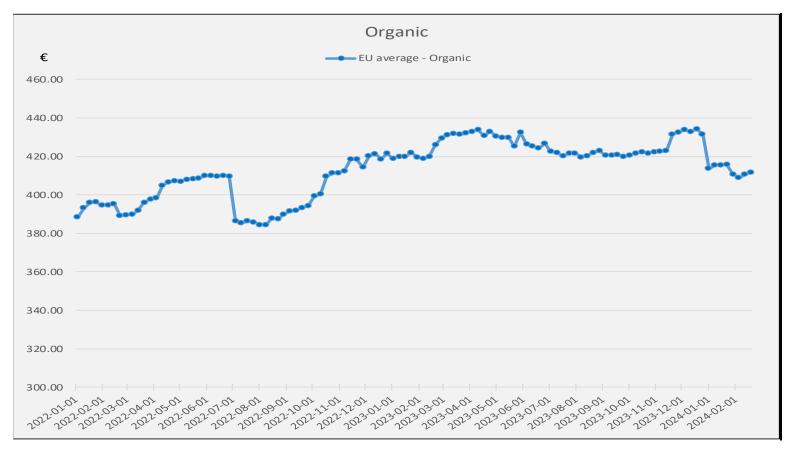
Week - 8	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	295.58	+ 0.6%	+ 0.4%	- 4.8%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)! Prices reported by MS are preliminary and may be subject to change!



Weekly prices of 'Class A' eggs – Organic

Week - 8 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)

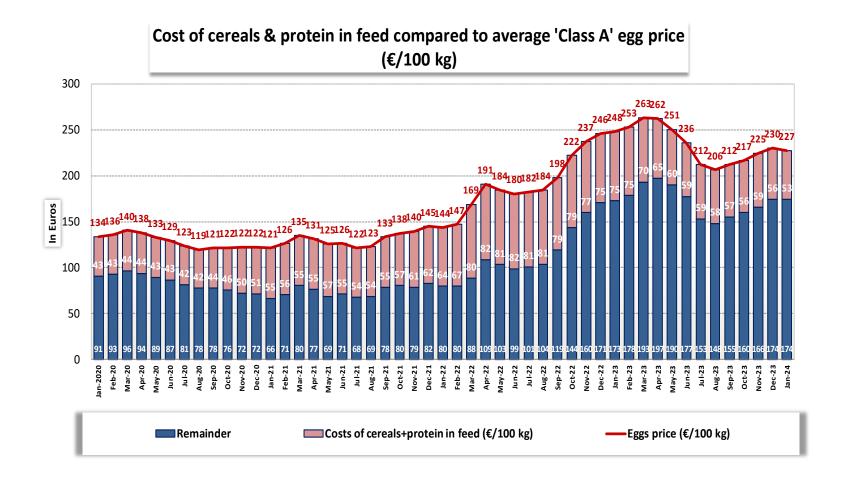


Week - 8	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	411.78	+ 0.3%	- 0.9%	- 3.4%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185) ! Prices reported by MS are preliminary and may be subject to change!



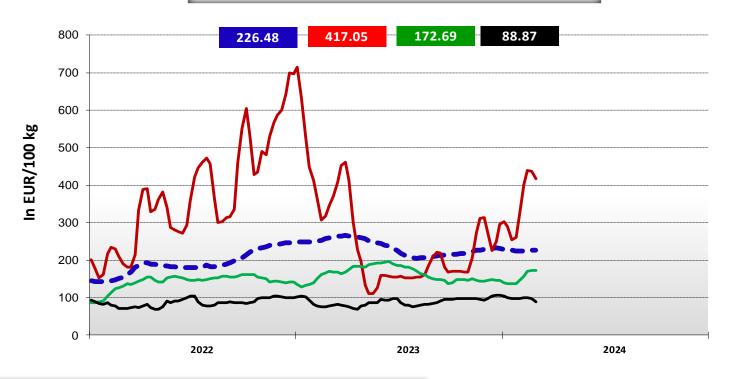
REMAINDER





WORLD MARKET





Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)





EU-27 Imports of Eggs

(including UK)

In Tons of Egg Equivalent

	2021		20	22	Jan to N	Compared to Jan to Nov 2022	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Ukraine	8,235	22.5%	26,010	51.4%	50,612	60.7%	+128.4%
United Kingdom	17,134	46.9%	12,086	23.9%	11,358	13.6%	+4.0%
India	98	0.3%	2,785	5.5%	3,471	4.2%	+69.2%
Albania	319	0.9%	775	1.5%	3,458	4.1%	+542.2%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.6%	-7.8%
North Macedonia	453	1.2%	903	1.8%	1,811	2.2%	+122.7%
USA	3,420	9.4%	878	1.7%	1,143	1.4%	+30.7%
Norway	1,571	4.3%	1,717	3.4%	922	1.1%	-41.1%
China	1,011	2.8%	699	1.4%	493	0.6%	-23.0%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.6%	+122.3%
Switzerland	253	0.7%	898	1.8%	367	0.4%	-57.6%
Other Destination	1,971	5.4%	379	0.7%	6,371	7.6%	+1793.8%
Extra-EU	36,547		50,578		83,448		+88.6%
% Change				+38.4%			

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



EU-27 Imports of Eggs

(including UK)

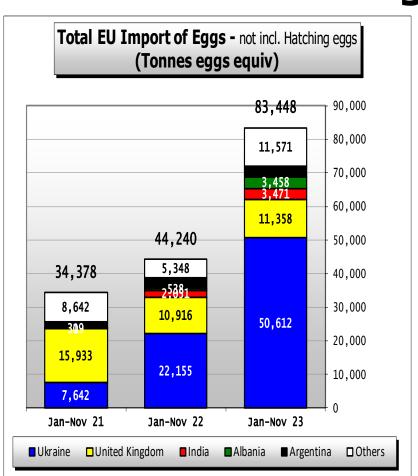
In Thousand Euros

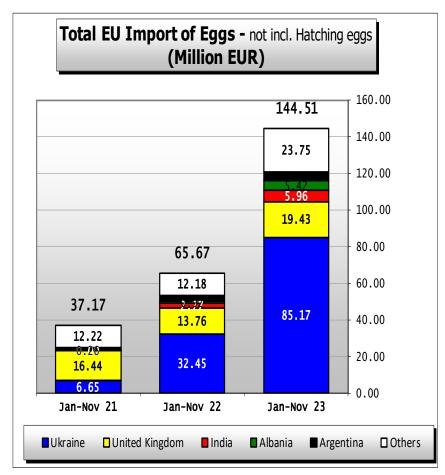
	2021		20.	22	Jan to N	Compared to Jan to Nov 2022	
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Ukraine	7,207	18.2%	40,173	51.9%	85,172	58.9%	+162.4%
United Kingdom	17,835	45.0%	15,497	20.0%	19,434	13.4%	+41.2%
India	80	0.2%	3,813	4.9%	5,957	4.1%	+115.3%
Albania	258	0.7%	1,439	1.9%	5,424	3.8%	+489.0%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.3%	+33.1%
North Macedonia	426	1.1%	1,581	2.0%	3,211	2.2%	+130.4%
USA	6,970	17.6%	4,084	5.3%	4,752	3.3%	+19.8%
Norway	854	2.2%	1,031	1.3%	737	0.5%	-21.1%
China	1,979	5.0%	2,932	3.8%	1,887	1.3%	-29.7%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	+145.0%
Switzerland	732	1.8%	1,722	2.2%	1,097	0.8%	-32.7%
Other Destinations	1,514	3.8%	1,310	1.7%	11,367	7.9%	+1888.5%
Extra-EU	39,658		77,456		144,512		+120.1%
% Change				+95.3%			

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



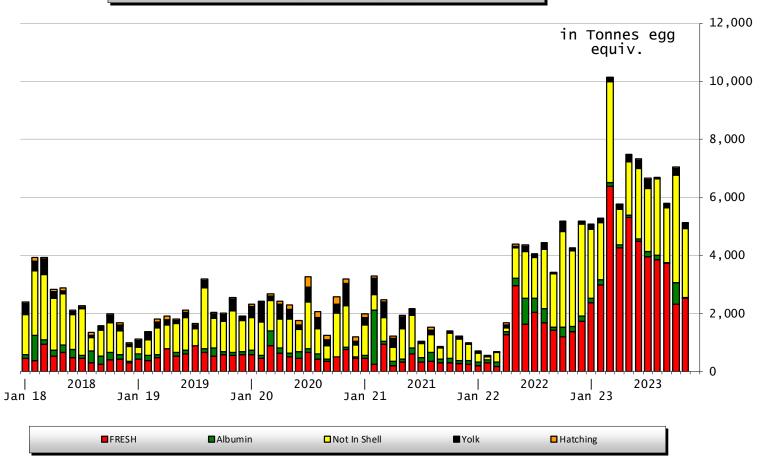
EU-27 Egg Imports



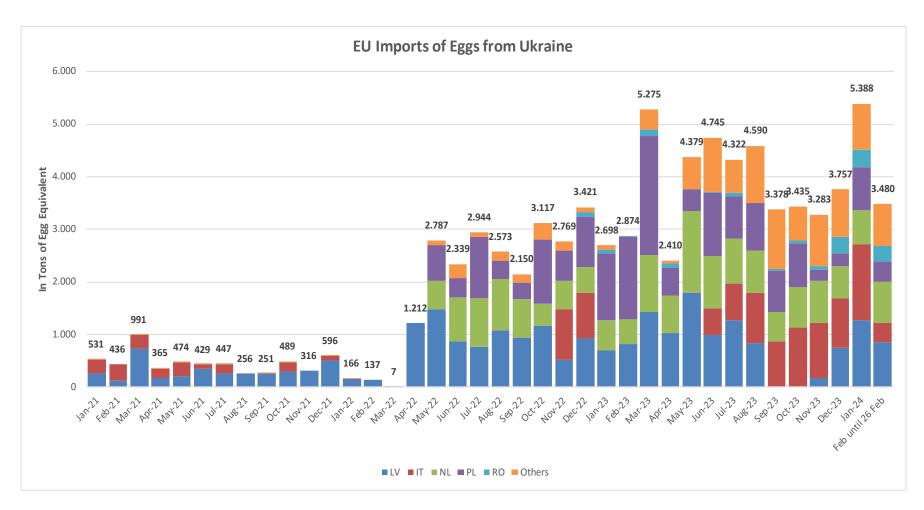




EU Imports of selected EGGS products (including Hatching eggs)







Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin) Please note that data is not completely stabilized for most recent periods



EU-27 Exports of Eggs:

(including UK)

In Tons of Egg Equivalent

	20:	24	20	22	lon to N	lov 2022	Compared to
	20.	21	20.	22	Jan to N	lov 2023	Jan to Nov
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	2022
United Kingdom	85,380	23.3%		32.2%		43.5%	+25.7%
Japan	78,291	21.4%		23.9%	,	17.2%	
Switzerland	39,988	10.9%		10.9%	•	12.2%	
Australia	3,822	1.0%	7,137	2.1%	7,259	2.5%	+22.0%
Thailand	12,178	3.3%	8,850	2.6%	7,202	2.5%	-17.8%
South Korea	10,729	2.9%	8,862	2.6%	6,941	2.4%	-16.3%
Israel	8,637	2.4%	8,334	2.4%	6,730	2.3%	-13.9%
Taiwan	8,187	2.2%	7,070	2.1%	4,618	1.6%	-26.6%
New Zealand	3,224	0.9%	3,147	0.9%	3,425	1.2%	+22.1%
Philippines	4,169	1.1%	6,673	2.0%	3,101	1.1%	-50.5%
Türkiye	5,240	1.4%	2,180	0.6%	2,980	1.0%	+58.7%
Other Destinations	106,721	29.1%	60,221	17.7%	36,030	12.5%	-37.1%
Extra-EU	366,566		340,185		288,939		-8.3%
% Change				-7.2%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



EU-27 Exports of Eggs:

(including UK)

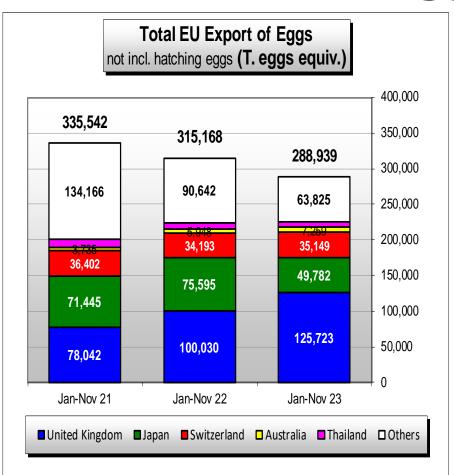
In Thousand Euros

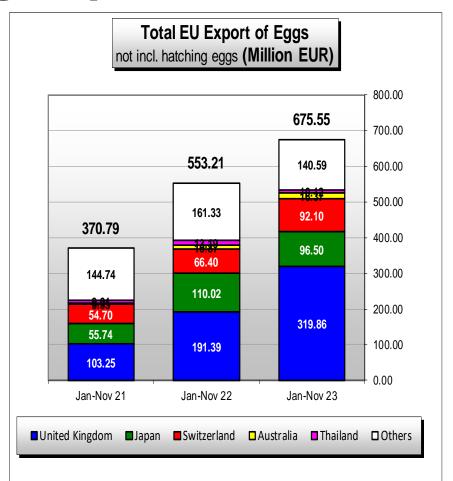
	2021		20	22	Jan to Nov 2023		Compared to Jan to Nov 2022
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	113,094	27.7%	215,185	35.0%	319,865	47.3%	+67.1%
Japan	61,791	15.1%	122,236	19.9%	96,505	14.3%	-12.3%
Switzerland	60,243	14.8%	73,755	12.0%	92,102	13.6%	+38.7%
Australia	3,458	0.8%	14,222	2.3%	16,368	2.4%	+50.6%
Thailand	9,356	2.3%	13,360	2.2%	10,123	1.5%	-23.3%
South Korea	10,314	2.5%	16,058	2.6%	11,998	1.8%	-18.4%
Israel	9,236	2.3%	15,568	2.5%	17,331	2.6%	+20.6%
Taiwan	6,787	1.7%	9,743	1.6%	6,845	1.0%	-16.4%
New Zealand	3,365	0.8%	5,715	0.9%	7,624	1.1%	+57.8%
Philippines	4,032	1.0%	11,981	2.0%	6,791	1.0%	-38.6%
Türkiye	3,895	1.0%	3,257	0.5%	3,522	0.5%	+26.6%
Other Destinations	122,367	30.0%	113,150	18.4%	86,480	12.8%	-18.0%
Extra-EU	407,939		614,231		675,554		+22.1%
% Change				+50.6%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



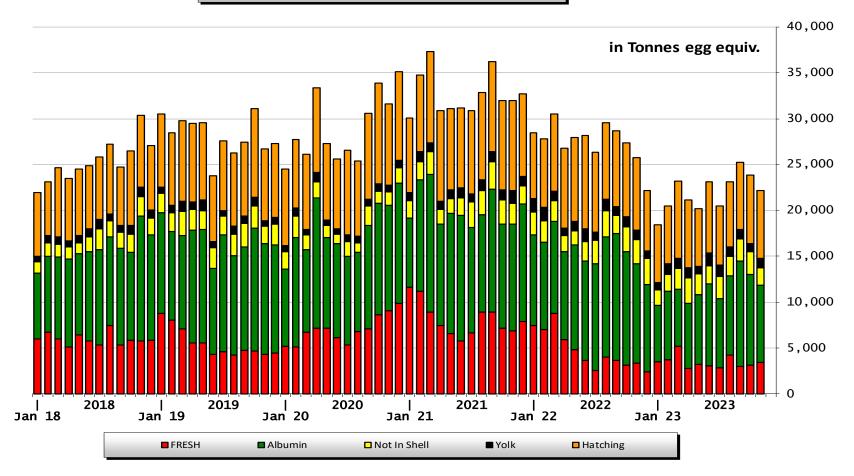
EU-27 Egg Exports





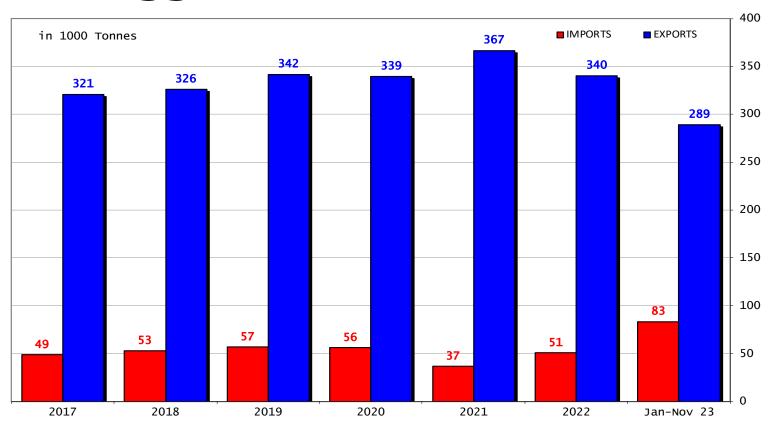


EU Exports of selected EGGS products (including Hatching eggs)



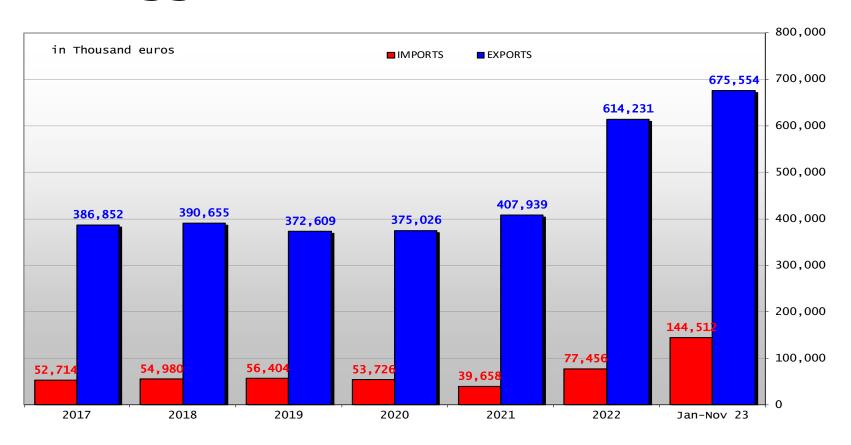


EU-27 Egg Trade Balance (not including Hatching eggs)





EU-27 Egg Trade Balance (not including Hatching eggs)





EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	20:	20	20	21	20	22	Jan-N	lov23	Compared
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to Jan-Nov22
Russia	42,376	39%	31,999	28%	21,361	21%	12,998	17%	35.3%
Saudi Arabia	15,847	15%	22,530	19%	15,306	15%	7,074	9%	49.6%
Iraq	19,225	18%	23,384	20%	13,539	13%	15,208	19%	+ 18.0%
Mexico	8	0%	211	0%	10,510	10%	4,409	6%	55.7%
Ukraine	2,745	3%	2,459	2%	5,826	6%	6,581	8%	+ 27.8%
Libya	4,070	4%	4,813	4%	4,901	5%	6,548	8%	+ 39.2%
United Kingdom	2,218	2%	4,947	4%	4,834	5%	4,725	6%	6.4%
USA	312	0%	2,250	2%	3,887	4%	3,392	4%	- 7.8%
Switzerland	2,752	3%	2,810	2%	2,915	3%	2,980	4%	+ 10.0%
Others	18,194	17%	20,415	18%	20,594	20%	14,436	18%	- 1.4%
Total to Third Countries	107,746		115,817		103,674		78,351		
% change Year / Year-1	+ 7.0%	•	+ 7.5%		- 10. 5%		- 15. 1%		



EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	202	20	20	21	202	22	Jan-N	ov23	Co	ompared
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to.	lan-Nov22
Ukraine	4,174	45%	4,524	50%	3,580	48%	3,776	52%		+ 16.1%
Ghana	433	5%	436	5%	384	5%	286	4%		- 22.6%
United Kingdom	382	4%	237	3%	376	5%	655	9%		+ 85.2%
Albania	342	4%	411	5%	376	5%	387	5%		+ 13.1%
Belarus	315	3%	87	1%	372	5%	256	4%		- 25.9%
Serbia	308	3%	296	3%	304	4%	299	4%		+ 7.5%
Morocco	337	4%	334	4%	225	3%	189	3%		- 9.9%
Algeria	212	2%	212	2%	162	2%	176	2%		+ 16.1%
Moldova	129	1%	163	2%	119	2%	101	1%		- 10.2%
Others	2,722	29%	2,300	26%	1,578	21%	1,180	16%		+ 6.2%
Total to Third Countries	9,355		8,999		7,477		7,304			
% change Year / Year-1	- 17 .0%		- <mark>3.</mark> 8%		- 16 .9%		+ 11.9%			



EU marketing standards corrections needed

- COMMISSION **DELEGATED** REGULATION (EU) **2023/2465**:
 - Modification in Spanish 'muy' for 'super'
 - Modification of the last column of Annex I for the code language for 'Eggs from enriched cages hens'

	Terms referred to in Article	11(2), second subparagraph, p	ooint (a)	
Code language	1	2	3	
BG	'Яйца от кокошки – свободно отглеждане на открито'	'Яйца от кокошки – подово отглеждане'	'Уголемени клетки'	
ES	'Huevos de gallinas camperas'	'Huevos de gallinas sueltas en el gallinero'	'Jaulas acondicionadas'	
CZ	'Vejce nosnic ve volném výběhu'	'Vejce nosnic v halách'	'Vejce nosnic v klecích'/ 'Obohacené klece'	
DA	'Frilandsæg'	'Skrabeæg'	'Stimulusberigede bure'	
DE	'Eier aus Freilandhaltung'	'Eier aus Bodenhaltung'	'ausgestalteter Käfig'	
ET	'Vabalt peetavate kanade munad'	'Õrrekanade munad'	'Täiustatud puurid'	
EL	'Αυγά ελεύθερης βοσκής'	'Αυγά αχυρώνα ή αυγά στρωμνής'	'Αναβαθμισμένοι/ Διευθετημένοι κλωβοί'	
EN	'Free range eggs'	'Barn eggs'	'Enriched cages'	
FR	'Œufs de poules élevées en plein air'	'Œufs de poules élevées au sol'	'Cages aménagées'	
HR	'Jaja iz slobodnog uzgoja'	Jaja iz štalskog (podnog) uzgoja'	'Obogaćeni kavezi'	
C.	and the same of th	and the state of t	ent outliets	

- COMMISSION **IMPLEMENTING** REGULATION (EU) **2023/2466**:

- Art 8 refers to articles 4,5 and 6, instead of articles 5,6 and 7
- Art 9(1) in DE and IT versions lacking the reference to R2023/2465
- Art 10(3) checking the coherence with Art 10(1) and Art 10(2) for the reference to Part VI of Annex VII to the CMO Regulation



THANK YOU VERY MUCH More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animalproducts/eggs_en

AGRI-FOOD dataportal

Trade and quotas

https://agridata.ec.europa.eu/extensions/DataPortal/trade.html



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